FINANCIAL DISCLOSURES

George Bush
1997
1998
1999
2000
2001
2002

Richard Cheney
As of August 10, 2000
Amendment filled May 15, 2001
Amendment filled September 1, 2001
2001

Colin Powell
2000
2001
2002

Donald Rumsfeld
2000
2001
2002

John Ashcroft
1996
1997
1998
1999
2001
2002

Condoleezza Rice
2000
2001
2002

Karl Rove
2000

Paul O'Neill
2000

Andrew Card Jr.
2000
2001
2002

Spencer Abrams
1995
1996
1997
1998
1999
2000
2001
2002

Tommy Thompson
2000
2002

Christine Whitman
2000

Gale Norton
2000
2001
2002

Donald Evans
2000
2001
2002

George Bush
1997
1998
1999
2000
2001
2002

Texas Ethics Commission P.O. Box 12070 Austin, Texas 78711-2070 (512) 463-5800 1-800-325-8506

PERSONAL FINANCIAL STATEMENT

FORM **PFS**
COVER SHEET

Filed in accordance with Government Code Chapter 572.
For filings required in 1998, covering calendar year ending December 31, 1997.
Use FORM PFS--INSTRUCTION GUIDE when completing this form.

TOTAL NUMBER OF PAGES FILED:

OFFICE USE ONLY

Account #

Date Received

FEB 10 1998

Texas Ethics Commission

Receipt #

Check #

Amount

Date Processed

Date Imaged

1 NAME

TITLE: Governor
FIRST: George
MI: W.
NICKNAME
LAST: Bush
SUFFIX

2 ADDRESS

☐ NEW ADDRESS

ADDRESS / PO BOX: 1010 Colorado
APT / SUITE #:
CITY: Austin
STATE: TX
ZIP CODE: 78701

3 TELEPHONE NUMBER

AREA CODE: (512)
PHONE NUMBER: 463-1762
EXTENSION

4 REASON FOR FILING STATEMENT

☐ CANDIDATE _____ (INDICATE OFFICE)

☒ ELECTED OFFICER Governor (INDICATE OFFICE)

☐ APPOINTED OFFICER _____ (INDICATE AGENCY)

☐ EXECUTIVE HEAD _____ (INDICATE AGENCY)

☐ FORMER OR RETIRED JUDGE SITTING BY ASSIGNMENT

☐ STATE PARTY CHAIR _____ (INDICATE PARTY)

☐ OTHER _____ (INDICATE POSITION)

5 Family members whose financial activity you are reporting (filer must report information about the financial activity of the filer's spouse or dependent children if the filer had actual control over that activity):

☒ SPOUSE Laura Welch Bush

☒ DEPENDENT CHILD 1. Barbara Pierce Bush

2. Jenna Welch Bush

3. _____

In Parts 1 through 15, you will disclose your financial activity during the preceding calendar year. In Parts 1 through 10, you are required to disclose not only your own financial activity, but also that of your spouse or a dependent child if you had actual control over that person's financial activity.

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

SOURCES OF OCCUPATIONAL INCOME

PART 1A

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 INFORMATION RELATES TO	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
2 EMPLOYMENT ☒ EMPLOYED BY ANOTHER ☐ SELF-EMPLOYED	NAME AND ADDRESS OF EMPLOYER / POSITION HELD State of Texas Austin, Texas Governor NATURE OF OCCUPATION
INFORMATION RELATES TO	☐ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
EMPLOYMENT ☐ EMPLOYED BY ANOTHER ☐ SELF-EMPLOYED	NAME AND ADDRESS OF EMPLOYER / POSITION HELD N/A NATURE OF OCCUPATION
INFORMATION RELATES TO	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
EMPLOYMENT ☐ EMPLOYED BY ANOTHER ☐ SELF-EMPLOYED	NAME AND ADDRESS OF EMPLOYER / POSITION HELD NATURE OF OCCUPATION

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

RETAINERS

PART 1B

This section concerns fees received as a retainer by you, your spouse, or a dependent child (or by a business in which you, your spouse, or a dependent child have a "substantial interest") for a claim on future services in case of need, rather than for services on a matter specified at the time of contracting for or receiving the fee. Report information here only if the value of the work actually performed during the calendar year did not equal or exceed the value of the retainer. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 FEE RECEIVED FROM	NAME AND ADDRESS N/A
2 FEE RECEIVED BY	NAME OF BUSINESS ☐ FILER OR FILER'S BUSINESS _____ ☐ SPOUSE OR SPOUSE'S BUSINESS _____ ☐ DEPENDENT CHILD _____ OR CHILD'S BUSINESS _____
3 FEE AMOUNT	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
FEE RECEIVED FROM	NAME AND ADDRESS
FEE RECEIVED BY	NAME OF BUSINESS ☐ FILER OR FILER'S BUSINESS _____ ☐ SPOUSE OR SPOUSE'S BUSINESS _____ ☐ DEPENDENT CHILD _____ OR CHILD'S BUSINESS _____
FEE AMOUNT	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
	☐ DEPENDENT CHILD _____ OR CHILD'S BUSINESS _____

STOCK

PART 2

List each business entity in which you, your spouse, or a dependent child held or acquired stock during the calendar year and indicate the category of the number of shares held or acquired. If some or all of the stock was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS–INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 BUSINESS ENTITY	NAME AND ADDRESS Rainbo Club, Inc. 926 N. Palestine Athens, Texas 75751
2 STOCK HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES	☒ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000–$9,999 ☐ $10,000–$24,999 ☐ $25,000–OR MORE
BUSINESS ENTITY	NAME AND ADDRESS
STOCK HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000–$9,999 ☐ $10,000–$24,999 ☐ $25,000–OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

BONDS, NOTES, AND OTHER COMMERCIAL PAPER

PART 3

List all bonds, notes, and other commercial paper held or acquired by you, your spouse, or a dependent child during the calendar year. If sold, indicate the category of the amount of the net gain or loss realized from the sale. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 DESCRIPTION OF INSTRUMENT	N/A
2 HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
DESCRIPTION OF INSTRUMENT	
HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
DESCRIPTION OF INSTRUMENT	
HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INCOME FROM INTEREST, DIVIDENDS, ROYALTIES, AND RENTS

PART 4

List each source of income you, your spouse, or a dependent child received *in excess of $500* that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 SOURCE OF INCOME	NAME AND ADDRESS Norwest Bank 500 W. Texas Midland, Texas 79701
2 RECEIVED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 AMOUNT	☒ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS BankOne 2301 W. Wall Midland, Texas 79701
RECEIVED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☒ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS
RECEIVED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☐ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

PERSONAL NOTES AND LEASE AGREEMENTS

PART 5

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability *of more than $1,000* in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	N/A
2 LIABILITY OF	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 GUARANTOR	
4 AMOUNT	☐ $1,000--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	
LIABILITY OF	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
GUARANTOR	
AMOUNT	☐ $1,000--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	
LIABILITY OF	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
GUARANTOR	
AMOUNT	☐ $1,000--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INTERESTS IN REAL PROPERTY

PART 6A

Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
2 DESCRIPTION ☒ LOTS ☐ ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED Ground lease Lot 9 in the K. Henderson Survey, A-1062 and the W.T. Carter Survey, Abstract #177 Henderson Co., TX 99 year lease originally dated December 20, 1965
3 STREET ADDRESS ☐ NOT APPLICABLE	RR 2 Box 177 La Rue, Texas 75770
4 NAMES OF PERSONS RETAINING AN INTEREST ☐ NOT APPLICABLE (SEVERED MINERAL INTEREST)	N/A
5 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
DESCRIPTION ☐ LOTS ☒ ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED Undivided Surface Interest 1300 Acres, Henderson Co., Texas
STREET ADDRESS ☒ NOT APPLICABLE	
NAMES OF PERSONS RETAINING AN INTEREST ☐ NOT APPLICABLE (SEVERED MINERAL INTEREST)	N/A
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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INTERESTS IN BUSINESS ENTITIES

PART 6B

Describe all beneficial interests in business entities held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
2 DESCRIPTION 1000 Shares Common Stock	NAME AND ADDRESS GNB Rangers, Inc. P. O. Box 3362 Midland, Texas 79702
3 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
DESCRIPTION	NAME AND ADDRESS
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
DESCRIPTION	NAME AND ADDRESS
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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GIFTS

PART 7

Identify any person or organization that has given a gift *worth more than $250* to you, your spouse, or a dependent child, and describe the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under Government Code Chapter 305, 2) political contributions reported as required by law, or 3) gifts given by a person related to the recipient within the second degree by consanguinity or affinity. For more information, see FORM PFS–INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 DONOR	NAME AND ADDRESS Rocky Carroll 3321 Ella Boulevard and 34th Houston, Texas 77018
2 RECIPIENT	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 DESCRIPTION OF GIFT	One pair of leather cowboy boots

DONOR	NAME AND ADDRESS
RECIPIENT	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
DESCRIPTION OF GIFT	

DONOR	NAME AND ADDRESS
RECIPIENT	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
DESCRIPTION OF GIFT	

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

TRUST INCOME

PART 8

Identify each source of income received by you, your spouse, or a dependent child as beneficiary of a trust and indicate the category of the amount of income received. Also identify each asset of the trust from which the beneficiary received *more than $500* in income, if the identity of the asset is known. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 SOURCE	NAME OF TRUST The Lone Star Trust (A Blind Trust)
2 BENEFICIARY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 INCOME	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☒ $25,000--OR MORE
4 ASSETS FROM WHICH OVER $500 WAS RECEIVED ☒ UNKNOWN	

SOURCE	NAME OF TRUST
BENEFICIARY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
INCOME	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
ASSETS FROM WHICH OVER $500 WAS RECEIVED ☐ UNKNOWN	

SOURCE	NAME OF TRUST
BENEFICIARY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
INCOME	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
ASSETS FROM WHICH OVER $500 WAS RECEIVED ☐ UNKNOWN	

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

CORPORATE & PARTNERSHIP ASSETS

PART 9A

Describe all assets of each corporation or partnership in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 CORPORATION OR PARTNERSHIP	NAME AND ADDRESS GWB Rangers, Inc. P. O. Box 3362 Midland, Texas 79702
2 HELD, ACQUIRED, OR SOLD BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____

3 ASSETS — DESCRIPTION	CATEGORY
Partnership Interest B/R Rangers Assoc., Inc.	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☒ $25,000--OR MORE
	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

CORPORATE & PARTNERSHIP LIABILITIES

PART 9B

Describe all liabilities of each corporation or partnership in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the liabilities. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 CORPORATION OR PARTNERSHIP	NAME AND ADDRESS GWB Rangers, Inc. P. O. Box 3362 Midland, Texas 79702
2 HELD, ACQUIRED, OR SOLD BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____

3 LIABILITIES	DESCRIPTION	CATEGORY
	None	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
		☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
		☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
		☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
		☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
		☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
		☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
		☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

BOARDS AND EXECUTIVE POSITIONS

PART 10

List all boards of directors of which you, your spouse, or a dependent child are a member and all executive positions you, your spouse, or a dependent child hold in corporations, firms, partnerships, or proprietorships, stating the name of the organization and the position held. For more information, see FORM PFS–INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 ORGANIZATION	N/A
2 POSITION HELD	
3 POSITION HELD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
ORGANIZATION	
POSITION HELD	
POSITION HELD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
ORGANIZATION	
POSITION HELD	
POSITION HELD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
ORGANIZATION	
POSITION HELD	
POSITION HELD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
ORGANIZATION	
POSITION HELD	
POSITION HELD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

EXPENSES ACCEPTED UNDER HONORARIUM EXCEPTION

PART 11

Identify any person who provided you with necessary transportation, meals, or lodging, as permitted under Penal Code section 36.07(b), in connection with a conference or similar event in which you rendered services, such as addressing an audience or participating in a seminar, that were more than perfunctory. Also provide the amount of the expenditures on transportation, meals, or lodging. You are not required to include items you have already reported as political contributions on a campaign finance report, or expenditures required to be reported by a lobbyist under the lobby law (Government Code Chapter 305). For more information, see FORM PFS–INSTRUCTION GUIDE.

1 PROVIDER	NAME AND ADDRESS N/A
2 AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	

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INTEREST IN BUSINESS IN COMMON WITH LOBBYIST

PART 12

Identify each partnership, joint venture, or other business association, other than a publicly-held corporation, in which you and a person registered as a lobbyist under Government Code Chapter 305 both have an interest. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 BUSINESS ENTITY	NAME AND ADDRESS N/A
BUSINESS ENTITY	NAME AND ADDRESS
BUSINESS ENTITY	NAME AND ADDRESS
BUSINESS ENTITY	NAME AND ADDRESS
BUSINESS ENTITY	NAME AND ADDRESS
BUSINESS ENTITY	NAME AND ADDRESS
BUSINESS ENTITY	NAME AND ADDRESS

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

Texas Ethics Commission P.O. Box 12070 Austin, Texas 78711-2070 (512) 463-5800 1-800-325-8506

FEES RECEIVED FOR SERVICES RENDERED TO A LOBBYIST OR LOBBYIST'S EMPLOYER

PART 13

Report any fee you received for providing services to or on behalf of a person required to be registered as a lobbyist under Government Code Chapter 305, or for providing services to or on behalf of a person you actually know directly compensates or reimburses a person required to be registered as a lobbyist. Report the name of each person or entity for which the services were provided, and indicate the category of the amount of each fee. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	N/A
2 FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

REPRESENTATION BY LEGISLATOR BEFORE STATE AGENCY

PART 14

This section applies only to members of the Texas Legislature. A member of the Texas Legislature who represents a person *for compensation* before a state agency in the executive branch must provide the name of the agency, the name of the person represented, and the category of the amount of the fee received for the representation. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 STATE AGENCY	
2 PERSON REPRESENTED	
3 FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
STATE AGENCY	
PERSON REPRESENTED	
FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
STATE AGENCY	
PERSON REPRESENTED	
FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
STATE AGENCY	
PERSON REPRESENTED	
FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
STATE AGENCY	
PERSON REPRESENTED	
FEE CATEGORY	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

BENEFITS DERIVED FROM FUNCTIONS HONORING PUBLIC SERVANT

PART 15

Penal Code Section 36.10 provides that the gift prohibitions set out in Penal Code Section 36.09 do not apply to a benefit derived from a function in honor or appreciation of a public servant required to file a statement under Government Code Chapter 572 or Election Code Title 15 if the benefit and the source of any benefit over $50 in value are: 1) reported in the statement and 2) the benefit is used solely to defray expenses that accrue in the performance of duties or activities in connection with the office which are nonreimbursable by the state or a political subdivision. If such a benefit is received and is not reported by the public servant under Election Code Title 15, the benefit is reportable here. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 SOURCE OF BENEFIT	NAME AND ADDRESS N/A
2 BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

Texas Ethics Commission, P.O. Box 12070 Austin, Texas 78711-2070 (512) 463-5800 1-800-325-8506

PERSONAL FINANCIAL STATEMENT AFFIDAVIT

The law requires the personal financial statement to be verified. The verification page must have the signature of the individual required to file the personal financial statement, as well as the signature and stamp or seal of office of a notary public or other person authorized by law to administer oaths and affirmations. Without proper verification, the statement is not considered filed.

I swear, or affirm, that my financial statement is true and correct and includes all information required to be reported by me under Chapter 572, Government Code.

Signature of Filer

AFFIX NOTARY STAMP / SEAL ABOVE

OFELIA S. VANDEN BOSCH
Notary Public
STATE OF TEXAS
My Comm. Exp. 01-10-99

Sworn to and subscribed before me, by the said George W. Bush, this the 10th day of Feb., 19 98, to certify which, witness my hand and seal of office.

Signature of officer administering oath	Print name of officer administering oath	Title of officer administering oath
Ofelia S. Vanden Bosch	OFELIA S. VANDENBOSCH	Notary Public

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)	Reporting Status (Check Appropriate Boxes)					Agency Use Only
March 7, 1999		☐ Incumbent	Calendar Year Covered by Report: 1998	☒ New Entrant, Nominee, or Candidate	☐ Termination Filer	Termination Date (If Applicable) (Month, Day, Year):

Reporting Individual's Name	Last Name: Bush	First Name and Middle Initial: George W.	OGE Use Only
Position for Which Filing	Title of Position: President of the United States	Department or Agency (If Applicable):	
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code): 1010 Colorado Austin, Texas 78701	Telephone No. (Include Area Code): 512-463-2000	
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held:		
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination:	Do You Intend to Create a Qualified Diversified Trust? ☒ Yes ☐ No	
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [signature]	Date (Month, Day, Year): June 25, 1999	
Other Review (If desired by agency)	Signature of Other Reviewer:	Date (Month, Day, Year):	
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official:	Date (Month, Day, Year):	
Office of Government Ethics Use Only	Signature:	Date (Month, Day, Year):	

Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)

RECEIVED
FEDERAL ELECTION COMMISSION
OFFICE OF GENERAL COUNSEL
JUN 30 10 44 AM '99

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

FEDERAL ELECTION COMMISSION
WASHINGTON D.C. 20463

April 13, 1999

Terri Lacy
Andrews & Kurth L.L.P.
600 Travis, Suite 4200
Houston, TX 77002

Dear Ms. Lacy:

I received your request on behalf of presidential candidate George W. Bush for an extension of time to file his initial public financial disclosure report as required by the Ethics in Government Act of 1978, as amended. In your letter dated April 8, 1999, you requested a 45 day extension because Governor Bush's accountant will be unable to prepare the report by the filing deadline due to a serious medical condition. Pursuant to 5 C.F.R. § 2634.201(f), I have granted Governor Bush a 45 day extension of time to file his personal financial disclosure report. Please be advised that when the May 15 filing date falls on a weekend, it is the Office of Government Ethics' practice to consider the next normal workday, May 17, 1999, to be the due date. Accordingly, the Governor's report is due by the close of business on July 1, 1999.

Any requests for extensions of time to file in excess of 45 days must be made to the Office of Government Ethics, 1201 New York Avenue, N.W., Suite 500, Washington, D.C., 20005-3917; Telephone (202) 208-8000. Enclosed is the necessary report form (SF 278). For additional forms, please contact the Office of the General Counsel, Federal Election Commission, 999 E Street, N.W., Washington, D.C., 20463; Telephone (202) 694-1650 or toll-free (800) 424-9530.

Sincerely,

Lawrence M. Noble
General Counsel
Designated Agency Ethics Official

Enclosure

SF 278 (Rev 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A

Page Number: 1

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)								Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)																	
									Type								Amount									
Identify each asset held by you, your spouse, or dependent children for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income held by you, your spouse, or dependent children which generated over $200 in income during the reporting period. None ☐	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				x					x										x								
Examples: Doe Jones & Smith, Hometown, State			x													Law Partnership Income										$130,000	
Examples: Kempstone Equity Fund					x								x							x							
Examples: IRA: Heartland 500 Index Fund							x						x								x						
1 Norwest Bank-Checking Acct		X									X							X									
2 Norwest Bank-Checking Acct		X									X							X									
3 Paine Webber-MMA							X				X											X					
4 Merrill Lynch-MMA					X						X										X						
5 BankOne-Checking Acct		X									X							X									
6 Reynolds-Dewitt Securities I.R.A. f/b/o Laura W. Bush		X											X					X									

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Page Number: 2

Block A: Assets and Income	Block B: Valuation of Assets								Block C: Income: Type								Block C: Amount										
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 Reynolds-Dewitt Securities I.R.A. f/b/o George W. Bush				X									X							X							
2 State of Texas 401(K) Plan f/b/o George W. Bush				X									X							X							
3 Certificate of Deposit Banco Santander PR San Juan, PR			X								X									X							
4 FNMA MTN Bond Due 08/24/04				X							X										X						
5 GWB Rangers Corp. 100% Ownership Gen'l Part. B/R Rangers LTD				X								X												X			
6 Part. Inv.-G.F.W. Energy LP (Oil & Gas Investments)	X											X											X				
7 Crescent Real Estate Equities/Common	X											X												X			
8 HS Resources Inc/Common	X											X											X				
9 Apache Corp/Common	X								X			X							X								

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	**Valuation of Assets**								**Income: Type**								**Amount**									
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., D Yr.) Only i Honora
1 Cyprus Amax/Common	X								X			X					X										
2 Georgia Pacific Corp/Common	X								X			X							X								
3 Battle Mountain Gold/Common	X								X			X						X									
4 Advance Paradigm/Common	X											X											X				
5 Allegiance Corp/Common	X								X			X							X								
6 ITT Industries/Common	X								X			X							X								
7 Interlake Corp/Common	X											X					X										
8 K-Mart Corp/Common	X											X							X								
9 MedPartners Inc/Common	X											X						X									

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A: Assets and Income	Block B: Valuation of Assets								Block C: Income: Type								Block C: Amount									
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified
1 NCR Corp New/Common	X											X						X								
2 Acme Metals Inc/Common	X											X						X								
3 Pride Intl Inc/Common	X											X					X									
4 Rayonier Inc/Common	X								X			X						X								
5 Tmbr/Sharp Drlg/Common	X											X					X									
6 G.F.W. Energy II LP Part. - Energy Investments	X											X									X					
7 B/R Rangers Assoc. LTD (1) Partnership - Baseball								X				X													X	
8 BPB 1998 Trust U/A/D 9/4/98 f/b/o Barbara P. Bush																										
9 Paine Webber Money Market Acct					X						X										X					

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A — Assets and Income

Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period.

Identify each asset or source of income which generated over $200 in income during the reporting period.

Block B — Valuation of Assets

Block C — Income: Type / Amount

	Block A: Assets and Income	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Block C: Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified
	BPB 1998 Trust - Cont.																										
1	Lucent Tech Inc/ Common			X						X								X									
2	MCI Worldcom Inc/ Common			X						X								X									
3	Microsoft Corp/ Common			X						X								X									
4	Procter & Gamble/ Common			X						X									X								
5	Walt Disney Co/ Common			X						X								X									
6	Warner Lambert/ Common		X							X								X									
7	Wells Fargo & Co/ Common		X							X									X								
8	Amcap Fund Inc				X									X					X								
9	American FDS Cap World Growth Inc				X									X						X							

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																		
Assets and Income	Valuation of Assets								Income: Type								Amount										
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	D (Mo. Y On Hon
BPB 1998 Trust - Cont.																											
1 American Funds Small Capital World Fund			X										X				X										
2 American Funds - Fundamental Inv.				X									X					X									
3 American Funds - New Economy Funds			X										X				X										
4 Tax Exempt Bond Fund of America					X								X								X						
5 JWB 1998 Trust U/A/D 9/4/98 f/b/o Jenna W. Bush																											
6 Paine Webber Money Market Acct					X						X									X							
7 Lucent Tech Inc/ Common			X						X								X										
8 MCI Worldcom Inc/ Common			X						X								X										
9 Microsoft Corp/ Common			X						X								X										

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A: Assets and Income	Block B: Valuation of Assets								Block C: Income: Type								Amount									
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
JWB 1998 Trust - Cont.																										
Procter & Gamble/ Common			X						X								X									
Walt Disney Co/ Common			X						X								X									
Warner Lambert/ Common		X							X								X									
Wells Fargo & Co/ Common		X							X									X								
Amcap Fund Inc				X									X					X								
American FDS Cap World Growth Inc				X									X						X							
American Funds Small Capital World Fund			X										X				X									
American Funds - Fundamental Inv.				X									X					X								
American Funds - New Economy Funds				X									X				X									

George W. Bush

SCHEDULE A continued

Block A: Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	Block B: Valuation of Assets								Block C: Income: Type								Block C: Amount									
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
JWB 1998 Trust - Cont.																										
Tax Exempt Bond Fund of America					X								X								X					
Barbara P. Bush Trust U/A/D 8/6/82																										
Tom Brown Inc/ Common		X							X								X									
Gabelli Equity Trust Inc		X											X					X								
American Funds - Cap Inc Bldr FD			X										X						X							
Paine Webber Money Market Acct		X									X							X								
Jenna W. Bush Trust U/A/D 8/6/82																										
Tom Brown Inc/ Common		X							X								X									
Gabelli Equity Trust Inc		X											X					X								

Edition Can Be Used; Editions Prior to 1/91 Cannot Be Used.

ng Individual's Name
orge W. Bush

SCHEDULE A continued

Block A	Block B								Block C																		
Assets and Income	Valuation of Assets								Income: Type								Amount										
fy each asset held for the production ome which had a fair market value ding $1,000 at the close of the ing period. fy each asset or source of income generated over $200 in income g the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
nna W. Bush Trust - Cont.																											
American Funds - Cap Inc Bldr FD			X										X						X								
Paine Webber Money Market Acct		X									X							X									
chnology Venture Assoc. rt. Inv. - Wireless mmunications	X											X						X									
arwood Hotels/Common	X								X			X							X								
eensboro Investors #2 rt. Inv. - Real Estate	X									X								X									
arlotte Investors #1 Inc mmon / Real Estate	X									X								X									
eensboro Investors #1 Inc mmon / Real Estate	X									X								X									
whall Land & Farming Co. rt. Inv.	X											X									X						
nston Capital Fund I L.P. ivate Inv. Fund			X									X					X										

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A: Assets and Income	Block B: Valuation of Assets								Block C: Income: Type								Block C: Amount										
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
George W. Bush (2) Qualified Diversified Trust								X							X		X										
Undivided Surface Int. 160/acres Ward Co. TX		X								X							X										
Undivided Surface Int. 1300/acres Henderson Co. TX	X									X							X										
Undivided Mineral Interest Ward Co. TX		X								X								X									
Amarco Res. Corp/Common	X								X								X										
Parallel Petr. Corp/Common	X								X								X										
The Exploration Co/Common	X								X								X										
Caledonian Offshore Co/ Common		X							X								X										
Oil & Gas Leasehold Int. Eddy County, New Mexico	X									X							X										

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	**Valuation of Assets**								**Income: Type**								**Amount**									
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 U.S. Treasury Note Due 11-15-99				X							X									X							
2 U.S. Treasury Note Due 02-29-00				X							X									X							
3 U.S. Treasury Note Due 02-28-01				X							X									X							
4 U.S. Treasury Note Due 03-31-01				X							X									X							
5 U.S. Treasury Note Due 05-15-01						X					X											X					
6 U.S. Treasury Note Due 08-15-02						X					X										X						
7 U.S. Treasury Note Due 10-31-02				X							X										X						
8 U.S. Treasury Note Due 01-31-03					X						X										X						
9 U.S. Treasury Note Due 02-15-03							X				X											X					

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																		
Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	**Valuation of Assets**								**Income: Type**								**Amount**										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 U.S. Treasury Note Due 08-15-03						X					X											X					
2 U.S. Treasury Note Due 02-15-04							X				X											X					
3 U.S. Treasury Note Due 05-15-04						X					X											X					
4 U.S. Treasury Note Due 08-15-04						X					X											X					
5 U.S. Treasury Note Due 11-15-04						X					X											X					
6 U.S. Treasury Note Due 02-15-05						X					X											X					
7 U.S. Treasury Note Due 05-15-05						X					X											X					
8 U.S. Treasury Note Due 08-15-05						X					X											X					
9 U.S. Treasury Note Due 11-15-05						X					X											X					

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	**Valuation of Assets**								**Income: Type**								**Amount**									
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 U.S. Treasury Note Due 02-15-06							X				X											X					
2 U.S. Treasury Note Due 05-15-06						X					X											X					
3 U.S. Treasury Note Due 07-15-06						X					X											X					
4 U.S. Treasury Note Due 10-15-06						X					X											X					
5 U.S. Treasury Note Due 02-15-07						X					X											X					
6 U.S. Treasury Note Due 05-15-07						X					X											X					
7 U.S. Treasury Note Due 05-15-08						X					X											X					
8 U.S. Treasury Note Due 08-15-99					X						X										X						
9 U.S. Treasury Note Due 04-15-00					X						X										X						

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	**Valuation of Assets**								**Income: Type**								**Amount**									
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 U.S. Treasury Note Due 10-31-00				X							X									X							
2 U.S. Treasury Note Due 05-15-01					X						X										X						
3 U.S. Treasury Note Due 12-31-01					X						X										X						
4 U.S. Treasury Note Due 07-31-02					X						X										X						
5 U.S. Treasury Note Due 09-30-02				X							X									X							
6 U.S. Treasury Note Due 06-30-03				X							X										X						
7 U.S. Treasury Note Due 05-15-04					X						X										X						
8 U.S. Treasury Note Due 05-15-05					X						X										X						
9 U.S. Treasury Note Due 05-15-06					X						X										X						

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A: Assets and Income	Block B: Valuation of Assets								Block C: Income: Type								Block C: Amount										
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 U.S. Treasury Note Due 05-15-07					X						X										X						
2 U.S. Treasury Bill Due 07-01-99						X					X								X								
3 Winston Growth Fund	X											X										X					
4 Accounts Receivable (3) William Morrow & Co.					X											Advance on Book Contract										106,250	
5 Municipal Bond Texarkana Texas Due 08-01-99	X										X								X								
6 Municipal Bond Cedar Hill Texas Due 04-01-00	X										X								X								
7 Colo Wyo Resv Co/Common	X								X			X					X										
8 Office of the Governor State of Texas																Salary										97,890	
9 Cornerstone Prop. Inc/ Common	X								X			X								X							

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	**Valuation of Assets**								**Income: Type**								**Amount**									
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 General Electric Co/Common	X								X			X							X								
2 Intel Corp/Common	X								X			X									X						
3 Lucent Tech Inc/Common	X								X			X								X							
4 Microsoft Corp/Common	X								X			X									X						
5 Ground Lease - Rainbo Lot 99 Yr Lease dated 12-20-65				X								X					X										
6 Crescent Oper Inc/Common	X											X										X					
7 The Rainbo Club, Inc. Real Estate Investment						X						X					X										
8 MCI Capital I/Preferred	X								X											X							
9 Xerox Corp/Common	X								X									X									

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A		Block B								Block C																		
Assets and Income		Valuation of Assets								Income: Type								Amount										
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1	AT&T Corp/Common	X								X									X									
2	BP Amoco/Common	X								X									X									
3	Baxter Intl Inc/Common	X								X									X									
4	Chase Manhattan Corp/Common	X								X										X								
5	Cinergy Corp/Common	X								X										X								
6	CMS Energy Corp/Common	X								X										X								
7	Compaq Computer Corp/Common	X								X								X										
8	Cornerstone Prop Inc/Common	X								X											X							
9	Duke Energy Corp/Common	X								X										X								

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	**Valuation of Assets**								**Income: Type**								**Amount**									
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 Exxon Corp/Common	X								X									X									
2 FPL Group Inc/Common	X								X										X								
3 Ford Motor Co/Common	X								X										X								
4 General Electric Co/Common	X								X									X									
5 Hartford Fincl Serv/Common	X								X								X										
6 Intel Corp/Common	X								X								X										
7 Intl Business Mach/Common	X								X									X									
8 Ipalco Ent Inc/Common	X								X										X								
9 Kimberly Clark Corp/Common	X								X									X									

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																		
Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	**Valuation of Assets**								**Income: Type**								**Amount**										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 Lucent Tech Inc/Common	X								X								X										
2 Medtronic Inc/Common	X								X									X									
3 Microsoft Corp/Common	X								X								X										
4 Newmont Mining Corp/Common	X								X								X										
5 Nisource Inc/Common	X								X										X								
6 Pennzenergy Co/Common	X								X								X										
7 Pennzoil Quaker State/Common	X								X								X										
8 Pepsico Inc/Common	X								X									X									
9 Polaroid Corp/Common	X								X								X										

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																		
Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	**Valuation of Assets**								**Income: Type**								**Amount**										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 Procter & Gamble Co/Common	X								X									X									
2 Schering Plough Corp/Common	X								X									X									
3 Walt Disney Co/Common	X								X									X									
4 Warner Lambert Co/Common	X								X									X									
5 Wells Fargo & Co/Common	X								X									X									
6 Arlington Sports Facilities/Revenue Bond	X										X							X									
7																											
8																											
9																											

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	**Valuation of Assets**								**Income: Type**								**Amount**									
Notes	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 (1) Value 1,000,001 to 5,000,000																										
2																										
3 (2) Value 1,000,001 to 5,000,000																										
4																										
5 (3) Held by Publisher to be donated directly to																										
6 the Boy Scouts of America, the Girl																										
7 Scouts of America, the Boys & Girls Clubs																										
8 of America and Girls, Inc.(formerly Girls																										
9 Clubs of America)																										

Reporting Individual's Name: George W. Bush

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [X]

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000
Examples:	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1981	13%	25 yrs.			x				
	John Jones, 123 J St., Washington, DC	Promissory note	1989	10%	on demand					x		
1												
2												
3												
4												
5												

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401K, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [X]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 11/91.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

Reporting Individual's Name: George W. Bush

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo.
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/82	Prese
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	11/9
1	State of Texas		Governor	1/95	Prese
2					
3					
4					
5					
6					

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this
if you are an Incumb
Termination Filer, c
Vice Presidential or
Presidential Candid

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

ANDREWS & KURTH L.L.P.
ATTORNEYS

HOUSTON
WASHINGTON, D.C.
DALLAS
LOS ANGELES
NEW YORK
THE WOODLANDS
LONDON

600 TRAVIS, SUITE 4200
HOUSTON, TEXAS 77002

TELEPHONE: 713.220.4200
FACSIMILE: 713.220.4285

TERRI LACY
DIRECT: 713/220.4482
DIRECT FAX: 713/220/7220
email address:
tlacy@andrews-kurth.com

April 8, 1999

RECEIVED
FEDERAL ELECTION
COMMISSION
OFFICE OF GENERAL
COUNSEL
APR 9 11 39 AM '99

Via Federal Express

The Honorable Scott E. Thomas
Chairman
Federal Election Commission
999 E. Street NW
Washington, D.C. 20463

Re: *George W. Bush: Initial SF278 Extension Request*

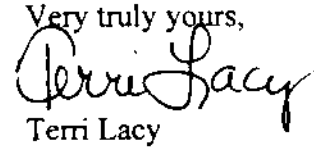
Dear Mr. Thomas:

We respectfully request a 45 day extension for the filing of Governor Bush's initial SF278, originally due May 15, 1999. We regret that we must request this extension because Governor Bush's accountant, Robert McCleskey, who is also the Trustee of his state government blind trust and the only person with full knowledge of the Governor's assets, must enter the hospital on April 19th for removal of a kidney due to potential malignancy. Mr. McCleskey will be in the hospital for at least five days, unable to perform any tasks for at least ten days after his release from the hospital, and believes that his subsequent recovery period may be over a month in duration. Mr. McCleskey has extended the filing of the Governor's tax returns and, accordingly, could not easily prepare an SF278 for filing prior to his entry into the hospital.

Again, we regret that we must request this extension, but hope that you will approve our extension request, for good cause shown, for an additional 45 days after May 15, 1999 in which to file Governor Bush's initial SF278.

Thank you so much for considering this request. If you need any further information, please do not hesitate to contact me at (713)220-4482.

Very truly yours,



Terri Lacy

1175:rae

cc: The Honorable George. W. Bush
Lawrence M. Noble, Esquire, General Counsel
Benjamin J. Ginsberg, Esquire

SF 278 (Rev. 1/91)
5 CFR Part 2634
U.S. Office of Government Ethics

Executive Branch PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved
OMB No. 3209-0001

Reporting Status (Check Appropriate Boxes)	☐ Incumbent	Calendar Year Covered by Report: 1999	[X] New Entrant, Nominee, or Candidate	Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year): March 7, 1999	☐ Termination Filer; Termination Date (If Applicable) (Month, Day, Year):
Reporting Individual's Name		Last Name: Bush		First Name and Middle Initial: George W.	
Position for Which Filing		Title of Position: President of the United States		Department or Agency (If Applicable):	
Location of Present Office (or forwarding address)		Address (Number, Street, City, State, and ZIP Code): 1010 Colorado Austin, Texas 78701		Telephone No. (Include Area Code): 512-463-2000	
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)		Title of Position(s) and Date(s) Held:			
Presidential Nominees Subject to Senate Confirmation		Name of Congressional Committee Considering Nomination:		Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.		Signature of Reporting Individual: [signature]		Date (Month, Day, Year): April 27, 2000	
Other Review (If desired by agency)		Signature of Other Reviewer:		Date (Month, Day, Year):	
Agency Ethics Official's Opinion: The information contained in this report discloses no conflict of interest under applicable laws and regulations.		Signature of Designated Agency Ethics Official/Reviewing Official: Lawrence M. Noble by KB		Date (Month, Day, Year): 5/3/00	
Office of Government Ethics Use Only		Signature: [signature]		Date (Month, Day, Year): 5/22/00	

Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)

*Additional information on Schedule C, Part II, provided by Robert McCleskey to FEC on 5/2/00.

RECEIVED
FEDERAL ELECTION COMMISSION MAIL ROOM
2000 MAY -1 A 9:49
MAY - 4 2000

OGE Use Only

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

APR 31 2 47 PM '00

Reviewed for apparent compliance with the Federal Election Campaign Act. Lawrence M. Noble, General Counsel, FEC

FEDERAL ELECTION COMMISSION

(Check if comments are continued on the reverse side) ☐

SF 278 (Rev. 1/81)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A

Page Number: 1

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period.

Identify each asset or source of income which generated over $200 in income during the reporting period.

None ☐

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Type: Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount (Only if "Other" specified)	Date (Mo., Day, Yr.) (Only if Honoraria)
S. DC or J	Examples: Central Airlines Common				x					x										x								
	Examples: Doe Jones & Smith, Hometown, USA			x													Law Partnership Income										$130,000	
	Examples: Kempstone Equity Fund					x								x							x							
	Examples: Doe Jones & Smith pension plan							x						x				x										
1	Norwest Bank-Checking Acct					X						X								X								
2	Norwest Bank-Checking Acct					X						X								X								
3	BankOne-Checking Acct		X									X							X									
4	Paine Webber-MMA							X				X											X					
5	Merrill Lynch-MMA					X						X										X						
6	Reynolds-Dewitt Securities I.R.A. f/b/o Laura W. Bush		X									X							X									

Previous Edition Cannot Be Used

SF 278 (Rev 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

	Block A	Block B								Block C																	
	Assets and Income	Valuation of Assets								Income: Type								Amount									
	Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1	Reynolds-Dewitt Securities I.R.A. f/b/o George W. Bush				X					X		X									X							
2	State of Texas 401(K) Plan f/b/o George W. Bush				X									X							X							
3	George W. Bush Qualified Diversified Trust								X							X		X										
4	Undivided Surface Int 160/acres Ward Co TX		X								X							X										
5	1583.226 Acres in McLennan County TX								X		X							X										
6	Undivided Mineral Int Ward Co TX		X								X								X									
7	Oil & Gas Leasehold Int Eddy Co New Mexico	X									X							X										
8	Ground Lease - Rainbo Lot 99 Yr Lease dated 12-20-65	X											X										X					
9	Rainbo Club Inc Real Estate Investment	X											X											X				

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

	Block A: Assets and Income	Block B: Valuation of Assets								Block C: Income: Type								Block C: Amount										
	Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Note Due 11-15-99	X										X									X							
2	U.S. Treasury Note Due 02-29-00	X										X									X							
3	U.S. Treasury Note Due 02-28-01			X								X									X							
4	U.S. Treasury Note Due 03-31-01			X								X									X							
5	U.S. Treasury Note Due 05-15-01						X					X											X					
6	U.S. Treasury Note Due 08-15-02				X							X										X						
7	U.S. Treasury Note Due 10-31-02				X							X										X						
8	U.S. Treasury Note Due 01-31-03					X						X										X						
9	U.S. Treasury Note Due 02-15-03						X					X											X					

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income	Valuation of Assets								Income: Type								Amount									
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 U.S. Treasury Note Due 08-15-03						X					X											X				
2 U.S. Treasury Note Due 02-15-04							X				X											X				
3 U.S. Treasury Note Due 05-15-04						X					X											X				
4 U.S. Treasury Note Due 08-15-04						X					X											X				
5 U.S. Treasury Note Due 11-15-04						X					X											X				
6 U.S. Treasury Note Due 02-15-05						X					X											X				
7 U.S. Treasury Note Due 05-15-05						X					X											X				
8 U.S. Treasury Note Due 08-15-05						X					X											X				
9 U.S. Treasury Note Due 11-15-05						X					X											X				

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

	Block A	Block B								Block C																		
	Assets and Income	Valuation of Assets								Income: Type								Amount										
	Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Note Due 02-15-06							X				X											X					
2	U.S. Treasury Note Due 05-15-06						X					X											X					
3	U.S. Treasury Note Due 07-15-06						X					X											X					
4	U.S. Treasury Note Due 10-15-06						X					X											X					
5	U.S. Treasury Note Due 02-15-07						X					X											X					
6	U.S. Treasury Note Due 05-15-07						X					X											X					
7	U.S. Treasury Note Due 05-15-08						X					X											X					
8	U.S. Treasury Note Due 08-15-99	X										X										X						
9	U.S. Treasury Note Due 04-15-00				X							X										X						

SF 278 (Rev. 3/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income	Valuation of Assets								Income: Type								Amount									
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 U.S. Treasury Note Due 10-31-00				X							X									X						
2 U.S. Treasury Note Due 05-15-01				X							X										X					
3 U.S. Treasury Note Due 12-31-01				X							X										X					
4 U.S. Treasury Note Due 07-31-02				X							X										X					
5 U.S. Treasury Note Due 09-30-02			X								X									X						
6 U.S. Treasury Note Due 06-30-03				X							X										X					
7 U.S. Treasury Note Due 05-15-04					X						X										X					
8 U.S. Treasury Note Due 05-15-05					X						X										X					
9 U.S. Treasury Note Due 05-15-06					X						X										X					

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A: Assets and Income	Block B: Valuation of Assets								Block C: Income: Type								Amount										
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Tax-Free Investment Income	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 U.S. Treasury Note Due 05-15-07					X						X										X						
2 U.S. Treasury Bill Due 07-01-99	X										X								X								
3 U.S. Treasury Bill Due 02-17-00	X										X										X						
4 U.S. Treasury Bill Due 07-20-00						X					X										X						
5 Certificate of Deposit Banco Santander PR San Juan, PR			X								X									X							
6 Certificate of Deposit Household Bank FSB Prospect Heights, IL		X									X							X									
7 Certificate of Deposit Merrill Lynch BK USA Fmly ML Natl Finl			X								X									X							
8 Certificate of Deposit Providian N.B. Tilton, NH			X								X									X							
9 Certificate of Deposit Household Bank FSB Prospect Heights, IL				X							X										X						

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

	Block A	Block B								Block C																		
	Assets and Income	Valuation of Assets								Income: Type								Amount										
	Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Tax-Exempt Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1	Municipal Bond Texarkana Texas Due 08-01-99	X										X								X								
2	Municipal Bond Cedar Hill Texas Due 04-01-00	X										X								X								
3	FNMA MTN Bond Due 08-24-04				X							X										X						
4	Arlington Sports Facilities/Revenue Bond	X										X							X									
5	GWB Rangers Corp 100% Ownership Genl Part B/R Rangers LTD					X							X										X					
6	B/R Rangers Assoc LTD Partnership - Baseball							X					X												X			
7	Greensboro Investors #2 Part Inv - Real Estate	X									X								X									
8	Charlotte Investors #1 Inc Common / Real Estate	X									X								X									
9	Greensboro Investors #1 Inc Common / Real Estate	X									X								X									

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																		
Assets and Income	Valuation of Assets								Income: Type								Amount										
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Qualified Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 Caledonian Offshore Co/ Common		X							X								X										
2 Amarco Res. Corp/Common	X											X					X										
3 Parallel Petr Corp/Common	X											X					X										
4 The Exploration Co/Common	X											X					X										
5 Colo Wyo Resv Co/Common	X								X			X					X										
6 Starwood Hotels/Common	X								X			X							X								
7 Cornerstone Prop Inc/ Common	X								X			X								X							
8 General Electric Co/Common	X								X			X							X								
9 Intel Corp/Common	X								X			X									X						

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																		
Assets and Income	Valuation of Assets								Income: Type								Amount										
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Qualified Trust	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 Lucent Tech Inc/Common	X								X			X								X							
2 Microsoft Corp/Common	X								X			X									X						
3 MCI Capital I/Preferred	X								X											X							
4 Xerox Corp/Common	X								X									X									
5 AT&T Corp/Common	X								X									X									
6 BP Amoco/Common	X								X									X									
7 Baxter Intl Inc/Common	X								X									X									
8 Chase Manhattan Corp/Common	X								X										X								
9 Cinergy Corp/Common	X								X										X								

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

	Block A	Block B								Block C																	
	Assets and Income	Valuation of Assets								Income: Type								Amount									
	Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1	CMS Energy Corp/Common	X								X										X							
2	Compaq Computer Corp/Common	X								X								X									
3	Cornerstone Prop Inc/Common	X								X											X						
4	Duke Energy Corp/Common	X								X										X							
5	Exxon Corp/Common	X								X									X								
6	FPL Group Inc/Common	X								X										X							
7	Ford Motor Co/Common	X								X										X							
8	General Electric Co/Common	X								X									X								
9	Hartford Fincl Serv/Common	X								X								X									

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Page Number: 12

	Block A	Block B								Block C																		
	Assets and Income	Valuation of Assets								Income: Type								Amount										
	Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Interest Income of a Trust	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1	Intel Corp/Common	X								X								X										
2	Intl Business Mach/Common	X								X									X									
3	Ipalco Ent Inc/Common	X								X										X								
4	Kimberly Clark Corp/Common	X								X									X									
5	Lucent Tech Inc/Common	X								X								X										
6	Medtronic Inc/Common	X								X									X									
7	Microsoft Corp/Common	X								X								X										
8	Newmont Mining Corp/Common	X								X								X										
9	Nisource Inc/Common	X								X										X								

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

	Block A	Block B							Block C																		
	Assets and Income	Valuation of Assets							Income: Type							Amount											
	Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Blind Trust/Qualified Trust	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1	Pennzenergy Co/Common	X							X								X										
2	Pennzoil Quaker State/Common	X							X								X										
3	Pepsico Inc/Common								X									X									
4	Polaroid Corp/Common								X								X										
5	Procter & Gamble Co/Common	X							X									X									
6	Shering Plough Corp/Common	X							X									X									
7	Walt Disney Co/Common	X							X									X									
8	Warner Lambert Co/Common	X							X									X									
9	Wells Fargo & Co/Common	X							X									X									

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income	Valuation of Assets								Income: Type								Amount									
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Capital Investment Trust	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
1 BPB 1998 Trust U/A/D 9-4-98 f/b/o Barbara P. Bush																										
2 Paine Webber Money Market Acct				X							X									X						
3 Lucent Tech Inc/ Common			X						X								X									
4 MCI Worldcom Inc/ Common			X						X								X									
5 Microsoft Corp/ Common			X						X								X									
6 Procter & Gamble/ Common		X							X									X								
7 Walt Disney Co/ Common			X						X								X									
8 Warner Lambert/ Common			X						X								X									
9 Wells Fargo & Co/ Common			X						X									X								

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income	Valuation of Assets								Income: Type								Amount									
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Tax-Exempt Interest	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
BPB 1998 Trust - Cont.																										
1 Pfizer, Inc/ Common			X						X								X									
2 Amcap Fund Inc				X									X					X								
3 American FDS Cap World Growth Inc					X								X						X							
4 American Funds Small Capital World Fund				X									X				X									
5 American Funds - Fundamental Inv.					X								X						X							
6 American Funds - New Economy Funds				X									X					X								
7 Tax Exempt Bond Fund of America					X								X								X					
8 JWB 1998 Trust U/A/D 9-4-98 f/b/o Jenna W. Bush																										
9 Paine Webber Money Market Acct				X							X									X						

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																		
Assets and Income	Valuation of Assets								Income: Type								Amount										
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Blind Trust Income	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
JWB 1998 Trust - Cont.																											
1 Lucent Tech Inc/ Common			X						X								X										
2 MCI Worldcom Inc/ Common			X						X								X										
3 Microsoft Corp/ Common			X						X								X										
4 Procter & Gamble/ Common		X							X									X									
5 Walt Disney Co/ Common			X						X								X										
6 Warner Lambert/ Common			X						X								X										
7 Wells Fargo & Co/ Common		X							X									X									
8 Pfizer, Inc/ Common			X						X								X										
9 Amcap Fund Inc				X								X						X									

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Page Number: 17

Block A	Block B								Block C																	
Assets and Income	Valuation of Assets								Income: Type								Amount									
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Tax-Exempt Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or Less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr) Only if Honoraria
JWB 1998 Trust - Cont.																										
1 American FDS Cap World Growth Inc					X								X						X							
2 American Funds Small Capital World Fund				X									X				X									
3 American Funds - Fundamental Inv					X								X						X							
4 American Funds - New Economy Funds				X									X					X								
5 Tax Exempt Bond Fund of America					X								X								X					
6 Barbara P. Bush Trust U/A/D 8-6-82																										
7 Tom Brown Inc/ Common		X							X								X									
8 Gabelli Equity Trust Inc		X											X					X								
9 Gabelli Global Multi Media Tr Inc	X												X				X									

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Page Number: 18

Block A	Block B								Block C																		
Assets and Income	Valuation of Assets								Income: Type								Amount										
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Income Investment Plan	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
Barbara P. Bush Trust - Cont.																											
1 Gabelli Util Trust	X											X					X										
2 American Funds - Cap Inc Bldr FD			X									X							X								
3 Paine Webber Money Market Acct		X									X							X									
4 Jenna W. Bush Trust U/A/D 8-6-82																											
5 Tom Brown Inc/ Common		X							X								X										
6 Gabelli Equity Trust Inc		X										X						X									
7 Gabelli Global Multi Media Tr Inc	X											X					X										
8 Gabelli Util Trust	X											X					X										
9 American Funds - Cap Inc Bldr FD			X									X							X								

SF 278 (Rev. 6/94)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE A continued

Block A	Block B								Block C																	
Assets and Income	Valuation of Assets								Income: Type								Amount									
Identify each asset held for the production of income which had a fair market value exceeding $1,000 at the close of the reporting period. Identify each asset or source of income which generated over $200 in income during the reporting period.	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Blind Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
Jenna W. Bush Trust - Cont.																										
1 Paine Webber Money Market Acct		X									X							X								
2 Technology Venture Assoc Part Inv - Wireless Communications	X											X						X								
3 Winston Capital Fund I L.P. Private Inv Fund	X											X								X						
4 Winston Growth Fund	X											X											X			
5 Newhall Land & Farming Co Part Inv	X											X									X					
6 Office of the Governor State of Texas																Salary									97,153.	
7 Accounts Receivable William Morrow & Co.	X															Advance on Book Contract									130,000.	
8 Undivided Surface Int 1300/acres Henderson Co. TX	X											X										X				
9																										

SF 278 (Rev. 1/91)
5 CFR Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: George W. Bush

SCHEDULE C

Page Number: 20

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [X]

S, DC or J	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1981	13%	25 yrs.			x				
	John Jones, 123 J St., Washington, DC	Promissory note	1989	10%	on demand					x		
1												
2												
3												
4												
5												

Part II: Agreements or Arrangements

Report your agreements or arrangements for future employment, leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 11/91 and retained pension benefits (independently managed, fully funded, defined contribution plan)	Doe Jones & Smith, Hometown, USA	7/85
1	401 K Plan for the employees of the State of Texas		3/95 [illegible]
2			
3			
4			
5			

Amended

Reporting Individual's Name		Page Number
George W. Bush	**SCHEDULE D**	21

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/82	Present
	Doe Jones & Smith, Hometown, USA	Law firm	Partner	7/85	11/91
1	State of Texas		Governor	1/95	Present
	Catherine Jean O'Neill Trust, Midland, Texas	Trust for friend's child	Co-Trustee	3/83	12/01
3	Patrick Flynn O'Neill Trust, Midland, Texas	Trust for friend's child	Co-Trustee	3/83	12/01
4					
5					
6					

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Incumbent/ Termination Filer/ Candidate: Not Applicable ☒

None ☐

	Source (Name and Address)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, USA	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, USA	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

George W. Bush

Attachment to Form SF-278

Report covers calendar year ended December 31, 1999 and the period from January 1, 2000 to May 1, 2000.

Schedule A

Page 1, Item #6 - Assets consist of:

	Value	Income	
Reynolds DeWitt Securities Money Market Acct	$ 3,061	$ 153	Int.
Certificate of Accrual Series S 08/01	$ 2,744	$ 125	Int.
Certificate of Accrual Series G 11/05	$ 693	$ 35	Int.

Page 2, Item #1 - Assets consist of:

	Value	Income	
Reynolds DeWitt Securities Money Market Acct	$22,672	$1134	Int.
Certificate of Accrual Series S 08/00	$14,674	$ 421	Int.
Certificate of Accrual Series S 08/01	$10,978	$ 540	Int.
700 shares Cabot Oil & Gas Corp.	$12,643	$ 112	Div.
101 shares Gabelli Equity Trust	$ 1,224	$ 110	Div.
10 shares Gabelli Global Multimedia Fund	$ 176	$ 9	Div.
10 shares Gabelli Utility Trust	$ 75	$ 6	Div.

Page 2, Item #2 - Plan invested in Vanguard Fund's Wellesley Income Fund and Janus Balanced Fund.

Page 2, Item #3 - Value Range 1,000,001 to 5,000,000.

Page 2, Item #5 - Value Range 1,000,001 to 5,000,000.

Page 2, Item #9 - Private corporation organized for the purpose of owning and developing Rainbo Lake as a residential and recreational community. Located near Athens, Texas. Ownership of stock conveys the right to a ground lease of a homesite. See Page 2, Item #8.

Page 8, Item #4 - City of Arlington, Texas Bond.

Page 8, Item #5 - GWB Rangers Corp. is 100% owned by George W. Bush. Other than cash on hand, the corporation's only asset is a general partnership interest in B/R Rangers Associates LTD. Corporation to be liquidated upon completion of sale of partnership assets. (Texas Rangers Baseball Team)

George W. Bush
Attachment to Form SF-278 - cont.

Page 8, Items #7, #8, #9 - Assets consist of real estate leased to dry cleaning establishments located in Charlotte and Greensboro North Carolina.

Page 9, Items #2, #3, #4 - These stocks are public companies traded on the NASDAQ exchange.

Page 9, Item #7 - Publically traded Real Estate Investment Trust. (New York Stock Exchange)

Page 19, Item #2 - A privately owned Limited Partnership organized for the purpose of creating cellular telephone networks. Partnership's only investment consists of the common stock of General Wireless Inc. As of date of liquidation, company had not yet begun operations. Asset liquidated in May, 1999.

Page 19, Item #3 - A privately owned Limited Partnership Investment Fund. Assets consist of investments in Hello Direct, Inc. (NASDAQ), Mayfair Partners L.P. (Restaurant Operations), Comtrad Industries, Inc. (Direct Marketing & Advertising), General Wireless, Inc. (Wireless Communications - no operations to date) and Logotel, Inc. (T-shirt and Apparel Manufacturer). Asset liquidated in July, 1999.

	Value Range	Income Range
Hello Direct	$1,001 to $15,000	None or less than $201
Mayfair Partners	$1,001 to $15,000	None or less than $201
Comtrad Industries	$1,001 to $15,000	None or less than $201
General Wireless	$1,001 to $15,000	None or less than $201
Logotel	$1,001 to $15,000	None or less than $201

Page 19, Item #4 - The Winston Growth Fund, L.P. is a mutual fund composed of traditional long/short hedge fund investments. The partnership places funds with individual fund managers that in turn invest those funds. Partners do not have knowledge of specific investments. Asset liquidated in June, 1999.

Page 19, Item #5 - Newhall Land & Farming Co. is a publically traded limited partnership.

Page 19, Item #7 - Held by Publisher to be donated directly to The Boy Scouts of America, The Girl Scouts of the USA, The Boys & Girls Clubs of America and Girls, Inc.(formerly Girls Clubs of America)

SF 278 (Rev. 08/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*: November 7, 2000	**Reporting Status** *(Check Appropriate Boxes)*	Incumbent ☐	Calendar Year Covered by Report: 2000	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐ — Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: BUSH			First Name and Middle Initial: GEORGE W.	
Position for Which Filing	Title of Position: President of the United States			Department or Agency *(If Applicable)*	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1600 Pennsylvania Ave., NW Washington, DC 20500			Telephone No. *(Include Area Code)*: 202-456-1414	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [signature]			Date *(Month, Day, Year)*: May 15, 2001	
Other Review (If desired by agency)	Signature of Other Reviewer: Robert W Cobb			Date *(Month, Day, Year)*: May 15, 2001	
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: for V Gonzales			Date *(Month, Day, Year)*: May 15, 2001	
Office of Government Ethics Use Only	Signature: Amy L Comstock			Date *(Month, Day, Year)*: May 15, 2001	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

amended Schedule D page 20
added to report 2/1/2002.
SJG, OGE

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A - - The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B - - Not applicable.

Schedule C, Part I (Liabilities) - - The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements) - - Show any agreements or arrangements as of the date of filing.

Schedule D - - The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

MAY 15 2001

Supersedes Prior Editions, Which Cannot Be Used.

0W80FG 1.000

NSN 7540 01 070 8444

See Attachment

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A

Assets and Income

BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period

BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

BLOCK C

	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
	Kempstone Equity Fund					x								x										x									
	IRA: Heartland 500 Index Fund							x						x											x								
1	Wells Fargo Bank-Ckg Acct				x														x			x											
2	Wells Fargo Bank-Ckg Acct			x															x			x											
3	BankOne - Ckg Acct		x																x			x											
4	Paine Webber - MMA					x								x												x							
5	Merrill Lynch - MMA			x										x											x								
6 *	Reynolds-Dewitt Securities IRA f/b/o Laura W. Bush		x																x			x											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

0W80FH 1 000

* See Note

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 *	Reynolds-Dewitt Securities IRA f/b/o George W. Bush				x												x		x					x									
2 *	State of Texas 401(K) Plan f/b/o George W. Bush				x									x										x									
3	George W. Bush Qualified Diversified Trust									x						x					x												
4	Lease of Real Estate McLennan Co. Texas			x														x			x												
5	Undivided Mineral Interest Reeves Co. Texas		x															x					x										
6	Oil & Gas Leasehold Int. Eddy Co. New Mexico	x																x			x												
7	1583.226 Acre Ranch in McLennan Co. Texas									x								x			x												
8	Real Estate Lse-Rainbo Lot 99 Yr Lease dated 12-20-65	x																		x						x							
9 *	Rainbo Club Inc. Real Estate Investment	x																		x							x						

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Prior Editions Cannot Be Used.

0W80FI 1.000

* See Note

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Undivided Interest - Realty 1300/acres Henderson Co. TX	x																		x						x							
2	U.S. Treasury Note Due 02-29-00	x																	x				x										
3	U.S. Treasury Note Due 02-28-01	x																	x					x									
4	U.S. Treasury Note Due 03-31-01	x																	x					x									
5	U.S. Treasury Note Due 05-15-01						x												x						x								
6	U.S. Treasury Note Due 08-15-02	x																	x						x								
7	U.S. Treasury Note Due 10-31-02					x													x						x								
8	U.S. Treasury Note Due 01-31-03					x													x						x								
9	U.S. Treasury Note Due 02-15-03							x											x							x							

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Note Due 08-15-03	x																	x						x								
2	U.S. Treasury Note Due 02-15-04							x											x							x							
3	U.S. Treasury Note Due 05-15-04						x												x							x							
4	U.S. Treasury Note Due 08-15-04						x												x							x							
5	U.S. Treasury Note Due 11-15-04						x												x							x							
6	U.S. Treasury Note Due 02-15-05						x												x							x							
7	U.S. Treasury Note Due 05-15-05						x												x							x							
8	U.S. Treasury Note Due 08-15-05						x												x							x							
9	U.S. Treasury Note Due 11-15-05						x												x							x							

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Note Due 02-15-06							x											x							x							
2	U.S. Treasury Note Due 05-15-06						x												x							x							
3	U.S. Treasury Note Due 07-15-06						x												x							x							
4	U.S. Treasury Note Due 10-15-06						x												x							x							
5	U.S. Treasury Note Due 02-15-07						x												x							x							
6	U.S. Treasury Note Due 05-15-07						x												x							x							
7	U.S. Treasury Note Due 05-15-08						x												x							x							
8	U.S. Treasury Note Due 04-15-00	x																	x					x									
9	U.S. Treasury Note Due 10-31-00	x																	x					x									

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Note Due 05-15-01				x														x						x								
2	U.S. Treasury Note Due 12-31-01					x													x						x								
3	U.S. Treasury Note Due 07-31-02					x													x						x								
4	U.S. Treasury Note Due 09-30-02				x														x					x									
5	U.S. Treasury Note Due 06-30-03					x													x						x								
6	U.S. Treasury Note Due 05-15-04					x													x						x								
7	U.S. Treasury Note Due 05-15-05	x																	x	x					x								
8	U.S. Treasury Note Due 05-15-06					x													x						x								
9	U.S. Treasury Note Due 05-15-07					x													x						x								

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Note Due 11-15-05	x																	x	x					x								
2	U.S. Treasury Bill Due 02-17-00	x																	x						x								
3	U.S. Treasury Bill Due 07-20-00	x																	x						x								
4	Certificate of Deposit Banco Santander PR			x															x					x									
5	Certificate of Deposit Household Bank FSB		x																x			x											
6	Certificate of Deposit Merrill Lynch Bank USA			x															x					x									
7	Certificate of Deposit Providian N.B. Tilton			x															x					x									
8	Certificate of Deposit Household Bank FSB				x														x						x								
9	FNMA MTN Bond Due 08-24-04				x														x						x								

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 *	GWB Rangers Corp/100% owner Gen Part B/R Rangers Ltd																																
2	B/R Rangers Assoc LTD Partnership - Baseball							x									x		x							x							
3 *	Greensboro Investors #2 Part Inv - Real Estate	x																x			x												
4 *	Charlotte Investors #1 Inc. Common / Real Estate	x																x			x												
5 *	Greensboro Investors #1 Inc Common / Real Estate	x																x			x												
6	Office of the Governor State of Texas																															Salary 78,678.	
7 *	BPB 1998 Trust UAD 09-04-98 f/b/o Barbara P. Bush																																
8	Paine Webber Money Market Acct			x										x										x									
9	Lucent Tech Inc/ Common		x														x				x												

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	BPB 1998 Trust - Cont Worldcom Inc/Common		x														x				x												
2	Microsoft Corp/Common		x														x				x												
3	Procter & Gamble/ Common		x														x					x											
4	Walt Disney Co/Common		x														x				x												
5 *	Warner Lambert/Common	x															x				x												
6	Wells Fargo & Co/ Common			x													x					x											
7	Pfizer, Inc/Common			x													x					x											
8	Avaya, Inc/Common	x															x				x												
9	AXA Financial Inc/ Common			x													x				x												

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Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	BPB 1998 Trust - Cont Cisco Sys Inc/Common		x														x				x												
2	Gap, Inc/Common		x														x				x												
3	Intel Corp/Common		x														x				x												
4	Intl Business Mach/ Common		x														x				x												
5	LM Ericsson Tele Co/ Common		x														x				x												
6	Tandy Corp/Common	x															x				x												
7	Amcap Fund Inc				x									x											x								
8	American FDS Cap World Growth Inc					x								x												x							
9	American Funds Small Capital World Fund				x									x											x								

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	BPB 1998 Trust - Cont Cash Mgmt Tr Amer				x									x										x									
2	American Funds - Fundamental Investors					x								x											x								
3	American Funds - New Economy Funds				x									x											x								
4	Tax Exempt Bond Fund of America				x									x											x								
5 *	JWB 1998 Trust UAD 09-04-98 f/b/o Jenna W. Bush																																
6	Paine Webber Money Market Acct			x										x									x										
7	Lucent Tech Inc/ Common		x														x				x												
8	Worldcom Inc/Common		x														x				x												
9	Microsoft Corp/Common		x														x				x												

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	JWB 1998 Trust - Cont Pfizer, Inc/Common			x													x					x											
2	Walt Disney Co/Common		x														x				x												
3 *	Warner Lambert/Common	x															x				x												
4	Wells Fargo & Co/ Common			x													x					x											
5	Procter & Gamble/ Common		x														x					x											
6	Avaya, Inc/Common	x															x				x												
7	AXA Financial Inc/ Common			x													x				x												
8	Cisco Sys Inc/Common		x														x				x												
9	Gap, Inc/Common		x														x				x												

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Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	JWB 1998 Trust - Cont Intel. Corp/Common		x														x				x												
2	Intl Business Mach/ Common		x														x				x												
3	LM Ericsson Tele Co/ Common		x														x				x												
4	Tandy Corp/Common	x															x				x												
5	Amcap Fund Inc				x									x											x								
6	American FDS Cap World Growth Inc					x								x												x							
7	American Funds Small Capital World Fund				x									x											x								
8	American Funds - Fundamental Investors					x								x											x								
9	American Funds - New Economy Funds				x									x											x								

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	JWB 1998 Trust - Cont Cash Mgmt Tr Amer				x									x										x									
2	Tax Exempt Bond Fund of America				x									x											x								
3 *	Barbara P. Bush Trust U/A/D 08-06-82																																
4	Tom Brown Inc/ Common	x															x				x												
5	Gabelli Equity Trust Inc	x												x						x		x											
6	Gabelli Global Multi Media Tr Inc	x												x						x		x											
7	Gabelli Util Trust	x												x							x												
8	American Funds - Cap Inc Bldr FD	x												x						x			x										
9	American Funds - Fundamental Investors	x												x							x												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

* See Note

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Barbara P. Bush Trust-Cont Paine Webber MMA				x									x										x									
2	* Jenna W. Bush Trust U/A/D 08-06-82																																
3	Tom Brown Inc/ Common	x															x				x												
4	Gabelli Equity Trust Inc	x												x						x		x											
5	Gabelli Global Multi Media Tr Inc	x												x						x		x											
6	Gabelli Util Trust	x												x							x												
7	American Funds - Cap Inc Bldr FD	x												x						x			x										
8	American Funds - Fundamental Investors	x												x							x												
9	Paine Webber MMA			x										x									x										

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

* See Note

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 *	William Morrow & Co. (A Charge to Keep)	x																														75,000.	
2																																	
3																																	
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

* See Note

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/91			x									
1	Not Applicable																
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. §4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	Not Applicable		
2			
3			
4			
5			

Prior Editions Cannot Be Used.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the report period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [X]

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,00,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1																
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401K, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	401 K Plan for the employees of the State of Texas	State of Texas	01/95
2			
3			
4			
5			
6			

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Amended

Reporting Individual's Name	SCHEDULE D	Page Number
George W. Bush		20 of 20

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	State of Texas		Governor	1/95	12/00
2	Catherine Jean O'Neill Trust, Midland, Texas	Trust for friend's child	Co-Trustee	3/83	12/01
3	Patrick Flynn O'Neill Trust, Midland, Texas	Trust for friend's child	Co-Trustee	3/83	12/01
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Not Applicable	
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

George W. Bush

Attachment to Form SF-278

The filing of this report is not required by the Ethics in Government Act; nonetheless, President Bush has completed those portions of the report that the Office of Government Ethics has suggested would be appropriate for him to complete.

Report covers calendar year ended December 31, 2000.

Schedule A

Page 2, Item #6 - Assets consist of:

	Value	Income	
Reynolds DeWitt Securities Money Market Acct	$ 3,170	$ 170	Int.
Certificate of Accrual Series S 08/01	$ 2,896	$ 125	Int.
Certificate of Accrual Series G 11/05	$ 771	$ 35	Int.

Page 3, Item #1 - Assets consist of:

	Value	Income	
Reynolds DeWitt Securities Money Market Acct	$ 39,223	$2204	Int.
Certificate of Accrual Series S 08/01	$ 11,584	$ 540	Int.
700 shares Cabot Oil & Gas Corp.	$ 21,831	$ 112	Div.
101 shares Gabelli Equity Trust	$ 1,155	$ 202	Div.
10 shares Gabelli Global Multimedia Fund	$ 103	$ 16	Div.
10 shares Gabelli Utility Trust	$ 88	$ 24	Div.

Page 3, Item #2 - Assets consist of:

	Value	Income	
Janus Balanced Fund	$ 7,889	$[175]	Cap/Loss
Vanguard Fund's Wellesey Inc. Fund	$ 64,192	$3847	Div

Page 3, Item #9 - Private corporation organized for the purpose of owning and developing Rainbo Lake as a residential and recreational community. Located near Athens, Texas. Ownership of stock conveys the right to a ground lease of a homesite. See Page 3, Item #8. Asset liquidated in March 2000.

Page 9, Item #1 - GWB Rangers Corp. is 100% owned by George W. Bush. Corporation to be liquidated upon dissolution of B/R Rangers Assoc. Ltd. Assets consist of:

	Value	Income	
Paine Webber - MMA	$ 37,222	$4665	EIF
U.S. Treasury Note Due 08-15-09	$105,594	$3000	Int.
Partnership Interest-B/R Rangers Assoc LTD	$ 16,786	$ 839	Int.

George W. Bush
Attachment to Form SF-278 - Cont.

Page 9, Items #3, #4, #5 - Assets consist of real estate leased to dry cleaning establishments located in Charlotte and Greensboro North Carolina. Both partnership and corporate interests sold in December 2000.

Page 9, Item #7 - Robert A. McCleskey, Trustee

Page 10, Item #5 & Page 13, Item #3 - Effective 06/19/00 Warner Lambert Company merged with Pfizer, Inc.

Page 12, Item #5 - Robert A. McCleskey, Trustee

Page 15, Item #3 - Joseph I. O'Neill III, Trustee

Page 16, Item #2 - Joseph I. O'Neill III, Trustee

Page 17, Item #1 - The value is not readily ascertainable. Income represents advance on book contract, donated directly to The Boy Scouts of America, The Girl Scouts of the USA, The Boys & Girls Clubs of America and Girls, Inc.(formerly Girls Clubs of America).

SF 278 (Rev. 08/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	**Reporting Status** *(Check Appropriate Boxes)*	Incumbent [X]	Calendar Year Covered by Report: 2001	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ] / Termination Date *(If Applicable) (Month, Day, Year)*

Reporting Individual's Name	Last Name: BUSH	First Name and Middle Initial: GEORGE W.
Position for Which Filing	Title of Position: President of the United States	Department or Agency *(If Applicable)*
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1600 Pennsylvania Ave., NW Washington, DC 20500	Telephone No. *(Include Area Code)*: 202-456-1414
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held	
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination	Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No

Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual	Date *(Month, Day, Year)*: May 13, 2002
Other Review **(If desired by agency)**	Signature of Other Reviewer	Date *(Month, Day, Year)*: May 14, 2002
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official	Date *(Month, Day, Year)*: May 15, 2002
Office of Government Ethics Use Only	Signature	Date *(Month, Day, Year)*: May 15, 2002

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A - - The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B - - Not applicable.

Schedule C, Part I (Liabilities) - - The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements) - - Show any agreements or arrangements as of the date of filing.

Schedule D - - The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

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MAY 15 2002

Supersedes Prior Editions, Which Cannot Be Used.

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
	Kempstone Equity Fund					x								x										x									
	IRA: Heartland 500 Index Fund							x						x											x								
1	Wells Fargo Bank-Ckg Acct				x														x		x												
2	Wells Fargo Bank-Ckg Acct				x														x		x												
3	BankOne - Ckg Acct		x																x		x												
4	Bank of America-Ckg Acct		x																x		x												
5	Paine Webber - MMA						x							x											x								
6	Merrill Lynch - MMA					x								x											x								

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 *	Reynolds-Dewitt Securities IRA f/b/o Laura W. Bush		x																x		x												
2 *	Reynolds-Dewitt Securities IRA f/b/o George W. Bush				x												x		x			x											
3 *	State of Texas 401(K) Plan f/b/o George W. Bush				x									x									x										
4	George W. Bush Qualified Diversified Trust									x						x					x												
5	Lease of Real Estate McLennan Co. Texas			x														x			x												
6	Undivided Mineral Interest Reeves Co. Texas		x															x					x										
7	1583.226 Acre Ranch in McLennan Co. Texas									x								x			x												
8	Certificate of Deposit Providian Natl Bank				x														x						x								
9	U.S. Treasury Note Due 05-15-01	x																	x						x								

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

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* SEE NOTE

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Note Due 02-28-02					x													x						x								
2	U.S. Treasury Note Due 10-31-02					x													x						x								
3	U.S. Treasury Note Due 12-31-02					x													x						x								
4	U. S. Treasury Note Due 01-31-03					x													x						x								
5	U.S. Treasury Note Due 02-15-03							x											x							x							
6	U.S. Treasury Note Due 11-15-03					x													x					x									
7	U.S. Treasury Note Due 02-15-04							x											x							x							
8	U.S. Treasury Note Due 05-15-04						x												x							x							
9	U.S. Treasury Note Due 08-15-04						x												x							x							

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Note Due 11-15-04						x												x							x								
2	U.S. Treasury Note Due 02-15-05						x												x							x								
3	U.S. Treasury Note Due 05-15-05						x												x							x								
4	U.S. Treasury Note Due 08-15-05						x												x							x								
5	U.S. Treasury Note Due 11-15-05					x													x						x									
6	U.S. Treasury Note Due 02-15-06							x											x							x								
7	U.S. Treasury Note Due 05-15-06						x												x							x								
8	U.S. Treasury Note Due 05-15-06					x													x						x									
9	U.S. Treasury Note Due 07-15-06						x												x							x								

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Note Due 10-15-06						x												x							x								
2	U.S. Treasury Note Due 02-15-07						x												x							x								
3	U.S. Treasury Note Due 05-15-07						x												x							x								
4	U.S. Treasury Note Due 05-15-08							x											x							x								
5	U.S. Treasury Note Due 05-15-01	x																	x				x										
6	U.S. Treasury Note Due 12-31-01	x																	x						x								
7	U.S. Treasury Note Due 07-31-02	x																	x					x									
8	U.S. Treasury Note Due 09-30-02	x																	x			x											
9	U.S. Treasury Note Due 06-30-03					x													x						x								

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Note Due 05-15-04					x													x						x								
2	U.S. Treasury Note Due 05-15-06					x													x						x								
3	U.S. Treasury Note Due 05-15-07					x													x						x								
4	Certificate of Deposit Banco Santander PR				x														x					x									
5	Certificate of Deposit Household Bank FSB		x																x			x											
6	Certificate of Deposit Merrill Lynch Bank USA				x														x					x									
7	Certificate of Deposit Providian N.B. Tilton			x															x					x									
8	Certificate of Deposit Household Bank FSB				x														x						x								
9	FNMA MTN Bond Due 08-24-04	x																	x					x									

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 *	GWB Rangers Corp/100% owner Gen Part B/R Rangers LTD																																
2	B/R Rangers Assoc. LTD Partnership - Baseball	x																	x		x												
3 *	Office of the Governor State of Texas																															Salary 5,530.12	
4 *	Henry G. Freeman, Jr. Trust																															12,000.00	
5	Bush/Cheney Presidential Transition Foundation, Inc.																															Reimb-Moving Exp 33,420.63	
6 *	BPB 1998 Trust UAD 09-04-98 f/b/o Barbara P. Bush																																
7	Paine Webber Money Market Acct		x											x								x											
8	Lucent Tech Inc/ Common		x														x				x												
9	Worldcom Inc - Worldcom Group/Common		x														x				x												

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* SEE NOTE

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	BPB 1998 Trust - Cont																																
2	Microsoft Corp/ Common			x													x				x												
3	Procter & Gamble/ Common		x														x					x											
4	Walt Disney Co/ Common		x														x				x												
5	Wells Fargo & Co/ Common		x														x					x											
6	Pfizer, Inc/Common			x													x					x											
7 *	AXA ADR/Common		x														x				x												
8	Cisco Sys Inc/ Common		x														x				x												
9	Gap, Inc/Common		x														x				x												

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Prior Editions Cannot Be Used.

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* SEE NOTE

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	BPB 1998 Trust - Cont																																
2	Intel Corp/Common		x														x				x												
3	Intl Business Mach/ Common		x														x				x												
4	LM Ericsson Tele Co/ Common		x														x				x												
5	Amcap Fund Inc				x									x								x											
6	American FDS Cap World Growth Inc					x								x									x										
7	American Funds Small Capital World Fund				x									x							x												
8	Cash Mgmt Tr Amer				x									x										x									
9	American Funds Fundamental Investors					x								x									x										

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	BPB 1998 Trust - Cont																																
2	American Funds New Economy Funds				x									x							x												
3	Tax Exempt Bond Fund of America				x									x										x									
4 *	JWB 1998 Trust UAD 09-04-98 f/b/o Jenna W. Bush																																
5	Paine Webber Money Market Acct		x											x								x											
6	Lucent Tech Inc/ Common		x														x				x												
7	Worldcom Inc- Worldcom Group/Common		x														x				x												
8	Microsoft Corp/ Common			x													x				x												
9	Pfizer, Inc/Common			x													x					x											

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* SEE NOTE

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	JWB 1998 Trust - Cont																																
2	Walt Disney Co/ Common		x														x				x												
3	Wells Fargo & Co/ Common		x														x					x											
4	Procter & Gamble/ Common		x														x					x											
5 *	AXA ADR/Common		x														x				x												
6	Cisco Sys Inc/ Common		x														x				x												
7	Gap, Inc/Common		x														x				x												
8	Intel Corp/Common		x														x				x												
9	Intl Business Mach/ Common		x														x				x												

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	JWB 1998 Trust - Cont																																
2	LM Ericsson Tele Co/ Common		x														x				x												
3	Amcap Fund Inc				x									x								x											
4	American FDS Cap World Growth Inc					x								x									x										
5	American Funds Small Capital World Fund				x									x							x												
6	American Funds - Fundamental Investors					x								x									x										
7	American Funds - New Economy Funds				x									x							x												
8	Cash Mgmt Tr Amer				x									x										x									
9	Tax Exempt Bond Fund of America				x									x										x									

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 *	Barbara P. Bush Trust U/A/D 08-06-82																																
2	Paine Webber Money Market Acct			x										x									x										
3 *	William Morrow & Co. (A Charge to Keep)	x																														None	
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/91			x									
1	Certificate of Accrual Series S 08/01		x		8/1/01	x											
2	Certificate of Accrual Series S 08/01		x		8/1/01	x											
3	CD Providian Natl Bank	x			3/1/01			x									
4	FNMA MTN Due 8/24/04		x		3/1/01			x									
5	AXA Financial Inc. - (BPB 1998 Trust)			x	2/2/01	x											

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. §4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	See Attached Schedule		
2			
3			
4			
5			

Prior Editions Cannot Be Used.

1W80FJ 1.000

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE B continued

(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	AXA ADR - (BPB 1998 Trust)			x	2/2/01	x											
2	AXA Financial, Inc. - (JWB 1998 Trust)			x	2/2/01	x											
3	AXA ADR - (JWB 1998 Trust)			x	2/2/01	x											
4																	
5																	
6																	
7																	
8																	
9																	
10																	
11																	
12																	
13																	
14																	
15																	
16																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the report period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [X]

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,00,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1																
2																
3																
4																
5																

Category of Amount or Value (x)

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401K, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	401 K Plan for the employees of the State of Texas	State of Texas	01/95
2			
3			
4			
5			
6			

Prior Editions Cannot Be Used.

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Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Catherine Jean O'Neill Trust, Midland, Texas	Trust for friend's child	Co-Trustee	3/83	12/01
2	Patrick Flynn O'Neill Trust, Midland, Texas	Trust for friend's child	Co-Trustee	3/83	12/01
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Not Applicable	
2		
3		
4		
5		
6		

George W. Bush
Attachment to Form SF-278

Report covers calendar year ended December 31, 2001.

Schedule A

Page 3, Item #1 - Assets consist of:

	Value	Income	
Reynolds DeWitt Securities Money Market Acct	$ 6,295	$ 125	Int.
Certificate of Accrual Series S 08/01	$ 0	$ 4	Int.
Certificate of Accrual Series G 11/05	$ 847	$ 0	Int.

Page 3, Item #2 - Assets consist of:

	Value	Income	
Reynolds DeWitt Securities Money Market Acct	$ 52,823	$ 602	Int.
Certificate of Accrual Series S 08/01	$ 0	$ 16	Int.
700 shares Cabot Oil & Gas Corp.	$ 16,835	$ 112	Div.
101 shares Gabelli Equity Trust	$ 1,090	$ 109	Div.
10 shares Gabelli Global Multimedia Fund	$ 90	$ 0	Div.
10 shares Gabelli Utility Trust	$ 93	$ 7	Div.

Page 3, Item #3 - Assets consist of:

	Value	Income	
Janus Balanced Fund	$ 8,095	$ [427]	Cap/Loss
Vanguard Fund's Wellesey Inc. Fund	$ 68,766	$ 4735	Cap/Gain

Page 8, Item #1 - GWB Rangers Corp. is 100% owned by George W. Bush. Corporation to be liquidated upon dissolution of B/R Rangers Assoc. Ltd. Assets consist of:

	Value	Income	
Paine Webber - MMA	$ 11,173	$ 1948	EIF
U.S. Treasury Note Due 08-15-09	$106,625	$ 6000	Int.
Partnership Interest-B/R Rangers Assoc. Ltd	$ 0	$ [26]	Ord.

Page 8, Item #3 - Compensation for services as Governor for the State of Texas, 12-1-00 to 12-31-00 paid on January 9, 2001.

Page 8, Item #4 - Mr. Freeman died in 1917. His estate is administered by First Union National Bank, Philadelphia, PA, as Trustee and is invested primarily in the bank's common trust funds. Mr. Freeman's Will provided that upon the death of the last to die of certain named relatives, certain charitable income interests would be created and an annuity of $12,000.00 per year would be paid to each First Lady during her husband's term as President.

George W. Bush
Attachment to Form SF-278 - Cont.

Page 8, Item #6 - Robert A. McCleskey, Trustee

Page 9, Item #7 - AXA Financial Inc. exchanged for AXA ADR on 02/02/01.

Page 11, Item #4 - Robert A. McCleskey, Trustee

Page 12, Item #5 - AXA Financial Inc. exchanged for AXA ADR on 02/02/01.

Page 14, Item #1 - Joseph I. O'Neill, Trustee

Page 14, Item #3 - The value is not readily ascertainable. Any future income on book contract to be donated directly to The Boy Scouts of America, The Girl Scouts of the USA, The Boys & Girls Clubs of America and Girls, Inc. (formerly Girls Clubs of America).

George W. Bush
Attachment to SF-278
Schedule B

Schedule B

Part II: Gifts, Reimbursements, and Travel Expenses

Source (Name and Address)	Brief Description	Value
Mr. Rocky Carroll Houston, TX 77018	Belt Buckle: 4" silver and gold with Presidential seal	$ 450.
Mr. Paul Carrozza Austin, TX 78704	2 pairs of Gray White/Navy running shoes and 2 pairs of Black/Gold running shoes	$ 430.
Mr. Ben Crenshaw Austin, TX 78705 Mr. Scott Sayers Austin, TX 78701	Golf Cart	$ 7,101.
Mr. Chris Hilberg Madeira, OH 45243	Machinery: Two chain saws and cutter	$ 787.
Sir Paul McCartney New York, NY 10019	Hardcover book: "The Beatles Anthology" by The Beatles, signed by donor	$ 310.
Mr. John L. Morris Springfield, MO 65898	Fishing Rod	$ 320.
	Fishing Reel	
Mr. Ray Scott Pintlala, AL 36043 Mr. Kozo Shimano Irvine, CA 92618	Custom made and engraved fishing rod and reel	$ 750.
Mr. Maurizio Talarico Rome, Italy	Neckties (2)	$ 260.

Attachment to Schedule B - Cont.

Source(Name and Address)	Brief Description	Value
Mr. Warren W. Tichenor San Antonio, TX 78257	Neckties (2)	$ 270.
Mr. Warren W. Tichenor San Antonio, TX 78257	Necktie	$ 130.
Mr. Warren W. Tichenor San Antonio, TX 78257	Necktie	$ 115.
Mr. Warren W. Tichenor San Antonio, TX 78257	Neckties (5)	$ 675.
Mr. Ermenegildo Zegna Trivero, Italy	Fabric to be used for a man's suit	$ 300.
Mrs. Barbara Bradley Backgaard Fort Wayne, IN 46808	Round travel case, Eyeglass case, Oversize tote bag, Garment carrier, Oversize duffle bag, Quilted black shoulder tote bag, For First Lady	$ 401.
Mr. Charlie Carrillo Santa Fe, NM 87505	Book: "Charlie Carrillo: Tradition and Soul", by Barbe Awalt and Paul Rhetts For First Lady Original piece of art: approximately 13" x 5" painting of a saint on wood by donor For First Lady	$ 340.
Mrs. Ila Clement Kingsville, TX 78364	Hardcover book: "In the Crucible of the sun", by Tom Lea For First Lady	$ 1,500.
Mr. Ben Crenshaw Austin, TX 78703	Judith Leiber compact For First Lady	$ 375.

Attachment to Schedule B - Cont.

Source(Name and Address)	Brief Description	Value
Mr. & Mrs. Don Etra and Family Los Angeles, CA 90034	Clock For First Lady	$ 300.
Ms. Pamela Etra Los Angeles, CA 90034	17" sterling mesh necklace For First Lady	$ 450.
Ms. Laura Franklin New York, NY 10003	Two baskets of cosmetics For First Lady	$ 1,100.
Ms. Ellen Hopkins Midland, TX 79708	Books: (12) various genres by authors from Midland, TX For First Lady	$ 340.
The Honorable Martin O'Malley Baltimore, MD 21202	Book: "Emerson Poems" 1847 edition For First Lady	$ 500.
Ms. Emanuela Pacchigni Florence, Italy	Floral silk scarf with accompanying small bottle of perfume For First Lady Floral silk scarf For First Lady	$ 273.
Ms. Susan Sterling New York, NY 10025	Various beauty products For First Lady	$ 435.
Mr. & Mrs. Tom Bernstein Riverdale, NY 10471	Pillow & throw blanket	$ 385.
Section C, Harvard Business School, Class of 1975 Palo Alto, CA 94301	Wooden bench: handmade from Texas mesquite wood; engraved with star on backrest, and and engraved plaque	$ 3,540.

SF 278 (Rev. 08/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	**Reporting Status** *(Check Appropriate Boxes)*	Incumbent [X]	Calendar Year Covered by Report: 2002	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ] / Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: BUSH			First Name and Middle Initial: GEORGE W.	
Position for Which Filing	Title of Position: PRESIDENT OF THE UNITED STATES			Department or Agency *(If Applicable)*	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1600 PENNSYLVANIA AVE., NW WASHINGTON, DC 20500			Telephone No. *(Include Area Code)*: 202-456-1414	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No	
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual			Date *(Month, Day, Year)*: 5/14/03	
Other Review (If desired by agency)	Signature of Other Reviewer			Date *(Month, Day, Year)*: 5/14/03	
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official			Date *(Month, Day, Year)*: 5/14/03	
Office of Government Ethics Use Only	Signature			Date *(Month, Day, Year)*: 5/15/03	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A - - The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B - - Not applicable.

Schedule C, Part I (Liabilities) - - The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements) - - Show any agreements or arrangements as of the date of filing.

Schedule D - - The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

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MAY 15 2003

Supersedes Prior Editions, Which Cannot Be Used.

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
Examples	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples	Kempstone Equity Fund					x								x										x									
Examples	IRA: Heartland 500 Index Fund							x						x											x								
1	WELLS FARGO BANK-CKG ACCT			x															x		x												
2	WELLS FARGO BANK-CKG ACCT				x														x		x												
3	BANKONE - CKG ACCT		x																x		x												
4	BANK OF AMERICA-CKG ACCT		x																x		x												
5	PAINE WEBBER - MMA					x								x										x									
6	MERRILL LYNCH - MMA				x									x									x										

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 *	CAPITAL WEST SECURITIES IRA f/b/O LAURA BUSH		X																X			X											
2 *	CAPITAL WEST SECURITIES IRA f/b/o GEORGE W. BUSH				X												X		X					X									
3 *	STATE OF TEXAS 401(K) PLAN f/b/o GEORGE W. BUSH				X									X										X									
4	GEORGE W. BUSH QUALIFIED DIVERSIFIED TRUST							X								X					X												
5	LEASE OF REAL ESTATE MCLENNAN CO. TEXAS			X														X			X												
6	UNDIVIDED MINERAL INTEREST REEVES CO. TEXAS		X															X						X									
7	1583.226 ACRE RANCH IN MCLENNAN CO. TEXAS									X								X			X												
8	CERTIFICATE OF DEPOSIT PROVIDIAN NATL BANK				X														X						X								
9	U.S. TREASURY NOTE DUE 02-28-02	X																	X						X								

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

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* SEE NOTE

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)													Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)														
															Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. TREASURY NOTE DUE 10-31-02	X																X						X								
2	U.S. TREASURY NOTE DUE 12-31-02	X																X						X								
3	U.S. TREASURY NOTE DUE 01-31-03					X												X						X								
4	U.S. TREASURY NOTE DUE 02-15-03							X										X							X							
5	U.S. TREASURY NOTE DUE 11-15-03					X												X					X									
6	U.S. TREASURY NOTE DUE 02-15-04							X										X							X							
7	U.S. TREASURY NOTE DUE 05-15-04						X											X							X							
8	U.S. TREASURY NOTE DUE 08-15-04						X											X							X							
9	U.S. TREASURY NOTE DUE 11-15-04						X											X							X							

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. TREASURY NOTE DUE 02-15-05						X												X							X								
2	U.S. TREASURY NOTE DUE 05-15-05						X												X							X								
3	U.S. TREASURY NOTE DUE 08-15-05						X												X							X								
4	U.S. TREASURY NOTE DUE 11-15-05					X													X						X									
5	U.S. TREASURY NOTE DUE 02-15-06							X											X							X								
6	U.S. TREASURY NOTE DUE 05-15-06						X												X							X								
7	U.S. TREASURY NOTE DUE 05-15-06					X													X						X									
8	U.S. TREASURY NOTE DUE 07-15-06						X												X							X								
9	U.S. TREASURY NOTE DUE 10-15-06						X												X							X								

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. TREASURY NOTE DUE 02-15-07						X												X							X							
2	U.S. TREASURY NOTE DUE 05-15-07						X												X							X							
3	U.S. TREASURY NOTE DUE 08-15-07					X													X					X									
4	U.S. TREASURY NOTE DUE 05-15-08							X											X							X							
5	U.S. TREASURY NOTE DUE 05-15-09						X												X							X							
6	U.S. TREASURY NOTE DUE 06-30-03					X													X						X								
7	U.S. TREASURY NOTE DUE 05-15-04					X													X						X								
8	U.S. TREASURY NOTE DUE 11-15-05					X													X						X								
9	U.S TREASURY NOTE DUE 05-15-06					X													X						X								

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. TREASURY NOTE DUE 05-15-07					X													X					X									
2	CERTIFICATE OF DEPOSIT BANCO SANTANDER PR 4-15-03				X														X					X									
3	CERTIFICATE OF DEPOSIT HOUSEHOLD BANK FSB	X																	X			X											
4	CERTIFICATE OF DEPOSIT MERRILL LYNCH BANK USA	X																	X				X										
5	CERTIFICATE OF DEPOSIT PROVIDIAN NB TILTON 9-02-03			X															X					X									
6	CERTIFICATE OF DEPOSIT HOUSEHOLD BANK FSB 8-25-04				X														X						X								
7 *	GWB RANGERS CORP. 100% OWNER																																
8 *	HENRY G. FREEMAN, JR. TRUST																															12,000.00	
9 *	BPB 1998 TRUST UAD 09-04-98 f/b/o BARBARA P. BUSH																																

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* SEE NOTE

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)													Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)														
															Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	BPB 1998 TRUST - CONT																																
2	PAINE WEBBER MONEY MARKET ACCT		X											X						X													
3	AXA ADR/ COMMON		X														X			X													
4	CISCO SYS INC/ COMMON		X														X			X													
5	GAP INC/ COMMON		X														X			X													
6	INTEL CORP/ COMMON		X														X			X													
7	INTL BUSINESS MACH/ COMMON		X														X			X													
8	MICROSOFT CORP/ COMMON		X														X			X													
9	PFIZER INC/ COMMON			X													X				X												

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	BPB 1998 TRUST - CONT																																
2	PROCTER & GAMBLE CO/ COMMON			X													X					X											
3	WALT DISNEY CO/ COMMON		X														X				X												
4	WELLS FARGO & CO/ COMMON		X														X					X											
5	AMERICAN FUNDS CAP WORLD GROWTH INC					X								X										X									
6	AMERICAN FUNDS AMCAP FUND				X									X							X												
7	AMERICAN FUNDS SMALL CAPITAL WORLD FUND			X										X							X												
8	AMERICAN FUNDS CASH MGMT TRUST OF AMER				X									X									X										
9	AMERICAN FUNDS FUNDAMENTAL INVESTORS				X									X									X										

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	BPB 1998 TRUST - CONT																																
2	AMERICAN FUNDS NEW ECONOMY FUNDS			X										X							X												
3	AMERICAN FUNDS TAX EXEMPT BOND FUND					X								X										X									
4 *	JWB 1998 TRUST UAD 09-04-98 f/b/o JENNA W. BUSH																																
5	PAINE WEBBER MONEY MARKET ACCT		X											X							X												
6	AXA ADR/ COMMON		X														X				X												
7	CISCO SYS INC/ COMMON		X														X				X												
8	GAP INC/ COMMON		X														X				X												
9	INTEL CORP/ COMMON		X														X				X												

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Prior Editions Cannot Be Used.

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* SEE NOTE

SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	JWB 1998 TRUST - CONT																																
2	INTL BUSINESS MACH/ COMMON		X														X				X												
3	MICROSOFT CORP/ COMMON		X														X				X												
4	PFIZER INC/ COMMON			X													X					X											
5	PROCTER & GAMBLE CO/ COMMON			X													X					X											
6	WALT DISNEY CO/ COMMON		X														X				X												
7	WELLS FARGO & CO/ COMMON		X														X					X											
8	AMERICAN FUNDS CAP WORLD GROWTH INC					X								X										X									
9	AMERICAN FUNDS AMCAP FUND				X									X							X												

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SF 278 (Rev. 3/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	JWB 1998 TRUST - CONT																																
2	AMERICAN FUNDS SMALL CAPITAL WORLD FUND			X										X							X												
3	AMERICAN FUNDS CASH MGMT TRUST OF AMER				X									X								X											
4	AMERICAN FUNDS FUNDAMENTAL INVESTORS				X									X									X										
5	AMERICAN FUNDS NEW ECONOMY FUNDS			X										X							X												
6	AMERICAN FUNDS TAX EXEMPT BOND FUND					X								X										X									
7 *	WILLIAM MORROW & CO. (A CHARGE TO KEEP)	X																														NONE	
8																																	
9																																	

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Prior Editions Cannot Be Used.

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* SEE NOTE

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/91			x									
1	FEDL HOME LN MTG CORP (LWB IRA-CAPITAL WEST)	X			9/1/02	X											
2	FEDL HOME LN MTG CORP (GWB IRA-CAPITAL WEST)	X			9/1/02		X										
3	CD HOUSEHOLD BANK FSB (REDEMPTION)		X		8/1/02	X											
4	CD MERRILL LYNCH BK USA (REDEMPTION)		X		8/1/02		X										
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. §4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	SEE ATTACHED SCHEDULE		
2			
3			
4			
5			

Prior Editions Cannot Be Used.

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: GEORGE W. BUSH

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the report period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [X]

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,00,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1																
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401K, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	401 K PLAN FOR THE EMPLOYEES OF THE STATE OF TEXAS	STATE OF TEXAS	01/95
2			
3			
4			
5			
6			

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE D	Page Number
GEORGE W. BUSH		15 OF 15

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None [X]

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None [ ]

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	NOT APPLICABLE	
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

2W80FL 1.000

George W. Bush

Attachment to Form SF-278

Report covers calendar year ended December 31, 2002.

Schedule A

Page 3, Item #1 - Assets consist of:

	Value	Income	
Capital West Money Market Acct	$ 243	$ 2	Int.
Certificate of Accrual Series G 11/05	$ 942	$ 0	Int.
Fedl Home Ln Mtg Corp 9/15/22	$ 5,851	$ 330	Int.
Transferred from Reynolds DeWitt			

Page 3, Item #2 - Assets consist of:

	Value	Income	
Capital West Money Market Acct	$ 3,386	$ 22	Int.
700 shares Cabot Oil & Gas Corp.	$ 17,346	$ 112	Div.
101 shares Gabelli Equity Trust	$ 692	$ 109	Div.
10 shares Gabelli Global Multimedia Fund	$ 64	$ 0	Div.
10 shares Gabelli Utility Trust	$ 87	$ 7	Div.
Fedl Home Ln Mtg Corp 9/15/22	$ 48,756	$2,750	Int.

Page 3, Item #3 - Assets consist of:

	Value	Income	
Janus Balanced Fund	$ 7,566	$ 156	Cap/Gain
Vanguard Fund's Wellesley Inc. Fund	$ 71,781	$3,790	Cap/Gain

Page 7, Item #7 - GWB Rangers Corp. is 100% owned by George W. Bush. Assets consist of:

	Value	Income	
Paine Webber - MMA	$ 16,269	$ 199	EIF
U.S. Treasury Note Due 08-15-09	$116,313	$6,000	Int.

Page 7, Item #8 - Mr. Freeman died in 1917. His estate is administered by First Union National Bank, Philadelphia, PA, as trustee and is invested primarily in the bank's common trust funds. Mr. Freeman's Will provided that upon the death of the last to die of certain named relatives, certain charitable income interests would be created and an annuity of $12,000.00 per year would be paid to each First Lady during her husband's term as President.

Page 7, Item #9 - Robert A. McCleskey, Trustee

George W. Bush
Attachment to Form SF-278 - Cont.

Page 10, Item #4 - Robert A. McCleskey, Trustee

Page 12, Item #7 - The value is not readily ascertainable. Any future income on book contract to be donated directly to The Boy Scouts of America, The Girl Scouts of the USA, The Boys & Girls Clubs of America and Girls, Inc.(formerly Girls Clubs of America).

George W. Bush
Attachment to SF-278
Schedule B

Schedule B

Part II: Gifts, Reimbursements, and Travel Expenses

Source (Name and Address)	Brief Description	Value
Mr. Josiah Robins Bonner, Jr. Mobile, AL 36695	Hardcover book: "To Kill a Mockingbird", by Harper Lee; signed by author	$ 450
Mr. Chris Brewer Mizuno USA Inc. Norcross, GA 30071	Shoes	$ 125
Mr. Chris Brewer Mizuno USA Inc. Norcross, GA 30071	Shoes (2 pairs)	$ 240
The Honorable Richard B. Cheney Washington, DC 20008	Unframed map of Texas from 1865	$ 344
Mr. & Mrs. Peter R. Coneway Houston, TX 77002	Cowboy hat with silver Lone Star on hat band	$1,000
Mr. Fred Leone The Yale Club of New York City New York, NY 10017	Honorary Membership: initiation fee and and 2002 annual fee to The Yale Club of New York City	$ 823
Mr. John L. Morris Bass Pro Shops Springfield, MO 65898	Boat Boat dock	$5,728
Ms. Elizabeth Stuart ELMS Puzzles Harrison, ME 04040	Puzzle	$ 500

Attachment to Schedule B - cont.

Source (Name and Address)	Brief Description	Value
White House Staff Washington, DC 20502	Cufflinks	$ 125
The Honorable Nancy G. Brinker Budapest, Hungary	China Dish For Jenna Bush	$ 320
	China Dish For First Lady	
Mr. Tommy Mottola Sony Music Entertainment, Inc. New York, NY 10022	Six Rolling Stones concert tickets For Jenna Bush	$1,926
U.S. Secret Service Detail Austin, TX 78701	Two Rolling Stones concert tickets For Jenna Bush	$ 607
White House Staff Washington, DC 20502	Cooking pit	$ 359
White House Staff Washington, DC 20502	Puzzle	$1,707

Richard Cheney
As of August 10, 2000
Amendment filled May 15, 2001
Amendment filled September 1, 2001
2001

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*: August 3, 2000	Reporting Status (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☒	Termination Filer ☐ — Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Cheney			First Name and Middle Initial: Richard B.	
Position for Which Filing	Title of Position: Vice-Presidential Candidate			Department or Agency *(if Applicable)*	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 4205 W. Greens Place, Wilson, WY 83014-9635			Telephone No. *(Include Area Code)*: 307/739-2444	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: None				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination:			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Richard B. Cheney			Date *(Month, Day, Year)*: Sept. 1, 2000	
Other Review (If desired by agency)	Signature of Other Reviewer:			Date *(Month, Day, Year)*:	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official:			Date *(Month, Day, Year)*: 9/6/00	
Office of Government Ethics Use Only	Signature:			Date *(Month, Day, Year)*: 9-20-2000	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

SEP 1 3 05 PM '00

Reviewed for apparent compliance with
The Federal Election Campaign Act.
Lawrence M. Noble, General Counsel, FEC

(Check box if comments are continued on the reverse side) ☐

FEDERAL ELECTION COMMISSION

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

SEP - 8 2000

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Richard B. Cheney

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				x												x						x										
Examples: Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					x								x										x									
Examples: IRA: Heartland 500 Index Fund							x						x											x								
1 See attached schedule																																
2 Assets valued as of																																
3 August 10, 2000																																
4																																
5																																
6																																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

RICHARD B. CHENEY

SCHEDULE A - STANDARD FORM 278

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)										Income: Type and amount (BLOCK C) — Type							Amount											
	$1,001 - $15,000	$50,001 - $100,000	$250,001 - $500,000	Over $1,000,000*	$5,000,001 - $25,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
CASH & CASH EQUIVALENTS:																													
Suntrust Bank Checking Account		X															X												
Northern Trust Bank:																													
Regular Checking																			X										
Joint Checking																					X								
Money Market Fund	X															X													
US Government Money Market Fund	X															X													
The Jackson State Bank, Jackson, WY		X															X												
Chase H&Q:																													
Victory Portfolios Money Mkt Fund (VICI)	X																X												
Chase H&Q IRA:																													
Victory Portfolios Money Mkt Fund (VICI)			X																X										
Chase H&Q Defined Benefit Keogh (Pension Plan):																													
Victory Portfolios Money Mkt Fund (VICI)		X																X											
Morgan Stanley Muni Money Market Fund																		X											
INVESTMENTS/DEFERRED COMPENSATION ACCOUNTS:																													
Morgan Stanley & Co. Cheney Living Trust DTD 5/30/93																													
Halliburton Stock (HAL)																					X								
FPL Group Stock (FPL)																	X												
Lockheed Martin Stock (LMT)																	X												
Morgan Stanley Dean Witter Stock (MWD)																			X										
Procter & Gamble Stock (PG)																	X		X										
Readers Digest Stock (RDA)																X													
Union Pacific Stock (UNP)																X													
Anadarko Petroleum Corp. Stock (APC)																	X												
Exide Corporation Stock (EX)																X													
Via Systems Group Stock (VG)	X																												
Chase H & Q:																													
Intermedia Communications, Inc. Stock (ICIX)																													
SIT Mid-Cap Growth Fund (NBNGX)																			X										
Exide Corporation Stock (EX)	X															X													

RICHARD B. CHENEY **SCHEDULE A - STANDARD FORM 278**

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)						Income: Type and amount (BLOCK C)																		
							Type						Amount												
	$1,001 - $15,000	$50,001 - $100,000	$250,001 - $500,000	Over $1,000,000*	$5,000,001 - $25,000,000	Over $50,000,000	Rent and Royalties	Capital Gains	Excepted Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
Electronic Data Systems Stock (EDS)												X											
Electronic Data Systems Deferred Director's Fees:																							
Phantom Stock Unit Account														X									
Deferred Interest Bearing Account												X											
Procter & Gamble Director's Deferred Stock Plan:																							
Restricted Stock			X												X								
Union Pacific Stock Unit Account														X									
Union Pacific Restricted Stock Award		X											X										
Qwest Communications Deferred Director's Fees (formerly US West)														X									
(S) Lockheed Martin Deferred Stock Plan													X										
(S) Lockheed Martin Stock Unit Account		X																					
(S) Lockheed Martin Deferred Director's Fees											X												
(S) Lockheed Directors Deferred Comp Plan Trust:																							
Lockheed Martin Corp. Stock	X											X											
Wells Fargo Treasury Plus Inst. Money Mkt.	X											X											
(S) Anadarko Petroleum Corp. Deferred Stock (formerly Union Pacific Resources)														X									
(S) Readers Digest Stock (RDA)												X											
(S) Readers Digest Deferred Director's Fees			X													X							
STOCK OPTIONS:																							
Electronic Data Systems Stock Options (vested)		X									X												
Procter & Gamble Stock Options (See Note 1)		X									X												
Qwest Communications Stock Options (formerly US West) (See Note 2)											X												
GreatLodge.com Stock Options (See Note 3)											X												
(S) Anadarko Petroleum Corp. Stock Options			X								X												
(S) Lockheed Martin Stock Options (vested)											X												
(S) Readers Digest Stock Options	X										X												

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)							Income: Type and amount (BLOCK C)																		
								Type						Amount												
	None	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	Over $50,000,000	Rent and Royalties	Capital Gains	Excepted Trust	Other (Specify Type)	None	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
HALLIBURTON BENEFITS:																											
Sr. Exec. Deferred Compensation Plan																						X					
Elective Deferred Compensation Plan																						X					
Restricted Stock (vested on Aug. 16, 2000)									X													X					
Stock Options (See Note 4)									X																		
Savings/401(k) Plan (See Note 5):																											
Fixed Income Fund																			X								
General Investment Fund																			X								
Cash Value Added Bonus Plan		yet d		nine																							
NON-HALLIBURTON RETIREMENT BENEFITS:																											
American Express Financial Advisors IRA:																											
AXP Research Opportunity - A (IRDAX)																			X								
AXP New Dimensions Fund - A (INNDX)																		X									
AXP Cash Managed Fund - A (ISDXX)																											
AXP Growth Fund - A (INIDX)																	X										
AXP Global Bond Fund - A (IGBFX)																X											
AXP Utility Income Fund - A (INUTX)																	X										
AXP Extra Income Fund - A (INEAX)																	X										
AXP International Fund - A (INIFX)																		X									
AXP Blue Chip Advantage - A (IBLUX)																			X								
AXP Global Growth Fund - A (IGLGX)																	X										
AXP Progressive Fund - A (INPRX)																											
AXP Discovery Fund - A (INDYX)																											
(S) American Express Financial Advisors IRA:																											
AXP Research Opportunity - A (IRDAX)			X																X								
AXP New Dimensions Fund - A (INNDX)			X															X									
AXP Cash Managed Fund - A (ISDXX)																											
AXP Growth Fund - A (INIDX)			X														X										
AXP Global Bond Fund - A (IGBFX)		X														X											
AXP Utility Income Fund - A (INUTX)																	X										
AXP Extra Income Fund - A (INEAX)																		X									
AXP International Fund - A (INIFX)																		X									
AXP Blue Chip Advantage - A (IBLUX)			X																X								
AXP Global Growth Fund - A (IGLGX)																	X										
AXP Progressive Fund - A (INPRX)																X											
AXP Discovery Fund - A (INDYX)																X											

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)									Income: Type and amount (BLOCK C)																		
										Type							Amount											
	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$5,000,001 - $25,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Business Income	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
American Express Financial Advisors - Defined Benefit Keogh (Pension Plan)																														
AXP Research Opportunity - A (IRDAX)																						X								
AXP New Dimensions Fund - A (INNDX)					X									X									X							
AXP Growth Fund - A (INIDX)					X									X							X									
AXP Global Bond Fund - A (IGBFX)			X																			X								
AXP Utility Income Fund - A (INUTX)			X																			X								
AXP Fed Income Fund - A (IFINX)			X																	X										
AXP Extra Income Fund - A (INEAX)																						X								
AXP Managed Allocation - A (IMRFX)																						X								
AXP International Fund - A (INIFX)			X																			X								
AXP Blue Chip Advantage - A (IBLUX)																							X							
AXP Global Growth Fund - A (IGLGX)			X																			X								
AXP Progressive Fund - A (INPRX)																		X												
AXP Discovery Fund - A (INDYX)																		X												
Chase H&Q IRA:																														
Via Systems Group, Inc. Stock (VG)		X																X												
Chase H&Q Defined Benefit Keogh (Pension Plan):																														
Motorola Inc. Stock (MOT)																		X												
Primedia Inc. Stock (PRM)																		X												
Vanguard Total Stock Market Fund Defined Benefit Keogh (Pension Plan) (VTSMX)																			CG	D										
TIAA-CREF (Cref Equity Index Fund)		X																	X											
(S) TIAA-CREF (Cref Stock Fund)			X																			X								
DIRECTORS' FEES (Jan-1-99 - Aug-10-00):																														
Electronic Data Systems (See Note 6)																	Director Fees												320,325	
Procter and Gamble (deferred)																	Director Fees												122,846	
Union Pacific (imputed)																	Director Fees												2,015	
Union Pacific (deferred)																	Director Fees												90,000	
Qwest Communications (formerly US West Communications)																	Director Fees												7,022	
(S) Board Services Corp. Amex/IDS Mutual Funds																	Director Fees													
(S) Lockheed Martin																	Director Fees													
(S) Lockheed Martin (deferred)																	Director Fees													
(S) Anadarko Petroleum Corp. (formerly Union Pacific Resources)																	Director Fees													

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)						Income: Type and amount (BLOCK C)																		
							Type						Amount												
	$1,001 - $15,000	$50,001 - $100,000	$250,001 - $500,000	Over $1,000,000*	$5,000,001 - $25,000,000	Over $50,000,000	Rent and Royalties	Capital Gains	Excepted Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
(S) Anadarko Petroleum Corp (deferred) (formerly Union Pacific Resources)										Director Fees												
(S) Readers Digest										Director Fees												
(S) Readers Digest (deferred)										Director Fees												
(S) Exide Corporation										Director Fees												
SALARIES:																						
Halliburton Co.:																						
Salary/Bonus (Gross)										Salary/Bonus											4,721,947	
Elective Deferred Salary										Deferred Salary											1,042,441	
Sr. Exec Deferred Compensation Contributions										Retirement Plan Cont.											654,804	
(S) American Enterprise Institute										Salary												
HONORARIA:																						
Syracuse University										Honorarium											2,000	Sep-19-99
Paper Industry Management Association										Honorarium											2,000	Jun-25-99
(S) Trinity University										Honorarium											8,000	Mar-30-99
(S) Dow Jones Industrial										Honorarium											250	Mar-24-00
(S) Weekly Standard										Honorarium											536	Aug-9-99
(S) Dayton Hudson										Honorarium											6,000	Oct-15-99
(S) Dallas Morning News										Honorarium											200	Nov-14-99
(S) Calvert School										Honorarium											8,000	Jun-12-00
ADVISORY FEES:																						
Salomon Smith Barney										Advisory Fees											100,000	
Mayo Foundation (donated to the Mayo Foundation)										Trustee Fees											7,500	
Mayo Foundation (imputed)										Trustee Fees											8,606	
CAPITAL GAINS:																						
Net2Phone								X						X								
Red Hat								X					X									
Rhythms Netconnections Inc.								X					X									
Novamed Eyecare Inc.								X				X										
Agile Software Corp.								X				X										
Looksmart Ltd.								X				X										
Kana Communications, Inc.								X						X								
Ectel Ltd.								X					X									
Keynote Sys. Inc.								X						X								
Immersion Corp.								X					X									
Quotesmith.com Inc.								X														
Netpliance Inc.								X														
Websense Inc.								X						X								

Assets and Income BLOCK A	Valuation of Assets as of Aug-10-00 BLOCK B							Income: Type and amount BLOCK C Type					Amount											
	$1,001 - $15,000	$50,001 - $100,000	$250,001 - $500,000	Over $1,000,000*	$5,000,001 - $25,000,000	Over $50,000,000	Rent and Royalties	Capital Gains	Excepted Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
OTHER:																							
(S) University Press of America	yet d	mine					X								X								
Rental Property in Casper, Wyoming - sold May 21, 1999							X					X											
Sale of Rental Property in Casper, Wyoming								X									X						
McLean, Virginia undeveloped real estate																							

RICHARD B. CHENEY

NOTES TO SCHEDULE A ATTACHMENT

Note 1 - Of the 11,000 Procter & Gamble stock options granted, 8,000 have vested and 3,000 will vest in 2002.

Note 2 - Due to the recent acquisition of US West, Qwest Communications could not confirm with 100% accuracy that Mr. Cheney continues to hold vested stock options issued to him by US West as a director. The value of these stock options as shown on Schedule A is based on the assumption that Mr. Cheney owns the maximum number of vested Qwest stock options possible, subsequent to the US West acquisition.

Note 3 - GreatLodge.com is located in Jackson, Wyoming. GreatLodge.com provides a vertical internet portal for sportsmen, including online articles, magazines and information regarding outdoor sporting activities. Mr. Cheney's stock options terminated upon his retirement from his position as an advisor to GreatLodge.com on Aug-28-00.

Note 4 - Of the 1,260,000 Halliburton Company stock options granted, as of Aug-10-00, 100,000 have been exercised, 760,000 are vested, 133,334 will vest on Dec-2-00, 33,333 will vest on Dec-3-00, 133,333 will vest on Dec-2-01, and 100,000 will vest on Dec-2-02.

Note 5 - These investment funds are privately managed by third party money managers. The Savings/401(k) plan participants do not have control of investment decisions made by the private managers. Both the Fixed Income Fund and the General Investment Fund are widely diversified.

Note 6 - The EDS Directors fees of $320,325 include a lump sum payment of $300,749 received in Aug-00 as a payout of previously deferred directors fees. These fees were deferred from Jun-96 through Jul-00.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Richard B. Cheney

SCHEDULE B

Page Number: 3

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
2																	
3																	
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Prior Editions Cannot Be Used.

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Richard B. Cheney

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1	Northern Trust Bank Dallas, TX	Mortgage on undeveloped land in McLean, VA	2000	8%	due 9-00								X			
2	Highest amount owed $1,358,000 Current Balance $99,567															
3	Bank of America Casper, WY (paid off 5/21/99)	Mortgage on rental property Current Balance = $0	1986	10.25%	due 1-16		X									
4																
5																

Category of Amount or Value (x)

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	See attached schedule		
2			
3			
4			
5			
6			

Prior Editions Cannot Be Used.

RICHARD B. CHENEY

SCHEDULE C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
1	The Halliburton Board of Directors approved the lapse of restrictions on 140,000 shares of previously granted Halliburton restricted common stock in accordance with the terms of the agreements governing the grants of these shares.	Halliburton Company; Dallas, Texas	Aug-00
2	The Halliburton Board of Directors has approved the continued vesting of previously granted and outstanding stock options in accordance with the terms of the agreements governing the grants of these options.	Halliburton Company; Dallas, Texas	Aug-00
3	Halliburton has an annual incentive plan (Cash Value Added Bonus Plan) for its executives. It will not be known until Dec-00 whether the criteria for awarding bonuses have been met. The Board has voted that if bonuses are awarded, Mr. Cheney will be eligible to receive a pro rated portion of a bonus. The payment, if any, will be made in Feb-01.	Halliburton Company; Dallas, Texas	Aug-00
4	Halliburton will pay Mr. Cheney's Senior Elective Deferred Compensation balance in a lump sum at the end of Sep-00.	Halliburton Company; Dallas, Texas	Oct-95
5	Halliburton will pay Mr. Cheney's 1998 deferred compensation balance in a lump sum at the end of Sep-00.	Halliburton Company; Dallas, Texas	Dec-97
6	Halliburton will pay Mr. Cheney's 2000 deferred compensation balance in a lump sum at the end of Sep-00.	Halliburton Company; Dallas, Texas	Dec-99
7	Halliburton will pay Mr. Cheney's 1999 deferred compensation balance over a period of five years beginning in Jan-01.	Halliburton Company; Dallas, Texas	Dec-98
8	For five years after the date of Mr. Cheney's retirement, the Halliburton Foundation, Inc. will match his contributions to accredited U.S. junior colleges, colleges, or universities on a 2-for-1 basis, up to a maximum aggregate contribution of $10,000 per year. The Foundation will also match up to $500 aggregate per year to tax-exempt and accredited U.S. elementary and secondary public and private schools.	Halliburton Company; Dallas, Texas	Oct-96
9	The Electronic Data Systems Board of Directors, upon Mr. Cheney's retirement, approved immediate vesting of previously granted and outstanding stock options. Deferred directors fees have been paid out.	Electronic Data Systems; Plano, Texas	Aug-00

RICHARD B. CHENEY

SCHEDULE C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
10	Qwest Communications will continue to pay Mr. Cheney's deferred director's fees balance over a period of 5 years ending in Oct-04. These director's fees were earned and deferred during the years in which Mr. Cheney served on the US West board of directors. Mr. Cheney resigned from the US West board of directors effective Oct-1-95.	Qwest Communications; Denver, Colorado	Oct-95
11	Effective Aug-00, Mr. Cheney has taken a leave of absence from his directorship with The Procter & Gamble Company. Upon retirement from his directorship, (1) 5,606 shares of Procter & Gamble restricted stock will vest immediately and (2) 3,000 Procter & Gamble non-vested stock options will continue to vest, becoming fully vested in 2002.	The Procter & Gamble Company; Cincinnati, Ohio	Apr-93
12	Upon Mr. Cheney's death, Procter & Gamble will donate the proceeds of a life insurance policy ($1,000,000) to qualified charitable organizations selected by Mr. Cheney.	The Procter & Gamble Company; Cincinnati, Ohio	Apr-93
13	Mr. Cheney is a non-employee Director of Procter & Gamble currently on leave of absence. Procter & Gamble provides non-employee Directors insurance coverage in the amount of $750,000 payable in the event of accidental death or disability occuring while traveling on Procter & Gamble business.	The Procter & Gamble Company; Cincinnati, Ohio	Apr-93
14	Mr. Cheney is a Trustee of the Mayo Foundation. The Mayo Foundation makes care at its clinics available to the extent not covered by the medical insurance of its Trustees. The actuarial value of this lifetime benefit to Mr. Cheney has been determined to be $8,606.	Mayo Foundation, Rochester, Minnesota	Feb-98
15	Effective Aug-00, Mr. Cheney has taken a leave of absence from his directorship with Union Pacific Corporation. Upon retirement from his directorship, (1) 1,785 shares of Union Pacific restricted stock will vest immediately and (2) the value of his Union Pacific Stock Unit Account will be paid out immediately.	Union Pacific Corporation; Omaha, Nebraska	Jan-93
16	Beginning at age 65, Mr. Cheney will receive a $30,000 annual pension from Union Pacific Corporation, paid monthly for his lifetime, with a minimum of 120 monthly payments. If Mr. Cheney does not live to age 74, the balance of the 120 monthly payments will be paid to his designated beneficiary or his estate in a lump sum.	Union Pacific Corporation; Omaha, Nebraska	Jan-93
17	During Mr. Cheney's lifetime, Union Pacific Corporation will match up to $12,000 of qualified charitable donations made by Mr. Cheney each year.	Union Pacific Corporation; Omaha, Nebraska	Jan-93

Reporting Individual's Name	SCHEDULE D	Page Number
Richard B. Cheney		5

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	See attached schedule				
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Halliburton Company	Corporation	Director	Dec-96	Aug-00
500 N. Akard Street, Suite 3600				(retired Aug-16-00)
Dallas, Texas 75202				
		CEO	Jan-97	Aug-00
				(retired Aug-16-00)
		Chairman of the Board	Jun-97	Sep-98
			Dec-99	Aug-00
				(retired Aug-16-00)
		Executive Committee Chairman	Dec-96	Aug-00
				(retired Aug-16-00)
Subsidiaries:				
Brown & Root Holdings, Inc.	Corporation	Director	Jan-96	Jan-99
4100 Clinton Drive				
Houston, TX 75020				
Brown & Root Mid East L.L.C.	Corporation	Director	Aug-98	Aug-00
P.O. Box 9182				(retired Aug-16-00)
Mina Al-Fahal				
Muscat, Sultanate of Oman				
Brown & Root Saudi Limited Co.	Corporation	Director	No information available	Aug-00
P.O. Box 3474				(retired Aug-16-00)
44th Hael Street, Bassatine 2				
Off The 10th Street, Akrabeyeh				
Al-Khobar 31952				
Saudi Arabia				
Dresser Industries, Inc.	Corporation	Director	Sep-98	Aug-00
3600 Lincoln Plaza				(retired Aug-16-00)
Dallas, TX 75201-3391				

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Halliburton Energy Services, Inc. 4100 Clinton Drive Houston, TX 77020	Corporation	Director	May-96	Aug-00 (retired Aug-16-00)
NUMAR Corporation 508 Lapp Road Mulvern, PA 19355	Corporation	Director	Sep-97	Aug-99
Rezayat Brown and Root Saudi Company Limited Bughaffar Building Building No. 9 Al Amir Khalid Street Al-Khobar, Saudi Arabia	Corporation	Director	Mar-98	Aug-00 (retired Aug-16-00)
		Deputy Chairman	Mar-98	Aug-00 (retired Aug-16-00)
Electronic Data Systems 5400 Legacy Drive Plano, Texas 75024	Corporation	Director	Jun-96	Aug-00 (retired Aug-1-00)
Union Pacific Corporation (and subsidiary Union Pacific RR Co.) 1416 Dodge Street Omaha, NE 68179	Corporation	Director	Jan-93	Present (leave of absence)
Salomon Smith Barney 388 Greenwich Street New York, NY 10013	Corporation	Advisor	Nov-98	Aug-00 (retired Aug-16-00)
Procter & Gamble One Procter & Gamble Plaza Cincinnati, Ohio 45202	Corporation	Director	Apr-93	Present (leave of absence)

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Lockheed Martin Corporation 6801 Rockledge Drive Bethesda, Maryland 20817	Corporation	Advisor	Oct-97	Jan-99
GreatLodge.com 211 E. Broadway Jackson, Wyoming 83001	Corporation	Advisor	Nov-99	Aug-00 (retired Aug-28-00)
Gerald R. Ford Foundation 303 Pearl Street, NW Grand Rapids, Michigan 49504	Non-profit Organization	Trustee	Sep-81	Present
Congressional Policy Advisory Board 2471 Rayburn House Office Building Washington D.C.	Policy Organization	Advisor	Feb-98	Present
Mayo Foundation Board of Trustees 200 First Street SW Rochester, Minnesota 55905	Non-profit Organization	Trustee	Feb-98	Present
The Johns Hopkins University Paul H. Nitze School of Advanced International Studies 1740 Massachusetts Avenue NW Washington D.C. 20036 - 1984	Non-profit Organization	Advisor	Apr-97	Present
The George C. Marshall Foundation Drawer 1600 Lexington, Virginia 24450-1600	Non-profit Organization	Trustee	Nov-93	Present
Council on Foreign Relations 58 East 68th Street New York, New York 10021	Public Interest Organization	Member	Mar-82	Present
Jewish Institute for National Security Affairs 1717 K Street NW, Suite 800 Washington D.C. 20006	Non-profit Organization	Director	1993	Present (leave of absence)

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
The Business Council 888 Seventeenth Street Washington D.C. 20006	Public Interest Organization	Member	Jan-97	Present (inactive)
The Jamestown Foundation 1528 18th Street NW Washington D.C. 20036	Non-profit Organization	Director Advisor	1992 1999	1999 Present
Spring Gulch Preserve P.O. Box 7795 Jackson, Wyoming 83002	Non-profit Organization	Director	Mar-95	Present
Southern Methodist University P.O. Box 750100 Dallas, Texas 75275-0100	Educational Inst.	Trustee	Sep-96	Aug-00 (retired Aug-16-00)
American Petroleum Institute 1220 L Street NW Washington D.C. 20005-4070	Professional Organization	Director	Jan-96	Aug-00 (retired Aug-16-00)
Governor's Business Council 816 Congress Avenue, Suite 1100 Austin, Texas 78701-2443	Public Interest Organization	Member	Apr-97	Present
The United States - China Business Council 1818 N Street, Suite 200 Washington D.C. 20036	Public Interest Organization	Member	Jun-00	Present
The Trilateral Commission 345 East 46th Street New York, New York 10017	Public Interest Organization	Member	Oct-97	Present
The National Underground RR Freedom Center 312 Elm Street, 20th Floor Cincinnati, Ohio 45202	Public Interest Organization	Advisor	Jan-97	Present

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
American Enterprise Institute Suite 1100 1150 17th Street, NW Washington D.C. 20036	Public Policy Institute	Trustee Executive Committee Member	Dec-95 Dec-98	Present Present
Oxford Analytical Ltd. 52 New Inn Hall Street Oxford OX1 2QB England	Consulting Firm	Member, Advisory Board	Nov-93	Present
Grand Teton National Park Foundation P.O. Drawer 170 Moose, Wyoming 83012	Non-profit Organization	Member	May-98	Present
Institute for East West Studies 700 Broadway New York, New York 10003	Policy Research Center	Advisor	Jan-97	Dec-99
University of Wyoming Institute on the Environment and Natural Resources Box 3971 Laramie, Wyoming 82071	Educational Inst.	Director	Sep-94	Present
University of Wyoming College of Arts and Sciences P.O. Box 3254 Laramie, Wyoming 82071	Educational Inst.	Advisor	Mar-91	Present
Foundation for Development of Democracy and World Peace C/O Arnold & Porter 555 Twelfth Street, NW Washington D.C. 20004-1202	Public Interest Organization	Advisor	Jan-00	Present

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
National Security Advisory Board	Foreign Policy	Advisor	Jun-00	Present
Congress of the US	Organization			
Washington, D.C.				
American Society of Corporate Executives	Professional Organization	Member	Aug-97	Dec-99
30 West Chestnut Street				
Lancaster, Pennsylvania 17603				
National Legal Center for Public Interest	Public Interest	Director	May-95	Present
1000 16th Street NW, Suite 500	Organization			
Washington D.C. 20036-5705				
The Conservation Fund	Public Interest	Advisor	1996	Present
1800 North Kent Street, Suite 1120	Organization			
Arlington, Virginia 22209-2156				
British American Business Council	Public Interest	Member	Mar-99	Aug-00
C/O BP Amoco	Organization			(resigned)
Britannic House				
1 Finsbury Circus				
London EC2M 7BA				
England				
U.S. - Russia Business Council	Public Interest	Director	Feb-00	Aug-00
1701 Pennsylvania Avenue, NW, Suite 520	Organization			(resigned)
Washington D.C.				
National Petroleum Council	Professional Organization	Member	May-96	Aug-00
1625 K Street, NW				(resigned)
Washington D.C. 20006-1604				

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*: 01/20/2001	Reporting Status (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☐ / Termination Filer ☐ / Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Cheney		First Name and Middle Initial: Richard B	
Position for Which Filing	Title of Position: Vice President		Department or Agency *(If Applicable)*	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: White House Washington D.C. 20501		Telephone No. *(Include Area Code)*: 202/456-1414	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: None			
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable		Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Richard B. Cheney		Date *(Month, Day, Year)*: May 15, 2001	
Other Review (If desired by agency)	Signature of Other Reviewer		Date *(Month, Day, Year)*	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: David S. Addington, Counsel to the Vice President		Date *(Month, Day, Year)*: May 15, 2001	
Office of Government Ethics Use Only	Signature: Amy L Comstock		Date *(Month, Day, Year)*: May 15, 2001	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

Please See Attachment One.

(Check box if filing extension granted & indicate number of days _____) ☐

Amended Schedule A Attachment - Pages 3, 4, 5, and 6 added to report on 8/5/2002. SSO, OGE

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

MAY 15 2001

ATTACHMENT ONE

The filing of this report is not required by the Ethics in Government Act; nonetheless, Vice President Cheney has completed those portions of the report that the Office of Government Ethics has suggested would be appropriate for him to fill out.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Cheney, Richard B

SCHEDULE A

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
	Kempstone Equity Fund					x								x										x									
	IRA: Heartland 500 Index Fund							x						x											x								
1	See attached schedule.																																
2	Assets valued as of December 29, 2000 (last business day of 2000).																																
3																																	
4																																	
5																																	
6																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Assets and income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)										Income: Type and amount (BLOCK C) — Type							Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000*	Over $1,000,000*	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	None (or less than $201)	Rent and Royalties	Capital Gains	Dividends	Excepted Trust	Limited Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
CASH & CASH EQUIVALENTS:																															
SunTrust Bank Checking Account				X										X						X											
Northern Trust Bank:																															
Regular Checking					X									X										X							
Joint Checking							X							X											X						
Money Market Fund		X													X							X									
US Government Money Market Fund		X													X						X										
The Jackson State Bank, Jackson, WY					X									X							X										
Chase H&Q:																															
Victory Portfolios Money Mkt Fund (VICI)		X													X					X											
Chase H&Q IRA:																															
Victory Portfolios Money Mkt Fund (VICI)						X									X									X							
Chase H&Q Defined Benefit Keogh (Pension Plan):																															
Victory Portfolios Money Mkt Fund (VICI)				X											X								X								
Chase H&Q IRA Rollover:																															
Victory Portfolios Money Mkt Fund (VICI)					X										X					X											
Morgan Stanley Muni Money Market Fund					X										X							X									
Morgan Stanley US Gov't Money Market Fund		X													X				X												
Northern Trust Investment Management:																															
MPB Northern Municipal Money Market		X													X									X							
Calvert Tax-Free Reserves Money Market								X							X									X							
Calvert Tax-Free Reserves Limited Term - A								X							X										X						
Paine Webber Cash Fund									X						X											X					
(S) Paine Webber Cash Fund						X									X							X									

Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B										Income: Type and amount BLOCK C																		
											Type							Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	None (or less than $201)	Rent and Royalties	Interest	Capital Gains	Dividends	Excepted Trust	Excepted Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
INVESTMENTS/DEFERRED COMPENSATION ACCOUNTS:																															
Northern Trust Investment Management:																															
Municipal Bonds:																															
Harris Cnty Tex (See Note 1)						X													X												
Intermountain Pwr Agy Utah Pwr Supply (See Note 1)						X													X												
Intermountain Pwr Agy Utah Pwr Supply (See Note 1)						X													X												
Kentucky Asset/Liability Common (See Note 1)						X													X												
Michigan St Strategic Fd Pollution Ctl (See Note 1)						X													X												
Platte River Power Auth Colo Elec (See Note 1)						X													X												
Rochester Minn Health Care Fac (See Note 1)						X													X												
Valdez Alaska Marine Term Rev (See Note 1)																			X												
Salt River Project Ariz Impt (See Note 2)	X												X									X									
Indianapolis Ind Gas Util (See Note 2)	X												X									X									
Intermountain Pwr Agy (See Note 2)	X												X									X									
St. Lucie Cnty Fla Pollution Ctl (See Note 2)	X												X									X									
New York St. Pwr Auth (See Note 2)	X												X									X									
Lexington Cnty S C Pollution Ctl (See Note 1)						X													X												
De Kalb Cnty GA Dev (See Note 1)					X														X												
Utah St HSG Fin Agy Var (See Note 1)						X							X								X										
Allegheny Cnty PA Indl Dev (See Note 1)						X							X									X									
Castle Pines North Met Dist Colo (See Note 1)						X													X												
Lee Cnty Fla Indl Dev (See Note 2)	X												X									X									
Federal Farm Cr Bk Disc Note	X												X							X											
Morgan Stanley & Co. Cheney Living Trust DTD 5/30/93																															
Halliburton Stock (HAL) (See Note 2)	X																						X								
FPL Group Stock (FPL) (See Note 1)	X		X																	X											
Lockheed Martin Stock (LMT) (See Note 1)	X		X																	X											
Morgan Stanley Dean Witter Stock (MWD) (See Note 1)	X					X																	X								
Procter & Gamble Stock (PG) (See Note 1)				X																		X									
Readers Digest Stock (RDA)	X		X																	X											
Union Pacific Stock (UNP) (See Note 1)			X																	X											
Anadarko Petroleum Corp. Stock (APC) (See Note 1)				X																	X										
Exide Corporation Stock (EX) (See Note 1)	X		X																	X											
Via Systems Group Stock (VG) (See Note 1)		X																	X												
Halliburton Stock (HAL) (See Note 3)	X										X												X								

SF 278 5/15/2001 Amdt.

Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B											Income: Type and amount BLOCK C Type								Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
Paine Webber:																																	
Halliburton Stock (HAL) (See Note 3)	X												X												X								
Union Pacific Stock (UNP) (in transit to this account from Union Pacific Restricted Stock Award) (See Note 1)				X																	X												
Chase H & Q:																																	
Intermedia Communications, Inc. Stock (ICIX) (See Note 1)		X																			X												
SIT Mid-Cap Growth Fund (NBNGX)					X												X								X								
Electronic Data Systems Stock (EDS) (See Note 1)				X									X									X											
Electronic Data Systems Deferred Director's Fees:																																	
Phantom Stock Unit Account	X												X										X										
Procter & Gamble Director's Deferred Stock Plan:																																	
Restricted Stock (See Note 1)						X							X												X								
Union Pacific Stock Unit Account (See Note 1)						X							X											X									
Union Pacific Restricted Stock Award	X												X										X										
Qwest Communications Deferred Director's Fees (formerly US West) (See Note 4)			X												X								X										
AT & T (See Note 5)	X														X							X											
(S) Lockheed Martin Deferred Stock Plan	X												X									X											
(S) Lockheed Martin Deferred Director's Fees							X														X												
(S) Lockheed Directors Deferred Comp Plan Trust:																																	
Lockheed Martin Corp. Stock (See Note 1)			X										X									X											
Wells Fargo Treasury Plus Inst. Money Mkt.		X															X				X												
(S) Anadarko Petroleum Corp. Deferred Stock (formerly Union Pacific Resources) (See Note 6)						X							X										X										
Readers Digest Stock (RDA)					X								X									X											
(S) Readers Digest Deferred Director's Fees						X									X										X								
(S) Exide Corporation Stock (EX)		X											X								X												

SF 278 5/15/2001 Amdt.

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)											Income: Type and amount (BLOCK C) — Type								Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
STOCK OPTIONS: (See Note 7)																																	
AT & T Stock Options (See Note 5)			X																		X												
Electronic Data Systems Stock Options (See Note 8)					X																X												
Electronic Data Systems Stock Options for 4,000 shares at $63.9688 (vested), expire 06-01-10 (See Note 8)	X																				X												
Procter & Gamble Stock Options (See Note 9)					X																X												
Procter & Gamble Stock Options for 2,000 shares at $84.5938 (vested), expire 02-27-08 (See Note 9)	X																				X												
Procter & Gamble Stock Options for 1,000 shares at $89.2188 (unvested), expire 02-26-14 (See Note 9)	X																				X												
Procter & Gamble Stock Options for 2,000 shares at $99.7188 (unvested), expire 09-15-14 (See Note 9)	X																				X												
Qwest Communications Stock Options (formerly US West) (See Note 10)				X																	X												
(S) Anadarko Petroleum Corp. Stock Options for 2,139 shares at $37.45 (unvested - will vest if the stock price reaches $74.90 for 20 consecutive days prior to 07-14-03), expire 07-14-03 (See Note 11)	X																				X												
(S) Lockheed Martin Stock Options for 3,600 shares at $44.5625 (vested), expire 05-03-09 (See Note 12)	X																				X												
(S) Readers Digest Stock Options		X																			X												
HALLIBURTON BENEFITS:																																	
Sr. Exec. Deferred Compensation Plan (See Note 13)				X											X													X					
Elective Deferred Compensation Plan (See Schedule C, Item 4)							X								X													X					
Restricted Stock	X												X													X							
Stock Options (See Notes 7 & 14)						X															X												
Stock Options for 100,000 shares at $54.5000 (vested), expire 12-03-07 (See Note 14)	X																				X												
Stock Options for 300,000 shares at $39.5000 (100,000 vested, 200,000 not vested), expire 12-02-09 (See Note 14)	X																				X												
Savings/401(k) Plan:																																	
Fixed Income Fund (See Note 15)		X															X							X									
Cash Value Added Bonus Plan								X													X												
NON-HALLIBURTON RETIREMENT BENEFITS:																																	
American Express Financial Advisors IRA:																																	
AXP Global Bond Fund - A (IGBFX)	X																X					X											
AXP Extra Income Fund - A (INEAX)	X																X					X											
AXP Progressive Fund - A (INPRX)	X																																
AXP Discovery Fund - A (INDYX)	X																																
AXP Cash Managed Fund - A (ISDXX)	X																																

SF 278 5/15/2001
Amdt.

Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B											Income: Type and amount BLOCK C Type							Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
(S) American Express Financial Advisors IRA:																																	
AXP Research Opportunity - A (IRDAX)				X													X								X								
AXP New Dimensions Fund - A (INNDX)				X													X								X								
AXP Growth Fund - A (INIDX)				X													X							X									
AXP Global Bond Fund - A (IGBFX)			X														X					X											
AXP Utility Income Fund - A (INUTX)			X														X						X										
AXP Extra Income Fund - A (INEAX)			X														X						X										
AXP International Fund - A (INIFX)			X														X							X									
AXP Blue Chip Advantage - A (IBLUX)				X													X								X								
AXP Global Growth Fund - A (IGLGX)			X														X							X									
AXP Progressive Fund - A (INPRX)	X																																
AXP Discovery Fund - A (INDYX)	X																																
American Express Financial Advisors - Defined Benefit Keogh (Pension Plan)																																	
AXP Research Opportunity - A (IRDAX)					X												X								X								
AXP New Dimensions Fund - A (INNDX)						X											X									X							
AXP Growth Fund - A (INIDX)					X												X								X								
AXP Global Bond Fund - A (IGBFX)				X													X							X									
AXP Utility Income Fund - A (INUTX)				X													X							X									
AXP Fed Income Fund - A (IFINX)				X													X							X									
AXP Extra Income Fund - A (INEAX)			X														X							X									
AXP Managed Allocation - A (IMRFX)					X												X								X								
AXP International Fund - A (INIFX)			X														X								X								
AXP Blue Chip Advantage - A (IBLUX)					X												X									X							
AXP Global Growth Fund - A (IGLGX)				X													X								X								
AXP Progressive Fund - A (INPRX)	X																																
AXP Discovery Fund - A (INDYX)	X																																
Chase H&Q IRA:																																	
Via Systems Group, Inc. Stock (VG) (See Note 1)		X											X								X												
Chase H&Q Defined Benefit Keogh (Pension Plan):																																	
Motorola Inc. Stock (MOT) (See Note 1)			X										X								X												
Primedia Inc. Stock (PRM) (See Note 1)		X																			X												
Union Pacific Corporation - Defined Benefit Pension Plan (See Sch. C, Part II, Item 13)	Value not readily acertainable																				X												
TIAA-CREF (Cref Equity Index Fund)		X															X				X												
(S) TIAA-CREF (Cref Stock Fund)				X													X				X												

SFL18 5/15/2001 Amdt.

Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B											Income: Type and amount BLOCK C Type								Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
DIRECTORS' FEES (Jan-1-00 - Dec-31-00):																																	
Electronic Data Systems (See Note 16)																				Director Fees												307,615	
Procter and Gamble (deferred)																				Director Fees												47,558	
Union Pacific (imputed)																				Director Fees												1,173	
Union Pacific (deferred)																				Director Fees												37,500	
Union Pacific Restricted Stock Award																				Director Fees												82,396	
AT & T/Media One Stock Options (See Note 5)																				Stock Options												51,087	
Qwest Communications (formerly US West Communications)																				Director Fees												7,467	
(S) Board Services Corp. Amex/IDS Mutual Funds																				Director Fees													
(S) Lockheed Martin																				Director Fees													
(S) Lockheed Martin (deferred)																				Director Fees													
(S) Anadarko Petroleum Corp. (formerly Union Pacific Resources)																				Director Fees													
(S) Anadarko Petroleum Corp. (deferred) (formerly Union Pacific Resources)																				Director Fees													
(S) Anadarko Petroleum Corp. Stock Options (formerly Union Pacific Resources) (See Note 11)																				Stock Options													
(S) Readers Digest																				Director Fees													
(S) Readers Digest (deferred)																				Director Fees													
(S) Exide Corporation																				Director Fees													
SALARIES:																																	
Halliburton Co.:																																	
Salary/Bonus (Gross)																				Salary/Bonus												821,896	
Elective Deferred Salary																				Salary												403,166	
Stock Equivalent Unit Bonus																				Bonus												396,213	
Sr. Exec Deferred Compensation Contributions (See Note 14)																				Retirement Plan Cont.												53,692	
Elective Deferred Salary Lump Sum Payout																				Salary												1,140,160	
Restricted Stock Imputed Income																				Imputed												7,560,000	
Nonqualified Stock Option Income																				Stock Option												21,964,254	
Senior Executive Deferred Comp Payout																				Deferred Salary												2,797,128	
(S) American Enterprise Institute																				Salary													
HONORARIUM:																																	
(S) Calvert School																				Honorarium												8,000	Jun-12-00
CAPITAL GAINS:																																	
Netpliance, Inc.	X															X					X												
Websense, Inc.	X															X							X									
OTHER:																																	
(S) University Press of America	Not yet determined																			Advance on Royalties				X									
McLean, Virginia undeveloped real estate								X													X												

RICHARD B. CHENEY

NOTES

Note 1 - All of these stocks and bonds either were sold or matured prior to Jan-20-01.

Note 2 - All of these stocks and bonds either were sold or matured prior to Dec-29-00.

Note 3 - These Halliburton shares represent shares that Vice President Cheney received in 2000 from (1) the exercise of stock options or (2) the vesting of restricted stock. Vice President Cheney received dividends on these shares while they were owned in his name and through PaineWebber. These shares were sold prior to Dec-31-00.

Note 4 - Qwest Communications (formerly US West) paid the balance of the deferred director's fees in Jan-01. These director's fees were earned and deferred during the years in which Vice President Cheney served on the US West board of directors. Vice President Cheney resigned from the US West board of directors effective Oct-1-95.

Note 5 - The previous Public Disclosure Report filed on Sept-1-00 inadvertently omitted the value of the 2,796 AT&T stock options owned by Vice President Cheney as of Aug-10-00 and the net cash proceeds from the exercise of AT&T/Media One stock options. These options were issued to him as a result of a series of corporate mergers/acquisitions and relate to his service as a director of US West from 1993 through 1995. The after-tax proceeds of the remaining options have been irrevocably assigned to charity.

AT&T paid Vice President Cheney interest on the net cash proceeds from the exercise of AT&T/Media One stock options due to AT&T's delay in disbursing the proceeds.

Note 6 - All but 108 shares were sold prior to Jan-20-01. Mrs. Cheney will receive the remaining 108 shares (12 per year) over the next 9 years.

Note 7 - Stock options with a market price that exceeded the exercise price as of December 29, 2001 were valued using each option's respective intrinsic value, which is the difference between the fair market value of the underlying stock and the option's exercise price, as of December 29, 2001. This is the valuation method preferred by the Office of Government Ethics.

For stock options with an exercise price that exceeded the market price as of December 29, 2001, the number of shares, the strike price and the expiration date are indicated.

Note 8 - Of the 14,114 Electronic Data Systems stock options granted, 7,114 were exercised in Jan-01 and 7,000 are vested and unexercised. The stock obtained as a result of the exercise of the stock options was sold. The after-tax proceeds from the 7,000 remaining options have been irrevocably assigned to charity.

Note 9 - Of the 13,000 Proctor & Gamble stock options granted, 6,000 were exercised in Jan-01, 2,000 are vested, 3,000 will vest in 2002 and 2,000 will vest in 2003. The stock obtained as a result of the exercise of the stock options was sold. The after-tax proceeds from the 7,000 remaining options have been irrevocably assigned to charity.

RICHARD B. CHENEY

NOTES

Note 10 - All of the Qwest Communications stock options were exercised in Jan-01, and the stock obtained as a result of the exercise of the options was sold.

Note 11 - All of the vested Anadarko stock options were exercised during 2000, and the stock obtained as a result of the exercise was sold. The remaining options are not vested. The after-tax proceeds from the remaining options have been irrevocably assigned to charity.

Note 12 - All of the 3,600 Lockheed-Martin stock options granted are vested. The after-tax proceeds from these options have been irrevocably assigned to charity.

Note 13 - In Sept-00, Vice President Cheney received 100% of the then current balance of his SEDC account. However, Halliburton's contribution to the SEDC plan for 2000 could not be calculated or funded until 2001. Accordingly, Vice President Cheney has a current balance in the SEDC plan, which will be paid out as soon as possible.

Note 14 - Of the 1,260,000 Halliburton stock options granted, as of Aug-10-00, 826,667 have been exercised, and the stock obtained as a result of the exercise of the stock options was sold. Of the remaining stock options, 200,000 are vested, 133,333 will vest on Dec-2-01, and 100,000 will vest on Dec-2-02. The after-tax proceeds from the remaining unexercised options have been irrevocably assigned to charity.

Note 15 - This investment fund is privately managed by third party money managers. The Savings/401(k) plan participants do not have control of investment decisions made by the private managers. The Fixed Income Fund is widely held and widely diversified.

Note 16 - The EDS Directors fees of $307,615 include a lump sum payment of $300,749 received in Aug-00 as a payout of previously deferred directors fees. These fees were deferred from Jun-96 through Jul-00.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Cheney, Richard B

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name
Cheney, Richard B

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1	Northern Trust Bank of Texas Dallas, Texas	Mortgage on undeveloped real estate in McLean, Virginia	2000	8.00%	N/A								x			
2		Highest amount owed - $1,358,000 Current amount owed - $0														
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

RICHARD B. CHENEY

SCHEDULE C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
1	The Halliburton Board of Directors approved the lapse of restrictions on 140,000 shares of previously granted Halliburton restricted common stock in accordance with the terms of the agreements governing the grants of these shares.	Halliburton Company; Dallas, Texas	Aug-00
2	The Halliburton Board of Directors approved the continued vesting of previously granted and outstanding stock options in accordance with the terms of the agreements governing the grants of these options.	Halliburton Company; Dallas, Texas	Aug-00
3	Halliburton has an annual incentive plan (Cash Value Added Bonus Plan) for its executives. In 2000, the Board voted that, if bonuses were awarded, Vice President Cheney would be eligible to receive a pro rated portion of a bonus. Vice President Cheney received a bonus payment of $1,451,398 in Jan-01.	Halliburton Company; Dallas, Texas	Aug-00
4	Halliburton will pay the 1999 deferred compensation balance over a period of five years, which began in Jan-01.	Halliburton Company; Dallas, Texas	Dec-98
5	For five years after the date of Mr. Cheney's retirement, the Halliburton Foundation, Inc. will match his contributions to accredited U.S. junior colleges, colleges, or universities on a 2-for-1 basis, up to a maximum aggregate contribution of $10,000 per year. The Foundation will also match up to $500 aggregate per year to tax-exempt and accredited U.S. elementary and secondary public and private schools.	Halliburton Company; Dallas, Texas	Oct-96
6	In accordance with the terms of the Halliburton Company Sr. Executives' Deferred Compensation Plan ("SEDC Plan"), Halliburton made a contribution to Vice President Cheney's ERISA Restoration account under the SEDC Plan effective December 31, 2000. This contribution could not be calculated until 2001. Accordingly, Vice President Cheney has a current balance in the SEDC Plan, which will be paid out as soon as possible.	Halliburton Company; Dallas, Texas	Dec-00
7	On Jan-18-01, Vice President Cheney and Mrs. Cheney executed a Gift Administration Agreement, irrevocably assigning to charity the after-tax proceeds resulting from stock options made subject to the Agreement. These stock options currently are with Halliburton, Electronic Data Systems (EDS), Procter & Gamble, Anadarko Petroleum, Lockheed-Martin and AT&T. Also on Jan-18-01, Vice President Cheney and Mrs. Cheney executed a durable power-of-attorney, appointing Philip J. Ward as their attorney-in-fact, for purposes of carrying out the objectives of the Gift Administration Agreement.	Philip J. Ward; Washington D.C.	Jan-01
8	Effective Jan-20-01, Vice President Cheney acquired two separate insurance policies underwritten by American International Specialty Lines Insurance Company to ensure that he will receive the equivalents of his remaining deferred compensation account with Halliburton (see no. 4) and his director's pension from Union Pacific Corporation (see no. 13) in the event of default, thereby reducing any financial interest he has in either company.	American International Specialty Lines Insurance Company; New York, New York	Jan-01

RICHARD B. CHENEY

SCHEDULE C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
9	The Electronic Data Systems Board of Directors, upon Vice President Cheney's retirement, approved immediate vesting of previously granted and outstanding stock options. Deferred directors fees have been paid out.	Electronic Data Systems; Plano, Texas	Aug-00
10	Effective Jan-01, Vice President Cheney retired from his directorship with The Proctor & Gamble Company. Upon retirement from his directorship, (1) 5,716 shares of Proctor & Gamble restricted stock vested and (2) 5,000 Procter and Gamble non-vested stock options continued to vest, becoming fully vested in 2003.	The Proctor & Gamble Company; Cincinnati, Ohio	Apr-93
11	Upon Vice President Cheney's death, Procter and Gamble will donate the proceeds of a life insurance policy ($1,000,000) to qualified charitable organizations selected by Vice President Cheney.	The Proctor & Gamble Company; Cincinnati, Ohio	Apr-93
12	Effective Dec-00, Vice President Cheney retired from his directorship with Union Pacific Corporation. Upon retirement from his directorship, (1) 1,785 shares of Union Pacific restricted stock vested and (2) the value of his Union Pacific Stock Unit Account was paid out in Jan-01.	Union Pacific Corporation; Omaha, Nebraska	Jan-93
13	Beginning at age 65, Vice President Cheney will receive a $30,000 annual pension, paid monthly, for his lifetime from Union Pacific Corporation, with a minimum of 120 monthly payments. If Vice President Cheney does not live to age 74, the balance of the 120 monthly payments will be paid in a lump sum to his designated beneficiary or estate.	Union Pacific Corporation; Omaha, Nebraska	Jan-93
14	During Vice President Cheney's lifetime, Union Pacific Corporation will match up to $12,000 of qualified charitable donations made by Vice President Cheney each year.	Union Pacific Corporation; Omaha, Nebraska	Jan-93
15	AT&T mistakenly withheld federal income taxes from the net proceeds of Vice President Cheney's exercise of AT&T stock options in 2000. AT&T will disburse these withholdings to Vice President Cheney during the first half of 2001.	AT&T Corporation; New York, New York	Jul-00
16	Vice President Cheney was a Trustee of the Mayo Foundation. The Mayo Foundation makes care at its clinics available to the extent not covered by the medical insurance of its Trustees and former Trustees. The actuarial value of this lifetime benefit to Vice President Cheney has been determined to be $8,606.	Mayo Foundation; Rochester, Minnesota	Feb-98

Reporting Individual's Name	SCHEDULE D	Page Number
Cheney, Richard B		5 of 5

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	See attached schedule.				
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Halliburton Company	Corporation	Director	Dec-96	Aug-00
500 N. Akard Street, Suite 3600				
Dallas, Texas 75202				
		CEO	Jan-97	Aug-00
		Chairman of the Board	Jun-97	Sep-98
			Dec-99	Aug-00
		Executive Committee Chairman	Dec-96	Aug-00
Subsidiaries:				
Brown & Root Mid East L.L.C.	Corporation	Director	Aug-98	Aug-00
P.O. Box 9182				
Mina Al-Fahal				
Muscat, Sultanate of Oman				
Brown & Root Saudi Limited Co.	Corporation	Director	No information available	Aug-00
P.O. Box 3474				
44th Hael Street, Bassatine 2				
Off The 10th Street, Akrabeyeh				
Al-Khobar 31952				
Saudi Arabia				
Dresser Industries, Inc.	Corporation	Director	Sep-98	Aug-00
3600 Lincoln Plaza				
Dallas, TX 75201-3391				

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Halliburton Energy Services, Inc. 4100 Clinton Drive Houston, TX 77020	Corporation	Director	May-96	Aug-00
Rezayat Brown and Root Saudi Company Limited Bughaffar Building Building No. 9 Al Amir Khalid Street Al-Khobar, Saudi Arabia	Corporation	Director Deputy Chairman	Mar-98 Mar-98	Aug-00 Aug-00
Electronic Data Systems 5400 Legacy Drive Plano, Texas 75024	Corporation	Director	Jun-96	Aug-00
Union Pacific Corporation (and subsidiary Union Pacific RR Co.) 1416 Dodge Street Omaha, NE 68179	Corporation	Director	Jan-93	Dec-00
Salomon Smith Barney 388 Greenwich Street New York, NY 10013	Corporation	Advisor	Nov-98	Aug-00
Procter & Gamble One Procter & Gamble Plaza Cincinnati, Ohio 45202	Corporation	Director	Apr-93	Jan-01
GreatLodge.com 211 E. Broadway Jackson, Wyoming 83001	Corporation	Advisor	Nov-99	Aug-00

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Gerald R. Ford Foundation 303 Pearl Street, NW Grand Rapids, Michigan 49504	Non-profit Organization	Trustee	Sep-81	Present
Congressional Policy Advisory Board 2471 Rayburn House Office Building Washington D.C.	Policy Organization	Advisor	Feb-98	Mar-01
Mayo Foundation Board of Trustees 200 First Street SW Rochester, Minnesota 55905	Non-profit Organization	Trustee	Feb-98	Mar-01
The Johns Hopkins University Paul H. Nitze School of Advanced International Studies 1740 Massachusetts Avenue NW Washington D.C. 20036 - 1984	Non-profit Organization	Advisor	Apr-97	Mar-01
The George C. Marshall Foundation Drawer 1600 Lexington, Virginia 24450-1600	Non-profit Organization	Trustee	Nov-93	Present
Council on Foreign Relations 58 East 68th Street New York, New York 10021	Public Interest Organization	Member	Mar-82	Present
Jewish Institute for National Security Affairs 1717 K Street NW, Suite 800 Washington D.C. 20006	Non-profit Organization	Director	1993	May-01
The Business Council 888 Seventeenth Street Washington D.C. 20006	Public Interest Organization	Member	Jan-97	Present (inactive)
The Jamestown Foundation 1528 18th Street NW Washington D.C. 20036	Non-profit Organization	Advisor	1999	Aug-00

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Spring Gulch Preserve P.O. Box 7795 Jackson, Wyoming 83002	Non-profit Organization	Director	Mar-95	Aug-00
Southern Methodist University P.O. Box 750100 Dallas, Texas 75275-0100	Educational Inst.	Trustee	Sep-96	Aug-00
American Petroleum Institute 1220 L Street NW Washington D.C. 20005-4070	Professional Organization	Director	Jan-96	Aug-00
Governor's Business Council 816 Congress Avenue, Suite 1100 Austin, Texas 78701-2443	Public Interest Organization	Member	Apr-97	Aug-00
The United States - China Business Council 1818 N Street, Suite 200 Washington D.C. 20036	Public Interest Organization	Member	Jun-00	Aug-00
The Trilateral Commission 345 East 46th Street New York, New York 10017	Public Interest Organization	Member	Oct-97	Aug-00
The National Underground RR Freedom Center 312 Elm Street, 20th Floor Cincinnati, Ohio 45202	Public Interest Organization	Advisor	Jan-97	Aug-00
American Enterprise Institute Suite 1100 1150 17th Street, NW Washington D.C 20036	Public Policy Institute	Trustee Executive Committee Member	Dec-95 Dec-98	Mar-01 Mar-01

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Oxford Analytical Ltd. 52 New Inn Hall Street Oxford OX1 2QB England	Consulting Firm	Member, Advisory Board	Nov-93	Aug-00
Grand Teton National Park Foundation P.O. Drawer 170 Moose, Wyoming 83012	Non-profit Organization	Member	May-98	Aug-00
University of Wyoming Institute on the Environment and Natural Resources Box 3971 Laramie, Wyoming 82071	Educational Inst.	Director	Sep-94	Aug-00
University of Wyoming College of Arts and Sciences P.O. Box 3254 Laramie, Wyoming 82071	Educational Inst.	Advisor	Mar-91	Present
Foundation for Development of Democracy and World Peace C/O Arnold & Porter 555 Twelfth Street, NW Washington D.C. 20004-1202	Public Interest Organization	Advisor	Jan-00	Aug-00
National Security Advisory Board Congress of the US Washington, D.C.	Foreign Policy Organization	Advisor	Jun-00	Aug-00
National Legal Center for Public Interest 1000 16th Street NW, Suite 500 Washington D.C. 20036-5705	Public Interest Organization	Director	May-95	Aug-00

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
The Conservation Fund	Public Interest	Advisor	1996	Mar-01
1800 North Kent Street, Suite 1120	Organization			
Arlington, Virginia 22209-2156				
British American Business Council	Public Interest	Member	Mar-99	Aug-00
C/O BP Amoco	Organization			
Britannic House				
1 Finsbury Circus				
London EC2M 7BA				
England				
U.S. - Russia Business Council	Public Interest	Director	Feb-00	Aug-00
1701 Pennsylvania Avenue, NW, Suite 520	Organization			
Washington D.C.				
National Petroleum Council	Professional Organization	Member	May-96	Aug-00
1625 K Street, NW				
Washington D.C. 20006-1604				

FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

September 6, 2000

F. Gary Davis
Acting Director
Office of Government Ethics
1201 New York Avenue, N.W., Suite 500
Washington, D.C. 20005-3919

Dear Mr. Davis:

Enclosed is a copy of the initial financial disclosure report filed by 2000 Vice Presidential candidate Richard B. Cheney under the Ethics in Government Act of 1978, as amended. This report has been reviewed by this office for apparent compliance with the Federal Election Campaign Act of 1971, as amended.

We understand that final review will be undertaken by your office and that all decisions as to whether a candidate should be referred to the Department of Justice for failure to file a report or failure to adequately disclose information will be made by your office.

If you have any questions or need additional information, please do not hesitate to contact Jack MacDonald, Special Assistant (Ethics), at (202) 694-1650.

Sincerely,

Lawrence M. Noble
General Counsel
Designated Agency Ethics Official

Enclosure

ARTHUR ANDERSEN

September 1, 2000

Arthur Andersen LLP
Suite 5600
901 Main Street
Dallas TX 75202-3799
Tel 214 741 8300

Jack MacDonald, Esq.
Federal Election Commission
Office of the General Counsel
999 E. Street, N.W.
Washington, DC 20463
Note: Ethics Act Report

Dear Mr. MacDonald,

Enclosed please find for filing the Financial Disclosure Report (SF 278) of Richard B. Cheney.

Very truly yours,

ARTHUR ANDERSEN LLP

By
William M. Jackson

Enclosures

RECEIVED
FEDERAL ELECTION
COMMISSION
OFFICE OF GENERAL
COUNSEL
SEP 1 3 05 PM '00

78 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*: August 3, 2000	Reporting Status (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☒	Termination Filer ☐ Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Cheney			First Name and Middle Initial: Richard B.	
Position for Which Filing	Title of Position: Vice-Presidential Candidate			Department or Agency *(If Applicable)*	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 4205 W. Greens Place, Wilson, WY 83014-9635			Telephone No. *(Include Area Code)*: 307/739-2444	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: None				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Richard B. Cheney			Date *(Month, Day, Year)*: Sept. 1, 2000	
Other Review (If desired by agency)	Signature of Other Reviewer			Date *(Month, Day, Year)*	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official			Date *(Month, Day, Year)*: 9/6/00	
Office of Government Ethics Use Only	Signature			Date *(Month, Day, Year)*	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

SEP 1 3 05 PM '00

Reviewed for apparent compliance with The Federal Election Campaign Act.
Lawrence M. Noble, General Counsel, FEC

FEDERAL ELECTION COMMISSION

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Richard B. Cheney

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				x												x						x										
Examples: Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					x								x										x									
Examples: IRA: Heartland 500 Index Fund							x						x											x								
1 See attached schedule																																
2 Assets valued as of																																
3 August 10, 2000																																
4																																
5																																
6																																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

RICHARD B. CHENEY

SCHEDULE A - STANDARD FORM 278

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)												Income: Type and amount (BLOCK C) — Type								Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
CASH & CASH EQUIVALENTS:																																
Suntrust Bank Checking Account				X											X								X									
Northern Trust Bank:																																
Regular Checking							X								X																	
Joint Checking									X						X										X							
Money Market Fund		X															X					X					X					
US Government Money Market Fund		X															X					X										
The Jackson State Bank, Jackson, WY				X											X								X									
Chase H&Q:																																
Victory Portfolios Money Mkt Fund (VICI)		X															X						X									
Chase H&Q IRA:																																
Victory Portfolios Money Mkt Fund (VICI)						X											X								X							
Chase H&Q Defined Benefit Keogh (Pension Plan):																																
Victory Portfolios Money Mkt Fund (VICI)				X													X							X								
Morgan Stanley Muni Money Market Fund					X												X							X								
INVESTMENTS/DEFERRED COMPENSATION ACCOUNTS:																																
Morgan Stanley & Co. Cheney Living Trust DTD 5/30/93																																
Halliburton Stock (HAL)									X				X														X					
FPL Group Stock (FPL)			X										X										X									
Lockheed Martin Stock (LMT)			X										X										X									
Morgan Stanley Dean Witter Stock (MWD)							X						X												X							
Procter & Gamble Stock (PG)					X								X												X							
Readers Digest Stock (RDA)			X										X									X										
Union Pacific Stock (UNP)			X										X									X										
Anadarko Petroleum Corp. Stock (APC)					X								X										X									
Exide Corporation Stock (EX)			X										X								X											
Via Systems Group Stock (VG)		X																			X											
Chase H & Q:																																
Intermedia Communications, Inc. Stock (ICIX)			X																		X											
SIT Mid-Cap Growth Fund (NBNGX)					X												X								X							
Exide Corporation Stock (EX)		X											X								X											

RICHARD B. CHENEY

SCHEDULE A - STANDARD FORM 278

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)											Income: Type and amount (BLOCK C) — Type								Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000* - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
Electronic Data Systems Stock (EDS)			X										X									X											
Electronic Data Systems Deferred Director's Fees:																																	
Phantom Stock Unit Account	X												X											X									
Deferred Interest Bearing Account	X														X							X											
			X																														
Procter & Gamble Director's Deferred Stock Plan:																																	
Restricted Stock						X							X												X								
Union Pacific Stock Unit Account					X								X											X									
Union Pacific Restricted Stock Award				X									X										X										
Qwest Communications Deferred Director's Fees (formerly US West)			X												X									X									
(S) Lockheed Martin Deferred Stock Plan			X										X										X										
(S) Lockheed Martin Stock Unit Account				X																	X												
(S) Lockheed Martin Deferred Director's Fees							X														X												
(S) Lockheed Directors Deferred Comp Plan Trust:																																	
Lockheed Martin Corp. Stock		X											X									X											
Wells Fargo Treasury Plus Inst. Money Mkt.		X													X							X											
(S) Anadarko Petroleum Corp. Deferred Stock (formerly Union Pacific Resources)					X								X											X									
(S) Readers Digest Stock (RDA)					X								X									X											
(S) Readers Digest Deferred Director's Fees						X									X											X							
STOCK OPTIONS:																																	
Electronic Data Systems Stock Options (vested)				X																	X												
Procter & Gamble Stock Options (See Note 1)				X																	X												
Qwest Communications Stock Options (formerly US West) (See Note 2)					X																X												
GreatLodge.com Stock Options (See Note 3)	X																				X												
(S) Anadarko Petroleum Corp. Stock Options						X															X												
(S) Lockheed Martin Stock Options (vested)	X																				X												
(S) Readers Digest Stock Options		X																			X												

RICHARD B. CHENEY

SCHEDULE A - STANDARD FORM 278

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)										Income: Type and amount (BLOCK C) — Type								Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
HALLIBURTON BENEFITS:																																	
Sr. Exec. Deferred Compensation Plan								X							X													X					
Elective Deferred Compensation Plan								X							X													X					
Restricted Stock (vested on Aug. 16, 2000)									X				X															X					
Stock Options (See Note 4)									X												X												
Savings/401(k) Plan (See Note 5):																																	
Fixed Income Fund					X												X								X								
General Investment Fund			X														X								X								
Cash Value Added Bonus Plan	Not yet determined																				X												
NON-HALLIBURTON RETIREMENT BENEFITS:																																	
American Express Financial Advisors IRA:																																	
AXP Research Opportunity - A (IRDAX)	X																X								X								
AXP New Dimensions Fund - A (INNDX)	X																X							X									
AXP Cash Managed Fund - A (ISDXX)	X																				X												
AXP Growth Fund - A (INIDX)	X																X						X										
AXP Global Bond Fund - A (IGBFX)	X																X					X											
AXP Utility Income Fund - A (INUTX)	X																X						X										
AXP Extra Income Fund - A (INEAX)	X																X						X										
AXP International Fund - A (INIFX)	X																X							X									
AXP Blue Chip Advantage - A (IBLUX)	X																X								X								
AXP Global Growth Fund - A (IGLGX)	X																X						X										
AXP Progressive Fund - A (INPRX)	X																				X												
AXP Discovery Fund - A (INDYX)	X																				X												
(S) American Express Financial Advisors IRA:																																	
AXP Research Opportunity - A (IRDAX)				X													X								X								
AXP New Dimensions Fund - A (INNDX)				X													X							X									
AXP Cash Managed Fund - A (ISDXX)	X																X				X												
AXP Growth Fund - A (INIDX)				X													X						X										
AXP Global Bond Fund - A (IGBFX)		X															X					X											
AXP Utility Income Fund - A (INUTX)			X														X						X										
AXP Extra Income Fund - A (INEAX)			X														X							X									
AXP International Fund - A (INIFX)			X														X							X									
AXP Blue Chip Advantage - A (IBLUX)				X													X								X								
AXP Global Growth Fund - A (IGLGX)			X														X						X										
AXP Progressive Fund - A (INPRX)	X																				X												
AXP Discovery Fund - A (INDYX)	X																				X												

SCHEDULE A - STANDARD FORM 278

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)											Income: Type and amount (BLOCK C) — Type								Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
American Express Financial Advisors - Defined Benefit Keogh (Pension Plan)																																	
AXP Research Opportunity - A (IRDAX)					X												X								X								
AXP New Dimensions Fund - A (INNDX)						X											X									X							
AXP Growth Fund - A (INIDX)						X											X							X									
AXP Global Bond Fund - A (IGBFX)				X													X								X								
AXP Utility Income Fund - A (INUTX)				X													X								X								
AXP Fed Income Fund - A (IFINX)				X													X						X										
AXP Extra Income Fund - A (INEAX)			X														X								X								
AXP Managed Allocation - A (IMRFX)					X												X								X								
AXP International Fund - A (INIFX)				X													X								X								
AXP Blue Chip Advantage - A (IBLUX)					X												X									X							
AXP Global Growth Fund - A (IGLGX)				X													X								X								
AXP Progressive Fund - A (INPRX)	X																				X												
AXP Discovery Fund - A (INDYX)	X																				X												
Chase H&Q IRA:																																	
Via Systems Group, Inc. Stock (VG)		X																			X												
Chase H&Q Defined Benefit Keogh (Pension Plan):																																	
Motorola Inc. Stock (MOT)			X																		X												
Primedia Inc. Stock (PRM)			X																		X												
Vanguard Total Stock Market Fund Defined Benefit Keogh (Pension Plan) (VTSMX)	X																X					CG	D										
TIAA-CREF (Cref Equity Index Fund)		X															X					X											
(S) TIAA-CREF (Cref Stock Fund)				X													X								X								
DIRECTORS' FEES (Jan-1-99 - Aug-10-00):																																	
Electronic Data Systems (See Note 6)																				Director Fees												320,325	
Procter and Gamble (deferred)																				Director Fees												122,846	
Union Pacific (imputed)																				Director Fees												2,015	
Union Pacific (deferred)																				Director Fees												90,000	
Qwest Communications (formerly US West Communications)																				Director Fees												7,022	
(S) Board Services Corp. Amex/IDS Mutual Funds																				Director Fees													
(S) Lockheed Martin																				Director Fees													
(S) Lockheed Martin (deferred)																				Director Fees													
(S) Anadarko Petroleum Corp. (formerly Union Pacific Resources)																				Director Fees													

SCHEDULE A - STANDARD FORM 278

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)										Income: Type and amount (BLOCK C) — Type								Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
(S) Anadarko Petroleum Corp (deferred) (formerly Union Pacific Resources)																				Director Fees													
(S) Readers Digest																				Director Fees													
(S) Readers Digest (deferred)																				Director Fees													
(S) Exide Corporation																				Director Fees													
SALARIES:																																	
Halliburton Co.:																																	
Salary/Bonus (Gross)																				Salary/Bonus												4,721,947	
Elective Deferred Salary																				Deferred Salary												1,042,441	
Sr. Exec Deferred Compensation Contributions																				Retirement Plan Cont.												654,804	
(S) American Enterprise Institute																				Salary													
HONORARIA:																																	
Syracuse University																				Honorarium												2,000	Sep-19-99
Paper Industry Management Association																				Honorarium												2,000	Jun-25-99
(S) Trinity University																				Honorarium												8,000	Mar-30-99
(S) Dow Jones Industrial																				Honorarium												250	Mar-24-00
(S) Weekly Standard																				Honorarium												536	Aug-9-99
(S) Dayton Hudson																				Honorarium												6,000	Oct-15-99
(S) Dallas Morning News																				Honorarium												200	Nov-14-99
(S) Calvert School																				Honorarium												8,000	Jun-12-00
ADVISORY FEES:																																	
Salomon Smith Barney																				Advisory Fees												100,000	
Mayo Foundation (donated to the Mayo Foundation)																				Trustee Fees												7,500	
Mayo Foundation (imputed)																				Trustee Fees												8,606	
CAPITAL GAINS:																																	
Net2Phone	X															X									X								
Red Hat	X															X								X									
Rhythms Netconnections Inc.	X															X								X									
Novamed Eyecare Inc.	X															X							X										
Agile Software Corp.	X															X							X										
Looksmart Ltd.	X															X							X										
Kana Communications, Inc.	X															X									X								
Ectel Ltd.	X															X								X									
Keynote Sys. Inc.	X															X									X								
Immersion Corp.	X															X								X									
Quotesmith.com Inc.	X															X					X												
Netpliance Inc.	X															X					X												
Websense Inc.	X															X									X								

RICHARD B. CHENEY

SCHEDULE A - STANDARD FORM 278

Assets and Income (BLOCK A)	Valuation of Assets as of Aug-10-00 (BLOCK B)											Income: Type and amount (BLOCK C) — Type								Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
OTHER:																																	
(S) University Press of America	Not yet determined																																
Rental Property in Casper, Wyoming - sold May 21, 1999	X													X											X								
Sale of Rental Property in Casper, Wyoming	X													X								X											
McLean, Virginia undeveloped real estate									X							X											X						
																					X												

RICHARD B. CHENEY

NOTES TO SCHEDULE A ATTACHMENT

Note 1 - Of the 11,000 Procter & Gamble stock options granted, 8,000 have vested and 3,000 will vest in 2002.

Note 2 - Due to the recent acquisition of US West, Qwest Communications could not confirm with 100% accuracy that Mr. Cheney continues to hold vested stock options issued to him by US West as a director. The value of these stock options as shown on Schedule A is based on the assumption that Mr. Cheney owns the maximum number of vested Qwest stock options possible, subsequent to the US West acquisition.

Note 3 - GreatLodge.com is located in Jackson, Wyoming. GreatLodge.com provides a vertical internet portal for sportsmen, including online articles, magazines and information regarding outdoor sporting activities. Mr. Cheney's stock options terminated upon his retirement from his position as an advisor to GreatLodge.com on Aug-28-00.

Note 4 - Of the 1,260,000 Halliburton Company stock options granted, as of Aug-10-00, 100,000 have been exercised, 760,000 are vested, 133,334 will vest on Dec-2-00, 33,333 will vest on Dec-3-00, 133,333 will vest on Dec-2-01, and 100,000 will vest on Dec-2-02.

Note 5 - These investment funds are privately managed by third party money managers. The Savings/401(k) plan participants do not have control of investment decisions made by the private managers. Both the Fixed Income Fund and the General Investment Fund are widely diversified.

Note 6 - The EDS Directors fees of $320,325 include a lump sum payment of $300,749 received in Aug-00 as a payout of previously deferred directors fees. These fees were deferred from Jun-96 through Jul-00.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Richard B. Cheney

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Prior Editions Cannot Be Used.

Reporting Individual's Name: Richard B. Cheney

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1	Northern Trust Bank Dallas, TX	Mortgage on undeveloped land in McLean, VA	2000	8%	due 9-00								X			
2	Highest amount owed $1,358,000 Current Balance $99,567															
3	Bank of America Casper, WY (paid off 5/21/99)	Mortgage on rental property Current Balance = $0	1986	10.25%	due 1-16		X									
4																
5																

Category of Amount or Value (x)

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	See attached schedule		
2			
3			
4			
5			
6			

RICHARD B. CHENEY

SCHEDULE C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
1	The Halliburton Board of Directors approved the lapse of restrictions on 140,000 shares of previously granted Halliburton restricted common stock in accordance with the terms of the agreements governing the grants of these shares.	Halliburton Company; Dallas, Texas	Aug-00
2	The Halliburton Board of Directors has approved the continued vesting of previously granted and outstanding stock options in accordance with the terms of the agreements governing the grants of these options.	Halliburton Company; Dallas, Texas	Aug-00
3	Halliburton has an annual incentive plan (Cash Value Added Bonus Plan) for its executives. It will not be known until Dec-00 whether the criteria for awarding bonuses have been met. The Board has voted that if bonuses are awarded, Mr. Cheney will be eligible to receive a pro rated portion of a bonus. The payment, if any, will be made in Feb-01.	Halliburton Company; Dallas, Texas	Aug-00
4	Halliburton will pay Mr. Cheney's Senior Elective Deferred Compensation balance in a lump sum at the end of Sep-00.	Halliburton Company; Dallas, Texas	Oct-95
5	Halliburton will pay Mr. Cheney's 1998 deferred compensation balance in a lump sum at the end of Sep-00.	Halliburton Company; Dallas, Texas	Dec-97
6	Halliburton will pay Mr. Cheney's 2000 deferred compensation balance in a lump sum at the end of Sep-00.	Halliburton Company; Dallas, Texas	Dec-99
7	Halliburton will pay Mr. Cheney's 1999 deferred compensation balance over a period of five years beginning in Jan-01.	Halliburton Company; Dallas, Texas	Dec-98
8	For five years after the date of Mr. Cheney's retirement, the Halliburton Foundation, Inc. will match his contributions to accredited U.S. junior colleges, colleges, or universities on a 2-for-1 basis, up to a maximum aggregate contribution of $10,000 per year. The Foundation will also match up to $500 aggregate per year to tax-exempt and accredited U.S. elementary and secondary public and private schools.	Halliburton Company; Dallas, Texas	Oct-96
9	The Electronic Data Systems Board of Directors, upon Mr. Cheney's retirement, approved immediate vesting of previously granted and outstanding stock options. Deferred directors fees have been paid out.	Electronic Data Systems; Plano, Texas	Aug-00

RICHARD B. CHENEY

SCHEDULE C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
10	Qwest Communications will continue to pay Mr. Cheney's deferred director's fees balance over a period of 5 years ending in Oct-04. These director's fees were earned and deferred during the years in which Mr. Cheney served on the US West board of directors. Mr. Cheney resigned from the US West board of directors effective Oct-1-95.	Qwest Communications; Denver, Colorado	Oct-95
11	Effective Aug-00, Mr. Cheney has taken a leave of absence from his directorship with The Procter & Gamble Company. Upon retirement from his directorship, (1) 5,606 shares of Procter & Gamble restricted stock will vest immediately and (2) 3,000 Procter & Gamble non-vested stock options will continue to vest, becoming fully vested in 2002.	The Procter & Gamble Company; Cincinnati, Ohio	Apr-93
12	Upon Mr. Cheney's death, Procter & Gamble will donate the proceeds of a life insurance policy ($1,000,000) to qualified charitable organizations selected by Mr. Cheney.	The Procter & Gamble Company; Cincinnati, Ohio	Apr-93
13	Mr. Cheney is a non-employee Director of Procter & Gamble currently on leave of absence. Procter & Gamble provides non-employee Directors insurance coverage in the amount of $750,000 payable in the event of accidental death or disability occuring while traveling on Procter & Gamble business.	The Procter & Gamble Company; Cincinnati, Ohio	Apr-93
14	Mr. Cheney is a Trustee of the Mayo Foundation. The Mayo Foundation makes care at its clinics available to the extent not covered by the medical insurance of its Trustees. The actuarial value of this lifetime benefit to Mr. Cheney has been determined to be $8,606.	Mayo Foundation, Rochester, Minnesota	Feb-98
15	Effective Aug-00, Mr. Cheney has taken a leave of absence from his directorship with Union Pacific Corporation. Upon retirement from his directorship, (1) 1,785 shares of Union Pacific restricted stock will vest immediately and (2) the value of his Union Pacific Stock Unit Account will be paid out immediately.	Union Pacific Corporation; Omaha, Nebraska	Jan-93
16	Beginning at age 65, Mr. Cheney will receive a $30,000 annual pension from Union Pacific Corporation, paid monthly for his lifetime, with a minimum of 120 monthly payments. If Mr. Cheney does not live to age 74, the balance of the 120 monthly payments will be paid to his designated beneficiary or his estate in a lump sum.	Union Pacific Corporation; Omaha, Nebraska	Jan-93
17	During Mr. Cheney's lifetime, Union Pacific Corporation will match up to $12,000 of qualified charitable donations made by Mr. Cheney each year.	Union Pacific Corporation; Omaha, Nebraska	Jan-93

Reporting Individual's Name	SCHEDULE D	Page Number
Richard B. Cheney		5

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	See attached schedule				
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Halliburton Company	Corporation	Director	Dec-96	Aug-00
500 N. Akard Street, Suite 3600				(retired Aug-16-00)
Dallas, Texas 75202				
		CEO	Jan-97	Aug-00
				(retired Aug-16-00)
		Chairman of the Board	Jun-97	Sep-98
			Dec-99	Aug-00
				(retired Aug-16-00)
		Executive Committee Chairman	Dec-96	Aug-00
				(retired Aug-16-00)
Subsidiaries:				
Brown & Root Holdings, Inc.	Corporation	Director	Jan-96	Jan-99
4100 Clinton Drive				
Houston, TX 75020				
Brown & Root Mid East L.L.C.	Corporation	Director	Aug-98	Aug-00
P.O. Box 9182				(retired Aug-16-00)
Mina Al-Fahal				
Muscat, Sultanate of Oman				
Brown & Root Saudi Limited Co.	Corporation	Director	No information available	Aug-00
P.O. Box 3474				(retired Aug-16-00)
44th Hael Street, Bassatine 2				
Off The 10th Street, Akrabeyeh				
Al-Khobar 31952				
Saudi Arabia				
Dresser Industries, Inc.	Corporation	Director	Sep-98	Aug-00
3600 Lincoln Plaza				(retired Aug-16-00)
Dallas, TX 75201-3391				

RICHARD B. CHENEY

SCHEDULE D				
PART I: Positions Held Outside U.S. Government				
Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Halliburton Energy Services, Inc. 4100 Clinton Drive Houston, TX 77020	Corporation	Director	May-96	Aug-00 (retired Aug-16-00)
NUMAR Corporation 508 Lapp Road Mulvern, PA 19355	Corporation	Director	Sep-97	Aug-99
Rezayat Brown and Root Saudi Company Limited Bughaffar Building Building No. 9 Al Amir Khalid Street Al-Khobar, Saudi Arabia	Corporation	Director Deputy Chairman	Mar-98 Mar-98	Aug-00 (retired Aug-16-00) Aug-00 (retired Aug-16-00)
Electronic Data Systems 5400 Legacy Drive Plano, Texas 75024	Corporation	Director	Jun-96	Aug-00 (retired Aug-1-00)
Union Pacific Corporation (and subsidiary Union Pacific RR Co.) 1416 Dodge Street Omaha, NE 68179	Corporation	Director	Jan-93	Present (leave of absence)
Salomon Smith Barney 388 Greenwich Street New York, NY 10013	Corporation	Advisor	Nov-98	Aug-00 (retired Aug-16-00)
Procter & Gamble One Procter & Gamble Plaza Cincinnati, Ohio 45202	Corporation	Director	Apr-93	Present (leave of absence)

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Lockheed Martin Corporation 6801 Rockledge Drive Bethesda, Maryland 20817	Corporation	Advisor	Oct-97	Jan-99
GreatLodge.com 211 E. Broadway Jackson, Wyoming 83001	Corporation	Advisor	Nov-99	Aug-00 (retired Aug-28-00)
Gerald R. Ford Foundation 303 Pearl Street, NW Grand Rapids, Michigan 49504	Non-profit Organization	Trustee	Sep-81	Present
Congressional Policy Advisory Board 2471 Rayburn House Office Building Washington D.C.	Policy Organization	Advisor	Feb-98	Present
Mayo Foundation Board of Trustees 200 First Street SW Rochester, Minnesota 55905	Non-profit Organization	Trustee	Feb-98	Present
The Johns Hopkins University Paul H. Nitze School of Advanced International Studies 1740 Massachusetts Avenue NW Washington D.C. 20036 - 1984	Non-profit Organization	Advisor	Apr-97	Present
The George C. Marshall Foundation Drawer 1600 Lexington, Virginia 24450-1600	Non-profit Organization	Trustee	Nov-93	Present
Council on Foreign Relations 58 East 68th Street New York, New York 10021	Public Interest Organization	Member	Mar-82	Present
Jewish Institute for National Security Affairs 1717 K Street NW, Suite 800 Washington D.C. 20006	Non-profit Organization	Director	1993	Present (leave of absence)

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
The Business Council 888 Seventeenth Street Washington D.C. 20006	Public Interest Organization	Member	Jan-97	Present (inactive)
The Jamestown Foundation 1528 18th Street NW Washington D.C. 20036	Non-profit Organization	Director Advisor	1992 1999	1999 Present
Spring Gulch Preserve P.O. Box 7795 Jackson, Wyoming 83002	Non-profit Organization	Director	Mar-95	Present
Southern Methodist University P.O. Box 750100 Dallas, Texas 75275-0100	Educational Inst.	Trustee	Sep-96	Aug-00 (retired Aug-16-00)
American Petroleum Institute 1220 L Street NW Washington D.C. 20005-4070	Professional Organization	Director	Jan-96	Aug-00 (retired Aug-16-00)
Governor's Business Council 816 Congress Avenue, Suite 1100 Austin, Texas 78701-2443	Public Interest Organization	Member	Apr-97	Present
The United States - China Business Council 1818 N Street, Suite 200 Washington D.C. 20036	Public Interest Organization	Member	Jun-00	Present
The Trilateral Commission 345 East 46th Street New York, New York 10017	Public Interest Organization	Member	Oct-97	Present
The National Underground RR Freedom Center 312 Elm Street, 20th Floor Cincinnati, Ohio 45202	Public Interest Organization	Advisor	Jan-97	Present

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
American Enterprise Institute Suite 1100 1150 17th Street, NW Washington D.C. 20036	Public Policy Institute	Trustee Executive Committee Member	Dec-95 Dec-98	Present Present
Oxford Analytical Ltd. 52 New Inn Hall Street Oxford OX1 2QB England	Consulting Firm	Member, Advisory Board	Nov-93	Present
Grand Teton National Park Foundation P.O. Drawer 170 Moose, Wyoming 83012	Non-profit Organization	Member	May-98	Present
Institute for East West Studies 700 Broadway New York, New York 10003	Policy Research Center	Advisor	Jan-97	Dec-99
University of Wyoming Institute on the Environment and Natural Resources Box 3971 Laramie, Wyoming 82071	Educational Inst.	Director	Sep-94	Present
University of Wyoming College of Arts and Sciences P.O. Box 3254 Laramie, Wyoming 82071	Educational Inst.	Advisor	Mar-91	Present
Foundation for Development of Democracy and World Peace C/O Arnold & Porter 555 Twelfth Street, NW Washington D.C. 20004-1202	Public Interest Organization	Advisor	Jan-00	Present

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
National Security Advisory Board Congress of the US Washington, D.C.	Foreign Policy Organization	Advisor	Jun-00	Present
American Society of Corporate Executives 30 West Chestnut Street Lancaster, Pennsylvania 17603	Professional Organization	Member	Aug-97	Dec-99
National Legal Center for Public Interest 1000 16th Street NW, Suite 500 Washington D.C. 20036-5705	Public Interest Organization	Director	May-95	Present
The Conservation Fund 1800 North Kent Street, Suite 1120 Arlington, Virginia 22209-2156	Public Interest Organization	Advisor	1996	Present
British American Business Council C/O BP Amoco Britannic House 1 Finsbury Circus London EC2M 7BA England	Public Interest Organization	Member	Mar-99	Aug-00 (resigned)
U.S. - Russia Business Council 1701 Pennsylvania Avenue, NW, Suite 520 Washington D.C.	Public Interest Organization	Director	Feb-00	Aug-00 (resigned)
National Petroleum Council 1625 K Street, NW Washington D.C. 20006-1604	Professional Organization	Member	May-96	Aug-00 (resigned)

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*: 01/20/2001	**Reporting Status** (Check Appropriate Boxes)	Incumbent ☑	Calendar Year Covered by Report: 2001	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐ Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Cheney			First Name and Middle Initial: Richard B	
Position for Which Filing	Title of Position: Vice President			Department or Agency *(If Applicable)*	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: White House Washington D.C. 20501			Telephone No. *(Include Area Code)*: 202/456-1414	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: None				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Richard B. Cheney			Date *(Month, Day, Year)*: May 15, 2002	
Other Review (If desired by agency)	Signature of Other Reviewer			Date *(Month, Day, Year)*	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: David S. Addington			Date *(Month, Day, Year)*: May 15, 2002	
Office of Government Ethics Use Only	Signature: Amy L Comstock			Date *(Month, Day, Year)*: May 15, 2002	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding twocalendar years and the current calendar year up to the date of filing.

Agency Use Only

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MAY 15 2002

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Cheney, Richard B.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
	Kempstone Equity Fund					X								X										X									
	IRA: Heartland 500 Index Fund							X						X											X								
1	See attached schedule.																																
2	Assets valued as of December 31, 2001.																																
3																																	
4																																	
5																																	
6																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)										Income: Type and amount (BLOCK C) — Type								Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
CASH & CASH EQUIVALENTS:																																	
(S) SunTrust Bank Checking Account	X														X								X										
Northern Trust Bank:																																	
Regular Checking	X														X										X								
Joint Checking						X									X												X						
Money Market Fund	X																X					X											
US Government Money Market Fund	X																X					X											
The Jackson State Bank, Jackson, WY	X														X								X										
The Jackson State Bank, Jackson, WY					X										X								X										
JP Morgan (formerly Chase H&Q):																																	
Victory Portfolios Money Mkt Fund (VICI)	X																X					X											
JP Morgan - IRA (formerly Chase H&Q):																																	
Victory Portfolios Money Mkt Fund (VICI)	X																X								X								
JP Morgan - Defined Benefit Keogh (Pension Plan) (formerly Chase H&Q):																																	
Victory Portfolios Money Mkt Fund (VICI)	X																X							X									
JP Morgan - IRA Rollover (formerly Chase H&Q):																																	
Victory Portfolios Money Mkt Fund (VICI)	X																X							X									
Lazard SSGA Funds Tax-Free Money Market (STAXX)	X																X					X											
Morgan Stanley:																																	
Cash	X														X						X												
Muni Money Market Fund					X												X							X									
US Gov't Money Market Fund	X																X				X												
Northern Trust Investment Management:																																	
MFB Northern Municipal Money Market	X																X										X						
MFB Northern Money Market	X																X								X								
Calvert:																																	
Tax-Free Reserves Money Market (CTMXX)	X																X				CG D					I							
Tax-Free Reserves Limited Term - A (CTFLX)	X																X										X						

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)											Income: Type and amount (BLOCK C) — Type							Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000*	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
UBS PaineWebber:																																	
Cash Fund	X																X											X					
Tax-Exempt Cash Fund	X																X								X								
(S) Cash Fund	X																X								X								
Vanguard Tax-Exempt Money Market (VMSXX)								X									X										X						
INVESTMENTS:																																	
Grantham, Mayo, Van Otterloo & Co. LLC:																																	
GMO Tax-Managed U.S. Equity Fund III (GTMUX)					X												X						X										
GMO Value Fund III (GMOVX)								X									X								X								
GMO Tax-Managed Small Companies III (GTMSX)					X												X						X										
GMO REIT Fund III (GMORX)							X										X							X									
Northern Trust Investment Management:																																	
Municipal Bonds (See Note 1):																																	
Harris Cnty Tex	X														X										X								
Intermountain Pwr Agy Utah Pwr Supply	X														X									X									
Intermountain Pwr Agy Utah Pwr Supply	X														X										X								
Kentucky Asset/Liability Common	X														X										X								
Michigan St Strategic Fd Pollution Ctl	X														X									X									
Platte River Power Auth Colo Elec	X														X									X									
Rochester Minn Health Care Fac	X														X										X								
Valdez Alaska Marine Term Rev	X														X										X								
Lexington Cnty S C Pollution Ctl	X														X									X									
De Kalb Cnty GA Dev	X														X								X										
Utah St HSG Fin Agy Var	X														X									X									
Allegheny Cnty PA Indl Dev	X														X									X									
Castle Pines North Met Dist Colo	X														X									X									
Federal Home Loan Bank Due 1/10/01	X														X							X											
Federal Home Loan Bank Due 1/11/01	X														X							X											
U.S. Treasury Bill Due 1/16/01	X														X										X								
Federal Home Loan Bank Due 1/17/01	X														X								X										
Federal Home Loan Bank Due 1/18/01	X														X								X										
Federal Home Loan Bank Due 1/19/01	X														X								X										
Federal Home Loan Bank Due 1/22/01	X														X									X									
Morgan Stanley:																																	
Readers Digest Stock (RDA)			X										X									X											
Union Pacific Stock (UNP) (See Note 1)	X												X								X												

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)											Income: Type and amount (BLOCK C) — Type							Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,000 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000*	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
UBS PaineWebber (See Note 1):																																	
Morgan Stanley Dean Witter Stock (MWD)	X												X										X										
Procter & Gamble Stock (PG)	X												X									X											
Lazard International Equity (LZIEX)						X											X				X												
The Vanguard Group:																																	
Inter-Term Treasury Fund Admiral Shares (VFIUX)										X							X										X						
Inter-Term Tax-Exempt Fund Admiral Shares (VWIUX)									X								X										X						
Limited-Term Tax-Exempt Fund Admiral Shares (VMLUX)										X							X										X						
Short-Term Tax-Exempt Fund Admiral Shares (VWSUX)										X							X										X						
Readers Digest Stock (RDA)				X									X									X											
TIAA-CREF:																																	
Cref Equity Index Fund		X															X				X												
Tax Exempt Bond Fund	X																X								X								
(S) Cref Stock Fund				X													X				X												
DEFERRED COMPENSATION ACCOUNTS:																																	
(S) Anadarko Petroleum Corp. Deferred Stock (formerly Union Pacific Resources) (See Note 2)		X											X								X												
(S) Readers Digest Deferred Director's Fees						X									X										X								
STOCK OPTIONS (See Note 3):																																	
AT & T Wireless Stock Options (See Note 4)			X																		X												
Electronic Data Systems Stock Options (See Note 5)				X																	X												
Procter & Gamble Stock Options (See Note 6)			X																		X												
Procter & Gamble Stock Options for 2,000 shares at $84.5938 (vested), expire 02-27-08 (See Note 6)	X																				X												
Procter & Gamble Stock Options for 1,000 shares at $89.2188 (vested), expire 02-26-14 (See Note 6)	X																				X												
Procter & Gamble Stock Options for 2,000 shares at $99.7188 (unvested), expire 09-15-14 (See Note 6)	X																				X												
(S) Anadarko Petroleum Corp. Stock Options for 2,139 shares at $37.45 (unvested - will vest if the stock price reaches $74.90 for 20 consecutive days prior to 07-14-03), expire 07-14-03 (See Note 7)	X																				X												
(S) Lockheed Martin Stock Options (See Note 8)		X																			X												

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)											Income: Type and amount (BLOCK C) — Type								Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
(S) Readers Digest Stock Options for 1,000 shares at $35.56 (vested), expire 11-08-06	X																				X												
HALLIBURTON BENEFITS:																																	
Sr. Exec. Deferred Compensation Plan (SEDC) (See Note 9)	X														X									X									
Elective Deferred Compensation Plan							X								X											X							
Stock Options for 100,000 shares at $54.5000 (vested), expire 12-03-07 (See Note 10)	X																				X												
Stock Options for 33,333 shares at $28.1250 (vested), expire 12-02-08 (See Note 10)	X																				X												
Stock Options for 300,000 shares at $39.5000 (200,000 vested, 100,000 not vested), expire 12-02-09 (See Note 10)	X																				X												
Savings/401(k) Plan:																																	
Fixed Income Fund (See Note 11)		X															X				X												
NON-HALLIBURTON RETIREMENT BENEFITS:																																	
Union Pacific Corporation - Defined Benefit Pension Plan (See Sch. C, Part II, Item 11)	Value not readily ascertainable																				X												
(S) American Express Financial Advisors IRA:																																	
AXP New Dimensions Fund - A (INNDX)					X												X					X											
AXP Cash Managed Fund - A (ISDXX)	X																X				X												
AXP Global Bond Fund - A (IGBFX)	X																X				X												
AXP Utility Income Fund - A (INUTX)	X																X					X											
AXP Extra Income Fund - A (INEAX)	X																X						X										
AXP Blue Chip Advantage - A (IBLUX)	X																X					X											
American Express Financial Advisors - Defined Benefit Keogh (Pension Plan)																																	
AXP New Dimensions Fund - A (INNDX)					X												X				X												
AXP Global Bond Fund - A (IGBFX)	X																X						X										
AXP Utility Income Fund - A (INUTX)	X																X					X											
AXP Fed Income Fund - A (IFINX)	X																X							X									
AXP Extra Income Fund - A (INEAX)	X																X							X									
AXP Managed Allocation - A (IMRFX)	X																X						X										
AXP Blue Chip Advantage - A (IBLUX)	X																X					X											
AXP Cash Management Fund - A (ISDXX)	X																X				X												
The Vanguard Group - IRA:																																	
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX)					X												X								X								
The Vanguard Group - IRA Rollover:																																	
Inter-Term Treasury Fund Investor Shares Mutual Fund (VFITX)				X													X						X										

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)											Income: Type and amount (BLOCK C) — Type								Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
The Vanguard Group - Defined Benefit Keogh (Pension Plan):																																	
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX)							X										X								X								
DIRECTORS' FEES (Jan-1-01 - Dec-31-01):																																	
Electronic Data Systems (See Note 5)																				Stock Options												105,800	
Procter and Gamble Restricted Stock																				Director Fees												420,305	
Procter and Gamble (See Note 6)																				Stock Options												157,500	
Union Pacific																				Director Fees												266,313	
Qwest Communications (formerly US West Communications) (See Note 12)																				Director Fees & Stock Options												234,679	
(S) Board Services Corporation																				Director Fees													
(S) Wells Fargo (Lockheed Martin)																				Director Fees													
(S) Lockheed Martin																				Director Fees													
(S) UPR Rabbi Trust (Anadarko - formerly Union Pacific Resources)																				Director Fees													
(S) Readers Digest																				Director Fees													
(S) Readers Digest (deferred)																				Director Fees													
SALARIES:																																	
Halliburton Co.:																																	
Bonus																				Bonus												1,451,398	
Sr. Exec Deferred Comp. (SEDC) Payout (See Note 9)																				Deferred Salary												57,719	
Elective Deferred Salary Payout																				Salary												147,579	
(S) American Enterprise Institute																				Salary													
HONORARIA:																																	
(S) Advanced Magazine Publishers (See Note 13)																				Honorarium												3,000	12/2001
(S) International Republican Institute (See Note 13)																				Honorarium												10,000	10/23/2001
MISCELLANEOUS:																																	
Bush - Cheney Presidential Transition Foundation, Inc.																				Relocation												46,198	
(S) Simon & Schuster Inc. (See Note 13)	Value not readily ascertainable													X												X							
(S) University Press of America (See Note 14)	Value not readily ascertainable													X							X												
McLean, Virginia undeveloped real estate								X													X												

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)											Income: Type and amount (BLOCK C) — Type							Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Exempt Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
CAPITAL GAINS:																																	
Electronic Data Systems Common Stock (EDS) (See Note 1)	X															X									X								
Calvert Tax-Free Reserves Limited Term - A Mutual Fund (CTFLX)	X															X					X												
UBS PaineWebber (See Note 1):																																	
Anadarko Petroleum Common Stock (APC)	X															X									X								
Exide Technologies Common Stock (EXDT.OB)	X															X					X												
Lockheed Martin Common Stock (LMT)	X															X									X								
Procter & Gamble Common Stock (PG)	X															X												X					
Union Pacific Common Stock (UNP)	X															X										X							
Viasystems Common Stock (VG)	X															X					X												
FPL Group Common Stock (FPL)	X															X									X								
Morgan Stanley Common Stock (MWD)	X															X												X					
Qwest Communications Common Stock (Q)	X															X					X												
Electronic Data Systems Common Stock (EDS)	X															X					X												
TIAA-CREF:																																	
Tax Exempt Bond Mutual Fund (TCTEX)	X															X											X						
Morgan Stanley:																																	
Exide Technologies Common Stock (EXDT.OB)	X															X					X												
SIT:																																	
Mid-Cap Growth Mutual Fund (NBNGX)	X															X					X												
Northern Trust Investment Management (See Note 1):																																	
Intermountain Power Agency Utah Bond	X															X					X												
Rochester Minnesota Healthcare Bond	X															X					X												
Allegheny County Pennsylvania Industrial Development Bond	X															X					X												
Dekalb County Georgia Development Authority Bond	X															X					X												
Lexington County South Carolina Pollution Control Bond	X															X					X												
Kentucky Asset/Liability Communication Rd Fund Bond	X															X					X												
Valdez Alaska Marine Term Rev Bond	X															X					X												
Michigan State Strategic Fund Pollution Control Bond	X															X					X												
Platte River Power Authority Colorado Elec Rev IAM Coml Bond	X															X					X												
Harris County Texas Bond	X															X					X												
Intermountain Power Agency Utah Bond	X															X					X												
Castle Pines North Met District Colorado Bond	X															X					X												
Utah State Housing Fin Agency Var-Single Family Bond	X															X					X												
JP Morgan (See Note 1):																																	
Intermedia Communications Common Stock (ICIXP.PK)	X															X					X												

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)											Income: Type and amount (BLOCK C) — Type								Amount										
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" specified	Date (Mo., Day, Yr.) Only if Honoraria
JP Morgan - IRA (See Note 1):																																	
Viasystems Common Stock (VG)	X															X					X												
JP Morgan - Defined Benefit Keogh (Pension Plan) (See Note 1):																																	
Motorola, Inc Common Stock (MOT)	X															X					X												
Primedia, Inc. Common Stock (PRM)	X															X					X												
(S) American Express Financial Advisors - IRA:																																	
AXP Blue Chip Advantage Fund - A Mutual Fund (IBLUX)	X															X					X												
AXP Utilities Income Fund - A Mutual Fund (INUTX)	X															X					X												
AXP Research Opportunities Fund - A Mutual Fund (IRDAX)	X															X					X												
AXP Global Growth Fund - A Mutual Fund (IGLGX)	X															X					X												
AXP International Fund - A Mutual Fund (INIFX)	X															X					X												
AXP Extra Income Fund - A Mutual Fund (INEAX)	X															X					X												
AXP Global Bond Fund - A Mutual Fund (IGBFX)	X															X					X												
AXP Growth Fund - A Mutual Fund (INIDX)	X															X								X									
American Express Financial Advisors - Defined Benefit Keogh (Pension Plan):																																	
AXP Global Growth Fund - A Mutual Fund (IGLGX)	X															X					X												
AXP Blue Chip Advantage Fund - A Mutual Fund (IBLUX)	X															X					X												
AXP International Fund - A Mutual Fund (INIFX)	X															X					X												
AXP Managed Allocation Fund - A Mutual Fund (IMRFX)	X															X					X												
AXP Extra Income Fund - A Mutual Fund (INEAX)	X															X					X												
AXP Federal Income Fund - A Mutual Fund (IFINX)	X															X							X										
AXP Utilities Income Fund - A Mutual Fund (INUTX)	X															X					X												
AXP Global Bond Fund - A Mutual Fund (IGBFX)	X															X					X												
AXP Growth Fund - A Mutual Fund (INIDX)	X															X					X												
AXP Research Opportunities Fund - A Mutual Fund (IRDAX)	X															X					X												
AXP New Dimensions Fund - A Mutual Fund (INNDX)	X															X					X												
The Vanguard Group:																																	
Inter-Term Tax Exempt Fund Adm. Shares Mutual Fund (VWIUX)	X															X										X							
Vanguard MFO Tax Exempt Money Market	X															X					X												

RICHARD B. CHENEY

NOTES TO SCHEDULE A

Note 1 - All of these stocks and bonds were disposed of prior to Jan-20-01.

Note 2 - As of Dec-31-01, Mrs. Cheney had 108 shares in her deferred compensation account. She received 12 of these shares in Jan-02 and will receive the remaining 96 shares over the next 8 years (12 per year).

Note 3 - Stock options with a market price that exceeded the exercise price as of Dec-31-01 were valued using each option's respective intrinsic value, which is the difference between the fair market value of the underlying stock and the option's exercise price, as of Dec-31-01. This is the valuation method preferred by the Office of Government Ethics.

For stock options with an exercise price that exceeded the market price as of Dec-31-01, the number of shares, the strike price, and the expiration date are indicated.

Note 4 - There are 2,796 AT & T Wireless stock options vested and unexercised. The after-tax proceeds from the 2,796 remaining options have been irrevocably assigned to charity.

Note 5 - Of the 14,114 Electronic Data Systems stock options granted, 7,114 were exercised in Jan-01 and 7,000 are vested and unexercised. The after-tax proceeds from the 7,000 remaining options have been irrevocably assigned to charity.

Note 6 - Of the 13,000 Procter & Gamble stock options granted, 6,000 were exercised in Jan-01, 2,000 are vested, 3,000 will vest in 2002 and 2,000 will vest in 2003. The after-tax proceeds from the 7,000 remaining options have been irrevocably assigned to charity.

Note 7 - All of the vested Anadarko stock options were exercised in 2000. The remaining options are not vested. The after-tax proceeds from the remaining options have been irrevocably assigned to charity.

Note 8 - All of the 3,600 Lockheed-Martin stock options granted are vested. The after-tax proceeds from these options have been irrevocably assigned to charity.

Note 9 - In Sept-00, Vice President Cheney received 100% of the then current balance of his SEDC account. However, Halliburton's contribution to the SEDC plan for 2000 could not be calculated or funded until 2001. Vice President Cheney received payment of the contribution in 2001.

Note 10 - Of the 1,260,000 Halliburton stock options granted 826,667 were exercised in 2000, 333,333 are vested, and 100,000 will vest on Dec-2-02. The after-tax proceeds from the remaining unexercised options have been irrevocably assigned to charity.

Note 11 - This investment fund is privately managed by third party money managers. The Savings/401(k) plan participants do not have control of investment decisions made by the private managers. The Fixed Income Fund is widely held and widely diversified.

Note 12 - Qwest Communications (formerly US West) paid the balance of the deferred director's fees in Jan-01. These director's fees were earned and deferred during the years in which Vice President Cheney served on the US West board of directors. Vice President Cheney resigned from the US West board of directors effective Oct-1-95.

Note 13 - These payments were donated to charity.

Note 14 - In Jan-02, Mrs. Cheney returned the payments she previously received as an advance royalty in 2000.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Cheney, Richard B.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	X			2/1/99			X									
1	See attached schedule.																
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	See attached schedule.		
2			
3			
4			
5			

Part I: Transactions

IDENTIFICATION OF ASSETS	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
	Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,00	$25,000,001 - $50,000,0	Over $50,000,000*	Certificate of divestiture
Electronic Data Systems Common Stock (EDS)		X		1/18/01			X									
Calvert:																
Tax-Free Reserves Limited Term - A Mutual Fund (CTFLX)		X		4/26/01								X				
Tax-Free Reserves Limited Term - A Mutual Fund (CTFLX) - Dividend Reinvestment	X			1/25/01		X										
Tax-Free Reserves Limited Term - A Mutual Fund (CTFLX) - Dividend Reinvestment	X			2/22/01		X										
Tax-Free Reserves Limited Term - A Mutual Fund (CTFLX) - Dividend Reinvestment	X			3/28/01		X										
UBS PaineWebber:																
Anadarko Petroleum Common Stock (APC) - Receipt of Deferred Stock	X			1/10/01				X								
Anadarko Petroleum Common Stock (APC) - Includes Sale of Deferred Stock		X		1/18/01					X							
Exide Technologies Common Stock (EXDT.OB)		X		1/18/01		X										
Lockheed Martin Common Stock (LMT) - Receipt of Deferred Stock	X			1/9/01		X										
Lockheed Martin Common Stock (LMT) - Includes Sale of Deferred Stock		X		1/18/01			X									
Procter & Gamble Common Stock (PG) - Stock Option Exercise	X	X		1/12/01					P/S							
Procter & Gamble Common Stock (PG) - Receipt of Restricted Stock	X			1/9/01					X							
Procter & Gamble Common Stock (PG) - Includes Sale of Restricted Stock		X		1/18/01						X						
Union Pacific Common Stock (UNP)		X		1/18/01				X								
Viasystems Common Stock (VG)		X		1/18/01	X											
FPL Group Common Stock (FPL)		X		1/18/01		X										
Morgan Stanley Common Stock (MWD)		X		1/18/01						X						
Qwest Communications Common Stock (Q) - Stock Option Exercise	X	X		1/17/01				P/S								
Electronic Data Systems Common Stock (EDS) - Stock Option Exercise	X	X		1/12/01					P/S							
TIAA-CREF:																
Tax Exempt Bond Mutual Fund (TCTEX)	X			4/24/01								X				
Tax Exempt Bond Mutual Fund (TCTEX) - Dividend Reinvestment	X			4/30/01	X											
Tax Exempt Bond Mutual Fund (TCTEX)	X			5/3/01						X						
Tax Exempt Bond Mutual Fund (TCTEX) - Dividend Reinvestment	X			5/31/01	X											
Tax Exempt Bond Mutual Fund (TCTEX) - Dividend Reinvestment	X			6/29/01	X											
Tax Exempt Bond Mutual Fund (TCTEX) - Dividend Reinvestment	X			7/31/01	X											
Tax Exempt Bond Mutual Fund (TCTEX) - Dividend Reinvestment	X			8/31/01	X											
Tax Exempt Bond Mutual Fund (TCTEX)		X		9/20/01								X				
Morgan Stanley:																
Exide Technologies Common Stock (EXDT.OB)		X		1/19/01	X											
Exide Technologies Common Stock (EXDT.OB)		X		8/10/01	X											
SIT:																
Mid-Cap Growth Mutual Fund (NBNGX)		X		5/30/01			X									

Part I: Transactions

IDENTIFICATION OF ASSETS	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
	Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,00	$25,000,001 - $50,000,0	Over $50,000,000	Certificate of divestiture
Northern Trust Investment Management:																
Municipal Bonds:																
Intermountain Power Agency Utah Bond		X		1/8/01						X						
Rochester Minnesota Healthcare Bond		X		1/8/01						X						
Allegheny County Pennsylvania Industrial Development Bond		X		1/10/01						X						
Dekalb County Georgia Development Authority Bond		X		1/10/01					X							
Lexington County South Carolina Pollution Control Bond		X		1/10/01						X						
Kentucky Asset/Liability Communication Rd Fund Bond		X		1/10/01						X						
Valdez Alaska Marine Term Rev Bond		X		1/10/01						X						
Michigan State Strategic Fund Pollution Control Bond		X		1/11/01						X						
Platte River Power Authority Colorado Elec Rev IAM Coml Bond		X		1/11/01						X						
Harris County Texas Bond		X		1/12/01						X						
Intermountain Power Agency Utah Bond		X		1/12/01						X						
Castle Pines North Met District Colorado Bond		X		1/16/01						X						
Utah State Housing Fin Agency Var-Single Family Bond		X		1/16/01						X						
Federal Home Loan Bank Due 1/10/01	X			1/9/01								X				
Federal Home Loan Bank Due 1/10/01		X		1/10/01								X				
Federal Home Loan Bank Due 1/11/01	X			1/10/01									X			
Federal Home Loan Bank Due 1/11/01		X		1/11/01									X			
U.S. Treasury Bills Due 1/16/01	X			1/11/01									X			
U.S. Treasury Bills Due 1/16/01	X			1/12/01								X				
U.S. Treasury Bills Due 1/16/01		X		1/16/01								X				
U.S. Treasury Bills Due 1/16/01		X		1/16/01									X			
Federal Home Loan Bank Due 1/17/01	X			1/16/01									X			
Federal Home Loan Bank Due 1/17/01		X		1/17/01									X			
Federal Home Loan Bank Due 1/18/01	X			1/17/01									X			
Federal Home Loan Bank Due 1/18/01		X		1/18/01									X			
Federal Home Loan Bank Due 1/19/01	X			1/18/01									X			
Federal Home Loan Bank Due 1/19/01		X		1/19/01									X			
Federal Home Loan Bank Due 1/22/01	X			1/19/01									X			
Federal Home Loan Bank Due 1/22/01		X		1/22/01									X			

Part I: Transactions

IDENTIFICATION OF ASSETS	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)										
	Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,00	$25,000,001 - $50,000,0	Over $50,000,000	Certificate of divestiture
JP Morgan:																
Intermedia Communications Common Stock (ICIXP.PK)		X		1/5/01	X											
JP Morgan - IRA:																
Viasystems Common Stock (VG)		X		1/5/01	X											
JP Morgan - Defined Benefit Keogh (Pension Plan):																
Motorola, Inc Common Stock (MOT)		X		1/5/01		X										
Primedia, Inc. Common Stock (PRM)		X		1/5/01	X											
Grantham, Mayo, Van Otterloo & Co. LLC:																
GMO Tax-Managed US Equities Fund III Mutual Fund (GTMUX)	X			9/5/01				X								
GMO Value Fund III Mutual Fund (GMOVX)	X			9/5/01				X								
GMO Value Fund III Mutual Fund (GMOVX) - Dividend Reinvestment	X			10/8/01	X											
GMO Value Fund III Mutual Fund (GMOVX)	X			10/24/01				X								
GMO Value Fund III Mutual Fund (GMOVX)	X			10/25/01						X						
GMO Value Fund III Mutual Fund (GMOVX) - Dividend Reinvestment	X			12/26/01	X											
GMO Tax-Managed Small Companies III Mutual Fund (GTMSX)	X			9/5/01				X								
GMO REIT Fund III Mutual Fund (GMORX)	X			9/5/01				X								
GMO REIT Fund III Mutual Fund (GMORX)	X			10/24/01			X									
GMO REIT Fund III Mutual Fund (GMORX)	X			10/25/01					X							
GMO REIT Fund III Mutual Fund (GMORX) - Dividend Reinvestment	X			12/26/01	X											
(S) American Express Financial Advisors - IRA:																
AXP Blue Chip Advantage Fund - A Mutual Fund (IBLUX)		X		9/28/01		X										
AXP Utilities Income Fund - A Mutual Fund (INUTX)		X		9/28/01		X										
AXP New Dimensions Fund - A Mutual Fund (INNDX)	X			9/28/01				X								
AXP Research Opportunities Fund - A Mutual Fund (IRDAX)		X		9/28/01		X										
AXP Global Growth Fund - A Mutual Fund (IGLGX)		X		9/28/01	X											
AXP International Fund - A Mutual Fund (INIFX)		X		9/28/01	X											
AXP Extra Income Fund - A Mutual Fund (INEAX)		X		9/28/01	X											
AXP Global Bond Fund - A Mutual Fund (IGBFX)		X		9/28/01		X										
AXP Growth Fund - A Mutual Fund (INIDX)		X		9/28/01		X										

Part I: Transactions

IDENTIFICATION OF ASSETS	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)										
	Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,0	Over $50,000,000	Certificate of divestiture
American Express Financial Advisors - Defined Benefit Keogh (Pension Plan):																
AXP Global Growth Fund - A Mutual Fund (IGLGX)		X		9/28/01		X										
AXP Blue Chip Advantage Fund - A Mutual Fund (IBLUX)		X		9/28/01				X								
AXP International Fund - A Mutual Fund (INIFX)		X		9/28/01		X										
AXP Managed Allocation Fund - A Mutual Fund (IMRFX)		X		9/28/01				X								
AXP Extra Income Fund - A Mutual Fund (INEAX)		X		9/28/01		X										
AXP Federal Income Fund - A Mutual Fund (IFINX)		X		9/28/01			X									
AXP Utilities Income Fund - A Mutual Fund (INUTX)		X		9/28/01			X									
AXP Global Bond Fund - A Mutual Fund (IGBFX)		X		9/28/01			X									
AXP Growth Fund - A Mutual Fund (INIDX)		X		9/28/01				X								
AXP Research Opportunities Fund - A Mutual Fund (IRDAX)		X		9/28/01			X									
AXP New Dimensions Fund - A Mutual Fund (INNDX)	X			4/20/01		X										
AXP New Dimensions Fund - A Mutual Fund (INNDX)	X	X		9/28/01						P/S						
Lazard Freres & Co LLC:																
International Equity Mutual Fund (LZIEX)	X			11/2/01					X							
International Equity Mutual Fund (LZIEX)	X			10/1/01				X								
The Vanguard Group:																
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX)	X			9/20/01									X			
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX)	X			9/21/01								X				
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX) - Dividend Reinvestment	X			9/28/01	X											
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX) - Dividend Reinvestment	X			10/31/01		X										
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX) - Dividend Reinvestment	X			11/30/01		X										
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX) - Dividend Reinvestment	X			12/31/01		X										
Inter-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWIUX)	X			4/23/01									X			
Inter-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWIUX)	X			5/3/01								X				
Inter-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWIUX) - Dividend Reinvestment	X			8/31/01		X										
Inter-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWIUX) - Dividend Reinvestment	X			9/28/01		X										
Inter-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWIUX) - Dividend Reinvestment	X			10/31/01		X										
Inter-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWIUX) - Dividend Reinvestment	X			11/30/01		X										
Inter-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWIUX) - Dividend Reinvestment	X			12/31/01		X										
Inter-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWIUX)		X		9/20/01								X				
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX)	X			4/23/01								X				
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX) - Dividend Reinvestment	X			4/30/01	X											
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX)	X			5/3/01								X				
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX) - Dividend Reinvestment	X			5/31/01		X										
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX) - Dividend Reinvestment	X			6/29/01		X										
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX) - Dividend Reinvestment	X			7/31/01		X										
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX) - Dividend Reinvestment	X			8/3/01	X											
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX) - Dividend Reinvestment	X			8/31/01		X										
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX) - Dividend Reinvestment	X			9/28/01		X										

Part I: Transactions

IDENTIFICATION OF ASSETS	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)										
	Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,00	$25,000,001 - $50,000,0	Over $50,000,000	Certificate of divestiture
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX) - Dividend Reinvestment	X			10/31/01		X										
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX) - Dividend Reinvestment	X			11/30/01		X										
Limited-Term Tax Exempt Fund Admiral Shares Mutual Fund (VMLUX) - Dividend Reinvestment	X			12/31/01		X										
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX)	X			4/24/01								X				
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX) - Dividend Reinvestment	X			4/30/01	X											
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX)	X			5/3/01								X				
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX) - Dividend Reinvestment	X			5/31/01		X										
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX) - Dividend Reinvestment	X			6/29/01		X										
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX) - Dividend Reinvestment	X			7/31/01		X										
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX) - Dividend Reinvestment	X			8/3/01	X											
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX) - Dividend Reinvestment	X			8/31/01		X										
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX) - Dividend Reinvestment	X			9/28/01		X										
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX) - Dividend Reinvestment	X			10/31/01		X										
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX) - Dividend Reinvestment	X			11/30/01		X										
Short-Term Tax Exempt Fund Admiral Shares Mutual Fund (VWSUX) - Dividend Reinvestment	X			12/31/01		X										
The Vanguard Group - IRA:																
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX)	X			9/17/01					X							
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX) - Dividend Reinvestment	X			10/31/01	X											
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX) - Dividend Reinvestment	X			11/30/01	X											
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX) - Dividend Reinvestment	X			12/31/01	X											
The Vanguard Group - IRA Rollover:																
Inter-Term Treasury Fund Investor Shares Mutual Fund (VFITX)	X			9/17/01				X								
The Vanguard Group - Defined Benefit Keogh (Pension Plan):																
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX)	X			10/1/01						X						
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX) - Dividend Reinvestment	X			10/31/01	X											
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX)	X			11/30/01				X								
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX) - Dividend Reinvestment	X			11/30/01	X											
Inter-Term Treasury Fund Admiral Shares Mutual Fund (VFIUX) - Dividend Reinvestment	X			12/31/01	X											

Richard B. Cheney

SCHEDULE B
PART II: Gifts, Reimbursements, and Travel Expenses

SOURCE (NAME, ADDRESS)	BRIEF DESCRIPTION	VALUE
GIFTS		
The Honorable Denis Burke Darwin, NT Australia	Handpainted hunter boomerang in a 16 x 37 inch cherry frame.	$260
Union Pacific Corporation Omaha, NE 68179	Winchester model 94 Golden Spike Commemorative 30-30 rifle - Special Edition. Traditional gift given to Board of Directors upon retirement.	$425
Mr. Dave Draney Rochester, MN 55901	Handmade fly fishing rod.	$800
The Honorable Dennis Hastert Speaker of the House of Representatives Washington, DC 20515	U.S. Flag flown over the Capitol during the Inauguration, with presentation letter; encased in custom made shadow box.	$450
Procter & Gamble Company Cincinnati, OH 45201	Sterling silver engraved tray with coffee pot, creamer and sugar bowl from the Folger Collection. Traditional gift given to board members upon retirement.	$9,000
The Honorable Mitchell McConnell Chairman, Inaugural Committee Washington, DC 20510	Framed, double matted 27" X 30" color photograph of the VP being sworn in at the Inauguration. Under the photo is inscribed "54th Inauguration, VP of the United States, January 20, 2001."	$325

Richard B. Cheney

SCHEDULE B
PART II: Gifts, Reimbursements, and Travel Expenses

SOURCE (NAME, ADDRESS)	BRIEF DESCRIPTION	VALUE
Kwon Suh Im McLean, VA 22101	Evening jacket for Mrs. Cheney	$650
Mr. Laurance S. Rockefeller New York, NY 10021	"Appeal to the Great Spirit" bronze sculpture by Cyrus E. Dallin, signed and dated 1913 ($4000). 2 western shirts (1 man's, $38, 1 woman's $20) and 2 western hats (1 man's $100 and 1 woman"s $90).	$4,248
Total Value of Gifts		$16,158

REIMBURSEMENTS

Bush – Cheney Presidential Transition Foundation Washington D.C.	Payments to moving companies on behalf of the Cheneys for relocation to Washington D.C.	$46,198
Total Value of Reimbursements		$46,198

Reporting Individual's Name: Cheney, Richard B.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
1	Northern Trust Bank of Texas Dallas, Texas	Mortgage on undeveloped real estate in McLean, Virginia	2000	8.00%	N/A			✓								
2		Highest amount owed - $100,000 Current amount owed - $0														
3																
4																
5																

Category of Amount or Value (x)

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	See attached schedule.		
2			
3			
4			
5			
6			

RICHARD B. CHENEY

SCHEDULE C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
1	The Halliburton Board of Directors approved the continued vesting of previously granted and outstanding stock options in accordance with the terms of the agreements governing the grants of these options.	Halliburton Company; Dallas, Texas	Aug-00
2	Halliburton has an annual incentive plan (Cash Value Added Bonus Plan) for its executives. In 2000, the Board voted that, if bonuses were awarded, Vice President Cheney would be eligible to receive a pro rated portion of a bonus. Vice President Cheney received a bonus payment of $1,451,398 in Jan-01.	Halliburton Company; Dallas, Texas	Aug-00
3	Halliburton will pay the 1999 deferred compensation balance over a period of five years, which began in Jan-01.	Halliburton Company; Dallas, Texas	Dec-98
4	For five years after the date of Mr. Cheney's retirement, the Halliburton Foundation, Inc. will match his contributions to accredited U.S. junior colleges, colleges, or universities on a 2-for-1 basis, up to a maximum aggregate contribution of $10,000 per year. The Foundation will also match up to $500 aggregate per year to tax-exempt and accredited U.S. elementary and secondary public and private schools.	Halliburton Company; Dallas, Texas	Oct-96
5	In accordance with the terms of the Halliburton Company Sr. Executives' Deferred Compensation Plan ("SEDC Plan"), Halliburton made a contribution to Vice President Cheney's ERISA Restoration account under the SEDC Plan effective December 31, 2000. This contribution could not be calculated until 2001. Vice President Cheney received the payment in 2001.	Halliburton Company; Dallas, Texas	Dec-00
6	On Jan-18-01, Vice President Cheney and Mrs. Cheney executed a Gift Administration Agreement, irrevocably assigning to charity the after-tax proceeds resulting from stock options made subject to the Agreement. These stock options currently are with Halliburton, Electronic Data Systems (EDS), Procter & Gamble, Anadarko Petroleum, Lockheed-Martin and AT&T. Also on Jan-18-01, Vice President Cheney and Mrs. Cheney executed a durable power-of-attorney, appointing Philip J. Ward as their attorney-in-fact, for purposes of carrying out the objectives of the Gift Administration Agreement.	Philip J. Ward; Washington D.C.	Jan-01
7	Effective Jan-20-01, Vice President Cheney acquired two separate insurance policies underwritten by American International Specialty Lines Insurance Company to ensure that he will receive the equivalents of his remaining deferred compensation account with Halliburton (see no. 4) and his director's pension from Union Pacific Corporation (see no. 13) in the event of default, thereby reducing any financial interest he has in either company.	American International Specialty Lines Insurance Company; New York, New York	Jan-01
8	Effective Jan-01, Vice President Cheney retired from his directorship with The Procter & Gamble Company. Upon retirement from his directorship, (1) 5,716 shares of Procter & Gamble restricted stock vested and (2) 5,000 Procter and Gamble non-vested stock options continued to vest, becoming fully vested in 2003.	The Procter & Gamble Company; Cincinnati, Ohio	Apr-93

RICHARD B. CHENEY

SCHEDULE C			
Part II: Agreements and Arrangements			
	Status and Terms of any Agreement or Arrangement	Parties	Date
9	Upon Vice President Cheney's death, Procter and Gamble will donate the proceeds of a life insurance policy ($1,000,000) to qualified charitable organizations selected by Vice President Cheney.	The Procter & Gamble Company; Cincinnati, Ohio	Apr-93
10	Effective Dec-00, Vice President Cheney retired from his directorship with Union Pacific Corporation. Upon retirement from his directorship, (1) 1,785 shares of Union Pacific restricted stock vested and (2) the value of his Union Pacific Stock Unit Account was paid out in Jan-01.	Union Pacific Corporation; Omaha, Nebraska	Jan-93
11	Beginning at age 65, Vice President Cheney will receive a $30,000 annual pension, paid monthly, for his lifetime from Union Pacific Corporation, with a minimum of 120 monthly payments. If Vice President Cheney does not live to age 74, the balance of the 120 monthly payments will be paid in a lump sum to his designated beneficiary or estate.	Union Pacific Corporation; Omaha, Nebraska	Jan-93
12	During Vice President Cheney's lifetime, Union Pacific Corporation will match up to $12,000 of qualified charitable donations made by Vice President Cheney each year.	Union Pacific Corporation; Omaha, Nebraska	Jan-93
13	AT&T mistakenly withheld federal income taxes from the net proceeds of Vice President Cheney's exercise of AT&T stock options in 2000. AT&T returned the withholding to Vice President Cheney during 2001.	AT&T Corporation; New York, New York	Jul-00
14	Vice President Cheney was a Trustee of the Mayo Foundation. The Mayo Foundation makes care at its clinics available to the extent not covered by the medical insurance of its Trustees and former Trustees. The actuarial value of this lifetime benefit to Vice President Cheney has been determined to be $8,606.	Mayo Foundation; Rochester, Minnesota	Feb-98

Reporting Individual's Name	SCHEDULE D	Page Number
Cheney, Richard B.		5 / 5

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	See attached schedule.				
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Procter & Gamble One Procter & Gamble Plaza Cincinnati, Ohio 45202	Corporation	Director	Apr-93	Jan-01
Gerald R. Ford Foundation 303 Pearl Street, NW Grand Rapids, Michigan 49504	Non-profit Organization	Trustee	Sep-81	Present
Congressional Policy Advisory Board 2471 Rayburn House Office Building Washington D.C.	Policy Organization	Advisor	Feb-98	Mar-01
Mayo Foundation Board of Trustees 200 First Street SW Rochester, Minnesota 55905	Non-profit Organization	Trustee	Feb-98	Mar-01
The Johns Hopkins University Paul H. Nitze School of Advanced International Studies 1740 Massachusetts Avenue NW Washington D.C. 20036 - 1984	Non-profit Organization	Advisor	Apr-97	Mar-01
The George C. Marshall Foundation Drawer 1600 Lexington, Virginia 24450-1600	Non-profit Organization	Trustee	Nov-93	Present

RICHARD B. CHENEY

SCHEDULE D

PART I: Positions Held Outside U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo. Yr.)
Council on Foreign Relations 58 East 68th Street New York, New York 10021	Public Interest Organization	Member	Mar-82	Present
Jewish Institute for National Security Affairs 1717 K Street NW, Suite 800 Washington D.C. 20006	Non-profit Organization	Director	1993	May-01
The Business Council 888 Seventeenth Street Washington D.C. 20006	Public Interest Organization	Member	Jan-97	Present (inactive)
American Enterprise Institute Suite 1100 1150 17th Street, NW Washington D.C. 20036	Public Policy Institute	Trustee Executive Committee Member	Dec-95 Dec-98	Mar-01 Mar-01
University of Wyoming College of Arts and Sciences P.O. Box 3254 Laramie, Wyoming 82071	Educational Inst.	Advisor	Mar-91	Present
The Conservation Fund 1800 North Kent Street, Suite 1120 Arlington, Virginia 22209-2156	Public Interest Organization	Advisor	1996	Mar-01
Buffalo Bill Historical Center 720 Sheridan Avenue Cody, Wyoming 82414-3428	Public Interest Organization	Member	Feb-2001	Present

Colin Powell
2000
2001
2002

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	**Reporting Status** (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☑	Termination Filer ☐ Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Powell			First Name and Middle Initial: Colin L	
Position for Which Filing	Title of Position: Secretary			Department or Agency *(If Applicable)*: State	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1800 G Street N.W. Washiington D.C. 20006			Telephone No. *(Include Area Code)*: 202-513-7400	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Senate Foreign Relations Committee			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☑ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual			Date *(Month, Day, Year)*: 1/12/01	
Other Review (If desired by agency)	Signature of Other Reviewer			Date *(Month, Day, Year)*	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: James H. Thessin			Date *(Month, Day, Year)*: 1-12-01	
Office of Governmant Ethics Use Only	Signature: Amy L Comshock			Date *(Month, Day, Year)*: 1/12/01	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

Ethics Undertaking letter attached

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding twocalendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JAN 12 2001

Reporting Individual's Name: Powell, Colin L.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Exceped Investment Fund	Exceped Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
	Kempstone Equity Fund					X								X										X									
	IRA: Heartland 500 Index Fund							X						X											X								
1	Washington Speakers Bureau 2000 see attachment																																
2	Washington Speakers Bureau 2000 (S) see attachment																																
3	U.S. Savings Bonds/Series E			✓															✓			✓											
4	Fidelity Asset Manager: Growth							✓						✓														✓					
5	Fidelity Asset Manager						✓							✓												✓							
6	Fidelity Capital Appreciation (J)			✓										✓										✓									

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Fidelity Disciplined Equity (J)									✓				✓														✓					
8	Fidelity Magellan (J)							✓						✓												✓							
9	Fidelity OTC (J)						✓							✓													✓						
10	Janus Growth & Income (J)									✓				✓														✓					
11	Brandywine Blue (J)										✓			✓																✓			
12	Brandywine Blue (S)								✓					✓																✓			
13	Van Kampen Pace A (J)					✓								✓												✓							
14	Fidelity Aggressive Growth SEP					✓								✓												✓							
15	Fidelity Aggressive Growth Keogh (S)			✓										✓										✓									

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	Fidelity Aggressive Growth IRA (S)				✓									✓											✓								
17	Fidelity Aggressive Growth IRA				✓									✓											✓								
18	American Shared Hospital SV (J)			✓																	✓												
19	EBay (J)			✓																	✓												
20	TELLABS INC.	✓																		✓							✓						
21	Purchasepro.com (J)			✓																	✓												
22	Network Comm (J)		✓																		✓												
23	Voicestream (J)					✓															✓												
24	Western Wireless (J)			✓																	✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25	Propel Software Series A and B pref.(J) (software; San Jose CA)						✓														✓												
26	General Dynamics									✓							✓									✓							
27	Pioneer Natural Resources							✓													✓												
28	Paine Webber (moneymarket) (J)				✓									✓										✓									
29	American International Group Inc (J)						✓										✓					✓											
30	Applied Materials Inc (J)					✓															✓												
31	ATMEL Corp (J)					✓															✓												
32	Brocade Communications Systems Inc (J)									✓											✓												
33	CIENA Corp (J)						✓														✓												

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Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
34	CISCO Systems Inc (J)							✓													✓												
35	CITIGROUP Inc (J)					✓											✓						✓										
36	EMC Corp (J)							✓													✓												
37	Intel Corp (J)					✓											✓					✓											
38	JDS Uniphase Corp (J)							✓													✓												
39	Eli Lilly & Co (J)						✓										✓						✓										
40	Linear Technology Corp (J)						✓										✓					✓											
41	Maxim Integrated Products Inc (J)						✓														✓												
42	Merck & Co Inc (J)						✓										✓							✓									

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
43	Microsoft Corp (J)					✓															✓												
44	Morgan Stanley Dean Witter (J)					✓											✓						✓										
45	Pfizer Inc (J)					✓											✓						✓										
46	PMC-Sierra Inc (J)							✓													✓												
47	Medtronic Inc (J)						✓										✓						✓										
48	Foundry Networks Inc (J)				✓																✓												
49	Juniper Networks Inc (J)						✓														✓												
50	Exodus Communications Inc (J)					✓															✓												
51	Calvert Fund Tax Free Long Term Fund (J)									✓				✓										✓									

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Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
52	Forstmann-Little Advisory Group member, annual Advisory Board fees																															$10,000	
53	Forstmann-Little Limited Partnership N.Y., N.Y. private equity fund; holds interests in:							✓																								$4641.00 earned inc.	
54	Yankee Candle (candle); McLeodUSA (telecommunications);																																
55	Capella Education Co. (education) XO Communications (communications)																																
56	sole proprietorship--estimate of fixed assets McLean Virginia (personal business matters)		✓																		✓												
57	First Union (checking and savings) (S)			✓															✓			✓											
58	Enterprise Savings Certificate of Deposit (J) Oxon Hill MD		✓																✓			✓											
59	SunTrust (checking and savings) (J)					✓													✓						✓								
60	Compaq Computer	✓																		✓						✓							

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Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
61	AOL 120,000 vested non qualified options exerc/conv. price $14.242500 see Sch C Pt II																				✓												
62	AOL 80,000 vested non-qualfied options exerc/conv. price $64.845000 see Sch C Pt II																				✓												
63	AOL 120,000 vested non qualified options exerc/conv. price $14.367500 see Sch C Pt II																				✓												
64	JBG/Mosby Ltd Partnership (J) office bldg;Fairfax VA; real estate limited partnership					✓																										estimate $6916	
65	JBG/Overlook Ltd Partnership (J) office bldg; Aspen Hill MD; real estate ltd partnership					✓																										estimate $161	
66	13244 Nancy Court Woodbridge VA (J) sold 5/2000 rental residential real estate	✓																✓		✓							✓					rental inc. $3760	
67	TC Group The Carlyle Group, Washington DC 9/12/2000 speaker fees																															$100,000.	
68	3 Com Corp.	✓																		✓								✓					
69	Princess House Inc. (china and crystal) N.Dighton MA				✓																✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Powell, Colin L.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	Example: Central Airlines Common	X			2/1/99			X									
1																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name	SCHEDULE B continued (Use only if needed)	Page Number
Powell, Colin L.		/

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
6																	
7																	
8																	
9																	
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20																	
21																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

Reporting Individual's Name: Powell, Colin L.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☑

	Creditors (Name and Address)	Type of Liability	Date incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
1						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
2						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
3						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
4						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
5						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐

Category of Amount or Value (x)

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Under the Non-Qualified Stock Option Agreement that America Online has entered into with holders of AOL my options must be exercised within 90 days of resignation of the Director position. I will exercise my AOL options or allow them to expire in accordance		
2	with the provisions of the Non-Qualified Stock Option Agreement. If confirmed, I will divest myself of any AOL equity interest within 90 days of confirmation.		
3			
4			
5			
6			

Reporting Individual's Name	SCHEDULE D	Page Number
Powell, Colin L.		12 / 12

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	see attachment				
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Washington Speakers Bureau see attachment to Schedule D Part II	Speaker/Lecturer
2	American OnLine 2000, 1999	Director
3	Fortsmann Little Advisory Group 2000, 1999	Member
4	Gulfstream Aerospace Company 1999	Director
5	Carlyle 2000	Speaker/Lecturer
6		

Negro Leagues Baseball Museum
Board of Directors
5/96-Present

No Greater Love
Advisory Board
4/97-Present

National Mentoring Partnership Inc.
Board of Directors
11/96-Present

National Peace Garden Foundation
Advisory Board
3/2000-Present

Pratt Museum Foundation
Honorary Board of Advisors
10/96-Present

Give a Kid a Hand
Advisory Board of International Advertising Association
2/98-Present

Purple Heart Hall of Honor
"endorsee" for fundraising to
build the facility slated for
opening in 1999
6/96-Present

Stargazer Group
Strategic Advisory Board
6/2000-Present

The Tauber Endowment Fund
The George Washington University
Advisory Committee to award
scholarships to descendents of WWII
armed forces
3/99-Present

U.S. Special Operation Command Memorial Foundation
Honorary Board
2/96-Present

Vietnam Veterans Memorial Fund
National Sponsoring Committee
12/96-Present

Veterans Guest House (Cincinnati)
co-chair for fundraising campaign to build guest house
3/27-Present

United States Institute for Peace
Advisor
5/95-Present

3rd Armored Division Association
Board of Advisors
8/99-Present

American German Advisory Board
Advisory Board
1/99-Present

Gulfstream Aerospace
Board of Directors
5/96-07/99

If confirmed, the following will be inactive throughout my service as Secretary of State:
Sole proprietorship (Colin L. Powell)
12/93-Present

Attachment to Schedule D Part II Form 278
Current and Preceding Two Years of Washington Speakers Bureau
Speaking and Lecturing Engagements

Society of the Four Arts
National Housewares Manufacturers Assoc
Salina Chamber of Commerce
Banc One Corporate Meetings & Events
Greater Des Moines Chamber of Commerce
Ace Hardware
Caribiner International, Inc.
Phoenix Speakers Bureau
AutoZone
Peter Lowe International
Peter Lowe International
Long Island Association
Callan Associates
American Century Investments
National Roofing Contractors Association
University of Southern California
David Richardson, Inc.
Mortgage Bankers Association
American Hotel & Motel Association
Case Western Reserve University
Del Webb Corporation
PlanNet
Vanderbilt University
Poretta & Orr, Inc.
Bonamy and Associates
Peter Lowe International
Maritz Performance Improvement Company
Kemper Lesnik
Westchester County Association, Inc.
Greater Providence Chamber of Commerce
Hewlett-Packard Company
IMC Mortgage
Merrill Lynch & Co., Inc.
Virginia Polytechnic Institute and State
First Data Resources
Juvenile Diabetes Foundation of Houston
Risk & Insurance Management Society
Western Wireless Corporation
MAILCOM
Peter Lowe International
University of Nevada, Las Vegas Foundation
Institute for Healthcare and Values
Peter Lowe International
Peter Lowe International
Allstate Insurance Company
Lexus
Compaq Computer
Peter Lowe International
Southern Methodist University
Southern Connecticut State University
Citizens Scholarship Foundation of America
Up With People
Clemson University

International Mass Retail Association
Peter Lowe International, Inc.
Transatlantic Issue Management
A.T. Kearney Limited
LPL Financial Services
American Library Association
Credit Union Executives Society
Peter Lowe International
GTECH
Raymond Ramsey Associates
Philip Morris
Peter Lowe International, Inc.
Dendrite International, Inc.
Coca-Cola
Peter Lowe International, Inc.
Premier, Inc.
State Farm Insurance
Applebee's International, Inc.
First Union Corporation
Oracle Applications Users Group
Financial Service Corporation
SUCCESS Events International
University of Kentucky
Jimmy Whiteside Productions
Sporting Goods Manufacturing Association
Florida Gulf Coast University
Diamond Cluster International
Tyco International
American Institute for CPCU
International Aid
International Paper
TEAMWORKS
Franklin Covey Leadership Center
EDUCAUSE
Spartanburg Regional Medical Center Found
Equipment Leasing Association
Peter Lowe International, Inc. a Florida
Association for Manufacturing Technology
SynerMed
SUCCESS Events International
Union University
Credit Suisse First Boston
National Association of Realtors
Portland State University
University of Southern Colorado
Cambridge Speakers Series
Fabless Semiconductor Association
Jerusalem Fund of Aish HaTorah
Guilford College
SUCCESS Events International
SUCCESS Events International
SUCCESS Events International
GE Power Systems
Gallup Organization
JCPenney Company
Beaulieu of America
Naples/Ft. Myers Town Hall, Inc.

Association of Kentucky Fried Chicken
Consolidated Edison Co. of New York, Inc.
Buchanan Ingersoll Professional Corporation
Professional Housing Management Association
SUCCESS Events International
Ortho-McNeil
Paine Webber-Mitchell Hutchins Asset Management
Payless
Opryland Productions
Warburg-Pincus
Miller Brewing Company
PETsMART, Inc.
International Health, Racquet and Sportsclub
Goldman, Sachs & Co.
University of Oklahoma
EssentialMarkets, Inc.
National School Boards Association
Resort Condominium International, RCI
Association of Operating Room Nurses
Wells Fargo Bank
Advance Paradigm, Inc.
Rochester Institute of Technology
Twentieth Century Fox
Lucent Technologies
California Motor Car Dealers Association
American Association of Orthodontists
Seton Hall University
Middlesex Community College
SUCCESS Events International
GuideOne Insurance
Credit Suisse Financial Services
National Society of Pharmaceutical Sales
Alex. Brown & Sons Incorporated
Fidelity Institutional Retirement Services
Rochester College
Association of Clinical Research Professionals
American Express
Consumer Healthcare Products Association
SUCCESS Events International
Associated Builders and Contractors
Pillsbury Company
Investcorp
Fidelity Institutional Retirement Services
National Federation of Independent Business
Linkage Inc.
SUCCESS Events International
Evanston Northwestern Healthcare - The Auxiliary
Newspaper Association of America
Goldman, Sachs & Co.
National Apartment Association
Clorox Company
Microsoft Corporation
Semiconductor Equipment and Materials
Associated Entertainment Group
Project Software Development Inc.
National Assn. of College and University
City University

Coca-Cola Company
Coca-Cola Company
American Chemical Society
Conference Planners
Cisco Systems
Kenwood Group
SUCCESS Events International
Arthur Andersen
Int'l Asset Management, Ltd.-Swan Group
Credit Suisse First Boston
National Association of Broadcasters
Buena Vista University
Adexa, Inc.
Phoenix Speakers Bureau
Composites Fabricators Association
College of the Ozarks
University of Texas at Austin
Daikin America
Miami University
American Chemistry Council
AutoZone, Inc.
Precision Metalforming Association
American Production and Inventory Control
Harding University
AutoZone, Inc.
AutoZone, Inc.
Principia College
Association of American Medical Colleges
AutoZone, Inc.
Lotus Development
Chris Meierhoefer Special Events
Tufts University
Indiana University Foundation
Freeman Foundation
Metropolitan Milwaukee Assoc. of Commerce
Sun Microsystems, Inc.
National Fastener Distributors Association
AIC
Cendant
Walt Disney World
Rollins College
Praxair, Inc.
National Association of Chain Drug Stores
ASP Industry Consortium/ASPEC 2000
Southern Company
Jack Rouse Associates

United States Department of State

Transition Team
2201 C Street, N.W., Rm 1210A
Washington, DC 20520
(202) 647-6427

January 12, 2001

Mr. James H. Thessin
Acting Legal Adviser and
Designated Agency Ethics Official
U.S. Department of State
Washington, D.C. 20520-6310

Re: Ethics Undertakings

Dear Mr. Thessin:

I am committed to the highest standards of ethical conduct for government officials. If confirmed as Secretary of State, I will not participate in violation of applicable rules in any particular matter that would have a direct and predictable effect on my financial interests or those of my spouse. To facilitate this process, I will provide the appropriate officials upon assuming my position with a list of those interests.

In order to minimize the number of matters that may come before me as Secretary of State that may have a direct and predictable effect on my financial interests or those of my spouse, I intend to divest the holdings described in Attachment A. I also intend, prior to divestiture, to request, as appropriate, Certificates of Divestiture from the Office of Government Ethics. I will then invest the proceeds in non-conflicting assets.

I have identified on my current financial disclosure form at Schedule D, Part I those positions I currently hold outside the U.S. Government. If confirmed as Secretary of State, I intend to resign from all such positions. In order to avoid any appearance of a conflict of interest, I will recuse myself for one year after resigning from these organizations from any particular matters involving specific parties in which I know these organizations are or represent parties, unless I have been authorized to participate under the provisions of 5 CFR Part 2635, Subpart E.

With respect to America's Promise, while I plan to resign as Chairman of the Board, I intend to remain associated with the organization in an honorary and personal capacity. I will avoid, however, any actions in my personal capacity overseas that suggest official sanction of America's Promise. In addition, I will not make person-to-person contacts to request funds for the organization or to ask business and other organizations to work with America's Promise. Moreover, I will avoid taking any official action for the duration of my term as Secretary in a particular matter where America's Promise is or represents a party, unless I have been authorized to participate under the provisions of 5 CFR Part 2635, Subpart E.

Finally, I will recuse myself from participation on a case-by-case basis in any particular matter in which, in my judgment, it is desirable for me to do so in order to avoid the possible appearance of impropriety, despite the lack of any actual conflicts.

Sincerely,

Colin L. Powell

Attachment A

Holdings to be divested if confirmed:

Ebay
Purchasepro.com
Network Communications
Voicestream
Western Wireless
Propel Software
General Dynamics
Pioneer Natural Resources
American International Group
Applied Materials Inc.
ATMEL Corp.
Brocade Communications Systems
CIENA Corp.
CISCO Systems
Citigroup
EMC Corp.
Intel Corp.
JDS Uniphase Corp.
Eli Lilly
Linear Technology
Maxim Integrated Products
Merck & Co.
Microsoft
Morgan Stanley Dean Witter
Pfizer
PMC-Sierra Inc.
Medtronic
Foundry Networks Inc.
Juniper Networks Inc.
Exodus Communications
America Online

Forstmann Little Limited Partnership which holds the following assets:

Yankee Candle
XO Communications
Capella Education
McLeod USA

Attachment to Form 278 of Line 1 Schedule A

Below are Dates, Organizations and Fees Received in Current and Preceding Years which are reported on Schedule A of Form 278 under the heading Washington Speakers Bureau. The nature of the services is speaking and lecturing.

Year 2001

None

Year 2000

1/13/2000	SUCCESS Events International	$59,500.00
1/17/2000	GE Power Systems	$59,500.00
1/18/2000	Gallup Organization	$59,500.00
1/19/2000	JCPenney Company	$59,500.00
1/22/2000	Beaulieu of America	$59,500.00
1/26/2000	Naples/Ft. Myers Town Hall, Inc.	$59,500.00
1/27/2000	Association of Kentucky Fried Chicken	$59,500.00
1/28/2000	Consolidated Edison Co. of New York, Inc.	$59,500.00
2/10/2000	Buchanan Ingersoll Professional Corporation	$59,500.00
2/15/2000	Professional Housing Management Association	$59,500.00
2/15/2000	SUCCESS Events International	$59,500.00
2/16/2000	Ortho-McNeil	$59,500.00
2/22/2000	Paine Webber-Mitchell Hutchins Asset Management	$59,500.00
2/23/2000	Payless	$59,500.00
2/28/2000	Opryland Productions	$59,500.00
2/29/2000	Warburg-Pincus	$59,500.00
3/3/2000	Miller Brewing Company	$59,500.00
3/7/2000	PETsMART, Inc.	$59,500.00
3/23/2000	International Health, Racquet and Sportsclub	$59,500.00
3/27/2000	Goldman, Sachs & Co.	$59,500.00
3/28/2000	University of Oklahoma	$59,500.00
4/1/2000	EssentialMarkets, Inc.	$59,500.00
4/1/2000	National School Boards Association	$59,500.00
4/2/2000	Resort Condominium International, RCI	$59,500.00
4/4/2000	Association of Operating Room Nurses	$59,500.00
4/8/2000	Wells Fargo Bank	$59,500.00
4/15/2000	Advance Paradigm, Inc.	$59,500.00
4/18/2000	Rochester Institute of Technology	$59,500.00
4/26/2000	Twentieth Century Fox	$51,000.00
4/27/2000	Lucent Technologies	$59,500.00
4/28/2000	California Motor Car Dealers Association	$59,500.00
4/29/2000	American Association of Orthodontists	$59,500.00
4/29/2000	Seton Hall University	$59,500.00
5/2/2000	Middlesex Community College	$59,500.00
5/2/2000	SUCCESS Events International	$59,500.00
5/3/2000	GuideOne Insurance	$59,500.00
5/5/2000	Credit Suisse Financial Services	$127,500.00
5/8/2000	National Society of Pharmaceutical Sales	$59,500.00
5/10/2000	Alex. Brown & Sons Incorporated	$59,500.00
5/12/2000	Fidelity Institutional Retirement Services	$59,500.00
5/13/2000	Rochester College	$59,500.00
5/16/2000	Association of Clinical Research Professionals	$59,500.00

5/18/2000	American Express	102,000.00
5/20/2000	Consumer Healthcare Products Association	$59,500.00
5/25/2000	SUCCESS Events International	$59,500.00
6/1/2000	Associated Builders and Contractors	$59,500.00
6/5/2000	Pillsbury Company	$59,500.00
6/7/2000	Investcorp	102,000.00
6/9/2000	Fidelity Institutional Retirement Services	$59,500.00
6/10/2000	National Federation of Independent Business	$59,500.00
6/12/2000	Linkage Inc.	$59,500.00
6/13/2000	SUCCESS Events International	$59,500.00
6/17/2000	Evanston Northwestern Healthcare - The Auxiliary	$59,500.00
6/17/2000	Newspaper Association of America	$59,500.00
6/22/2000	Goldman, Sachs & Co.	$59,500.00
6/24/2000	National Apartment Association	$59,500.00
6/28/2000	Clorox Company	$59,500.00
6/29/2000	Microsoft Corporation	$68,000.00
7/12/2000	Semiconductor Equipment and Materials	$59,500.00
7/13/2000	Associated Entertainment Group	$68,000.00
7/24/2000	Project Software Development Inc.	$59,500.00
7/25/2000	National Assn. of College and University	$59,500.00
8/8/2000	City University	$59,500.00
8/13/2000	Coca-Cola Company	$59,500.00
8/17/2000	Coca-Cola Company	$59,500.00
8/20/2000	American Chemical Society	$59,500.00
8/22/2000	Conference Planners	$68,000.00
8/23/2000	Cisco Systems	$68,000.00
8/24/2000	Kenwood Group	$68,000.00
8/29/2000	SUCCESS Events International	$59,500.00
9/9/2000	Arthur Andersen	$59,500.00
9/18/2000	Int'l Asset Management, Ltd.-Swan Group	$68,000.00
9/19/2000	Credit Suisse First Boston	$59,500.00
9/21/2000	National Association of Broadcasters	$59,500.00
9/22/2000	Buena Vista University	$59,500.00
9/26/2000	Adexa, Inc.	$59,500.00
9/28/2000	Phoenix Speakers Bureau	$59,500.00
9/29/2000	Composites Fabricators Association	$59,500.00
10/2/2000	College of the Ozarks	$59,500.00
10/4/2000	University of Texas at Austin	$59,500.00
10/13/2000	Daikin America	$59,500.00
10/17/2000	Miami University	$59,500.00
10/19/2000	American Chemistry Council	$68,000.00
10/22/2000	AutoZone, Inc.	$42,500.00
10/23/2000	Precision Metalforming Association	$59,500.00
10/24/2000	American Production and Inventory Control	$59,500.00
10/24/2000	Harding University	$68,000.00
10/25/2000	AutoZone, Inc.	$42,500.00
10/28/2000	AutoZone, Inc.	$42,500.00
10/28/2000	Principia College	$59,500.00
10/29/2000	Association of American Medical Colleges	$59,500.00
10/31/2000	AutoZone, Inc.	$42,500.00
10/31/2000	Lotus Development	$68,000.00
11/1/2000	Chris Meierhoefer Special Events	$59,500.00
11/2/2000	Tufts University	$59,500.00
11/3/2000	Indiana University Foundation	$59,500.00

11/9/2000	Freeman Foundation	$59,500.00
11/9/2000	Metropolitan Milwaukee Assoc. of Commerce	$59,500.00
11/15/2000	Sun Microsystems, Inc.	$68,000.00
11/16/2000	National Fastener Distributors Association	$59,500.00
11/27/2000	AIC	$68,000.00
12/2/2000	Cendant	$59,500.00
12/2/2000	Walt Disney World	$68,000.00
12/3/2000	Rollins College	$68,000.00
12/4/2000	Praxair, Inc.	$68,000.00
12/5/2000	National Association of Chain Drug Stores	$59,500.00
12/7/2000	ASP Industry Consortium/ASPEC 2000	$68,000.00
12/9/2000	Southern Company	$68,000.00
12/12/2000	Jack Rouse Associates	$68,000.00

Attachment to Form 278 of Line 2 Schedule A

For my Spouse below are listed the Dates, Organizations and Fees Received in the Current and in the Preceding Year that are Reported on Schedule A of Form 278 under the heading Washington Speakers Bureau. The nature of the services is speaking and lecturing.

Year 2001

None

Year 2000

1/31/2000	Hospital Group	$12,000
5/8/2000	Prevent Child Abuse	$12,000
6/28/2000	Housing Crisis Center	$12,000
7/13/2000	I Have A Dream	$12,000
10/13/2000	USPS	$16,000

I hold or have held positions with the following and will resign from all currently held positions if confirmed.

America Online
Board of Directors
September 1998-1/11/2001

America's Promise - The Alliance for Youth
Chairman of the Board
May 1997-Present

Boys & Girls Clubs of America
Board of Governors
March 1996-Present

Howard University
Board of Trustees
January 1996-Present

The College Fund/United Negro College Fund
Board of Directors
March 1996-Present

Forstmann-Little Advisory Group
Member Advisory Group
May 1996-Present

PowerUp
Board of Directors
November 1999-Present

American Academy of Achievement
Golden Plate Awards Council
7/88-Present

American Association of the US Army
AUSA
Council of Trustees
10/96-Present

American-Israeli Friendship League
Board of Advisors
2/96-Present

AmeriCares
Advisory Board
Est. '96-Present

Andersonville Trust
Honorary Trustee
11/95-Present

Barksdale Reading Institute
Advocacy Council
11/99-Present

Benedictine School Foundation
Board of Advisors
2/96-Present

Center for Excellence in Education
Honorary Board of Trustees
10/99-Present

Children's Health Fund
Advisory Board
1/96-Present

Character Education Partnership
Advisory Council
6/97-Present

Children's Scholarship Fund
National Board of Advisors
3/96-Present

U..S. Committee to Expand NATO
Senior Advisor
9/97-5/98

Crown Fellowship Program/Aspen Institute
Advisory Committee
11/96-Present

American Police Hall of Fame
Distinguished Citizens Advisory Board
11/98-Present

Eisenhower World Affairs Institute
Board of Directors
4/96-Present

Eisenhower Exchange Fellowships
Board of Trustees
2/2000-Present

Ellis Island Restoration Commission
Honorary Board Member
8/96-Present

Ft. Des Moines Black Officers Memorial
Honorary Advisory Committee
7/98-Present

The Forum for International Policy
Board of Trustees
8/96-Present

Foundation for the Development of Democracy and World Peace
Advisory Committee
Est. 9/2000-Present

The Good Samaritan Foundation
Honorary Board of Directors
5/2000-Present

Harlem Educational Activities Fund
Honorary Director
1/95-Present

National Hispanic Found for the Arts
Arts Advisory Council
6/98-Present

Military Tribute to Bob Hope
Honorary Committee Member
8/2000-Present

General Douglas MacArthur Foundation
Honorary Board Member
3/96-Present

George C. Marshall Foundation
Trustee
2/96-Present

Memphis Civil Rights Museum
Honorary Board Comprised of recipients
of the International Freedom Award
11/97-Present

Muhammad Ali Center
National Advisory Board
4/96-Present

National D-Day Museum
Honorary Advisory Board
5/99-Present

National Endowment for Democracy
Advisory Council
1/97-Present

National Infantry Museum
Advisory Committee
7/2000-Present

National Society of Collegiate Scholars
Honorary Board of Regents
12/98-Present

5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

rec'd 5/13/02

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent ☑	Calendar Year Covered by Report *n/a* 2001	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐ Termination Date *(If Appl-*
Reporting Individual's Name	Last Name: Powell			First Name and Middle Initial: Colin L	
Position for Which Filing	Title of Position: Secretary			Department or Agency *(If Applicable)*: State	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 2201 C Street, Washington, D.C. 20520			Telephone No. *(Include Area Code)*: 202-647-7098	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [signature]			Date *(Month, Day, Year)*: 05 10 02	
Other Review (If desired by agency)	Signature of Other Reviewer			Date *(Month, Day, Year)*	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below). 7/3/02 mpk	Signature of Designated Agency Ethics Official/ Reviewing Official: James Thessin			Date *(Month, Day, Year)*: 5/21/02	
Office of Government Ethics Use Only	Signature: Lynn Cousins			Date *(Month, Day, Year)*: 7/25/02	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

Ethics Undertaking letter attached

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding twocalendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JUN 28 2002

Reporting Individual's Name: Powell, Colin L.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
	Kempstone Equity Fund					X								X										X									
	IRA: Heartland 500 Index Fund							X						X											X								
1	AOL exercise of options to carry out divestiture ✓																															directors fees $5,754,210.	
2	Washington Speakers Bureau 2001 (S) see attachment																																
3	U.S. Savings Bonds/Series E ✓			✓															✓				✓										
4	Fidelity Asset Manager: Growth ✓							✓						✓												✓							
5	Fidelity Asset Manager ✓									✓				✓												✓							
6	Fidelity Capital Appreciation (J) ✓			✓										✓							✓												

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Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Fidelity Disciplined Equity (J)									✓				✓										✓									
8	Fidelity Magellan (J)							✓						✓										✓									
9	Fidelity OTC (J)						✓							✓							✓												
10	Janus Growth & Income (J)									✓				✓												✓							
	Brandywine Blue (J)										✓			✓							✓												
12	Brandywine Blue (S)								✓					✓							✓												
13	Van Kampen Pace A (J)					✓								✓								✓											
14	Fidelity Aggressive Growth SEP					✓								✓													✓						
15	Fidelity Aggressive Growth Keogh (S)			✓										✓											✓								

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Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	Fidelity Aggressive Growth IRA (S)				✓									✓											✓								
17	Fidelity Aggressive Growth IRA				✓									✓											✓								
18	American Shared Hospital SV (J)	✓																			✓												
19	EBay (J)	✓																			✓												
21	Purchasepro.com (J)	✓																			✓												
22	Network Comm (J)	✓																			✓												
23	Voicestream (J)	✓																		✓							✓						
24	Western Wireless (J)	✓																			✓												

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Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25	Propel Software Series A and B pref. (J) (software; San Jose, CA)	✓																			✓												
26	General Dynamics	✓																			✓												
27	Pioneer Natural Resources	✓																		✓								✓					
28	Paine Webber (moneymarket) (J)	✓												✓										✓									
	American International Group Inc (J)	✓																		✓								✓					
30	Applied Materials Inc (J)	✓																		✓								✓					
31	ATMEL Corp (J)	✓																		✓						✓							
32	Brocade Communications Systems Inc (J)	✓																		✓								✓					
33	CIENA Corp (J)	✓																		✓							✓						

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Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
34	CISCO Systems Inc (J)	✓																		✓								✓					
35	CITIGROUP Inc (J)	✓															✓			✓								✓					
36	EMC Corp (J)	✓																		✓							✓						
37	Intel Corp (J)	✓																		✓							✓						
	JDS Uniphase Corp (J)	✓																			✓												
39	Eli Lilly & Co (J)	✓															✓			✓						✓							
40	Linear Technology Corp (J)	✓																		✓								✓					
41	Maxim Integrated Products Inc (J)	✓																		✓								✓					
42	Merck & Co Inc (J)	✓															✓			✓							✓						

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Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
43	Microsoft Corp (J)	✓																			✓												
44	Morgan Stanley Dean Witter (J)	✓															✓			✓							✓						
45	Pfizer Inc (J)	✓															✓			✓							✓						
46	PMC-Sierra Inc (J)	✓																			✓												
	Medtronic Inc (J)	✓															✓			✓						✓							
48	Foundry Networks Inc (J)	✓																			✓												
49	Juniper Networks Inc (J)	✓																			✓												
50	Exodus Communications Inc (J)	✓																			✓												
51	Calvert Fund Tax Free Long Term Fund (J) Money Market Fund										✓			✓													✓						

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Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
52																																	
53	Forstmann-Little Limited Partnership N.Y., N.Y. private equity fund; holds interests in:							✓													✓												
54	Yankee Candle (candle); McLeodUSA (telecommunications);																				✓												
55	Capella Education Co. (education) XO Communications (communications)																				✓												
	sole proprietorship--estimate of fixed assets McLean Virginia (personal business matters)	✓																			✓												
57	First Union (checking and savings) (S)			✓															✓			✓											
58	Enterprise Savings Certificate of Deposit (J) Oxon Hill MD		✓																✓			✓											
59	Sun Trust (checking and savings) (J)					✓													✓						✓								
60																																	

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Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
61	AOL 120,000 vested non-qualified options exerc/conv. price $14.242500	✓																			✓												
62	AOL 80,000 vested non-qualified options exerc/conv. price $64.845000	✓																			✓												
63	AOL 120,000 vested non-qualified options exerc/conv. price $14.367500	✓																			✓												
64	JBG/Mosby Ltd Partnership (J) office bldg;Fairfax City VA; real estate ltd partnership					✓															✓												
	JBG/Overlook Ltd Partnership (J) office bldg; Aspen Hill MD; real estate ltd partnership					✓															✓												
66	ETrade money market					✓								✓										✓									
67	AOL	✓																		✓							✓						
68																																	
69	Princess House Inc (china and crystal) N.Dighton MA				✓																✓												

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Powell, Colin L.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	Example: Central Airlines Common	X			2/1/99			X									
1	American International Group ✓		✓		03/20/2001				✓								✓
2	Applied Materials, Inc. ✓		✓		03/21/2001			✓									✓
3	ATMEL Corp. ✓		✓		03/22/2001			✓									✓
4	Brocade Communications Systems, Inc. ✓		✓		03/22/2001				✓								✓
5	Citigroup, Inc. ✓		✓		03/13/2001			✓									✓

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Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☑

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Powell, Colin L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
6	Ciena Corp.		✓		03/22/2001				✓								✓
7	Cisco Systems, Inc.		✓		03/22/2001					✓							✓
8	Ebay, Inc.		✓		03/02/2001		✓										✓
9	Eli Lilly & Co.		✓		03/19/2001					✓							✓
10	EMC Corp.		✓		03/22/2001					✓							✓
11	Exodus Communications, Inc.		✓		03/19/2001			✓									✓
12	Foundry Networks, Inc.		✓		03/21/2001	✓											✓
13	General Dynamics		✓		03/30/2001								✓				✓
14	Intel		✓		03/13/2001				✓								✓
15	JDS Uniphase		✓		03/22/2001				✓								✓
16	Juniper Networks		✓		03/22/2001				✓								✓
17	Linear Technology Corp.		✓		03/21/2001					✓							✓
18	Maxim Integrated Prodcuts		✓		03/21/2001					✓							✓
19	Medtronic Inc.		✓		03/13/2001					✓							✓
20	Merck & Co.		✓		03/20/2001				✓								✓
21	Microsoft Corp.		✓		03/19/2001				✓								✓

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Powell, Colin L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
22	Morgan Stanley Dean Witter & CO. ✓		✓		03/22/2001				✓								✓
3	Pfizer, Inc. ✓		✓		03/19/2001				✓								✓
24	Pioneer Natural Resources ✓		✓		03/30/2001						✓						✓
25	PMC-Sierra, Inc. ✓		✓		03/21/2001				✓								✓
26	Propel Software ✓		✓		03/30/2001					✓							✓
27	Network Communications Inc. ✓		✓		02/12/2001	✓											✓
28	Purchasepro.com ✓		✓		03/09/2001			✓									✓
29	Voicestream Wireless Copr. (sales and 3/9/2001 and 4/20/2001) ✓		✓		03/09/2001				✓								✓
30	Western Wireless Corp. ✓		✓		03/16/2001		✓										✓
31	AOL (purchase and sale to carry out divestment) ✓	✓	✓		04/04/2001									✓			
4	American Shared Hospital		✓		02/12/2001		✓										
33																	
34																	
35																	
36																	
37																	

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Reporting Individual's Name
Powell, Colin L.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☑

	Creditors *(Name and Address)*	Type of Liability	Date incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
2																
3																
4																
5																

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☑

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

Reporting Individual's Name: Powell, Colin L.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	see attachment				
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

Attachment to Form 278 of Line 2 Schedule A

For my Spouse below are listed the Dates, Organizations and Fees Received in the Current Year that are Reported on Schedule A of Form 278 under the heading Washington Speakers Bureau. The nature of the services is speaking and lecturing.

Year 2001

2/14/2001	ICAN	$12,000
3/16/2001	Little Company of Mary	$12,000
11/12/2001	Merrill-Lynch	$20,000

On Form 278 Schedule D Part I, last year I reported the positions held on boards, affiliations and organizations until my Senate confirmation to the position of Secretary of State. I resigned from the positions on those boards, affiliations and organizations in January, 2001, upon being confirmed to the position of Secretary of State.

America Online
Board of Directors

America's Promise - The Alliance for Youth
Chairman of the Board

Boys & Girls Clubs of America
Board of Governors

Howard University
Board of Trustees

United Negro College Fund
Board of Directors

Forstmann-Little Advisory Group
Member

PowerUp
Board of Directors

American Academy of Achievement
Golden Plate Awards Council

American Association of the US Army
AUSA
Council of Trustees

American-Israeli Friendship League
Board of Advisors

AmeriCares
Advisory Board

Andersonville Trust
Honorary Trustee

Barksdale Reading Institute
Advocacy Council

Benedictine School Foundation
Board of Advisors

Center for Excellence in Education
Honorary Board of Trustees

Children's Health Fund
Advisory Board

Character Education Partnership (CEP)
Advisory Council

Children's Scholarship Fund
National Board of Advisors

Committee to Expand NATO
Senior Advisor

Crown Fellowship Program/Aspen Institute
Advisory Committee

American Police Hall of Fame
Distinguished Citizens Adv Board

Eisenhower World Affairs Institute
Board of Directors

Eisenhower Exchange Fellowships
Board of Trustees

Ellis Island Restoration Commission
Honorary Board Member

Ft Des Moines Black Officers Memorial
Honorary Advisory Committee

Forum for International Policy
Board of Trustees

Fund for the Development of Democracy and World Peace
Advisory Committee

The Good Samaritan Foundation
Honorary Board of Directors

Harlem Educational Activities Fund
Honorary Director

National Hispanic Found for the Arts
Arts Advisory Council

Bob Hope Military Tribute project
Honorary Committee

Gen. Douglas MacArthur Foundation
Honorary Board Member

George C. Marshall Foundation
Trustee

Memphis Civil Rights Museum
Hon. Bd.

Muhammad Ali Center
National Advisory Board

National D-Day Museum
Honorary Advisory Board
National Endowment for Democracy
Advisory Council

National Infantry Museum
Advisory Committee

National Society of Collegiate Scholars
Honorary Board of Regents

Negro Leagues Baseball Museum
Board of Directors

No Greater Love
Advisory Board

National Mentoring Partnership Inc.
Advisory Board

National Peace Garden Foundation
Advisory Board

Pratt Museum Foundation
Hon. Board of Advisors

Project on the Advocacy of
US Interests Abroad

Project of Hope
Advisory Board of IAA's Project Hope

Purple Heart Hall of Honor
"endorsee" for fundraising to build the facility slated for opening in 1999

Stargazer Group
Strategic Advisory Board

Laszlo, Tauber
Advisory Committee to award
scholarships to descendents of WWII armed forces

U.S. Special Operation Command Memorial Foundation
Honorary Board

Vietnam Veterans Memorial Fund
(National Sponsoring Committee)

Veterans Guest House (Cincinnati)
co-chair for fundraising campaign to build the house

United States Institute for Peace
Advisor

3rd Armored Division Association
Board of Advisors

American-German Advisory Board
Advisory Board

U. ed States Department of State

Transition Team
2201 C Street, N.W., Rm 1210A
Washington, DC 20520
(202) 647-6427

January 12, 2001

Mr. James H. Thessin
Acting Legal Adviser and
Designated Agency Ethics Official
U.S. Department of State
Washington, D.C. 20520-6310

Re: Ethics Undertakings

Dear Mr. Thessin:

I am committed to the highest standards of ethical conduct for government officials. If confirmed as Secretary of State, I will not participate in violation of applicable rules in any particular matter that would have a direct and predictable effect on my financial interests or those of my spouse. To facilitate this process, I will provide the appropriate officials upon assuming my position with a list of those interests.

In order to minimize the number of matters that may come before me as Secretary of State that may have a direct and predictable effect on my financial interests or those of my spouse, I intend to divest the holdings described in Attachment A. I also intend, prior to divestiture, to request, as appropriate, Certificates of Divestiture from the Office of Government Ethics. I will then invest the proceeds in non-conflicting assets.

I have identified on my current financial disclosure form at Schedule D, Part I those positions I currently hold outside the U.S. Government. If confirmed as Secretary of State, I intend to resign from all such positions. In order to avoid any appearance of a conflict of interest, I will recuse myself for one year after resigning from these organizations from any particular matters involving specific parties in which I know these organizations are or represent parties, unless I have been authorized to participate under the provisions of 5 CFR Part 2635, Subpart E.

With respect to America's Promise, while I plan to resign as Chairman of the Board, I intend to remain associated with the organization in an honorary and personal capacity. I will avoid, however, any actions in my personal capacity overseas that suggest official sanction of America's Promise. In addition, I will not make person-to-person contacts to request funds for the organization or to ask business and other organizations to work with America's Promise. Moreover, I will avoid taking any official action for the duration of my term as Secretary in a particular matter where America's Promise is or represents a party, unless I have been authorized to participate under the provisions of 5 CFR Part 2635, Subpart E.

Finally, I will recuse myself from participation on a case-by-case basis in any particular matter in which, in my judgment, it is desirable for me to do so in order to avoid the possible appearance of impropriety, despite the lack of any actual conflicts.

Sincerely,

Colin L. Powell

Attachment A

Holdings to be divested if confirmed:

Ebay
Purchasepro.com
Network ~~Communications~~ Commerce *
Voicestream
Western Wireless
Propel Software
General Dynamics
Pioneer Natural Resources
American International Group
Applied Materials Inc.
ATMEL Corp.
Brocade Communications Systems
CIENA Corp.
CISCO Systems
Citigroup
EMC Corp.
Intel Corp.
JDS Uniphase Corp.
Eli Lilly
Linear Technology
Maxim Integrated Products
Merck & Co.
Microsoft
Morgan Stanley Dean Witter
Pfizer
PMC-Sierra Inc.
Medtronic
Foundry Networks Inc.
Juniper Networks Inc.
Exodus Communications
America Online

Forstmann Little Limited Partnership which holds the following assets:

Yankee Candle
XO Communications
Capella Education
McLeod USA

* Per telecon w/ Ginger Green 1/26/01 [illegible]

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Rec'd 5/7/03

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent ☑	Calendar Year Covered by Report: 2002	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐ / Termination Date *(If Appli-*
Reporting Individual's Name	Last Name: Powell			First Name and Middle Initial: Colin L	
Position for Which Filing	Title of Position: Secretary			Department or Agency *(If Applicable)*: State	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 2201 C Street Washington, D.C. 20520			Telephone No. *(Include Area Code)*: 202-647-7098	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [signature]			Date *(Month, Day, Year)*: 050603	
Other Review (If desired by agency)	Signature of Other Reviewer			Date *(Month, Day, Year)*	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: James Thessin			Date *(Month, Day, Year)*: 7/30/03	
Office of Government Ethics Use Only 8/1/03	Signature: [signature]			Date *(Month, Day, Year)*: 10/10/03	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

2003 MAY -7 A 9:38

Ethics Undertaking letter dated January 12, 2001 attached.

L/EMP/PD

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding twocalendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

AUG - 1 2003

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Powell, Colin L.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				X												X						X										
Examples: Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					X								X										X									
Examples: IRA: Heartland 500 Index Fund							X						X											X								
1 Washington Speakers Bureau 2002(S) see attached																																
2 U.S. Savings Bonds/Series E			✓															✓				✓										
3 Calvert Fund Tax Free Long Term Fund (J)									✓				✓														✓					
4 Fidelity Asset Manager: Growth							✓						✓												✓							
5 Fidelity Asset Manager						✓							✓											✓								
6 Fidelity Capital Appreciation (J)			✓										✓							✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Fidelity Disciplined Equity (J)									✓				✓										✓									
8	Fidelity Magellan (J)						✓							✓										✓									
9	Fidelity OTC (J)					✓								✓							✓												
10	Janus Growth & Income (J)									✓				✓											✓								
11	Brandywine Blue (J)										✓			✓							✓												
12	Brandywine Blue (S)									✓				✓							✓												
13	Van Kampen Pace A (J)				✓									✓							✓												
14	Fidelity Aggressive Growth SEP				✓									✓							✓												
15	Fidelity Aggressive Growth Keogh (S)			✓										✓							✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	Fidelity Aggressive Growth IRA (S)			✓										✓							✓												
17	Fidelity Aggressive Growth IRA			✓										✓							✓												
18	Sun Trust (checking and savings) (J)							✓											✓							✓							
19	Enterprise Savings Certificate of Deposit (J) Oxon Hill MD		✓																✓			✓											
20	First Union (checking and savings) (S)			✓															✓			✓											
21	Forstmann-Little Limited Partnership N.Y., N.Y. private equity fund; holds interests in:					✓																										$46,171.00	
22	Yankee Candle (candles) McLeodUSA (telecommunications)																															limited partner income	
23	Capella Education Co. (education) XO Communications (communications)																																
24	Participation in XO Communications terminated in '02--capital loss																																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Powell, Colin L.

SCHEDULE A continued
(Use only if needed)

Page Number: 5 / 12

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)																															
																		Type				Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25 JBG/Mosby Ltd. Partnership(J) office bldg;Fairfax City VA; real estate ltd partnership	✓																														Net distributed share $313,826.00	
26 JBG/Mosby:sale on 8;28/02; final disbursements 12/31/02 See Sch. B																																	
27 JBG/Overlook Ltd Partnership(J) office bldg; Aspen Hill MD; real estate ltd partnership See Sch. B (Account Receivable)			✓																												Net distributed share $509,604.00	
28 Princess House Inc. (china and crystal) N. Dighton MA				✓																✓													
29																																	
30																																	
31																																	
32																																	
33																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Powell, Colin L.

SCHEDULE B

Page Number: 6

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type(s): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common				2/1/99												
1	JBG (Mosby) Ltd Partnership; see Line 26 Schedule A		✓		12/31/2002					✓							
2	JBG Overlook Ltd. Partnership		✓		2002						✓						
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☑

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Reporting Individual's Name: Powell, Colin L.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☑

	Creditors *(Name and Address)*	Type of Liability	Date incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X		X						
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand											
1						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
2						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
3						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
4						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
5						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☑

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE D	Page Number
Powell, Colin L.		8 / 12

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☑

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

OGE/PureEdge, version 1.0.4 (5/21/01)

Attachment to Form 278 of Line 2 Schedule A

For Line 2 Schedule A of Form 278 below is a listing of the Organizations to which my spouse was a lecturer and speaker.

Year 2002

Organization	Date	
MBNA	July 16, 2002	$20,000
CITIBANK	October 3, 2002	$24,000
Photo Marketing Association	February 2, 2002	$16,000
Quest Educational Fund	March 21, 2002	$24,000
Jr. League of Cities – Iowa	April 18, 2002	$12,000

United States Department of State

Transition Team
2201 C Street, N.W., Rm 1210A
Washington, DC 20520
(202) 647-6427

January 12, 2001

Mr. James H. Thessin
Acting Legal Adviser and
Designated Agency Ethics Official
U.S. Department of State
Washington, D.C. 20520-6310

Re: Ethics Undertakings

Dear Mr. Thessin:

I am committed to the highest standards of ethical conduct for government officials. If confirmed as Secretary of State, I will not participate in violation of applicable rules in any particular matter that would have a direct and predictable effect on my financial interests or those of my spouse. To facilitate this process, I will provide the appropriate officials upon assuming my position with a list of those interests.

In order to minimize the number of matters that may come before me as Secretary of State that may have a direct and predictable effect on my financial interests or those of my spouse, I intend to divest the holdings described in Attachment A. I also intend, prior to divestiture, to request, as appropriate, Certificates of Divestiture from the Office of Government Ethics. I will then invest the proceeds in non-conflicting assets.

I have identified on my current financial disclosure form at Schedule D, Part I those positions I currently hold outside the U.S. Government. If confirmed as Secretary of State, I intend to resign from all such positions. In order to avoid any appearance of a conflict of interest, I will recuse myself for one year after resigning from these organizations from any particular matters involving specific parties in which I know these organizations are or represent parties, unless I have been authorized to participate under the provisions of 5 CFR Part 2635, Subpart E.

With respect to America's Promise, while I plan to resign as Chairman of the Board, I intend to remain associated with the organization in an honorary and personal capacity. I will avoid, however, any actions in my personal capacity overseas that suggest official sanction of America's Promise. In addition, I will not make person-to-person contacts to request funds for the organization or to ask business and other organizations to work with America's Promise. Moreover, I will avoid taking any official action for the duration of my term as Secretary in a particular matter where America's Promise is or represents a party, unless I have been authorized to participate under the provisions of 5 CFR Part 2635, Subpart E.

Finally, I will recuse myself from participation on a case-by-case basis in any particular matter in which, in my judgment, it is desirable for me to do so in order to avoid the possible appearance of impropriety, despite the lack of any actual conflicts.

Sincerely,

Colin L. Powell

Donald Rumsfeld
2000
2001
2002

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☒	Termination Filer ☐ / Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Rumsfeld			First Name and Middle Initial: Donald H.	
Position for Which Filing	Title of Position: Secretary			Department or Agency *(If Applicable)*: Department of Defense	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 400 North Michigan Avenue, Suite 405, Chicago, Illinois 60611			Telephone No. *(Include Area Code)*: (312) 645-0251	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Committee on Armed Services			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual			Date *(Month, Day, Year)*: 1/18/01	
Other Review (If desired by agency)	Signature of Other Reviewer			Date *(Month, Day, Year)*	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official			Date *(Month, Day, Year)*: 1/18/01	
Office of Government Ethics Use Only	Signature			Date *(Month, Day, Year)*: 1/18/01	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JAN 18 2001

Supersedes Prior Editions, Which Cannot Be Used.

NSN 7540-01-070-8444

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name
Rumsfeld, Donald H.

SCHEDULE A

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
	Kempstone Equity Fund					x								x										x									
	IRA: Heartland 500 Index Fund							x						x											x								
1	See attached schedule. Assets valued as of January 1, 2001.																																
2																																	
3																																	
4																																	
5																																	
6																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	**CASH & CASH EQUIVALENTS:**																															
2	**Cash Accounts:**																															
3	Goldman Sachs	x																	x		x											
4	Thomas Weisel Partners					x															x											
5	Sanford Bernstein			x															x				x									
6	Robertson Stephens - Account A	x																	x			x										
7	Robertson Stephens - Account B			x															x				x									
8	**Checking Accounts:**																															
9	Northern Trust - Anchor Interest Checking						x												x							x						
10	Northern Trust - Anchor Interest Checking			x															x						x							
11	**Money Market Funds:**																															
12	Active Assets T/F Trst - Morgan Stanley Dean Witter	x												x							x											
13	Northern Funds - Money Market Fund	x												x											x							
14	William Blair T/E MM Portfolio - Account A						x							x											x							
15	William Blair T/E MM Portfolio - Account B					x								x									x									
16	William Blair T/E MM Portfolio - Account C						x							x											x							
17	S William Blair T/E MM Portfolio - Account D	x												x								x										
18	William Blair T/E MM Portfolio (IRA) - Account E									x				x													x					
19	William Blair T/E MM Portfolio - Account F (2)									x				x												x						
20	Kemper MM Portfolio - E-Trade / Wit Capital Account				x									x									x									
21	Dreyfus Cash Mgt Plus - Thomas Weisel Ptrs Account		x											x										x								

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
22	Schwab Muni Money Fnd - Parametric Portfolio Assoc			x										x								x											
23	DB Alex Brown Cash Rsrve Fnd - DB Alex Brown Acct	x												x							x												
24	Lombard Odier & Cie, Geneva, Switzerland	x												x							x												
25	**EQUITIES:**																																
26	**William Blair & Co. - Account A (1)**																																
27	Cisco Sys Inc					x															x												
28	Coulter Pharmaceutical		x																		x												
29	JDS Uniphase Corp			x																	x												
30	Preview Sys Inc						x														x												
31	Stamps.com Inc	x																			x												
32	Vitria Technology		x																		x												
33	**William Blair & Co. - Account B (1)**																																
34	Amylin Pharmaceuticals							x													x												
35	Gilead Sciences Inc										x										x												
36	Tribune Co New							x									x								x								
37	Investor AB Ser B Free SK 25		x																		x												
38	**William Blair & Co. - Account C (1)**																																
39	American Express Co					x											x					x												
40	American Mgmt Sys Inc				x																x												
41	AON Corp					x											x							x									
42	Baxter Intl Inc					x											x							x									

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
43	Cintas Corp						x										x						x										
44	Comcast Corp Cl A Spl			x																	x												
45	Concord EFS Inc							x													x												
46	Costco Whsl Corp New				x																x												
47	First Data Corp						x										x					x											
48	Fiserv Inc					x															x												
49	General Elec Co					x											x						x										
50	HCC Ins Hldgs Inc					x											x						x										
51	Household Intl Inc					x											x						x										
52	Intuit					x															x												
53	Iron Mtn Inc PA					x															x												
54	Johnson & Johnson					x											x					x											
55	Kohls Corp						x														x												
56	Medimmune Inc			x																	x												
57	Mellon Fini Corp					x											x							x										
58	Molex Inc Cl A					x											x					x												
59	O'Reilly Automotive						x														x												
60	Paychex Inc					x											x						x										
61	Pharmacia Corp					x											x						x										
62	Qwest Communications				x																x												
63	SBC Communications Inc				x																x												

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
64	Solectron Corp					x															x													
65	Staples Inc					x															x													
66	Tellabs Inc					x															x													
67	Unifirst Corp Mass				x												x					x												
68	Unitedhealth Group Inc					x															x													
69	Zebra Technologies CP Cl A					x															x													
70	**William Blair & Co. - Account F (1) (2)**																																	
71	Gilead Sciences Inc									x											x													
72	**E-Trade/Wit Capital (1)**																																	
73	Blue Martini Software Inc			x																	x													
74	**Lombard Odier & Cie, Geneva, Switzerland**																																	
75	ABB Ltd						x														x													
76	**Other Equity and Debt Investments**																																	
77	Security Capital Group Stock			x																	x													
78	Security Capital Group Convertible Debt						x												x							x								
79	Equity Investments Held Via FLC Partnership XXIX and XXX:																																	
80	Community Health Sys Inc (3)			x																	x													
81	Escrow Proceeds (4)		x																		x													
82	Metiom, New York, NY, A provider of Internet based business to business procurement software. (3)	x																			x													
83	McLeodUSA (3)		x																		x													

Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C															
																Type				Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
84 Yankee Candle Inc (3)			x																	x											
85 Fetch Technologies, Marina del Rey, CA, technology that retrieves and organizes information from the Internet (5)						x														x											
86 Freewing Aerial Robotics Corporation Warrants, College Station, TX, develop, produce and sell air frames for military and commercial unmanned aerial vehicles (6)	x																			x											
87 OverX, Inc., Chicago, IL, technology company with location and retrieval software solution. (7)							x													x											
88 Soundies, Inc., Chicago, IL, a music marketing and music reissue label			x																	x											
89 S Parametric Portfolio Associates (1)																															
90 3Com Corp Com	x															x				x											
91 Abbott Labs Com		x														x				x											
92 Actuate Corp Com	x																			x											
93 Acxiom Corp Com		x																		x											
94 Adobe Sys Inc Com		x														x				x											
95 Advanced Digital Info Com	x																			x											
96 Advanced Fibre Commnct Com	x																			x											
97 Advanced Micro Devices Com	x																			x											
98 Aeroflex Inc Com	x																			x											
99 AES Corp Com		x																		x											
100 Aflac Inc Com		x														x				x											
101 Air Prods & Chems Inc Com	x																			x											

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
102	Airtran Holdings Inc		x																		x												
103	Ak Stl Hldg Corp Com	x															x				x												
104	Alcoa Inc		x														x				x												
105	Allen Telecom Inc Com	x																			x												
106	Alliance Semiconductor Com	x																			x												
107	Alliant Energy Corp		x														x				x												
108	Allied Cap Corp New Com	x															x				x												
109	Allstate Corp Com		x														x				x												
110	Amazon Com Inc Com	x																			x												
111	Amcol Intl Corp Com	x																			x												
112	America Online Inc Del Com		x																		x												
113	American Elec Pwr Inc Com		x														x				x												
114	American Express Co Com		x														x				x												
115	American Home Prods Cp Com		x														x				x												
116	American Intl Group Com			x													x				x												
117	American Std Cos Inc Com	x																			x												
118	Amern Eagle Outfitters Com	x																			x												
119	Amgen Inc Com		x																		x												
120	Anadarko Pete Corp Com		x														x				x												
121	Analysts Intl Corp	x																			x												
122	Anheuser Busch Cos Inc Com		x														x				x												

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
123	Ann Taylor Stores Corp Com	x																			x												
124	Aon Corp Com		x														x					x											
125	Apogee Enterprises Inc Com		x														x				x												
126	Applera Corp - Applied Biosys		x																		x												
127	Applied Matls Inc Com		x																		x												
128	Applied Micro Circuits Com		x																		x												
129	Argonaut Group Inc Com		x														x				x												
130	Aspen Technology Inc Com	x																			x												
131	AT&T Corp Com	x															x				x												
132	AT&T Corp Com Lib Grp A		x																		x												
133	AT&T Corp Com Wirles Grp	x																			x												
134	Atlantic Coast Air Hld Com		x																		x												
135	Automatic Data Process Com		x																		x												
136	Autozone Inc Com		x																		x												
137	Aviron Com		x																		x												
138	Avon Prods Inc Com		x														x				x												
139	AVX Corp New Com	x															x				x												
140	AXA Finl Inc Com		x														x				x												
141	Baker Hughes Inc Com	x															x				x												
142	Bank New York Inc Com		x														x				x												
143	Bank Of America Corp Com		x														x					x											

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
144	Bank One Corp Com		x														x				x													
145	Banta Corp		x														x				x													
146	Barnes Group Inc Com		x														x				x													
147	BEA Sys Inc Com		x																		x													
148	Bed Bath & Beyond Inc Com	x																			x													
149	Bellsouth Corp Com		x														x				x													
150	Best Buy Inc Com	x																			x													
151	Biogen Inc Com	x																			x													
152	BMC Software Inc Com	x																			x													
153	Boeing Co Com		x														x				x													
154	Boykin Lodging Co Com		x														x				x													
155	Briggs & Stratton Corp Com		x														x				x													
156	Bristol Myers Squibb Com		x														x				x													
157	Broadvision	x																			x													
158	Brocade Communctns Sys Com		x														x				x													
159	Cabletron Sys Inc Com	x															x				x													
160	Cablevision Sys Corp Cl A		x																		x													
161	Cacheflow Inc Com	x																			x													
162	Cadence Design Sys Inc Com		x																		x													
163	Cadiz Inc		x																		x													
164	Calpine Corp Com		x																		x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
165	Capital One Finl Corp Com		x														x				x													
166	Cardinal Health Inc Com	x															x				x													
167	Caterpillar Inc Del Com	x															x				x													
168	CDW Computer Ctrs Inc Com	x																			x													
169	Cendant Corp Com		x																		x													
170	Centurytel Inc Com		x														x				x													
171	Chase Manhattan New Com		x														x				x													
172	Checkfree Corp	x																			x													
173	Chevron Corporation Com		x														x				x													
174	Ciena Corp Com		x														x				x													
175	Cinergy Corp Com	x															x				x													
176	Cintas Corp Com		x														x					x												
177	Cisco Sys Inc Com			x													x				x													
178	Citigroup Inc			x													x				x													
179	Citrix Sys Inc Com	x																			x													
180	Clear Channel Commun Com		x																		x													
181	CMS Energy Corp Com	x															x				x													
182	CNA Finl Corp Com		x																		x													
183	Coastal Corp Com		x														x				x													
184	Coca Cola Co Com			x													x				x													
185	Colgate Palmolive Co Com		x														x				x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
186	Comcast Corp Cl A Spl		x																		x													
187	Commerce One Inc Del Com	x															x				x													
188	Compaq Computer Corp Com		x														x				x													
189	Computer Assoc Intl Com	x															x				x													
190	Comverse Technology Com Par $0.10		x																		x													
191	Concord Efs Inc Com		x																		x													
192	Concurrent Computr New Com	x																			x													
193	Conoco Inc Cl B		x														x				x													
194	Consolidated Edison Ny Com	x															x				x													
195	Consolidated Stores Cp Com		x																		x													
196	Cooper Cameron Inc Com	x															x				x													
197	Copart Inc Com		x																		x													
198	Cor Therapeutics Inc Com	x																			x													
199	Corning Inc Com		x														x				x													
200	Costco Whsl Corp New Com		x																		x													
201	Cox Communications New Cl A		x																		x													
202	Credit Accep Corp Mich Com		x																		x													
203	Cree Resh Inc Com	x																			x													
204	Crown Castle Intl Corp Com		x																		x													
205	Cummins Engine Inc Com	x															x				x													
206	Cypress Semiconductor Com	x																			x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
207	Cytec Inds Inc Com		x																		x													
208	Danaher Corp Del Com		x														x				x													
209	Deere & Co Com	x															x				x													
210	Dell Computer Corp Com		x																		x													
211	DMC Stratex Networks Inc	x																			x													
212	Dow Chem Co Com	x															x				x													
213	DTE Energy Co Com	x															x				x													
214	Du Pont E I De Nemours Com		x														x				x													
215	Duke Energy Corp Com		x														x				x													
216	Dynegy Inc Com		x														x				x													
217	E M C Corp Mass Com		x																		x													
218	Eastman Chem Co Com		x																		x													
219	Ebay	x																			x													
220	Edison Intl Com	x															x				x													
221	Electro Scientific Ind Com	x															x				x													
222	Electronic Arts Inc Com	x																			x													
223	Electronic Data Sys Nw Com	x																			x													
224	Emerson Elec Co Com		x														x				x													
225	Emulex Corp Com New	x																			x													
226	Enron Corp Com		x														x				x													
227	Ensco Intl Inc Com		x														x				x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B														Income: type and amount. Block C																	
																Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
228	Enserch Exploration Com		x													x				x													
229	Entertainment Pptys Tr Com Sh Ben Int		x													x				x													
230	Equity Inns Inc Com		x													x					x												
231	Equity Office Pptys Tr Com	x														x				x													
232	Exelon Corp		x													x				x													
233	Exxon Mobil Corp Com			x												x					x												
234	F M C Corp Com New		x																	x													
235	Factory 2-U Inc Com	x																		x													
236	Federal Home Ln Mtg Cp Com		x													x				x													
237	Federal Natl Mtg Assn Com		x													x				x													
238	Federated Dept Stores Com		x																	x													
239	Fedex Corporation		x																	x													
240	FEI Co Com	x																		x													
241	Fifth Third Bancorp Com	x														x				x													
242	Finova Group Inc Com	x																		x													
243	First Data Corp Com		x													x				x													
244	First Union Corp Com		x													x				x													
245	Fleetboston Finl Corp Com		x													x				x													
246	Ford Mtr Co Del Com		x													x				x													
247	Foster Wheeler Corp Com	x														x				x													
248	Foundry Networks Inc Com	x																		x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
249	Franklin Res Inc Com		x																		x													
250	Friede Goldman Halter Com	x																			x													
251	Genentech Inc Com New		x																		x													
252	General Elec Co Com			x													x					x												
253	General Mtrs Corp Cl H New		x														x				x													
254	Georgia Gulf Corp Com Par $0.01	x																			x													
255	Georgia Pac Corp Com		x																		x													
256	Getty Rlty Corp New Com	x															x				x													
257	Gillette Co Com		x														x				x													
258	Glimcher Rlty Tr Sh Ben Int		x														x				x													
259	GPU Inc Com		x														x				x													
260	Grey Wolf Inc Com		x																		x													
261	Guidant Corp Com		x														x				x													
262	Hain Celestial Group Inc	x																			x													
263	Hancock John Finl Svcs Com	x																			x													
264	Harley Davidson Inc Com		x														x				x													
265	Harmonic Inc Com	x																			x													
266	Hartford Finl Svcs Com	x																			x													
267	Hawaiian Elec Inds Com	x															x				x													
268	HCA - The Healthcare Company		x														x				x													
269	HCC Ins Hldgs Inc Com		x														x					x												

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																		
																	Type				Amount														
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
270	Health Care REIT Inc Com	x															x				x														
271	Health Net Inc Com	x																			x														
272	Health&Retiremnt Pptys Com Sh Ben Int	x																			x														
273	Hercules Inc Com	x																			x														
274	Hewlett Packard Co Com	x															x				x														
275	Hexcel Corp New Com	x																			x														
276	Home Depot Inc Com		x														x				x														
277	Homestore Com Inc Com	x															x				x														
278	Honeywell Inc Com		x														x				x														
279	Hospitality Pptys Tr Com Sh Ben Int		x														x				x														
280	Host Marriott Corp Com		x														x				x														
281	Household Intl Inc Com		x														x					x													
282	Hubbell Inc Cl B	x																			x														
283	Human Genome Sciences Com	x																			x														
284	I2 Technologies Inc Com		x														x				x														
285	Ibis Technology Corp Com	x															x				x														
286	Idec Pharmaceuticals Com		x																		x														
287	Illinois Tool Wks Inc Com		x														x				x														
288	Immunex Corp New Com		x																		x														
289	Indymac Bancorp Inc		x																		x														
290	Infinity Broadcasting		x														x				x														

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																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
291	Infospace Com Inc Com	x																			x													
292	Ingersoll Rand Co Com	x															x				x													
293	Input/Output Inc Com		x																		x													
294	Intel Corp Com			x													x				x													
295	International Bus Mach Com		x														x				x													
296	International Game Tec Com		x														x				x													
297	Interwoven Inc Com	x																			x													
298	Intl Paper Co Com	x															x				x													
299	Intranet Solutions Inc Com New	x																			x													
300	Intuit Com	x																			x													
301	Iron Mtn Inc Del Com		x																		x													
302	Ixys Corp Com	x																			x													
303	Jabil Circuit Inc Com	x																			x													
304	JDA Software Group Inc Com	x																			x													
305	Johnson & Johnson Com		x														x				x													
306	Juniper Networks Inc Com		x																		x													
307	Kansas City Pwr&Lt Co Com		x														x				x													
308	Keane Inc Com	x																			x													
309	Kemet Corp Com	x															x				x													
310	Kimberly Clark Corp Com		x														x				x													
311	Kinder Morgan Inc Kans Com		x														x				x													

Assets and Income Block A		Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
312	Kohls Corp Com		x																		x												
313	Kroger Co Com		x																		x												
314	Laclede Gas Co Com	x															x				x												
315	LaSalle Hotel Ppty		x														x				x												
316	LCC International Inc Cl A	x																			x												
317	Lehman Bros Hldgs Inc Com		x														x				x												
318	Lexmark Intl Group Inc Cl A		x																		x												
319	Lilly Eli & Co Com		x														x				x												
320	Lincoln Natl Corp Ind Com		x														x				x												
321	Linear Technology Corp Com		x														x				x												
322	Lockheed Martin Corp Com	x															x				x												
323	Lowes Cos Inc Com	x															x				x												
324	LSI Logic Corp Com	x																			x												
325	LTV Corp New Com	x															x				x												
326	LTX Corp Com	x																			x												
327	Lucent Technologies Com	x															x				x												
328	Lyondell Petrochemical Com	x															x				x												
329	Macromedia Inc	x																			x												
330	Manugistics Group Inc Com	x																			x												
331	Marsh & Mclennan Cos Com		x														x				x												
332	Masco Corp Com	x															x				x												

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																Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
333	Maxim Integrated Prods Com		x																	x												
334	MBNA Corp Com		x													x				x												
335	McDonalds Corp Com		x													x				x												
336	McLeod USA Inc Com	x																		x												
337	MCN Energy Group Inc Com	x														x				x												
338	Medicis Pharmaceutical Cl A New		x																	x												
339	Medimmune Inc Com		x																	x												
340	Medtronic Inc Com		x													x				x												
341	Merck & Co Inc Com			x												x				x												
342	Mercury Interactive Cp Com	x																		x												
343	Meristar Hospitality Corporation	x																		x												
344	Merrill Lynch & Co Inc Com		x													x				x												
345	Metlife Inc Com		x													x				x												
346	Metris Cos Inc Com	x														x				x												
347	Metromedia Fiber Netwk Cl A	x																		x												
348	MGIC Invt Corp Wis Com		x													x				x												
349	Michaels Stores Inc Com	x																		x												
350	Micromuse Inc Com	x														x				x												
351	Micron Technology Inc Com		x													x				x												
352	Microsoft Corp Com			x																x												
353	Microvision Inc Wash Com	x																		x												

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
354	Millennium Pharmaceutc Com	x																			x													
355	Minnesota Mng & Mfg Co Com		x														x				x													
356	Molex Inc Com	x															x				x													
357	Morgan J P & Co Inc Com	x															x				x													
358	Morgan Stan Dean Wittr Com New		x														x				x													
359	Motient Corp Com	x																			x													
360	Motorola Inc Com		x														x				x													
361	MRV Communications Inc Com	x																			x													
362	NCR Corp New Com		x																		x													
363	Netegrity Inc Com	x																			x													
364	Network Appliance Inc Com		x																		x													
365	New Plan Rlty Tr Sh Ben Int	x																			x													
366	New York Times Co Cl A	x															x				x													
367	Newpark Res Inc Com Par $.01New	x																			x													
368	Nextcard Inc Com	x																			x													
369	Niagara Mohawk Holdings Inc		x																		x													
370	North Pittsburgh Sys I Com	x															x				x													
371	Northrop Grumman Corp Com	x															x				x													
372	Novell Inc Com	x																			x													
373	Ocean Energy Inc Com New	x																			x													
374	Octel Corp Com		x																		x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
375	Oracle Corp Com		x																		x												
376	Paccar Inc Com		x														x				x												
377	Palm Inc Com		x																		x												
378	Parametric Tech Corp Com	x																			x												
379	Parker Hannifin Corp Com		x														x				x												
380	Paychex Inc Com	x																			x												
381	Pennaco Energy Inc Com	x																			x												
382	Peoplesoft Inc Com		x																		x												
383	Pepsico Inc Com		x														x				x												
384	Pfizer Inc Com			x													x				x												
385	PG&E Corp Com	x																			x												
386	Pharmacia Corp Com		x														x					x											
387	Phelps Dodge Corp Com	x															x				x												
388	Philip Morris Cos Inc Com			x													x				x												
389	Photronics Inc Com	x																			x												
390	Plains Res Inc Com Par $0.10		x																		x												
391	Polycom Inc Com	x																			x												
392	Potomac Elec Pwr Co Com	x															x				x												
393	Power-One Inc Com	x																			x												
394	Powerwave Technologies Com	x																			x												
395	PPG Inds Inc Com	x																			x												

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																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
396	Pride Intl Inc Com		x																		x												
397	Procter & Gamble Co Com		x														x				x												
398	Providian Finl Corp Com		x														x				x												
399	Public Svc Enterprise Com	x															x				x												
400	Puget Sound Energy Inc Com		x														x				x												
401	Qlogic Corp Com	x																			x												
402	Quantum Corp Com Dssg	x																			x												
403	Qwest Communications International		x																		x												
404	R & B Falcon Corp		x																		x												
405	R G S Energy Group Inc Com	x															x				x												
406	Ralcorp Hldgs Inc New Com	x																			x												
407	Rambus Inc Del Com	x																			x												
408	Rare Hospitality Intl Com	x																			x												
409	Rational Software Corp Com New	x																			x												
410	Raytheon Co Cl B	x															x				x												
411	Reebok Intl Ltd Com		x																		x												
412	Resource America Inc Cl A	x															x				x												
413	Reynolds R J Tob Hldgs Com		x														x				x												
414	RFS Hotel Invs Inc Com	x															x				x												
415	Robert Half Intl Inc Com		x																		x												
416	Rockwell Intl Corp New Com	x																			x												

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																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
417	Safeguard Scientifics Com	x																			x												
418	Safeway Inc Com New		x																		x												
419	Sanmina Corp Com		x																		x												
420	Sara Lee Corp Com	x																			x												
421	Sawtec Inc	x																			x												
422	SBC Communications Inc Com			x																	x												
423	Schering Plough Corp Com		x														x				x												
424	Schwab Charles Cp New Com		x														x				x												
425	Sci Sys Inc Com	x																			x												
426	Scientific Atlanta Inc Com	x															x				x												
427	SDL Inc Com		x																		x												
428	Sears Roebuck & Co Com	x																			x												
429	Senior Hsg Pptys Tr Sh Ben Int		x														x				x												
430	Servicemaster Company		x														x					x											
431	Sicor Inc Com	x																			x												
432	Siebel Systems		x																		x												
433	Sierra Pac Res Com	x															x				x												
434	Silicon Graphics Inc Com	x																			x												
435	Silicon Vy Bancshares Com		x																		x												
436	Silicon Vy Group Inc Com	x																			x												
437	Siliconix Inc Com New	x																			x												

Assets and Income Block A		Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
438	Smart & Final Inc Com	x																			x													
439	Solectron Corp Com		x																		x													
440	Sonicblue Inc Com	x																			x													
441	Southern Co Com	x															x				x													
442	Southwest Airls Co Com		x														x				x													
443	Sprint Corp.(Pcs Group)		x																		x													
444	Starbucks Corp Com		x																		x													
445	Starwood Hotels & Resorts Worldwide	x																			x													
446	State Street Corp Com	x															x				x													
447	Stein Mart	x																			x													
448	Stewart&Stevenson Svcs Com	x															x				x													
449	Sun Microsystems Inc Com		x																		x													
450	Sycamore Networks Inc Com	x																			x													
451	Symbol Technologies Com		x																		x													
452	Synopsys Inc Com		x																		x													
453	Systems & Comptr Tech Com	x																			x													
454	Target Corp	x															x				x													
455	Tech Data Corp Com	x																			x													
456	Technitrol Inc Com	x															x				x													
457	Tektronix Inc Com	x																			x													
458	Tellabs Inc Com		x																		x													

Assets and Income Block A		Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
459	Tenet Healthcare Corp Com		x																		x												
460	Texaco Inc Com		x														x				x												
461	Texas Instrs Inc Com	x															x				x												
462	Thermo Electron Corp Com		x																		x												
463	Three Five Sys Inc Com	x																			x												
464	Tibco Software Inc Com	x																			x												
465	Time Warner Inc Com		x														x				x												
466	TJX Cos Inc New Com	x															x				x												
467	TMP Worldwide Inc Com	x																			x												
468	Trenwick Group Ltd	x															x				x												
469	Triquint Semiconductor Com	x																			x												
470	TXU Corporation	x															x				x												
471	U S G Corp Com New		x														x				x												
472	UGI Corp New Com	x															x				x												
473	Ultratech Stepper Inc Com	x																			x												
474	United Technologies Cp Com		x														x				x												
475	Unitedglobalcom	x																			x												
476	Unitedhealth Group Inc		x																		x												
477	US Bancorp Del Com	x															x				x												
478	USA Networks Inc Com		x																		x												
479	USEC Inc Com		x														x				x												

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																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
480	UTI Energy Corp Com		x														x				x												
481	Venator Group Inc Com	x																			x												
482	Verisign Inc Com	x															x				x												
483	Veritas Software Co Com		x																		x												
484	Verizon Communications Com		x														x				x												
485	Viacom Inc Cl B		x																		x												
486	Vicor Corp Com	x																			x												
487	Vignette Corp Com	x																			x												
488	Vishay Intertechnology Com	x																			x												
489	Vitesse Semiconductor Com		x																		x												
490	Voicestream Wireless Com		x																		x												
491	Wal Mart Stores Inc Com		x														x				x												
492	Walgreen Co Com		x														x				x												
493	Wallace Computer Svcs Com		x														x				x												
494	Washington Mutual Inc.		x														x				x												
495	Waste Mgmt Inc Del Com		x														x				x												
496	Watson Pharmaceuticals Com	x																			x												
497	Webmd Corp	x																			x												
498	Wellpoint Hlt Netw New Com		x																		x												
499	Wells Fargo & Co Del Com		x														x				x												
500	Western Gas Res Inc Com	x															x				x												

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																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
501	Western Res Inc Com		x														x				x													
502	Weyerhaeuser Co Com		x														x				x													
503	Williams Cos Inc Del Com	x															x				x													
504	Wind River Systems Inc Com	x																			x													
505	Worldcom Inc		x																		x													
506	Xcel Energy Inc Com	x																			x													
507	Xilinx Inc Com		x																		x													
508	Yahoo Inc Com	x																			x													
509	Young Broadcasting Inc - A	x																			x													
510	**Sanford Bernstein IRA (1)**																																	
511	American Standard Companies		x														x				x													
512	Georgia Pacific Corp			x													x					x												
513	Chubb Corp			x													x					x												
514	Old Republic International Corp		x														x				x													
515	St Paul Companies Inc			x													x					x												
516	MBIA Inc		x														x				x													
517	AETNA Inc New		x														x				x													
518	CIGNA Corp			x													x					x												
519	Pacificare Health Systems Inc		x														x				x													
520	Bank of America Corp			x													x						x											
521	Bank One Corp			x													x					x												

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		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
522	National City Corp		x														x					x													
523	American Electric Power Co Inc			x													x						x											
524	Cinergy Corp		x														x					x													
525	PG&E Corp			x													x						x											
526	Puget Sound Energy Inc		x														x					x													
527	Bergen Brunswig Corp Class A		x														x				x													
528	Philip Morris Cos Inc			x													x					x													
529	Supervalu Inc		x														x				x													
530	VF Corp		x														x					x													
531	Whirlpool Corp		x														x					x													
532	Cooper Tire & Rubber Co		x														x				x													
533	Goodyear Tire & Rubber Co		x														x					x													
534	Dillards Inc Cl A		x														x				x													
535	Federated Department Stores			x													x				x													
536	May Department Stores Co			x													x					x													
537	Alcan Aluminum Ltd			x													x					x													
538	International Paper Co			x													x					x													
539	Mead Corp		x														x					x													
540	Westvaco Corp		x														x					x													
541	Crown Cork & Seal Co Inc		x														x					x													
542	Owens Illinois Inc New		x														x				x													

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		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
543	Sonoco Products Co		x														x					x													
544	Cabot Corp		x														x				x													
545	Dow Chemical Co				x												x						x											
546	Eastman Chemical Co		x														x					x												
547	FMC Corp - New		x														x				x													
548	Lubrizol Corp		x														x					x												
549	Millennium Chemicals Inc		x														x				x													
550	Praxair Inc		x														x				x													
551	Union Carbide Corp			x													x					x												
552	Thomas & Betts Corp		x														x					x												
553	Cooper Industries Inc		x														x					x												
554	Dana Corp		x														x					x												
555	Quantum Corp DSSG Com		x														x				x													
556	Arrow Electronics Inc		x														x				x													
557	Avnet Inc		x														x				x													
558	Tech Data Corp		x														x				x													
559	CSX Corp			x													x					x												
560	Norfolk Southern Corp		x														x					x												
561	Union Pacific Corp		x														x				x													
562	Conoco Inc			x													x						x											
563	Canadian Pacific Ltd New			x													x					x												

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		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
564	Occidental Petroleum Corp-Del			x													x						x											
565	Phillips Petroleum Co-w/ Rts to P		x														x					x												
566	Bernstein International Value Portfolio II						x							x										x										
567	William Blair & Co. LLC - IRA - Account E (1)																																	
568	Aon Corp		x														x				x													
569	Citigroup Inc					x											x						x											
570	Coulter Pharmaceutical		x																		x													
571	Cray Inc	x																			x													
572	Discovery Laboratories Inc New	x																			x													
573	Gilead Sciences Inc				x																x													
574	Hewlett Packard Co			x													x					x												
575	Intel Corp			x													x				x													
576	Nvidia Corp			x																	x													
577	Oracle Systems Corp			x																	x													
578	Seachange Intl Inc			x																	x													
579	Siebel Sys Inc				x																x													
580	Tribune Co New						x										x							x										
581	Worldgate Comm Inc	x																			x													
582	ABB Ltd		x																		x													
583	Aventis Sponsored ADR		x														x				x													
584	Investor AB Ser B Free SK 25			x																	x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
585	William Blair & Co. LLC - IRA - Account G (1)																																
586	US Treas Sec Strppd Int Zero Cpn due 11/07				x														x					x										
587	STOCK OPTIONS (8) (9):																																
588	Amylin Pharmaceuticals, Inc. (10)																																
589	Vested - 13,069	x																			x												
590	Unvested - 20,698	x																			x												
591	Gilead Sciences, Inc. (11)																																
592	Vested - 68,200									x											x												
593	Unvested - 24,800	x																			x												
594	OverX, Inc. (12) (13)																																
595	Vested - 53,125	x																			x												
596	Unvested - 96,875	x																			x												
597	Sears (26)																																
598	Vested - 3,534	x																			x												
599	Unvested - 0	x																			x												
600	Tribune Co. (28)																																
601	Vested - 12,000				x																x												
602	Unvested - 0	x																			x												
603	Metricom, Inc. (27)																																
604	Vested - 2,334		x																		x												
605	Unvested - 0	x																			x												

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
606	Nvidia (29)																																	
607	Vested - 34,375									x											x												
608	Unvested - 15,625	x																			x												
609	Transaction Information Systems, Inc. (12) (30)																																	
610	Vested - 11,250	x																			x												
611	Unvested - 93,750	x																			x												
612	USTADI.com, Inc. (12) (46)																																	
613	Vested - 20,000	x																			x												
614	Unvested - 0	x																			x												
615	**DEFERRED COMPENSATION:**																																	
616	Allstate Deferred Compensation Plan, invested in Allstate common share units (14)(67)					x											x		x			D			I							Def. Comp.	$24,927
617	Amylin Pharmaceuticals, Inc. Directors' Deferred Compensation Plan, invested in Amylin common share units (15) (69)				x																x											Def. Comp.	$3,200
618	Kellogg Company Deferred Compensation Plan, invested in cash equivalents (16) (70)						x												x							x						Def. Comp.	$58,045
619	Sears, Roebuck and Co. Non-Employee Director Deferred Compensation Plan, invested in Sears common share units (17) (72)									x							x		x						D		I					Def. Comp.	$415,982
620	Tribune Company Directors' Deferred Compensation Plan, invested in Tribune common share units (18) (75)							x									x								x							Def. Comp.	$16,000
621	Tribune Company Directors' Deferred Stock Compensation Plan, invested in Tribune common stock (18) (75)						x										x							x								Def. Stock	$50,000

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
622	**REAL ESTATE (19):**																																	
623	House, El Prado, NM			x																	x													
624	House, El Prado, NM					x															x													
625	Farm Land: 24 ac. +/-, Taos County, NM (20)						x														x													
626	Farm Land: 2 ac. +/-, Taos County, NM		x																		x													
627	Farm Land: 1.5 ac. +/-, El Prado, NM			x																	x													
628	Farm Land: 11 ac. +/-, Taos County, NM					x															x													
629	Farm Land: 1.3 ac., El Prado, NM			x																	x													
630	House, El Prado, NM					x															x													
631	Farm Land: 35 ac. +/-, Taos County, NM (20)									x																						Water Rights	$516	
632	Farm Land: 1.5 ac. +/-, Taos County, NM			x																	x													
633	Farm Land: 4 ac. +/-, El Prado, NM				x																x													
634	Property, Valdez, NM									x											x													
635	House, Valdez, NM						x														x													
636	Barn, Valdez, NM					x															x													
637	Rental Property, Valdez, NM (21)					x												x						x										
638	Farm Land: 50 ac. +/-, Valdez, NM (22)							x													x													
639	Farm Land: 35 ac. +/-, Valdez, NM					x															x													
640	Farm Land: 5 ac. +/-, Valdez, NM				x																x													
641	Farm Land: 18 ac. +/-, Valdez, NM					x															x													
642	Farm Land: 13 ac. +/- Valdez, NM						x														x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
643	Farm Land: 8 ac. +/-, Valdez, NM				x																x													
644	Rental Property, Santa Fe, NM (21)							x										x								x								
645	Farm Land: 24 ac. +/-, Taos County, NM						x														x													
646	Farm Land: 4 ac. +/-, Taos County, NM					x															x													
647	Farm Land: 4 ac. +/-, Taos County, NM					x															x													
648	Rental Property, Chicago, IL (21)						x											x								x								
649	Rental Property, Holland, MI (21)					x												x						x										
650	3 Lots, Mora, NM			x																	x													
651	Rental Property, Ranchos de Taos, NM (21)						x											x							x									
652	House, Santa Fe, NM						x														x													
653	Farm Land: 210 ac. +/-, Taos County, NM						x														x													
654	Land, Taos County, NM						x														x													
655	S Primary Residence, Chicago, IL (23)							x													x													
656	House, El Prado, NM (24)							x													x													
657	Property, El Prado, NM (25)									x											x													
658	**ILLIQUID INVESTMENTS:**																																	
659	JORD Partnership, Schaumburg, IL . A general partnership formed to build residential houses in Snowmass, CO (Interest 16.70%). (31) (36)	x																														Partnership	$0	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
660	LCOR, Inc., Schaumburg, IL. A "S" corporation formed to invest in Ranch Partners L.L.C., a real estate entity developing residential housing in Santa Fe, NM (Interest in LCOR - 50.00%, Indirect interest in Ranch Partners L.L.C.- 12.50%). (31)						x																									S Corporation	$0	
661	La Garita Creek Ranch, Inc., Taos, NM. A "S" corporation formed to invest in a Colorado ranch (Interest 24.80%). (31)					x																										S Corporation	$2,000	
662	Lazy O Ranch Ltd. Partnership, Schaumburg, IL. A limited partnership formed to invest in undeveloped land in Snowmass, CO (Interest 5.00%). (31) (35)				x																											Partnership	$0	
663	Llano Hot Springs Partnership, Taos, NM. A general partnership formed to invest in land in Taos, NM (Interest 20.00%). (31) (36)			x																												Partnership	$0	
664	Tecolote Cattle Company, Las Vegas, NM. A "S" corporation formed to run cattle in Northeast New Mexico (Interest 16.70%). In late 2000, Tecolote Cattle Company was merged with Tecolote Land LLC, the surviving entity. (31)	x																														S Corporation	$0	
665	Tecolote Land, LLC, Schaumburg, IL. A limited liability company formed as the successor entity to Tecolote Partnership. The underlying asset is a ranch in Northeast New Mexico (Interest 20.00%). (31)						x																									Limited Liability Company	$0	
666	Robertson Stephens Residential Fund, L.P., San Francisco, CA. A limited partnership formed to invest in land in Austin, TX, Tucson, AZ, Denver, CO (Interest 0.85%). (31) (35)						x																									Partnership	(55)	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B														Income: type and amount. Block C															
																Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
667	LaSalle Recovery Venture Limited Partnership, Chicago, IL. A limited partnership formed to invest in commercial real estate in Park Central III and Park Central IV, Dallas, TX, LaSalle Hotel Properties, various states (interest 2.84%). (31) (35)					x																									Partnership	$8,000	
668	MutualFunds.com, LLC, Boston, MA, a limited liability company formed to serve as an internet portal for mutual funds and the mutual fund industry. (31)(64)	x																													Limited Liability Company	(55)	
669	FLC XXX Partnership, New York, NY, a partnership affiliated with Forstmann Little & Company which is formed to make strategic investments. Mr. Rumsfeld has an interest in: (36)																																
670	Yankee Candle Holdings Corp., New York, NY. Economic right to 4.31% of the capital of FLC Equity Partnership-V L.P.'s interest in Yankee Candle Holdings Corp. (31)					x														x													
671	McLeod USA, New York, NY. Economic right to 3.56% of the capital of FLC Equity Partnership-V L.P.'s interest in McLeod USA. (31)						x													x													
672	Kingsbury Capital Partners, L.P. III, San Diego, CA. A limited partnership formed to invest in the biotechnology and technology sectors (interest 0.62%). (31) (35)						x							x																	Partnership	$0	
674	YBR Associates Limited Partnership, Chicago, IL. A limited partnership formed to make opportunistic direct and indirect investments. Portfolio investments are (36):																																

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																		
																	Type				Amount														
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
675	Agewave LLC, Richmond, CA. A limited liability company formed to make investments in companies providing services to the seniors market (interest 0.01%). (31)		x											x																		Limited Liability Company	$0	
676	Agewave Inc., Richmond, CA. A corporation formed to make investments in companies providing services to the seniors market (interest 0.01%). (31)		x											x																		Corporation	$0	
677	Artstar Partners, Ltd., Dallas, TX. A limited partnership operating art galleries in New Mexico and Wyoming (interest 5.42%). (31)				x																											Partnership	$29,000	
678	Kingsbury Capital Partners, L.P., San Diego, CA. A limited partnership formed to invest in the biotechnology and technology sectors (interest 0.49%).																																		
679	Cash (31)		x																		x														
680	Greystone Digital Technologies (31)	x																			x														
681	DigiRad Corporation, San Diego, CA, a private company that is developing a new radiology camera. (31)			x																	x														
682	Novatrix, Inc., Carlsbad, CA, A private company that is developing a birthing medical device. (31)		x																		x														
683	Chromagen, Inc., San Diego, CA, A private company involved in drug discovery. (31)		x																		x														
684	Kingsbury Capital Partners, L.P. II, San Diego, CA. A limited partnership formed to invest in the biotechnology and technology sectors (interest 0.95%)																																		
685	Cash (31)	x																			x														
686	Micro Therapeutics, Inc. (31)		x																		x														

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																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
687	Amylin Pharmaceuticals, Inc. (31)		x																		x													
688	Greystone Digital Technologies (31)	x																			x													
689	Fluidsense Corporation, Newburyport, MA, A private company that developes intravenous pumps as well as solution therapy management programs. (31)				x																x													
690	DigiRad Corporation, San Diego, CA, a private company that is developing a new radiology camera. (31)				x																x													
691	Novatrix, Inc., Carlsbad, CA, A private company that is developing a birthing medical device. (31)			x																	x													
692	MLGA Fund II, Greenwich CT. Venture capital firm. Final portfolio company was harvested in 2000 (Interest 0.19%). (31)	x																														Partnership	$58,000	
693	AMFM Incorporated common stock (31)	x																		x						x								
694	Preview Systems Inc. common stock (31)		x																		x													
695	IDX Systems Corp. common stock (31)	x																			x													
696	Otis 1450 L.P., Schaumburg, IL. A limited partnership formed to invest in commercial real estate in Schaumburg, IL (Interest 2.50%). (31)		x																													Partnership	$9,000	
697	National Spirit Group Ltd, Dallas, TX. A limited partnership formed to invest in the cheerleading industry (Interest 0.56%). (31)	x																														Partnership	(55)	
698	Pendaries L.P., Roclada, NM. A limited partnership formed to invest in residential and commercial real estate in NM (Interest 5.00%). (31)			x																												Partnership	$0	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C														
																	Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
699	Fitzroy Dearborn Publishers, LLC, Chicago, IL. A limited liability company formed to publish technical reference works (Interest 2.09%). (31)					x																										Limited Liability Company	$400	
700	CorSolutions, Inc. common and preferred stock, Buffalo Grove, IL. Company provides heath care services in the disease management sector. (31)						x														x													
701	Somerset House Publishing Inc, common stock, Houston, TX. Company issues reproductions of paintings and other art works. (31)			x																	x													
702	Somerset House Publishing Inc, subordinated debt, Houston, TX. Company issues reproductions of paintings and other art works. (31)			x															x						x									
703	J.P. Kids, Inc. common stock, San Francisco, CA. Company develops educational and entertainment content for children. (31)				x																x													
704	YBR Associates Limited Partnership II, Chicago, IL. A limited partnership formed to make opportunistic direct and indirect investments. All portfolio investments have been harvested (Interest 33.30%). (31) (35)	x																														Partnership	$0	
705	Shotput Holdings, Inc., Chicago, IL. A "S" corporation formed to hold fractional interests in aircraft that are operated by a third party (Interest 100.00%). (31)									x																						S Corporation	$0	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B														Income: type and amount. Block C															
																Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
706	Cerberus Institutional Partners, L.P., New York, NY, a limited partnership that invests in the U.S. and internationally (principally Japan) and seeks capital appreciation and, from time to time, current income, through the development and management of a diversified portfolio of distressed investments (0.23% interest). (31)(35)							x						x																		Partnership	$51,000	
707	Rocker Partners, L.P., New York, NY (0% interest). (31)(35)(49)	x												x																		Partnership	$80,000	
708	Rocker Partners, L.P., New York, NY, receivable resulting from liquidation of partnership interest. (31)(35)(49)									x											x													
709	Deerfield Partners, L.P., New York, NY, a limited partnership that invests in public equity securities of companies in the healthcare industry (0.79% interest). (31)(35)										x			x																		Partnership	$2,483,000	
710	SCF-III, L.P., Houston, TX, a limited partnership which invests capital in the oil service and equipment industry in order to assist selected companies in their growth and continued consolidation (0.40% interest). (31)(35)									x				x																		Partnership	$17,000	
711	SCF-IV, L.P., Houston, TX, a limited partnership which invests capital in the oil service and equipment industry in order to assist selected companies in their growth and continued consolidation (0.17% interest). (31)(35)						x							x																		Partnership	$0	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B														Income: type and amount. Block C														
																Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr.) Only if Honoraria
712	Summit Ventures IV, L.P., Boston, MA, a limited partnership which makes expansion-stage and growth buyout investments in information technology and healthcare companies, with targeted sub-sectors including software, communications, electronics, health care, and environmental services (0.16% interest). (31)(35)						x							x																		Partnership	$4,494,000	
713	Brentwood Associates VII, L.P., Los Angeles, CA, a limited partnership that invests in a range of private companies, from start-up through later stages of development, that have the potential to become market leaders (0.87% interest). (31)(35)									x				x																		Partnership	(55)	
714	Brentwood Associates VIII, L.P., Los Angeles, CA, a limited partnership that invests in a range of private companies, from start-up through later stages of development, that have the potential to become market leaders. A majority of investments will be made in start-up and seed investments (0.63% interest). (31)(35)									x				x																		Partnership	(55)	
715	Brentwood Associates IX, L.P., Los Angeles, CA, a limited partnership that invests in a range of private companies, from start-up through later stages of development, that have the potential to become market leaders (0.31% interest). (31)(35)									x				x																		Partnership	(55)	
716	CCG Investment Fund, L.P., San Francisco, CA, a limited partnership that targets change-intensive, private growth investments across a broad range of industries, with a particular focus on situations where the application of technology is fundamental (0.20% interest). (31)(35)				x									x																		Partnership	(55)	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B														Income: type and amount. Block C															
																Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr.) Only if Honoraria
717	FLAG Venture Partners IV, L.P., Stamford, CT, a limited partnership that invests in approximately 20 venture capital funds diversified by strategy, stage of development, and geography. (31)(35)					x								x																		Partnership	$0	
718	FLAG Growth Capital, L.P., Stamford, CT, a limited partnership which is a fund of funds, investing over a period of time in a diversified portfolio of late-stage venture capital, growth equity, and growth buyout funds. (31)(35)					x								x																		Partnership	$0	
719	OCM Opportunities Fund, L.P., Los Angeles, CA, a limited partnership that seeks to invest in equity and debt obligations of corporations, partnerships, limited liability companies or similar entities which are: financially distressed; in the hands of owners seeking liquidity; believed to be undervalued by the General Partner or; lacking capital with which to respond to either problems or opportunities (0.18% interest). (31)(35)							x						x																		Partnership	$86,000	
720	OCM Opportunities Fund III, L.P., Los Angeles, CA, a limited partnership that seeks to invest in equity and debt obligations of corporations, partnerships, limited liability companies or similar entities which are: financially distressed; in the hands of owners seeking liquidity; believed to be undervalued by the General Partner or; lacking capital with which to respond to either problems or opportunities (0.08% interest). (31)(35)							x						x																		Partnership	$23,000	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr.) Only if Honorari
721	Maverick Fund USA, Ltd., Dallas, TX, a limited partnership that manages a traditional long/short global equity portfolio (0.24% interest). (31)(35)									x				x																		Partnership	$1,074,000	
722	Millennium Hedge Fund, LLC, Chicago, IL (0% interest). (31)(50)	x												x																		Limited Liability Company	$0	
723	Polaris Venture Partners III, L.P., Waltham, MA, a limited partnership that focuses on early-stage private companies in the rapidly changing markets of information technology and health care, including where these markets converge. (31)(35)(51)						x							x																		Partnership	$0	
724	M-L Silver Lake Special Trust, New York, NY, a limited partnership that makes private equity buyout and recapitalization investments in technology and related growth businesses (1.6% interest). (31)(35)						x							x																		Partnership	$0	
725	Thomas H. Lee Fund V, L.P., Boston, MA, a limited partnership which makes equity and equity-related investments in leveraged acquisitions and recapitalizations of U.S. companies. In the process of investment these companies are typically taken private, restructured, then sold back to the public markets or to strategic buyers. (31)(35)(51)		x											x																		Partnership	(55)	
726	Transpac Capital 1996 Investment Trust, limited, British Virgin Islands, a limited partnership which makes private equity and equity-linked investments in Asian companies perceived by the Manager to have high profit and growth potential. (31)(35)(60)							x						x																		Partnership	$54,000	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B														Income: type and amount. Block C														
																Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo. Day, Yr.) Only if Honoraria
727	R. Chaney & Partners III L.P., Houston, TX, a limited partnership that makes equity oriented investments in small energy related technology companies (including energy, conservation, energy alternatives, and environmental areas). (31)(35)(60)									x				x																		Partnership	$0	
728	R. Chaney & Partners IV, L.P., Houston, TX, a limited partnership that makes equity oriented investments in small energy related technology companies (including energy, conservation, energy alternatives, and environmental areas). (31)(35)(60)									x				x																		Partnership	$0	
729	Vector Later-Stage Equity Fund II, L.P., Deerfield, IL, a limited partnership that makes investments in later-stage, emerging growth companies in the life sciences and healthcare industries (1.06% interest). (31)(35)									x				x																		Partnership	$86,000	
730	Stinson Capital Partners, L.P., San Francisco, CA, a limited partnership which acquires strategic blocks of shares in undervalued public businesses. Investments are typically in small to mid-sized companies where the general partners can work directly with management (0.45% interest). (31)(35)									x				x																		Partnership	$146,000	
731	Chengwei Ventures Fund I, L.P., Shanghai, China, a limited partnership which makes investments in high-growth potential technology companies, particularly Internet-related businesses, in China and worldwide Chinese markets. (31)(35)(51)						x							x																		Partnership	$0	
732	Hamilton Technology Ventures, L.P., San Diego, CA, a limited partnership formed to invest in early stage companies in a variety of sectors (35)(51)																																	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr.) Only if Honoraria
733	Azur, Inc., San Diego, CA, a wireless internet company enabling the user to select and monitor any data from the Internet and receive wireless updates. (31)		x																		x													
734	Cargo Technologies, Inc., San Diego, CA, a company that developed a patented, inflatable shipping container to replace bulky foam liners for the shipping of perishables. (31)		x																		x													
735	Egea Biosciences, Inc., San Diego, CA, a basic science and contract research company working on applying genomic data to new product development. (31)	x																			x													
736	Egea Genomics, Inc., San Diego, CA, a bio-tech tool box company that can rapidly provide customized gene or associated protein material for drug development. (31)	x																			x													
737	Tiger, New York, NY, a limited investment partnership in liquidation (0.91% interest). (31)(35)(64)						x							x																		Partnership	$81,000	
738	Biotechnology Venture Partners, L.P., San Francisco, CA, a limited partnership formed to invest in the biotechnology and health sciences sectors (31)(35)	x												x																		Partnership	(55)	
739	Option Advantage Partners, L.P., San Francisco, CA, a limited partnership formed to make loans to persons who hold stock options in selected, privately-held, growth companies. (31)(35)(51)				x									x																		Partnership	(55)	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo. Day, Yr.) Only if Honoraria
740	TWP CEO Founders' Circle (QP), L.P., San Francisco, CA, a limited partnership formed to invest alongside Thomas Weisel Capital Partners, L.P. ("TWCP"). TWCP, along with the Founders' Circle and other side-by-side investment vehicles, is a private equity fund focused on acquiring or investing in emerging growth companies leading the transformation of the global economy, including media and communications, software and internet infrastructure, healthcare technology, information technology services and semiconductor capital equipment (0.54% interest). (31)(35)						x							x																			Partnership	$0	
741	Washington Capital Partners, L.L.C., Washington, DC, is a private venture capital group that specializes in seed and early-stage investing in information technology (IT) companies. Within the world of IT its investment focus is on telecommunications infrastructure, software tools and applications and internet-related businesses (2.80% interest).																																
742	TechTrader, Washington, DC, a direct materials marketplace enabler with a mission to fulfill unmet, complex, direct materials trading needs. (31)		x																		x												
743	ecOutlook, Houston, TX, seamlessly and efficiently exchange business information, regardless of the types of business systems they have. (31)	x																			x												
744	Adventurebid.com, Provo City, UT, an online seller of adventure travel packages and are in the process of developing an online travel reservation system. (31)		x																		x												

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C														
																	Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo Day, Yr Only if Honorar
745	TechnologyNet, Bethesda, MD, a business to business eMarketspace for the global IT industry, uniting a diverse vertical business with millions of IT buyers into one interactive community where business and technology connect. (31)		x																		x												
746	Netversant Solutions, Houston, TX, provides network implementation, network support and systems integration. (31)		x																		x												
747	ABYAN, Fairfax, VA, developed the Internet Development Environment, a rapid-deployment system for the next-generation wired and wireless Web. (31)		x																		x												
748	Core Software, Fairfax, VA, provides customized hardware and software systems to house and drive geodata, as well as software to access, categorize, distribute, and sell it. (31)		x																		x												
749	FedBid.com, Rockville, MD, creates e-procurement marketplaces for federal, state and local governments. (31)		x																		x												
750	CodoniX, Herndon, VA, a medical software company that offers market-leading medical software systems to Emergency Departments and Physician groups in the United States. (31)		x																		x												
751	Spectrum Access, Dulles, VA, a wireless Internet Access provider. (31)		x																		x												
752	eventra, New Haven, CT, developes solutions configured for collaboration between manufacturers and their direct material suppliers. (31)		x																		x												

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B														Income: type and amount. Block C																
																Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (M Day, Y Only i Honora
753	Astoria Capital Partners, L.P., Portland, OR, a limited partnership that employs a value approach, looking for out of favor, misunderstood, or neglected companies, and complex situations. (31)(35)(51)	x												x																			Partnership	$0	
754	Summit Ventures VI, L.P., Boston, MA, a limited partnership which makes expansion-stage and growth buyout investments in information technology and healthcare companies, with targeted sub-sectors including software, communications, electronics, health care, and environmental services. (31)(35)(51)	x												x																			Partnership	$0	
755	Compass I, L.P., Chicago, IL, a limited partnership that seeks to achieve superior capital appreciation without excessive risk of capital. The fund employs these investment strategies: equity options, special situations trading and convertible bond arbitrage. (31)(35)(60)									x				x																			Partnership	$661,000	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
756	**LIFE INSURANCE:**																																	
757	**Cash Surrender Value of Life Insurance:**																																	
758	MassMutual Life Insurance Policy									X											X												
759	S MassMutual Life Insurance Policy								X												X												
760	**Annuity Contract:**																																	
761	MassMutual Money Market Fund									X				X												X							
762	**FARM ASSETS (Taos, NM):**																																	
763	Cattle		X																													Cattle Sales	$19,858	
764	Equipment			X																	X													
765	Capital Improvements				X																X													
766	**D.H.R. FOUNDATION (66)**										X						X		X	X		I					D		CG					
767																																		
768																																		
769	**DIRECTOR/ADVISOR/CONSULT. INCOME:**																																	
770	ABB (Asea Brown Boveri), LTD																															Directors Fees	$148,020	
771	Amylin Pharmaceuticals, Inc. (68)																															Option Exercise	$21,036	
772	Bryn Mawr Presbyterian Church																															Speaking Fee	$10,000	Feb-9, 2000
773	Forstmann Little (77)																															Option Exercise	$205,791	
774	Forstmann Little																															Advisory Fees	$10,000	
775	Gilead Sciences, Inc.																															Directors Fees	$6,000	
776	Investor AB																															Advisory Fees	$100,000	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C														
																	Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr.) Only if Honorari
777	Metricom, Inc. (71)																															Option Exercise	$145,258	
778	Rand Corporation																															Directors Fees	$3,500	
779	Salomon Smith Barney																															Advisory Fees	$100,000	
780	Sears, Roebuck and Co. Defined Benefit Plan (73)																															Pension	$30,000	
781	Smith Richardson Foundation																															Directors Fees	$10,000	
782	Trade Deficit Review Commission																															Consultant Fees	$5,083	
783	Tribune Company (74)																															Option Exercise	$233,370	
784	Vulcan Materials Company (76)																															Pension	$31,250	
785	**GOVERNMENT BENEFITS:**																																	
786	Ofc of Personnel Mgt Retirement Programs																															Retirement Benefits	$21,216	
787	**SOCIAL SECURITY BENEFITS:**																																	
788	Social Security Administration																															Social Security Benefits	$14,053	
789	S Social Security Administration																															Social Security Benefits	$6,158	
790	Caisse Suisse de Compensation																															Social Security Benefits	$2,471	
791	**CAPITAL GAINS (65):**																																	
792	**Chase H & Q**																																	
793	Broadbase Software, Inc.	x																		x						x								
794	**DB Alex Brown**																																	
795	Ditech Communications Corp	x																		x							x							
796	**Robertson Stephens - Account A**																																	
797	Phone.com, Inc.	x																		x							x							

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr Only if Honoran
798	Epiphany, Inc.	x																		x							x							
799	Ciena Corporation	x																		x								x						
800	Rhythms Net Connections, Inc.	x																		x								x						
801	Cisco Systems, Inc.	x																		x						x								
802	**Robertson Stephens - Account B**																																	
803	MCK Communications, Inc.	x																		x								x						
804	Vitria Technology, Inc.	x																		x								x						
805	**Salomon Smith Barney**																																	
806	HMT Technology Corp	x																		x				x										
807	**Sutro & Co.**																																	
808	Nortel Networks Corp	x																		x								x						
809	Informix Corp	x																		x								x						
810	**Thomas Weisel Partners**																																	
811	Digital Island, Inc.	x																		x								x						
812	Cnet Networks, Inc.	x																		x								x						
813	Chordiant Software, Inc.	x																		x							x							
814	Avici Systems, Inc.	x																		x								x						
815	**Wit Capital / E-Trade**																																	
816	Blue Martini Software, Inc.	x																		x							x							
817	**William Blair & Co. - Account A**																																	
818	Akamai Technologies Com	x																		x	x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (M Day, Yr Only i Honorar
819	America Online Inc	x																		x						x							
820	Aventis Sponsored ADR	x																		x	x												
821	Cisco Systems Inc	x																		x								x					
822	Citigroup Inc Com	x																		x				x									
823	Concord EFS Inc	x																		x	x												
824	Cornerstone PPTYS Inc Com	x															x			x					D	CG							
825	Coulter Pharmaceutical Com	x																		x					x								
826	Dell Computer Corp Com	x																		x					x								
827	Equity Office PPTYS TR Com	x															x			x				D			CG						
828	Hewlett Packard Co Com	x																		x	x												
829	Human Genome Sciences Com	x																		x				x									
830	IDX Sys Corp Com	x																		x	x												
831	JDS Uniphase Corp Com	x																		x									x				
832	Lucent Technologies Com	x																		x	x												
833	Metricom Inc Com	x																		x							x						
834	Microsoft Corp Com	x																		x					x								
835	Millennium Pharmaceuticals Com	x																		x						x							
836	Nvidia Corp Com	x																		x							x						
837	PE Corp Celera Genomic Group	x																		x	x												
838	Preview Systems Inc Com	x																		x								x					
839	Qualcomm Inc Com	x																		x	x												

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr. Only if Honorari
840	Security Capital Group Inc Cl A	x																		x	x													
841	Stamps.com Inc Com	x																		x							x							
842	Sun Microsystems Inc Com	x																		x				x										
843	Vitria Technology Com	x																		x								x						
844	Worldgate Comm Inc Com	x																		x	x													
845	Yahoo Inc Com	x																		x							x							
846	William Blair & Co. - Account B																																	
847	Metricom Inc Com	x																		x	x													
848	William Blair & Co. - Account C																																	
849	Molex Inc CL A	x															x			x	CG	D												
850	Cintas Corp Com	x																		x	x													
851	Kohls Corp	x																		x								x						
852	Shared Med Sys Corp Com	x															x			x		D				CG								
853	Office Depot Inc Com	x																		x	x													
854	Harte Hanks Communications	x															x			x	D CG													
855	ServiceMaster Co	x															x			x	CG			D										
856	Concord EFS Inc Com	x																		x								x						
857	Solectron Corp Com	x																		x								x						
858	Acxiom Corp Com	x																		x								x						
859	Comcast Corp CL A SPL	x																		x	x													
860	AT&T Corp Liberty Media Grp	x																		x	x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
861	Associates First Cap CL A	x															x			x	CG		D											
862	Unifirst Corp Mass Com	x																		x	x													
863	William Blair & Co. - Account D																																	
864	Molex Inc CL A	x																		x	x													
865	William Blair & Co. - Account F (2)																																	
866	Gilead Science Inc	x																		x										x				
867	Papp American Abroad Fund	x																		x						x								
868	Rocker Partners LP	x																		x								x						
869	Millennium Hedge Fund LLC	x																		x	x													
870	William Blair & Co. (IRA) - Account E																																	
871	ABB AG Sponsored ADR	x																		x				x										
872	Affymetrix, Inc.	x																		x	x													
873	Agilent Technologies, Inc.	x																		x				x										
874	Amazon.com, Inc.	x																		x	x													
875	American Online, Inc.	x																		x					x									
876	Applera Corp.	x																		x								x						
877	Appnet Systems, Inc.	x																		x		x												
878	Aventis Sponsored ADR	x																		x	x													
879	Ballard Power Systems, Inc.	x																		x	x													
880	Cisco Systems, Inc.	x																		x						x								
881	Citigroup, Inc.	x																		x				x										

Assets and Income Block A		Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
882	CMG Information Services	x																		x	x													
883	Cor Therapeutics, Inc.	x																		x	x													
884	Coulter Pharmaceutical	x																		x					x									
885	Cray, Inc.	x																		x	x													
886	Dell Computer Corp.	x																		x	x													
887	Discovery Laboratories, Inc.	x																		x	x													
888	E Loyalty Corp.	x																		x			x											
889	E Trade Group, Inc.	x																		x	x													
890	Entrust Technologies	x																		x					x									
891	Flextronics International Ltd.	x																		x			x											
892	Henry Schein, Inc.	x																		x	x													
893	Hewlett Packard Co.	x																		x	x													
894	Human Genome Sciences	x																		x								x						
895	I2 Technologies, Inc.	x																		x					x									
896	Incyte Pharmaceuticals	x																		x						x								
897	Inktomi Corp.	x																		x	x													
898	Intel Corp.	x																		x						x								
899	Interliant, Inc.	x																		x	x													
900	Intraware, Inc.	x																		x	x													
901	JDS Uniphase Corp.	x																		x				x										
902	Lycos, Inc.	x																		x					x									

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
903	Lucent Technologies	x																		x	x													
904	McLeod, Inc.	x																		x			x										
905	Medtronic, Inc.	x																		x		x												
906	Microsoft Corp.	x																		x	x													
907	Millennium Pharmaceutical	x																		x								x						
908	MP3.com, Inc.	x																		x	x													
909	Motorola, Inc.	x																		x	x													
910	Nokia Corp.	x																		x	x													
911	Nvidia Corp.	x																		x					x									
912	Oracle Systems Corp.	x																		x						x								
913	RealNetworks, Inc.	x																		x	x													
914	Seachange International, Inc.	x																		x	x													
915	Siebel Systems, Inc.	x																		x	x													
916	Sirius Satellite Radio	x																		x		x												
917	Stamps.com, Inc.	x																		x	x													
918	Sun Microsystems, Inc.	x																		x				x										
919	Technology Solutions Co.	x																		x				x										
920	Worldgate Communications, Inc.	x																		x	x													
921	Xybernaut Corp.	x																		x			x											
922	Yahoo, Inc.	x																		x						x								
923	Sanford Bernstein - IRA																																	

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
924	Aetna Inc	x															x			x		D		CG										
925	AMBAC Inc	x															x			x	D				CG									
926	American General Corp	x															x			x	D			CG										
927	BP Amoco P L C	x															x			x	D				CG									
928	Cabot Microelectronics Corp	x															x			x	D	CG												
929	Champion International Corp	x															x			x	D			CG										
930	Consolidated Papers Inc	x															x			x	D		CG											
931	Georgia Pacific Corp.	x															x			x	D CG													
932	Fort James Corporation	x															x			x	D				CG									
933	Foundation Health Systems Inc	x																		x	x													
934	International Paper Co.	x															x			x	CG	D												
935	J C Penny Co Inc-W/rts to Pur	x															x			x	D CG													
936	Lockheed Martin Corp	x																		x	x													
937	Praxair Inc	x															x			x		D	CG											
938	Quantum Corp Hddg Com	x																		x		x												
939	Seagate Technology	x																		x					x									
940	Xcel Energy Inc	x																		x			x											
941	Capital Gains	x																			x													
942	S Parametric Portfolio Associates																																	
943	3DO Co Com	x																		x	x													
944	A D C Telecommunication Com	x																		x	x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr Only if Honorari
945	Acclaim Entmt Inc Com	x																		x	x														
946	Action Performance Co	x																		x	x														
947	ACTV Inc Com	x																		x	x														
948	Acxiom Corp Com	x																		x							x								
949	Adaptec Inc Com	x																		x	x														
950	Adelphia Busnss Solutn Cl A	x																		x	x														
951	Advanced Energy Inds Com	x																		x	x														
952	Advanced Micro Devices Com	x																		x	x														
953	Agilent Technologies Com	x																		x	x														
954	Almet Communications Com	x																		x	x														
955	Alcoa Inc	x																		x	x														
956	Allegiance Telecom Inc Com	x																		x	x														
957	Alltel Corp Com	x															x			x	D CG														
958	Altera Corp Com	x															x			x	D CG														
959	Amazon Com Inc Com	x																		x	x														
960	Amc Entmt Inc Com	x																		x	x														
961	America Online Inc Del Com	x																		x	x														
962	American Elec Pwr Inc Com	x																		x	x														
963	American Express Co Com	x																		x	x														
964	American Tower Corp Cl A	x																		x	x														
965	Ameritrade Hldg Corp	x																		x	x														

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
966	Amkor Technology Inc Com	x																		x	x													
967	Anadigics Inc Com	x																		x	x													
968	Analog Devices Inc Com	x																		x	x													
969	Anchor Gaming Com	x																		x	x													
970	Aon Corp Com	x																		x						x								
971	Aperian Inc Com	x																		x	x													
972	Apple Computer Inc Com	x																		x	x													
973	Applera Corp - Celera Genomics	x																		x	x													
974	Applica Inc Com	x																		x	x													
975	Applied Matls Inc Com	x																		x	x													
976	Ariba Inc Com	x																		x	x													
977	Armstrong Holdings Inc.	x																		x	x													
978	Arrow Electrs Inc Com	x																		x	x													
979	Art Technology Group Com	x																		x	x													
980	Associated Estate Rlty Com	x															x			x	D CG													
981	Associates First Cap Cl A	x															x			x	D CG													
982	AT&T Corp Com	x																		x	x													
983	AT&T Corp Com Lib Grp A	x																		x	x													
984	AT&T Corp Com Wirles Grp	x																		x	x													
985	Atmel Corp Com	x																		x	x													
986	Aurora Foods Inc Com	x																		x	x													

Assets and Income Block A		Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
987	Avaya Inc Com	x																		x	x												
988	Avnet Inc Com	x																		x	x												
989	Basin Expl Inc Com	x																		x	x												
990	Bellsouth Corp Com	x																		x	x												
991	Best Buy Inc Com	x																		x	x												
992	Bmc Software Inc Com	x																		x	x												
993	Boston Scientific Corp Com	x																		x	x												
994	Boykin Lodging Co Com	x																		x	x												
995	Broadcom Corp Cl A	x																		x	x												
996	Broadvision	x																		x	x												
997	Broadwing Inc Com	x																		x	x												
998	Burnham Pac Pptys Inc Com	x																		x	x												
999	C Cor Electrs Inc Com	x																		x	x												
1000	Caprock Communications Com	x																		x	x												
1001	Castle A M & Co Com	x															x			x	D CG												
1002	Caterpillar Inc Del Com	x																		x	x												
1003	Celgene Corp Com	x																		x	x												
1004	Cendant Corp Com	x																		x	x												
1005	Centennial Communications Corp Com	x																		x	x												
1006	Chase Manhattan New Com	x																		x	x												
1007	Chesapeake Corp Com	x															x			x	D CG												

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																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1008	Chesapeake Energy Corp Com	x																		x	x													
1009	Chirex Inc Com	x																		x	x													
1010	Cincinnati Fini Corp Com	x															x			x	D CG													
1011	Cintas Corp Com	x																		x						x								
1012	Cisco Sys Inc Com	x																		x	x													
1013	Citigroup Inc	x																		x	x													
1014	Citizens Communications Co	x																		x	x													
1015	Citrix Sys Inc Com	x																		x	x													
1016	Clear Channel Commun Com	x																		x	x													
1017	CMG Information Svcs Com	x																		x	x													
1018	Cna Fini Corp Com	x																		x	x													
1019	Coastal Corp Com	x																		x		x												
1020	Coca Cola Co Com	x																		x	x													
1021	Coherent Inc Com	x																		x	x													
1022	Colgate Palmolive Co Com	x																		x	x													
1023	Comcast Corp Cl A Spl	x																		x	x													
1024	Comdisco Inc Com	x															x			x	D CG													
1025	Computer Assoc Intl Com	x																		x	x													
1026	Compuware Corp Com	x																		x	x													
1027	Concord EFS Inc Com	x																		x						x								
1028	Conexant Systems Inc Com	x															x			x	D CG													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1029	Cooper Cameron Corp Com	x															x			x	D CG													
1030	Corning Inc Com	x																		x	x													
1031	Covad Communications Com	x																		x	x													
1032	Credence Sys Corp Com	x																		x	x													
1033	Cree Resh Inc Com	x																		x	x													
1034	Crown Cork & Seal Inc Com	x																		x	x													
1035	Ctc Communications Grp Com	x																		x	x													
1036	Dallas Semiconductor Com	x															x			x	D CG													
1037	Dana Corp Com	x																		x	x													
1038	Danaher Corp Del Com	x																		x	x													
1039	Dell Computer Corp Com	x																		x	x													
1040	Diamondcluster Intl Inc - A	x															x			x	D CG													
1041	Digital Lightwave Inc Com	x																		x	x													
1042	Disney Walt Co Com	x																		x	x													
1043	Doubleclick Inc Com	x																		x	x													
1044	Dow Chem Co Com	x																		x	x													
1045	Du Pont E I De Nemours Com	x																		x	x													
1046	Dura Auto Sys	x																		x	x													
1047	E Piphany Inc Com	x																		x	x													
1048	E Trade Group Inc Com	x																		x	x													
1049	Eastman Chem Co Com	x																		x	x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1050	Echostar Communications	x															x			x	D CG													
1051	Elantec Semiconductor Com	x																		x	x													
1052	Elcor Corp Com	x																		x	x													
1053	Electroglas Inc Com	x																		x	x													
1054	Electronic Data Sys Nw Com	x																		x	x													
1055	Electronics For Imagng Com	x																		x	x													
1056	Elot Inc	x																		x	x													
1057	Engage Technologies Com	x																		x	x													
1058	Entertainment Pptys Tr Com Sh Ben Int	x																		x	x													
1059	Enzon Inc Com	x																		x	x													
1060	Equity Inns Inc Com	x																		x	x													
1061	Ethyl Corp	x																		x	x													
1062	Exar Corp Com	x																		x	x													
1063	Exide Corp Com	x															x			x	D CG													
1064	Exodus Communications Com	x																		x	x													
1065	Factory 2-U Inc Com	x																		x	x													
1066	Fastenal Co Com	x																		x	x													
1067	Federal Natl Mtg Assn Com	x																		x	x													
1068	Finisar Com	x																		x	x													
1069	First Data Corp Com	x																		x	x													
1070	First Union Corp Com	x																		x	x													

Assets and Income Block A		Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1071	Firstar Corp Com	x															x			x	D CG													
1072	Fleming Cos Inc Com	x															x			x	D CG													
1073	Ford Mtr Co Del Com	x																		x	x													
1074	Fuller H B Co Com	x																		x	x													
1075	Gap Inc Del Com	x															x			x	D CG													
1076	Gardner Denver Machy Com	x																		x	x													
1077	Gateway Inc Com	x																		x	x													
1078	General Elec Co Com	x																		x							x							
1079	General Motors Corp Com	x																		x	x													
1080	Georgia Pac Corp Com	x																		x	x													
1081	Gillette Co Com	x																		x	x													
1082	Glimcher Rlty Tr Sh Ben Int	x																		x	x													
1083	Global Inds Ltd Com	x																		x	x													
1084	Global Marine Inc Com	x																		x	x													
1085	Global Telesystems Inc.	x																		x	x													
1086	Globespan Inc Com	x																		x	x													
1087	Goldman Sachs Group Com	x															x			x	D CG													
1088	Goodyear Tire & Rubr Com	x															x			x	D CG													
1089	Halliburton Co Com	x															x			x	D CG													
1090	Harken Energy Corp Com	x																		x	x													
1091	Harte-Hanks Inc	x															x			x	D CG													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1092	HCC Ins Hldgs Inc Com	x																		x					x									
1093	Health Mgmt Assoc Inc Cl A	x																		x	x													
1094	Healthsouth Corp Com	x																		x	x													
1095	Helix Technology Corp Com	x															x			x	D CG													
1096	Hewlett Packard Co Com	x																		x	x													
1097	Hexcel Corp New Com	x																		x	x													
1098	High Speed Access Corp Com	x																		x	x													
1099	Hollywood Entmt Corp Com	x																		x	x													
1100	Home Depot Inc Com	x																		x	x													
1101	Honeywell Inc Com	x																		x	x													
1102	Household Intl Inc Com	x																		x						x								
1103	I2 Technologies Inc Com	x																		x	x													
1104	Illinois Tool Wks Inc Com	x																		x	x													
1105	Imation Corp Com	x															x			x	D CG													
1106	Imclone Systems Inc	x																		x	x													
1107	Imperial Cr Inds Inc Com	x																		x	x													
1108	Infogrames Inc	x																		x	x													
1109	Infospace Com Inc Com	x																		x	x													
1110	Ingersoll Rand Co Com	x																		x	x													
1111	Inktomi Corp Com	x																		x	x													
1112	Integrated Device Tech Com	x																		x	x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr) Only if Honoraria
1113	Intel Corp Com	x																		x	x													
1114	Intelidata Tech Corp Com	x																		x	x													
1115	Interdigital Communctn Com	x																		x	x													
1116	Intermedia Communicatn Com	x																		x	x													
1117	International Bus Mach Com	x																		x	x													
1118	Internatl Rectifier Cp Com	x																		x	x													
1119	Internet Cap Group Inc Com	x																		x	x													
1120	Intl Paper Co Com	x																		x	x													
1121	Iron Mtn Inc Del Com	x																		x					x									
1122	Istar Financial Inc	x															x			x	D CG													
1123	Jds Uniphase Corp Com	x																		x	x													
1124	Johnson & Johnson Com	x																		x	x													
1125	Jones Apparel Group Com	x																		x	x													
1126	Juniper Networks Inc Com	x																		x	x													
1127	Kana Communications Com	x																		x	x													
1128	Kimberly Clark Corp Com	x																		x	x													
1129	Kla-Tencor Corp Com	x																		x	x													
1130	Knight Trading Group Inc	x																		x	x													
1131	Kohls Corp Com	x																		x								x						
1132	Kroger Co Com	x																		x		x												
1133	Lam Resh Corp Com	x																		x	x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr.) Only if Honoraria
1134	Lason Inc Com	x																		x	x													
1135	Leap Wireless Intl Inc Com	x																		x	x													
1136	Legato Sys Inc Com	x																		x	x													
1137	Level 3 Communications Inc	x																		x	x													
1138	Lexmark Intl Group Inc Cl A	x																		x	x													
1139	Lilly Eli & Co Com	x																		x	x													
1140	Lindsay Mfg Co Com	x															x			x	D CG													
1141	LSI Logic Corp Com	x																		x	x													
1142	LTC Pptys Inc Com	x															x			x	CG	D												
1143	LTV Corp New Com	x																		x	x													
1144	LTX Corp Com	x																		x	x													
1145	Lucent Technologies Com	x																		x	x													
1146	Lyondell Petrochemical Com	x																		x	x													
1147	Macromedia Inc	x																		x	x													
1148	Mail-Well Inc Com	x																		x	x													
1149	Maxxam Inc Com	x																		x	x													
1150	Maytag Corp Com	x																		x	x													
1151	McDonalds Corp Com	x																		x	x													
1152	McLeodUSA Inc Com	x																		x	x													
1153	Mcmoran Exploration Co Com	x																		x	x													
1154	Mellon Finl Corp Com	x															x			x	D CG													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1155	Memc Electronic Materials Inc	x																		x	x													
1156	Meridian Resource Corp Com	x																		x	x													
1157	Metris Cos Inc Com	x																		x	x													
1158	Metromedia Fiber Netwk Cl A	x																		x	x													
1159	Microchip Technology Com	x																		x	x													
1160	Micron Technology Inc Com	x																		x	x													
1161	Microsoft Corp Com	x																		x	x													
1162	Mips Technologies Inc Cl A	x																		x	x													
1163	Molex Inc Cl A	x																		x						x								
1164	Montana Power Co Com	x															x			x	D CG													
1165	Motorola Inc Com	x																		x	x													
1166	Mrv Communications Inc Com	x																		x	x													
1167	Musicland Stores Corp Com	x																		x	x													
1168	Nabisco Group Hldg Cp Com	x															x			x	D CG													
1169	Nanometrics Inc Com	x																		x	x													
1170	National Health Invs Com	x															x			x	D CG													
1171	National Semiconductor Com	x																		x	x													
1172	Netbank Inc Com	x																		x	x													
1173	Netro Corp Com	x																		x	x													
1174	Network Peripherals Com	x																		x	x													
1175	Newmont Mining Corp Com	x															x			x	D CG													

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																	Type				Amount														
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1176	Newport Corp Com	x																		x	x														
1177	Nextel Communications Cl A	x															x			x	D CG														
1178	Nextlink Communications Cl A	x																		x	x														
1179	Novellus Sys Inc Com	x																		x	x														
1180	Nstar Com	x															x			x	D CG														
1181	Ntl Inc Com	x																		x	x														
1182	Ntl Incorporated	x																		x	x														
1183	Ocean Energy Inc Com New	x																		x	x														
1184	Octel Corp Com	x																		x		x													
1185	Ocwen Finl Corp Com	x																		x	x														
1186	Office Depot Inc Com	x																		x	x														
1187	Ohio Cas Corp Com	x															x			x	D CG														
1188	Oracle Corp Com	x																		x	x														
1189	Palm Inc Com	x																		x	x														
1190	Patterson Energy Inc Com	x																		x	x														
1191	P-Com Inc Com	x																		x	x														
1192	Penney J C Inc Com	x															x			x	D CG														
1193	Pepsico Inc Com	x																		x	x														
1194	Pfizer Inc Com	x																		x	x														
1195	Pharmacia Corp Com	x																		x			x												
1196	Pinnacle Systems Inc	x																		x	x														

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo Day, Yr.) Only if Honoraria
1197	Plexus Corp Com	x																		x	x													
1198	Plug Power Inc Com	x																		x	x													
1199	Pmc-Sierra Inc Com	x																		x	x													
1200	Portal Software Inc Com	x																		x	x													
1201	Praxair Inc Com	x															x			x	D CG													
1202	Publicard Inc Com	x																		x	x													
1203	Qlogic Corp Com	x																		x	x													
1204	Quadramed Corp Com	x																		x	x													
1205	Qualcomm Inc Com	x																		x	x													
1206	Qwest Communications International	x															x			x	D CG													
1207	Radioshack Corp Com	x															x			x	D CG													
1208	RCN Corp Com	x																		x	x													
1209	Redback Networks Inc Com	x																		x	x													
1210	Resource Bancshars Mtg Com	x															x			x	D CG													
1211	RF Microdevices Inc Com	x																		x	x													
1212	Rural Cellular Corp Cl A	x																		x	x													
1213	S1 Corporation Com	x																		x	x													
1214	Safeway Inc Com New	x																		x	x													
1215	Sandisk Corp Com	x																		x	x													
1216	Sanmina Corp Com	x																		x	x													
1217	Sauer-Danfoss Inc	x															x			x	D CG													

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																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1218	SCI Sys Inc Com	x																		x	x													
1219	Semtech Corp Com	x																		x	x													
1220	Sepracor Inc Com	x																		x	x													
1221	Service Corp Intl Com	x																		x	x													
1222	Servicemaster Company	x																		x						x								
1223	Shop At Home Inc Com New	x																		x	x													
1224	Silicon Storage Tech Com	x																		x	x													
1225	Software Com Inc Com	x																		x	x													
1226	Solectron Corp Com	x																		x							x							
1227	Sovran Self Storage Com	x															x			x	D CG													
1228	Speedfam-Ipec Inc Com	x																		x	x													
1229	Speedway Motorsports Com	x																		x	x													
1230	Sprint Corp Com	x															x			x	D CG													
1231	Sprint Corp.(Pcs Group)	x																		x	x													
1232	SPX Corp Com	x																		x	x													
1233	Stamps.com Inc Com	x																		x	x													
1234	Stanley Wks Com	x																		x	x													
1235	Stein Mart	x																		x	x													
1236	Stilwell Finl Inc Com	x																		x	x													
1237	Sturm Ruger & Co Inc Com	x															x			x	D CG													
1238	Summit Technology Inc Com	x																		x	x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1239	Sun Microsystems Inc Com	x																		x	x													
1240	Svl Hldgs Inc Com	x																		x	x													
1241	Sybase Inc Com	x																		x	x													
1242	Sycamore Networks Inc Com	x																		x	x													
1243	Symantec Corp Com	x																		x	x													
1244	Talk.com Inc	x																		x	x													
1245	Target Corp	x																		x	x													
1246	Telephone & Data Sys Com	x															x			x	D CG													
1247	Telxon Corp Com	x																		x	x													
1248	Tenet Healthcare Corp Com	x																		x		x												
1249	Teradyne Inc Com	x																		x	x													
1250	Terayon Communactn Sys Com	x																		x	x													
1251	Terra Networks S A Sponsored Adr	x																		x	x													
1252	Texas Instrs Inc Com	x																		x	x													
1253	Theragenics Corp Com	x																		x	x													
1254	Thomas & Betts Corp Com	x																		x	x													
1255	Tibco Software Inc Com	x																		x	x													
1256	Time Warner Inc Com	x																		x	x													
1257	Titanium Metals Corp Com	x																		x	x													
1258	Transmontaigne Oil Co Com	x																		x	x													
1259	Transwitch Corp Com	x																		x	x													

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B														Income: type and amount. Block C																
																Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1260	Tricon Global Rest Com	x																	x	x												
1261	Triquint Semiconductor Com	x																	x	x												
1262	U S Restaurant Pptys Com	x														x			x	D CG												
1263	Unifirst Corp Mass Com	x														x			x	D CG												
1264	Unisys Corp Com	x																	x	x												
1265	Unitedglobalcom	x																	x	x												
1266	Unitedhealth Group Inc	x																	x		x											
1267	UST Inc Com	x														x			x	D CG												
1268	USX-U S Stl Com	x																	x	x												
1269	Valence Technology Inc Com	x																	x	x												
1270	Valuevision Intl Inc Cl A	x																	x	x												
1271	Verio Inc Com	x																	x	x												
1272	Verisign Inc Com	x																	x	x												
1273	Veritas Software Co Com	x																	x	x												
1274	Verizon Communications Com	x														x			x	D CG												
1275	Verticalnet Inc Com	x																	x	x												
1276	Viacom Inc Cl B	x																	x		x											
1277	Viatel Inc Com	x																	x	x												
1278	Vignette Corp Com	x																	x	x												
1279	Visteon Corp	x														x			x	D CG												
1280	Visx Inc	x																	x	x												

	Assets and Income Block A	Valuation of Assets as of January 1, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1281	Vitria Technology Com	x																		x	x													
1282	Wal Mart Stores Inc Com	x																		x	x													
1283	Warnaco Group Inc Cl A	x															x			x	D CG													
1284	Wave Systems Corp Cl A	x																		x	x													
1285	Weatherford Intl Inc Com	x																		x	x													
1286	Weirton Stl Corp Com	x																		x	x													
1287	Western Wireless Corp Cl A	x																		x	x													
1288	Whirlpool Corp Com	x																		x	x													
1289	Winstar Communications Com	x																		x	x													
1290	Wisconsin Energy Corp Com	x															x			x	D CG													
1291	Wolverine Tube Inc Com	x																		x	x													
1292	World Access Inc Com	x																		x	x													
1293	Worldcom Inc	x																		x	x													
1294	Worldpages.Com Inc	x																		x	x													
1295	Xerox Corp Com	x															x			x	D CG													
1296	XO Communications Inc Cl A	x																		x	x													
1297	Yahoo Inc Com	x																		x	x													
1298																																		
1299																																		
1300																																		

Notes to Schedule A Attachment

Note 1 -	Capital Gains are reflected in a separate section marked "Capital Gains". Dividends are reflected by each individual stock. For stock holdings that were partially liquidated during the year, all of the corresponding dividends are reflected in the "Equities" section. For stock holdings that were completely liquidated during the year, all of the corresponding dividends are reflected in the "Capital Gains" section.
Note 2 -	Account is held in the Donald H. Rumsfeld 1998 Grantor Retained Annuity Trust.
Note 3 -	Mr. Rumsfeld is entitled to the economic benefit of the fair market value of the stock in excess of $20,000.
Note 4 -	FLC disposed of its interest in General Instrument options. An escrow holdback of $3,000 remains to be received.
Note 5 -	Mr. Rumsfeld owns 29,868 shares of Series A Preferred stock.
Note 6 -	Mr. Rumsfeld holds warrants to purchase 47,440 shares of common stock of Freewing Aerial Robotics Corporation at lesser of $5.50 per share or 70% of per share next equity financing.
Note 7 -	Mr. Rumsfeld owns 313,798 shares of common stock.
Note 8 -	The value of vested options is the fair market value of the stock on the reporting date less the cost to exercise. If the exercise price is greater than the fair market value, no value is reflected.
Note 9 -	Unvested options are valued at zero.
Note 10 -	Amylin Pharmaceuticals, Inc. Options - Vesting as of 12/31/2000. 10,000 options at an exercise price of $14.25; 10,000 are vested. Expiration date is 1/2007. 13,767 options at an exercise price of $3.75; 151 are vested and 13,616 are unvested. Expiration date is 9/2009. 10,000 options at an exercise price of $10.25; 2,918 are vested and 7,082 are unvested. Expiration date is 6/2010.
Note 11 -	Gilead Sciences, Inc. Options - Vesting as of 1/2/2001. 29,000 options at an exercise price of $32.00; 29,000 are vested. Expiration date is 1/2006. 33,000 options at an exercise price of $25.00; 26,400 are vested and 6,600 are unvested. Expiration date is 1/2007. 11,000 options at an exercise price of $38.25; 6,600 are vested and 4,400 are unvested. Expiration date is 1/2008. 11,000 options at an exercise price of $41.063; 4,400 are vested and 6,600 are unvested. Expiration date is 1/2009. 9,000 options at an exercise price of $54.125; 1,800 are vested and 7,200 are unvested. Expiration date is 1/2010.
Note 12 -	The underlying stocks for these options are not publicly traded; therefore, no value has been assigned.
Note 13 -	OverX, Inc. Options- Vesting as of reporting period. 150,000 options at an exercise price of $0.795; 53,125 are vested and 96,875 are unvested. Expiration date is 1/2010.

Notes to Schedule A Attachment

Note 14 -	Mr. Rumsfeld is currently receiving annual installments from the Allstate Deferred Compensation Plan.
Note 15 -	Mr. Rumsfeld currently participates in the Amylin Pharmaceuticals, Inc. Directors' Deferred Compensation Plan.
Note 16 -	Mr. Rumsfeld is currently receiving annual installments from his Kellogg Company Deferred Compensation account.
Note 17 -	Mr. Rumsfeld is currently receiving annual installments from his Sears, Roebuck and Co. Non-Employee Director Deferred Compensation account.
Note 18 -	Mr. Rumsfeld currently participates in the Tribune Company Directors' Deferred Compensation Plan and the Tribune Company Directors' Deferred Stock Compensation Plan.
Note 19 -	Valuations estimated by Mr. Rumsfeld.
Note 20 -	Property is owned by the Donald H. Rumsfeld Revocable Trust dated 10/6/78.
Note 21 -	Gross Rental Income is provided. Income is not reduced by rental expenses.
Note 22 -	Property is mortgaged and reported on Schedule C.
Note 23 -	Property is held in Land Trust #64760 at American National Bank & Trust. The property is mortgaged and reported on Schedule C.
Note 24 -	Property is owned by the Joyce P. Rumsfeld 1995 Qualified Personal Residence Trust.
Note 25 -	Property is owned by the Donald H. Rumsfeld 1996 Qualified Personal Residence Trust.
Note 26 -	Sears Options - Vesting as of reporting period. 1,734 options at an exercise price of $51.888; 1,734 are vested. Expiration date is 5/2003. 1,800 options at an exercise price of $50.00; 1,800 are vested. Expiration date is 5/2003.
Note 27 -	Metricom, Inc. Options - Vesting as of 1/2/2001. 2,334 options at an exercise price of $9.313; 2,334 are vested. Expiration date is 1/2008.
Note 28 -	Tribune Co. Options - Vesting as of reporting period. 4,000 options at an exercise price of $34.063; 4,000 are vested. Expiration date is 5/2008. 4,000 options at an exercise price of $41.906; 4,000 are vested. Expiration date is 5/2009. 4,000 options at an exercise price of $38.063; 4,000 are vested. Expiration date is 5/2010.
Note 29 -	Nvidia Options - Vesting as of reporting period. 50,000 options at an exercise price of $3.325; 34,375 are vested and 15,625 are unvested. Expiration date is 2/2008.

Notes to Schedule A Attachment

Note 30 -	Transaction Information Systems, Inc. Options - Vesting as of reporting period. 15,000 options at an exercise price of $2.543; 3,750 are vested and 11,250 are unvested. Expiration date is 3/2009. 30,000 options at an exercise price of $3.333; 7,500 are vested and 22,500 are unvested. Expiration date is 8/2009. 30,000 options at an exercise price of $2.833; 0 are vested and 30,000 are unvested. Expiration date is 1/2010. 30,000 options at an exercise price of $2.830; 0 are vested and 30,000 are unvested. Expiration date is 5/2010.
Note 31 -	Estimated asset valuation and estimated income as of 12/31/00.
Note 32 -	Reserved
Note 33 -	Reserved
Note 34 -	Reserved
Note 35 -	Mr. Rumsfeld is a limited partner.
Note 36 -	Mr. Rumsfeld is a general partner.
Note 37 -	Reserved
Note 38 -	Reserved
Note 39 -	Reserved
Note 40 -	Reserved
Note 41 -	Reserved
Note 42 -	Reserved
Note 43 -	Reserved
Note 44 -	Reserved

Notes to Schedule A Attachment

Note 45 -	Reserved
Note 46 -	USTADI.com, Inc. Options - Vesting as of reporting date. 20,000 options at an exercise price of $0.030 ; 20,000 are vested. Expiration date is 6/2010.
Note 47 -	Reserved
Note 48 -	Reserved
Note 49 -	Mr. Rumsfeld requested a complete withdrawal of his investment in Rocker Partners, L.P. The value represents estimated cash proceeds to be received in January 2001. As of reporting date, no cash has been received.
Note 50 -	Mr. Rumsfeld withdrew from Millennium Hedge Fund, L.L.C. as of February 2000.
Note 51 -	As of the reporting date, Mr. Rumsfeld's interest in the partnership is not available.
Note 52 -	Reserved
Note 53 -	Reserved
Note 54 -	Reserved
Note 55 -	As of the reporting date, the information regarding 2000 income is not available from the general partner or managing member. The SF-278 will be amended when the information is available.
Note 56 -	Reserved
Note 57 -	Reserved
Note 58 -	Reserved
Note 59 -	Reserved
Note 60 -	Ownership interest determined by partnership agreement.

Notes to Schedule A Attachment

Note 61 -	Reserved
Note 62 -	Reserved
Note 63 -	Reserved
Note 64 -	As of the reporting date, the entity is in liquidation.
Note 65 -	The capital gain included in this section relates to securities that were sold during the reporting period. If stock is owned as of the end of the reporting period, the value is shown above in the assets section.
Note 66 -	D.H.R. Foundation is a not-for-profit corporation incorporated under the laws of the State of Illinois. Mr. Rumsfeld serves as President of D.H.R. Foundation, as well as, on the board of directors. Mr. and Mrs. Rumsfeld have made 100% of the contributions to the D.H.R. Foundation.
Note 67 -	Mr. Rumsfeld received the 4th out of 10 annual installments from his Allstate Deferred Compensation account.
Note 68 -	In December 2000, Mr. Rumsfeld exercised 6,233 options. The income reflected is the difference between the fair market value of the stock on the date of exercise and the exercise price.
Note 69 -	Mr. Rumsfeld participates in the Amylin Pharmaceuticals, Inc. Directors' Deferred Compensation Plan. For the year 2000, Mr. Rumsfeld had deferred fees of $3,200.
Note 70 -	Mr. Rumsfeld received the 2nd out of 10 annual installments from his Kellogg Company Deferred Compensation account.
Note 71 -	In 2000, Mr. Rumsfeld exercised 4,667 options. The income reflected is the difference between the fair market value of the stock on the date of exercise and exercise price.
Note 72 -	Mr. Rumsfeld received the 2nd out of 5 annual installments from his Sears Non-Employee Director Deferred Compensation account.
Note 73 -	Upon retirement in 1998, Mr. Rumsfeld began receiving a pension benefit of $30,000 per year, for life.
Note 74 -	In 2000, Mr. Rumsfeld exercised 12,000 options. The income reflected is the difference between the fair market value of the stock on the date of exercise and exercise price.
Note 75 -	Mr. Rumsfeld participates in the Tribune Company Directors' Deferred Compensation Plan and the Tribune Company Directors' Stock Compensation Plan. As of September 30, 2000, Mr. Rumsfeld had deferred 2000 fees and stock awards of $16,000 and $50,000, respectively.
Note 76 -	Mr. Rumsfeld received the final pension payment in 2000.

Notes to Schedule A Attachment

Note 77 -	Mr. Rumsfeld's income represents the exercise of advisory board options. The income reflected is the difference between the fair market value of the stock on the date of exercise and the exercise price.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Rumsfeld, Donald H.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Prior Editions Cannot Be Used.

Reporting Individual's Name: Rumsfeld, Donald H.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1	See attached schedule.															
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	See attached schedule.		
2			
3			
4			
5			
6			

Part I: Liabilities

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)										
						$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
1	**Liabilities:**															
2	Northern Trust Bank, Chicago, IL	Mortgage on Chicago, IL home	1992	6.375%	10 year balloon					X						
3	Northern Trust Bank, Chicago, IL	Personal line of credit	2000	Federal Funds + 125 basis points	1 year								X			
4	R. W. and Barbara B. Erwin, Taos, NM	Promissory Note - Paid in full as of 1/1/01	1997	7.000%	2 years			X								
5	Herbert L. and Fidelia Garcia, Taos, NM	Promissory Note	2000	7.000%	3 years					X						
6	Juan A. and Juliana M. Gonzalez, Taos, NM	Promissory Note - Paid in full as of 1/1/01	1997	7.000%	3 years			X								
7	Cambridge Capital Advisors, Boston, MA	Recurring personal service fees for	2000	N/A	N/A			X								
8	Robbins & Associates LLC, Chicago, IL	Recurring personal service fees for	2000	N/A	N/A				X							
9	Artstar Partners, Ltd., Dallas, TX	Line of Credit	2000	N/A	On demand		X									
10	**Capital Commitments:**															
11	Astoria Capital Partners, L.P., Portland, OR	Capital commitment	2000	N/A	On demand						X					
12	Biotechnology Venture Partners, L.P., San Francisco, CA	Capital commitment	1995	N/A	On demand					X						
13	Brentwood Associates IX, L.P., Los Angeles, CA	Capital commitment	1998	N/A	On demand					X						
14	Brentwood Associates VIII, L.P., Los Angeles, CA	Capital commitment	1997	N/A	On demand		X									
15	CCG Investment Fund, L.P., San Francisco, CA	Capital commitment	2000	N/A	On demand								X			
16	Cerberus Institutional Partners, L.P., New York, NY	Capital commitment	1999	N/A	On demand					X						
17	Chengwei Ventures Fund I, L.P., Shanghai, China	Capital commitment	2000	N/A	On demand						X					
18	FLAG Growth Capital, L.P., Stamford, CT	Capital commitment	2000	N/A	On demand								X			
19	FLAG Venture Partners IV, L.P., Stamford, CT	Capital commitment	2000	N/A	On demand								X			

Part I: Liabilities

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)										
						$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
20	Hamilton Technology Ventures, L.P., San Diego, CA	Capital commitment	1999	N/A	On demand				X							
21	Kingsbury Capital Partners, L.P. III, San Diego, CA	Capital commitment	1998	N/A	On demand		X									
22	MutualFunds.com, LLC, Boston, MA	Capital commitment	1999	N/A	On demand				X							
23	M-L Silver Lake Special Trust, New York, NY	Capital commitment	1999	N/A	On demand						X					
24	OCM Opportunities Fund III, L.P., Los Angeles, CA	Capital commitment	1999	N/A	On demand						X					
25	Option Advantage Partners, L.P., San Francisco, CA	Capital commitment	2000	N/A	On demand						X					
26	Polaris Venture Partners III, L.P., Waltham, MA	Capital commitment	2000	N/A	On demand								X			
27	R. Chaney & Partners III, L.P., Houston, TX	Capital commitment	1997	N/A	On demand			X								
28	R. Chaney & Partners IV, L.P., Houston, TX	Capital commitment	1998	N/A	On demand			X								
29	SCF-III, L.P., Houston, TX	Capital commitment	1995	N/A	On demand				X							
30	SCF-IV, L.P., Houston, TX	Capital commitment	1998	N/A	On demand						X					
31	Summit Ventures IV, L.P., Boston, MA	Capital commitment	1995	N/A	On demand			X								
32	Summit Ventures VI, L.P., Boston, MA	Capital commitment	2000	N/A	On demand						X					
33	Thomas H. Lee Fund V, L.P., Boston, MA	Capital commitment	2000	N/A	On demand						X					
34	Transpac Capital 1996 Investment Tst, Ltd, British Virgin Island	Capital commitment	1997	N/A	On demand					X						
35	TWP CEO Founders' Circle (QP), L.P., San Francisco, CA	Capital commitment	1999	N/A	On demand					X						
36	Vector Later-Stage Equity Fund II, L.P., Deerfield, IL	Capital commitment	1997	N/A	On demand						X					
37	Washington Capital Partners, L.L.C., Washington, DC	Capital commitment	2000	N/A	On demand			X								

Rumsfeld, Donald H.

Schedule C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
1	Allstate Corporation will continue to pay Mr. Rumsfeld's deferred directors fees balance over a period of 10 years ending in June 2006. Mr. Rumsfeld earned and deferred the directors fees during his years of service on the Allstate Board of Directors. Mr. Rumsfeld retired from the Allstate Board of Directors in May 1996.	Allstate Corporation, Northbrook, IL	May-96
2	Mr. Rumsfeld is a participant in the Amylin Pharmaceuticals, Inc. Directors' Deferred Compensation Plan. Mr. Rumsfeld earns and defers the directors fees for serving on the Amylin Board of Directors. Upon retirement, Amylin, in its sole discretion, will distribute the balance in Mr. Rumsfeld's deferred directors fee account either in a lump sum payment or in installments not to exceed 10 years.	Amylin Pharmaceuticals, Inc., San Diego, CA	Oct-99
3	As a Director, Mr. Rumsfeld is a participant in the Amylin Pharmaceuticals, Inc. stock option plans (see footnote 1). Mr. Rumsfeld has 13,069 vested options and 20,698 unvested options. Upon retirement, the plans provide that Mr. Rumsfeld can exercise the vested options for a period not to exceed 30 days.	Amylin Pharmaceuticals, Inc., San Diego, CA	Various
4	As a former Advisor, Mr. Rumsfeld is a party to a compensation agreement(s) with certain affiliates of Forstmann Little & Co. The timing and amount of the compensation is directly tied to the actual performance of certain Forstmann Little sponsored investments including: Community Health Systems, Yankee Candle, McLeodUSA, Metiom, and escrow proceeds associated with disposition of General Instrument.	FLC Partnership XXIX, New York, NY; FLC Partnership XXX, New York, NY	Various
5	Mr. Rumsfeld holds warrants to purchase 47,440 shares of common stock of Freewing Aerial Robotics Corporation at lesser of $5.50 per share or 70% of per share next equity financing.	Freewing Aerial Robotics Corporation, College Station, TX	Various
6	As a Director, Mr. Rumsfeld is a participant in the Gilead Sciences, Inc. stock option plan (see footnote 1). Mr. Rumsfeld has 68,200 vested options and 24,800 unvested options. Upon retirement, the plan provides that Mr. Rumsfeld can exercise the vested options for a period not to exceed 3 months.	Gilead Sciences, Inc., Foster City, CA	Various
7	Kellogg Company will continue to pay Mr. Rumsfeld's deferred directors fees balance over a period of 10 years ending in January 2008. Mr. Rumsfeld earned and deferred his directors fees during his years of service on the Kellogg Board of Directors. Mr. Rumsfeld retired from the Kellogg Board of Directors in April 1999.	Kellogg Company, Battle Creek, MI	Apr-99
8	As with other retired Directors, during Mr. Rumsfeld's lifetime, Kellogg Company will match, on a two-for-one basis, up to $15,000 of qualified charitable donations made by Mr. Rumsfeld each year.	Kellogg Company, Battle Creek, MI	Jul-85
9	As with other Directors, upon Mr. Rumsfeld's death, Kellogg Company will contribute $1 million, in 5 equal annual installments, to qualified charitable organizations which have already been selected and notified by Mr. Rumsfeld.	Kellogg Company, Battle Creek, MI	Nov-91

Schedule C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
10	As an Advisor to the company, Mr. Rumsfeld is a participant in the Metricom, Inc. stock option plan (see footnote 1). Mr. Rumsfeld has 2,334 vested options. Upon retirement, the plan provides that Mr. Rumsfeld can exercise the vested options for a period not to exceed 3 months.	Metricom, Inc., Los Gatos, CA	Jan-98
11	As an Advisor, Mr. Rumsfeld is a participant in the Nvidia Corporation stock option plan (see footnote 1). Mr. Rumsfeld has 34,375 vested options and 15,625 unvested options. Upon retirement, the plan provides that Mr. Rumsfeld can exercise the vested options for a period not to exceed 3 months.	Nvidia Corporation, Santa Clara, CA	Feb-98
12	As a Director, Mr. Rumsfeld is a participant in the OverX, Inc. stock option plan (see footnote 1). Mr. Rumsfeld has 53,125 vested options and 96,875 unvested options. Upon retirement, the plan provides that Mr. Rumsfeld can exercise the vested options for a period not to exceed 3 months.	OverX, Inc., Chicago, IL.	Jan-00
13	Mr. Rumsfeld is a participant in the Donald H. Rumsfeld Simplified Employee Pension (SEP). This plan is a non-qualified, defined contribution plan. Mr. Rumsfeld is not currently receiving distributions from the plan, but withdrawals must commence by age 70 1/2.	Donald H. Rumsfeld, Chicago, IL	Various
14	Sears, Roebuck and Co. will continue to pay Mr. Rumsfeld's deferred directors fees balance over a period of 5 years ending in May 2003. Mr. Rumsfeld earned and deferred the directors fees during his years of service on the Sears Board of Directors. Mr. Rumsfeld retired from the Sears Board of Directors in May 1998.	Sears, Roebuck and Co., Hoffman Estates, IL	May-98
15	During Mr. Rumsfeld's lifetime, Sears, Roebuck and Co. will continue to pay him a $30,000 annual pension, payable quarterly.	Sears, Roebuck and Co., Hoffman Estates, IL	May-98
16	As with other retired Directors, during Mr. Rumsfeld's lifetime, Sears, Roebuck and Co. will continue to make available the Sears merchandise discount.	Sears, Roebuck and Co., Hoffman Estates, IL	May-98
17	As a former Director, Mr. Rumsfeld is a participant in the Sears, Roebuck and Co. stock option plan. Mr. Rumsfeld has 3,534 vested options. Mr. Rumsfeld can exercise the vested options until May 14, 2003.	Sears, Roebuck and Co., Hoffman Estates, IL	May-98
18	Mr. Rumsfeld will continue to receive social security benefits from the United States Social Security Administration and Caisse Suisse de Compensation (Swiss social security administration). Mr. Rumsfeld earned these benefit as a result of paying social security taxes to the United States and Swiss social security programs. The United States Social Security Administration factors in the benefit paid to Mr. Rumsfeld by Caisse Suisse de Compensation when calculating Mr. Rumsfeld's United States Social Security benefits.	Social Security Administration, Chicago, IL; Caisse Suisse de Compensation, Geneva, Switzerland	Various

Schedule C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
19	As an Advisor, Mr. Rumsfeld is a participant in the Transaction Information Systems, Inc. stock option plan (see footnote 1). Mr. Rumsfeld has 11,250 vested options and 93,750 unvested options. Upon retirement, the plan provides that Mr. Rumsfeld can exercise the vested options for a period not to exceed 3 months.	Transaction Informtn Systems, Inc., New York, NY	Various
20	As a Director, Mr. Rumsfeld is a participant in the Tribune Company Directors' Deferred Compensation Plan. Mr. Rumsfeld earns and defers the directors fees for serving on the Tribune Board of Directors. Upon retirement, the balance in Mr. Rumsfeld's deferred directors fee account will be distributed during a period not to exceed 10 years.	Tribune Company, Chicago, IL	Dec-92
21	As a Director, Mr. Rumsfeld is a participant in the Tribune Company Directors' Deferred Stock Compensation Plan. Mr. Rumsfeld earns and defers the stock award for serving on the Tribune Board of Directors. Upon retirement, the balance in Mr. Rumsfeld's deferred stock award account will be distributed during a period not to exceed 10 years.	Tribune Company, Chicago, IL	May-96
22	Mr. Rumsfeld is a participant in the Tribune Company stock option plan (see footnote 1). Mr. Rumsfeld has 12,000 vested options. Upon retirement, the plan provides that Mr. Rumsfeld can exercise the vested options for a period not to exceed 3 years.	Tribune Company, Chicago, IL	Various
23	The United States Government is currently paying Mr. Rumsfeld a pension earned for his executive, legislative and military service.	United States Government, Washington, DC	Various
24	As an Advisor, Mr. Rumsfeld is a participant in the USTADI.com, Inc. (TheScience.com) stock option plan (see footnote 1). Mr. Rumsfeld has 20,000 vested options. Upon retirement, the plan provides that Mr. Rumsfeld can exercise the vested options for a period not to exceed 60 days.	USTADI.com, Inc., San Francisco, CA	Jun-00
25	ABB (Asea Brown Boveri) Ltd., Gilead Sciences, Inc., National Park Foundation, Rand Corporation, Salomon Smith Barney and Tribune Company provide Mr. Rumsfeld with a range of insurance coverages while traveling on company business , including travel accident, death, disability, etc. Mr. Rumsfeld's participation in these programs will terminate upon his retirement from the aforementioned entities.	ABB (Asea Brown Boveri) Ltd., Zurich, Switzerland; Gilead Sciences, Inc., Foster City, CA; National Park Foundation, Washington, DC; Rand Corporation, Santa Monica, CA; Salomon Smith Barney, New York, NY and Tribune Company, Chicago, IL	Various

Note:

(1) The plans generally provide for extended periods of time to exercise the options in the event of Mr. Rumsfeld's death or disability.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE D	Page Number
Rumsfeld, Donald H.		5 of 5

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	See attached schedule.				
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	See attached schedule.	
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

Schedule D

Part I: Positions Held Outside of U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Woodrow Wilson School of Public and International Affairs/Princeton University, Princeton, NJ	Not for Profit	Advisory Council	Jul-96	Oct-00
George H. Ryan's Transition Team, Chicago, IL	Political	Member	Nov-99	Jan-00
Kellogg Company, Battle Creek, MI	Corporation	Director	Jul-85	Apr-99
Panel to Assess the Capabilities for Domestic Response to Terrorist Acts Involving Weapons of Mass Destruction (RAND), Washington, DC	Public Policy	Panelist	Feb-99	Jun-99
Asea Brown Boveri, Ltd., Stockholm, Sweden	Corporation	Director	Apr-96	Jun-99
Gulfstream Aerospace Corp., Savannah, GA	Corporation	Director	Jan-93	Sep-99
U.S. Committee on NATO, Washington, DC	Public Policy	Advisor	Mar-98	Oct-99
Future Leaders Chicago Program, Chicago, IL	Civic	"Friend"	May-97	Oct-99
George Ryan Year 2000 Task Force, Chicago, IL	Political	Member	Jan-99	Oct-99
Institute for Contemporary Studies, San Francisco, CA	Public Policy	Board of Advisors	Oct-90	Oct-99
Forstmann Little & Co., New York, NY	Corporation	Advisory Committee	May-90	Jan-00
Santa Fe Golf Association, Santa Fe, NM	Golf club	Member	Jul-90	Jan-00
U.S. Trade Deficit Review Commission, Washington, DC	U.S. Government	Commissioner	Jan-99	Nov-00
Asea Brown Boveri, Ltd., Zurich, Switzerland	Corporation	Director	Jun-99	Present
Amylin Pharmaceuticals, San Diego, CA	Corporation	Director	Sep-99	Present
Amylin Pharmaceuticals, San Diego, CA	Corporation	Advisor	Sep-96	Oct-99
Gilead Sciences, Inc., Foster City, CA	Corporation	Director Chairman of the Board since Jan-97	Jul-88	Present

Schedule D

Part I: Positions Held Outside of U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Tribune Company, Chicago, IL	Corporation	Director	Jul-92	Present
OverX, Inc., Chicago, IL	Corporation	Director	Jul-99	Present
Investor AB, Stockholm, Sweden	Corporation	Advisor	Jan-94	Present
Metricom, Inc., Los Gatos, CA	Corporation	Advisory Board	Jan-94	Present
Nvidia, Sunnyvale, CA	Corporation	Business Advisor	Feb-98	Present
Salomon Smith Barney, New York, NY	Corporation	Chairman, Int'l Advisory Board	Nov-98	Present
The Hamilton Group, Washington, DC	Corporation	Advisory Board	Feb-97	Present
Transaction Information Systems, New York, NY	Corporation	Advisory Board	Apr-99	Present
TheScience.Com, Menlo Park, CA	Corporation	Advisory Board	Apr-00	Present
Director of Central Intelligence, Washington, DC	U.S. Government	Consultant	Jul-98	Present
Congressional Policy Advisory Board Republican Policy Committee, Washington, DC	U.S. Government	Advisory Board	Jan-98	Present
Congressional Leadership Nat'l Security, Washington, DC	U.S. Government	Chairman	Jun-00	Present
Senator Peter Fitzgerald Business Advisory Committee, Chicago, IL	U.S. Government	Member	Dec-98	Present
National Park Foundation, Washington, DC	U.S. Government	Trustee	Nov-97	Present
U.S. Commission to Assess National Security Space Management and Organization, Washington, DC	U.S. Government	Chairman	Jun-00	Dec-00
Lt. Governor Corinne Wood Business Advisory Committee, Chicago, IL	U.S. Government	Member	Mar-99	Present

Schedule D

Part I: Positions Held Outside of U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Washington Inst. Study Group on U.S. Middle East Policy Steering Committee, Washington, DC	U.S. Government	Member	Feb-00	Present
Chicago Historical Society, Chicago, IL	Not for Profit	Trustee	Jul-97	Present
D.H.R. Foundation, Chicago, IL	Not for Profit	Director and President	Dec-85	Present
Eisenhower Exchange Fellowships, Philadelphia, PA	Not for Profit	Trustee Chairman Emeritus from May-93	May-86	Present
Empower America, New York, NY	Not for Profit	Director	Jan-93	Present
Gerald R. Ford Foundation, Grand Rapids, MI	Not for Profit	Trustee	Sep-81	Present
Hoover Institution on War, Revolution and Peace, Stanford, CA	Not for Profit	Board of Overseers	Jul-97	Present
Japan Center for International Exchange, Japan	Not for Profit	Trustee	1990	Present
Rand Corporation, Santa Monica, CA	Not for Profit	Director	Apr-99	Present
RAND (Russian-American Business Leaders Forum), Santa Monica, CA	Not for Profit	Member	Nov-97	Present
Smith Richardson Foundation, New York, NY	Not for Profit	Director	Jun-98	Present
The National Security Funders Institute, New York, NY	Not for Profit	Advisory Board	Mar-00	Present
University of Chicago, Chicago, IL	Not for Profit	Dept. of Econ., Chairman's Council	Jun-97	Present
American Academy of Diplomacy, Washington, DC	Association	Member	Oct-83	Present
Bretton Woods Committee, Washington, DC	Committee	Member	Jul-96	Present
Chicago Council on Foreign Relations, Chicago, IL	Council	Member	Jun-93	Present
Council of American Ambassadors, Washington, DC	Council	Member	Aug-83	Present

Schedule D

Part I: Positions Held Outside of U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
First Flight Centennial Foundation , Raleigh-Durham Airport, NC	Not for Profit	National Advisory Committee	Jun-99	Present
Former Members of the U.S. Congress, Washington, DC	Association	Member	1975	Present
International Institute for Strategic Studies (IISS), London, England	Public Policy	Member	Jun-78	Present
The Marsh Institute, Shenandoah University, Winchester, VA	Public Policy	Honorary Committee	Nov-98	Present
National Academy of Public Administration (NAPA), Washington, DC	Academy	Member	Sep-81	Present
National Strategy Forum, Chicago, IL	Public Policy	Member	Sep-83	Present
Alexis de Tocqueville Institution-National Security Program, Arlington, VA	Public Policy	Senior Advisory Board	Sep-93	Present
Center for Strategic and International Studies-The Global Organization on Crime, Washington, DC	Public Policy	Steering Committee	Nov-97	Present
Committee for the Common Defense, Arlington, VA	Public Policy	Senior Advisory Board	Sep-93	Present
George Washington University, Washington, DC	Public Policy	Committee for Democracy in Russia	Apr-96	Present
International Rescue Committee, New York, NY	Not for Profit	International Advisory Board	Jun-88	Present
The Jamestown Foundation, Washington, DC	Public Policy	Advisory Board	Oct-85	Present
John E. Moss Foundation, Congressional Advisory Committee, Chicago, IL	Foundation	Member	Jan-99	Present
The February Group, Alexandria, VA	Alumni Group	Member	Apr-91	Present
42nd Ward Republican Organization, Chicago, IL	Political	Member	Sep-85	Present
Reagan Alumni Association, Alexandria, VA	Alumni Group	Member	1990	Present
Alfalfa Club, Washington, DC	Dinner Club	Member	1976	Present

Schedule D

Part I: Positions Held Outside of U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Bohemian Club, San Francisco, CA	Social Club	Member	Dec-86	Present
Capitol Hill Club, Washington, DC	Social Club	Member	May-85	Present
Castle Park Platform Tennis Association, Castle Park, MI	Association	Member	1980	Present
Commercial Club, Chicago, IL	Luncheon Club	Member	Mar-79	Present
88th Congressional Club, Washington, DC	Association	Member	1965	Present
The 410 Club, Chicago, IL	Luncheon Club	Member	Dec-93	Present
Fourth Presbyterian Church, Chicago, IL	Church	Member	Sep-90	Present
Friends of Princeton Water Polo, Princeton, NJ	Association	Member	1989	Present
Friends of Princeton Wrestling Committee, Princeton, NJ	Association	Member	Jul-96	Present
Outstanding Americans Selection Committee-National Wrestling Hall of Fame, Stillwater, OK	Museum	Member	Oct-97	Present
Princeton Club of Chicago, Chicago, IL	Association	Member	Oct-91	Present
Princeton Club of New York, New York, NY	Association	Member	Apr-93	Present
Racquet Club of Chicago, Chicago, IL	Athletic Club	Member	Jan-86	Present
Shotput Holdings, Inc., Chicago, IL	Corporation	President and Director	Nov-95	Present
SOS Club, Washington, DC	Association	Member	1964	Present
Donald H. Rumsfeld Revocable Trust, Chicago, IL	Trust	Fiduciary	1978	Present
Donald H. Rumsfeld 1998 Grantor Retained Annuity Trust, Chicago, IL	Trust	Fiduciary	1998	Present
Astoria Capital Partners, L.P., Portland, OR	Limited Partnership	Limited Partner	2000	Present

Schedule D

Part I: Positions Held Outside of U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Biotechnology Venture Partners, L.P., San Francisco, CA	Limited Partnership	Limited Partner	1995	Present
Brentwood Associates VII, L.P., Los Angeles, CA	Limited Partnership	Limited Partner	1995	Present
Brentwood Associates VIII, L.P., Los Angeles, CA	Limited Partnership	Limited Partner	1997	Present
Brentwood Associates IX, L.P., Los Angeles, CA	Limited Partnership	Limited Partner	1998	Present
Cerberus Institutional Partners, L.P., New York, NY	Limited Partnership	Limited Partner	1999	Present
Chengwei Ventures Fund I, L.P., Shanghai, China	Limited Partnership	Limited Partner	2000	Present
Compass I, L.P., Chicago, IL	Limited Partnership	Limited Partner	1997	Present
Convergence Capital Group, L.P., San Francisco, CA	Limited Partnership	Limited Partner	2000	Present
Deerfield Partners, L.P., New York, NY	Limited Partnership	Limited Partner	1994	Present
Flag Growth Capital, L.P., Stamford, CT	Limited Partnership	Limited Partner	2000	Present
Flag Venture Partners IV, L.P., Stamford, CT	Limited Partnership	Limited Partner	2000	Present
FLC XXX Partnership, New York, NY	Partnership	General Partner	1998	Present
Hamilton Technology Ventures, L.P., San Diego, CA	Limited Partnership	Limited Partner	2000	Present
JORD Partnership, Schaumburg, IL	Partnership	General Partner	1990	Present
Kingsbury Capital Partners III, L.P., San Diego, CA	Limited Partnership	Limited Partner	1998	Present
LaGarita Creek Ranch, Taos, NM	Corporation	Shareholder	Feb-91	Present
LaSalle Recovery Venture Ltd. Partnership, Chicago, IL	Limited Partnership	Limited Partner	1994	Present
Lazy O Ranch Ltd. Partnership, Schaumburg, IL	Limited Partnership	Limited Partner	1988	Present
LCOR, Inc., Schaumburg, IL	Corporation	50% Shareholder	1996	Present

Schedule D

Part I: Positions Held Outside of U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Llano Hot Springs Partnership, Taos, NM	Partnership	General Partner	1992	Present
Maverick Fund USA, Ltd., Dallas, TX	Limited Partnership	Limited Partner	1997	Present
Millennium Hedge Fund, LLC, Chicago, IL	Limited Liability Company	LLC Member	1998	Feb-00
Mutualfunds.com, Boston, MA	Limited Liability Company	LLC Member	1999	Present
OCM Opportunities Fund III, L.P., Los Angeles, CA	Limited Partnership	Limited Partner	1999	Present
OCM Opportunities Fund, L.P., Los Angeles, CA	Limited Partnership	Limited Partner	1995	Present
Option Advantage Partners, L.P., San Francisco, CA	Limited Partnership	Limited Partner	2000	Present
Polaris Venture Partners III, L.P., Waltham, MA	Limited Partnership	Limited Partner	2000	Present
R. Chaney & Partners III, L.P., Houston, TX	Limited Partnership	Limited Partner	1997	Present
R. Chaney & Partners IV, L.P., Houston, TX	Limited Partnership	Limited Partner	1998	Present
Robertson Stephens Residential Fund, L.P., San Francisco, CA	Limited Partnership	Limited Partner	1994	Present
Rocker Limited Partnership, New York, NY	Limited Partnership	Limited Partner	1994	Dec-00
SCF- III, L.P., Houston, TX	Limited Partnership	Limited Partner	1995	Present
SCF- IV, L.P., Houston, TX	Limited Partnership	Limited Partner	1998	Present
M-L Silver Lake Special Trust, New York, NY	Limited Partnership	Limited Partner	1999	Present
Stinson Capital Partners, L.P., San Francisco, CA	Limited Partnership	Limited Partner	1998	Present
Summit Ventures IV, L.P., Boston, MA	Limited Partnership	Limited Partner	1995	Present
Summit Ventures VI, L.P., Boston, MA	Limited Partnership	Limited Partner	2000	Present

Schedule D

Part I: Positions Held Outside of U.S. Government

Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Tecolote Cattle Company, Las Vegas, NM	Corporation	Director	1983	2000
Tecolote Land LLC, Schaumburg, IL	Limited Liability Company	LLC Member	2000	Present
Tecolote Partnership, Schaumburg, IL	Partnership	General Partner	1981	2000
Thomas H. Lee Fund V, L.P., Boston, MA	Limited Partnership	Limited Partner	2000	Present
Tiger, New York, NY	Limited Partnership	Limited Partner	1993	Present
Transpac Capital 1996 Investment Trust, Tortola, British Virgin Islands	Limited Partnership	Limited Partner	1997	Present
TWP CEO Founders' Circle (QP), L.P., San Francisco, CA	Limited Partnership	Limited Partner	1999	Present
Vector Later Stage Equity Fund II, L.P., Deerfield, IL	Limited Partnership	Limited Partner	1997	Present
Washington Capital Partners, LLC, Washington, DC	Limited Liability Company	LLC Member	2000	Present
YBR Associates, L.P., Chicago, IL	Limited Partnership	General Partner	1987	Present
YBR Associates, L.P. II, Chicago, IL	Limited Partnership	Limited Partner	1992	Present

Rumsfeld, Donald H.

Schedule D

Part II: Compensation In Excess of $5,000 Paid by One Source

	Source (Name and Address)	Brief Description of Duties
1	ABB (Asea Brown Boveri), LTD Zurich, Switzerland	Member of Board of Directors
2	Allstate Corporation Northbrook, Illinois	Former Member of Board of Directors
3	Amylin Pharmaceuticals, Inc. San Diego, California	Member of Board of Directors
4	Bryn Mawr Presbyterian Church Bryn Mawr, Pennsylvania	Speaker
5	Caisse Suisse de Compensation Geneva, Switzerland	Social Security Benefits
6	Central Intelligence Agency Washington, District of Columbia	Consultant
7	Forstmann Little New York, New York	Former Member of Advisory Board
8	Gilead Sciences, Inc. Foster City, California	Chairman of Board of Directors
9	Gulfstream Aerospace Corporation Savannah, Georgia	Former Member of Board of Directors
10	Investor AB Stockholm, Sweden	Advisory Relationship
11	Kellogg Company Battle Creek, Michigan	Former Member of Board of Directors
12	Metricom, Inc. Los Gatos, California	Current - Advisory Relationship, Former Member of Board of Directors
13	Office of Personnel Management Retirement Programs Boyers, Pennsylvania	Military Benefits
14	Rand Corporation Santa Monica, California	Member of Board of Directors
15	Salomon Smith Barney New York, New York	Advisory Relationship
16	Sears, Roebuck and Co. Hoffman Estates, Illinois	Former Member of Board of Directors
17	Smith Richardson Foundation New York, New York	Member of Board of Directors
18	Social Security Administration Chicago, Illinois	Social Security Benefits
19	Trade Deficit Review Commission Kansas City, Missouri	Consultant
20	Tribune Company Chicago, Illinois	Member of Board of Directors
21	Vulcan Materials Company Birmingham, Alabama	Former Member of Board of Directors

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

TOTAL P.01

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)	Reporting Status (Check Appropriate Boxes)	Incumbent [X]	Calendar Year Covered by Report: 2001	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ] Termination Date (If Applicable) (Month, Day, Year)
Reporting Individual's Name	Last Name: Rumsfeld			First Name and Middle Initial: Donald H.	
Position for Which Filing	Title of Position: Secretary			Department or Agency (If Applicable): Department of Defense	
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code): 1000 Defense Pentagon, Washington DC 20301			Telephone No. (Include Area Code): (703) 692-7100	
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held:				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable			Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [signature] See Attached cover letter.			Date (Month, Day, Year): May 12, 2002	
Other Review (If desired by agency)	Signature of Other Reviewer:			Date (Month, Day, Year):	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: [signature] DEPUTY			Date (Month, Day, Year): May 17, 2002	
Office of Government Ethics Use Only	Signature: [signature]			Date (Month, Day, Year): 7/23/02	

Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)

(Check box if filing extension granted & indicate number of days _____) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filer: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B—Not applicable.

Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing.

Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only
14 May 2002

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JUN 17 2002

Supersedes Prior Editions, Which Cannot Be Used.

278-112

NSN 7540-01-070-8444

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent [X]	Calendar Year Covered by Report: 2001	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ]	Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Rumsfeld			First Name and Middle Initial: Donald H.		
Position for Which Filing	Title of Position: Secretary			Department or Agency *(If Applicable)*: Department of Defense		
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1000 Defense Pentagon, Washington DC 20301			Telephone No. *(Include Area Code)*: (703) 692-7100		
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held:					
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable			Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No		
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Donald H. Rumsfeld — See Attached cover letter.				Date *(Month, Day, Year)*: May 12, 2002	
Other Review (If desired by agency)	Signature of Other Reviewer:				Date *(Month, Day, Year)*:	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official:				Date *(Month, Day, Year)*:	
Office of Government Ethics Use Only	Signature:				Date *(Month, Day, Year)*:	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only: 14 May 2002

OGE Use Only

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U.S. Office of Government Ethics

Reporting Individual's Name: Rumsfeld, Donald H.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
	Kempstone Equity Fund					x								x										x									
	IRA: Heartland 500 Index Fund							x						x											x								
1	See attached schedule.																																
2																																	
3																																	
4																																	
5																																	
6																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Form SF-278 Schedule A Attachment

	• Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1	**CASH, CASH EQUIVALENTS & EQUITIES:**																																
2	**Thomas Weisel Partners**																																
3	Avici Systems Inc.	x															x			x	D							CG					
4	**Sanford Bernstein - IRA**																																
5	Cash						x												x						x								
6	Bernstein Intl Value Portfolio II						x							x											x								
7	Aetna Inc New	x																		x			x										
8	Alcan Inc			x													x					x											
9	American Electric Power Co Inc	x																		x			x										
10	American Standard Companies	x																		x					x								
11	Bank of America Corp	x																		x			x										
12	Bank One Corp			x													x					x											
13	Bergen Brunswig Corp Class A	x																		x		x											
14	Cigna Corp			x													x					x											
15	CSX Corp			x													x					x											
16	Cabot Corp		x														x				x												
17	Canadian Pacific Ltd New	x															x			x		D			CG								
18	Cinergy Corp		x														x					x											
19	Chubb Corp		x														x					x											
20	Conoco Inc	x																		x			x										
21	Crown Cork & Seal Co Inc		x																		x												
22	Dillards Inc - CL A		x														x				x												
23	Dana Corp		x														x					x											
24	Dow Chemical Co	x															x			x		D		CG									

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25	Federated Department Stores			x																	x												
26	FMC Corp-New	x																		x		x											
27	Georgia Pacific Corp			x													x					x											
28	Goodyear Tire & Rubber Co		x														x					x											
29	Lubrizol Corp		x														x					x											
30	MBIA Inc			x													x				x												
31	Millennium Chemicals Inc		x														x				x												
32	May Department Stores Co			x													x					x											
33	Mead Corp		x														x					x											
34	National City Corp		x														x					x											
35	Norfolk Southern Corp			x													x					x											
36	Occidental Petroleum Corp-Del	x															x			x		D			CG								
37	Pacificare Health Systems Inc		x														x				x												
38	Philip Morris Cos Inc	x															x			x		D			CG								
39	Praxair Inc	x																		x				x									
40	Puget Energy Inc	x															x			x	D	CG											
41	Quantum Corp Dssg Com		x																		x												
42	Old Republic Intl Corp		x														x				x												
43	Owens Illinois Inc New		x																		x												
44	St Paul Companies Inc			x													x					x											
45	Sonoco Products Co		x														x					x											
46	Tech Data Corp		x																		x												
47	Thomas & Betts Corp		x														x				x												
48	V F Corp			x													x					x											

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
49	**Robertson Stephens - Account A**																															
50	Cash	x																	x						x							
51	**Robertson Stephens - Account B**																															
52	Cash	x																	x			x										
53	Paradigm Genetics Inc	x																		x		x										
54	Openwave Systems Inc	x																		x					x							
55	**Northern Trust**																															
56	Anchor Interest Checking			x															x							x						
57	Northern Funds - Money Market Fund									x				x														x				
58	**Northern Trust**																															
59	Anchor Interest Checking	x																	x		x											
60	Northern Funds - Money Market Fund	x												x							x											
61	**William Blair - Account A**																															
62	CEF Tax Exempt MM Portfolio									x				x												x						
63	Nvidia Corp							x													x											
64	Security Cap Group Inc			x																	x											
65	Tribune Co	x															x					x										
66	Preview Systems Inc	x																		x						x						
67	Stamps.com Inc	x																		x		x										
68	Vitria Technology	x																		x			x									
69	JDS Uniphase Corp	x																		x						x						
70	Cisco Systems Inc	x																		x						x						
71	Opnet Technologies	x																		x						x						
72	USAIR Group Inc	x																		x						x						

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr) Only if Honoraria
73	**William Blair - Account B**																															
74	CEF Tax Exempt MM Portfolio						x							x											x							
75	Amylin Pharmaceuticals Inc									x											x											
76	Gilead Sciences Inc										x										x											
77	Investor AB		x														x					x										
78	Tribune Co							x									x								x							
79	**William Blair - Account C**																															
80	CEF Tax Exempt MM Portfolio									x				x												x						
81	Costco Wholesale Corp				x																x											
82	Kohls Corp						x														x											
83	O'Reilly Automotive						x														x											
84	Medimmune Inc			x																	x											
85	UnitedHealth Group					x											x				x											
86	American Express Co				x												x					x										
87	AON Corp					x											x							x								
88	HCC Ins Holdings Inc					x											x						x									
89	Household International Inc						x										x							x								
90	Mellon Financial Corp					x											x							x								
91	Molex Inc					x											x					x										
92	Concord EFS Inc							x													x											
93	First Data Corp						x										x					x										
94	Fiserv Inc						x														x											
95	Paychex Inc					x											x						x									
96	Zebra Technologies						x														x											

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
97	Cintas Corporation	x															x			x			D					CG						
98	Pharmacia Corp	x															x			x		D			CG									
99	Unifirst Corp	x															x			x		D				CG								
100	General Electric Co	x															x			x		D						CG						
101	Baxter International Inc	x															x			x		D							CG					
102	Comcast Corp	x															x			x				D			CG							
103	Solectron Corp	x																		x					x									
104	Staples Inc	x																		x							x							
105	Iron Mountain Inc	x																		x								x						
106	**William Blair - Account E**																			x							x							
107	Wm Blair Ready Reserves									x				x																				
108	Gilead Sciences Inc					x																					x							
109	Tribune Co						x														x													
110	Aon Corp	x															x							x										
111	Citigroup Inc	x															x			x	D	CG												
112	Hewlett Packard Co	x																		x					x									
113	Intel Corp	x																		x				x										
114	Oracle Systems Corp	x																		x					x									
115	Aventis Sponsored ADR	x																		x					x									
116	Nvidia Corp	x																		x			x											
117	**William Blair - Account F (2)**																			x						x								
118	CEF Tax Exempt MM Portfolio									x				x												x								
119	Gilead Sciences Inc							x												x								x						
120	**E-Trade**																																	

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
121	Kemper MM Portfolio - E-Trade	x												x																			
122	**JP Morgan**																					x											
123	Paradigm Genetics, Inc	x																															
124	**Other Equity and Debt Investments**																			x				x									
125	Security Capital Group Stock			x																													
126	Security Capital Group Convertible Debt						x														x												
127	Equity Investments Held Via FLC Partnership XXIX and XXX:																		x							x							
128	Community Health Sys Inc (3)			x																													
129	Escrow Proceeds (4)		x																		x												
130	Yankee Candle Inc (3)				x																x												
131	Soundies, Inc., Chicago, IL, a music marketing and music reissue label.			x																	x												
132	S **Parametric Portfolio Associates**																																
133	Abbott Labs Com	x															x			x	D	CG											
134	Acxiom Corp Com	x																		x			x										
135	Aes Corp Com	x																		x		x											
136	Airtran Holdings Inc	x																		x		x											
137	Alcoa Inc	x															x			x	D	CG											
138	Allstate Corp Com	x															x			x	D			CG									
139	American Elec Pwr Inc Com	x															x			x	D	CG											
140	Amern Eagle Outfitters Com	x																		x		x											
141	Anadarko Pete Corp Com	x															x			x	D	CG											
142	Aon Corp Com	x															x			x	D			CG									
143	Apogee Enterprises Inc Com	x															x			x	D		CG										

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	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
144	Atlantic Coast Air Hld Com	x																		x		x											
145	Autozone Inc Com	x																		x		x											
146	Aviron Com	x																		x			x										
147	Axa Sponsored Adr	x																		x		x											
148	Bank New York Inc Com	x															x			x	D	CG											
149	Bank Of America Corp Com	x															x			x	D	CG											
150	Bank One Corp Com	x															x			x	D	CG											
151	Banta Corp	x															x			x	D	CG											
152	Best Buy Inc Com	x																		x	x												
153	Boeing Co Com	x															x			x	D		CG										
154	Boykin Lodging Co Com	x															x			x	D	CG											
155	Bristol Myers Squibb Com	x															x			x	D	CG											
156	Cadiz Inc	x																		x		x											
157	Calpine Corp Com	x																		x				x									
158	Capital One Finl Corp Com	x															x			x	D	CG											
159	Cardinal Health Inc Com	x																		x		x											
160	Cendant Corp Com	x																		x		x											
161	Cintas Corp Com	x															x			x	D			CG									
162	Citigroup Inc	x															x			x	D	CG											
163	Clear Channel Commun Com	x																		x		x											
164	Cna Finl Corp Com	x																		x		x											
165	Comcast Corp Cl A Spl	x																		x		x											
166	Concord Efs Inc Com	x																		x				x									
167	Conoco Inc Cl B	x															x			x	D		CG										

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B																Income: type and amount. Block C																
																		Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
168	Copart Inc Com	x																			x		x												
169	Cox Communications New Cl A	x																			x		x												
170	Dell Computer Corp Com	x																			x		x												
171	Duke Energy Corp Com	x																			x		x												
172	Dynegy Inc Com	x																x			x	D		CG											
173	Eastman Chem Co Com	x																x			x	D	CG												
174	El Paso Corp	x																x			x	D		CG											
175	Enron Corp Com	x																			x		x												
176	Entertnment Pptys Tr Com Sh Ben Int	x																x			x	D	CG												
177	Equity Inns Inc Com	x																x			x	D	CG												
178	Exelon Corp	x																			x			x											
179	Exxon Mobil Corp Com	x																x			x	D		CG											
180	F M C Corp Com New	x																			x		x												
181	Federal Home Ln Mtg Cp Com	x																x			x	D	CG												
182	Federal Natl Mtg Assn Com	x																x			x	D	CG												
183	Federated Dept Stores Com	x																			x		x												
184	Fedex Corporation	x																			x		x												
185	First Data Corp Com	x																x			x	D	CG												
186	Fleetboston Fnl Corp Com	x																x			x	D	CG												
187	Ford Mtr Co Del Com	x																x			x	D	CG												
188	Foster Wheeler Ltd	x																			x		x												
189	Franklin Res Inc Com	x																x			x	D	CG												
190	General Elec Co Com	x																x			x	D				CG									
191	Georgia Pac Corp Com	x																x			x	D	CG												

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
192	Glimcher Rlty Tr Sh Ben Int	x															x			x	D	CG												
193	Grey Wolf Inc Com	x																		x		x												
194	Hca Inc	x															x			x	D		CG											
195	Hcc Ins Hldgs Inc Com	x																		x					x									
196	Honeywell Inc Com	x																		x		x												
197	Host Marriott Corp Com	x															x			x	D CG													
198	Household Intl Inc Com	x															x			x	D				CG									
199	Idec Pharmaceuticals Com	x																		x			x											
200	Indymac Bancorp Inc	x																		x			x											
201	Input/Output Inc Com	x																		x		x												
202	International Bus Mach Com	x															x			x	D	CG												
203	International Game Tec Com	x																		x				x										
204	Iron Mtn Inc Del Com	x																		x			x											
205	Johnson & Johnson Com	x																		x		x												
206	Kinder Morgan Inc Kans Com	x															x			x	D		CG											
207	Kohls Corp Com	x															x			x	D				CG									
208	Kroger Co Com	x																		x		x												
209	Lehman Bros Hldgs Inc Com	x															x			x	D		CG											
210	Lexmark Intl Group Inc Cl A	x																		x		x												
211	Lincoln Natl Corp Ind Com	x															x			x	D	CG												
212	Ltx Corp Com	x																		x		x												
213	Masco Corp Com	x															x			x	D	CG												
214	Mbna Corp Com	x															x			x	D	CG												
215	Merck & Co Inc Com	x															x			x	D		CG											

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
216	Merrill Lynch & Co Inc Com	x															x			x	D	CG												
217	Metlife Inc Com	x															x			x	D	CG												
218	Mgic Invt Corp Wis Com	x															x			x	D		CG											
219	Micron Technology Inc Com	x																		x		x												
220	Minnesota Mng & Mfg Co Com	x															x			x	D	CG												
221	Niagara Mohawk Holdings Inc	x																		x		x												
222	Octel Corp Com	x																		x			x											
223	Parker Hannifin Corp Com	x																		x		x												
224	Pepsico Inc Com	x															x			x	D		CG											
225	Pharmacia Corp Com	x															x			x	D	CG												
226	Philip Morris Cos Inc Com	x															x			x	D				CG									
227	Plains Res Inc Com Par $0.10	x																		x			x											
228	Raytheon Co Cl B	x																		x		x												
229	Reebok Intl Ltd Com	x																		x		x												
230	Resource America Inc Cl A	x																		x		x												
231	Reynolds R J Tob Hldgs Com	x															x			x	D		CG											
232	Safeway Inc Com New	x																		x			x											
233	Senior Hsg Pptys Tr Sh Ben Int	x																		x		x												
234	Servicemaster Company	x															x			x	D			CG										
235	Solectron Corp Com	x																		x			x											
236	Southwest Airls Co Com	x																		x		x												
237	Starbucks Corp Com	x																		x		x												
238	Synopsys Inc Com	x																		x		x												
239	Target Corp	x																		x		x												

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
240	Tenet Healthcare Corp Com	x																		x				x										
241	Texaco Inc Com	x															x			x	D	CG											
242	Transocean Offshore Com	x															x			x	D	CG											
243	Trenwick Group Ltd	x															x			x	D	CG											
244	Ultratech Stepper Inc Com	x																		x		x											
245	United Technologies Cp Com	x																		x		x											
246	Unitedhealth Group Inc	x															x			x	D			CG									
247	Us Bancorp	x															x			x	D	CG											
248	Usec Inc Com	x															x			x	D		CG										
249	Uti Energy Corp Com	x																		x		x											
250	Verizon Communications Com	x															x			x	D	CG											
251	Wal Mart Stores Inc Com	x															x			x	D	CG											
252	Walgreen Co Com	x																		x			x										
253	Wallace Computer Svcs Com	x															x			x	D	CG											
254	Washington Mutual Inc.	x															x			x	D	CG											
255	Waste Mgmt Inc Del Com	x																		x		x											
256	Wells Fargo & Co Del Com	x															x			x	D	CG											
257	Western Gas Res Inc Com	x															x			x	D	CG											
258	Western Res Inc Com	x															x			x	D	CG											
259	Weyerhaeuser Co Com	x															x			x	D	CG											
260	Worldcom Inc Ga New Wrldcom Gp Com	x																		x		x											
261	William Blair - Account G																																
262	US Treas Sec Strppd Int Zero Cpn due 11/07				x																x												

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
263	**BESSEMER TRUST COMPANY**																																	
264	Vanguard Municipal Bond Intermediate Fund	x												x																				
265	Bernstein Diversified Municipal Fund	x												x													x							
266	USAA Tax Exempt Intermediate Term Fund	x												x												x								
267	SEI Tax Exempt Trust #20	x												x											x									
268	**STOCK OPTIONS: (8)**																							x										
269	Tribune Co. (28) - 12,000 options					x																												
270	**DEFERRED COMPENSATION:**																				x													
271	Allstate Deferred Compensation Plan, invested in Allstate common share units. (14)					x											x							x								Def. Comp.	$41,378
272	Amylin Pharmaceuticals, Inc. Directors' Deferred Compensation Plan, invested in Amylin common share units. (15)	x																															Def. Comp.	$70,781
273	Kellogg Company Deferred Compensation Plan, invested in cash equivalents. (16)						x												x							x							Def. Comp.	$63,285
274	Sears, Roebuck and Co. Non-Employee Director Deferred Compensation Plan, invested in Sears common share units. (17)									x							x									x							Def. Comp.	$538,309
275	Tribune Company Directors' Deferred Compensation Plan, invested in Tribune common share units. (13)							x									x								x									
276	Tribune Company Directors' Deferred Stock Compensation Plan, invested in Tribune common stock. (18)						x										x							x									Def. Comp.	$45,217
277	**REAL ESTATE: (19)**																																	
278	Farm Land: 2 ac. +/-, El Prado, NM			x																	x													
279	Farm Land: 24 ac. +/-, Taos County, NM (20)						x														x													
280	Farm Land: 2 ac. +/-, Taos County, NM			x																	x													

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
281	Farm Land: 1.5 ac. +/-, El Prado, NM			x																	x													
282	Farm Land: 11 ac. +/-, Taos County, NM					x															x													
283	Farm Land: 1.3 ac., El Prado, NM			x																	x													
284	Land, 1.5 ac. +/-, Valdez, NM (22)					x															x													
285	Land, 8.8 ac. +/-, El Prado, NM						x														x													
286	Farm Land: 35 ac. +/-, Taos County, NM (20)									x																						Water Rights	$516	
287	Farm Land: 1.5 ac. +/-, Taos County, NM			x																	x													
288	Farm Land: 4 ac. +/-, El Prado, NM					x															x													
289	Property, Valdez, NM									x											x													
290	Barn, Valdez, NM						x														x													
291	Rental Property, Valdez, NM (21)					x												x							x									
292	Farm Land: 50 ac. +/-, Valdez, NM (22)							x													x													
293	Farm Land: 35 ac. +/-, Valdez, NM					x															x													
294	Farm Land: 5 ac. +/-, Valdez, NM				x																x													
295	Farm Land: 18 ac. +/-, Valdez, NM					x															x													
296	Farm Land: 13 ac. +/- Valdez, NM						x														x													
297	Farm Land: 8 ac. +/-, Valdez, NM					x															x													
298	Rental Property, Santa Fe, NM (21)							x										x								x								
299	Farm Land: 24 ac. +/-, Taos County, NM									x											x													
300	Farm Land: 4 ac. +/-, Taos County, NM					x															x													
301	Farm Land: 4 ac. +/-, Taos County, NM					x															x													
302	Rental Property, Chicago, IL (21)						x											x								x								
303	Rental Property, Holland, MI (21)	x																		x								x						
304	3 Lots, Mora, NM			x																	x													

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
305	Rental Property, Ranchos de Taos, NM (21)						x											x							x								
306	Farm Land: 210 ac. +/-, Taos County, NM						x														x												
307	Land, Taos County, NM						x														x												
308	**ILLIQUID INVESTMENTS:**																																
309	LCOR, Inc., Schaumburg, IL. A "S" corporation formed to invest in Ranch Partners L.L.C., a real estate entity developing residential housing in Santa Fe, NM (Interest in LCOR - 50.00%, indirect interest in Ranch Partners L.L.C.- 12.50%). (31)						x																									S Corporation	$0	
310	La Garita Creek Ranch, Inc., Taos, NM. A "S" corporation formed to invest in a Colorado ranch.	x																														S Corporation	$184,660	
311	Lazy O Ranch Ltd. Partnership, Schaumburg, IL. A limited partnership formed to invest in undeveloped land in Snowmass, CO (Interest 5.00%). (31)(32)				x																											Partnership	$0	
312	Llano Hot Springs Partnership, Taos, NM. A limited partnership formed to invest in land in Taos, NM (Interest 20.00%). (31)(32)			x																												Partnership	$0	
313	Tecolote Land, LLC, Schaumburg, IL. A limited liability company formed as the successor entity to Tecolote Partnership. The underlying asset is a ranch in Northeast New Mexico (Interest 20.00%). (31)						x																									Limited Liability Company	$0	
314	Robertson Stephens Residential Fund, L.P., San Francisco, CA. A limited partnership formed to invest in land in Austin, TX, Tucson, AZ, Denver, CO (Interest 0.85%). (31)(32)					x																										Partnership	$26,000	

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B																Income: type and amount. Block C														
																		Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
315	LaSalle Recovery Venture Limited Partnership, Chicago, IL. A limited partnership formed to invest in commercial real estate in Park Central III and Park Central IV, Dallas, TX, LaSalle Hotel Properties, various states.	x																														Partnership	$169,190	
316	FLC XXX Partnership, New York, NY, a partnership affiliated with Forstmann Little & Company which is formed to make strategic investments. Secretary Rumsfeld has an interest in: (35)																																	
317	Yankee Candle Holdings Corp., New York, NY. Economic right to 4.31% of the capital of FLC Equity Partnership-V L.P.'s interest in Yankee Candle Holdings Corp.						x													x														
318	McLeod USA, New York, NY. Economic right to 3.56% of the capital of FLC Equity Partnership-V L.P.'s interest in McLeod USA.					x														x														
319	Kingsbury Capital Partners, L.P. III, San Diego, CA. A limited partnership formed to invest in the biotechnology and technology sectors (interest 0.65%). (32)					x								x																		Partnership	$0	
320	YBR Associates Limited Partnership, Chicago, IL. A limited partnership formed to make opportunistic direct and indirect investments. Portfolio investments are: (32)																																	
321	Agewave LLC, Richmond, CA. A limited liability company formed to make investments in companies providing services to the seniors market (interest 0.01%).		x											x																		Limited Liability Company	$0	
322	Agewave Inc., Richmond, CA. A corporation formed to make investments in companies providing services to the seniors market (interest 0.01%).		x																	x														

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C														
																	Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
323	Artstar Partners, Ltd., Dallas, TX. A limited partnership operating art galleries in New Mexico and Wyoming (Interest 5.42%).					x																										Partnership	$15,000	
324	Kingsbury Capital Partners, L.P., San Diego, CA. A limited partnership formed to invest in the biotechnology and technology sectors (Interest 0.49%).																																	
325	Cash		x																		x													
326	DigiRad Corporation, San Diego, CA, a private company that is developing a new radiology camera.			x																	x													
327	Chromagen, Inc., San Diego, CA, A private company involved in drug discovery.		x																		x													
328	Kingsbury Capital Partners, L.P. II, San Diego, CA. A limited partnership formed to invest in the biotechnology and technology sectors (Interest 1.00%).																																	
329	Cash	x																			x													
330	Micro Therapeutics, Inc.			x																	x													
331	Amylin Pharmaceuticals, Inc.		x																		x													
332	DigiRad Corporation, San Diego, CA, a private company that is developing a new radiology camera.				x																x													
333	Preview Systems Inc. common stock	x															x						x											
334	Otis 1450 L.P., Schaumburg, IL. A limited partnership formed to invest in commercial real estate in Schaumburg, IL (Interest 2.50%).		x																													Partnership	$2,200	
335	National Spirit Group Ltd, Dallas, TX. A limited partnership formed to invest in the cheerleading industry (Interest 2.50%).	x																			x											Partnership	$0	

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
336	Pendaries L.P., Rociada, NM. A limited partnership formed to invest in residential and commercial real estate in NM (Interest 5.00%).			x																												Partnership	$0	
337	Fitzroy Dearborn Publishers, LLC, Chicago, IL. A limited liability company formed to publish technical reference works (Interest 1.27%).	x																														Limited Liability Company	$0	
338	CorSolutions, Inc. common, preferred stock and warrants, Buffalo Grove, IL. Company provides heath care services in the disease management sector (Interest 0.5%).						x														x													
339	Somerset House Publishing Inc, common stock, Houston, TX. Company issues reproductions of paintings and other art works (Interest 0.3%).			x																	x													
340	Somerset House Publishing Inc, subordinated debt, Houston, TX. Company issues reproductions of paintings and other art works.			x															x				x											
341	J.P. Kids, Inc. preferred stock, San Francisco, CA. Company develops educational and entertainment content for children (Interest 0.27%).			x																	x													
342	Shotput Holdings, Inc., Chicago, IL. A "S" corporation formed to hold fractional interests in aircraft that are operated by a third party (Interest 100.00%). (31)									x																						S Corporation	$0	
343	Biotechnology Venture Partners, L.P., San Francisco, CA, a limited partnership formed to invest in the biotechnology and health sciences sectors. (31)(32)(34)				x									x																		Partnership	$0	

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C																			
																	Type				Amount															
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
344	Brentwood Associates VIII, L.P., Los Angeles, CA, a limited partnership that invests in a range of private companies, from start-up through later stages of development, that have the potential to become market leaders. A majority of investments will be made in start-up and seed investments. (32)(35)	x												x																		Partnership	$ 390,000	
345	Brentwood Associates IX, L.P., Los Angeles, CA, a limited partnership that invests in a range of private companies, from start-up through later stages of development, that have the potential to become market leaders. (32)(35)	x												x																		Partnership	$ 96,000	
346	Cerberus Institutional Partners, L.P., New York, NY, a limited partnership that invests in the U.S. and internationally (principally Japan) and seeks capital appreciation and, from time to time, current income, through the development and management of a diversified portfolio of distressed investments. (32)	x												x																		Partnership	$ 33,000	
347	Chengwei Ventures Fund I, L.P., Shanghai, China, a limited partnership which makes investments in high-growth potential technology companies, particularly Internet-related businesses, in China and worldwide Chinese markets. (32)(35)	x												x																		Partnership	$ 28,000	
348	CCG Investment Fund, L.P., San Francisco, CA, a limited partnership that targets change-intensive, private growth investments across a broad range of industries, with a particular focus on situations where the application of technology is fundamental. (32)(35)	x												x																		Partnership	$ 26,000	

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
349	Deerfield Partners, L.P., New York, NY, a limited partnership that invests in public equity securities of companies in the healthcare industry. (32)(35)	x												x																		Partnership	$1,086,000	
350	FLAG Growth Capital, L.P., Stamford, CT, a limited partnership which is a fund of funds, investing over a period of time in a diversified portfolio of late-stage venture capital, growth equity, and growth buyout funds. (32)(35)	x												x																		Partnership	$ 20,000	
351	FLAG Venture Partners IV, L.P., Stamford, CT, a limited partnership that invests in approximately 20 venture capital funds diversified by strategy, stage of development, and geography. (32)(35)	x												x																		Partnership	$ 19,000	
352	Maverick Fund USA, Ltd., Dallas, TX, a limited partnership that manages a traditional long/short global equity portfolio. (32)(35)	x												x																		Partnership	$1,180,000	
353	Maverick Fund USA, Ltd., receivable resulting from redemption of partnership interest.			x																	x													
354	OCM Opportunities Fund III, L.P., Los Angeles, CA, a limited partnership that seeks to invest in equity and debt obligations of corporations, partnerships, limited liability companies or similar entities which are: financially distressed; in the hands of owners seeking liquidity; believed to be undervalued by the General Partner or; lacking capital with which to respond to either problems or opportunities. (32)(35)	x												x																		Partnership	$ 24,000	
355	R. Chaney & Partners IV, L.P., Houston, TX, a limited partnership that makes equity oriented investments in small energy related technology companies (including energy, conservation, energy alternatives, and environmental areas). (32)(35)	x												x																		Partnership	$ 308,000	

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
356	Stinson Capital Partners, L.P., San Francisco, CA, a limited partnership which acquires strategic blocks of shares in undervalued public businesses. Investments are typically in small to mid-sized companies where the general partners can work directly with management. (32)(35)	x												x																		Partnership	$ 497,000	
357	SCF-III, L.P., Houston, TX, a limited partnership which invests capital in the oil service and equipment industry in order to assist selected companies in their growth and continued consolidation. (32)(35)	x												x																		Partnership	$ 449,000	
358	SCF-IV, L.P., Houston, TX, a limited partnership which invests capital in the oil service and equipment industry in order to assist selected companies in their growth and continued consolidation. (32)(35)	x												x																		Partnership	$ 41,000	
359	Tiger, New York, NY, a limited investment partnership in liquidation. (32)		x											x																		Partnership	$0	
360	TWP CEO Founders' Circle (QP), L.P., San Francisco, CA, a limited partnership formed to invest alongside Thomas Weisel Capital Partners, L.P. ("TWCP"). TWCP, along with the Founders' Circle and other side-by-side investment vehicles, is a private equity fund focused on acquiring or investing in emerging growth companies leading the transformation of the global economy, including media and communications, software and internet infrastructure, healthcare technology, information technology services and semiconductor capital equipment (0.53% interest). (31)(32)						x						x																			Partnership	$0	

	Assets and Income Block A	Valuation of Assets as of December 31, 2001 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
361	Compass I, L.P., Chicago, IL, a limited partnership that seeks to achieve superior capital appreciation without excessive risk of capital. The fund employs these investment strategies: equity options, special situations trading and convertible bond arbitrage. (32)(35)	x												x																		Partnership	$ 117,000	
362	**LIFE INSURANCE:**																																	
363	**Cash Surrender Value of Life Insurance:**																																	
364	MassMutual Life Insurance Policy									x											x												
365	S MassMutual Life Insurance Policy								x												x												
366	**Annuity Contract:**																																	
367	MassMutual Money Market Fund									x											x												
368	**FARM ASSETS (Taos, NM):**																																	
369	Cattle	x																		x					x								
370	Equipment			x																	x												
371	Capital Improvements				x																x												
372	**D.H.R. FOUNDATION (36)**										x						x		x	x													
373	**DONALD H. RUMSFELD TRUST DATED 8/25/01**											x				x																Trust	$314,000	
374	**FORMER DIRECTOR & ADVISOR INCOME:**																																	
375	Gilead Sciences, Inc.																															Former Directors' Fees	$1,000	
376	Salomon Smith Barney																															Former Advisory Fees	$5,249	
377	Smith Richardson Foundation																															Former Directors Fees	$922	
378	Sears, Roebuck and Co. Defined Benefit Plan (37)																															Pension	$30,000	

Notes to Schedule A Attachment

Note 1 -	Reserved
Note 2 -	Account is held in the Donald H. Rumsfeld 1998 Grantor Retained Annuity Trust.
Note 3 -	Secretary Rumsfeld is entitled to the economic benefit of the fair market value of the stock in excess of $20,000.
Note 4 -	FLC disposed of its interest in General Instrument options. An escrow holdback of $3,700 remains to be received.
Note 5 -	Reserved
Note 6 -	Reserved
Note 7 -	Reserved
Note 8 -	The value of vested options is the fair market value of the stock on the reporting date less the cost to exercise.
Note 9 -	Reserved
Note 10 -	Reserved
Note 11 -	Reserved
Note 12 -	Reserved
Note 13 -	Secretary Rumsfeld has an account in the Tribune Company Directors' Deferred Compensation Plan and will receive the 1st of 10 annual payments in 2002.
Note 14 -	Secretary Rumsfeld received the 5th out of 10 annual installments from his Allstate Deferred Compensation Plan account.
Note 15 -	Secretary Rumsfeld received completed payout of Amylin Pharmaceuticals, Inc. Directors' Deferred Compensation Plan in 2001.
Note 16 -	Secretary Rumsfeld received the 3rd out of 10 annual installments from his Kellogg Company Deferred Compensation account.
Note 17 -	Secretary Rumsfeld received the 3rd out of 5 annual installments from his Sears, Roebuck and Co. Non-Employee Director Deferred Compensation account.
Note 18 -	Secretary Rumsfeld received the 1st out of 10 annual installments from his Tribune Company Directors' Deferred Stock Compensation Plan.
Note 19 -	Valuations estimated by Secretary Rumsfeld.
Note 20 -	Property is owned by the Donald H. Rumsfeld Revocable Trust dated 10/6/78.
Note 21 -	Gross Rental Income is provided. Income is not reduced by rental expenses.
Note 22 -	Property is mortgaged and reported on Schedule C.
Note 23 -	Reserved
Note 24 -	Reserved
Note 25 -	Reserved
Note 26 -	Reserved
Note 27 -	Reserved
Note 28 -	Tribune Co. Options - 4,000 options at an exercise price of $34.063. Expiration date is 1/2004. 4,000 options at an exercise price of $41.906. Expiration date is 1/2004. 4,000 options at an exercise price of $38.063. Expiration date is 1/2004.
Note 29 -	Reserved
Note 30 -	Reserved
Note 31 -	Estimated asset valuation and estimated income as of 12/31/01.
Note 32 -	Secretary Rumsfeld's investment is a limited partnership interest.
Note 33 -	Reserved
Note 34 -	As of the reporting date, Secretary Rumsfeld's interest in the partnership is not available.
Note 35 -	Estimated income as of 12/31/01.
Note 36 -	D.H.R. Foundation is a not-for-profit corporation incorporated under the laws of the State of Illinois. Secretary Rumsfeld serves as President of D.H.R. Foundation, as well as, on the board of directors. The Secretary and Mrs. Rumsfeld have made 100% of the contributions to the D.H.R. Foundation.
Note 37 -	Upon retirement in 1998, Secretary Rumsfeld began receiving a pension benefit of $30,000 per year, for life.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Rumsfeld, Donald H.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common																
1	See attached schedule.	X			2/1/99			X									
2																	
3																	
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☒

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Prior Editions Cannot Be Used.

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	**EQUITIES**																
2	**Thomas Weisel Partners**																
3	Avici Systems Inc.		X		6/4/01				X								
4	**Sanford Bernstein - IRA**																
5	Puget Energy Inc		X		1/29/01	X											
6	Westvaco Corp		X		1/29/01	X											
7	Aetna Inc New		X		1/29/01	X											
8	American Electric Power Co Inc		X		1/29/01		X										
9	Arrow Electronics Inc		X		1/29/01	X											
10	American Standard Companies		X		1/29/01	X											
11	Avnet Inc		X		1/29/01	X											
12	Bank of America Corp		X		1/29/01		X										
13	Bergen Brunswig Corp Class A		X		1/29/01	X											
14	Conoco Inc		X		1/29/01		X										
15	Cooper Industries Inc		X		1/29/01	X											
16	Cooper Tire & Rubber Co		X		1/29/01	X											
17	Dow Chemical Co		X		1/29/01		X										
18	Dow Chemical Co		X		2/21/01	X											
19	Eastman Chemical Co		X		1/29/01	X											
20	FMC Corp-New		X		1/29/01	X											
21	International Paper Co		X		1/29/01		X										
22	PG&E Corp		X		1/29/01	X											
23	Occidental Petroleum Corp-Del		X		1/29/01		X										
24	Philip Morris Cos Inc		X		1/29/01		X										
25	Phillips Petroleum Co-W/Rts		X		1/29/01	X											
26	Praxair Inc		X		1/29/01	X											
27	SuperValu Inc		X		1/29/01	X											

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
28	Union Pacific Corp		X		1/29/01	X											
29	Whirlpool Corp		X		1/29/01	X											
30	Canadian Pacific Ltd New		X		9/26/01		X										
31	Bernstein Intl Value Portfolio II	X			12/6/01	X											
32	**Robertson Stephens - Account A**																
33	Nvidia		X		Various								X				
34	**Robertson Stephens - Account B**																
35	Paradigm Genetics Inc		X		5/17/01	X											
36	Openwave Systems Inc		X		5/14/01	X											
37	**William Blair - Account A**																
38	Corixa Corp		X		Various	X											
39	Preview Systems Inc		X		Various				X								
40	Vitria Technology		X		3/5/01	X											
41	JDS Uniphase Corp		X		4/12/01		X										X
42	Cisco Systems Inc		X		4/12/01			X									X
43	Opnet Technologies		X		5/14/01		X										
44	USAIR Group Inc		X		9/19/01		X										
45	**William Blair - Account B**																
46	Gilead Sciences Inc		X		Various								X				
47	**William Blair - Account C**																
48	General Electric Co		X		2/14/01				X								X
49	Baxter International Inc		X		4/12/01				X								X
50	American Management Sys Inc		X		4/12/01			X									X
51	Cintas Corp		X		4/12/01				X								X
52	Comcast Corp		X		4/12/01		X										X
53	Intuit		X		4/12/01			X									X
54	Johnson & Johnson		X		4/12/01				X								X

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
55	Pharmacia Corp		X		4/12/01				X								X
56	Solectron Corp		X		4/12/01			X									X
57	Qwest Communications		X		4/12/01			X									X
58	SBC Communications		X		4/12/01			X									X
59	Staples Inc		X		4/12/01				X								X
60	Tellabs Inc		X		4/12/01				X								X
61	Iron Mountain Inc		X		4/12/01				X								X
62	Unifirst Corp		X		4/12/01			X									X
63	**William Blair - Account E**																
64	Corixa Corp		X		Various	X											
65	ABB Ltd		X		1/29/01	X											
66	Citigroup Inc		X		1/29/01				X								
67	Investor AB Series B		X		1/29/01		X										
68	Hewlett Packard Co		X		1/29/01		X										
69	Intel Corp		X		1/29/01		X										
70	Oracle Systems Corp		X		1/29/01		X										
71	Siebel Systems Inc		X		1/29/01			X									
72	Aventis Sponsored ADR		X		3/5/01	X											
73	AON Corp		X		3/5/01	X											
74	Seachange International		X		3/5/01	X											
75	Nvidia Corp		X		11/9/01			X									
76	**William Blair - Account F**																
77	Gilead Sciences Inc		X		Various						X						
78	**E-Trade**																
79	Blue Martini Software Inc		X		3/27/01	X											
80	**Lombard Odier & Cie**																
81	ABB Ltd		X		4/18/01				X								X

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
82	**JP Morgan**																
83	Paradigm Genetics, Inc		X		6/4/01	X											
84	**Parametric Portfolio Associates**																
85	Abbott Labs Com		X		Various	X											X
86	Acxiom Corp Com		X		2/7/01	X											X
87	Adobe Sys Inc Com		X		Various	X											
88	Aes Corp Com		X		2/13/01	X											
89	Airtran Holdings Inc		X		2/13/01	X											
90	Alcoa Inc		X		2/13/01	X											X
91	Alliant Energy Corp		X		2/13/01	X											X
92	Allstate Corp Com		X		2/13/01	X											
93	American Elec Pwr Inc Com		X		2/13/01	X											X
94	American Express Co Com		X		2/13/01	X											
95	American Home Prods Cp Com		X		2/13/01	X											X
96	American Intl Group Com		X		2/13/01		X										X
97	Amern Eagle Outfitters Com		X		2/13/01	X											
98	Amgen Inc Com		X		2/13/01	X											
99	Anadarko Pete Corp Com		X		2/13/01	X											
100	Anheuser Busch Cos Inc Com		X		2/13/01	X											X
101	Aol Time Warner Inc		X		2/13/01	X											X
102	Aon Corp Com		X		2/14/01	X											
103	Apogee Enterprises Inc Com		X		2/22/01	X											X
104	Applied Matls Inc Com		X		2/27/01	X											X
105	Argonaut Group Inc Com		X		3/29/01	X											
106	At&T Corp Com		X		4/10/01	X											X
107	Atlantic Coast Air Hld Com		X		4/10/01	X											
108	Automatic Data Process Com		X		4/10/01	X											

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
109	Autozone Inc Com		X		4/10/01	X											
110	Aviron Com		X		4/10/01	X											
111	Avon Prods Inc Com		X		4/10/01	X											
112	Avx Corp New Com		X		4/10/01	X											X
113	Bank New York Inc Com		X		4/10/01	X											
114	Bank Of America Corp Com		X		4/10/01	X											X
115	Bank One Corp Com		X		4/10/01	X											
116	Banta Corp		X		4/10/01	X											
117	Barnes Group Inc Com		X		4/10/01	X											X
118	Bea Sys Inc Com		X		4/10/01	X											X
119	Bellsouth Corp Com		X		4/10/01	X											X
120	Boeing Co Com		X		4/10/01	X											X
121	Boykin Lodging Co Com		X		4/10/01	X											
122	Bristol Myers Squibb Com		X		4/10/01	X											X
123	Cadence Design Sys Inc Com		X		4/10/01	X											X
124	Cadiz Inc		X		4/10/01	X											
125	Calpine Corp Com		X		4/10/01	X											
126	Capital One Finl Corp Com		X		4/10/01	X											
127	Cendant Corp Com		X		4/10/01	X											X
128	Centurytel Inc Com		X		4/10/01	X											X
129	Chevron Corporation Com		X		4/10/01	X											X
130	Ciena Corp Com		X		4/10/01	X											
131	Cintas Corp Com		X		4/10/01	X											X
132	Cisco Sys Inc Com		X		4/10/01		X										X
133	Citigroup Inc		X		4/10/01		X										X
134	Clear Channel Commun Com		X		4/10/01	X											
135	Cna Finl Corp Com		X		4/10/01	X											

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
136	Coca Cola Co Com		X		4/10/01	X											X
137	Comcast Corp Cl A Spl		X		4/10/01	X											X
138	Compaq Computer Corp Com		X		4/10/01	X											X
139	Computer Assoc Intl Com		X		4/10/01	X											X
140	Comverse Technology Com Par $0.10		X		4/10/01	X											
141	Concord Efs Inc Com		X		4/10/01	X											
142	Conoco Inc Cl B		X		4/10/01	X											X
143	Consolidated Stores Cp Com		X		4/10/01	X											
144	Copart Inc Com		X		4/10/01	X											
145	Corning Inc Com		X		4/10/01	X											X
146	Costco Whsl Corp New Com		X		4/10/01	X											
147	Cox Communications New Cl A		X		4/10/01	X											X
148	Credit Accep Corp Mich Com		X		4/10/01	X											
149	Cytec Inds Inc Com		X		4/10/01	X											X
150	Danaher Corp Del Com		X		4/10/01	X											X
151	Dell Computer Corp Com		X		4/10/01	X											X
152	Du Pont E I De Nemours Com		X		4/10/01	X											X
153	Duke Energy Corp Com		X		4/10/01	X											X
154	Dynegy Inc Com		X		4/10/01	X											X
155	E M C Corp Mass Com		X		4/10/01	X											X
156	Eastman Chem Co Com		X		4/10/01	X											X
157	El Paso Corp		X		4/10/01	X											X
158	Emerson Elec Co Com		X		4/10/01	X											X
159	Enron Corp Com		X		4/10/01	X											X
160	Ensco Intl Inc Com		X		4/10/01	X											
161	Enserch Exploration Com		X		4/10/01	X											
162	Entertnment Pptys Tr Com Sh Ben Int		X		4/10/01	X											

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
163	Equity Inns Inc Com		X		4/10/01	X											
164	Exelon Corp		X		4/10/01	X											X
165	Exxon Mobil Corp Com		X		4/10/01		X										X
166	F M C Corp Com New		X		4/10/01	X											X
167	Federal Home Ln Mtg Cp Com		X		4/10/01	X											
168	Federal Natl Mtg Assn Com		X		4/10/01	X											
169	Federated Dept Stores Com		X		4/10/01	X											
170	Fedex Corporation		X		4/10/01	X											X
171	First Data Corp Com		X		4/10/01	X											
172	First Union Corp Com		X		4/10/01	X											
173	Fleetboston Finl Corp Com		X		4/10/01	X											
174	Ford Mtr Co Del Com		X		4/10/01	X											X
175	Foster Wheeler Ltd		X		4/10/01	X											
176	Franklin Res Inc Com		X		4/10/01	X											
177	Genentech Inc Com New		X		4/10/01	X											
178	General Elec Co Com		X		4/10/01		X										X
179	General Mtrs Corp Cl H New		X		4/10/01	X											X
180	Georgia Pac Corp Com		X		4/10/01	X											
181	Gillette Co Com		X		4/10/01	X											X
182	Glimcher Rlty Tr Sh Ben Int		X		4/10/01	X											
183	Gpu Inc Com		X		4/10/01	X											X
184	Grey Wolf Inc Com		X		4/10/01	X											
185	Guidant Corp Com		X		4/10/01	X											X
186	Harley Davidson Inc Com		X		4/10/01	X											
187	Hca Inc		X		4/10/01	X											
188	Hcc Ins Hldgs Inc Com		X		4/10/01	X											
189	Home Depot Inc Com		X		4/10/01	X											X

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	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
190	Honeywell Inc Com		X		4/10/01	X											X
191	Hospitality Pptys Tr Com Sh Ben Int		X		4/10/01	X											
192	Host Marriott Corp Com		X		4/10/01	X											X
193	Household Intl Inc Com		X		4/10/01	X											
194	Idec Pharmaceuticals Com		X		4/10/01	X											
195	Illinois Tool Wks Inc Com		X		4/10/01	X											X
196	Indymac Bancorp Inc		X		4/10/01	X											
197	Input/Output Inc Com		X		4/10/01	X											
198	Intel Corp Com		X		4/10/01	X											X
199	International Bus Mach Com		X		4/10/01	X											X
200	International Game Tec Com		X		4/10/01	X											
201	Iron Mtn Inc Del Com		X		4/10/01	X											X
202	Johnson & Johnson Com		X		4/10/01	X											X
203	Jp Morgan Chase & Co		X		4/10/01	X											
204	Juniper Networks Inc Com		X		4/10/01	X											
205	Kansas City Pwr&Lt Co Com		X		4/10/01	X											X
206	Keane Inc Com		X		4/10/01	X											X
207	Kimberly Clark Corp Com		X		4/10/01	X											
208	Kinder Morgan Inc Kans Com		X		4/10/01	X											
209	Kohls Corp Com		X		4/10/01	X											
210	Kroger Co Com		X		4/10/01	X											
211	Lasalle Hotel Ppty		X		4/10/01	X											X
212	Lehman Bros Hldgs Inc Com		X		4/10/01	X											X
213	Lexmark Intl Group Inc Cl A		X		4/10/01	X											
214	Liberty Media Corp New		X		4/10/01	X											
215	Lilly Eli & Co Com		X		4/10/01	X											
216	Lincoln Natl Corp Ind Com		X		4/10/01	X											

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		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
217	Linear Technology Corp Com		X		4/10/01	X											
218	Ltx Corp Com		X		4/10/01	X											
219	Marsh & Mclennan Cos Com		X		4/10/01	X											
220	Maxim Integrated Prods Com		X		4/10/01	X											
221	Mbna Corp Com		X		4/10/01	X											
222	Mcdonalds Corp Com		X		4/10/01	X											
223	Medimmune Inc Com		X		4/10/01	X											
224	Medtronic Inc Com		X		4/10/01	X											X
225	Merck & Co Inc Com		X		4/10/01		X										X
226	Merrill Lynch & Co Inc Com		X		4/10/01	X											
227	Metlife Inc Com		X		4/10/01	X											
228	Mgic Invt Corp Wis Com		X		4/10/01	X											
229	Micron Technology Inc Com		X		4/10/01	X											X
230	Microsoft Corp Com		X		4/10/01		X										X
231	Minnesota Mng & Mfg Co Com		X		4/10/01	X											X
232	Morgan Stan Dean Wittr Com New		X		4/10/01	X											
233	Motorola Inc Com		X		4/10/01	X											X
234	Ncr Corp New Com		X		4/10/01	X											X
235	Niagara Mohawk Holdings Inc		X		4/10/01	X											X
236	Northrop Grumman Corp Com		X		4/10/01	X											X
237	Octel Corp Com		X		4/10/01	X											
238	Oracle Corp Com		X		4/10/01	X											X
239	Paccar Inc Com		X		4/10/01	X											
240	Parker Hannifin Corp Com		X		4/10/01	X											X
241	Pepsico Inc Com		X		4/10/01	X											X
242	Pfizer Inc Com		X		4/10/01		X										X
243	Pharmacia Corp Com		X		4/10/01	X											X

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244	Philip Morris Cos Inc Com		X		4/10/01		X										X
245	Plains Res Inc Com Par $0.10		X		4/10/01	X											
246	Pride Intl Inc Com		X		4/10/01	X											
247	Procter & Gamble Co Com		X		4/10/01	X											X
248	Providian Finl Corp Com		X		4/10/01	X											
249	Qwest Communications Intl		X		4/10/01	X											X
250	Raytheon Co Cl B		X		4/10/01	X											X
251	Reebok Intl Ltd Com		X		4/10/01	X											
252	Reynolds R J Tob Hldgs Com		X		4/10/01	X											
253	Robert Half Intl Inc Com		X		4/10/01	X											
254	Safeway Inc Com New		X		4/10/01	X											
255	Sbc Communications Inc Com		X		4/10/01		X										X
256	Schering Plough Corp Com		X		4/10/01	X											X
257	Schwab Charles Cp New Com		X		4/10/01	X											
258	Scientific Atlanta Inc Com		X		4/10/01	X											X
259	Senior Hsg Pptys Tr Sh Ben Int		X		4/10/01	X											
260	Servicemaster Company		X		4/10/01	X											X
261	Siebel		X		4/10/01	X											X
262	Silicon Vy Bancshares Com		X		4/10/01	X											
263	Solectron Corp Com		X		4/10/01	X											X
264	Southwest Airls Co Com		X		4/10/01	X											X
265	Sprint Corp.(Pcs Group)		X		4/10/01	X											X
266	Starbucks Corp Com		X		4/10/01	X											
267	Sun Microsystems Inc Com		X		4/10/01	X											X
268	Symbol Technologies Com		X		4/10/01	X											X
269	Synopsys Inc Com		X		4/10/01	X											X
270	Target Corp		X		4/10/01	X											X

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		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
271	Tellabs Inc Com		X		4/10/01	X											X
272	Tenet Healthcare Corp Com		X		4/10/01	X											
273	Texaco Inc Com		X		4/10/01	X											X
274	Transocean Offshore Com		X		4/10/01	X											
275	United Technologies Cp Com		X		4/10/01	X											X
276	Unitedhealth Group Inc		X		4/10/01	X											
277	Usa Networks Inc Com		X		4/10/01	X											
278	Usec Inc Com		X		4/10/01	X											
279	Uti Energy Corp Com		X		4/10/01	X											X
280	Veritas Software Co Com		X		4/10/01	X											X
281	Verizon Communications Com		X		4/10/01	X											X
282	Viacom Inc Cl B		X		4/10/01	X											
283	Voicestream Wireless Com		X		4/10/01	X											
284	Wal Mart Stores Inc Com		X		4/10/01	X											
285	Walgreen Co Com		X		4/10/01	X											
286	Washington Mutual Inc.		X		4/10/01	X											X
287	Waste Mgmt Inc Del Com		X		4/10/01	X											X
288	Wells Fargo & Co Del Com		X		4/10/01	X											X
289	Western Res Inc Com		X		4/10/01	X											X
290	Weyerhaeuser Co Com		X		4/10/01	X											X
291	Williams Cos Inc Del Com		X		4/10/01	X											X
292	Worldcom Inc Ga New Wrldcom Gp Com		X		4/10/01	X											X
293	Xilinx Inc Com		X		4/10/01	X											
294	**BESSEMER TRUST COMPANY**																
295	Vanguard Municipal Bond Intermediate Fund	X			Various									X			
296	Bernstein Diversified Municipal Fund	X			Various									X			
297	USAA Tax Exempt Intermediate Term Fund	X			4/27/01								X				

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298	Vanguard Total Stock Market Index Fund	X			Various								X				
299	Fidelity Spartan Total Market Index Fund	X			Various								X				
300	**OPTION EXERCISE:**																
301	Amylin Pharmaceuticals Inc	X				X											
302	Gilead Sciences, Inc	X											X				
303	Nvidia Corp	X											X				
304	**DEFERRED COMPENSATION:**																
305	Amylin Pharmaceuticals Inc	X			4/24/01			X									
306	**REAL ESTATE:**																
307	Rental Property, Holland, MI		X		5/25/01					X							
308	Land, 1.5 ac. +/-, Valdez, NM	X			12/17/01				X								
309	**ILLIQUID INVESTMENTS:**																
310	La Garita Creek Ranch, Inc.		X		4/7/01		X										
311	Brentwood Associates VII, L.P., Los Angeles, CA, a limited partnership that invests in a range of private companies, from start-up through later stages of development, that have the potential to become market leaders.		X		5/22/01						X						X
312	Brentwood Associates VIII, L.P., Los Angeles, CA, a limited partnership that invests in a range of private companies, from start-up through later stages of development, that have the potential to become market leaders. A majority of investments will be made in start-up and seed investments.		X		5/22/01								X				X
313	Brentwood Associates IX, L.P., Los Angeles, CA, a limited partnership that invests in a range of private companies, from start-up through later stages of development, that have the potential to become market leaders.		X		5/22/01						X						X
314	Cerberus Institutional Partners, L.P., New York, NY, a limited partnership that invests in the U.S. and internationally (principally Japan) and seeks capital appreciation and, from time to time, current income, through the development and management of a diversified portfolio of distressed investments.		X		12/31/00						X						X

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315	Chengwei Ventures Fund I, L.P., Shanghai, China, a limited partnership which makes investments in high-growth potential technology companies, particularly internet-related businesses, in China and worldwide Chinese markets.		X		3/31/01					X							X
316	CCG Investment Fund, L.P., San Francisco, CA, a limited partnership that targets change-intensive, private growth investments across a broad range of industries, with a particular focus on situations where the application of technology is fundamental.		X		4/15/01			X									X
317	Deerfield Partners, L.P., New York, NY, a limited partnership that invests in public equity securities of companies in the healthcare industry.		X		2/28/01									X			X
318	FLAG Growth Capital, L.P., Stamford, CT, a limited partnership which is a fund of funds, investing over a period of time in a diversified portfolio of late-stage venture capital, growth equity, and growth buyout funds.		X		1/1/01					X							X
319	FLAG Venture Partners IV, L.P., Stamford, CT, a limited partnership that invests in approximately 20 venture capital funds diversified by strategy, stage of development, and geography.		X		1/1/01				X								X
320	Maverick Fund USA, Ltd., Dallas, TX, a limited partnership that manages a traditional long/short global equity portfolio.		X		2/28/01								X				X
321	OCM Opportunities Fund, L.P., Los Angeles, CA, a limited partnership that seeks to invest in equity and debt obligations of corporations, partnerships, limited liability companies or similar entities which are: financially distressed; in the hands of owners seeking liquidity; believed to be undervalued by the General Partner or; lacking capital with which to respond to either problems or opportunities.		X		3/31/01						X						X
322	Option Advantage Partners, L.P., San Francisco, CA, a limited partnership formed to make loans to persons who hold stock options in selected, privately-held, growth companies.		X		5/15/01			X									X

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323	Polaris Venture Partners III, L.P., Waltham, MA, a limited partnership that focuses on early-stage private companies in the rapidly changing markets of information technology and health care, including where these markets converge.		X		6/30/01					X							X
324	R. Chaney & Partners III L.P., Houston, TX, a limited partnership that makes equity oriented investments in small energy related technology companies (including energy, conservation, energy alternatives, and environmental areas).		X		6/30/01						X						X
325	R. Chaney & Partners IV, L.P., Houston, TX, a limited partnership that makes equity oriented investments in small energy related technology companies (including energy, conservation, energy alternatives, and environmental areas).		X		6/30/01								X				X
326	M-L Silver Lake Special Trust, New York, NY, a limited partnership that makes private equity buyout and recapitalization investments in technology and related growth businesses.		X		3/31/01					X							X
327	Stinson Capital Partners, L.P., San Francisco, CA, a limited partnership which acquires strategic blocks of shares in undervalued public businesses. Investments are typically in small to mid-sized companies where the general partners can work directly with management.		X		2/28/01								X				X
328	SCF-III, L.P., Houston, TX, a limited partnership which invests capital in the oil service and equipment industry in order to assist selected companies in their growth and continued consolidation.		X		6/30/01								X				X
329	SCF-IV, L.P., Houston, TX, a limited partnership which invests capital in the oil service and equipment industry in order to assist selected companies in their growth and continued consolidation.		X		6/30/01						X						X
330	Summit Ventures IV, L.P., Boston, MA , a limited partnership which makes expansion-stage and growth buyout investments in information technology and healthcare companies, with targeted sub-sectors including software, communications, electronics, health care, and environmental services.		X		4/1/01					X							X

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
331	Thomas H. Lee Fund V, L.P., Boston, MA, a limited partnership which makes equity and equity-related investments in leveraged acquisitions and recapitalizations of U.S. companies. In the process of investment these companies are typically taken private, restructured, then sold back to the public markets or to strategic buyers.		X		3/31/01	X											X
332	Transpac Capital 1996 Investment Trust, limited, British Virgin Islands, a limited partnership which makes private equity and equity-linked investments in Asian companies perceived by the Manager to have high profit and growth potential.		X		6/30/01					X							X
333	Vector Later-Stage Equity Fund II, L.P., Deerfield, IL, a limited partnership that makes investments in later-stage, emerging growth companies in the life sciences and healthcare industries.		X		6/30/01						X						X
334	Compass I, L.P., Chicago, IL, a limited partnership that seeks to achieve superior capital appreciation without excessive risk of capital. The fund employs these investment strategies: equity options, special situations trading and convertible bond arbitrage.		X		2/28/01								X				X
335	OCM Opportunities Fund III, L.P., Los Angeles, CA, a limited partnership that seeks to invest in equity and debt obligations of corporations, partnerships, limited liability companies or similar entities which are: financially distressed; in the hands of owners seeking liquidity; believed to be undervalued by the General Partner or; lacking capital with which to respond to either problems or opportunities.		X		3/31/01						X						X
336	Washington Capital Partners, L.L.C., Washington, DC, is a private venture capital group that specializes in seed and early-stage investing in information technology (IT) companies. Within the world of IT its investment focus is on telecommunications infrastructure, software tools and applications and internet-related businesses.																
337	ecOutlook, Houston, TX, seamlessly and efficiently exchange business information, regardless of the types of business systems they have.		X		7/30/01	X											X

Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
338	Spectrumbid.com, Provo City, UT, an online seller of adventure travel packages and are in the process of developing an online travel reservation system.		X		7/30/01	X											X
339	Netversant Solutions, Houston, TX, provides network implementation, network support and systems integration.		X		7/30/01	X											X
340	Core Software, Fairfax, VA, provides customized hardware and software systems to house and drive geodata, as well as software to access, categorize, distribute, and sell it.		X		7/30/01	X											X
341	CodoniX, Herndon, VA, a medical software company that offers market-leading medical software systems to Emergency Departments and Physician groups in the United States.		X		7/30/01	X											X
342	Spectrum Access, Dulles, VA, a wireless Internet Access provider.		X		7/30/01	X											X
343	eventra, New Haven, CT, develops solutions configured for collaboration between manufacturers and their direct material suppliers.		X		7/30/01	X											X
344	**OTHER ASSETS:**																
345	Cattle		X		Various	X											

Reporting Individual's Name: Rumsfeld, Donald H.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand	X				X				X		
1	See attached schedule.															
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	See attached schedule.		
2			
3			
4			
5			
6			

Rumsfeld, Donald H.

Part I: Liabilities

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)										
						$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
1	**Liabilities:**															
2	Herbert L. and Fidelia Garcia, Taos, NM	Promissory note	2000	7.000%	3 years					X						
3	Benton and Arabella Bond, El Prado, NM	Promissory note-Paid in full 1/4/02	2001	N/A	1 month			X								
4	Northern Trust Bank, Chicago, IL	Personal line of credit-paid in full 3/5/01	2000	Federal funds+ 125 basis pts	1 year								X			
5	Artstar Partners, Ltd., Dallas, TX	Line of Credit	2000	N/A	On demand		X									
6	**Capital Commitments:**															
7	Astoria Capital Partners, L.P., Portland, OR	Capital Commitment	2000	N/A	On demand						X					
8	Biotechnology Venture Partners, L.P., San Francisco, CA	Capital Commitment	1995	N/A	On demand					X						
9	Brentwood Associates IX, L.P., Los Angeles, CA	Capital commitment	1998	N/A	On demand			X								
10	Brentwood Associates VIII, L.P., Los Angeles, CA	Capital commitment	1997	N/A	On demand		X									
11	CCG Investment Fund, L.P., San Francisco, CA	Capital commitment	2000	N/A	On demand								X			
12	Chengwei Ventures Fund I, L.P., Shanghai, China	Capital commitment	2000	N/A	On demand						X					
13	FLAG Growth Capital, L.P., Stamford, CT	Capital commitment	2000	N/A	On demand								X			
14	FLAG Venture Partners IV, L.P., Stamford, CT	Capital commitment	2000	N/A	On demand								X			
15	Hamilton Technology Ventures, L.P., San Diego, CA	Capital commitment	1999	N/A	On demand				X							
16	M-L Silver Lake Special Trust, New York, NY	Capital commitment	1999	N/A	On demand						X					
17	OCM Opportunities Fund III, L.P., Los Angeles, CA	Capital commitment	1999	N/A	On demand			X								
18	Option Advantage Partners, L.P., San Francisco, CA	Capital commitment	2000	N/A	On demand						X					
19	Polaris Venture Partners III, L.P., Waltham, MA	Capital commitment	2000	N/A	On demand								X			
20	R. Chaney & Partners III, L.P., Houston, TX	Capital commitment	1997	N/A	On demand			X								

Rumsfeld, Donald H.

Part I: Liabilities

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)										
						$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
21	R. Chaney & Partners IV, L.P., Houston, TX	Capital commitment	1998	N/A	On demand		X									
22	SCF-III, L.P., Houston, TX	Capital commitment	1995	N/A	On demand			X								
23	SCF-IV, L.P., Houston, TX	Capital commitment	1998	N/A	On demand					X						
24	Summit Ventures IV, L.P., Boston, MA	Capital commitment	1995	N/A	On demand		X									
25	Summit Ventures VI, L.P., Boston, MA	Capital commitment	2000	N/A	On demand						X					
26	Thomas H. Lee Fund V, L.P., Boston, MA	Capital commitment	2000	N/A	On demand						X					
27	Transpac Capital 1996 Investment Tst, Ltd, British Virgin Islands	Capital commitment	1997	N/A	On demand			X								
28	TWP CEO Founders' Circle (QP), L.P., San Francisco, CA	Capital Commitment	1999	N/A	On demand				X							
29	Vector Later-Stage Equity Fund II, L.P., Deerfield, IL	Capital Commitment	1997	N/A	On demand					X						

Schedule C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
1	Allstate Corporation will continue to pay Secretary Rumsfeld's deferred directors fees balance over a period of 10 years ending in June 2006. Secretary Rumsfeld earned and deferred the directors fees during his years of service on the Allstate Board of Directors. Secretary Rumsfeld retired from the Allstate Board of Directors in May 1996.	Allstate Corporation, Northbrook, IL	May-96
2	As a former Director, Secretary Rumsfeld is a participant in the Amylin Pharmaceuticals, Inc. stock option plans (see footnote 1). Secretary Rumsfeld has 13,178 vested options. The plans provide that Secretary Rumsfeld can exercise the vested options until June 30, 2002.	Amylin Pharmaceuticals, Inc., San Diego, CA	Various
3	As a former Advisor, Secretary Rumsfeld is a party to a compensation agreement(s) with certain affiliates of Forstmann Little & Co. The timing and amount of the compensation is directly tied to the actual performance of certain Forstmann Little sponsored investments including: Community Health Systems, Yankee Candle, McLeodUSA, and escrow proceeds associated with disposition of General Instrument.	FLC Partnership XXIX, New York, NY; FLC Partnership XXX, New York, NY	Various
4	Kellogg Company will continue to pay Secretary Rumsfeld's deferred directors fees balance over a period of 10 years ending in January 2008. Secretary Rumsfeld earned and deferred his directors fees during his years of service on the Kellogg Board of Directors. Secretary Rumsfeld retired from the Kellogg Board of Directors in April 1999.	Kellogg Company, Battle Creek, MI	Apr-99
5	As with other Directors, upon Secretary Rumsfeld's death, Kellogg Company will contribute $1 million, in 5 equal annual installments, to qualified charitable organizations which have already been selected and notified by Secretary Rumsfeld.	Kellogg Company, Battle Creek, MI	Nov-91
6	Secretary Rumsfeld is a participant in the Donald H. Rumsfeld Simplified Employee Pension (SEP). This plan is a non-qualified, defined contribution plan. Secretary Rumsfeld is not currently receiving distributions from the plan, but withdrawals must commence by age 70 1/2.	Donald H. Rumsfeld, Chicago, IL	Various
7	Sears, Roebuck and Co. will continue to pay Secretary Rumsfeld's deferred directors fees balance over a period of 5 years ending in May 2003. Secretary Rumsfeld earned and deferred the directors fees during his years of service on the Sears Board of Directors. Secretary Rumsfeld retired from the Sears Board of Directors in May 1998.	Sears, Roebuck and Co., Hoffman Estates, IL	May-98
8	During Secretary Rumsfeld's lifetime, Sears, Roebuck and Co. will continue to pay him a $30,000 annual pension, payable quarterly.	Sears, Roebuck and Co., Hoffman Estates, IL	May-98
9	As with other retired Directors, during Secretary Rumsfeld's lifetime, Sears, Roebuck and Co. will continue to make available the Sears merchandise discount.	Sears, Roebuck and Co., Hoffman Estates, IL	May-98

Schedule C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
10	Secretary Rumsfeld will continue to receive social security benefits from the United States Social Security Administration and Caisse Suisse de Compensation (Swiss social security administration). Secretary Rumsfeld earned these benefit as a result of paying social security taxes to the United States and Swiss social security programs. The United States Social Security Administration factors in the benefit paid to Secretary Rumsfeld by Caisse Suisse de Compensation when calculating Secretary Rumsfeld's United States Social Security benefits.	Social Security Administration, Chicago, IL; Caisse Suisse de Compensation, Geneva, Switzerland	Various
11	Tribune Company will continue to pay Secretary Rumsfeld's deferred directors fees balance over a period of 10 years ending in January 2011. Secretary Rumsfeld earned and deferred the directors fees during his years of service on the Tribune Board of Directors. Secretary Rumsfeld retired from the Tribune Board of Directors in January 2001.	Tribune Company, Chicago, IL	Dec-92
12	Tribune Company will continue to pay Secretary Rumsfeld's deferred stock compensation over a period of 10 years ending in January 2011. Secretary Rumsfeld earned and deferred the stock awards during his years of service on the Tribune Board of Directors. Secretary Rumsfeld retired from the Tribune Board of Directors in January 2001.	Tribune Company, Chicago, IL	May-96
13	Secretary Rumsfeld is a participant in the Tribune Company stock option plan (see footnote 1). Secretary Rumsfeld has 12,000 vested options. The plan provides that Secretary Rumsfeld can exercise the vested options until January 2004.	Tribune Company, Chicago, IL	Various
14	Secretary Rumsfeld has accrued pension benefits from the United States Government earned for his executive, legislative and military service.	United States Government, Washington, DC	Various

Note:

(1) The plans generally provide for extended periods of time to exercise the options in the event of Secretary Rumsfeld's death or disability.

Reporting Individual's Name
Rumsfeld, Donald H.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	See attached schedule.				
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Not Applicable.	
2		
3		
4		
5		
6		

Schedule D

Part I: Positions Held Outside of U.S. Government

	Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
1	Asea Brown Boveri, Ltd., Zurich, Switzerland	Corporation	Director	Jun-99	Jan-01
2	Amylin Pharmaceuticals, San Diego, CA	Corporation	Director	Sep-99	Jan-01
3	Gilead Sciences, Inc., Foster City, CA	Corporation	Director Chairman of the Board since Jan-97	Jul-88	Jan-01
4	Tribune Company, Chicago, IL	Corporation	Director	Jul-92	Jan-01
5	OverX, Inc., Chicago, IL	Corporation	Director	Jul-99	Jan-01
6	Investor AB, Stockholm, Sweden	Corporation	Advisor	Jan-94	Jan-01
7	Metricom, Inc., Los Gatos, CA	Corporation	Advisory Board	Jan-94	Jan-01
8	Nvidia, Sunnyvale, CA	Corporation	Business Advisor	Feb-98	Jan-01
9	Salomon Smith Barney, New York, NY	Corporation	Chairman, Int'l Advisory Board	Nov-98	Jan-01
10	The Hamilton Group, Washington, DC	Corporation	Advisory Board	Feb-97	Jan-01
11	Transaction Information Systems, New York, NY	Corporation	Advisory Board	Apr-99	Jan-01
12	TheScience.com, Menlo Park, CA	Corporation	Advisory Board	Apr-00	Jan-01
13	Director of Central Intelligence, Washington, DC	U.S. Government	Consultant	Jul-98	Jan-01
14	Congressional Policy Advisory Board, Republican Policy Committee, Washington, DC	U.S. Government	Advisory Board	Jan-98	Jan-01
15	Congressional Leadership Nat'l Security Advisory Group, Washington, DC	U.S. Government	Chairman	Jun-00	Jan-01
16	Senator Peter Fitzgerald Business Advisory Committee, Chicago, IL	U.S. Government	Member	Dec-98	Jan-01
17	National Park Foundation, Washington, DC	U.S. Government	Trustee	Nov-97	Jan-01

Schedule D

Part I: Positions Held Outside of U.S. Government

	Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
18	Lt. Governor Corinne Wood Business Advisory Committee, Chicago, IL	U.S. Government	Member	Mar-99	Jan-01
19	Washington Inst. Study Group on U.S. Middle East Policy Steering Committee, Washington, DC	U.S. Government	Member	Feb-00	Jan-01
20	Chicago Historical Society, Chicago, IL	Not for Profit	Trustee	Jul-97	Jan-01
21	D.H.R. Foundation, Chicago, IL	Not for Profit	Director and President	Dec-85	Present
22	Eisenhower Exchange Fellowships, Philadelphia, PA	Not for Profit	Trustee Chairman Emeritus from May-93	May-86	Jan-01
23	Empower America, New York, NY	Not for Profit	Director	Jan-93	Jan-01
24	Gerald R. Ford Foundation, Grand Rapids, MI	Not for Profit	Trustee	Sep-81	Present
25	Hoover Institution on War, Revolution and Peace, Stanford, CA	Not for Profit	Board of Overseers	Jul-97	Jan-01
26	Japan Center for International Exchange, Japan	Not for Profit	Trustee	1990	Jan-01
27	RAND Corporation, Santa Monica, CA	Not for Profit	Director	Apr-99	Jan-01
28	RAND (Russian-American Business Leaders Forum), Santa Monica, CA	Not for Profit	Member	Nov-97	Jan-01
29	Smith-Richardson Foundation, New York, NY	Not for Profit	Director	Jun-98	Jan-01
30	The National Security Funders Institute, New York, NY	Not for Profit	Advisory Board	Mar-00	Jan-01
31	University of Chicago, Chicago, IL	Not for Profit	Dept. of Econ., Chairman's Council	Jun-97	Jan-01
32	American Academy of Diplomacy, Washington, DC	Association	Member	Oct-83	Present
33	Bretton Woods Committee, Washington, DC	Committee	Member	Jul-96	Jan-01

Schedule D

Part I: Positions Held Outside of U.S. Government

	Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
34	Chicago Council on Foreign Relations, Chicago, IL	Council	Member	Jun-93	Jan-01
35	Council of American Ambassadors, Washington, DC	Council	Member	Aug-83	Present
36	First Flight Centennial Foundation, Raleigh-Durham, NC	Not for Profit	National Advisory Committee	Jun-99	Jan-01
37	Former Members of the U.S. Congress, Washington, DC	Association	Member	1975	Present
38	International Institute for Strategic Studies (IISS), London, England	Public Policy	Member	Jun-78	Jan-01
39	The Marsh Institute, Shenandoah University, Winchester, VA	Public Policy	Honorary Committee	Nov-98	Jan-01
40	National Academy of Public Administration (NAPA), Washington, DC	Academy	Member	Sep-81	Present
41	National Strategy Forum, Chicago, IL	Public Policy	Member	Sep-83	Jan-01
42	Alexis de Tocqueville Institution-National Security Program, Arlington, VA	Public Policy	Senior Advisory Board	Sep-93	Jan-01
43	Center for Strategic and International Studies - The Global Organization on Crime, Washington, DC	Public Policy	Steering Committee	Nov-97	Jan-01
44	Committee for the Common Defense, Arlington, VA	Public Policy	Senior Advisory Board	Sep-93	Jan-01
45	George Washington University, Washington, DC	Public Policy	Committee for Democracy in Russia	Apr-96	Jan-01
46	International Rescue Committee, New York, NY	Not for Profit	International Advisory Board	Jun-88	Jan-01
47	The Jamestown Foundation, Washington, DC	Public Policy	Advisory Board	Oct-85	Jan-01

Schedule D

Part I: Positions Held Outside of U.S. Government

	Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
48	John E. Moss Foundation, Congressional Advisory Committee, Chicago, IL	Foundation	Member	Jan-99	Jan-01
49	The February Group, Alexandria, VA	Alumni Group	Member	Apr-91	Present
50	42nd Ward Republican Organization, Chicago, IL	Political	Member	Sep-85	Jan-01
51	Reagan Alumni Association, Alexandria, VA	Alumni Group	Member	1990	Present
52	Alfalfa Club, Washington, DC	Dinner Club	Member	1976	Present
53	Bohemian Club, San Francisco, CA	Social Club	Member	Dec-86	Present
54	Capitol Hill Club, Washington, DC	Social Club	Member	May-85	Jan-01
55	Castle Park Platform Tennis Association, Castle Park, MI	Association	Member	1980	Mar-01
56	Commercial Club, Chicago, IL	Luncheon Club	Member	Mar-79	Jan-01
57	Commercial Club, Chicago, IL	Luncheon Club	Honorary Member	Jan-01	Present
58	88th Congressional Club, Washington, DC	Association	Member	1965	Present
59	The 410 Club, Chicago, IL	Luncheon Club	Member	Dec-93	Jan-01
60	Fourth Presbyterian Church, Chicago, IL	Church	Member	Sep-90	Present
61	Friends of Princeton Water Polo, Princeton, NJ	Association	Member	1989	Jan-01
62	Friends of Princeton Wrestling Committee, Princeton, NJ	Association	Member	Jul-96	Jan-01
63	Outstanding Americans Selection Committee - National Wrestling Hall of Fame, Stillwater, OK	Museum	Member	Oct-97	Jan-01
64	Princeton Club of Chicago, Chicago, IL	Association	Member	Oct-91	Jan-01
65	Princeton Club of New York, New York, NY	Association	Member	Apr-93	Present

Schedule D

Part I: Positions Held Outside of U.S. Government

	Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
66	Racquet Club of Chicago, Chicago, IL	Athletic Club	Non-resident member	Jan-01	Present
67	Racquet Club of Chicago, Chicago, IL	Athletic Club	Resident member	Jan-86	Jan-01
68	Shotput Holdings, Inc., Chicago, IL	Corporation	President and Director	Nov-95	Present
69	SOS Club, Washington, DC	Association	Member	1964	Present
70	American Society of Naval Engineers	Association	Honorary Member	Feb-01	Present
71	Donald H. Rumsfeld Revocable Trust, Chicago, IL	Trust	Fiduciary	1978	Present
72	Donald H. Rumsfeld 1998 Grantor Retained Annuity Trust, Chicago, IL	Trust	Fiduciary	1998	Present
73	Astoria Capital Partners, L.P., Portland, OR	Limited Partnership	Limited Partner	2000	Jan-01
74	Biotechnology Venture Partners, L.P., San Francisco, CA	Limited Partnership	Limited Partner	1995	Present
75	Brentwood Associates VII, L.P., Los Angeles, CA	Limited Partnership	Limited Partner	1995	May-01
76	Brentwood Associates VIII, L.P., Los Angeles, CA	Limited Partnership	Limited Partner	1997	May-01
77	Brentwood Associates IX, L.P., Los Angeles, CA	Limited Partnership	Limited Partner	1998	May-01
78	Cerberus Institutional Partners, L.P., New York, NY	Limited Partnership	Limited Partner	1999	Jan-01
79	Chengwei Ventures Fund I, L.P., Shanghai, China	Limited Partnership	Limited Partner	2000	Mar-01
80	Compass I, L.P., Chicago, IL	Limited Partnership	Limited Partner	1997	Feb-01
81	Convergence Capital Group, L.P., San Francisco, CA	Limited Partnership	Limited Partner	2000	April-01
82	Deerfield Partners, L.P., New York, NY	Limited Partnership	Limited Partner	1994	Feb-01
83	Flag Growth Capital, L.P., Stamford, CT	Limited Partnership	Limited Partner	2000	Jan-01

Schedule D

Part I: Positions Held Outside of U.S. Government

	Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
84	Flag Venture Partners IV, L.P., Stamford, CT	Limited Partnership	Limited Partner	2000	Jan-01
85	FLC XXX Partnership, New York, NY	Limited Partnership	Limited Partner	1998	Present
86	Hamilton Technology Ventures, L.P., San Diego, CA	Limited Partnership	Limited Partner	2000	Sept-01
87	Kingsbury Capital Partners III, L.P., San Diego, CA	Limited Partnership	Limited Partner	1998	Present
88	LaGarita Creek Ranch, Taos, NM	Corporation	Shareholder	Feb-91	Dec-01
89	LaSalle Recovery Venture Ltd. Partnership, Chicago, IL	Limited Partnership	Limited Partner	1994	Dec-01
90	Lazy O Ranch Ltd. Partnership, Schaumburg, IL	Limited Partnership	Limited Partner	1988	Present
91	LCOR, Inc., Schaumburg, IL	Corporation	50% Shareholder	1996	Present
92	Llano Hot Springs Partnership, Taos, NM	Partnership	General Partner	1992	Jan-01
93	Llano Hot Springs Partnership, Taos, NM	Partnership	Limited Partner	Jan-01	Present
94	Maverick Fund USA, Ltd., Dallas, TX	Limited Partnership	Limited Partner	1997	Feb-01
95	MutualFunds.com, Boston, MA	Limited Liability Company	LLC Member	1999	Present
96	OCM Opportunities Fund III, L.P., Los Angeles, CA	Limited Partnership	Limited Partner	1999	Mar-01
97	OCM Opportunities Fund, L.P., Los Angeles, CA	Limited Partnership	Limited Partner	1995	Mar-01
98	Option Advantage Partners, L.P., San Francisco, CA	Limited Partnership	Limited Partner	2000	May-01
99	Polaris Venture Partners III, L.P., Waltham, MA	Limited Partnership	Limited Partner	2000	June-01
100	R. Chaney & Partners III, L.P., Houston, TX	Limited Partnership	Limited Partner	1997	June-01
101	R. Chaney & Partners IV, L.P., Houston, TX	Limited Partnership	Limited Partner	1998	June-01

Schedule D

Part I: Positions Held Outside of U.S. Government

	Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
102	Robertson Stephens Residential Fund, L.P., San Francisco, CA	Limited Partnership	Limited Partner	1994	Present
103	Rocker Limited Partnership, New York, NY	Limited Partnership	Limited Partner	1994	Present
104	SCF-III, L.P., Houston, TX	Limited Partnership	Limited Partner	1995	June-01
105	SCF-IV, L.P., Houston, TX	Limited Partnership	Limited Partner	1998	June-01
106	M-L Silver Lake Special Trust, New York, NY	Limited Partnership	Limited Partner	1999	Mar-01
107	Stinson Capital Partners, L.P., San Francisco, CA	Limited Partnership	Limited Partner	1998	Feb-01
108	Summit Ventures IV, L.P., Boston, MA	Limited Partnership	Limited Partner	1995	April-01
109	Summit Ventures VI, L.P., Boston, MA	Limited Partnership	Limited Partner	2000	Jan-01
110	Tecolote Land LLC, Schaumburg, IL	Limited Liability Company	LLC Member	2000	Present
111	Thomas H. Lee Fund V, L.P., Boston, MA	Limited Partnership	Limited Partner	2000	Mar-01
112	Tiger, New York, NY	Limited Partnership	Limited Partner	1993	Dec-01
113	Transpac Capital 1996 Investment Trust, Tortola, British Virgin Islands	Limited Partnership	Limited Partner	1997	June-01
114	TWP CEO Founders' Circle (QP), L.P., San Francisco, CA	Limited Partnership	Limited Partner	1999	Present
115	Vector Later Stage Equity Fund II, L.P., Deerfield, IL	Limited Partnership	Limited Partner	1997	June-01
116	Washington Capital Partners, LLC, Washington, DC	Limited Liability Company	LLC Member	2000	July-01
117	YBR Associates, L.P., Chicago, IL	Limited Partnership	General Partner	1987	Feb-01
118	YBR Associates, L.P., Chicago, IL	Limited Partnership	Limited Partner	Feb-01	Present
119	YBR Associates, L.P. II, Chicago, IL	Limited Partnership	Limited Partner	1992	Present

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent [X]	Calendar Year Covered by Report: 2002	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ] Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Rumsfeld			First Name and Middle Initial: Donald H.	
Position for Which Filing	Title of Position: Secretary			Department or Agency *(If Applicable)*: Department of Defense	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1000 Defense Pentagon, Washington DC 20301			Telephone No. *(Include Area Code)*: (703) 692-7100	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable			Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: x [signature]			Date *(Month, Day, Year)*: 5/15/03	
Other Review (If desired by agency)	Signature of Other Reviewer			Date *(Month, Day, Year)*	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: [signature] II			Date *(Month, Day, Year)*: 6/2/03	
Office of Government Ethics Use Only	Signature			Date *(Month, Day, Year)*	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only: 15 May 2003

OGE Use Only: JUN - 3 2003

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Rumsfeld, Donald H.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
	Kempstone Equity Fund					x								x										x									
	IRA: Heartland 500 Index Fund							x						x											x								
1	See attached schedule.																																
2																																	
3																																	
4																																	
5																																	
6																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Day, Onl Hono
1	CASH, CASH EQUIVALENTS & EQUITIES:																															
2	Sanford Bernstein - IRA																															
3	Cash							x											x						x							
4	Bernstein Intl Value Portfolio II						x							x										x								
5	Alcan Inc			x													x					x										
6	Bank One Corp			x													x					x										
7	Cigna Corp		x														x					x										
8	CSX Corp			x													x					x										
9	Cabot Corp		x														x				x											
10	Cinergy Corp		x														x					x										
11	Chubb Corp		x														x					x										
12	Crown Cork & Seal Co Inc		x																		x											
13	Dillards Inc - CL A		x														x				x											
14	Dana Corp		x														x				x											
15	Federated Department Stores			x																	x											
16	Georgia Pacific Corp		x														x					x										
17	Goodyear Tire & Rubber Co		x														x					x										
18	Lubrizol Corp		x														x					x										
19	MBIA Inc		x														x				x											
20	Millennium Chemicals Inc		x														x				x											
21	May Department Stores Co			x													x					x										
22	Mead Corp	x																		x	x											
23	Meadwestvaco Corp		x														x					x										
24	National City Corp		x														x					x										
25	Norfolk Southern Corp			x													x					x										

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C																	
																	Type				Amount													
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
26	Pacificare Health Systems Inc		x																		x													
27	Quantum Corp Dssg Com	x																			x													
28	Old Republic Intl Corp		x														x				x													
29	Owens Illinois Inc New		x																		x													
30	St Paul Companies Inc			x													x					x												
31	Sonoco Products Co		x														x					x												
32	Tech Data Corp		x																		x													
33	Thomas & Betts Corp		x																		x													
34	V F Corp		x														x					x												
35	**Northern Trust**																																	
36	Anchor Interest Checking			x															x		x													
37	Northern Funds - Money Market Fund						x							x												x								
38	**William Blair - Account A**																																	
39	CEF Tax Exempt MM Portfolio							x						x											x									
40	Washington ST G/O									x									x						x									
41	Illinois ST G/O Rfdg-First Ser									x									x							x								
42	Illinois Med Dist Office						x												x						x									
43	Indiana ST Office Bldg Commn							x													x													
44	Illinois Dev Fin Auth Rev									x									x							x								
45	Nvidia Corp	x																		x								x						
46	Security Capital	x																		x						x								
47	Prologis	x																		x				x										
48	**William Blair - Account B**																																	
49	CEF Tax Exempt MM Portfolio						x							x										x										
50	Amylin Pharmaceuticals Inc									x										x		x												

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo. Day, Yr.) Only if Honoraria
51	Gilead Sciences Inc										x										x												
52	Investor AB		x														x					x											
53	Tribune Co	x															x			x				D				CG					
54	William Blair - Account C																																
55	CEF Tax Exempt MM Portfolio					x								x											x								
56	Costco Wholesale Corp				x																x												
57	Kohls Corp						x														x												
58	O'Reilly Automotive						x														x												
59	Medimmune Inc			x																	x												
60	UnitedHealth Group	x															x			x	D						CG						
61	American Express Co				x												x					x											
62	AON Corp				x												x							x									
63	HCC Ins Holdings Inc					x											x						x										
64	Household International Inc					x											x							x									
65	Mellon Financial Corp					x											x						x										
66	Molex Inc					x											x					x											
67	Concord EFS Inc						x														x												
68	First Data Corp						x										x					x											
69	Fiserv Inc						x														x												
70	Paychex Inc					x											x						x										
71	Zebra Technologies						x														x												
72	William Blair - Account E																																
73	Wm Blair Ready Reserves						x							x											x								
74	Gilead Sciences Inc					x															x												
75	Tribune Co	x															x			x			D					CG					

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
76	Federal Home Ln Mtg Corp									x									x							x							
77	Federal Natl Mtg Assn									x									x						x								
78	William Blair - Account F (2)																																
79	CEF Tax Exempt MM Portfolio									x				x											x								
80	Gilead Sciences Inc									x											x												
81	Illinois Med Dist Office						x												x						x								
82	Other Equity and Debt Investments																																
83	Security Capital Group Stock	x																		x						x							
84	Security Capital Group Convertible Debt	x																		x						x							
85	Equity Investments Held Via FLC Partnership XXIX and XXX:																																
86	Community Health Sys Inc (3)			x																	x												
87	Escrow Proceeds (4)	x																														Escrow	$ 3,701	
88	Yankee Candle Inc (3)			x																												Option Income	$ 18,469	
89	Soundies, Inc., Chicago, IL, a music marketing and music reissue label.			x																	x													
90	William Blair - Account G																																
91	Wm Blair Ready Reserves	x																			x												
92	US Treas Sec Strppd Int Zero Cpn due 11/07				x																x												
93	DEFERRED COMPENSATION:																																
94	Allstate Deferred Compensation Plan, invested in Allstate common share units: (14)					x											x							x							Def. Comp.	$ 36,139	

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C														
																	Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo. Day, Yr.) Only if Honoraria
95	Kellogg Company Deferred Compensation Plan, invested in cash equivalents. (16)					x													x						x							Def. Comp.	$ 61,401	
96	Sears, Roebuck and Co. Non-Employee Director Deferred Compensation Plan, invested in Sears common share units. (17)						x										x									x						Def. Comp.	$ 781,933	
97	Tribune Company Directors' Deferred Compensation Plan, invested in Tribune common share units. (13)							x									x								x							Def. Comp.	$ 52,956	
98	Tribune Company Directors' Deferred Stock Compensation Plan, invested in Tribune common stock. (18)						x										x							x								Def. Comp.	$ 43,075	
99	REAL ESTATE: (19)																																	
100	Farm Land: 2 ac. +/-, El Prado, NM			x																	x													
101	Farm Land: 24 ac. +/-, Taos County, NM (20)						x														x													
102	Farm Land: 2 ac. +/-, Taos County, NM			x																	x													
103	Farm Land: 1.5 ac. +/-, El Prado, NM			x																	x													
104	Farm Land: 11 ac. +/-, Taos County, NM					x															x													
105	Farm Land: 1.3 ac., El Prado, NM			x																	x													
106	Land, 1.5 ac. +/-, Valdez, NM (22)					x															x													
107	Land, 8.8 ac. +/-, El Prado, NM						x														x													
108	Farm Land: 35 ac. +/-, Taos County, NM (20)									x																						Water Rights	$ 516	
109	Farm Land: 1.5 ac. +/-, Taos County, NM			x																	x													
110	Farm Land: 4 ac. +/-, El Prado, NM					x															x													
111	Property, Valdez, NM									x											x													
112	Barn, Valdez, NM						x														x													
113	Rental Property, Valdez, NM (21)					x												x							x									
114	Farm Land: 50 ac. +/-, Valdez, NM (22)							x													x													
115	Farm Land: 35 ac. +/-, Valdez, NM					x															x													

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
116	Farm Land: 5 ac. +/-, Valdez, NM				x																x													
117	Farm Land: 18 ac. +/-, Valdez, NM					x															x													
118	Farm Land: 13 ac. +/- Valdez, NM						x														x													
119	Farm Land: 8 ac. +/-, Valdez, NM					x															x													
120	Rental Property, Santa Fe, NM (21)							x										x								x								
121	Farm Land: 24 ac. +/-, Taos County, NM									x											x													
122	Farm Land: 4 ac. +/-, Taos County, NM						x														x													
123	Farm Land: 4 ac. +/-, Taos County, NM						x														x													
124	Rental Property, Chicago, IL (21)						x											x								x								
125	3 Lots, Mora, NM			x																	x													
126	Rental Property, Ranchos de Taos, NM (21)						x											x						x										
127	Farm Land: 210 ac. +/-, Taos County, NM						x														x													
128	Land, Taos County, NM						x														x													
129	ILLIQUID INVESTMENTS:																																	
130	Lazy O Ranch Ltd. Partnership, Schaumburg, IL. A limited partnership formed to invest in undeveloped land in Snowmass, CO (Interest 5.00%). (31)(32)			x																												Partnership	$ 0	
131	Llano Hot Springs Partnership, Taos, NM. A limited partnership formed to invest in land in Taos, NM (Interest 20.00%). (31)(32)		x																													Partnership	$ 0	
132	Tecolote Land, LLC, Schaumburg, IL. A limited liability company formed as the successor entity to Tecolote Partnership. The underlying asset is a ranch in Northeast New Mexico (Interest 20.00%). (31)						x																									Limited Liability Company	$ 0	

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
133	Robertson Stephens Residential Fund, L.P., San Francisco, CA. A limited partnership formed to invest in land in Austin, TX, Tucson, AZ, Denver, CO (Interest 0.85%). (31)(32)				x																											Partnership	$ 8,953	
134	FLC XXX Partnership, New York, NY, a partnership affiliated with Forstmann Little & Company which is formed to make strategic investments. Secretary Rumsfeld has an interest in: (31)																																	
135	Yankee Candle Holdings Corp., New York, NY. Economic right to 4.31% of the capital of FLC Equity Partnership-V L.P.'s interest in Yankee Candle Holdings Corp.					x																										Partnership	$ 92,343	
136	McLeod USA, New York, NY. Economic right to 3.56% of the capital of FLC Equity Partnership-V L.P.'s interest in McLeod USA.		x																		x											Partnership	$ 0	
137	Kingsbury Capital Partners, L.P. III, San Diego, CA. A limited partnership formed to invest in the biotechnology and technology sectors (Interest 0.65%). (32)					x								x																		Partnership	$ 0	
138	YBR Associates Limited Partnership, Chicago, IL. A limited partnership formed to make opportunistic direct and indirect investments. Portfolio investments are: (32)																																	

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C															
																	Type				Amount											
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
139	Agewave LLC, Richmond, CA. A limited liability company formed to make investments in companies providing services to the seniors market (interest 0.01%).	x												x																		Limited Liability Company	$ 0	
140	Agewave Inc., Richmond, CA. A corporation formed to make investments in companies providing services to the seniors market (interest 0.01%).	x																			x													
141	Artstar Partners, Ltd., Dallas, TX. A limited partnership operating art galleries in New Mexico and Wyoming (interest 5.42%).					x																										Partnership	$ 923	
142	Kingsbury Capital Partners, L.P., San Diego, CA. A limited partnership formed to invest in the biotechnology and technology sectors (interest 0.49%).																																	
143	Cash		x																		x													
144	DigiRad Corporation, San Diego, CA, a private company that is developing a new radiology camera.	x																			x													
145	Chromagen, Inc., San Diego, CA, A private company involved in drug discovery.		x																		x													
146	Kingsbury Capital Partners, L.P. II, San Diego, CA. A limited partnership formed to invest in the biotechnology and technology sectors (interest 1.00%).																																	
147	Cash	x																			x													
148	DigiRad Corporation, San Diego, CA, a private company that is developing a new radiology camera.	x																			x													
149	Micro Therapeutics, Inc.		x																		x													
150	Amylin Pharmaceuticals, Inc.			x																	x													
151	Preview Systems Inc. common stock	x															x				x													

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C														
																	Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
152	Otis 1450 L.P., Schaumburg, IL. A limited partnership formed to invest in commercial real estate in Schaumburg, IL (Interest 2.50%). Partnership was liquidated in 2002.	x																														Partnership	$ 36,000	
153	National Spirit Group Ltd, Dallas, TX. A limited partnership formed to invest in the cheerleading industry (Interest 2.50%).	x																														Partnership	$ 600	
154	Pendaries L.P., Rociada, NM. A limited partnership formed to invest in residential and commercial real estate in NM (Interest 5.00%).			x																	x											Partnership	$ 0	
155	Fitzroy Dearborn Publishers, LLC, Chicago, IL. A limited liability company formed to publish technical reference works (Interest 1.27%).	x																			x											Limited Liability Company	$ 0	
156	CorSolutions, Inc. common, preferred stock and warrants, Buffalo Grove, IL. Company provides heath care services in the disease management sector (Interest 0.5%).						x														x													
157	Somerset House Publishing Inc, common stock, Houston, TX. Company issues reproductions of paintings and other art works (Interest 0.3%).			x																	x													
158	Somerset House Publishing Inc, subordinated debt, Houston, TX. Company issues reproductions of paintings and other art works.			x																	x													
159	J.P. Kids, Inc. preferred stock, San Francisco, CA. Company develops educational and entertainment content for children (Interest 0.27%).			x																	x													

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C														
																	Type				Amount										
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
160	Shotput Holdings, Inc., Chicago, IL. A "S" corporation formed to hold fractional interests in aircraft that are operated by a third party (interest 100.00%). (31)							x																							S Corporation	$ 133	
161	Biotechnology Venture Partners, L.P., San Francisco, CA, a limited partnership formed to invest in the biotechnology and health sciences sectors. (31)(32)(34)				x									x																	Partnership	$ 0	
162	Mutual Fund.com, Boston, NA, a limited liability company in liquidation.(31)	x												x																	Limited Liability Company	$ 2,033	
163	Rocker Partners, L.P., NewYork, NY, a limited Partnership (31)(32)(33)(34)		x											x																	Partnership	$ 0	
164	Tiger Trust, New York, NY, a trust in liquidation. (31)		x											x																	Trust	$ 0	
165	TWP CEO Founders' Circle (QP), L.P., San Francisco, CA, a limited partnership formed to invest alongside Thomas Weisel Capital Partners, L.P. ("TWCP"). TWCP, along with the Founders' Circle and other side-by-side investment vehicles, is a private equity fund focused on acquiring or investing in emerging growth companies leading the transformation of the global economy, including media and communications, software and internet infrastructure, healthcare technology, information technology services and semiconductor capital equipment (0.53% interest). (31)(32)						x							x																	Partnership	$ 0	
166	LIFE INSURANCE:																																
167	Cash Surrender Value of Life Insurance:																																
168	MassMutual Life Insurance Policy									x											x												
169	S MassMutual Life Insurance Policy								x												x												
170	Annuity Contract:																																
171	MassMutual Money Market Fund									x											x												

Form SF-278 Schedule A Attachment

	Assets and Income Block A	Valuation of Assets as of December 31, 2002 Block B															Income: type and amount. Block C																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
172	FARM ASSETS (Taos, NM):																																
173	Equipment			X																	X												
174	Capital Improvements				X																X												
175	D.H.R. FOUNDATION (36)										X						X			X						CG	D						
176	DONALD H. RUMSFELD TRUST DATED 8/25/01											X				X																Trust	$ 526,000
177	FORMER DIRECTOR & ADVISOR INCOME:																																
178	Sears, Roebuck and Co. Defined Benefit Plan (37)																															Pension	$ 30,000

Notes to Schedule A Attachment

Note 1 -	Reserved
Note 2 -	Account is held in the Donald H. Rumsfeld 1998 Grantor Retained Annuity Trust.
Note 3 -	Secretary Rumsfeld is entitled to the economic benefit of the fair market value of the stock in excess of $20,000.
Note 4 -	Secretary Rumsfeld received escrow hold back of $3,701 in 2/02.
Note 5 -	Reserved
Note 6 -	Reserved
Note 7 -	Reserved
Note 8 -	Reserved
Note 9 -	Reserved
Note 10 -	Reserved
Note 11 -	Reserved
Note 12 -	Reserved
Note 13 -	Secretary Rumsfeld received the 1st out of 10 annual payments from his Tribune Company Directors' Deferred Compensation Plan account.
Note 14 -	Secretary Rumsfeld received the 6th out of 10 annual installments from his Allstate Deferred Compensation Plan account.
Note 15 -	Reserved
Note 16 -	Secretary Rumsfeld received the 4th out of 10 annual installments from his Kellogg Company Deferred Compensation account.
Note 17 -	Secretary Rumsfeld received the 4th out of 5 annual installments from his Sears, Roebuck and Co. Non-Employee Director Deferred Compensation account.
Note 18 -	Secretary Rumsfeld received the 2nd out of 10 annual installments from his Tribune Company Directors' Deferred Stock Compensation Plan.
Note 19 -	Valuations estimated by Secretary Rumsfeld.
Note 20 -	Property is owned by the Donald H. Rumsfeld Revocable Trust dated 10/6/78.
Note 21 -	Gross Rental Income is provided. Income is not reduced by rental expenses.
Note 22 -	Property is mortgaged and reported on Schedule C.
Note 23 -	Reserved
Note 24 -	Reserved
Note 25 -	Reserved
Note 26 -	Reserved
Note 27 -	Reserved
Note 28 -	Reserved
Note 29 -	Reserved
Note 30 -	Reserved
Note 31 -	Estimated asset valuation and estimated income as of 12/31/02.
Note 32 -	Secretary Rumsfeld's investment is a limited partnership interest.
Note 33 -	Secretary Rumsfeld's interest is in an escrow account established for on going litigation cost.
Note 34 -	As of the reporting date, Secretary Rumsfeld's interest in the partnership is not available.
Note 35 -	Estimated income as of 12/31/02.
Note 36 -	D.H.R. Foundation is a not-for-profit corporation incorporated under the laws of the State of Illinois. Secretary Rumsfeld serves as President of D.H.R. Foundation, as well as, on the board of directors. The Secretary and Mrs. Rumsfeld have made 100% of the contributions to the D.H.R. Foundation.
Note 37 -	Upon retirement in 1998, Secretary Rumsfeld began receiving a pension benefit of $30,000 per year, for life.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Rumsfeld, Donald H.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	See attached schedule.																
2																	
3																	
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☒

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Prior Editions Cannot Be Used.

Part I: Transactions

	Identification of Assets	Transaction Type (x)				Amount of Transaction (x)											
		Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	**EQUITIES**																
2	**Sanford Bernstein - IRA**																
3	Mead Corp		X		01/30/02	X											
4	Meadwestvaco Corp	X			11/07/97	X											
5	Bernstein International Value Portfolio II	X			12/06/02	X											
6																	
7	**William Blair - Account A**																
8	Nvidia Corp		X		Various						X						
9	Security Capital		X		02/26/02		X										
10	Prologis		X		8/2/02			X									
11	Tribune		X		Various					X							
12	Washington ST G/O	X			5/28/02								X				
13	Illinois ST G/O Rfdg-First Ser	X			5/29/02								X				
14	Illinois Med Dist Office	X			6/12/02					X							
15	Indiana ST Office Bldg Commn	X			6/6/02						X						
16	Illinois Dev Fin Auth Rev	X			5/30/02								X				
17	Prologis	X			7/10/02			X									
18	**William Blair - Account B**																
19	Amylin Pharmaceuticals Com		X		6/28/02		X										
20	Tribune Co		X		Various						X						
21	**William Blair - Account C**																
22	UnitedHealth Group Inc		X		12/12/02				X								
23	**William Blair - Account E**																
24	Tribune Co		X		Various					X							
25	Federal Home Ln Mtg Corp	X			5/28/02								X				
26	Federal National Mtg Assn	X			5/28/02						X						
27	**William Blair - Account F**																

Part I: Transactions

		Transaction Type (x)				Amount of Transaction (x)											
	Identification of Assets	Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
28	Illinois Med Dist Office	X			6/12/02					X							
29	Other Equity and Debt Investments																
30	Security Capital Convertible Debt		X		Various					X							
31	OPTION EXERCISE:																
32	Amylin Pharmaceuticals Inc	X			6/28/02		X										
33	Tribune	X			9/18/02						X						
34																	

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name
Rumsfeld, Donald H.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1	See attached schedule.															
2																
3																
4																
5																

Category of Amount or Value (x)

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	See attached schedule.		
2			
3			
4			
5			
6			

Prior Editions Cannot Be Used.

Rumsfeld, Donald H.

Part I: Liabilities

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)										
						$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
1	**Liabilities:**															
2	Herbert L. and Fidelia Garcia, Taos, NM	Promissory note-Paid in full 9/28/02	2000	7.000%	3 years					X						
3	Benton and Arabella Bond, El Prado, NM	Promissory note-Paid in full 1/4/02	2001	N/A	1 month			X								
4	Artstar Partners, Ltd., Dallas, TX	Line of Credit	2000	N/A	On demand		X									
5	**Capital Commitments:**															
6	TWP CEO Founders' Circle (QP), L.P., San Francisco, CA	Capital Commitment	1997	N/A	On demand			X								

Schedule C

Part II: Agreements and Arrangements

	Status and Terms of any Agreement or Arrangement	Parties	Date
1	Allstate Corporation will continue to pay Secretary Rumsfeld's deferred directors fees balance over a period of 10 years ending in June 2006. Secretary Rumsfeld earned and deferred the directors fees during his years of service on the Allstate Board of Directors. Secretary Rumsfeld retired from the Allstate Board of Directors in May 1996.	Allstate Corporation, Northbrook, IL	May-96
2	As a former Advisor, Secretary Rumsfeld is a party to a compensation agreement(s) with certain affiliates of Forstmann Little & Co. The timing and amount of the compensation is directly tied to the actual performance of certain Forstmann Little sponsored investments including: Community Health Systems, Yankee Candle, McLeodUSA, and escrow proceeds associated with disposition of General Instrument.	FLC Partnership XXIX, New York, NY; FLC Partnership XXX, New York, NY	Various
3	Kellogg Company will continue to pay Secretary Rumsfeld's deferred directors fees balance over a period of 10 years ending in January 2008. Secretary Rumsfeld earned and deferred his directors fees during his years of service on the Kellogg Board of Directors. Secretary Rumsfeld retired from the Kellogg Board of Directors in April 1999.	Kellogg Company, Battle Creek, MI	Apr-99
4	As with other Directors, upon Secretary Rumsfeld's death, Kellogg Company will contribute $1 million, in 5 equal annual installments, to qualified charitable organizations which have already been selected and notified by Secretary Rumsfeld.	Kellogg Company, Battle Creek, MI	Nov-91
5	Secretary Rumsfeld is a participant in the Donald H. Rumsfeld Simplified Employee Pension (SEP). This plan is a non-qualified, defined contribution plan. Secretary Rumsfeld is not currently receiving distributions from the plan, but withdrawals must commence by age 70 1/2.	Donald H. Rumsfeld, Chicago, IL	Various
6	Sears, Roebuck and Co. will continue to pay Secretary Rumsfeld's deferred directors fees balance over a period of 5 years ending in May 2003. Secretary Rumsfeld earned and deferred the directors fees during his years of service on the Sears Board of Directors. Secretary Rumsfeld retired from the Sears Board of Directors in May 1998.	Sears, Roebuck and Co., Hoffman Estates, IL	May-98
7	During Secretary Rumsfeld's lifetime, Sears, Roebuck and Co. will continue to pay him a $30,000 annual pension, payable quarterly.	Sears, Roebuck and Co., Hoffman Estates, IL	May-98
8	As with other retired Directors, during Secretary Rumsfeld's lifetime, Sears, Roebuck and Co. will continue to make available the Sears merchandise discount.	Sears, Roebuck and Co., Hoffman Estates, IL	May-98
9	Secretary Rumsfeld will continue to receive social security benefits from the United States Social Security Administration and Caisse Suisse de Compensation (Swiss social security administration). Secretary Rumsfeld earned these benefit as a result of paying social security taxes to the United States and Swiss social security programs. The United States Social Security Administration factors in the benefit paid to Secretary Rumsfeld by Caisse Suisse de Compensation when calculating Secretary Rumsfeld's United States Social Security benefits.	Social Security Administration, Chicago, IL; Caisse Suisse de Compensation, Geneva, Switzerland	Various

Schedule C			
Part II: Agreements and Arrangements			
	Status and Terms of any Agreement or Arrangement	Parties	Date
10	Tribune Company will continue to pay Secretary Rumsfeld's deferred directors fees balance over a period of 10 years ending in January 2011. Secretary Rumsfeld earned and deferred the directors fees during his years of service on the Tribune Board of Directors. Secretary Rumsfeld retired from the Tribune Board of Directors in January 2001.	Tribune Company, Chicago, IL	Dec-92
11	Tribune Company will continue to pay Secretary Rumsfeld's deferred stock compensation over a period of 10 years ending in January 2011. Secretary Rumsfeld earned and deferred the stock awards during his years of service on the Tribune Board of Directors. Secretary Rumsfeld retired from the Tribune Board of Directors in January 2001.	Tribune Company, Chicago, IL	May-96
12	Secretary Rumsfeld has accrued pension benefits from the United States Government earned for his executive, legislative and military service.	United States Government, Washington, DC	Various

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE D	Page Number
Rumsfeld, Donald H.		22

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	See attached schedule.				
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☒

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Not applicable.	
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

Schedule D

Part I: Positions Held Outside of U.S. Government

	Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
1	D.H.R. Foundation, Chicago, IL	Not for Profit	Director and President	Dec-85	Present
2	Gerald R. Ford foundation, Grand Rapids, MI	Not for Profit	Trustee	Sep-81	Present
3	American Academy of Diplomacy, Washington, DC	Association	Member	Oct-83	Present
4	Council of American Ambassadors, Washington, DC	Council	Member	Aug-83	Present
5	Former Members of the U.S. Congress, Washington, DC	Association	Member	1975	Present
6	National Academy of Public Administration (NAPA), Washington, DC	Academy	Member	Sep-81	Present
7	The February Group, Alexandria, VA	Alumni Group	Member	Apr-91	Present
8	Reagan Alumni Association, Alexandria, VA	Alumni Group	Member	1990	Present
9	Alfalfa Club, Washington, DC	Dinner Club	Member	1976	Present
10	Bohemian Club, San Francisco, CA	Social Club	Member	Dec-86	Present
11	Commercial Club, Chicago, IL	Luncheon Club	Honorary Member	Jan-01	Present
12	88th Congressional Club, Washington, DC	Association	Member	1965	Present
13	Fourth Presbyterian Church, Chicago, IL	Church	Member	Sep-90	Present
14	Princeton Club of New York, New York, NY	Association	Member	Apr-93	Present
15	Racquet Club of Chicago, Chicago, IL	Athletic Club	Non-resident member	Jan-01	Present
16	Shotput Holdings, Inc., Chicago, IL	Corporation	President and Director	Nov-95	Present
17	SOS Club, Washington, DC	Association	Member	1964	Present
18	American Society of Naval Engineers	Association	Honorary Member	Feb-01	Present

Schedule D

Part I: Positions Held Outside of U.S. Government

	Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
19	Donald H. Rumsfeld Revocable Trust, Chicago, IL	Trust	Fiduciary	1978	Present
20	Donald H. Rumsfeld 1998 Grantor Retained Annuity Trust, Chicago, IL	Trust	Fiduciary	1998	Present
21	Biotechnology Venture Partners, L.P., San Francisco, CA	Limited Partnership	Limited Partner	1995	Present
22	FLC XXX Partnership, New York, NY	Limited Partnership	Limited Partner	1998	Present
23	Kingsbury Capital Partners III, L.P., San Diego, CA	Limited Partnership	Limited Partner	1998	Present
24	Lazy O Ranch Ltd. Partnership, Schaumburg, IL	Limited Partnership	Limited Partner	1988	Present
25	LCOR, Inc., Schaumburg, IL	Corporation	50% Shareholder	1996	Present
26	Llano Hot Springs Partnership, Taos, NM	Partnership	Limited Partner	Jan-01	Present
27	MutualFunds.com, Boston, MA	Limited Liability Company	LLC Member	1999	Present
28	Robertson Stephens Residential Fund, L.P., San Francisco, CA	Limited Partnership	Limited Partner	1994	Present
29	Rocker Limited Partnership, New York, NY	Limited Partnership	Limited Partner	1994	Present
30	Tecolote Land LLC, Schaumburg, IL	Limited Liability Company	LLC Member	2000	Present
31	Tiger, New York, NY	Trust	Beneficiary	Jan-02	Present
32	TWP CEO Founders' Circle (QP), L.P., San Francisco, CA	Limited Partnership	Limited Partner	1999	Present
33	YBR Associates, L.P., Chicago, IL	Limited Partnership	Limited Partner	Feb-01	Present
34	YBR Associates, L.P. II, Chicago, IL	Limited Partnership	Limited Partner	1992	Present

John Ashcroft
1996
1997
1998
1999
2001
2002

8 2.40

UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

Last Name	First Name and Middle Initial	Annual Report	Senate Office / Agency in Which Employed
ASHCROFT	JOHN D.	Calendar Year Covered by Report: 1996	U.S. Senate
Mailing Address (Number, Street, City, State, and ZIP Code)	Telephone No. (Include Area Code)	Termination Report	Prior Office / Agency in Which Employed
316 Hart Senate Off. Bldg. Washington, DC 20510	(202) 224-6154	Termination Date (Mo., Day, Yr.):	

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES [X] NO [ ]	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than $250 from one source)? ~~If yes, Complete and Attach PART VI.~~ Already reported. Change in procedure therefore not attached	YES [X] NO [ ]
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES [X] NO [ ]	Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES [ ] NO [X]
Did you, your spouse, or dependent child receive unearned or investment income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES [X] NO [ ]	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES [ ] NO [X]
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than $1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES [X] NO [ ]	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES [?] NO [ ]
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $250 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES [ ] NO [X]	If this is your FIRST Report: Did you receive compensation of more than $5,000 from a single source in the two prior years? If yes, complete and attach Part X.	YES [ ] NO [ ]

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. $200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, and 18 U.S.C. 1001.)

For Official Use Only - Do Not Write Below This Line

RECEIVED BY THE SECRETARY OF THE SENATE
97 MAY 15 AM 10:25
PUBLIC RECORD

Certification	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	John D. Ashcroft	5-8-97

For Official Use Only - Do Not Write Below This Line

It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date (Month, Day, Year)

(12)

Previous Editions Cannot Be Used

Revised 1/97

Reporting Individual's Name: John Ashcroft

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Page Number: 2

Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance) which generated the payment. For further information, see Instructions.

Note: Travel expenses in excess of $250 related to activities giving rise to these payments must be reported in Part VI, Reimbursements.

	Date of Payment	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
Examples:	3/26/9X 7/23/9X	Association of American Associations XYZ Magazine	Wash., D.C. NY, NY	Speech Article	$1,000 $500
1	3/2/96	Coral Ridge Ministries	Ft. Lauderdale, FL	Speech	$1,000
2	3/17/96	Cal. Governor's Prayer Brkfst	Sacramento, CA	Speech	500
3					
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14					

A separate, confidential report which names the charitable organization receiving such payments must be filed directly with the Select Committee on Ethics.

Reporting Individual's Name: John Ashcroft

PART II. EARNED AND NON-INVESTMENT INCOME

Page Number 3

Report the source (name and address), type, and amount of earned income to you from any source aggregating $200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate $1,000 or more during the reporting period. No amount needs to be specified for your spouse. Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:
For you and/or your spouse, report honoraria income received which aggregates $200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Examples:	JP Computers MCI (Spouse)	Wash., D.C. Arlington, VA	Salary Salary	$15,000 Over $1,000
1	Howard University	Washington, D.C	Salary	
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				

Reporting Individual's Name: John Ashcroft

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 4

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Examples:	IBM Corp. (stock) NYSE				x									x									x										
	Keystone Equity Fund (widely diversified)					x												x							x								
1	Pioneer Fund		X															X					X										
2	Fidelity Equity Income			X																		X											
3	Nationwide Money Mkt. Fd.			X																		X											
4	Sunamerica Blue Chip Fund		X															X						X									
5	Nationwide Fund			X																		X											
6	Provident Institutional Funds			X														X						X									
7	MFS Capital Growth Fund			X														X							X								
8	Del Cap Fund A				X													X								X							
9	Sunamerica U.S. Gov't Class B			X														X						X									
10	Wash. Mutual Investors Fd.		X															X					X										

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

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BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A: Identity of Publicly Traded Assets and Unearned Income Sources	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Block C: Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Examples	IBM Corp. (stock) NYSE				X									X									X										
Examples	Keystone Equity Fund (widely diversified)					X												X							X								
1	MFS High Income Fund A		X																			X											
2	MFS Growth Opp.-Class A			X																		X											
3	International Equity A - Del.			X														X						X									
4	Europacific Growth Fund		X															X					X										
5	Income Fund of Am.		X															X					X										
6	Ramco-Gershenson Ptys. Tr.			X														X								X							
7	MFS World Equity Fund-A			X														X							X								
8	Commerce Bank (account)	X														X							X										
9	Merrill Lynch, Pierce, Fenner &																																
10	Smith Inc. (account)			X												X								X									

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

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BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

S, DC or J	Examples:	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Block C, Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
	IBM Corp. (stock) NYSE				X									X									X										
	Keystone Equity Fund (widely diversified)					X												X							X								
1	Airtouch Communications		X																			X											
2	AT&T Corp.		X																			X											
3	Duke Power Co.		X											X									X										
4	John Hancock PPD Fd II		X													X							X										
5	Houston Industries Inc.		X											X									X										
6	Lucent Technologies Inc.		X																			X											
7	Nicor Inc.		X											X									X										
8	Pacificorp Oregon		X																			X											
9	Placer Dome Inc.		X																			X											
10	U.S. West Com. Media Group		X																			X											

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

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(2) generated over $200 in "unearned" income during the reporting period.

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BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

SOC or #	Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Examples:	IBM Corp. (stock) NYSE				x									x									x										
	Keystone Equity Fund (widely diversified)					x												x							x								
1	U.S. West Communications		X													X							X										
2	Pilgrim Am. Prme. Rt.		X											X									X										
3	Atlantic Realty Tr.		X																			X											
4																																	
5																																	
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8																																	
9																																	
10																																	

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 8

BLOCK A — Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child for the production of income or investment in a non-public trade or business which:
(1) had a value exceeding $1,000 at the close of the reporting period; and/or
(2) generated over $200 in income during the reporting period.
Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B — Valuation of Assets
At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income
If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
S, DC or J	Examples: JP Computers, Wash., D.C. (Computer Sales)			x										x									x										
	Examples: Undeveloped land in Dubuque, Iowa					x																x											
1	Farm property Willard, MO						X								X									X									
2	Boston Financial Tax Credit Fund Plus, Boston, MA (low income housing)		X																			X											
3	Ministers Benefit Assoc., Springfield, MO (retire. inv.)	X														X										X							
4	Intergen Investors Ltd. Part., NY, NY (biomanufacturing)			X																		X											
5	High Equity Partners, Ser. 85, NY, NY (commercial realest.)		X																			X											
6	Am. Cable TV Investors 4 Ltd, Denver, CO (cable TV co's)		X																			X											

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in income during the reporting period.

Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Block C: Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
Examples	JP Computers, Wash., D.C. (Computer Sales)			x										x									x										
Examples	Undeveloped land in Dubuque, Iowa					x																x											
1	Am. Leasing Investors VIII-B, LP, NY, NY (airplane,																																
2	refrigerated trailer, computer & tele. com. sys. leas.)		X																			X											
3	GE Interest Plus, Chicago, IL (financial services)			X												X								X									
4	Greenwood Trust Co., Greenwood, DE (banking)						X									X										X							
5	Aircraft Income Partners, L.P., NY, NY (aircraft leasing)		X											X									X										
6	Am. Leasing Investors VII-C, NY, NY (airplane leasing)	X												X											X								
7	Westmed Venture Partners, LP, Lakewood, CO (venture cap.)		X																			X											

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

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Reporting Individual's Name: John Ashcroft

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 10

BLOCK A — Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child for the production of income or investment in a non-public trade or business which:
(1) had a value exceeding $1,000 at the close of the reporting period; and/or
(2) generated over $200 in income during the reporting period.
Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B — Valuation of Assets
At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income
If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
S, DC or J (Examples)	JP Computers, Wash., D.C. (Computer Sales)			x										x									x										
	Undeveloped land in Dubuque, Iowa					x																x											
1	Diversified Historic Investors 1990, Phil., PA (rental real est)		X																			X											
2	Diversified Historic Investors VII, Phil., PA (rental real est)		X																			X											
3	Undeveloped land in Grand Cty, CO				X																	X											
4	International Thomson Pub., Inc., Belmont, CA (book pub)	X																			royalty												$65,261
5	Diversified Historic Investors VI, Phil., PA (rental real est)		X																			X											
6	Century Pacific Housing Fund I, Los Angeles, CA (low income housing)																																
7			X																			X											

I am a residuary legatee of estate of J. Kot. Ashcroft, deceased 4/95; in administration) details upon distribution.

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IV. TRANSACTIONS

Page Number: 11

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

$ (x) or *	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
	Example: IBM Corp. (stock) NYSE	x			2/1/9X		x									
1	Undeveloped land in Grand Co, CO		X		5/29/96		X									
2	Trend Fund A - Del Grp.			X	2/5/96	X										
3	The Growth Fund of Am.			X	7/24/96	X										
4	Am. Mutual Fund			X	5/21/96	X										
5	International Equity A - Del. Grp.			X	2/5/96	X										
6	Europacific Growth Fund			X	5/21/96	X										
7	Income. Fund of Am.			X	7/24/96	X										
8																
9																
10																
11																
12																
13																
14																
15																

EXEMPTION TEST (see instructions before marking box): If you omitted any transaction because it meets the three-part test for exemption described in the instructions, please check here. ☐

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IX. AGREEMENTS OR ARRANGEMENTS

Page Number: 12

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example.	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/9X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA	1/83
1	Terminated, vested member of MO State Employees Retire. Sys.	The State of MO	Vested 1982.
2			Term. 11/1/83
3			
4			
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16			

JOHN ASHCROFT
MISSOURI

e-mail:john_ashcroft@ashcroft.senate.gov

United States Senate

WASHINGTON, DC 20510-2504

SECRETARY OF THE SENATE
96 JUN 12 PM 4:16
H.D.

June 10,1996

United States Senate
Select Committee on Ethics
Hart Senate Office Building, Room 220
Washington D.C. 20510-6425
ATTN: Victor Baird

Mr. Baird:

I am in receipt of your letter dated May 22,1996 requesting additional information concerning my public financial disclosure report filed May 15,1996 and am happy to provide that information. In response to your questions:

Part I:
Due to a staff error, this report was not filed with the Ethics Committee and has now been filed.

Part IIIA:
p.4, #1 - I have checked my records, and this is the complete name that I have for this fund.
p.3, #8 - There was no income from this Capital Growth Fund during the reporting period. I have checked the appropriate box, and a corrected page 3 is attached to this letter.

COMPARISON:
p.3, #7; p.6, #6; p.7, #6; p.8 #3 and deletions. None of these changes are due to a reportable transaction.

AGREEMENTS:
There is no applicable agreement.

Should you have additional questions or need additional information, please contact me. Thanks in advance for your help in this matter.

Sincerely,

John Ashcroft

John Ashcroft

Reporting Individual's Name: John Ashcroft

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A: Identity of Publicly Traded Assets and Unearned Income Sources	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
EXAMPLES	IBM Corp. (stock)				X									X									X										
	Keystone Equity Fund (widely diversified)						X											X							X								
1	Fidelity Equity Income			X																		X											
2	Trend Fund A - Del. Group			X														X						X									
3	Pioneer Fund		X															X					X										
4	Nationwide Money Mkt. Fund			X																		X											
5	Sunamer. Blue Chip Fund		X															X						X									
6	Nationwide Fund			X																		X											
7	Provident Institutional Funds			X												X							X										
8	MFS Capital Growth Fund A			X																		X											
9	Delaware Fund A	X																X					X										
10	Del Cap Fund A			X														X								X							

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 3

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Exemplars: IBM Corp. (stock)				X																		X										
Exemplars: Keystone Equity Fund (widely diversified)					X												X							X								
1 Fidelity Equity Income			X																		X											
2 Trend Fund A – Del. Group			X														X						X									
3 Pioneer Fund		X															X					X										
4 Nationwide Money Mkt. Fund			X																		X											
5 Sunamer. Blue Chip Fund		X															X						X									
6 Nationwide Fund			X																		X											
7 Provident Institutional Funds			X												X							X										
8 MFS Capital Growth Fund A			X																		X											
9 Delaware Fund A	X																X					X										
10 Del Cap Fund A			X														X								X							

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Previous Editions Cannot Be Used

Revised 1/96

SECRETARY OF THE SENATE
96 JUN 12 PM 4:16
H.O.

UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

#2.40

Last Name	First Name and Middle Initial	Calendar Year Covered by Report	Senate Office / Agency in Which Employed
ASHCROFT	JOHN D.	Annual Report 1995 Due May 15	U.S. Senate
Mailing Address (Number, Street, City, State, and ZIP Code)	Telephone No. (Include Area Code)	Termination Date (Mo., Day, Yr.)	Prior Office / Agency in Which Employed
22 3RD ST. NE WASHINGTON, D.C. 20002	(202) 224-6154	Termination Report Due within 30 days of term. date	

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES [X] NO [ ]	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than $250 from one source)? If yes, Complete and Attach PART VI.	YES [X] NO [ ]
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES [ ] NO [X]	Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES [ ] NO [X]
Did you, your spouse, or dependent child receive unearned or investment income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES [X] NO [ ]	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES [ ] NO [X]
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than $1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES [X] NO [ ]	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES [X] NO [ ]
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $250 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES [ ] NO [X]	**Each question must be answered and the appropriate PART attached for each "Yes" response.**	

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. $200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, 18 U.S.C. 1621, and 28 U.S.C. 1746.)

For Official Use Only - Do Not Write Below This Line

SECRETARY OF THE SENATE
MAY 15 PM 2:29
H.O.

Certification	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY under penalty of perjury that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	John D. Ashcroft	5-15-96

For Official Use Only - Do Not Write Below This Line

It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date (Month, Day, Year)

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Previous Editions Cannot Be Used

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Reporting Individual's Name: John Ashcroft

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Page Number: 2

Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance) which generated the payment. For further information, see instructions.

Note: Travel expenses in excess of $250 related to activities giving rise to these payments must be reported in Part VI, Reimbursements.

	Date of Payment	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
Examples:	3/26/9X 7/23/9X	Association of American Associations XYZ Magazine	Wash., D.C. NY, NY	Speech Article	$1,000 $500
1	1/31/95	Edward D. Jones Co.	Wash., D.C.	Speech	$2,000
2	3/25/95	Focus on the Family	Colo. Springs, CO	Speech	1,000
3	4/4/95	National Equipment Dist.	Alexandria, VA	Speech	1,000
4	7/23/95	Orange County Worship Ctr.	Santa Anna, CA	Speech & Appearance	500
5	10/9/95	Potomac Dist. Minister's Insti.	Fairfax, VA	Speech	500
6	10/15/95	Faith Assembly of God	Orlando, FL	Appearance	500
7					
8					
9					
10					
11					
12					
13					
14					

A separate, confidential report which includes the identity of the charitable organization receiving such payment must be filed directly with the Select Committee on Ethics.

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Reporting Individual's Name: John Ashcroft

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

SOL	Block A: Identity of Publicly Traded Assets and Unearned Income Sources	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Block C: Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Examples:	IBM Corp. (stock)				X																		X									
	Keystone Equity Fund (widely diversified)					X												X							X							
1	Fidelity Equity Income			X																		X										
2	Trend Fund A – Del. Group			X														X						X								
3	Pioneer Fund		X															X					X									
4	Nationwide Money Mkt. Fund			X																		X										
5	Sunamer. Blue Chip Fund		X															X						X								
6	Nationwide Fund			X																		X										
7	Provident Institutional Funds			X												X							X									
8	MFS Capital Growth Fund A			X																												
9	Delaware Fund A	X																X					X									
10	Del Cap Fund A			X														X								X						

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 4

BLOCK A — Identify of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Examples: IBM Corp. (stock)				x									x									x									
Examples: Keystone Equity Fund (widely diversified)					x												x							x							
1 Limited-Term Gov't Fund A	X																X					X									
2 Sunamerica U.S. Gov't Class B			X														X						X								
3 Wash. Mutual Investors Fund		X															X					X									
4 The Growth Fund of Am.		X															X					X									
5 American Mutual Fund		X																			X										
6 MFS High Income Fund A		X															X						X								
7 R.P.S. Realty Trust			X														X						X								
8 MFS Growth Opp.-Class A			X																		X										
9 MFS World Equity Fund A			X														X						X								
10 Commerce Bank (account)		X																			X										

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

9 5 0 2 0 1 0 0 3 3

Reporting Individual's Name: John Asheroff

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

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BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

SO or DC	Block A: Identity of Publicly Traded Assets and Unearned Income Sources	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
	Examples: IBM Corp. (stock)				x									x									x										
	Examples: Keystone Equity Fund (widely diversified)					x												x							x								
1	Merrill Lynch, Pierce, Fenner &																																
2	Smith, Inc. (account)		X													X						X											
3																																	
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	
10																																	

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 6

BLOCK A — Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child for the production of income or investment in a non-public trade or business which:
(1) had a value exceeding $1,000 at the close of the reporting period; and/or
(2) generated over $200 in income during the reporting period.
Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B — Valuation of Assets
At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income
If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Block C: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
Examples	JP Computers, Wash., D.C. (Computer Sales)			X										X									X									
	Undeveloped land in Dubuque, Iowa					X																X										
1	Farm property Willard, MO						X								X									X								
2	Bank Midwest of Kansas NA, Kansas City, KS (banking)	X														X							X									
3	Boston Financial Tax Credit Fund Plus, Boston, MA (low income housing)			X																		X										
4	Undeveloped land in Grand County, CO				X																	X										
5	Ministers Benefit Assoc., Springfield, MO (retire. inv.)					X										X									X							
6	Vista Properties, NY, NY (commercial real estate)		X																			X										

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or
(2) generated over $200 in income during the reporting period.

Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

SO or J	Block A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Block C: Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
Examples:	JP Computers, Wash., D.C. (Computer Sales)			X										X									X										
	Undeveloped land in Dubuque, Iowa					X																X											
1	Intergen Investors Ltd. Part., NY, NY (biomanufacturing)			X																		X											
2	High Equity Partners, Ser. 85, NY, NY (commercial real est.)		X																			X											
3	Am. Cable TV Investors 4 Ltd., Denver, CO (cable TV co's)		X																			X											
4	Am. Leasing Investors VIII-B, L.P., NY, NY (airplane, refrigerated trailer, computer & tele. comm. sys. leas.)		X											X									X										
5	GE Interest Plus, Chicago, IL (financial services)			X												X							X										
6	Greenwood Trust Co., Greenwood, DE (banking)					X										X										X							
7																																	

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A

Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or
(2) generated over $200 in income during the reporting period.

Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B

Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C

Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

S, DC or J	Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
Examples:	JP Computers, Wash., D.C. (Computer Sales)			X										X									X										
Examples:	Undeveloped land in Dubuque, Iowa					X																X											
1	Aircraft Income Partners L.P., N.Y., NY (Aircraft leasing)		X											X									X										
2	Integrated Resources - ALI VII-C, NY, NY (airplane leasing)		X																			X											
3	International Thomson Pub., Inc., Belmont, CA (book pub.)	X																			royalty												$53,793
4	Westmed Venture Partners, L.P., Lakewood, CO (venture cap.)		X																			X											
5	Diversified Historic Investors 1990, Phil., PA (rental realest.)		X																			X											
6	Diversified Historic Investors VI, Phil., PA (rental real est.)		X																			X											
7	Diversified Historic Investors VII, Phil., PA (rental real est.)		X																			X											

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in income during the reporting period.

Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Block C: Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
SOCS	Examples: JP Computers, Wash., D.C. (Computer Sales)			X										X									X									
SOCS	Examples: Undeveloped land in Dubuque, Iowa					X																X										
1	Century Pac. Housing Fund-I, Los Angeles, CA (low income housing)		X																			X										
2																																
3																																
4																																
5																																
6																																
7																																

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name: John Ashcroft

PART IV. TRANSACTIONS

Page Number: 10

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
	Example: ABC Corp. (stock)	x			2/1/9X		x									
1	Europacific Growth Fund		X		1/11/95	X										
2	Delaware Fund A	X			3/16/95		X									
3	Delaware Fund A Class		X		7/18/95		X									
4	Colorado lot		X		9/15/95	X										
5	American Mutual Fund	X			2/27/95	X										
6	Growth Fund of America	X			1/11/95	X										
7	DelCap Fund A	X			7/18/95		X									
8	Limited-Term Government Fund A		X		3/16/95		X									
9	Washington Mutual Investors Fund	X			1/11/95	X										
10	Limited-Term Government Fund A	X			1/24/95		X									
11	MFS Money Market Fund		X		2/22/95	X										
12	MFS Capital Growth Fund A	X			2/22/95	X										
13	International Equity Fund A		X		1/24/95		X									
14																
15																

EXEMPTION TEST: If you omitted any transaction because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: John Ashcroft

PART VI. REIMBURSEMENTS

Page Number: 11

Report necessary travel related expenses aggregating more than $250 in value provided in connection with a **speaking engagement, fact-finding event,** or other event where services are provided by the reporting individual, received by you, your spouse, or your dependent child, from each source during the reporting period. Disclosure is required regardless of whether those expenses were **reimbursed** to the individual or **paid directly** by the sponsoring organization. A description of the itinerary, including date(s) and the nature of expenses is required. If you are reimbursed for more than one trip from the same sponsor (and the trips added together are worth more than $250), then you must report each trip individually, even if the reimbursement for each separate trip does not equal more than $250. Report Gifts of travel in Part V.

Exclude: Travel related expenses provided by federal, state, D.C., and local governments; or by a foreign government; reimbursements from campaign funds which are reported to the FEC; and reimbursements to a spouse or dependent child totally independent of his or her relationship to you. For further information, see Instructions.

	Name of Source	Address of Source	Dates and Brief Description
Example:	All States Company	Maintown, TX	Roundtrip air travel from Washington, D.C. to Maintown, TX and lunch for self and spouse for speaking engagement: May 1, 199X
1	InterACT/Monsanto	St. Louis, MO	2/7/95 – air travel to St. Louis, MO for tribute to Sen. Danforth
2	NRB	Manassas, VA	2/13-2/14/95 – air travel and hotel in Nashville, TN for speaking eng.
3	Focus on the Family	Colorado Springs, CO	3/24-3/25/95 – air travel and hotel in Colo. Spgs., CO for speaking eng.
4	Iowa Student Leader. Forum	Des Moines, IO	4/7-4/9/95 – air travel & hotel in Des Moines, IA for speaking engage.
5	Texas 2000	Houston, TX	4/10-4/11/95 – air travel to Houston, TX for speaking engagement
6	New Jersey GOP	Trenton, NJ	5/21/95 – mileage to Atlantic City, NJ for speaking engagement
7	Reagan Foundation	Simi Valley, CA	7/20-7/23/95 – air travel to Costa Mesa, CA for speaking engagement
8	Welders Supply Assoc.	Philadelphia, PA	10/13-10/15/95 – air travel & hotel in Orlando, FL for speaking engag.
9	New Castle Co. BKFST.	Wilmington, DE	10/19/95 – hotel in Wilmington, DE for speaking engagement
10			
11			
12			
13			

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Previous Editions Cannot Be Used

Revised 1/96

Reporting Individual's Name: John Ashcroft

PART IX. AGREEMENTS OR ARRANGEMENTS

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/9X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA	1/93
1	Terminated, vested member of the MO State Employees Retire. Sys.	The State of Missouri	Vested 12/86
2			Term. 1/1/93
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UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

Last Name	First Name and Middle Initial	Annual Report	Senate Office / Agency in Which Employed
ASHCROFT	JOHN D.	Calendar Year Covered by Report: 1997	U.S. SENATE
Senate Office Address *(Number, Street, City, State, and ZIP Code)*	Telephone No. *(Include Area Code)*	Termination Report	Prior Office / Agency in Which Employed
316 HART SENATE OFF. BLDG., WASHINGTON, DC 20510	(202) 224-6154	Termination Date (Mo., Day, Yr.):	

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES ☒ NO ☐	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than $250 from one source)? If yes, Complete and Attach PART VI.	YES ☒ NO ☐
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES ☒ NO ☐	Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES ☐ NO ☒
Did you, your spouse, or dependent child receive unearned or investment income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES ☒ NO ☐	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES ☐ NO ☒
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than $1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES ☒ NO ☐	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES ☒ NO ☐
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $250 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES ☐ NO ☒	If this is your FIRST Report: Did you receive compensation of more than $5,000 from a single source in the two prior years? If yes, complete and attach Part X.	YES ☐ NO ☐

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. $200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, and 18 U.S.C. 1001.)

For Official Use Only - Do Not Write Below This Line

Certification	Signature of Reporting Individual	Date *(Month, Day, Year)*
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	John D. Ashcroft	8/5/98

For Official Use Only - Do Not Write Below This Line

	Signature of Reviewing Official	Date *(Month, Day, Year)*
It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.		

9

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Date	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
7-11-97	Nat'l Technical Services Ass'n	Alexandria, VA	Speech	$2,000
7-7-97	First Assembly of God	Grand Rapids, MI	Speech	$2,000

PART II. EARNED INCOME

Name of Income Source	Address (City, State)	Type of Income	Amount
Howard University (spouse)	Washington, DC	Salary	

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A **Identity of Publicly Traded Assets and Unearned Income Sources**	BLOCK B **Valuation of Assets**	BLOCK C **Type and Amount of Income** **Type of Income**	**Amount of Income**
Merrill Lynch, Pierce, Fenner and Smith, Inc.	$15,001 - $50,000	Interest	$1,001 - $2,500
Fidelity Equity Income	$50,001 - $100,000		None (or less than $201)
Nationwide Money Market Fund	$15,001 - $50,000		None (or less than $201)
Nationwide Fund	$15,001 - $50,000		None (or less than $201)
Provident Institutional Funds	$1,001 - $15,000	Excepted Investment Fund	$2,501 -5,000
Pioneer Fund	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
Amer. Cent.: 20th Cent. Ultra	$15,001 - $50,000		None (or less than $201)
Airtouch Communications	$1,001 - $15,000		None (or less than $201)

A T & T Corp.	$1,001 - $15,000		None (or less than $201)
Duke Energy Corp.	$1,001 - $15,000	Dividends	$201 - $1,000
John Hancock PPD Fd. II	$1,001 - $15,000	Dividends	$201 - $1,000
MFS Growth Opp.--Class A	$15,001 - $50,000		None (or less than $201)
Houston Industries Inc.	$1,001 - $15,000	Dividends	$201 - $1,000
Lucent Technologies Inc.	$1,001 - $15,000		None (or less than $201)
Nicor Inc.	$1,001 - $15,000	Dividends	$201 - $1,000
Pacificorp Oregon	$1,001 - $15,000		None (or less than $201)
Placer Dome Inc.	$1,001 - $15,000		None (or less than $201)
U S West Com. Media Grp.	$1,001 - $15,000		None (or less than $201)
U S West Communications Gp	$1,001 - $15,000	Dividends	$201 - $1,000

Pilgrim Am. Prme. Rt.	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
EuroPacific Growth Fund	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
The Growth Fund of America	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
SMALLCAP World Fund	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
Washington Mutual Investors Fund	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
Capital Income Builder	$1,001 - $15,000		None (or less than $201)
The Income Fund of America	None (or less than $1,001)	Excepted Investment Fund	$201 - $1,000
Ramco-Gershenson Pptys. Tr.	None (or less than $1,001)	Excepted Investment Fund	$1,001 - $2,500
Sunamerica U.S. Gov't Class B	None (or less than $1,001)	Excepted Investment Fund	$1,001 - $2,500
Icon Basic Materials	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
Icon Consumer Cyclicals	$1,001 - $15,000		None (or less than $201)
Icon Short Term Bond	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000

Icon Healthcare	$15,001 - $50,000	Excepted Investment Fund	$1,001 - $2,500
Icon Leisure	$15,001 - $50,000		None (or less than $201)
Icon Financial Services	$1,001 - $15,000		None (or less than $201)
Icon Technology	$15,001 - $50,000	Excepted Investment Fund	$201 - $1,000
Icon Telecommunications & Utilities	$15,001 - $50,000		None (or less than $201)
Icon Transportation	$1,001 - $15,000		None (or less than $201)
Icon Asia Region	$15,001 - $50,000		None (or less than $201)
Icon N. Europe Region	$1,001 - $15,000		None (or less than $201)
Icon S. Europe Region	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
Icon Energy	$1,001 - $15,000		None (or less than $201)

Assets were omitted because they met the three-part test for exemption described in the instructions.

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A **Identity of Non-Publicly Traded Assets and Unearned Income Sources**	BLOCK B **Valuation of Assets**	BLOCK C **Type and amount of Income** **Type of Income**	**Amount of Income**
Farm property, Willard, MO	$250,001 - $500,000	Rent	$2,501 - $5,000
High Equity Partners, Series 85, NY, NY (commercial real estate)	$1,001 - $15,000		None (or less than $201)
Boston Financial Tax Credit Fund Plus, Boston, MA (low income housing)	$1,001 - $15,000		None (or less than $201)
American Cable TV Investors 4 Ltd., Denver, CO (cable TV companies)	$1,001 - $15,000		None (or less than $201)
GE Interest Plus, Chicago, IL (financial services)	$15,001 - $50,000	Interest	$1,001 - $2,500
Intergen Investors Limited Partnership, NY, NY (biomanufacturing)	$15,001 - $50,000	Dividends	$1,001 - $2,500
American Leasing Investors VIII-B, L.P., NY, NY (airplane, refrigerated trailer, computer and telephone communications systems leasing)	$1,001 - $15,000	Dividends	$5,001 - $15,000

Century Pacific Housing Fund-I, Los Angeles, CA (low income housing)	$1,001 - $15,000		None (or less than $201)
Westmed Venture Partners, LP, Lakewood, CO (venture capital)	$1,001 - $15,000	Interest	$201 - $1,000
Diversified Historic Investors 1990, Philadelphia, PA (rental real estate)	$1,001 - $15,000		None (or less than $201)
Diversified Historic Investors VI, Philadelphia, PA (rental real estate)	$1,001 - $15,000		None (or less than $201)
Diversified Historic Investors VII, Philadelphia, PA (rental real estate)	$1,001 - $15,000		None (or less than $201)
ITP Inc., Cincinnati, OH (book publishing)	None (or less than $1,001)	Royalty	$57,199
Jackson National Life, Lansing, MI (insurance)	$15,001 - $50,000		None (or less than $201)
Greenwood Trust Co., Greenwood, DE (banking)	$250,001 - $500,000	Interest	$15,001 - $50,000

Aircraft Income Partners L.P., NY, NY (aircraft leasing)	$1,001 - $15,000	Dividend	$201 - $1,000

I am a residuary legatee of the estate of J. Rbt. Ashcroft. A person has come forward to report a debt owing to the estate by reason of a cash loan the history of which is unknown. The estate has no evidence of the existence of this potential debt which has been brought to the attention of the personal representative of the estate.

No asset was omitted because it met the three-part test for exemption described in the instructions.

PART IV. TRANSACTIONS

Identification of Assets	Transaction	Date	Amount
Atlantic Realty Tr.	Sale	9/8	$1,001 - $15,000
Ramco-Gershenson Pptys. Tr.	Sale	9/8	$15,001 - $50,000
Sunamerica U.S. Gov't Class B	Sale	9/10	$15,001 - $50,000
MFS High Income Fund-Class A Amer. Cent.: 20th Cent. Ultra	Exchange	11/7	$1,001 - $15,000
MFS/F & C Emerging Mkts Equity Fund-A	Sale	9/23	$1,001 - $15,000
MFS Emerging Growth Fund-A	Sale	9/23	$1,001 - $15,000
MFS Large Cap Growth Fund-A	Sale	9/23	$1,001 - $15,000
MFS World Equity Fund-A	Sale	9/23	$1,001 -$15,000
Sunamerica Blue Chip Fund Class A	Sale	10/1	$1,001 - $15,000
Del Trend Fund A Class	Sale	9/24	$1,001 - $15,000
Del. Int'l Equity Fund A Class	Sale	9/24	$15,001 - $50,000
Del. Small Cap Value Fund A Class	Sale	9/24	$15,001 - $50,000

Del Cap Fund A Del. Trend Fund A	Exchange	1/13	$1,001 -$15,000
Del Cap Fund A Del. Small Cap Value Fund A	Exchange	1/13	$1,001 - $15,000
EuroPacific Growth Fund SMALLCAP World Fund	Exchange	9/23	$1,001 - $15,000
EuroPacific Growth Fund Capital Income Builder	Exchange	12/23	$1,001 - $15,000
The Income Fund of America The Growth Fund of America	Exchange	9/23	$1,001 - $15,000
The Income Fund of America Washington Mutual Investors Fund	Exchange	9/23	$1,001 - $15,000
Icon Basic Materials	Purchase	10/3	$1,001 - $15,000
Icon Financial Services	Purchase	10/3	$1,001 - $15,000
Icon Healthcare	Purchase	10/3	$1,001 - $15,000
Icon Leisure	Purchase	10/3	$1,001 - $1 5,000
Icon Short Term Bond	Purchase	10/3	$15,001 - $50,000

Icon Technology	Purchase	10/3	$1,001 - $15,000
Icon Healthcare	Purchase	10/10	$1,001 - $15,000
Icon Leisure	Purchase	10/10	$1,001 - $15,000
Icon Short Term Bond	Purchase	10/10	$1,001 - $15,000
Fidelity Institutional Treasury Cl. III	Purchase	10/16	$1,001 - $15,000
Icon Asia Region	Purchase	10/16	$15,001 - $50,000
Icon Basic Materials	Purchase	10/16	$1,001 - $15,000
Icon Consumer Cyclicals	Purchase	10/16	$1,001 - $15,000
Icon Financial Services	Purchase	10/16	$1,001 - $15,000
Icon Healthcare	Purchase	10/16	$1,001 - $15,000
Fidelity Institutional Treasury Cl. III Icon Short Term Bond	Exchange	11/6	$1,001 - $15,000
Icon Basic Materials Icon Short Term Bond	Exchange	11/6	$1,001 - $15,000
Icon Short Term Bond Icon Energy	Exchange	11/5	$1,001 - $15,000

Icon Short Term Bond Icon Healthcare	Exchange	11/5	$1,001 - $15,000
Icon Short Term Bond Icon Leisure	Exchange	11/5	$1,001 - $15,000
Icon Short Term Bond Icon Technology	Exchange	11/5	$1,001 - $15,000
Icon Short Term Bond Icon Telecommunications & Utilities	Exchange	11/5	$1,001 - $15,000
Icon Leisure	Purchase	10/16	$1,001 - $15,000
Icon N. Europe Region	Purchase	10/16	$1,001 - $15,000
Icon S. Europe Region	Purchase	10/16	$1,001 - $15,000
Icon Technology	Purchase	10/16	$1,001 - $15,000
Icon Telecommunications & Utilities	Purchase	10/16	$1,001 - $15,000
Icon Transportation	Purchase	10/16	$1,001 - $15,000
Icon Financial Services Icon Telecommunications & Utilities	Exchange	11/5	$1,001 - $15,000
Icon Short Term Bond	Sale	12/30	$1,001 - $15,000

Icon Technology	Purchase	12/31	$1,001 - $15,000
MFS World Equity Fund-A MFS Emerging Markets Equity Fund-A	Exchange	3/19	$1,001 - $15,000
MFS World Equity Fund-A MFS Emerging Growth Fund-A	Exchange	9/17	$1,001 - $15,000
Fidelity Institutional Treasury Class III	Purchase	10/16	$1,001 - $15,000
Icon Basic Materials	Purchase	10/16	$1,001 - $15,000
Icon Consumer Cyclical	Purchase	10/16	$1,001 - $15,000
Icon Financial Services	Purchase	10/16	$1,001 -$15,000
Icon Healthcare	Purchase	10/16	$1,001 - $15,000
Icon Leisure	Purchase	10/16	$1,001 - $15,000
Icon Short Term Bond	Purchase	10/16	$1,001 - $15,000
Icon Technology	Purchase	10/16	$1,001 - $15,000
Icon Telecommunications & Utilities	Purchase	10/16	$1,001 - $15,000
Icon Transportation	Purchase	10/16	$1,001 - $15,000

Icon Basic Materials Icon Short Term Bond	Exchange	11/6	$1,001 - $15,000
Icon Short Term Bond Icon Energy	Exchange	11/5	$1,001 - $15,000
Icon Short Term Bond Icon Healthcare	Exchange	11/5	$1,001 - $15,000
Icon Short Term Bond Icon Leisure	Exchange	11/5	$1,001 -$15,000
Icon Short Term Bond Icon Technology	Exchange	11/5	$1,001 - $15,000
Icon Short Term Bond Icon Telecommunications & Utilities	Exchange	11/5	$1,001 - $15,000
Icon Short Term Bond	Sale	12/30	$1,001 - $15,000
Fidelity Institutional Treasury Class III	Purchase	10/3	$1,001 - $15,000
Icon Consumer Cyclical	Purchase	10/3	$1,001 - $15,000
Icon Telecommunications & Utilities	Purchase	10/3	$1,001 - $15,000
Fidelity Institutional Treasury Class III Icon Short Term Bond	Exchange	11/6	$1,001 -$15,000

Icon Transportation	Purchase	10/3	$1,001 - $15,000

PART VI. REIMBURSEMENTS

Name of Source	Address of Source	Dates and Brief Description
Liberty GP Foundation	Lynchburg, VA	Round trip air travel from Washington, DC, to Lynchburg, VA; 1 night hotel accommodation; dinner and breakfast for speaking engagement Sunday, January 26, 1997.
The Wilberforce Foundation	Arlington, VA	Two nights accommodation; meals; in Royal Oak, MD, for speaking engagement Saturday, February 8, 1997.
Polyconomics, Inc.	Morristown, NJ	Air travel from Washington, DC, to West Palm Beach, FL, to St. Louis, MO, 2 nights hotel accommodation, meals for speaking engagement Saturday, March 1, 1997.
Rehoboth Baptist Church	Tucker, GA	One half of air travel from Washington, DC, to Atlanta, GA, to Grand Rapids, MI, back to Washington; 1 night hotel accommodation; breakfast for speaking engagement on Sunday, July 6, 1997.
Thomas Nelson Publishers	Nashville, TN	Roundtrip air travel from Washington, DC to Nashville, TN, one night hotel lodging, dinner, breakfast and lunch for speaking engagements on December 7-8, 1997.

PART IX. AGREEMENTS OR ARRANGEMENTS

Status and Terms of any Agreement or Arrangement	Parties	Date
Terminated, vested member of the Missouri State Employees Retirement System	The State of Missouri	Vested 12/86 Terminated 1/11/93
Pursuant to book authorship agreement, will author book and receive future royalty payments	Thomas Nelson, Inc.	10/22/97

UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

Last Name	First Name and Middle Initial	Annual Report	Senate Office / Agency in Which Employed
ASHCROFT	JOHN D.	Calendar Year Covered by Report: 1998	U.S. SENATE
Senate Office Address *(Number, Street, City, State, and ZIP Code)*	Telephone No. *(Include Area Code)*	Termination Report	Prior Office / Agency in Which Employed
316 HART SENATE OFF. BLDG. WASHINGTON, DC 20510	(202)224-6154	Termination Date (Mo., Day, Yr.):	

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES [X] NO [ ]	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than $250 from one source)? If yes, Complete and Attach PART VI.	YES [X] NO [ ]
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES [X] NO [ ]	Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES [ ] NO [X]
Did you, your spouse, or dependent child receive unearned or investment income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES [X] NO [ ]	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES [ ] NO [X]
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than $1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES [X] NO [ ]	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES [X] NO [ ]
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $250 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES [ ] NO [X]	If this is your FIRST Report: Did you receive compensation of more than $5,000 from a single source in the two prior years? If yes, complete and attach Part X.	YES [ ] NO [ ]

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. $200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, and 18 U.S.C. 1001.)

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SECRETARY OF THE SENATE
99 AUG 16 AM 9:35
H.D.

Certification	Signature of Reporting Individual	Date *(Month, Day, Year)*
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	John D. Ashcroft	Aug. 5, 1999

For Official Use Only - Do Not Write Below This Line

	Signature of Reviewing Official	Date *(Month, Day, Year)*
It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.		

16
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Previous Editions Cannot Be Used

Revised 3/99

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Date	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
5-19-98	Regent University	Virginia Beach, VA	Speech	$2,000
7-21-98	Church on the Way	Van Nuys, CA	Speech	$2,000
11-12-98	The K-Mart Family Foundation	Troy, MI	Appearance	$ 500

PART II. EARNED INCOME

Name of Income Source	Address (City, State)	Type of Income	Amount
Howard University (spouse)	Washington, DC	Salary	

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A **Identity of Publicly Traded Assets and Unearned Income Sources**	BLOCK B **Valuation of Assets**	BLOCK C **Type and Amount of Income** **Type of Income**	**Amount of Income**
Merrill Lynch, Pierce, Fenner and Smith, Inc.	$15,001 - $50,000	Interest	$1,001 - $2,500
Fidelity Equity Income	$50,001 - $100,000		None (or less than $201)
Nationwide Money Market Fund	$15,001 - $50,000		None (or less than $201)
Nationwide Fund	$50,001 - $100,000		None (or less than $201)
Provident Institutional Funds	$1,001 - $15,000		None (or less than $201)
Pioneer Fund	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
Amer. Cent.: 20th Cent. Ultra	$15,001 - $50,000		None (or less than $201)
Airtouch Communications	$1,001 - $15,000		None (or less than $201)

A T & T Corp.	$1,001 - $15,000		None (or less than $201)
Duke Energy Corp.	$1,001 - $15,000	Dividends	$201 - $1,000
John Hancock PPD Fd. II	$1,001 - $15,000	Dividends	$201 - $1,000
MFS Growth Opp.--Class A	$15,001 - $50,000		None (or less than $201)
Houston Industries Inc.	$1,001 - $15,000	Dividends	$201 - $1,000
Lucent Technologies Inc.	$1,001 - $15,000		None (or less than $201)
Nicor Inc.	$1,001 - $15,000	Dividends	$201 - $1,000
Pacificorp Oregon	$1,001 - $15,000		None (or less than $201)
Placer Dome Inc.	$1,001 - $15,000		None (or less than $201)
MediaOne Grp., Inc.	$1,001 - $15,000		None (or less than $201)
U S West, Inc. "New"	$1,001 - $15,000	Dividends	$201 - $1,000

Pilgrim Am. Prme. Rt.	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
EuroPacific Growth Fund	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
The Growth Fund of America	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
SMALLCAP World Fund	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
Washington Mutual Investors Fund	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
Capital Income Builder	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
Icon Basic Materials	$1,001 - $15,000		None (or less than $201)
Icon Consumer Cyclicals	$15,001 - $50,000	Excepted Investment Fund	$201 - $1,000
Icon Short Term Fixed Income	$1,001 - $15,000	Excepted Investment Fund	$201 - $1,000
Icon Healthcare	$15,001 - $50,000	Excepted Investment Fund	$2,501 - $5,000
Icon Leisure	$15,001 - $50,000	Excepted Investment Fund	$2,501 - $5,000
Icon Financial Services	$1,001 - $15,000	Excepted Investment Fund	$1,001 - $2,500
Icon Technology	$50,001 - $100,000	Excepted Investment Fund	$2,501 - $5,000
Icon Telecommunications & Utilities	$1,001 - $15,000	Excepted Investment Fund	$1,001 - $2,500

Icon Transportation	$15,001 - $50,000	Excepted Investment Fund	$1,001 - $2,500
Icon Asia Region	$15,001 - $50,000		None (or less than $201)
Icon N. Europe Region	$15,001 - $50,000	Excepted Investment Fund	$1,001 - $2,500
Icon S. Europe Region	$1,001 - $15,000	Excepted Investment Fund	$1,001 - $2,500
Icon Energy	$1,001 - $15,000		None (or less than $201)

Assets were omitted because they met the three-part test for exemption described in the instructions.

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A **Identity of Non-Publicly Traded Assets and Unearned Income Sources**	BLOCK B **Valuation of Assets**	BLOCK C **Type and amount of Income** **Type of Income**	**Amount of Income**
Farm property, Willard, MO	$250,001 - $500,000	Rent	$5,001 - $15,000
High Equity Partners, Series 85, NY, NY (commercial real estate)	$1,001 - $15,000		None (or less than $201)
Boston Financial Tax Credit Fund Plus, Boston, MA (low income housing)	$1,001 - $15,000		None (or less than $201)
American Cable TV Investors 4 Ltd., Denver, CO (cable TV companies)	$1,001 - $15,000		None (or less than $201)
GE Interest Plus, Chicago, IL (financial services)	$15,001 - $50,000	Interest	$1,001 - $2,500
Intergen Investors Limited Partnership, NY, NY (biomanufacturing)	$15,001 - $50,000		None (or less than $201)
Century Pacific Housing Fund-I, Los Angeles, CA (low income housing)	$1,001 - $15,000		None (or less than $201)
Westmed Venture Partners, LP, Lakewood, CO (venture capital)	$1,001 - $15,000		None (or less than $201)

Diversified Historic Investors 1990, Philadelphia, PA (rental real estate)	$1,001 - $15,000		None (or less than $201)
Diversified Historic Investors VI, Philadelphia, PA (rental real estate)	$1,001 - $15,000		None (or less than $201)
Diversified Historic Investors VII, Philadelphia, PA (rental real estate)	$1,001 - $15,000		None (or less than $201)
ITP Inc., Cincinnati, OH (book publishing)	None (or less than $1,001)	Royalty	$43,368
Jackson National Life, Lansing, MI (insurance)	$15,001 - $50,000		None (or less than $201)
Greenwood Trust Co., Greenwood, DE (banking)	$250,001 - $500,000	Interest	$15,001 - $50,000
Christian Fidelity Life Ins. CO (life insurance)	$1,001 - $15,000	Dividend	$201 - $1,000
Undeveloped land in Grand Co., CO	$50,001 - $100,000		None (or less than $201)

Aircraft Income Partners L.P., NY, NY (aircraft leasing)	$1,001 - $15,000	Dividend	$201 - $1,000

I am a residuary legatee of the estate of J. Rbt. Ashcroft. A person has come forward to report a debt owing to the estate by reason of a cash loan the history of which is unknown. The estate has no evidence of the existence of this potential debt which has been brought to the attention of the personal representative of the estate.

No asset was omitted because it met the three-part test for exemption described in the instructions.

PART IV. TRANSACTIONS

Identification of Assets	Transaction	Date	Amount
Icon Transportation	Sale	1/20	$1,001 - $15,000
Icon Financial Services	Sale	1/28	$1,001 - $15,000
Icon Consumer Cyclicals	Purchase	1/28	$1,001 - $15,000
U.S. West Communications Grp. U.S. West, Inc. "New"	Exchange	6/18	$1,001 - $15,000
Icon Healthcare	Sale	1/28	$1,001 - $15,000
Icon Technology	Purchase	1/28	$1,001 - $15,000
U.S. West Media Grp. MediaOne Grp., Inc.	Exchange	6/18	$1,001 - $15,000
Icon N. Europe Region	Sale	1/28	$1,001 -$15,000
Icon S. Europe Region	Sale	1/28	$1,001 - $15,000
Icon Transportation	Sale	1/28	$1,001 - $15,000
Icon Asia Region	Purchase	1/28	$1,001 - $15,000

Icon Healthcare	Sale	2/27	$1,001 - $15,000
Washington Mutual Investors Fund Euro Pacific Growth Fund	Exchange	2/9	$1,001 -$15,000
Icon Basic Materials	Sale	7/7	$1,001 - $15,000
Icon Consumer Cyclicals	Purchase	2/27	$1,001 - $15,000
Icon Consumer Cyclicals	Purchase	7/7	$15,001 - $50,000
Washington Mutual Investors Fund The Growth Fund of America	Exchange	2/9	$1,001 - $15,000
Icon Asia Region	Sale	3/2	$1,001 - $15,000
Icon Energy	Sale	7/7	$1,001 - $15,000
Icon Healthcare	Sale	7/7	$1,001 - $15,000
Icon Leisure	Sale	7/7	$1,001 - $15,000
Icon N. Europe Region	Purchase	3/2	$1,001 - $15,000
Icon S. Europe Region	Purchase	3/2	$1,001 - $15,000
Icon Technology	Sale	7/7	$1,001 - $15,000

Icon Healthcare	Sale	4/7	$1,001 - $15,000
Icon Leisure	Sale	11/5	$1,001 - $15,000
Icon Energy	Purchase	4/7	$1,001 - $15,000
Icon Technology	Purchase	4/23	$1,001 - $15,000
Icon Asia Region	Purchase	4/23	$1,001 - $15,000
Icon Telecommunications & Utilities	Sale	4/7	$1,001 - $15,000
Icon Consumer Cyclicals	Purchase	4/7	$1,001 - $15,000
Icon Financial Services	Purchase	12/29	$1,001 - $15,000
Icon Healthcare	Purchase	12/29	$1,001 - $15,000
Icon N. Europe Region	Purchase	4/9	$1,001 - $15,000
Icon S. Europe Region	Sale	4/9	$1,001 - $15,000
Icon N. Europe Region	Purchase	4/23	$1,001 - $15,000
Icon S. Europe Region	Purchase	4/23	$1,001 - $15,000
Icon Technology	Sale	7/6	$1,001 - $15,000

Icon Telecommunications & Utilities	Sale	7/7	$1,001 - $15,000
Icon Leisure	Purchase	12/29	$1,001 - $15,000
Icon N. Europe Region	Purchase	12/29	$1,001 - $15,000
Icon S. Europe Region	Purchase	12/29	$1,001 - $15,000
Icon Technology	Purchase	12/29	$1,001 - $15,000
Icon Telecommunications & Utilities	Sale	11/5	$1,001 - $15,000
Icon Transportation	Purchase	11/5	$1,001 - $15,000
Icon Telecommunications & Utilities	Purchase	12/29	$1,001 - $15,000
Icon Consumer Cyclical	Purchase	11/5	$1,001 - $15,000
Icon Transportation	Purchase	12/29	$1,001 - $15,000

PART VI. REIMBURSEMENTS

Name of Source	Address of Source	Dates and Brief Description
Thomas Nelson Publishers	Nashville, TN	Air travel from Seattle, WA to Los Angeles, CA (6/20) and Los Angeles, CA to Washington, DC (6/21) and one night accommodation for self for speaking engagement
Thomas Nelson Publishers	Nashville, TN	Air travel from Springfield, MO to Dallas, TX, to Washington, DC for self for personal appearance July 13, 1998
South Caroline Association of Independent Home Schools	Columbia, SC	Air travel from Washington, DC to Columbia, SC, one night accommodation and meals for self for speaking engagement March 13, 1998
NBC	Washington, DC	Air travel from Omaha, NE to Washington, DC (4/18) and Washington, DC to Des Moines, IA (4/19) for self for personal apearance

PART IX. AGREEMENTS OR ARRANGEMENTS

Status and Terms of any Agreement or Arrangement	Parties	Date
Terminated, vested member of the Missouri State Employees Retirement System	The State of Missouri	Vested 12/86 Terminated 1/11/93
Pursuant to book authorship agreement expect future royalty payments	Thomas Nelson, Inc.	10/22/97

UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

Last Name	First Name and Middle Initial	Annual Report	Senate Office / Agency in Which Employed
ASHCROFT	JOHN D.	Calendar Year Covered by Report: 1999	U.S. SENATE
Senate Office Address (Number, Street, City, State, and ZIP Code)	Senate Office Telephone No (Include Area Code)	Termination Report	Prior Office / Agency in Which Employed
316 HART SENATE OFF. BLDG. WASHINGTON, DC 20510	(202) 224-6154	Termination Date (Mo., Day, Yr.):	

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES ☒ NO ☐	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than $260 from one source)? If yes, Complete and Attach PART VI.	YES ☐ NO ☒
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES ☒ NO ☐	Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES ☐ NO ☒
Did you, your spouse, or dependent child receive unearned or investment income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES ☒ NO ☐	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES ☐ NO ☒
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than $1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES ☒ NO ☐	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES ☒ NO ☐
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $260 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES ☐ NO ☒	If this is your FIRST Report: Did you receive compensation of more than $5,000 from a single source in the two prior years? If yes, Complete and attach Part X.	YES ☐ NO ☐

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. $200 Penalty for filing more than 30 days after due date.

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Certification	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	John Ashcroft	5-8-2000

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It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date (Month, Day, Year)

(11) A

Previous Editions Cannot Be Used

Revised 3/00

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Date	Name of Source	Address	Speech, Article, or Appearance	Amount
9/22/99	The K-Mart Family Foundation	Troy, MI	Appearance	$2,000

PART II. EARNED AND NON-INVESTMENT INCOME

Name of Income Source	Address	Type of Income	Amount
Howard University (spouse)	Washington, DC	Salary	

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources	BLOCK B Valuation of Assets	BLOCK C Type of Income	Amount of Income
Merrill Lynch, Inc.	$15,001 - $50,000	Interest	$1,001 – $2,500
Fidelity Equity Income	$50,001 - $100,000		None (or less than $201)
Nationwide Money Market Fund	$15,001 - $50,000		None (or less than $201)
Nationwide Fund	$50,001 - $100,000		None (or less than $201)
Provident Institutional Funds	$1,001 - $15,000		None (or less than $201)
Pioneer Fund	$1,001 - $15,000	Excepted Invest. Fund	$201 - $1,000
Amer. Cent. 20th Cent. Ultra	$15,001 - $50,000		None (or less than $201)
A T & T Corp.	$1,001 - $15,000		None (or less than $201)
Duke Energy Corp.	$1,001 - $15,000	Dividends	$201 - $1,000
John Hancock PPD Fd. II	$1,001 - $15,000	Dividends	$201 - $1,000
Vodafone Airtouch Spdadr	$1,001 - $15,000		None (or less than $201)
Lucent Technologies Inc.	$1,001 - $15,000		None (or less than $201)
Nicor Inc.	$1,001 - $15,000	Dividends	$201 - $1,000

Scottish Pwr Plc Spn Adr	$1,001 - $15,000		None (or less than $201)
Pacificorp Oregon	None (or less than $1,000)	Dividends	$201 - $1,000
Placer Dome Inc.	$1,001 - $15,000		None (or less than $201)
MediaOne Grp., Inc.	$1,001 - $15,000		None (or less than $201)
U S West, Inc. "New"	$1,001 - $15,000	Dividends	$201 - $1,000
Pilgrim Am. Prime Rt.	$1,001 - $15,000	Dividends	$201 - $1,000
Reliant Energy Inc. Texas	$1,001 - $15,000	Dividends	$201 - $1,000
EuroPacific Growth Fund	$1,001 - $15,000	Excepted Invest. Fund	$201 - $1,000
SMALLCAP World Fund	$1,001 - $15,000		None (or less than $201)
Thomas Nelson Inc.	None (or less than $1,000)	Royalty	$12,071
Washington Mutual Investors Fund	$1,001 - $15,000	Excepted Invest. Fund	$201 - $1,000
The Growth Fund of America	$1,001 - $15,000	Excepted Invest. Fund	$201 - $1,000
Put Investors Fund Cls A	$50,001 - $100,000		None (or less than $201)
Icon Basic Materials	$15,001 - $50,000		None (or less than $201)

Icon Asia Region	$15,001 - $50,000		None (or less than $201)
Icon Consumer Cyclicals	$15,001 - $50,000		None (or less than $201)
Icon Energy	$1,001 - $15,000		None (or less than $201)
Icon Financial Services	$1,001 - $15,000		None (or less than $201)
Icon Healthcare	$15,001 - $50,000	Excepted Invest. Fund	$201 - $1,000
Icon Leisure	$15,001 - $50,000	Excepted Invest. Fund	$5,001 - $15,000
Icon Short Term Fixed Income	$1,001 - $15,000		None (or less than $201)
Icon North Europe Region	$15,001 - $50,000	Excepted Invest. Fund	$1,001 - $2,500
Icon South Europe Region	$1,001 - $15,000		None (or less than $201)
Icon Technology	$15,001 - $50,000	Excepted Invest. Fund	$5,001 - $15,000
Icon Telecommunications & Utilities	$1,001 - $15,000	Excepted Invest. Fund	$201 - $1,000
Icon Transportation	$1,001 - $15,000	Excepted Invest. Fund	$1,001 - $2,500
Vanguard Total Stock Mkt. In. Fund	$15,001 - $50,000	Excepted Invest. Fund	$201 - $1,000

Assets were omitted because they met the three-part test for exemption described in the instructions.

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A Identity of Non-Publicly Traded Assets And Unearned Income Sources	BLOCK B Valuation of Assets	BLOCK C Type of Income	Amount of Income
Farm property, Willard, MO	$250,001 - $500,000	Rent	$5,001 - $15,000
High Equity Partners, Series 85, NY, NY (commercial real estate)	$1,001 - $15,000		None (or less than $201)
Boston Financial Tax Credit Fund Plus, Boston, MA (low income housing)	$1,001 - $15,000		None (or less than $201)
American Cable TV Investors 4 Ltd., Denver, Co (cable TV companies)	$1,001 - $15,000		None (or less than $201)
GE Interest Plus, Chicago, IL (financial Services)	$15,001 - $50,000	Interest	$1,001 – $2,500
Century Pacific Housing Fund-I, Los Angeles, CA (low income housing)	$1,001 - $15,000		None (or less than $201)
Undeveloped lots in Springfield, MO	$100,000 - $250,000		None (or less than $201)
Diversified Historic Investors 1990, Philadelphia, PA (rental real estate)	$1,001 - $15,000		None (or less than $201)
Diversified Historic Investors VI, Philadelphia, PA (rental real estate)	$1,001 - $15,000		None (or less than $201)

Diversified Historic Investors VII, Philadelphia, PA (rental real estate)	$1,001 - $15,000		None (or less than $201)
Thomson Learning, Cincinnati, OH (book publishing)	None (or less than $1,001)	Royalty	$64,162
Jackson National Life, Lansing, MI (insurance)	$15,001 - $50,000		None (or less than $201)
Greenwood Trust Co., Greenwood, DE	$250,001 - $500,000	Interest	$15,001 - $50,000
Christian Fidelity Life Ins. Co. (life insurance)	$1,001 - $15,000	Dividends	$201 - $1,000
Aircraft Income Partners L.P., NY, NY (aircraft leasing)	$1,001 - $15,000		None (or less than $201)

I am a residuary legatee of the estate of J. Rbt. Ashcroft. A person has come forward to report a debt owing to the estate by reason of a cash loan the history of which is unknown. The estate has no evidence of the existence of this potential debt which has been brought to the attention of the personal representative of the estate.

No asset was omitted because it met the three-part test for exemption described in the instructions.

PART IV. TRANSACTIONS

Identification of Assets	Transaction Type	Date	Amount of Transaction
Pacificorp Oregon Scottish Pwr Plc Spn Adr	Exchange	12/03/99	$1,001 - $15,000
Icon Financial Services	Sale	2/8/99	$1,001 - $15,000
Icon Healthcare	Purchase	2/8/99	$1,001 - $15,000
Icon Consumer Cyclical	Purchase	4/8/99	$1,001 - $15,000
Icon Energy	Purchase	4/8/99	$1,001 - $15,000
Icon Technology	Sale	4/8/99	$1,001 - $15,000
Icon Basic Materials	Purchase	6/1/99	$1,001 - $15,000
Icon Technology	Sale	6/1/99	$1,001 - $15,000
Vanguard Total Stock Market Index Fund	Purchase	8/4/99	$15,001 - $50,000
Icon Leisure	Purchase	12/16/99	$1,001 - $15,000
Icon Technology	Purchase	12/16/99	$1,001 - $15,000
Airtouch Communications Del Vodafone Airtouch Spdadr	Exchange	6/30/99	$1,001 - $15,000

MFS Growth Opp—Class A Put Investors Fund Cls A	Exchange	12/15/99	$50,001 - $100,000
EuroPacific Growth Fund	Purchase	11/12/99	$1,001 - $15,000
The Growth Fund of America	Purchase	11/12/99	$1,001 - $15,000
Capital Income Builder	Sale	11/12/99	$1,001 - $15,000
Icon Construction Cyclical	Purchase	10/7/99	$1,001 - $15,000
Icon Technology	Sale	10/7/99	$1,001 - $15,000
Undeveloped land in Grand Co., CO Undeveloped lots in Springfield, MO	Exchange	8/99	$100,001 - $250,000
Vanguard Total Stock Market Index Fund	Purchase	9/27/99	$1,001 - $15,000
Houston Industries Reliant Energy Inc. Tex.	Exchange	2/11/99	$1,001 - $15,000

PART IX. AGREEMENTS OR ARRANGEMENTS

Status and Terms of any Agreement or Arrangement	Parties	Date
Terminated, vested member of the Missouri State Employees Retirement System	The State of Missouri	Vested 12/86 Terminated 1/11/93

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☑	Termination Filer ☐ / Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Ashcroft			First Name and Middle Initial: John D	
Position for Which Filing	Title of Position: Attorney General			Department or Agency *(If Applicable)*: Department of Justice	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1800 G Street, NW Washington, D.C.			Telephone No. *(Include Area Code)*: (202) 513-7639	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: United States Senator representing the State of Missouri (1/95 - 1/01)				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Judiciary Committee			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☑ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: John D Ashcroft			Date *(Month, Day, Year)*: 1-22-2001	
Other Review (If desired by agency)	Signature of Other Reviewer: Janis G. Sposato			Date *(Month, Day, Year)*: 1/22/01	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: Stephen A. Cohen			Date *(Month, Day, Year)*: 1/22/2001	
Office of Government Ethics Use Only RMT	Signature: Amy L Comstock			Date *(Month, Day, Year)*: 1/22/01	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President: —

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding twocalendar years and the current calendar year up to the date of filing.

Agency Use Only

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JAN 22 2001

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Ashcroft, John D.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				X												X						X										
Examples: Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					X								X										X									
Examples: IRA: Heartland 500 Index Fund							X						X											X								
1 HOWARD UNIVERSITY																															Spouse's teaching salary	
2 THOMSON LEARNING - Cincinnati, Ohio Two law text books and supplemental materials	VALUE NOT ASCERTAINABLE																✓									✓						
3 AXA FINANCIAL, INC.		✓																		✓												
4 FIDELITY EQUITY INCOME FUND**				✓									✓																			
5 NATIONWIDE MONEY MKT. FUND**			✓										✓																			
6 NATIONWIDE FUND, Class D**				✓									✓																			

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used. ** PART OF FILER'S PARTICIPATION IN STATE OF MISSOURI EMPLOYEE'S DEFERRED COMPENSATION PLAN. INCOME NOT ASCERTAINABLE BECAUSE INCOME NOT REPORTED BY SPONSOR.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Ashcroft, John D.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	MERRILL LYNCH, INC. CASH MANAGEMENT ACCOUNT (Checking/money mkt. dep. acct.)				✓														✓					✓									
8	PROVIDENT INSTITUTIONAL FUNDS - TEMPORARY CASH FUND		✓											✓								✓											
9	PIONEER FUND			✓										✓									✓										
10	MIDLAND LIFE INS. CO. (Level premium term policy)		✓																		✓												
	AM. CENT. 20TH CENT. ULTRA FUND**			✓										✓																			
12	VANGUARD TOTAL STOCK MKT. INDEX FUND				✓									✓								✓											
13	EURO PACIFIC GROWTH FUND		✓											✓								✓											
14	THE GROWTH FUND OF AMERICA		✓											✓									✓										
15	AMERICAN FUNDS GROUP SMALLCAP WORLD FUND-CLASS A			✓										✓								✓											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used. ** PART OF FILER'S PARTICIPATION IN STATE OF MISSOURI EMPLOYEE'S COMPENSATION PLAN. INCOME NOT ASCERTAINABLE BECAUSE INCOME NOT REPORTED BY SPONSOR

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Ashcroft, John D.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	FUNDAMENTAL INVESTORS-CL,A		✓											✓								✓											
17	AT & T CORP.		✓																		✓												
18	DUKE ENERGY CORP.			✓													✓					✓											
19	PUTNAM INVESTORS FUND CL.A**			✓										✓																			
20	PILGRIM AM. PRIME RT.		✓											✓								✓											
21	JOHN HANCOCK PATRIOT PREMIUM DIVIDEND FUND 11 SBI (Utility sector)		✓											✓							✓												
22	LUCENT TECHNOLGIES INC.		✓																		✓												
23	NICOR INC.		✓														✓					✓											
24	PLACER DOME INC.		✓																		✓												

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Prior Editions Cannot Be Used. PART OF FILER'S PARTICIPATION IN STATE OF MISSOURI EMPLOYEE'S COMPENSATION PLAN. INCOME NOT REGARDED AS EARNED INCOME. INCOME NOT REPORTED BY SPOUSE

Reporting Individual's Name: Ashcroft, John D.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25	QWEST COMM. INTL. INC.		✓																		✓												
26	U. S. WEST, INC. "NEW" (Merged into Qwest in 2000)	✓															✓					✓											
27	RELIANT ENERGY INC. TX			✓													✓					✓											
28	SCOTTISH PWR PLC SPN ADR		✓																		✓												
29	VODAFONE AIRTOUCH SPDADR		✓																		✓												
30	FARM PROPERTY, WILLARD, MO.						✓											✓							✓								
31	HIGH EQUITY PARTNERS, SERIES 85, NY, NY--COMM. REAL EST.		✓											✓																		Estimated <$201	
32	CHRISTIAN FIDELITY LIFE INS, CO STOCK WAXAHATCHEE, TX			✓																	✓												
33	BOSTON FINANCIAL TAX CR. FUND PLUS, BOSTON, MA--LOW INC. HOUS.		✓											✓																		Estimated <$201	

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Reporting Individual's Name: Ashcroft, John D.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
34	GE INTEREST PLUS, CHI., IL--CHECKING ACCOUNT			✓															✓				✓										
35	JACKSON NAT'L LIFE, LANSING, MI--INSURANCE (Whole life)			✓																	✓												
36	(This line intentionally left blank)																																
37	AIRCRAFT INCOME PARTNERS L.P., NY. NY--AIRCRAFT LEASING		✓											✓							✓												
38	GREENWOOD TRUST CO., GREENWOOD., DE--CDs/money market fund account						✓												✓							✓							
39	CENTURY PACIFIC HOUSING FUND, LOS ANGELES, CA-LOW INC. HOUS.		✓											✓																		Estimated <$201	
40	3 UNDEVELOPED LOTS IN SPRINGFIELD, MO.					✓															✓												
41	DIVERSIFIED HISTORIC INVESTORS 1990, PHIL., PA.--RENTAL REAL. ES.		✓											✓																		Estimated <$201	
42	DIVERSIFIED HISTORIC INVESTORS VI, PHIL., PA--RENTAL REAL EST.		✓											✓																		Estimated <$201	

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Reporting Individual's Name: Ashcroft, John D.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Invesment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
43	DIVERSIFIED HISTORIC INVESTORS VII, PHIL, PA		✓											✓																		Estimated <$201	
44	ICON MATERIALS FUND		✓											✓							✓												
45	ICON FUND CLASS I			✓										✓							✓												
46	ICON ASIA REGION FUND		✓											✓							✓												
	FIDELITY MONEY MKT. TREAS. CL III		✓											✓							✓												
48	ICON CONSUMER DISCRETIONARY FUND		✓											✓							✓												
49	ICON ENERGY FUND		✓											✓									✓										
50	ICON INDUSTRIALS FUND			✓										✓							✓												
51	ICON HEALTHCARE FUND			✓										✓									✓										

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Ashcroft, John D.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
52	ICON INFORMATION TECH. FUND		✓											✓										✓									
53	ICON SHORT-TERM FIXED INCOME FUND		✓											✓							✓												
54	ICON TELECOMM & UTILITIES FUND		✓											✓								✓											
55	ICON N. EUROPE REGION FUND			✓										✓									✓										
	ICON FINANCIAL FUND			✓										✓									✓										
57	ICON S. EUROPE REGION FUND		✓											✓							✓												
58	ICON LEISURE & CONSUMER STAPLES FUND			✓										✓							✓												
59	MO. STATE EMPLOYEES RETIREMENT SYSTEM - Defined Benefit Plan	VALUE NOT ASCERTAINABLE																														$4,999/mo. start 7/00	
60	(This line intentionally left blank)																																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Ashcroft, John D.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
61	HOWARD U. SAVINGS PLAN (Def'd comp.) ** AM. GEN. VALIC - VANG. WINDSOR II FUND (S)		✓											✓																			
62	NORTH AMERICAN FOUNDERS LARGE CAP FUND (S)**		✓											✓																			
63	VANGUARD LONG-TERM CORPORATE BOND FUND (S)**		✓											✓																			
64	FIXED ACCOUNT PLUS FUND - (fixed annuity portion of plan) (S)**		✓																✓														
65	PACIFIC LIFE INSURANCE CO. (S) (Whole life)			✓																	✓												
66	JACKSON NAT'L LIFE, LANSING, MI -- INSURANCE (Whole life) (S)		✓																		✓												
67	(This line intentionally left blank)																																
68	ICON CONSUMER DISCR. FUND (S)		✓											✓							✓												
69	ICON ENERGY FUND (S)		✓											✓								✓											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

 ** INCOME NOT ASCERTAINABLE BECAUSE INCOME NOT REPORTED BY SPONSOR.

Reporting Individual's Name: Ashcroft, John D.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
70	ICON FINANCIAL FUND (S)			✓										✓										✓									
71	ICON HEALTHCARE FUND (S)			✓										✓									✓										
72	ICON INFORMATION TECH FUND (S)		✓											✓										✓									
73	ICON INDUSTRIALS FUND (S)		✓											✓							✓												
	ICON LEISURE & CONSUMER STAPLES FUND (S)			✓										✓							✓												
75	ICON MATERIALS FUND (S)		✓											✓							✓												
76	ICON SHORT-TERM FIXED INCOME FUND (S)		✓											✓							✓												
77	ICON TELECOMM & UTILITIES FUND (S)		✓											✓								✓											
78	HOWARD UNIVERSITY - Defined Benefit Plan	VALUE NOT ASCERTAINABLE																			✓											1% of salary pd./mo.>65	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Ashcroft, John D.

SCHEDULE B

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	Example: Central Airlines Common	X			2/1/99			X									
1																	
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Reporting Individual's Name: Ashcroft, John D.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☑

	Creditors (Name and Address)	Type of Liability	Date incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
1						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
2						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
3						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
4						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
5						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Vested member of the Missouri State Employees Retirement System. Pays an annual amount approximately equal to one-half the Governor's salary commencing July, 2000. (No income received to date.)	The State of Missouri	12/86
2	State of Missouri Employees Deferred Compensation Plan.	The State of Missouri	12/86
3			
4			
5			
6			

Reporting Individual's Name	SCHEDULE D	Page Number
Ashcroft, John D.		13 / 13

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☑

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☑

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)	Reporting Status (Check Appropriate Boxes)	Incumbent ☒	Calendar Year Covered by Report: 2001	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐ Termination Date (If Applicable) (Month, Day, Year)
Reporting Individual's Name	Last Name: ASHCROFT			First Name and Middle Initial: JOHN D.	
Position for Which Filing	Title of Position: ATTORNEY GENERAL			Department or Agency (If Applicable): DEPARTMENT OF JUSTICE	
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code): 950 PA. AVE, NW, WASHINGTON, DC 20530			Telephone No. (Include Area Code): (202) 514-2001	
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: John D Ashcroft			Date (Month, Day, Year): June 24 '02	
Other Review (If desired by agency)	Signature of Other Reviewer: Ed Mehan			Date (Month, Day, Year): 7/11/02	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: [illegible]			Date (Month, Day, Year): 7-22-02	
Office of Government Ethics Use Only RMT	Signature: [illegible]			Date (Month, Day, Year): 4/17/03	

Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)

Annotations by Jennifer L. Kessler, OLC, DOJ (JLK)

(Check box if filing extension granted & indicate number of days 45) ☒

See Continuation sheet for additional comments. Richard Thomas, OGE, 4/17/03

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A–The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B–Not applicable.

Schedule C, Part I (Liabilities)–The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)–Show any agreements or arrangements as of the date of filing.

Schedule D–The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JUL 30 2002

06/06/2002 14:49 FAX 2026140073 EXEC. RESOURCES GROUP 002

Comments of Reviewing Officials--Continuation Sheet

Richard Thomas, OGE reviewer:

p.2, line 3: value not ascertainable, per telecon with JLK, 9/13/02
p.3, line 6: earned income, per telecon with JLK, 2/4/03
p.4, line 1: Excepted Investment Fund, per telecon with JLK, 9/13/02
p.4, line 2: Excepted Investment Fund, per telecon with JLK, 9/13/02
p.4, line 3: Excepted Investment Fund, per telecon with JLK, 2/4/03
p.4, line 8: Excepted Investment Fund, per telecon with JLK, 9/13/02
p.5, line 4: Excepted Investment Fund, per telecon with JLK, 9/13/02
p.5, line 5: Excepted Investment Fund, per telecon with JLK, 9/13/02
p.5, line 6: Excepted Investment Fund, per telecon with JLK, 9/13/02
p.5, line 7: value not ascertainable, per telecon with JLK, 9/13/02
p.6, line 2: Excepted Investment Fund, per telecon with JLK, 9/13/02
p.6, line 5: Excepted Investment Fund, per telecon with JLK, 9/13/02
p.6, line 9: Excepted Investment Fund, per telecon with JLK, 9/13/02

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A

Page Number: 2

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$5,000,001 - $25,000,000	Over $25,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x											x						x											
	Doe Jones & Smith, Hometown, State																															Law Partnership Income $130,000	
	Kempstone Equity Fund					x							x										x										
	IRA: Heartland 500 Index Fund							x					x											x									
1	PIONEER FUND		X										X							X													
2	VANGUARD TOTAL STOCK MKT. INDEX FUND				X								X								X												
3	THOMSON LEARNING - CINCINNATI, OH, book publish.		N.A														X								X								
4	EURO PACIFIC GROWTH FUND		X										X							X													
5	THE GROWTH FUND OF AM.		X										X							X													
6	NEW WORLD FUND		X										X							X													

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

EXEC. RESOURCES GROUP 01/08/2002 14:49 FAX 2023140013 009

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A continued
(Use only if needed)

Page Number: 3

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	NAT. MONEY MKT. FUND PS*			X										X																			
2	SMALLCAP WORLD FUND A (American Funds Group Small Cap World Fund Class A) JLK		X											X							X												
3	FUNDAMENTAL INVESTORS A		X											X							X												
4	WA. MUTUAL INVESTORS FUND		X											X							X												
5	MERRILL LYNCH CASH MAG. ACCT.					X													X					X									
6	HARRY J. LLOYD CHARITABLE TRUST JLK																																
7	AM. CENTURY ULTRA INV CLASS * (previously Name: Am. Cent. Zero Cpn. Ultra Fund) JLK			X										X																			
8	The McDLAND INS. POLICY		X																X		X												
9	PILGRIM PRIME RT. TR.		X											X								X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A continued
(Use only if needed)

Page Number: 4

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	HIGH EQUITY PARTNERS - COMM. REAL EST.		X																		X												
2	AIRCRAFT INCOME PARTN'S - aircraft leasing		X																		X												
3	AM. CABLE TV INVESTORS 4 Ltd.		X																		X												
4	BLACKROCK PROVIDENT INST. FUNDS TEMP. CASH			X										X								X											
5	ICON FUND CLASS I						X							X											X								
6	FID. EQUITY INC. FUND *				X									X																			
7	FARM PROP., WILLARD, MO						X											X							X								
8	BOSTON FINANCIAL TAX CR FUND + - low inc. housing		X																		X												
9	GARTMORE TOTAL RETURN FUND *			X										X																			

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A continued
(Use only if none needed)

Page Number: 5

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)													Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)																	
															Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only If Honoraria
1	JACKSON NAT'L LIFE-Insurance, Lansing, NE			X														X				X									
JLK 2	VALIC-FIXED ACC'T PLUS ** *			X																											
3	GE INTEREST PLUS-Finan. Services, Chicago, IL			X														X				X									
4	CENTURY PACIFIC HOUSING FUND-Low inc. hous., LA, CA		X																	X											
5	VALIC VN GRD LT CORPORATE *			X																											
6	DIVERSIFIED HISTORIC INV. 1980 -Rental R.E., Philad., PA		X																	X											
***JLK 7	MO JUDGES ALJ LEGISS & ELECTED OFFICS RET. SYS.					N.A.																								90,012.	
8	DISCOVER BANK-Financial Servs, Wilmington, DE						X											X							X						
9	VALIC LARGE CAP GROWTH *		X											X																	

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Prior Editions Cannot Be Used.

** Same as Fixed Account Plus Fund (Fixed Annuity portion of plan) listed on previous report JLK
*** Same as Mo. State Employees Retirement System - Defined Benefit Plan reported on previous report JLK

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A continued
(Use only if needed)

Page Number: 6

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	MFS CASH RESERVE FUND -B	X												X								X											
2	DIVERSIFIED HIST. INVESTORS VI-Rental R.E., Phila, PA		X																		X												
3	UNDEVELOPED LOTS, SPGD., MO					X															X												
4	PACIFIC LIFE INS. CO. - life ins., Newpt Beach, CA				X														X						X								
5	VALIC VAN GRD WINDSOR II**			X																													
6	HOWARD U. RETIREM'T		VALUE NOT ASCERTAINABLE																		X												
7	MA INVESTORS TRUST - B		X											X							X												
8	REAL ESTATE AT ROACH, MO						X											X					X										
9	DIVERSIFIED HIST. INVESTORS VII-Rental R.E., Phila, PA		X																		X												

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Prior Editions Cannot Be Used.

** Same as Howard U. Savings Plan (Def'd comp.) Am. Gen. Valic – Vang. Windsor II fund reported in previous report.

08/08/2002 14:46 FAX 2025140073 Exec. Resources Group

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A continued
(Use only if needed)

Page Number: 7

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	MA INVESTORS GROWTH STOCK FUND-B		X											X							X												
2	MFS TOTAL RETURN FUND-B		X											X								X											
3	PUTNAM INVESTORS FUND CLASS A *			X										X																			
4	MFS MID CAP GROWTH FUND B		X											X							X												
5	MFS VALUE FUND-B		X											X							X												
6																																	
7																																	
8																																	
9																																	

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Prior Editions Cannot Be Used. * INCOME NOT ASCERTAINABLE BECAUSE NOT REPORTED TO OWNER OR MANAGER.

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE B

Page Number 8

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	Example: Central Airlines Common	X			2/1/99	X											
1	ICON CONSUMER DISCRETN & ICON HEALTHCARE			X	2/9		X										
2	ICON ASIA REGION		X		4/26	X											
3	ICON CONSUMER DISCRETN	X			4/4	X											
4	ICON " "		X		4/25			X									
5	" ENERGY		X		4/25		X										

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
	Examples: Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	FIRST ASSEMBLY OF GOD DES MOINES, IA	AIR TRAVEL ON JULY 1, 2001, to church service (personal activity unrelated to duty)	$1012 JLK
2			
3			
4			
5			

Prior Editions Cannot Be Used.

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE B continued
(Use only if needed)

Page Number 9

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	OVER $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	OVER $50,000,000	Certificate of divestiture
1	ICON FINANCIAL		X		4/25		X										
2	" FUND CL. I	X			4/26					X							
3	" HEALTHCARE		X		4/25		X										
4	" INDUSTRIALS		X		4/25			X									
5	" INFO TECH		X		4/25			X									
6	" LEISR & CONS ST		X		4/25		X										
7	" MATERIALS		X		4/4	X											
8	" "		X		4/25		X										
9	" N. EUROPE REG.		X		4/25	X											
10	" S. " "		X		4/25	X											
11	" S/T FIXED INC.		X		4/25	X											
12	" TELECOM & UTIL.		X		4/25	X											
13	FID MMKT TRSY 3 CL I & ICON FUND CL I			X	7/25	X											
14	" " " " " " " " " " "			X	10/4	X											
15	AT&T		X		4/24	X											
16	LUCENT TECHNOLOGIES		X		4/24	X											

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE B continued
(Use only if needed)

Page Number: 10

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.) All 2001	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	PLACER DOME INC.		X		4/24	X											
2	SCOTTISH PWR PLC SPN ADR		X		4/24	X											
3	MFS CASH RESERVE FUND-B	X			4/9		X										
4	" " " " " & MA INVESTORS GROW. STOCK FD-B			X	4/20	X											
5	" " " " " & MFS TOTAL RETURN FD-B			X	4/20	X											
6	" " " " " & MFS MID CAP GROWTH FD-B			X	4/20	X											
7	" " " " " & MFS VALUE FUND-B			X	4/20	X											
8	" " " " " & MA INVESTORS GROW. ST. FD-B			X	5/21	X											
9	" " " " " & MFS TOTAL RET FD-B.			X	5/21	X											
10	" " " " " & MFS MID CAP GROW. FD-B			X	5/21	X											
11	" " " " " & MFS VALUE FUND-B			X	5/21	X											
12	" " " " " & MA INVESTORS GROW. ST. F-B			X	6/20	X											
13	" " " " " & MFS TOTAL RET. FD-B			X	6/20	X											
14	" " " " " & MFS MID CAP GROWTH FD-B			X	6/20	X											
15	" " " " " & MFS VALUE FUND-B			X	6/20	X											
16	" " " " " & MA INVESTORS GROW. ST. F-B			X	7/20	X											

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE B continued
(Use only if needed)

Page Number: 11

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.) All 2000	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	MFS CASH RESERVE FUND-B & MFS TOTAL RETURN FUND-B			X	7/20	X											
2	" " " " " & MFS MID CAP GROW. FUND-B			X	7/20	X											
3	" " " " " & MFS VALUE FUND-B			X	7/20	X											
4	" " " " " & MA INVESTORS GROW. ST. FUND-B			X	8/20	X											
5	" " " " " & MFS TOTAL RETURN FD-B			X	8/20	X											
6	" " " " " & MFS MID CAP GROW. FUND-B			X	8/20	X											
7	" " " " " & MFS VALUE FUND-B			X	8/20	X											
8	" " " " " & MA INVESTORS GROW. ST. FUND-B			X	9/20	X											
9	" " " " " & MFS TOTAL RETURN FD-B			X	9/20	X											
10	" " " " " & MFS MID CAP GROW. FUND-B			X	9/20	X											
11	" " " " " & MFS VALUE FUND-B			X	9/20	X											
12	EURO PAC GROWTH FD-A & NEW WORLD FUND-A			X	6/15	X											
13	" " " " " & FUNDAM. INVEST.-A			X	6/15	X											
14	THE GROWTH FUND OF AM-A & " " "			X	11/1	X											
15	SMALL CAP WORLD FUND-A & WA MUTUAL INV. FUND-A			X	10/8	X											
16																	

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Prior Editions Cannot Be Used.

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Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE C

Page Number: 12

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☒

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand											
1																
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	VESTED MEMBER OF MO STATE EMPLOYEES RETIREMENT SYSTEM,	STATE OF MO	12/86
2	STATE OF MO EMPLOYEES DEFERRED COMP. PLAN	" " "	unknown
3			
4			
5			
6			

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE D

Page Number 13

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☒

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☒

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

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U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year): 2/1/2001 JCD	Reporting Status (Check Appropriate Boxes)	Incumbent ☒	Calendar Year Covered by Report: 2002	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐ Termination Date (If Applicable) (Month, Day, Year):
Reporting Individual's Name	Last Name: ASHCROFT			First Name and Middle Initial: JOHN D.	
Position for Which Filing	Title of Position: ATTORNEY GENERAL			Department or Agency (If Applicable): DEPT. OF JUSTICE	
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code): 950 PA AVE, NW, WASH, DC 20530			Telephone No. (Include Area Code): (202) 514-2001	
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held:				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination:			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: John D. Ashcroft			Date (Month, Day, Year): 6-25-2003	
Other Review (If desired by agency)	Signature of Other Reviewer: Ed Whelan			Date (Month, Day, Year): 7/28/03	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: [signature]			Date (Month, Day, Year): 7-28-03	
Office of Government Ethics Use Only	Signature:			Date (Month, Day, Year):	

Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)

Annotations by John C. Demers, OLC, DOJ (JCD)

(Check box if filing extension granted & indicate number of days 45) ☒

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

Rec'd 6/25/03 JUL 30 2003

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A

Page Number: 2

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Central Airlines Common				x												x						x										
Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Kempstone Equity Fund					x								x										x									
IRA: Heartland 500 Index Fund							x						x											x								
1 PIONEER FUND		X										JCD	X	X						X												
2 VANGUARD T. STOCK MKT. INDEX FUND				X								JCD	X	X							X											
3 THOMSON LEARNING — CINCIN. OH book pub.		N.	A.														X								X							
4 EURO PACIFIC GROWTH FUND		X										JCD	X	X						X												
5 THE GROWTH FUND OF AM.		X										JCD	X	X						X												
6 NEW WORLD FUND		X										JCD	X	X						X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

→ Annotated investments all excepted investment funds, not excepted trusts. JCD

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A continued
(Use only if needed)

Page Number: 3

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	GARTMORE MONEY MKT. FUND PS*			X										X																			
2	SMALLCAP WORLD FUND A (American Funds Group)		X											X							X												
3	FUNDAMENTAL INVESTORS A		X											X							X												
4	WA MUTUAL INVESTORS FUND		X											X							X												
5	MERRILL LYNCH CASH MAN. ACCT.				X														X				X										
6	HARRY J. LLOYD CHARITABLE TR. (S) JCD																															Earned Income JCD	
7	AM CENTURY ULTRA INV CLASS*			X										X																			
8	PHELBOURNE PROPERTIES I		X											X								X											
9	AIRCRAFT INCOME PARTNERS - aircraft leasing		X											X JCD							X												

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A continued
(Use only if needed)

Page Number: 4

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	NORTHERN INSTL FUNDS DIVERSIF. ASSETS PORTF. I			X										X							X												
2	ICON CORE EQUITY FUND CLASS I						X							X							X												
3	FID EQUITY INC. FUND*				X									X																			
4	FARM PROP. WILLARD, MO							X										X							X								
5	BOSTON FINANCIAL TAX CR. FUND + Low inc. hous.		X											X	JW						X												
6	GARTMORE TOTAL RETURN FUND*			X										X																			
7	JACKSON NAT'L LIFE — INSURANCE, LANSING, MI			X															X				X										
8	VALIC FIXED ACC'T + *		X											X	JW																		
9	CENTURY PAC. HOUSING FUND - low inc. housing, LA, CA		X											X	JW						X												

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A continued
(Use only if needed)

Page Number: 5

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	VALIC VNGRD LT. CORP. *			X										X	JD																		
2	MO. JUDGES AW LEGIS'S & ELECTED OFFICS RET. SYS.			N			A																									60,043	
3	DISCOVER BANK - Financial Servs., Wilmington, DE						X												X						X								
4	VALIC LARGE CAP. GROW. *		X											X	JD																		
5	DIVERSIFIED HIST. INVEST. VI - Rental R.E., Phila, PA		X											X	JD						X												
6	UNDEV. LOTS, SPGD, MO					X															X												
7	PACIFIC LIFE INS. CO - Life Ins. Newp't Beach, CA				X														X					X									
8	VALIC VANGRD WINDSOR * JD		X											X	JD																		
9	HOWARD U. RETIREMT			NOT ASCERTAINABLE																	X												

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A continued
(Use only if needed)

Page Number: 6

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	MA INVESTORS TRUST-B		X											X	X						X												
2	REAL ESTATE IN CAMDEN CO MO (undeveloped property)						X														X												
3	DIVERSIFIED HIST. INVESTORS VII-Rental R.E. Phila, PA		X											X	X						X												
4	MA INVESTORS GROWTH STOCK FUND-B		X											X							X												
5	MFS TOTAL RETURN FUND-B		X											X								X											
6	PUTNAM INVESTORS FUND CLASS A *			X										X																			
7	MFS MID CAP GROWTH FUND B		X											X							X												
8	MFS VALUE FUND-B		X											X							X												
9	CONSECO LIFE INS. CO		X																		X												

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE A continued
(Use only if needed)

Page Number: 7

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	ING PRIME RATE TR	X												X								X											
2	SEASONS SELECT II VAR. ANNUITY				X									X								X											
3																																	
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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* INCOME NOT ASCERTAINABLE BECAUSE NOT REPORTED TO OWNER OR MANAGER.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE B

Page Number: 8

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	R.E. @ ROACH, MO & OTHER RE. in Camden Co., MO			X	8-9/02				X								
2	ING PRIME RATE TR.		X		9/13/02	X											
3	ICON FUND CLASS I		X					X									
4	FUND. INVESTORS-A & GROWTH FUND OF AM-A			X	10/30/02	X											
5	HIGH EQUITY PARTNERS & SHELBOURNE PROP'S I			X	4/15/02	X											

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	GORDON-CONWELL THEOL. SEMINARY CHAR., NC	AIR TRAVEL ON 2/23/02, meal & hotel room for speaking engagement (pers. activity unrelated to duty)	1,562.
2			
3			
4			
5			

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE B continued
(Use only if needed)

Page Number 9

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	BLACKROCK PROV. INST. TEMP. CASH & NORTH. INSTL. FUNDS DIV. ASSETS PORT.			X	9/3/02		X										
2	NORTHERN INSTL. FUNDS DIV. ASSETS PORT. T	X			11/12/02	X											
3	SEASONS SELECT II VAR. ANNUITY	X			12/2/02			X									
4																	
5																	
6																	
7																	
8																	
9																	
10																	
11																	
12																	
13																	
14																	
15																	
16																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE C

Page Number: 10

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☒

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1																
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	VESTED MEMB. MO. STATE EMPLOYEES RETIREMT SYS	STATE OF MO	12/86
2	STATE OF MO EMPLOYEES DEFERRED COMP. PLAN	" " "	UN-KNOWN
3			
4			
5			
6			

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: JOHN D. ASHCROFT

SCHEDULE D

Page Number: 11

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☒

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☒

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

Condoleezza Rice
2000
2001
2002

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)	Reporting Status (Check Appropriate Boxes)	Incumbent	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate	Termination Filer	Termination Date (If Applicable) (Month, Day, Year)
20 January 2001		☐		☒	☐	

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Individual's Name	Last Name: Rice	First Name and Middle Initial: Condoleezza
Position for Which Filing	Title of Position: Assistant to the President for National Security Affairs	Department or Agency (If Applicable): White House
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code): First Floor, West Wing, White House Washington, D.C. 20504	Telephone No. (Include Area Code): 202/456-9491
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held:	
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination:	Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No

Certification	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Condoleezza Rice	3/21/2001
Other Review (If desired by agency)	Signature of Other Reviewer: John B. Bellinger (NSC/DAEC)	Date (Month, Day, Year): 3/22/01
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: Robert W. Cobb	Date (Month, Day, Year): 3/22/01
Office of Government Ethics Use Only	Signature	Date (Month, Day, Year)

Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)

(Check box if filing extension granted & indicate number of days _____) ☐

Annotations on pages 1, 3, 4, 10, and 11 regarding divestitures and resignations made by John Bellinger, NSC Legal Adviser, per instruction of Dr. Rice, 5/18/2001

(Check box if comments are continued on the reverse side) ☐

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B—Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only
3/21/01
OGE Use Only

Rice, Condoleezza

SCHEDULE A

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)															
For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income. For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse). None ☐	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only If Honoraria
Examples: Central Airlines Common				x												x						x										
Examples: Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $10,000	
Examples: Kempstone Equity Fund					x								x										x									
Examples: IRA: Heartland S&P Index Fund							x						x											x								
1 Chevron Corporation Restricted Stock (*)						X														X											COMPENSATION FOR BOARD MEMBERSHIP	
2 Charles Schwab Corporation Stock Options (*)				X																X											COMPENSATION FOR BOARD MEMBERSHIP	
3 Monte Rosa Land Company Limited Partner – OFFICE BUILDING				X																				X							$8,000 PARTNERSHIP DIST.	
4 BBR Partners Tenancy in Common – RESIDENTIAL RENTAL PROPERTY					X												X							X							$6,400	
5 TIAA-CREF Retirement Fund (Stanford University Pension)							X													X												
6 Vanguard Retirement Annuity			X																	X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

(*) Asset has been sold

Rice, Condoleezza

SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)															
																Type				Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 Solomon Smith Barney IRA (see below for assets)				X															X				X									
2 Franklin Small Cap Growth Fund		X											X						X		X											
3 Franklin Mutual Qualified Fund C		X											X							X												
4 Pimco Growth Fund Class C		X											X							X												
5 Smith Barney Large Cap Value Fund		X											X							X												
6 Templeton Foreign Fund Class C		X											X						X			X										
7 Smith Barney Brokerage Acct. (see below for asset breakdown)																																
8 Fidelity Advisor Overseas Fund			X										X						X				X									
9 Franklin Small Cap Growth Fund Class C				X									X							X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

Filing Individual's Name
Rice, Condoleezza

SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)															
																Type				Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Da Yr.) Only If Honorari
1 ~~Asso~~ (Pimco) Innovation Fund Class C (*)	X																		X					X								
2 Templeton Foreign Fund Class A		X											X							X												
3 Templeton Foreign Fund Class C				X									X							X												
4 Agilent Technologies, Inc. Common Stock (*)		X																		X												
5 E Ex Corporation Common Stock	X																			X												
6 Hewlett Packard Company Common Stock (*)			X																	X												
7 Intel Corporation Common Stock (*)			X																	X												
8 MIPS Technologies Class B Common Stock	X																			X												
9 Oracle Corporation Common Stock (*)	X																			X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

(*) Asst has been sold

Rice, Condoleezza

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Da Yr.) Only if Honorar
1	Schwab Corporation Common Stock (*)			X																	X												
2	Silicon Graphics Common Stock (*)		X																		X												
3	TXU Corporation Common Stock (*)		X																		X												
4	Chevron Director's Fees																										X					$60,000	
5	Transamerica Corporation (Sale of stock and liquid-	X																										X					
6	ation of deferred compen- sation due to sale of																																
7	Transamerica Corporation.)																																
8	Stanford University Salary																											X				$243,000	
9	Newsweek Article Honorarium																															$5,000	11/99

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

(*) Asst has been sold

Rice, Condoleezza

SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)															
																Type				Amount											
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., D Yr.) Only I Honora
1 Speech to SIT Investments Honorarium																															$10,000	2/19/00
2 Speech to Callan Investments Honorarium																															$7,500	99
3 Interview for Hidaka Report (Japanese Television)																															$1,000	6/25/0
4 Speech to Alpha Chi Omega Honorarium																															$10,000	7/9/00
5 Speech to Sacramento Chamber of Commerce, Honorarium																															$10,000	10/3/00
6 Speech to Wharton School Global Business Forum																															$10,000	11/16/00
7 Speech to Policy Analysis, Inc. Conference																															$3,000	11/28/00
8 J. P. Morgan International Advisory Board Fee																															$15,000	[illegible]
9 Princeton University Press Royalties – MAKERS OF MODERN STRATEGY – VALUE NOT ASCERTAINABLE																	X				X										$429	10/3/00

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

Rice, Condoleezza

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo. Yr) On Hone
Examples	Central Airlines Common				x												x						x										Law Partnership Income $1 40,000
	Doe Jones & Smith, Hometown, State			x																													
	Kempstone Equity Fund					x								x										x									
	IRA: Heartland 500 Index Fund							x						x											x								
1	Harvard University Press Royalties – REMAINS UNPAID & BALANCE TRANSFERRED VALUE NOT ASCERTAINABLE																	X					X									#1300	
2	Smith Barney Money Fund			X										X					X						X								
3	Fidelity Advisor Growth Opportunity Fund Classic C				X									X						X					X								
4	Wells Fargo Checking Account		X																		X												
5	Wells Fargo Money Market Acct.				X																		X										
6	Aegon Corp. Common Stock			X																	X												

* Has category applied only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

Rice, Condoleezza

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day Yr.) Only if Honoraria
1																																	
2	FIDELITY ADVISOR GROWTH FUND		X																		X												
3																																	
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

Rice, Condoleezza

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1	BBR Partners	Mortgage: Tenancy in common	1998	6.375	30 YR					X						
2	SEE ATTACHED															
3																
4																
5																

Category of Amount or Value (x)

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/98.	Doe Jones & Smith, Hometown, State	7/85
1	Leave of Absence from Tenured Professorship	Stanford University	6/9
2	TIAA-CREF Pension Plan (Participation in Contributory Retirement plan	Stanford University	1/0
3	will be suspended during government service.)		
4	CHEVRON – STOCK COMPENSATION PLAN AS BOARD MEMBER (TERMINATED UPON RESIGNATION)	CHEVRON CORP.	
	CHARLES SCHWAB – STOCK OPTION COMPENSATION PLAN AS BOARD MEMBER	CHARLES SCHWAB CORP.	
5	(TERMINATED ON RESIGNATION – WILL EXERCISE OPTIONS IN 90 DAYS + DIVEST STOCK)		

Prior Editions Cannot Be Used.

Rice, Condoleezza

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	SEE ATTACHEMENT				
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Stanford University	Salary
2	Chevron Corporation	Board of Directors
3	Charles Schwab	Board of Directors
4	J. P. Morgan	Board of Directors
	Speeches (SEE ATTACHED)	Honoraria
6		

Prior Editions Cannot Be Used.

Executive Branch Personnel
Public Financial Disclosure Report

Standard Form 278

Schedule D, Additional Page

Part I: Positions Held Outside U.S. Government

BOARDS AND COMMITTEES

resigned effective 1/21/01

1. Board of Directors, Chevron Corporation, San Francisco, CA, Petroleum Company, 1991 - Present
2. Board of Directors, Schwab Corporation, San Francisco, CA, Financial Service Provider, July 1999 - Present
3. Board of Directors, William and Flora Hewlett Foundation, Menlo Park, CA, Private Foundation, 1997 - Present
4. Board of Trustees, Notre Dame University, Notre Dame, IN, Academic Institution, 1997 - Present
5. Board of Governors, San Francisco Symphony, San Francisco, CA, Non-profit, 1997 - Present
6. Board of Trustees, Henry L. Stimson Center, Washington, DC, Non-Profit Public Policy Institute, 1996 - Present
7. International Advisory Council, J.P. Morgan, New York, NY, Global Financial Services, 1995 - Present
8. Board of Directors, Grassroots.com, San Francisco, CA, Non-partisan Technology & Services Co., 1999 - 2000
9. Board of Trustees, Carnegie Corporation of New York, NY, Grantmaking Educational Foundation, 1994 - 1997
10. Board of Directors, The Rand Corporation, Santa Monica, CA, Non-profit Policy Institute, 1992 - 1997
11. Board of Directors, Transamerica Corporation, San Francisco, CA, International Insurance Company, 1991 - July 1999
12. Board of Directors, Hewlett-Packard, Palo Alto, CA, Computer/Office Equipment Company, 1991 - 1993
13. Trustee, National Endowment for the Humanities, Independent Grantmaking Agency, 1991 - 1993
14. Board of Directors, Carnegie Endowment for International Peace, Grantmaking Foundation, 1989

Executive Branch Personnel
Public Financial Disclosure Report

Standard Form 278

Schedule D, Additional Page

Part I: Positions Held Outside U.S. Government, Continued

COMMUNITY SERVICE AND NATIONAL SERVICE

15. Federal Advisory Committee on Gender Integrated Training in the Military, 1997
16. President's Advisory Council, Boys and Girls Club of the Peninsula, Youth Organization, 1999 - Present
17. Board of Directors, Boys and Girls Club of the Peninsula, Youth Organization, 1996 - Present
18. Founding Board Member and Advisory Committee, Center for a New Generation, After-School Program for Youth, 1992 - Present
19. Member of Governor's Advisory Panel on Redistricting California, 1991
20. KQED Public Broadcasting Board of Directors, 1989
21. Mid-Peninsula Urban Coalition Board of Directors, 1984 - 1984; 1987 - 1988
22. Consultant, National Security Council, 1991 - 1993
23. Consultant, Joint Chiefs of Staff, 1986 - 1988

Resigned

PROFESSIONAL ACTIVITIES AND ASSOCIATIONS

24. Consultant on Soviet Affairs, ABC News, 1991
25. Council on Foreign Relations, Non-partisan Policy Organization, Lifetime member
26. Aspen Strategy Group, Policy Program, 1991-1995
27. American Political Science Association, Professional Organization for the Study of Politics
28. Lincoln Club of Northern California, Organization of Republican Business and Community Leaders
29. American Academy of Arts & Sciences, Honorary Society

Resigned

CONDOLEEZZA RICE

Schedule D: Part II Compensation in Excess of $5,000 by One Source

HONORARIUM/FEES	CONTACT PERSON	CHECK REC'D.	HONORARIUM
	1999		
Callan Investments			$7,500.00
Newsweek Article November 1999	Payment		$5,000.00
	2000		
Sit Investments February 19, 2000	Debbie Beaudet	2/7/00 5/16/00	$10,000.00
Stamford University, Alabama April 10, 2000	Washington Speakers Bureau		$7,500.00
Chevron	Lydia Beebe 1/24/00	2/7/00	$2,916.67
Chevron	Lydia Beebe 2/22/00	2/28/00	$2,916.67
Chevron	Lydia Beebe 3/24/00	4/6/00	$2,916.67
Harold Ober Associates	Royalties on Book	4/10/00	$12.47
Chevron	Lydia Beebe 3/29/00	4/19/00	$3,000.00
Chevron	Lydia Beebe 4/24/00	5/10/00	$2,916.67
Chevron	Lydia Beebe 4/25/00	5/9/00	$1,500.00
Interview onYoshiki Hidaka's Washington Report June 25, 2000	Yoshiki Hidaka	6/20/00	$1,000.00
Alpha Chi Omega July 9, 2000	Premiere Speakers Bureau	7/10/00	$10,000.00
Chevron	Lydia Beebe	6/26/00	$2,916.67
Chevron	Lydia Beebe	6/28/00	$3,000.00
J.P. Morgan Payment	Fred Allen	7/1/00	$7,500.00
Chevron	Lydia Beebe	8/17/00	$4,500.00
Princeton University Press	Royalties	10/3/00	$429.13
Sacramento Chamber of Commerce	Washington Speakers Bureau	10/3/00	$10,000.00
Chevron	Lydia Beebe	9/7/00	$2,916.67
Chevron	Lydia Beebe	10/6/00	$2,916.67
Chevron	Lydia Beebe	11/9/00	$4,500.00
Wharton School Global Business Forum November 16, 2000	Washington Speakers Bureau		$10,000.00
Inst. for Foreign Policy Analysis, Inc. Conference "National Strategies and Capabilities for a Changing World" November 15-16, 2000	Department of the Army/Fletcher School of Law & Diplomacy Robert Pfaltzgraff	11/28/00	$3,000.00
Chevron Payment	Lydia Beebe	11/28/00	$2,916.67

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status *(Check Appropriate*	Incumbent [X]	Calendar Year Covered by Report 2001	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ] Termination Date *(If Applicable)(Month, Day, Year)*

Reporting Individual's Name	Last Name: Rice	First Name and Middle Initial: Condoleezza
Position for Which Filing	Title of Position: Assistant to the President for National Security Affairs	Department or Agency *(If Applicable)*: White House
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: First Floor, West Wing, White House Washington, D.C. 20504	Telephone No. *(Include Area Code)*: (202) 456-9491
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held:	
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable	Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No

Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Condoleezza Rice	Date *(Month, Day, Year)*: 5/14/02
Other Review (If desired by agency)	Signature of Other Reviewer: Bradford Wiegmann	Date *(Month, Day, Year)*: 5/15/02
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: Manuel R. Eun	Date *(Month, Day, Year)*: 6/4/02
Office of Government Ethics Use Only	Signature: Mlonushek	Date *(Month, Day, Year)*: OCT - 3 2002

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)* BY TFZ

Additions and amendments made as authorized by Brad Wiegmann, Dep Legal Advisor, NSC, 6/4/02 - [illegible]

(Check box if filing extension granted & indicate number of days _____) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

5/15/02

OGE Use Only

JUN 14 2002

Supersedes Prior Editions, Which Cannot Be Used.

USAPA V1.00

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Rice, Condoleezza

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
Examples: Central Airlines Common				X											
Examples: Doe Jones & Smith, Hometown, State			X												
Examples: Kempstone Equity Fund					X								X		
Examples: IRA: Heartland 500 Index Fund							X						X		
1 MONTE ROSA LAND CO. LIMITED PARTNERSHIP - OFFICE BUILDING (MENLO PARK) PARTNERSHIP DISTRIBUTION				X											
2 BBR PARTNERS TENANCY IN COMMON - RESIDENTIAL RENTAL PROPERTY (MENLO PARK)					X										
3 TIAA-CREF RETIREMENT FUND (STANFORD UNIVERSITY PENSION)							X								
4 VANGUARD RETIREMENT ANNUITY (SEE BELOW FOR ASSETS)															
5 VANGUARD MONEY MARKET FUND		X											X		
6 VANGUARD INTERNATIONAL FUND		X											X		

Asset	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common	X						X										
Examples: Doe Jones & Smith, Hometown, State																Law Partnership Income $130,000	
Examples: Kempstone Equity Fund								X									
Examples: IRA: Heartland 500 Index Fund									X								
1 MONTE ROSA LAND CO. LIMITED PARTNERSHIP - OFFICE BUILDING (MENLO PARK)																~~$8,000~~ $8400 CR	
2 BBR PARTNERS TENANCY IN COMMON - RESIDENTIAL RENTAL PROPERTY (MENLO PARK)		X							X								
3 TIAA-CREF RETIREMENT FUND (STANFORD UNIVERSITY PENSION)					X												
4 VANGUARD RETIREMENT ANNUITY (SEE BELOW FOR ASSETS)																	
5 VANGUARD MONEY MARKET FUND					X												
6 VANGUARD INTERNATIONAL FUND					X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE A continued (Use only if needed)	Page Number
Rice, Condoleezza		3 of 9

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	VANGUARD HIGH GRADE BOND FUND		X											X							X												
2	VANGUARD GROWTH FUND		X											X							X												
3	VANGUARD EQUITY INCOME FUND		X											X							X												
4	SOLOMON SMITH BARNEY IRA (SEE BELOW FOR ASSETS)																																
5	FRANKLIN SMALL CAP GROWTH FUND		X											X								X											
6	FRANKLIN MUTUAL QUALIFIED FUND		X											X							X												
7	PIMCO GROWTH FUND CLASS C		X											X							X												
8	SMITH BARNEY LARGE CAP VALUE FUND		X											X							X												
9	TEMPLETON FOREIGN FUND CLASS C		X											X									X										

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE A continued (Use only if needed)	Page Number
Rice, Condoleezza		4 of 9

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	SMITH BARNEY BROKERAGE ACCOUNT (SEE BELOW FOR ASSETS)																																
2	PIMCO GROWTH FUND CLASS C			X										X								X											
3	SMITH BARNEY LARGE CAP VALUE FUND			X										X							X												
4	FIDELITY ADVISOR OVERSEAS FUND			X										X							X												
5	FRANKLIN SMALL CAP GROWTH FUND				X									X							X												
6	TEMPLETON FOREIGN FUND CLASS A			X										X							X												
7	TEMPLETON FOREIGN FUND CLASS C				X									X							X												
8	SMITH BARNEY MONEY MARKET FUND					X								X					X					X									
9	AEGON CORP. STOCK			X																	X												

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Rice, Condoleezza

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

BLOCK C — Type: Dividends, Rent and Royalties, Interest, Capital Gains; Amount: None (or less than $201), $201 - $1,000, $1,001 - $2,500, $2,501 - $5,000, $5,001 - $15,000, $15,001 - $50,000, $50,001 - $100,000, $100,001 - $1,000,000, Over $1,000,000 *, $1,000,001 - $5,000,000, Over $5,000,000

	Assets and Income	None (or less than $1,000)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	CITIBANK BANK DEPOSITS					X													X					X									
2	WELLS FARGO CHECKING ACCOUNT		X																		X												
3	WELLS FARGO MONEY MARKET ACCOUNT			X															X			X											
4	CHARLES SCHWAB CORP. STOCK	X																		X					X								
5	AGILENT TECHNOLOGIES STOCK	X																		X				X									
6	HEWLETT PACKARD CO. STOCK	X																		X					X								
7	INTEL CORP. STOCK	X																		X					X								
8	CHEVRON STOCK Hpb	X																		X					X								
9	EXERCISED CHEVRON OPTIONS Hpb	X																		X					X							$285,000	

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
RICE , CONDOLEEZZA

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

Identification of Assets		Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (X)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	X			2/1/99			X									
1	CHEVRON CORP. - STOCK		X		4/13/01					X							X
2	CHARLES SCHWAB CORP. - STOCK		X		2/20/01			X									
3	AGILENT TECHNOLIGIES - STOCK		X		4/18/01	X											
4	HEWLETT PACKARD CO. - STOCK		X		4/18/01		X										
5	INTEL CORP. - STOCK		X		4/18/01	X											

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided.

Exclude anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☒

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name	SCHEDULE B continued (Use only if needed)	Page Number
RICE , CONDOLEEZZA		7 of 9

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (X): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	TXU CORP. - STOCK		X		4/18/01	X											
2	ORACLE CORP. - STOCK		X		2/20/01	X											
3	FIDELITY ADVISOR GROWTH OPPORTUNITY FUND		X		4/2/01		X										
4	FIDELITY ADISOR GROWTH OPPORTUNITY FUND		X		1/29/01		X										
5	PIMCO INNOVATION FUND		X		2/21/01		X										
6	TEMPLETON FOREIGN FUND		X		4/2/01		X										
7	SMITH BARNEY LARGE CAP VALUE FUND	X			7/16/01		X										
8	PIMCO GROWTH FUND	X			7/16/01		X										
9	CHARLES SCWAB CORP. - STOCK		X		4/18/01		X										
10																	
11																	
12																	
13																	
14																	
15																	
16																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE C	Page Number
RICE , CONDOLEEZZA		8 of 9

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term If Applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					X						
1	BBR PARTNERS	MORTGAGE: TENANCY IN COMMON	1998	6.375	30 YR.					X						
2																
3																
4																
5																

Category of Amount or Value (x)

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	LEAVE OF ABSENCE FROM TENURED PROFESSORSHIP	STANFORD UNIVERSITY	6/99
2	TIAA CREF PENSION PLAN (PARTICIPATION IN CONTRIBUTORY RETIREMENT PLAN WILL BE SUSPENDED DURING GOVERNMENT SERVICE)	STANFORD UNIVERSITY	1/01
3			
4			
5			
6			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name RICE , CONDOLEEZZA	SCHEDULE D	Page Number 9 of 9

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution: **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None [X]

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None [ ]

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

SF 278 (Rev. 03/2000)
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Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status *(Check Appropriate*	Incumbent [X]	Calendar Year Covered by Report 2002	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ] Termination Date *(If Applicable)(Month, Day, Year)*
Reporting Individual's Name	Last Name: Rice			First Name and Middle Initial: Condoleezza	
Position for Which Filing	Title of Position: Assistant to the President for National Security Affairs			Department or Agency *(If Applicable)*: White House	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: First Floor, West Wing White House Washington, DC 20504			Telephone No. *(Include Area Code)*: 202-456-9491	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable			Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No	

Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Condoleezza Rice	Date *(Month, Day, Year)*: 6/19/03
Other Review (If desired by agency)	Signature of Other Reviewer: J Bruford Morgan	Date *(Month, Day, Year)*: 6/19/03
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: Manuel R. Cu	Date *(Month, Day, Year)*: 7/2/03
Office of Government Ethics Use Only	Signature: Amy L Comstock	Date *(Month, Day, Year)*: 7/18/03

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JUL - 3 2003

Supersedes Prior Editions, Which Cannot Be Used.

USAPA V1.00

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Rice, Condoleezza

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
Examples: Central Airlines Common				X											
Examples: Doe Jones & Smith, Hometown, State			X												
Examples: Kempstone Equity Fund					X								X		
Examples: IRA: Heartland 500 Index Fund							X						X		
1 MONTE ROSA LAND CO. -LP- OFFICE BUILDING (MENLO PARK) (PARTNERSHIP DISTRIBUTION)				X											
2 BBR PARTNERS TENANCY IN COMMON - RESIDENTIAL RENTAL PROPERTY (MENLO PARK)					X										
3 TIAA-CREF RETIREMENT FUND (STANFORD UNIVERSITY PENSION)							X								
4 VANGUARD RETIREMENT ANNUITY (SEE BELOW FOR ASSETS)															
5 VANGUARD MONEY MARKET FUND		X											X		
6 VANGUARD INTERNATIONAL FUND		X											X		

Asset	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common	X						X										
Examples: Doe Jones & Smith, Hometown, State																Law Partnership Income $130,000	
Examples: Kempstone Equity Fund								X									
Examples: IRA: Heartland 500 Index Fund									X								
1 MONTE ROSA LAND CO. -LP- OFFICE BUILDING (MENLO PARK) (PARTNERSHIP DISTRIBUTION)																$8,400	
2 BBR PARTNERS TENANCY IN COMMON - RESIDENTIAL RENTAL PROPERTY (MENLO PARK)		X							X								
3 TIAA-CREF RETIREMENT FUND (STANFORD UNIVERSITY PENSION)					X												
4 VANGUARD RETIREMENT ANNUITY (SEE BELOW FOR ASSETS)																	
5 VANGUARD MONEY MARKET FUND					X												
6 VANGUARD INTERNATIONAL FUND					X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Rice, Condoleezza

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	VANGUARD HIGH GRADE BOND FUND		X											X							X												
2	VANGUARD GROWTH FUND		X											X							X												
3	VANGUARD EQUITY INCOME FUND		X											X							X												
4	SOLOMON SMITH BARNEY IRA (SEE BELOW FOR ASSETS)																																
5	FRANKLIN SMALL CAP GROWTH FUND		X											X							X												
6	FRANKLIN MUTUAL QUALIFIED FUND CLASS C		X											X							X												
7	PIMCO GROWTH FUND CLASS C		X											X							X												
8	SMITH BARNEY LARGE CAP VALUE FUND CLASS L		X											X							X												
9	TEMPLETON FOREIGN FUND CLASS C		X											X							X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE A continued (Use only if needed)	Page Number
Rice, Condoleezza		4 of 7

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	SMITH BARNEY BROKERAGE ACCOUNT (SEE BELOW FOR ASSETS)																																
2	PIMCO GROWTH FUND CLASS C			X										X							X												
3	SMITH BARNEY LARGE CAP VALUE FUND		X											X							X												
4	FRANKLIN SMALL CAP GROWTH FUND CLASS C		X											X							X												
5	TEMPLETON FOREIGN FUND CLASS A			X										X								X											
6	TEMPLETON FOREIGN FUND CLASS C			X										X								X											
7	SMITH BARNEY MONEY MARKET FUND							X											X					X									
8	WELLS FARGO MONEY MARKET ACCOUNT			X															X			X											
9	WELLS FARGO CHECKING ACCOUNT		X																		X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Rice, Condoleezza

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

Identification of Assets		Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (X)											
		Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	X			2/1/99			X									
1	SMITH BARNEY LARGE CAP VALUE FUND		X		4/10/02		X										
2	FRANKLIN SMALL CAP GROWTH FUND		X		4/10/02		X										
3	PIMCO GROWTH FUND		X		7/10/02	X											
4	AEGON CORP. STOCK		X		9/9/02	X											
5	FIDELITY ADVISOR OVERSEAS FUND (INADVERTENTLY OMITTED FROM 2001 SCHEDULE B)		X		2001		X										

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided.

Exclude anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☒

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name Rice, Condoleezza	SCHEDULE C	Page Number 6 of 7

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term If Applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					X						
1	BBR PARTNERS	MORTGAGE: TENANCY IN COMMON	1998	6.375	30 YR.					X						
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	LEAVE OF ABSENCE FROM TENURED PROFESSORSHIP	STANFORD UNIVERSITY	6/99
2	TIAA CREF PENSION PLAN (PARTICIPATION IN CONTRIBUTORY RETIREMENT PLAN WILL BE SUSPENDED DURING GOVERNMENT SERVICE)	STANFORD UNIVERSITY	1/01
3			
4			
5			
6			

Reporting Individual's Name Rice, Condoleezza	SCHEDULE D	Page Number 7 of 7

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None [X]

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None [ ]

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Karl Rove
2000

U.S. Office of Government Ethics

PERSONAL FINANCIAL DISCLOSURE REPORT

Approved: OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year): 1/20/01	Reporting Status (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☒	Termination Filer ☐ Termination Date (If Applicable) (Month, Day, Year)
Reporting Individual's Name	Last Name: ROVE			First Name and Middle Initial: KARL C.	
Position for Which Filing	Title of Position: SENIOR ADVISOR TO PRESIDENT			Department or Agency (If Applicable): WHITE HOUSE/EOP	
Location of Present Office (for forwarding address)	Address (Number, Street, City, State, and ZIP Code): 1600 Pennsylvania Ave., Washington DC 20502			Telephone No. (Include Area Code): (202) 456-1414	
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held:				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination:			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [signature]			Date (Month, Day, Year): 12/30/00	
Other Review (If desired by agency)	Signature of Other Reviewer:			Date (Month, Day, Year):	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: Robert W Cobb			Date (Month, Day, Year): 5/16/01	
Office of Government Ethics Use Only	Signature:			Date (Month, Day, Year):	

Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)

All individual stock holdings to be sold. RW Cobb 5/18/01

(Check box if filing extension granted & indicate number of days 45) ☒

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only: 2/15/01

OGE Use Only:

Reporting Individual's Name: Karl Rove

SCHEDULE A

Page Number: 2

Assets and Income

BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period

BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

BLOCK C

	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only If Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $140,000	
	Kempstone Equity Fund					X								X										X									
	IRA: Heartland 500 Index Fund							X						X																			
1	ALGER GROWTH FUND			X										X			X			X					X								
2	RAYTHEON	X															X				X												
3	ADOBE				X												X				X												
4	ENRON					X											X					X											
5	LEHMAN BROTHERS			X													X				X												
6	U.S. TREASURY STRIP, 5/14		X																		X												

* If the category of value of the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Karl Rove

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	AMERICAN EXPRESS					X											X					X											
2	DODGE & COMSTOCK FUND			X										X			X			X					X								
3	BANK OF NEW YORK				X												X						X										
4	GENERAL ELECTRIC					X											X					X											
5	USA EDUCATION-STUDENT LOAN MARKETING					X											X						X										
6	PFIZER					X											X					X											
7	CIF ACCRL TREA SRP			X																X													
8	LEXINGTON CORPORATE LEADERS *			X										X			X					X											
	MUTUAL QUALIFIED FUND			X										X			X		X				X										

* [illegible] if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

*Pilgrim Corporate Leaders

SF 278 (Rev. 0)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Karl Rove

SCHEDULE A continued
(Use only if needed)

Page Number: 4

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	MONY		X														X				X												
2	BOEING					X											X					X											
3	FAM VALUE FUND.			X										X			X			X				X									
4	CISCO					X															X												
5	US TRES CPN % 02/			X																	X												
6	HEARTLAND VALUE FUND			X										X			X			X				X									
7	JOHNSON + JOHNSON.					X											X						X										
8	FANNIE MAE				X												X					X											
9	WELLS FARGO					X											X						X										

* [illegible] if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 01-99)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Karl Rove

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	ROYAL DUTCH SHELL			X													X					X											
2	JANUS FUND				X									X			X			X					X								
3	STRONG GROWTH FUND				X									X						X					X								
4	INTEL					X											X					X											
5	TWEEDY BROWNE AMERICAN FUND			X										X			X			X		X											
6	HEWLETT-PACKARD			X													X					X											
7	JANUS WORLDWIDE				X									X			X			X		X											
8	WASHINGTON MUTUAL FUND		X											X			X					X											
9	WALT DISNEY				X												X						X										

* [illegible] the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

278 (Rev. 01/99)
5 C.F.R. Part 2634
Office of Government Ethics

Reporting Individual's Name: Karl Rove

SCHEDULE A continued
(Use only if needed)

Page Number: 6

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
BP AMOCO			X													X					X											
SCHWAB MONEY MARKET						X												X						X								
MOTOROLA			X													X					X											
AVAYA	X																			X												
AGILENT		X																		X												
APPLE COMPUTER			X																	X												
LANDS END		X																		X												
LUCENT		X														X				X												
RIVER OAKS LODGE INGRAM, TX							X											X							X							

* [illegible] if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Karl Rove

SCHEDULE A continued
(Use only if needed)

Page Number: 6A

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Bush/Cheney 2000, Inc.																															Salary $150,000	
2	Bush/Cheney Transition																															Salary $8,557.52	
3	401K - Fidelity Money Market (Cash)		X																X			X											
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

Do not complete Schedule B if you are a new [illegible]rant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Karl Rove

SCHEDULE B

Page Number: 7

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

orting Individual's Name: Karl Rove

SCHEDULE C

Page Number 8

art I: Liabilities

port liabilities over $10,000 owed any one creditor at **any time** ring the reporting period by you, ur spouse, or dependent children. eck the highest amount owed ring the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
mples: First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
John Jones, 123 1St., Washington, DC	Promissory note	1999	10%	on demand					x						
WELLS FARGO BANK	MORTAGE ON RIVER OAKS LODGE, TX	1999		15YRS.					X						
WASHINGTON MUTUAL	1/2 MORTAGE ON RENTAL PROPERTY	1991?	8.306	30YR.				X							

Category of Amount or Value (x)

This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer vith the spouse or dependent children, mark the other higher categories, as appropriate.

art II: Agreements or Arrangements

port your agreements or arrangements for: (1) continuing participation in an nployee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuan of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

Status and Terms of any Agreement or Arrangement	Parties	Date
mple: Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
401K - Fidelity Money Market - No additional contributions made		

rior Editions Cannot Be Used.

Reporting Individual's Name: Karl Rove

SCHEDULE D

Page Number: 9

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	McDONALD OBSERVATORY ADVISORY COUNCIL	NON-PROFIT	MEMBER	3/98	3/01
2	LBJ SCHOOL ADVISORY COUNCIL	EDUCATIONAL	MEMBER	?/99	3/01
3	~~[illegible]~~ 1996 ANDREW MADISON ROVE TRUST	~~[illegible]~~	TRUSTEE	12/96	PRESENT
4	UGMA ANDREW M. ROVE		TRUSTEE	2/89	PRESENT
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Bush/Cheney 2000, Inc.	Chief strategist - Presidential Campaign
2	Bush/Cheney Transition	Chief strategist
3		
4		
5		
6		

Paul O'Neill
2000

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☑	Termination Filer ☐ Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: O'Neill			First Name and Middle Initial: Paul H	
Position for Which Filing	Title of Position: Secretary of Treasury			Department or Agency *(If Applicable)*	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*			Telephone No. *(Include Area Code)*	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Committee on Finance			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☑ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Paul H O'Neill			Date *(Month, Day, Year)*: 1-16-01	
Other Review (If desired by agency)	Signature of Other Reviewer: [illegible]			Date *(Month, Day, Year)*: 1/16/01	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).	Signature of Designated Agency Ethics Official/ Reviewing Official: Kenneth R Schmalzbach			Date *(Month, Day, Year)*: 1/16/01	
Office of Government Ethics Use Only	Signature: Amy L Comstock			Date *(Month, Day, Year)*: 1/16/01	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JAN 16 2001

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: O'Neill, Paul H

SCHEDULE A

Page Number: 1/17

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Crystal Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State																															Law Partnership Income $19,000	
	Kempstone Equity Fund																																
	IRA: Beachbod 500 Index Fund																								X								
1	General Motors Common				✓												✓						✓										
2	Lucent Technologies Common			✓																	✓												
3	Eastman Kodak Common			✓													✓						✓										
4	Alcoa Common												✓				✓													✓			
5	AMGEN Common			✓																	✓												
6	Chiron Common			✓																	✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: O'Neill, Paul H.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Citigroup Common			✓													✓			✓								✓					
8	Dell Common		✓																		✓												
9	International Paper Common							✓									✓			✓								✓					
10	Alcoa Defined Benefit Pension (Total Value Unascertainable) Start Date 01-01-01																															Pension $[illegible]/yr	
11	Microsoft Corporation Common		✓																		✓												
12	Pfizer Common					✓											✓			✓					✓								
13	PA. State Bond 6.05%						✓												✓							✓							
14	Intelsat Corporation Common		✓																		✓												
15	Mellon Bank Premier Checking Account				✓														✓								✓						

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: O'Neill, Paul H.

SCHEDULE A

Page Number: 3/17

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State																															Law Partnership Income $150,000	
	Keystone Equity Fund																																
	IRA: Heartland 500 Index Fund																								X								
1	16. Fleet - National Westminster Bank - Money Market Account	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐		
2	17. National City Integra Bank - Money Market Account	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐		
3	18. Alcoa Estate Enhancement Plan (employee benefit plan for sr. execs.)	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	W-2 Income $1,882	
4	19. Brocade Common	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐		
5	20. Smith Barney Money Market Fund	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐		
6	21. Merger Fund IRA	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐		

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Prior Editions Cannot Be Used.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: O'Neill, Paul H.

SCHEDULE A continued
(Use only if needed)

Page Number: 4/17

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	22. Granum Value Fund Keogh									✓				✓							✓												
8	23. Merger Fund IRA (S)			✓										✓									✓										
9	24. Citigroup Common (S)							✓									✓								✓								
10	25. Dreyfus Cash Management Fund (opened 01-12-01)									✓				✓							✓												
11	26. Pfizer Common (S)		✓														✓				✓												
12	27. Smith Barney Money Market Fund (S)		✓																✓			✓											
13	28. Public Oversight Board (AICPA Subsidiary)																															Dir. Fees $41,667	
14	29. Int'l Paper Defined Benefit Pension Plan (Total Value Unascertainable)																															Pension $16,464/yr	
15	30. Alcoa Split Dollar (Northwestern Mutual Co.) Insur. Empl. Ben. Plan for Sr. Execs (S)						✓										✓											✓					

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SF 278 (Rev. 05/2008)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: O'Neill, Paul H.

SCHEDULE A

Page Number 5/17

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State																															Law Partnership Income $130,000	
	Kempstone Equity Fund																																
	IRA: Heartland 500 Index Fund																								X								
1	31. Alcoa Stock Options	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐		
2	32. Rand Corporation Board	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	Dir. fees $7,500	
3	33. MDRC Corporation Board	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	Dir. Fees $4,000	
4	34. NASD Board	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	Dir. Fees $49,000	
5	35. Alcoa Compensation	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	W-2 Income $89,202,180	
6	36. Lucent Technologies Board	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	Dir. Fees $169,320	

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: O'Neill, Paul H.

SCHEDULE A continued
(Use only if needed)

Page Number: 6/17

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	37. Alcoa 401K - Alcoa Fixed Income (managed by Fidelity Management Trust Co.)						✓							✓							✓												
8	38. Alcoa 401K - Alcoa Stock						✓														✓												
9	39. Alcoa Deferred Compensation - Alcoa Fixed Income Fund (managedByFidelityMgmtTrustCo)									✓				✓							✓												
10	40. Alcoa Deferred Compensation - Alcoa Stock					✓															✓												
11	41. Eastman Kodak Board																															Dir. Fees $68,835	
12	42. Ayco Charitable Foundation Board (Financial Counseling Company)																															Dir. Fees $7,900	
13	43. **GSCP Inv. LLC (NY, NY) (see below for breakdown)							✓									✓		✓	✓						✓							
14	- Ram Holdings, Ltd. (re-insurer of securities)			✓																	✓												
15	- Worth Media** (publisher)			✓																	✓												

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SF 278 (Rev. 05/2003)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: O'Neill, Paul H.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	- Tower Hill (THCG)** (investment banking consulting)		✓																		✓												
8	- Project Time and Cost** (software developer)		✓																		✓												
9	- e-Talk.Net, Inc.** (efficiency software company)			✓																	✓												
10	- Allied Waste** (waste management company)				✓																✓												
11	- Swift Armour** (meat processor)		✓																		✓												
12	- FairPoint Communications, Inc.** (communications provider)		✓																		✓												
13	- e.spire Communications** (internet solutions)			✓																	✓												
14	- Waddington North America** (manufacturer of plastic tableware)		✓																		✓												
15	- Westpoint Stevens, Inc.(WSX)**			✓																	✓												

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: O'Neill, Paul H.

SCHEDULE A

Page Number: 8/17

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				X												X						X										
Examples: Doe Jones & Smith, Hometown, State																															Law Partnership Income $110,000	
Examples: Keystone Equity Fund													X																			
Examples: IRA: Heartland 500 Index Fund													X											X								
1 - Payment Processing Solutions, Inc.** (software company)			✓																	✓												
2 - Eastgate/Unione/Seaton/Stonewall** (bulk claims processor)				✓																✓												
3 - IMC Mortgage Company**				✓																✓												
4 - Atlantic Express Transportation Group** (school bus transportation)				✓																✓												
5 - GSCP Recovery, Inc.** (purchaser of high-yield securities)						✓										✓		✓	✓					✓								
6 - Wildcard Systems** (developer of electronic storage)		✓																		✓												

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U.S. Office of Government Ethics

Reporting Individual's Name: O'Neil, Paul H.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	44. O'Neill Charitable Trust - Citigroup Common*									✓							✓																
8	45. O'Neill Charitable Trust - International Paper Common*			✓													✓						✓										
9	46. O'Neill Charitable Trust - Microsoft Corp. Common*		✓																		✓												
10	47. O'Neill Charitable Trust - Pfizer Common*			✓													✓					✓											
11	48. O'Neill Charitable Trust - Turnstone Systems Common*		✓																		✓												
12	*O'Neill Charitable Trust (S) - Mrs. O'Neill is co-trustee of above																																
13	49. Greenwich Street Employees Fund, L.P.*** (NY,NY) (see below for breakdown)					✓													✓	✓					✓								
14	- Furnishings International Inc. *** (manufacturer of indoor furnishings)		✓																✓				✓										
15	- Telex Communications, Inc. *** (wireless equipment)				✓														✓	✓			✓										

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: O'Neill, Paul H.

SCHEDULE A continued
(Use only if needed)

Page Number: 10/17

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	SWCIL/Zolan Hardw & Hinges Factory*** (manufacturer of hardware)		✓																		✓												
17	Day International Group, Inc.*** (manufacturer of rubber products)			✓															✓			✓											
18	IPC Magazines, Inc.*** (publisher)			✓															✓			✓											
19	Endo Pharmaceutical Co., Inc.*** (manufacturer of pharmaceutical products)		✓																✓			✓											
20																																	
21																																	
22																																	
23																																	
24																																	

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Prior Editions Cannot Be Used.

SF 278 (Rev. 4/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE C	Page Number
O'Neill, Paul H.		11/17

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☑

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.											
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand											
1						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
2						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
3						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
4						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
5						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Alcoa Defined Benefit Pension Plan-will receive annual payments in retirement	Alcoa	01/01
2	International Paper Company Defined Benefit Pension Plan-currently receives annual payments	International Paper Company	12/90
3	Alcoa 401K Plan-will receive payments in retirement	Alcoa	06/87
4	Alcoa Estate Enhancement Program-Irrevocable Insurance Trust will receive lump sum at death-Beneficiaries Children & Grandchildren	Alcoa	11/98
5	Alcoa Split Dollar Life Insurance-Irrevocable Insurance Trust will receive lump sum at death-Beneficiaries Children & Grandchildren To Be Funded Through 2003 Stop Date 3-23-98	Alcoa	03/88
6	Alcoa Stock Option Plan-options overlined periodically .	Alcoa	06/87

Prior Editions Cannot Be Used.

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U.S. Office of Government Ethics

Reporting Individual's Name: O'Neill, Paul H

SCHEDULE C

Page Number: 12/17

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by noncollect, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None: ☒

	Creditor (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Terms if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Exemplar	First Dorset Bank, Washington, DC; John Jones, 123 St., Washington, DC	Mortgage on rental property; Driveway	1991; 1999	5%; 10%	25 yrs; [illegible]											
a																
b																
c																
d																
e																

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None: ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/01.	Doe Jones & Smith, Anytown, State	1/01
a	Alcoa Deferred Compensation Plan. Receive Payments in Retirement	Alcoa	05/87
b			
c			
d			
e			
f			

Prior Editions Cannot Be Used.

W OK pursuant to consultation with KS

Reporting Individual's Name: [illegible]

SCHEDULE D

Page Number 13/17

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, N.Y., N.Y. Doe Jones & Smith, Hometown, State	Non-profit corporation Law firm	President Partner	6/01 7/83	Present 1/00
1	Alcoa-Chairman & CEO-Pittsburgh, PA	Corporation	Chairman & CEO	08/97	12/00
2	The Home Depot-Atlanta, GA	Corporation	Director	06/98	1/01
3	The Manpower Demonstration Research Corporation-New York, NY	Corporation	Chairman	01/91	12/00
4	Lucent Technologies-New York, NY	Corporation	Director	10/96	12/00
5	Eastman Kodak-Rochester, NY	Corporation	Director	12/97	12/00
6	The Alvin Ailey Dance Foundation Board-Albany, NY	Partnership	Trustee	09/96	12/00

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State Mom University (Client of Doe Jones & Smith), Hometown, State	Legal services Legal services in connection with university construction
1	Alcoa	Mortgage Company
2	The Home Depot	Trustee
3	NASD	Director
4	Lucent Technologies	Director
5	Eastman Kodak	Director
6	The Alvin Ailey Dance Foundation Board	Director

Prior Editions Cannot Be Used

SF 278 (Rev. 4/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE D	Page Number
O'Neill, Paul H		14/17

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Natl. Assn. of Regl. Contractors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/72 7/85	Present 1/89
1	7. Public Oversight Board, Stamford, CT	Non-Profit	Director	03/00	12/00
2	8. NASD, NY, NY	Corporation	Director	01/98	12/00
3	9. O'Neill Charitable Trust	Charitable Fund	Trustee	12/01	12/00
4	10. Revocable Trust Agreement of Paul H. O'Neill, Unrelated	Trust	Trustee	03/68	Present
5	11. Qualified Personal Residence Trust of Paul H. O'Neill and Elizabeth Bailey Neill, Dated as Personal Residence	Trust	Trustee	12/94	Present
6	12. Allegheny Conference on Community Development	Non-Profit	Vice-President/Board Member	06/87	12/00

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the income of clients and customers of any corporations, firms, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State Metro University (Client of Doe Jones & Smith), Metropolis, State	Legal services Legal services in connection with university construction
1	7. Public Oversight Board	Director
2		
3		
4		
5		
6		

Page Editions Cannot be Used.

Reporting Individual's Name
O'Neill, Paul H

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	North Assn. of Port Authorities, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
9	12. American Enterprise Institute	Non-Profit	Trustee	06/93	12/00
10	14. Brookings Council	Non-Profit	Member	06/97	12/98
11	15. Commission on Presidential Debates	Non-Profit	Director	09/96	11/00
12	16. Council for Excellence	Non-Profit	Director	09/93	12/00
13	17. Education Policy and Issues Center (Education)	Non-Profit	Co-chairman	03/92	12/00
14	18. Gerald R. Ford Foundation	Non-Profit	Director	10/90	12/00

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the name of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You could not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Name Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
2		
3		
9		
10		
11		
12		

Reporting Individual's Name: Orrell, Paul H.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Example	Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/92 3/83	Present 6/90
23	19. St. John Home Center for Science, Conservation and the Environment	Non-Profit	Trustee	12/95	12/00
24	20. RSCP Inc. LLC	Company	Advisory Board Member	01/96	12/00
25	21. Institute for International Economics	Non-Profit	Director	06/96	12/00
26	22. Institute of Polish Affairs, Inc.	Non-Profit	Chairman/Director	07/97	12/00
27	23. Management Executive Society	Non-Profit	Member	07/97	12/00
28	24. National Museum of American History – Smithsonian Institution	Non-Profit	Capital Campaign Chairman	09/99	12/00

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization which you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

Note	Source (Name and Address)	Brief Description of Duties
Example	Doe Jones & Smith, Hometown, State Retro University (Client of Doe Jones & Smith), Metropolis, State	Legal services. Legal services in connection with university construction.
33		
34		
35		
36		
37		
38		

Reporting Individual's Name: DWill, Paul K.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Example	Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/72 7/65	Present 1/00
19	16. National Quality Forum	Non-Profit	Director	09/00	12/00
20	18. Pittsburg's Region of Hot Issues Initiative	Non-Profit	Co-Chairman	01/99	12/00
21					
22					
23					
24					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source (Name and Address)	Brief Description of Duties
Example	Doe Jones & Smith, Hometown, State Metro University (Client of Doe Jones & Smith), Metropolis, State	Legal services Legal services in connection with university transaction
19		
20		
21		
22		
23		
24		

Andrew Card Jr.
2000
2001
2002

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*: 1/20/01	Reporting Status (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report:	New Entrant, Nominee, or Candidate ☒	Termination Filer ☐ Termination Date *(If Applicable) (Month, Day, Year)*:
Reporting Individual's Name	Last Name: Card, Jr.			First Name and Middle Initial: Andrew H	
Position for Which Filing	Title of Position: Chief of Staff to the President			Department or Agency *(If Applicable)*: White House	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: West Wing			Telephone No. *(Include Area Code)*: 202/456-6798	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: None				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Andrew H Card Jr.			Date *(Month, Day, Year)*: 03/31/01	
Other Review (If desired by agency)	Signature of Other Reviewer:			Date *(Month, Day, Year)*:	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: Robert W Cobb			Date *(Month, Day, Year)*: 4/05/01	
Office of Government Ethics Use Only D.S. 11/21/01	Signature: Marx Shelk			Date *(Month, Day, Year)*: 1-18-02	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days 45 *)* ☒

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only: 4/05/01

OGE Use Only: JUN 19 2001

Reporting Individual's Name

Card, Jr., Andrew H.

SCHEDULE A

Assets and Income

BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period.

BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
	Kempstone Equity Fund					X								X										X									
	IRA: Heartland 500 Index Fund							X						X											X								
1	Trinity United Methodist Church (spouse)																															Salary 26,924	
2	General Motors Corporation																											✓				Salary 479,138.77	
3	Republican National Convention																										✓					Salary 6,400.00	
4	Bush-Cheney 2000 (Campaign)																									✓						Salary 58,333.34	
5	Bush-Cheney Presidential Transition Foundation, Inc.																									✓						Salary 17,275.50	
6	Iteris (Served on Board of Directors)																								✓							Comp-ensation 11,300.00	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

278 (Rev. 03/2000)
F.R. Part 2634
Office of Government Ethics

Reporting Individual's Name
ard, Jr., Andrew H.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Holbrook Cooperative Bank Savings Account			✓															✓			✓											
Sun Trust Checking Account		✓																✓		✓												
American Opportunities Fund B (Morgan Stanley Dean Witter Mutual Fund)		✓											✓								✓											
Capital Growth Securities B (Morgan Stanley Dean Witter Mutual Fund)		✓											✓							✓												
Dividend Growth Securities B (Morgan Stanley Dean Witter Mutual Fund)		✓											✓									✓										
Global Dividend Growth Securities B (Morgan Stanley Dean Witter Mutual Fund)		✓											✓							✓												
CitiFunds Cash Reserves (CitiFunds Money Market Funds)			✓										✓									✓										
Citifunds Tax Free Reserves (CitiFunds Money Market Funds)			✓										✓									✓										
CitiFunds NY Tax Free Reserves (CitiFunds Money Market Funds)			✓										✓								✓											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

278 (Rev. 02/2000)
F.R. Part 2634
S. Office of Government Ethics

Reporting Individual's Name
Card, Jr., Andrew H.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Citifunds CT Tax Free Reserves (CitiFunds Money Market Funds)			✓										✓								✓											
General Motors Common Stock (General Motors Retirement Account)		✓														✓				✓												
Promark Large Cap Index (General Motors Retirement Account)		✓											✓							✓												
Promark Small Cap Index (General Motors Retirement Account)		✓											✓							✓												
Fidelity Divers International (General Motors Retirement Account)	✓												✓							✓												
39 Linfield Street Holbrook, MA					✓												✓							✓								
Legg Mason International Equity Trust (Legg Mason IRA Account)			✓										✓							✓												
Legg Mason Value Trust (Legg Mason IRA Account)					✓								✓												✓							
Legg Mason Total Return Trust (Legg Mason IRA Account)			✓										✓								✓											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name

Card, Jr., Andrew H.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
5 Legg Mason Special Investment Trust (Legg Mason IRA Account)				✓									✓									✓										
6 Legg Mason High Yield Portfolio (Legg Mason IRA Account)		✓											✓								✓											
7 Legg Mason Value Trust (Legg Mason IRA for Spouse)			✓										✓											✓								
8 Legg Mason Special Investment Trust (Legg Mason IRA for Spouse)			✓										✓									✓										
9 Goddard-Clausen (served on Board of Advisors) Washington, D.C.																						✓									Comp-ensation	
0 European Pacific Growth Fund (Diversified Mutual Fund)				✓									✓											✓								
1 Growth Fund of America, Inc. (Diversified Mutual Fund)					✓								✓												✓							
2 Legg Mason Cash Reserve Trust				✓														✓			✓											
3 Legg Mason Value Trust (Diversified Mutual Fund)				✓									✓												✓							

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name

:ard, Jr., Andrew H.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Legg Mason Special Investment Trust (Diversified Mutual Fund)			✓										✓									✓										
Washington Mutual Investors Fund, Inc. (Diversified Mutual Fund)						✓							✓												✓							
Cytoclonal Pharmaceutics, Inc. (Stock) *Sold 1/01	✓															✓			✓						✓							
Delphi Automotive Systems Corporation (Stock) *Sold 1/01	✓															✓			✓	✓												
General Motors Corporation (Stock) *Sold 1/01	✓															✓			✓					✓								
Pfizer, Inc. (Stock) *Sold 1/01	✓															✓			✓						✓							
Toys R Us (Stock) *Sold 1/01	✓															✓			✓					✓								
Richmond VA G/O Ser B RFDG (State Municipal Bond)			✓																	✓												
Penisula Ports Authority/Virginia (State Municipal Bond)				✓																✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Card, Jr., Andrew H.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
3 Virginia State Public Building Authority (State Municipal Bond)			✓																	✓												
4 Bedford County VA INDL Development Authority (State Municipal Bond)			✓																	✓												
5 Virginia State Public School Authority (State Municipal Bond)			✓																	✓												
6 Fairfax County VA G/O RFDG PUB (State Municipal Bond)			✓																	✓												
7 Chesterfield County VA Development Authy (State Municipal Bond)			✓																	✓												
8 Virginia State Public School Authority (State Municipal Bond)			✓																	✓												
9 Peninsula Ports Authority VA Health Systems (State Municipal Bond)			✓																	✓												
0																																
1																																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
52	General Motors Corporation (Total Gross Incentive Compensation)																															$217,024.90	
53	Promark Income Fund (General Motors Retirement Account)		x																		x												
54	Benefit Equalization Plan (GM Phantom Stock, GM Retirement Account)		x																		x												
55																																	
56																																	
57																																	
58																																	
59																																	
60																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Card, Jr., Andrew H.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	Example Central Airlines Common	X			2/1/99			X									
1	(Not applicable)																
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
	Examples: Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	(Not applicable)		
2			
3			
4			
5			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name
Card, Jr., Andrew H

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [x]

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)										
						$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1																
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	I continue to hold certain assets in my General Motors Retirement Account, as reflected on	General Motors, Detroit, MI	06/199
2	on Schedule A. Neither GM nor I will make further contributions.		
3			
4			
5			
6			

Prior Editions Cannot Be Used.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name
Card, Jr., Andrew H.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Franklin Pierce College Rindge, NH	College	Member of the Board of Trustees	01/96	01/01
2	Stonehill College Easton, MA	College	Member of the Board of Trustees	01/93	01/01
3	Massachusetts Maritime Academy Buzzards Bay, MA	College	Member of the Board of Visitors	01/96	01/01
4	Naples Institute of Mount Ida College Newton Centre, MA	College	Fellow at the Naples Institute	01/91	01/01
5	George Bush Presidential Library Foundation College Station, TX	Non-Profit	Director and Trustee	09/97	12/00
6	George Bush Presidential Library College Station, TX	Non-Profit	Chairman of the Advisory Council	06/93	12/00

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	General Motors Corporation Detroit, MI (Washington, D.C)	Vice President for Government Relations
2	2000 Republican National Convention Philadelphia, PA	General Co-Chairman
3	Bush-Cheney 2000 Austin, TX	Advisor
4	Bush-Cheney Presidential Transition Foundation, Inc. Washington, D.C.	Chief of Staff-Designate
5	Iteris, Inc. Anaheim, CA	Member of the Board of Directors
6	U.S. Chamber of Commerce Washington, D.C.	Distingushed Fellow for Policy and Politics

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
7	Washington Center for Internships and Academic Seminars Washington, D.C.	Non-Profit/Education	Chairman	01/93	01/01
8	Iteris, Inc. Anaheim, CA	Corporation	Member of the Board of Directors	01/99	01/01
9	Points of Light Foundation Washington, D.C.	Non-Profit/Volunteerism	Member of the Board of Directors	01/97	12/00
10	American Council for Capital Formation Washington, D.C.	Policy Research	Member of the Board of Directors	01/95	01/01
11	Goddard Clausen Washington, D.C.	Public Affairs Consulting Firm	Member of the Board of Advisors	05/99	12/00
12	College of Engineering and Information Technology @ University of South Carolina Columbia, SC	College	Member of the Engineering Partnership Board	01/95	12/00

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice-Presidential or Presidential Candidate.

None ☐

None

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
7	American Automobile Manufacturers Association Washington, D.C.	President and CEO
8		
9		
10		
11		
12		

Prior Editions Cannot Be Used.

Reporting Individual's Name
Card, Jr., Andrew H

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo.,Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
13	U.S. Chamber of Commerce, Washington, D.C.	Non-profit	Distinguished Fellow	3/99	5/99
14	General Motors Corporation, Detroit, MI (Washington, D.C.)	Automobile Manufacturer	Vice President/Government Relations	6/99	1/01

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate	Termination Filer / Termination Date *(If Applicable) (Month, Day, Year)*
01/20/2001		[X]	2001	[ ]	[ ] /

Reporting Individual's Name	Last Name: Card, Jr.	First Name and Middle Initial: Andrew H
Position for Which Filing	Title of Position: Chief of Staff to the President	Department or Agency *(If Applicable)*: White House
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: West Wing, The White House, Washington, DC 20500	Telephone No. *(Include Area Code)*: (292) 456-6798
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: Same as above	
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable	Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No

Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Andrew H Card Jr.	Date *(Month, Day, Year)*: 05/14/2002
Other Review (If desired by agency)	Signature of Other Reviewer:	Date *(Month, Day, Year)*:
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: Marilyn R. Enn	Date *(Month, Day, Year)*: 6/14/02
Office of Government Ethics 8/21/02 Use Only	Signature: Bryan Cornstock	Date *(Month, Day, Year)*: 8/21/02

Comments of Reviewing Officials *(If additional space is required, use the reverse side this sheet)*

The "Reassure Maccabees Life (Whole)" insurance listed on Schedule A (p2, item 6) of filer's 2002 annual SF278 report was inadvertently omitted from this (2001) report. Per G.P. 7/25/03 BM 7/30/03

(Check box if filing extension granted & indicate number of days _____) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A–The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B–Not applicable.

Schedule C, Part I (Liabilities)–The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)–Show any agreements or arrangements as of the date of filing.

Schedule D–The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

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JUN 14 2002

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
Examples: Central Airlines Common				x											
Examples: Doe Jones & Smith, Hometown, State			x												
Examples: Kempstone Equity Fund					x								x		
Examples: IRA: Heartland 500 Index Fund							x						x		
1 Trinity United Methodist Church, McLean, VA (spouse)															
2 Holbrook Cooperative Bank Savings/NOW accounts			x												
3 SunTrust Checking Account			x												
4 American Opportunities Fund B (Morgan Stanley Dean Witter Mutual Fund)		x											x		
5 Benefit Equalization Plan (GM Phantom Stock, GM Retirement Account)		x											x		
6 Dividend Growth Securities Class B (Morgan Stanley Dean Witter Mutual Fund)		x											x		

Asset	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common	x						x										
Examples: Doe Jones & Smith, Hometown, State																Law Partnership Income $130,000	
Examples: Kempstone Equity Fund								x									
Examples: IRA: Heartland 500 Index Fund									x								
1 Trinity United Methodist Church, McLean, VA (spouse)																Salary	
2 Holbrook Cooperative Bank Savings/NOW accounts			x			x											
3 SunTrust Checking Account			x			x											
4 American Opportunities Fund B (Morgan Stanley Dean Witter Mutual Fund)					x												
5 Benefit Equalization Plan (GM Phantom Stock, GM Retirement Account)					x												
6 Dividend Growth Securities Class B (Morgan Stanley Dean Witter Mutual Fund)							x										

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Global Dividend Growth Sec Class B (Morgan Stanley Dean Witter Mutual Fund)		X											X							X												
2	CitiFunds Cash Reserves (CitiFunds Money Market Funds)			X										X									X										
3	CitiFunds Tax Free Reserves (CitiFunds Money Market Funds)			X										X									X										
4	CitiFunds NY Tax Free Reserves (CitiFunds Money Market Funds)			X										X									X										
5	CitiFunds CT Tax Free Reserves (CitiFunds Money Market Funds)			X										X									X										
6	General Motors Common Stock (General Motors Retirement Account)		X														X				X												
7	Fidelity Divers International (General Motors Retirement Account)	X												X							X												
8	two family home Holbrook, MA					X												X								X							
9	Legg Mason International Equity Trust (Legg Mason IRA Account)			X										X								X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	Amount: $201 - $1,000	Amount: $1,001 - $2,500	Amount: $2,501 - $5,000	Amount: $5,001 - $15,000	Amount: $15,001 - $50,000	Amount: $50,001 - $100,000	Amount: $100,001 - $1,000,000	Amount: Over $1,000,000*	Amount: $1,000,001 - $5,000,000	Amount: Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Legg Mason Value Trust (Legg Mason IRA Account)					X								X							X												
2	Legg Mason American Leading Cos Trust*			X										X							X												
3	Legg Mason Opportunity Trust (Legg Mason IRA Account)			X										X							X												
4	Promark Income Fund (General Motors Retirement Account)]		X											X							X												
5	Legg Mason Special Investment Trust (Legg Mason IRA Account)			X										X							X												
6	Legg Mason High Yield Portfolio (Legg Mason IRA Account)		X											X							X												
7	Legg Mason Value Trust (Legg Mason Mutual Fund)				X									X							X												
8	Legg Mason Special Investment Trust (Legg Mason Mutual Fund)			X										X							X												
9	Euro Pacific Growth Fund (Diversified Mutual Fund)				X									X							X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

* FKA LEGG MASON TOTAL RETURN TRUST

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Growth Fund of America Inc. (Diversified Mutual Fund)					X								X								X											
2	Washington Mutual Investors Fund, Inc. (Diversified Mutual Fund)						X							X									X										
3	Legg Mason Value Trust (Legg Mason IRA for Spouse)			X										X								X											
4	Legg Mason Special Investment Trust (Legg Mason IRA for Spouse)			X										X								X											
5	Peninsula Ports Auth VA Health Sys Rev (State Municipal Bond)				X														X				X										
6	Virginia State Pub Bldg Auth (State Municipal Bond)			X															X				X										
7	Bedford Cnty VA Indl Dev (State Municipal Bond)			X															X				X										
8	Virginia St Pub Sch Auth (State Municipal Bond)			X															X				X										
9	Fairfax Cnty VA G/O RFDG (State Municipal Bond)			X															X				X										

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 ✓	Chesterfield Cnty VA Dev Auth (State Municipal Bond)			X															X				X										
2 ✓	Virginia St Pub Sch Auth Fing- Ser B (State Municipal Bond)			X															X				X										
3 ✓	Prince William Cnty VA Indl Dev Auth (State Municipal Bond)			X															X				X										
4 ✓	Loudoun Cnty VA Indl Dev Auth (State Municipal Bond)				X														X					X									
5 ✓	Peninsula Ports Auth VA Health Sys (State Municipal Bond)			X															X				X										
6 ✓	Promark Large Cap Index (General Motors Retirement Account)		X											X							X												
7 ✓	Promark Small Cap Growth (General Motors Retirement Account)	X												X							X												
8 ✓	Capital Growth Securities B (Morgan Stanley Dean Witter Mutual Fund)	X												X							X												
9 ✓	General Board of Pensions United Methodist Church (Spouse's account) #1		X											X							X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used. #1 Ministerial Pension Plan, per RA. 8/19/02 [illegible]

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	Prince William Cnty VA Indl Dev Auth Hosp (State Municipal Bond)	x			4/12/01		x										
2	Loudoun Cnty VA Indl Dev Auth Hosp (State Municipal Bond)	x			2/28/01			x									
3	Euro Pacific Growth Fund (Diversified Mutual Fund)	x			4/24/01	x											
4	Euro Pacific Growth Fund (Diversified Mutual Fund)	x			6/13/01	x											
5	Euro Pacific Growth Fund (Diversified Mutual Fund)	x			8/3/01	x											

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	Republican National Committee, Washington, DC	Reimbursement for meal purchased in The White House Mess	$1,007
2			
3			
4			
5			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	Growth Fund of America Inc. (Diversified Mutual Fund)	X			10/1/01	X											
2	Washington Mutual Investors Fund Inc. (Diversified Mutual Fund)	X			4/24/01	X											
3	Washington Mutual Investors Fund Inc. (Diversified Mutual Fund)	X			12/19/01	X											
4	Legg Mason Opportunity Trust (Diversified Mutual Fund)	X			4/4/01	X											
5	Legg Mason Opportunity Trust (Diversified Mutual Fund)	X			6/13/01	X											
6	Legg Mason Opportunity Trust (Diversified Mutual Fund) IRA	X			7/31/01	X											
7	Legg Mason Value Trust (Diversified Mutual Fund) IRA	X			4/4/2001	X											
8	General Board of Pensions and Health Benefits of The United Methodist Church (spouse)	X			1/1/01	X											
9	Richmond VA G/O Ser B RFDG		X		1/15/01		X										
10																	
11																	
12																	
13																	
14																	
15																	
16																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [x]

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1																
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	I continue to hold certain assets in my General Motors Retirement Account, as reflected on Schedule A. Neither General Motors nor I will make further contributions.	General Motors, Detroit MI	6/99
2			
3			
4			
5			
6			

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None [X]

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None [ ]

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*: 01/20/2001	Reporting Status (Check Appropriate Boxes): Incumbent [X]	Calendar Year Covered by Report: 2002	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ]	Termination Date *(If Applicable) (Month, Day, Year)*:
Reporting Individual's Name	Last Name: Card, Jr.		First Name and Middle Initial: Andrew H		
Position for Which Filing	Title of Position: Chief of Staff to the President		Department or Agency *(If Applicable)*: White House		
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: West Wing, The White House, Washington, DC 20500		Telephone No. *(Include Area Code)*: (292) 456-6798		
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: Same as above				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable		Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No		
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Andrew H Card Jr.		Date *(Month, Day, Year)*: May 14, 2003		
Other Review (If desired by agency)	Signature of Other Reviewer: Gary Phillips		Date *(Month, Day, Year)*: 6/13/03		
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: Marilyn L. Ewen		Date *(Month, Day, Year)*: 6/13/03		
Office of Government Ethics Use Only AP 7/22/03	Signature: Amy L Comstock		Date *(Month, Day, Year)*: 7/23/03		

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

amended per GP 7/21/03 Am 7/22/03

(Check box if filing extension granted & indicate number of days _____) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B—Not applicable.

Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing.

Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only
TJ 5/15/03

OGE Use Only
JUN 16 2003

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
	Kempstone Equity Fund					x								x										x									
	IRA: Heartland 500 Index Fund							x						x											x								
1	Trinity United Methodist Church, McLean, VA (spouse)																															Salary	
2	Holbrook Coop Bank Savings/NOW Acct.		x																x			x											
3	Sun Trust Checking Account			x															x			x											
4	American Opportunities Fund B (Morgan Stanley Dean Witter Mutual Fund)		x											x							x												
5	Personal Home, Poland, Maine (Inadvertently omitted from prior report					x															x												
6	Dividend Growth Securities Class B (Morgan Stanley Dean Witter Mutual Fund)		x											x								x											

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Global Dividend Growth Sec Class B (Morgan Stanley Dean Witter Mutual Fund)		X											X							X												
2	CitiFunds Cash Reserves (CitiFunds Money Market Funds)		X											X							X												
3	CitiFunds Tax Free Reserves (CitiFunds Money Market Funds)		X											X							X												
4	CitiFunds NY Tax Free Reserves (CitiFunds Money Market Funds)		X											X							X												
5	CitiFunds CT Tax Free Reserves (CitiFunds Money Market Funds)		X											X							X												
6	Reassure Maccabees Life (Whole) (inadvertently omitted from prior report)		X																X			X											
7	Fidelity Divers International (General Motors Retirement Account)		X											X							X												
8	two family home Holbrook, MA					X												X								X							
9	Legg Mason International Equity Trust (Legg Mason IRA Account)			X										X								X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Legg Mason Value Trust (Legg Mason IRA Account)					X								X							X												
2	Legg Mason American Leading Cos Trust (FKA Legg Mason Total Return Trust)			X										X							X												
3	Legg Mason Opportunity Trust (Legg Mason IRA Account)			X										X							X												
4	Promark Income Fund (General Motors Retirement Account)		X											X							X												
5	Legg Mason Special Investment Trust (Legg Mason IRA Account)				X									X							X												
6	Legg Mason High Yield Portfolio (Legg Mason IRA Account)		X											X							X												
7	Legg Mason Value Trust (Legg Mason Mutual Fund)				X									X							X												
8	Legg Mason Special Investment Trust (Legg mason Mutual Fund)			X										X								X											
9	Euro Pacific Growth Fund (Diversified Mutual Fund)				X									X								X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Growth Fund of America Inc. (Diversified Mutual Fund)					X								X							X												
2	Washington Mutual Investors Fund, Inc. (Diversified Mutual Fund)					X								X										X									
3	Legg Mason Value Trust (Legg Mason IRA for Spouse)			X										X								X											
4	Legg Mason Special Investment Trust (Legg Mason IRA for Spouse)			X										X								X											
5	Peninsula Ports Auth VA Health Sys Rev (State Municipal Bond)			X															X			X											
6	Virginia State Pub Bldg Auth (State Municipal Bond)			X															X				X										
7	Bedford Cnty VA Indl Dev (State Municipal Bond)			X															X				X										
8	Virginia St Pub Sch Auth (State Municipal Bond)			X															X				X										
9	Fairfax Cnty VA G/O RFDG (State Municipal Bond)			X															X				X										

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Chesterfield Cnty VA Dev Auth (State Municipal Bond)			X															X				X										
2	Virginia St Pub Sch Auth Fing-Ser B (State Municipal Bond)			X															X				X										
3	Prince William Cnty VA Indl Dev Auth (State Municipal Bond)			X															X				X										
4	Loudoun Cnty VA Indl Dev Auth (State Municipal Bond)				X														X					X									
5	Peninsula Ports Augh VA Health Sys (State Municipal Bond)			X															X				X										
6	Promark Large Cap Index (General Motors Retirement Account)		X											X							X												
7	Promark Small Cap Growth (General Motors Retirement Account)	X												X							X												
8	Holbrook Cooperative Bank (IRA)		X																		X												
9	Gen. Bd. of Pensions United Meth. Church Ministerial Pension Plan (Spouse)		X											X							X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	Euro Pacific Growth Fund (Diversified Mutual Fund)	x			3/18/02	x											
2	Euro Pacific Growth Fund (Diversified Mutual Fund)	x			12/18/02	x											
3	Washington Mutual Investors Fund (Legg Mason)	x			4/16/02	x											
4	Washington Mutual Investors Fund (Legg Mason)	x			8/6/02	x											
5	Growth Fund of America (Legg Mason)	x			1/3/02	x											

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	Steven Cohen, Chief Operating Officer, St. Martin's Pr	Book- "The Best of James Herriot," signed by author; first of limited delux edition., bound in leather	$300
2			
3			
4			
5			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	General Motors Common Stock (GM Retirement Account)		✘		8/9/02	✘											
2																	
3																	
4																	
5																	
6																	
7																	
8																	
9																	
10																	
11																	
12																	
13																	
14																	
15																	
16																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Card, Jr., Andrew H

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [x]

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1																
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	I continue to hold certain assets in my General Motors Retirement Account, as reflected on Schedule A. Neither General Motors nor I will make further contributions.	General Motors, Detroit, MI	6/99
2			
3			
4			
5			
6			

Reporting Individual's Name	SCHEDULE D	Page Number
Card, Jr., Andrew H		10 of 10

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None [X]

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo.,Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None [ ]

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Spencer Abraham
1995
1996
1997
1998
1999
2000
2001
2002

Reporting Individual's Name: ABRAHAM

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Page Number: 1

Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance) which generated the payment. For further information, see Instructions.

Note: Travel expenses in excess of $250 related to activities giving rise to these payments must be reported in Part VI, Reimbursements.

	Date of Payment	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
Examples:	3/26/9X 7/23/9X	Association of American Associations XYZ Magazine	Wash., D.C. NY, NY	Speech Article	$1,000 $500
1	N/A				
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					

A separate, confidential report which names the charitable organization receiving such payments must be filed directly with the Select Committee on Ethics.

Reporting Individual's Name: ABRAHAM

PART II. EARNED AND NON-INVESTMENT INCOME

Page Number: 2

Report the source (name and address), type, and amount of earned income to you from any source aggregating $200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate $1,000 or more during the reporting period. No amount needs to be specified for your spouse (see page 3, Part B of the Instructions). Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:
For you and/or your spouse, report honoraria income received which aggregates $200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Examples:	JP Computers MCI (Spouse)	Wash., D.C. Arlington, VA	Salary Salary	$15,000 Over $1,000
1	Susan B. Anthony List (Spouse)	Alexandria, VA	Salary	Over $1,000
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				

Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 3

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A: Identity of Publicly Traded Assets and Unearned Income Sources	Block B: $1,001 - $15,000	$50,001 - $100,000	$250,001 - $500,000	Over $1,000,000***	$5,000,001 - $25,000,000	Over $50,000,000	Block C: Type of Income: Rent	Capital Gains	Excepted Trust	Other (Specify Type)	Amount of Income: $201 - $1,000	$2,501 - $5,000	$15,001 - $50,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
Sample	Examples: IBM Corp. (stock) NYSE											x					
Sample	Examples: Keystone Equity Fund (widely diversified)		x										x				
1	Merrill Lynch - Cash Management Account								X				X				
2	Merrill Lynch - Retirement Money Fund (IRA + SEP)																
3	First of America (Accounts)		X						X								
4	Comerica Bank (Accounts)		X						X			X					
5	Riggs Nat'l Bank (Accounts)		X						X								
6	MI Nat'l Bank (Accounts)		X						X				X				
7	Nations Bank (Accounts)		X						X				X				
8	First Union Bank (Accounts)		X						X			X					
9	Metropolitan Life Insurance (Policy) (Cash Value)	X							X								
10	American General Life Insurance (Policy) (Cash Value)	X							X			X					

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 4

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child (see page 3, Part B of the instructions), for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

SOL or *	Asset	$1,001 - $15,000	$15,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	Over $1,000,000***	$5,000,001 - $25,000,000	Over $50,000,000	Type of Income: Rent	Capital Gains	Excepted Trust	Other (Specify Type)	Amount of Income: $201 - $1,000	$2,501 - $5,000	$15,001 - $50,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
Examples:	IBM Corp. (stock) NYSE												x					
	Keystone Equity Fund (widely diversified)			x										x				
S 1	The Prudential Insurance (Policy) (Cash Value)	X																
S 2	The Prudential Annuity Fund Act (TRA)	X											X					
3	Merrill Lynch Global Allocation (TRA+SEP)									X				X				
4																		
5																		
6																		
7																		
8																		
9																		
10																		

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 5

BLOCK A — Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child (see page 3, Part B of the instructions) for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in income during the reporting period.

Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

SOI	Block A	Block B: $1,001 - $15,000	$15,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	Over $1,000,000***	$5,000,001 - $25,000,000	Over $50,000,000	Block C: Type of Income: Rent	Capital Gains	Excepted Trust	Other (Specify Type)	Amount of Income: $201 - $1,000	$2,501 - $5,000	$15,001 - $50,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Only if "Other" Specified
Examples:	JP Computers, Wash., D.C. (Computer Sales)												x					
Examples:	Undeveloped land in Dubuque, Iowa																	
1	Merrill Lynch Equity Income Fund Utility Trust Series												X					
2	14 (IRA + SEP) (various states)												X					
3																		
4																		
5																		
6																		
7																		

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IV. TRANSACTIONS

Page Number: 6

Report any purchase, sale, or exchange by you, your spouse, or dependent child (see page 3, Part B of the Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Sec J #	Identification of Assets	Transaction Type (x)	Date (Mo., Day, Yr.)	Amount of Transaction (x)						
					$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	$1,000,001 - $5,000,000
	Example: IBM Corp. (stock) NYSE		2/1/9X		x					
1	N/A									
2										
3										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13										
14										
15										

EXEMPTION TEST (see instructions before marking box): If you omitted any transaction because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART V. GIFTS

Report the source, brief description and value of all gifts aggregating more than $250 in value received by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), from each source. Gifts with a value of $100 or less need not be aggregated towards the disclosure threshold. "Gift" is defined in the Instructions.

Exclude: (1) Bequests and other forms of inheritance; (2) Suitable mementos of a function honoring the reporting individual; (3) Political campaign contributions; (4) Communications to your offices including subscriptions to newspapers and periodicals; (5) Consumable products provided by home state businesses to your offices, if those products are intended for consumption by persons other than yourself; (6) Gifts received prior to your Federal employment; (7) Gifts to your spouse or dependent child totally independent of his or her relationship to you; (8) Gifts from relatives; (9) Personal hospitality of any individual (see Instructions); (10) Meals and beverages unless consumed in connection with a gift of overnight lodging; and (11) Food, lodging, transportation, and entertainment provided by a foreign government within a foreign country, or by federal, state, D.C., or local governments.

	Name of Source	Address of Source	Dates and Brief Description	Value of gift
Example:	Mr. John Q. Smith	Anytown, VA	August 12, 199X, Silver platter—Ethics Committee waiver granted	$400
1	N/A			
2				
3				
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11				

Note: Most gifts in excess of $49.99 are prohibited by the Senate Gifts Rule.

Reporting Individual's Name

ABRAHAM

PART VI. REIMBURSEMENTS

Report necessary travel related expenses from each source aggregating more than $250 in value during the reporting period received by you, your spouse and/or dependent child in connection with your provision of services at a speaking engagement, fact-finding event, or other event. Disclosure is required regardless of whether those expenses were **reimbursed** to the individual or **paid directly** by the sponsoring organization. A description of the itinerary, including date(s) and the nature of expenses is required. If you are reimbursed for more than one trip from the same sponsor (and the trips added together are worth more than $250), then you must report each trip individually, even if the reimbursement for each separate trip does not equal more than $250. Report Gifts of travel in Part V.

Exclude: Travel related expenses provided by federal, state, D.C., and local governments; or by a foreign government; reimbursements from campaign funds which are reported to the FEC; reimbursements to a spouse or dependent child totally independent of his or her relationship to you; and reimbursements reported to the Office of Public Records pursuant to Senate Rule 35. For further information, see Instructions.

	Name of Source	Address of Source	Dates and Brief Description
Example:	All States Company	Maintown, TX	Roundtrip air travel from Washington, D.C. to Maintown, TX and lunch for self and spouse for speaking engagement: May 1, 199X
1	Republican National Committee/Republican	Washington, D.C.	Roundtrip air travel & lodging - Washington, D.C. to
2	National Hispanic Assembly		Puerto Rico for self & spouse for speaking
3			engagements on 4/25/97 - 4/27/97
4			($1,580.91)
5			
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Reporting Individual's Name: ABRAHAM

PART VII. LIABILITIES

Page Number: 9

Report liabilities over $10,000 owed by you, your spouse, or dependent child (see page 3, Part B of the Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. **Exclude:** (1) Mortgages on your personal residences unless rented; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

	Name of Creditor	Address of Creditor	Type of Liability	Interest Rate	Category of Amount of Value (x): $10,001 - $15,000	$50,001 - $100,000	$250,001 - $500,000	Over $1,000,000**	$100,001 - $250,000	Over $500,000
S, DC or J	Example: First District Bank	Washington, D.C.	Mortgage on undeveloped land	13%		x				
	Example: John Jones	Washington, D.C.	Promissory note	10%			x			
1	N/A - NONE									
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EXEMPTION TEST (see instructions before marking box): If you omitted any liability because it meets the three-part test for exemption described in the Instructions, please check here. ☐

** This category applies only if the obligation was solely that of the spouse or dependent child. If the obligation was the filer's or a joint obligation with the spouse or dependent child, use the other categories, as appropriate.

Reporting Individual's Name: ABRAHAM

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Page Number: 10

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	Name of Organization	Address of Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors	NY, NY	Non-profit education	President	5/80	Present
	Jones & Smith	Hometown, USA	Law firm	Partner	7/85	11/9X
1	Federalist Society	Washington, D.C. nonprofit education	nonprofit education	Director	4/82	4/97
2	St. Jude's Professional Advisory Board	Memphis, Tenn.	nonprofit charitable	Board Member	1/97	Present
3	American Leadership Foundation	Lutz, Fla.	nonprofit educational	Board Member	6/97	Present
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Compensation in excess of $200 from any position must be reported in Part II.

Reporting Individual's Name	PART IX. AGREEMENTS OR ARRANGEMENTS	Page Number
ABRAHAM		11

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/9X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA	1/93
1	NONE		
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Reporting Individual's Name: ABRAHAM

PART X. COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE

FIRST TIME FILERS ONLY:

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

	Name of Source	Address of Source	Brief Description of Duties
Examples:	Jones & Smith	Hometown, TX	Legal services
	Metro University (client of Jones & Smith)	Moneytown, USA	Legal services in connection with university construction
1	NONE		
2			
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UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

Last Name	First Name and Middle Initial	Annual Report	Senate Office / Agency in Which Employed
ABRAHAM	E. SPENCER	Calendar Year Covered by Report: 01/97 - 12/97	SENATOR ABRAHAM
Senate Office Address (Number, Street, City, State, and ZIP Code)	**Telephone No.** (Include Area Code)	**Termination Report**	**Prior Office / Agency in Which Employed**
329 DIRKSEN, 1st + C, NE WASH, D.C. 20510	202-224-4822	Termination Date (Mo., Day, Yr.): N/A	N/A

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES ☐ NO ☒	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than $250 from one source)? If yes, Complete and Attach PART VI.	YES ☒ NO ☐
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES ☒ NO ☐	Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES ☐ NO ☒
Did you, your spouse, or dependent child receive unearned or investment income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES ☒ NO ☐	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES ☒ NO ☐
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than $1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES ☐ NO ☒	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES ☐ NO ☒
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $250 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES ☐ NO ☒	If this is your FIRST Report: Did you receive compensation of more than $5,000 from a single source in the two prior years? If yes, complete and attach Part X.	YES ☐ NO ☒

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. $200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, and 18 U.S.C. 1001.)

For Official Use Only - Do Not Write Below This Line

SECRETARY OF THE SENATE
98 MAY 15 AM 9:55
H.O.

Certification	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	Spencer Abraham	5/15/98

For Official Use Only - Do Not Write Below This Line

It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date (Month, Day, Year)

13

$2.80

UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

Last Name	First Name and Middle Initial	Annual Report	Senate Office / Agency in Which Employed
ABRAHAM	E. SPENCER	Calendar Year Covered by Report: 01/96 – 12/96	SENATOR ABRAHAM
Mailing Address (Number, Street, City, State, and ZIP Code)	Telephone No. (Include Area Code)	Termination Report	Prior Office / Agency in Which Employed
UNITED STATES SENATE WASH DC 20510	202-224-4822	Termination Date (Mo., Day, Yr.): N/A	N/A

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES ☒ NO ☐	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than $250 from one source)? If yes, Complete and Attach PART VI.	YES ☒ NO ☐
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES ☐ NO ☒	Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES ☐ NO ☒
Did you, your spouse, or dependent child receive unearned or investment income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES ☒ NO ☐	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES ☒ NO ☐
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than $1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES ☒ NO ☐	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES ☐ NO ☒
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $250 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES ☐ NO ☒	If this is your FIRST Report: Did you receive compensation of more than $5,000 from a single source in the two prior years? If yes, complete and attach Part X.	YES ☐ NO ☒

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. $200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, and 18 U.S.C. 1001.)

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RECEIVED
SECRETARY OF THE SENATE
1997 MAY 15 AM 11:45

Certification	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	Spencer Abraham	May 14, 1997

For Official Use Only - Do Not Write Below This Line

It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date (Month, Day, Year)

Previous Editions Cannot Be Used

Revised 1/97

Reporting Individual's Name: ABRAHAM

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Page Number: 1

Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance) which generated the payment. For further information, see Instructions.

Note: Travel expenses in excess of $250 related to activities giving rise to these payments must be reported in Part VI, Reimbursements.

	Date of Payment	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
Examples:	3/26/9X 7/23/9X	Association of American Associations XYZ Magazine	Wash., D.C. NY, NY	Speech Article	$1,000 $500
1	7/9/96	MI SW Economic Club	St. Joseph, Michigan	Speech on 10/9/95	$1,450
2					
3					
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A separate, confidential report which names the charitable organization receiving such payments must be filed directly with the Select Committee on Ethics.

Reporting Individual's Name: ABRAHAM

PART II. EARNED AND NON-INVESTMENT INCOME

Page Number: 2

Report the source (name and address), type, and amount of earned income to you from any source aggregating $200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate $1,000 or more during the reporting period. No amount needs to be specified for your spouse. Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:
For you and/or your spouse, report honoraria income received which aggregates $200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Examples:	JP Computers	Wash., D.C.	Salary	$15,000
	MCI (Spouse)	Arlington, VA	Salary	Over $1,000
1	N/A			
2				
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Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

SOLE or JOINT	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
	Examples: IBM Corp. (stock) NYSE				x									x									x										
	Examples: Keystone Equity Fund (widely diversified)					x												x							x								
1	Merrill Lynch - Cash Management Account			X										X										X									
2	Merrill Lynch - Retirement Money Fund (IRA + SEP)			X										X			X					X											
3	First of America (Accounts)			X												X								X									
4	Comerica Bank (Accounts)			X												X							X										
5	Riggs Nat'l Bank (Accounts)			X												X								X									
6	MI Nat'l Bank (Accounts)			X												X								X									
7	Nations Bank (Accounts)			X												X								X									
8	First Union Bank (Accounts C.D)			X												X							X										
9	Metropolitan Life Insurance (Policy) (Cash Value)		X													X						X											
10	American General Life Insurance (Policy) (Cash Value)		X													X							X										

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

SOL No.	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required "Other" Specify
Examples:	IBM Corp. (stock) NYSE				x									x									x										
	Keystone Equity Fund (widely diversified)					x												x							x								
S 11	The Prudential Insurance (Policy) (Cash Value)		X											X								X											
S 12	The Prudential + Pruflex Annuity Fixed Acct (IRA)		X													X							X										
13	Merrill Lynch Global Allocation (IRA + SEP)			X										X			X							X	X								
14																																	
15																																	
16																																	
17																																	
18																																	
19																																	
10																																	

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 5

BLOCK A — Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in income during the reporting period.

Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Block C: Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
S, DC or J	Examples: JP Computers, Wash., D.C. (Computer Sales)			x										x									x										
	Examples: Undeveloped land in Dubuque, Iowa					x																x											
1	Merrill Lynch Equity Income Fund Utility Trust Series 14 (ERA + SEP)			X										X							Principle Payment		X										
2																																	
3																																	
4																																	
5																																	
6																																	
7																																	

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IV. TRANSACTIONS

Page Number: 6

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

	SOC or J	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
	Example:	IBM Corp. (stock) NYSE	x			2/1/9X		x									
1		Merrill Lynch - Balanced Fund for Retirement (IRA+SEP)			X	3/1/96		X									
2		Exchange for Merrill Lynch Global Allocation (IRA+SEP)															
3		reported on Part IIIA															
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EXEMPTION TEST (see instructions before marking box): If you omitted any transaction because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART V. GIFTS

Report the source, brief description and value of all gifts aggregating more than $250 in value received by you, your spouse, or your dependent child, from each source. Gifts with a value of $100 or less need not be aggregated towards the disclosure threshold. "Gift" is defined in the instructions.

Exclude: (1) Bequests and other forms of inheritance; (2) Suitable mementos of a function honoring the reporting individual; (3) Political campaign contributions; (4) Communications to your offices including subscriptions to newspapers and periodicals; (5) Consumable products provided by home state businesses to your offices, if those products are intended for consumption by persons other than yourself; (6) Gifts received prior to your Federal employment; (7) Gifts to your spouse or dependent child totally independent of his or her relationship to you; (8) Gifts from relatives; (9) Personal hospitality of any individual (see instructions); (10) meals and beverages unless consumed in connection with a gift of overnight lodging; and (11) Food, lodging, transportation, and entertainment provided by a foreign government within a foreign country, or by federal, state, D.C., or local governments.

	Name of Source	Address of Source	Dates and Brief Description	Value of gift
Example:	Mr. John Q. Smith	Anytown, VA	August 12, 199X. Silver platter—Ethics Committee waiver granted	$400
1	N/A			
2				
3				
4				
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8				
9				
10				
11				

Note: Most gifts in excess of $49.99 are prohibited by the Senate Gifts Rule.

Reporting Individual's Name: ABRAHAM

PART VI. REIMBURSEMENTS

Report necessary travel related expenses from each source aggregating more than $250 in value during the reporting period received by you, your spouse and/or dependent child in connection with your provision of services at a speaking engagement, fact-finding event, or other event. Disclosure is required regardless of whether those expenses were **reimbursed** to the individual or **paid directly** by the sponsoring organization. A description of the itinerary, including date(s) and the nature of expenses is required. If you are reimbursed for more than one trip from the same sponsor (and the trips added together are worth more than $250), then you must report each trip individually, even if the reimbursement for each separate trip does not equal more than $250. Report Gifts of travel in Part V.

Exclude: Travel related expenses provided by federal, state, D.C., and local governments; or by a foreign government; reimbursements from campaign funds which are reported to the FEC; reimbursements to a spouse or dependent child totally independent of his or her relationship to you; and reimbursements reported to the Office of Public Records pursuant to Senate Rule 35. For further information, see Instructions.

	Name of Source	Address of Source	Dates and Brief Description
Example:	All States Company	Maintown, TX	Roundtrip air travel from Washington, D.C. to Maintown, TX and lunch for self and spouse for speaking engagement: May 1, 199X
1	Greater Detroit Chamber of Commerce	Detroit, MI	Lodging on Mack. Island for speech on 5/30/96
2	Summitt County GOP OHIO	Summitt County, OH	Transportation and Meal for speech on 7/8/96
3	Grand Rapids Economic Club	Grand Rapids, MI	Roundtrip air travel from Wash DC to Grand Rapids, MI on 4/15/96 and lunch
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Reporting Individual's Name: ABRAHAM

PART VII. LIABILITIES

Page Number: 9

Report liabilities over $10,000 owed by you, your spouse, or dependent child, to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. **Exclude:** (1) Mortgages on your personal residences unless rented; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

	Name of Creditor	Address of Creditor	Type of Liability	Date Incurred	Interest Rate	Term if Fixed Date	Category of Amount of Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
S or J	Example: First District Bank	Washington, D.C.	Mortgage on undeveloped land	1981	13%	20yrs.			x								
S or J	Example: John Jones	Washington, D.C.	Promissory note	1989	10%	on demand					x						
1	NONE																
2																	
3																	
4																	
5																	
6																	
7																	
8																	
9																	
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EXEMPTION TEST (see instructions before marking box): If you omitted any liability because it meets the three-part test for exemption described in the instructions, please check here. ☐

**This category applies only if the obligation was solely that of the spouse or dependent child. If the obligation was the filer's or a joint obligation with the spouse or dependent child, use the other categories, as appropriate.

Reporting Individual's Name: ABRAHAM

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	Name of Organization	Address of Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors	NY, NY	Non-profit education	President	6/90	Present
	Jones & Smith	Hometown, USA	Law firm	Partner	7/85	11/9X
1	Harvard Journal of Law and Public Policy	Cambridge, MASS	Non-profit educational	President	9/77	6/95
2	Federalist Society	Washington, D.C.	Non-profit educational	Director	4/82	4/97
3						
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Compensation in excess of $200 from any position must be reported in Part II.

Reporting Individual's Name: ABRAHAM

PART IX. AGREEMENTS OR ARRANGEMENTS

Page Number: 11

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example.	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/9X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA	1/83
1	NONE		
2			
3			
4			
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16			

Reporting Individual's Name: ABRAHAM

PART X. COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE

FIRST TIME FILERS ONLY:

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

	Name of Source	Address of Source	Brief Description of Duties
Examples:	Jones & Smith	Hometown, TX	Legal services
	Metro University (client of Jones & Smith)	Moneytown, USA	Legal services in connection with university construction
1	NONE		
2			
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SPENCER ABRAHAM
MICHIGAN

United States Senate

WASHINGTON, DC 20510-2203

SECRETARY OF THE SENATE
97 MAY 15 PM 1:14
H.E.

May 15, 1997

Office of Public Records
United States Senate
Washington, D.C. 20510

To Whom It May Concern:

Attached please find my public financial disclosure report.

Please note on Part VIII that I reported my position as President of the Harvard Journal of Law and Public Policy as terminating on June of 1995. On May 13, 1997, I was informed by the Journal that I resigned as President in the 1994-1995 school year.

Please let me know if I need to provide addition information.

Sincerely,

Spencer Abraham
United States Senate

ESA:rfh

Abraham, Spencer

PRINTED ON RECYCLED PAPER

SPENCER ABRAHAM
MICHIGAN

United States Senate

WASHINGTON, DC 20510-2203

SECRETARY OF THE SENATE
96 MAY 29 PM 12:35
H.O.

May 29, 1996

Office of Public Records
United States Senate
Washington, D.C. 20510

To Whom It May Concern:

Attached please find the appropriate corrections for my public financial disclosure report.

Entry 2 has been corrected to reflect the amount of honoraria actually distributed, $550 instead of $2,000. Entry 4 has been corrected to reflect the main office address of the Archdiocese of North America which is located in Englewood, New Jersey.

I have attached the appropriate corrections and signed and dated the corrected report. I have also filed a corrected copy of the report with the Senate Select Committee on Ethics.

Please let me know if I need to provide addition information.

Sincerely,

Spencer Abraham
United States Senate

ESA:rfh

96 00 10 02

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Reporting Individual's Name: ABRAHAM

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Page Number: 1

Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance) which generated the payment. For further information, see instructions.

Note: Travel expenses in excess of $250 related to activities giving rise to these payments must be reported in Part VI, Reimbursements.

	Date of Payment	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
Examples:	3/26/9X 7/23/9X	Association of American Associations XYZ Magazine	Wash., D.C. NY, NY	Speech Article	$1,000 $500
1	6/26/95	National Review Magazine	New York, New York	Article	400.-
2	10/19/95	MI SW Economic Club	St. Joseph, Michigan	Speech	550.-
3	9/13/95	National Food Processors	Wash., D.C.	Speech	2,000.-
4	7/29/95	Antiochian Archdocese of North America	Englewood, New Jersey	Speech	500.-
5	11/2/95	Republican National Lawyers Association	Wash, D.C.	Speech	50.-
6	5/13/95	Cooley Law School	Lansing, Michigan	Speech	1,000.-
7	8/23/95	National Review Magazine	New York, New York	Article	200.-
8					
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Spencer Abraham 5/29/96

A separate, confidential report which includes the identity of the charitable organization receiving such payment must be filed directly with the Select Committee on Ethics.

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Previous Editions Cannot Be Used

Revised 1/96

Reporting Individual's Name: ABRAHAM

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Page Number: 1

Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance) which generated the payment. For further information, see instructions.

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Examples:	3/26/9X 7/23/9X	Association of American Associations XYZ Magazine	Wash., D.C. NY, NY	Speech Article	$1,000 $500
1	6/26/95	National Review Magazine	New York, New York	Article	400.-
2	10/19/95	MI SW Economic Club	St. Joseph, Michigan	Speech	550.-
3	9/13/95	National Food Processors	Wash., D.C.	Speech	2,000.-
4	7/29/95	Antiochian Archdocese of North America	Englewood, New Jersey	Speech	500.-
5	11/2/95	Republican National Lawyers Association	Wash, D.C.	Speech	50.-
6	5/13/95	Cooley Law School	Lansing, Michigan	Speech	1,000.-
7	8/23/95	National Review Magazine	New York, New York	Article	200.-
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Spencer Abraham 5/29/96

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UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

Last Name	First Name and Middle Initial	Calendar Year Covered by Report	Senate Office / Agency in Which Employed
ABRAHAM	E. SPENCER	Annual Report 1/95 - 12/95 Due May 15	SENATOR ABRAHAM
Mailing Address (Number, Street, City, State, and ZIP Code)	Telephone No. (Include Area Code)	Termination Date (Mo., Day, Yr.)	Prior Office / Agency in Which Employed
UNITED STATES SENATE WASH. DC 20510	202-224-4822	Termination Report Due within 30 days of term. date	

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES ☒ NO ☐	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than $250 from one source)? If yes, Complete and Attach PART VI.	YES ☒ NO ☐
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES ☐ NO ☒	Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES ☐ NO ☒
Did you, your spouse, or dependent child receive unearned or investment income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES ☒ NO ☐	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES ☒ NO ☐
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than $1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES ☒ NO ☐	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES ☐ NO ☒
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $250 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES ☐ NO ☒	**Each question must be answered and the appropriate PART attached for each "Yes" response.**	

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. $200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, 18 U.S.C. 1621, and 28 U.S.C. 1746.)

For Official Use Only - Do Not Write Below This Line

SECRETARY OF THE SENATE
96 MAY 15 PM 3:19
H.O.

A (12)

Certification	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY under penalty of perjury that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Spencer Abraham	5/15/96

For Official Use Only - Do Not Write Below This Line

It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date (Month, Day, Year)

Previous Editions Cannot Be Used

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Revised 1/96

Reporting Individual's Name: ABRAHAM

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Page Number: 1

Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance) which generated the payment. For further information, see Instructions.

Note: Travel expenses in excess of $250 related to activities giving rise to these payments must be reported in Part VI, Reimbursements.

	Date of Payment	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
Examples:	3/26/9X 7/23/9X	Association of American Associations XYZ Magazine	Wash., D.C. NY, NY	Speech Article	$1,000 $500
1	6/26/95	National Review Magazine	New York, New York	Article	400.-
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3	9/13/95	National Food Processors	Wash., D.C.	Speech	2,000.-
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5	11/2/95	Republican National Lawyers Association	Wash, D.C.	Speech.	50.-
6	5/13/95	Cooley Law School	Lansing, Michigan	Speech	1,000.-
7	8/23/95	National Review Magazine	New York, New York	Article	200.-
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A separate, confidential report which includes the identity of the charitable organization receiving such payment must be filed directly with the Select Committee on Ethics.

Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 2

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

SOLE	Identity of Publicly Traded Assets and Unearned Income Sources	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Examples:	IBM Corp. (stock)				x									x									x										
	Keystone Equity Fund (widely diversified)					x												x							x								
1	Merrill Lynch - Cash Management Account			X										X											X								
2	Merrill Lynch - Retirement Money Fund (IRA + SEP)			X												X								X									
3	Merrill Lynch - Balanced Fund for Retirement (IRA+SEP)			X										X										X									
																	X						X										
4	First of America (Accounts)				X											X								X									
5	Comerica Bank (Accounts)			X												X							X										
6	Riggs Nat'l Bank (Accounts)			X												X								X									
7	MI Nat'l Bank (Accounts)			X																				X									
8	MI Nat'l Bank (Corp. Stock)	X												X								X											
9	Nations Bank (Accounts)					X										X							X										
10																																	

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

9 6 0 2 0 0 1 0 0 0 7

Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Examples:	IBM Corp. (stock)				x									x									x										
	Keystone Equity Fund (widely diversified)					x												x							x								
1	First Union Bank (Accounts + CD)			X												X							X										
2	Metropolitan Life Insurance (Policy)(cash value)		X													X						X											
3	American General Life Insurance (Policy)(cash value)		X													X						X											
4	The Prudential Insurance (Policy) (cash value)		X											X								X											
5	The Prudential + Pruflex Annuity Fixed Acct (IRA)		X													X							X										
6																																	
7																																	
8																																	
9																																	
10																																	

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 4

BLOCK A — Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in income during the reporting period.

Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Block C: Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
S, JC or D	Examples: JP Computers, Wash., D.C. (Computer Sales)			X										X									X										
	Examples: Undeveloped land in Dubuque, Iowa					X																X											
1	Merrill Lynch - Equity Income Fund Utility Trust Series (4 GRASEP)			X										X							Principle Payment		X										
2																																	
3																																	
4																																	
5																																	
6																																	
7																																	

EXEMPTION TEST: If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Previous Editions Cannot Be Used

Revised 1/96

Reporting Individual's Name: ABRAHAM

PART IV. TRANSACTIONS

Page Number: 5

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

SP DC JT	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
	Example: ABC Corp. (stock)	x			2/1/9X		x									
1	*Michigan National Bank Corporate Stock		X		11/2/95		X									
2	*NOTE: Payment for stock was actually made in 1996. Sale transaction occurred 11/2/95.															
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15																

EXEMPTION TEST: If you omitted any transaction because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART V. GIFTS

Page Number: 6

Report the source, brief description (including dates of travel and a brief itinerary related to travel gifts) and value of all gifts aggregating more than $250 in value received by you, your spouse, or your dependent child, from each source. Gifts with a value of $100 or less need not be aggregated towards the disclosure threshold. "Gift" is defined in the instructions.

Exclude: (1) Bequests and other forms of inheritance; (2) Suitable mementos of a function honoring the reporting individual; (3) Political campaign contributions; (4) Communications to your offices including subscriptions to newspapers and periodicals; (5) Consumable products provided by home state businesses to your offices, if those products are intended for consumption by persons other than yourself; (6) Gifts received prior to your Federal employment; (7) Gifts to your spouse or dependent child totally independent of his or her relationship to you; (8) Gifts from relatives; (9) Personal hospitality of any individual (see Instructions); (10) meals and beverages unless consumed in connection with a gift of overnight lodging; and (11) Food, lodging, transportation, and entertainment provided by a foreign government within a foreign country, or by federal, state, D.C., or local governments.

	Name of Source	Address of Source	Dates and Brief Description	Value of gift
Example:	Mr. John Q. Smith	Anytown, VA	August 12, 199X. Silver platter—Ethics Committee waiver granted	$400
1	None			
2				
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11				

Note: Most gifts in excess of $49.99 are prohibited by the Senate Gifts Rule.

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Previous Editions Cannot Be Used

Revised 1/96

22-683 O - 96 - 3 Pt. 2

Reporting Individual's Name: ABRAHAM

PART VI. REIMBURSEMENTS

Page Number: 7

Report necessary travel related expenses aggregating more than $250 in value provided in connection with a **speaking engagement, fact-finding event,** or other event where services are provided by the reporting individual, received by you, your spouse, or your dependent child, from each source during the reporting period. Disclosure is required regardless of whether those expenses were **reimbursed** to the individual or **paid directly** by the sponsoring organization. A description of the itinerary, including date(s) and the nature of expenses is required. If you are reimbursed for more than one trip from the same sponsor (and the trips added together are worth more than $250), then you must report each trip individually, even if the reimbursement for each separate trip does not equal more than $250. Report Gifts of travel in Part V.

Exclude: Travel related expenses provided by federal, state, D.C., and local governments; or by a foreign government; reimbursements from campaign funds which are reported to the FEC; and reimbursements to a spouse or dependent child totally independent of his or her relationship to you. For further information, see instructions.

	Name of Source	Address of Source	Dates and Brief Description
Example:	All States Company	Maintown, TX	Roundtrip air travel from Washington, D.C. to Maintown, TX and lunch for self and spouse for speaking engagement: May 1, 199X
1	Greater Detroit Chamber of Commerce	Detroit, MI	Lodging - 2 nights - 6/2 - 6/3 - 95: Mackinac Island for speaking engagement
2	National Republican Senatorial Committee	Washington, D.C.	Lodging - 3 nights - 4/18 - 4/20 Rental Car: Los Angeles, CA for speaking engagement
3	Arab American Chaldean Council	Lathrup Village, MI	Airfare: Orlando, FLA - Detroit, MI - Wash, DC for speaking engagement 12/1 - 12/2/95
4	Southwest Michigan Economic Club	St. Joseph, MI	Airfare: Grand Rapids - Benton Harbor - Pontiac for speaking engagement 10/9/95
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Reporting Individual's Name: ABRAHAM

PART VII. LIABILITIES

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent child. Check the highest amount owed during the reporting period. **Exclude:** (1) Mortgages on your personal residences unless rented; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in instructions. See instructions for reporting revolving charge accounts.

	Name of Creditor	Address of Creditor	Type of Liability	Date Incurred	Interest Rate	Term if Applicable	Category of Amount of Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Sample Ex-ample:	First District Bank	Washington, D.C.	Mortgage on undeveloped land	1980	10%	25 yrs.			x								
	John Jones	Washington, D.C.	Promissory note	1988	10%	on demand					x						
1	NONE																
2																	
3																	
4																	
5																	
6																	
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EXEMPTION TEST: If you omitted any liability because it meets the three-part test for exemption described in the instructions, please check here. ☐

*** This category applies only if the obligation was solely that of the spouse or dependent child. If the obligation was the filer's or a joint obligation with the spouse or dependent child, use the other categories, as appropriate.

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Reporting Individual's Name: ABRAHAM

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	Name of Organization	Address of Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors	NY, NY	Non-profit education	President	6/90	Present
	Jones & Smith	Hometown, USA	Law firm	Partner	7/85	11/9X
1	Harvard Journal of Law & Public Policy	Cambridge, MA	Non-profit-education	President	9/77	Present
2	Federalist Society	Washington, D.C.	Non-profit-education	Director	4/82	Present
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Compensation in excess of $200 from any position must be reported in Part II.

Reporting Individual's Name: ABRAHAM

PART IX. AGREEMENTS OR ARRANGEMENTS

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/9X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA	1/93
1	NONE		
2			
3			
4			
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Reporting Individual's Name	PART X. COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE	Page Number
ABRAHAM		11

NEW EMPLOYEES ONLY:

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

	Name of Source	Address of Source	Brief Description of Duties
Examples:	Jones & Smith	Hometown, TX	Legal services
	Metro University (client of Jones & Smith)	Moneytown, USA	Legal services in connection with university construction
1	NONE		
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UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

Last Name	First Name and Middle Initial	Annual Report	Senate Office / Agency in Which Employed
ABRAHAM	E. SPENCER	Calendar Year Covered by Report: 01/01/98-12/31/98	ABRAHAM
Senate Office Address *(Number, Street, City, State, and ZIP Code)*	**Telephone No.** *(Include Area Code)*	**Termination Report**	**Prior Office / Agency in Which Employed**
ABRAHAM Dirksen 329 WDC 1+C ST NE 20510	202-224-4822	Termination Date (Mo., Day, Yr.): N/A	N/A

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES ☐ NO ☑	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than $250 from one source)? If yes, Complete and Attach PART VI.	YES ☐ NO ☑
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES ☑ NO ☐	Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES ☐ NO ☑
Did you, your spouse, or dependent child receive unearned or investment income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES ☑ NO ☐	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES ☑ NO ☐
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than $1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES ☐ NO ☑	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES ☐ NO ☑
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $250 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES ☐ NO ☑	If this is your FIRST Report: Did you receive compensation of more than $5,000 from a single source in the two prior years? If yes, complete and attach Part X. N/A	YES ☐ NO ☑

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. $200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, and 18 U.S.C. 1001.)

For Official Use Only - Do Not Write Below This Line

Certification	Signature of Reporting Individual	Date *(Month, Day, Year)*
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	Spencer Abraham	5/14/99

For Official Use Only - Do Not Write Below This Line

	Signature of Reviewing Official	Date *(Month, Day, Year)*
It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.		

LIBRARY OF THE SENATE
SECRETARY OF THE SENATE
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Reporting Individual's Name: ABRAHAM

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Page Number: 1

Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance) which generated the payment. For further information, see Instructions.

Note: Travel expenses in excess of $250 related to activities giving rise to these payments must be reported in Part VI, Reimbursements.

	Date of Payment	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
Example:	3/26/9X 7/23/9X	Association of American Associations **EXAMPLE** XYZ Magazine	Wash., D.C. **EXAMPLE** NY, NY	Speech Article	$1,000 $500
1	N/A				
2					
3					
4					
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A separate, confidential report which names the charitable organization receiving such payments must be filed directly with the Select Committee on Ethics.

Reporting Individual's Name: ABRAHAM

PART II. EARNED AND NON-INVESTMENT INCOME

Page Number 2

Report the source (name and address), type, and amount of earned income to you from any source aggregating $200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate $1,000 or more during the reporting period. No amount needs to be specified for your spouse (see page 3, Part B of the Instructions). Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:
For you and/or your spouse, report honoraria income received which aggregates $200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Example:	JP Computers MCI **(Spouse)**	**EXAMPLE** Wash., D.C. Arlington, VA	**EXAMPLE** Salary Salary	$15,000 Over $1,000
1	Susan B. Anthony List (Spouse)	Alexandria, VA	Salary	over $1,000
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Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

S DC or J	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*** - $1,000,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
	Example: IBM Corp. (stock) NYSE			x		EXAMPLE								x		EXAMPLE							x			EXAMPLE						
	Example: Keystone Equity Fund (widely diversified)				x		EXAMPLE											x	EXAMPLE						x		EXAMPLE					
1	Merrill Lynch - Cash Management Acct			X										X			X					X			X							
2	Merrill Lynch Retirement Money Fund (IRA+SEP)			X										X										X								
3	*Name change to: National City (First of America (Accts))			X												X								X								
4	Comerica Bank (Accts)			X												X							X									
5	Riggs Nat'l Bank (Accts)			X												X								X								
J 6	MI Nat'l Bank (Accts)			X										X	*							X										
J 7	Nations Bank (Accts)			X												X								X								
J 8	First Union Bank (Accts)			X												X							X									
9	Metropolitan Life Insurance (Policy) (Cash Value)		X													X						X										
S 10	American General Life Insurance (Policy) (Cash Value)		X													X							X									

*Note: This was previously reported as interest. Should have been dividends.

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 4

BLOCK A

Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B

Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C

Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

S, DC or J	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Example:	IBM Corp. (stock) NYSE			x			EXAMPLE							x		EXAMPLE							x			EXAMPLE						
	Keystone Equity Fund (widely diversified)				x			EXAMPLE										x	EXAMPLE						x		EXAMPLE					
S 11	The Prudential Insurance (Policy) (Cash Value)		X											X								X											
S 12	The Prudential + Preuflex Annuity Fixed Acct (IRA)		X													X							X										
13	Merrill Lynch Global Allocation (IRA + SEP)			X										X			X							X		X							
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	
10																																	

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A

Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions) for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in income during the reporting period.

Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B

Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C

Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

S, DC or J	Identity of Non-Publicly Traded Assets and Unearned Income Sources	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
Example:	JP Computers, Wash., D.C. (Computer Sales)			x			EXAMPLE							x	EXAMPLE								x			EXAMPLE						
	Undeveloped land in Dubuque, Iowa					x		EXAMPLE														x			EXAMPLE						
1	Merrill Lynch Eq Income Fund Utility Trust Series 14 (ERA + SEP) (various states)			X										X							Principle Payment		X									
2																																	
3																																	
4																																	
5																																	
6																																	
7																																	

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IV. TRANSACTIONS

Page Number: 6

Report any purchase, sale, or exchange by you, your spouse, or dependent child (see page 3, Part B of the Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

S DC or J	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Example:	IBM Corp. (stock) NYSE EXAMPLE	x			2/1/9X		x			EXAMPLE						
1	N/A															
2																
3																
4																
5																
6																
7																
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EXEMPTION TEST (see instructions before marking box): If you omitted any transaction because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART V. GIFTS

Page Number: 7

Report the source, brief description and value of all gifts aggregating more than $250 in value received by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), from each source. Gifts with a value of $100 or less need not be aggregated towards the disclosure threshold. "Gift" is defined in the Instructions.

Exclude: (1) Bequests and other forms of inheritance; (2) Suitable mementos of a function honoring the reporting individual; (3) Political campaign contributions; (4) Communications to your offices including subscriptions to newspapers and periodicals; (5) Consumable products provided by home state businesses to your offices, if those products are intended for consumption by persons other than yourself; (6) Gifts received prior to your Federal employment; (7) Gifts to your spouse or dependent child totally independent of his or her relationship to you; (8) Gifts from relatives; (9) Personal hospitality of any individual (see Instructions); (10) Meals and beverages unless consumed in connection with a gift of overnight lodging; and (11) Food, lodging, transportation, and entertainment provided by a foreign government within a foreign country, or by federal, state, D.C., or local governments.

	Name of Source	Address of Source	Dates and Brief Description	Value of gift
Example:	Mr. John Q. Smith EXAMPLE	Anytown, VA EXAMPLE	August 12, 199X, Silver platter—Ethics Committee waiver granted EXAMPLE	$400
1	N/A			
2				
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10				
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Note: Most gifts in excess of $49.99 are prohibited by the Senate Gifts Rule.

Reporting Individual's Name

ABRAHAM

PART VI. REIMBURSEMENTS

Report necessary travel related expenses from each source aggregating more than $250 in value during the reporting period received by you, your spouse and/or dependent child in connection with your provision of services at a speaking engagement, fact-finding event, or other event. Disclosure is required regardless of whether those expenses were **reimbursed** to the individual or **paid directly** by the sponsoring organization. A description of the itinerary, including date(s) and the nature of expenses is required. If you are reimbursed for more than one trip from the same sponsor (and the trips added together are worth more than $250), then you must report each trip individually, even if the reimbursement for each separate trip does not equal more than $250. Report Gifts of travel in Part V.

Exclude: Travel related expenses provided by federal, state, D.C., and local governments; or by a foreign government; reimbursements from campaign funds which are reported to the FEC; reimbursements to a spouse or dependent child totally independent of his or her relationship to you; and reimbursements reported to the Office of Public Records pursuant to Senate Rule 35. For further information, see Instructions.

	Name of Source	Address of Source	Dates and Brief Description
Example:	All States Company EXAMPLE	Maintown, TX EXAMPLE	Roundtrip air travel from Washington, D.C. to Maintown, TX and lunch for self and spouse for speaking engagement: May 1, 199X
1	N/A		
2			
3			
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Reporting Individual's Name: ABRAHAM

PART VII. LIABILITIES

Page Number: 9

Report liabilities over $10,000 owed by you, your spouse, or dependent child (see page 3, Part B of the Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. **Exclude:** (1) Mortgages on your personal residences unless rented; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

	Name of Creditor	Address of Creditor	Type of Liability	Date Incurred	Interest Rate	Term if Appli-cable	Category of Amount of Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
S DC or J	Example: First District Bank	Washington, D.C. EXAMPLE	Mortgage on undeveloped land EXAMPLE	1981	13%	25yrs.			x		EXAMPLE						
	Example: John Jones	Washington, D.C. EXAMPLE	Promissory note EXAMPLE	1989	10%	on demand					x	EXAMPLE					
1	N/A None																
2																	
3																	
4																	
5																	
6																	
7																	
8																	
9																	
10																	
11																	
12																	
13																	
14																	

EXEMPTION TEST (see instructions before marking box): If you omitted any liability because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the obligation was solely that of the spouse or dependent child. If the obligation was the filer's or a joint obligation with the spouse or dependent child, use the other categories, as appropriate.

Reporting Individual's Name: ABRAHAM

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	Name of Organization	Address of Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Example:	Nat'l Assn. of Rock Collectors	NY, NY **EXAMPLE**	Non-profit education **EXAMPLE**	President **EXAMPLE**	6/90	Present
Example:	Jones & Smith	Hometown, USA **EXAMPLE**	Law firm **EXAMPLE**	Partner **EXAMPLE**	7/85	11/9X
1	St. Jude's Hosp. Advisory Board	Memphis TN	non-profit	charitable	Board member 1/97	Present
2						
3	Am leadership Foundation	Lutz, FL	non-profit	Educational	Bd. Member 6/97	Present
4						
5						
6						
7						
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12						
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14						
15						

Compensation in excess of $200 from any position must be reported in Part II.

Reporting Individual's Name: ABRAHAM

PART IX. AGREEMENTS OR ARRANGEMENTS

Page Number: 11

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/9X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA **EXAMPLE**	1/83
1	None		
2			
3			
4			
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16			

Reporting Individual's Name: ABRAHAM

PART X. COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE

FIRST TIME FILERS ONLY:

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

	Name of Source	Address of Source	Brief Description of Duties
Example:	Jones & Smith	EXAMPLE Hometown, TX	EXAMPLE Legal services
	Metro University (client of Jones & Smith)	EXAMPLE Moneytown, USA	EXAMPLE Legal services in connection with university construction
1	NONE		
2			
3			
4			
5			
6			
7			
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Amendment

Filed For

Senator Abraham

For Calendar Year '97

SECRETARY OF THE SENATE
97 MAY 19 AM 11:05
H.U.

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AMENDMENT TO 1991 REPORT

Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 3

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), for production of income or investment which
(1) had a value exceeding $1,000 at the close of the reporting period, and/or
(2) generated over $200 in "unearned" income during the reporting period

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan

BLOCK B — Valuation of Assets
At close of reporting period
If none, or less than $1,001, check the 1st column

BLOCK C — Type and Amount of Income
If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual

	Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Examples	IBM Corp (stock) NYSE			x										x									x										
	Keystone Equity Fund (widely diversified)				x													x							x								
1	Merrill Lynch - Cash Management Account			X										X			X					X		X									
2	Merrill Lynch - Retirement Money Fund (IRA + SEP)			X										X										X									
3	First of America (Accounts)			X												X								X									
4	Comerica Bank (Accounts)			X												X							X										
5	Riggs Nat'l Bank (Accounts)			X												X								X									
* 6	MI Nat'l Bank (Accounts)			X										X								X											
7	Nations Bank (Accounts)			X												X								X									
8	First Union Bank (Accounts)			X												X							X										
9	Metropolitan Life Insurance (Policy) (Cash Value)		X													X						X											
10	American General Life Insurance (Policy) (Cash Value)		X													X							X										

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

OFFICE OF THE SECRETARY OF THE SENATE

UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

Last Name	First Name and Middle Initial	Annual Report	Senate Office / Agency in Which Employed
ABRAHAM	E. SPENCER	Calendar Year Covered by Report: 1/1/99 - 12/31/99	ABRAHAM
Senate Office Address *(Number, Street, City, State, and ZIP Code)*	Senate Office Telephone No. *(Include Area Code)*	Termination Report	Prior Office / Agency in Which Employed
SD 329 1st St NE WDC 20510	202-224-4822	Termination Date (Mo., Day, Yr.): N/A	N/A

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES ☐ NO ☑	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than $260 from one source)? If yes, Complete and Attach PART VI.	YES ☑ NO ☐
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES ☑ NO ☐	Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES ☐ NO ☑
Did you, your spouse, or dependent child receive unearned or investment income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES ☑ NO ☐	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES ☐ NO ☑
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than $1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES ☐ NO ☑	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES ☐ NO ☑
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $260 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES ☐ NO ☑	If this is your FIRST Report: Did you receive compensation of more than $5,000 from a single source in the two prior years? If yes, Complete and attach Part X. N/A	YES ☐ NO ☐

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. $200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, and 18 U.S.C. 1001.)

For Official Use Only - Do Not Write Below This Line

Certification	Signature of Reporting Individual	Date *(Month, Day, Year)*
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	Spencer Abraham	5/15/00

For Official Use Only - Do Not Write Below This Line

It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date *(Month, Day, Year)*

SECRETARY OF THE SENATE
00 MAY 15 PM 12:02
H.D.

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Reporting Individual's Name: ABRAHAM

PART I. PAYMENTS TO CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA

Page Number: 1

Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance) which generated the payment. For further information, see Instructions.

Note: Travel expenses in excess of $260 related to activities giving rise to these payments must be reported in Part VI, Reimbursements.

	Date of Payment	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
Example:	3/26/9X 7/23/9X	Association of American Associations EXAMPLE XYZ Magazine	Wash., D.C. EXAMPLE NY, NY	Speech Article	$1,000 $500
1		NONE			
2					
3					
4					
5					
6					
7					
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9					
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12					
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14					

A separate, confidential report which names the charitable organization receiving such payments must be filed directly with the Select Committee on Ethics.

Reporting Individual's Name	PART II. EARNED AND NON-INVESTMENT INCOME	Page Number
ABRAHAM		2

Report the source (name and address), type, and amount of earned income to you from any source aggregating $200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate $1,000 or more during the reporting period. No amount needs to be specified for your spouse (see page 3, Part B of the Instructions). Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:
For you and/or your spouse, report honoraria income received which aggregates $200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Example:	JP Computers MCI (Spouse)	EXAMPLE Wash., D.C. Arlington, VA	EXAMPLE Salary Salary	$15,000 Over $1,000
1	Susan B. Anthony List (Spouse)	Alexandria, VA	Salary	Over $1,000
2				
3				
4				
5				
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14				

Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

S, DC or J	Block A: Identity of Publicly Traded Assets and Unearned Income Sources	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Block C: Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
	Example: IBM Corp. (stock) NYSE			X		EXAMPLE								X		EXAMPLE							X			EXAMPLE						
	Example: Keystone Equity Fund (widely diversified)				x		EXAMPLE											x	EXAMPLE						x		EXAMPLE					
1	Merrill Lynch Cash Management Acct			X										X										X								
2	Merrill Lynch Retirement money Fund (IRA + SEP)			X										X			X					X										
3	National City / First of America (Accounts)			X												X								X								
4	Comerica Bank (Accts)			X												X							X									
5	Riggs Nat'l Bank (Accts)			X												X							X									
J 6	MT Nat'l Bank (Accts)			X												X							X									
J 7	Nations Bank (Accts)			X												X								X								
J 8	First Union Bank (Accts)			X												X							X									
9	Metropolitan Life Insurance Policy (Cash Value)		X													X						X										
S 10	American General Life Insurance Policy (Cash Value)		X													X							X									

EXEMPTION TEST ***(see instructions before marking box):*** If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 4

BLOCK A

Identity of Publicly Traded Assets and Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), for production of income or investment which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in "unearned" income during the reporting period.

Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B

Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C

Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

S, DC or J	Block A: Identity of Publicly Traded Assets and Unearned Income Sources	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Example:	IBM Corp. (stock) NYSE					EXAMPLE								X		EXAMPLE							x				EXAMPLE					
	Keystone Equity Fund (widely diversified)				x		EXAMPLE											EXAMPLE							x			EXAMPLE				
S 11	The Prudential Insurance Policy (Cash Value)		X											X								X										
S 12	The Prudential + Pruflex Annuity Fixed Acct (IRA)		X													X							X									
13	Merrill Lynch Global Allocation (IRA+SEP)			X										X											X							
																	X								X							
4																																
5																																
6																																
7																																
8																																
9																																
10																																

EXEMPTION TEST ***(see instructions before marking box):*** If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A

Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions) for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or

(2) generated over $200 in income during the reporting period.

Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B

Valuation of Assets

At close of reporting period. If none, or less than $1,001, check the 1st column.

BLOCK C

Type and Amount of Income

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

S, DC or J	Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Only if "Other" Specified
Example:	JP Computers, Wash., D.C. (Computer Sales)			x			EXAMPLE																x			EXAMPLE					
	Undeveloped land in Dubuque, Iowa					x		EXAMPLE								EXAMPLE						x			EXAMPLE						
1	Merrill Lynch Equity Income Fund Utility Trust Series 14 (IRA + SEP) (various states)		X											X									X									
																					Principle Payment		X									
2																																
3																																
4																																
5																																
6																																
7																																

EXEMPTION TEST ***(see instructions before marking box):*** If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: ABRAHAM

PART IV. TRANSACTIONS

Page Number: 6

Report any purchase, sale, or exchange by you, your spouse, or dependent child (see page 3, Part B of the Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

S DC or J	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000*
Example:	IBM Corp. (stock) NYSE EXAMPLE	x			2/1/9X		x			EXAMPLE						
1	N/A															
2																
3																
4																
5																
6																
7																
8																
9																
10																
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EXEMPTION TEST ***(see instructions before marking box):*** If you omitted any transaction because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name

ABRAHAM

PART V. GIFTS

Report the source, brief description and value of all gifts aggregating more than $260 in value received by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), from each source. Gifts with a value of $100 or less need not be aggregated towards the disclosure threshold. "Gift" is defined in the Instructions.

Exclude: (1) Bequests and other forms of inheritance; (2) Suitable mementos of a function honoring the reporting individual; (3) Political campaign contributions; (4) Communications to your offices including subscriptions to newspapers and periodicals; (5) Consumable products provided by home state businesses to your offices, if those products are intended for consumption by persons other than yourself; (6) Gifts received prior to your Federal employment; (7) Gifts to your spouse or dependent child totally independent of his or her relationship to you; (8) Gifts from relatives; (9) Personal hospitality of any individual (see Instructions); (10) Meals and beverages unless consumed in connection with a gift of overnight lodging; and (11) Food, lodging, transportation, and entertainment provided by a foreign government within a foreign country, or by federal, state, D.C., or local governments.

	Name of Source	Address of Source	Dates and Brief Description	Value of gift
Example:	Mr. John Q. Smith EXAMPLE	Anytown, VA EXAMPLE	August 12, 199X, Silver platter—Ethics Committee waiver granted EXAMPLE	$400
1	N/A			
2				
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10				
11				

Note: Most gifts in excess of $49.99 are prohibited by the Senate Gifts Rule.

Reporting Individual's Name: ABRAHAM

PART VI. REIMBURSEMENTS

Report necessary travel related expenses from each source aggregating more than $260 in value during the reporting period received by you, your spouse and/or dependent child in connection with your provision of services at a speaking engagement, fact-finding event, or other event. Disclosure is required regardless of whether those expenses were **reimbursed** to the individual or **paid directly** by the sponsoring organization. A description of the itinerary, including date(s) and the nature of expenses is required. If you are reimbursed for more than one trip from the same sponsor (and the trips added together are worth more than $260), then you must report each trip individually, even if the reimbursement for each separate trip does not equal more than $260. Report Gifts of travel in Part V.

Exclude: Travel related expenses provided by federal, state, D.C., and local governments; or by a foreign government; reimbursements from campaign funds which are reported to the FEC; reimbursements to a spouse or dependent child totally independent of his or her relationship to you; and reimbursements reported to the Office of Public Records pursuant to Senate Rule 35. For further information, see Instructions.

	Name of Source	Address of Source	Dates and Brief Description
Example:	All States Company EXAMPLE	Maintown, TX EXAMPLE	Roundtrip air travel from Washington, D.C. to Maintown, TX and lunch for self and spouse for speaking engagement: May 1, 199X
1	U.S. Chamber of Commerce	Washington, D.C.	Charter rountrip airtravel from Wash D.C. to Petosky, MI for speaking engagement on 6/28/99
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Reporting Individual's Name: ABRAHAM

PART VII. LIABILITIES

Report liabilities over $10,000 owed by you, your spouse, or dependent child (see page 3, Part B of the Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. **Exclude:** (1) Mortgages on your personal residences unless rented; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

	Name of Creditor	Address of Creditor	Type of Liability	Date Incurred	Interest Rate	Term if Applicable	Category of Amount of Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
S DC or J																	
Example:	First District Bank	Washington, D.C. EXAMPLE	Mortgage on undeveloped land EXAMPLE	1981	13%	25yrs.			x			EXAMPLE					
Example:	John Jones	Washington, D.C. EXAMPLE	Promissory note EXAMPLE	1989	10%	on demand					x	EXAMPLE					
1	None																
2																	
3																	
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6																	
7																	
8																	
9																	
10																	
11																	
12																	
13																	
14																	

EXEMPTION TEST ***(see instructions before marking box):*** If you omitted any liability because it meets the three-part test for exemption described in the Instructions, please check here. ☐

*** This category applies only if the obligation was solely that of the spouse or dependent child. If the obligation was the filer's or a joint obligation with the spouse or dependent child, use the other categories, as appropriate.

Reporting Individual's Name: ABRAHAM

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	Name of Organization	Address of Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Example:	Nat'l Assn. of Rock Collectors	NY, NY EXAMPLE	Non-profit education EXAMPLE	President EXAMPLE	6/90	Present
	Jones & Smith	Hometown, USA EXAMPLE	Law firm EXAMPLE	Partner EXAMPLE	7/85	11/9X
1	NONE *					
2	*NOTE: Previous reported organizations were only honorary in nature					
3	and therefore exempt.					
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Compensation in excess of $200 from any position must be reported in Part II.

Reporting Individual's Name		Page Number
ABRAHAM		11

PART IX. AGREEMENTS OR ARRANGEMENTS

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/9X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA EXAMPLE	1/83
1	NONE		
2			
3			
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Reporting Individual's Name	PART X. COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE	Page Number
ABRAHAM		12

FIRST TIME FILERS ONLY:

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

	Name of Source	Address of Source	Brief Description of Duties
Example:	Jones & Smith	EXAMPLE Hometown, TX	EXAMPLE Legal services
	Metro University (client of Jones & Smith)	EXAMPLE Moneytown, USA	EXAMPLE Legal services in connection with university construction
1	None N/A		
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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	01/02/2001
Reporting Status (Check Appropriate Boxes)	Incumbent ☐ Calendar Year Covered by Report ☐ New Entrant, Nominee, or Candidate ☑ Termination Filer ☐ Termination Date *(If Appli-*
Reporting Individual's Name	Last Name: Abraham; First Name and Middle Initial: Edward Spencer
Position for Which Filing	Title of Position: Secretary Designate; Department or Agency *(If Applicable)*: Department of Energy
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1800 G Street, N.W, Washington, D.C. 20006; Telephone No. *(Include Area Code)*: 202-513-7400
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: United States Senator 1995-present
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: The Senate Committee on Energy & Natural Resources; Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☑ No
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Spencer Abraham; Date *(Month, Day, Year)*: 1/12/01
Other Review (If desired by agency)	Signature of Other Reviewer: W. Gregg Bury; Date *(Month, Day, Year)*: 1/12/01
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: Roger B. Goldenberg; Date *(Month, Day, Year)*: 1/12/01
Office of Government Ethics Use Only	Signature: Amy L Comstock; Date *(Month, Day, Year)*: 1/12/01

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JAN 12 2001

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, Edward Spencer

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				X												X						X										
Examples: Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					X								X										X									
Examples: IRA: Heartland 500 Index Fund							X						X											X								
1 Merrill Lynch Cash Management Account Government Securities Fund			X										X							X												
2 Merrill Lynch U.S. Treasury Money Markets (IRA & SEP)				X									X							X												
3 National City/First of America (accounts) Lansing, MI				X														X				X										
4 Comerica Bank (accounts)			X															X			X											
5 Riggs National Bank (accounts)			X															X				X										
6 Michigan National Bank (accounts)			X															X			X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name
Abraham, Edward Spencer

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7 J	Bank of America (previously Nations Bank) (accounts)			X															X				X										
8 J	First Union Bank (accounts)			X															X			X											
9	Metropolitan Life Insurance Policy (cash value)		X																X		X												
10 S	American General Life Insurance Policy (cash value)		X																X			X											
S	The Prudential Insurance Policy (cash value)		X														X				X												
12 S	The Prudential & Pruflex Annuity Fixed Account (IRA)		X											X								X											
13	Merrill Lynch Short Term U.S. Government Fund Class D (IRA & SEP)			X										X							X												
14	Merrill Lynch Defined Technology Portfolio 01J (IRA & SEP)			X										X							X												
15 S	Spouse - Jane Abraham - Susan B. Anthony List Alexandria, VA (training & education)																															Salary	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name
Abraham, Edward Spencer

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	The Merrill Lynch Banking Advantage: Merrill Lynch Cash Management Account	X												X										X									
17	Merrill Lynch Retirement Money Fund (IRA & SEP)	X												X										X									
18	Merrill Lynch Global Allocation (IRA & SEP)	X												X												X							
19	Merrill Lynch Equity Income Fund Utility Common Stock Series 14 (IRA & SEP)	X												X												X							
20																																	
21																																	
22																																	
23																																	
24																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Abraham, Edward Spencer

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	Example Central Airlines Common	X			2/1/99			X									
1																	
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
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Prior Editions Cannot Be Used.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, Edward Spencer

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☑

	Creditors *(Name and Address)*	Type of Liability	Date incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First Distriot Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
2																
3																
4																
5																

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☑

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

Prior Editions Cannot Be Used.

Reporting Individual's Name: Abraham, Edward Spencer

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☑

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☑

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

108

Form Approved:
OMB No. 3209-0001

Date of Appointment, Candidacy, Election, or Nomination (*Month, Day, Year*): 1/20/01	Reporting Status (*Check appropriate boxes*): X Incumbent; Calendar Year Covered by Report: 1/13/01-12/31/01	New Entrant, Nominee, or Candidate	Termination Filer	Termination Date (*If Applicable*) (*Month, Day, Year*):
Reporting Individual's Name	Last Name: Abraham	First Name and Middle Initial: E. Spencer		
Position for Which Filing	Title of Position: Secretary	Department or Agency (*If Applicable*): Energy		
Location of Present Office (or forwarding address)	Address (*Number, Street, City, State, and ZIP Code*): 1000 Independence Avenue, S.W., Washington, DC 20585	Telephone No. (*Include Area Code*): 202-586-6210		
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held:			
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: N/A	Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☒ No		
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Spencer Abraham	Date (*Month, Day, Year*): 5/15/02		
Other Review (If desired by agency)	Signature of Other Reviewer: Sue E. Walle	Date (*Month, Day, Year*): 7/12/02		
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: Susan F Beard	Date (*Month, Day, Year*): 8/13/02		
Office of Government Ethics Use Only	Signature: Bruce Crowston	Date (*Month, Day, Year*): 3/17/03		

Comments of Reviewing Officials (*If additional space is required, use the reverse side of this sheet*)

(*Check box if filing extension granted & indicate number of days*) ☐

11 p3, #7, business established in 2002 per S.O. 9/10/02 Sm.

(*Check box if comments are continued on the reverse side*) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B—Not applicable.

Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing.

Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only: MAY 15 2002

OGE Use Only: AUG 13 2002

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE A

Page Number 278

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 income during the reporting period, together such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only If Honoraria
Examples	Central Airlines Common				x																												
	Doe Jones & Smith, Hometown, State			x													x						x										
	Kempstone Equity Fund					x																										Low Partnership Income $100,000	
	IRA: Heartland $00 Index Fund							x																	x								
1	Merrill Lynch Cash Management Acct Government Securities fund			x										x*			x*						x										
2	Merrill Lynch IRA & SEP																																
	ML Retirement Reserves Money Mkt				x									x									x										
	ML Bank USA RASP		x																x		x												
3	ML Bank and Trust RASP		x																x		x												
	ML Short Term US Govt Fund, CL D				x																			x									
	ML Defined Technology Fund 01 J		x											x							x												
4	National City Bank (Accounts)				x														x			x											
5	Comerica Bank (Accounts)			x															x			x											
6	Riggs National Bank (Accounts)			x															x			x											

This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used. * per SW 9/8/03 fm

10/22/02 TUE 12:22 FAX 002

SF 278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE A continued
(Use only if needed)

Page Number: 3 of 8

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Owner	Assets and Income	None or less than $1,001	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	J	Standard Federal (Accounts) (formerly Michigan National Bank)			x															x			x											
2	J	Bank of America (Accounts)			x															x				x										
3	J	First Union Bank (Accounts)			x															x			x											
4		Metropolitan Life Insurance Policy Cash Value		x																x		x												
5	S	American General Life Insurance Policy Cash Value		x																x			x											
6	S	Susan B. Anthony List Alexandria, VA																															salary training and education	
7	S	Abraham Strategies, LLC Falls Church, VA																															LLC Income owner strategic consulting	
8	S	The Prudential Insurance Policy Cash Value		x														x					x											
9	S	The Prudential Pruflex Annuity Fixed Account		x											x								x											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE A continued

(Use only if needed)

Page Number: 488

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (None ☐)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Loretta Abraham Trust "B", Ingham Cty, MI Individual Mortgages (2)*		x																x			x											
2	Accounts Receivable from Trust of Sharon Spenny as part of Loretta Abraham Trust		x																		x												
3	National City Checking Account	x																	x			x											
	Van Kampen Tax Free Fund	x																	x	x	x												
	First Industrial Realty Fund	x															x			x		x											
4	Prime Money Market	x																	x			x											
	South Penn Plaza Partnership, Lansing, MI Underlying Asset																																
5	Commercial Real Estate Lansing, MI		x															x					x										
6	ASSETS LISTED IN ITEMS 1-5 ALL RECEIVED AS INHERITANCE																																
7																																	
8	*mortgagees are family friends and business associates of deceased uncle																																
9																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

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U.S. Office of Government Ethics

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE B

Page Number: 5 of 8

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example:	Central Airlines Common	x			2/1/99			x									
	Van Kampen Tax Free Fund (Transaction in Loretta Abraham Trust "B") Capital Gains shown on Schedule A		x		1/24/01	x											
2	First Industrial Realty fund (Transaction in Loretta Abraham Trust "B") Capital Gains shown on Schedule A		x		1/24/01	x											
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260; and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	Sharon Spenny, Lansing, MI	Gift from family member of proceeds from annuity resulting from the estate of uncle's spouse	$14,681.00
2	Taft for Governor, Columbus, OH	Airfare incident to political appearance, Columbus, OH 12/18/01	$2,197.00
3	Butler County Republicans, Cincinnati, OH	Airfare incident to political appearance, Cincinnati, OH 3/30/01	$5,400.00
4	Kennedy Center, Washington, DC	Event Attendance, Washington, DC "30th Anniversary Gala" 4/22/01	$1,000.00
5	Ford's Theater	Event Attendance for "American Celebration", Washington, DC 6/10/01	$5,000.00

Prior Editions Cannot Be Used.

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5 C.F.R Part 2634
U.S. Office of Government Ethics

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE B

Page Number: 5a 8

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	Example: Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260; and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
	Examples: Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	National Republican Legislative Assn., NY, NY	Hotel and airfare incident to appearance 8/4/01	$558.07
2	President's Dinner, Washington, DC	Republican Fundraising Event Attendance, Washington, DC, 6/21/01	$5,000.00
3	New Hampshire Republican Party, Belnap Cty, NH	Airfare incident to political event, Belnap, NH, 6/21/01	$920.00
4	Tauzin for Congress, Houma, LA	Event attendance, Washington, D.C.	$500.00
	Washington Opera, Washington, DC	Event attendance, Washington, DC, 9/8/01	$1,000.00
5	Fund for American Opportunity, Wash, D.C.	Airfare incident to political event, Michigan 7/31/01	$1,156.00
	Amer.Immigration Lawyers Assn, Washington, DC	Airfare and hotel incident to meeting appearance, Boston, MA 6/21/01	$3,913.65

Prior Editions Cannot Be Used.

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5 C.F.R Part 2634
U.S. Office of Government Ethics

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE B

Page Number: 628

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	Example: Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260; and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government, given to your agency in connection with official travel, received from relatives, received by your spouse or dependent child totally independent of their relationship to you, or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
	Examples: Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	American Enterprise Institute, Washington, DC	Event Attendance, Washington, DC 1/26/01	$1,000.00
2	Republican Governor's Association	Event Attendance, Washington, DC 2/26/01	4,000.00
3	Masco Corporation, Taylor, MI	Air travel incident to Detroit Regional Chamber of Comm/Mackinac Island 5/31 - 6/2	$995.50
4	Georgia Republican Foundation	Airplane incident to political appearance, Atlanta 4/6/01	$12,500.00
5	Kennedy Center, Washington, DC	Event Attendance, Washington, DC 12/12/01 - "Honors Program"	Unknown

Prior Editions Cannot Be Used.

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5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE C

Page Number: 788

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples:	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 I St., Washington, DC	Promissory note	1999	10%	on demand					x						
1	US Bank, National Association, NB Fargo, ND	Revolving Credit	2001	variable	on demand	x										
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation; (2) continuation payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☒

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

Prior Editions Cannot Be Used.

SF 278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE D

Page Number: 8 of 8

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	South Penn Plaza Partnership, Lansing, MI	Partnership	Partner	2001	Present
2					
3					
4					
5					
6					

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

	Source (Name and Address)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Form Approved
OMB No. 3209-000

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election or Nomination (*Month, Day, Year*): 1/20/01	Reporting Status (*Check appropriate boxes*):	X Incumbent	Calendar Year Covered by Report: 2002	☐ New Entrant, Nominee, or Candidate	☐ Termination Filer; Termination Date (*If Applicable*) (*Month, Day, Year*):
Reporting Individual's Name	Last Name: Abraham			First Name and Middle Initial: E. Spencer	
Position for Which Filing	Title of Position: Secretary			Department or Agency (*If Applicable*): Energy	
Location of Present Office (or forwarding address)	Address (*Number, Street, City, State, and ZIP Code*): 1000 Independence Avenue, S.W., Washington, DC 20585			Telephone No. (*Include Area Code*): 202-586-6210	
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held:				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: N/A			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes	X No
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [signature]			Date (*Month, Day, Year*): 5/15/03	
Other Review (If desired by agency)	Signature of Other Reviewer: [signature]			Date (*Month, Day, Year*): 5/15/03	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: [signature]			Date (*Month, Day, Year*): 5/16/03	
Office of Government Ethics Use Only	Signature: [signature]			Date (*Month, Day, Year*): 9/11/03	

Comments of Reviewing Officials (*If additional space is required, use the reverse side of this sheet*)

(*Check box if filing extension granted & indicate number of days*) ☐

(*Check box if comments are continued on the reverse side*) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only: MAY 15 2003

OGE Use Only: MAY 28 2003

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				x												x						x										
Examples: Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					x								x										x									
Examples: IRA: Heartland 500 Index Fund							x						x											x								
1 Merrill Lynch Cash Management Acct Government Securities fund			x										X **			X					x											
2 Merrill Lynch IRA & SEP																																
ML Retirement Reserves Money Mkt				x									x								x											
ML- Bank USA RASP		x																		x												
3 ML Bank & Trust RASP		x																		x												
ML Short Term US Govt Fund, CL D				x									x									x										
ML Defined Technology Fund 01 J	x												X *							x												
4 National City Bank (Accounts)				x														x			x											
Comerica Bank (Accounts)			x																	x												
5 Riggs National Bank (Accounts)			x															x			x											
6																																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used. * per SW. 7/10/03 hm ** per SW 9/8/03 hm

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Owner	Assets and Income (None ☐)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	J	Standard Federal (Accounts) (formerly Michigan National Bank)			x															x			x											
2	J	Bank of America (Accounts)					x													x				x										
3	J	First Union Bank (Accounts)			x															x			x											
4		Metropolitan Life Insurance Policy Cash Value		x																x			x											
5	S	American General Life Insurance Policy Cash Value		x																x			x											
6	S	Susan B. Anthony List Alexandria, VA																															salary training and education	
7	S	Abraham Strategies, LLC (strategic consulting) Falls Church, VA				x																											LLC Income	
8	S	The Prudential Insurance Policy Cash Value		x														x					x											
9	S	The Prudential Pruflex Annuity Fixed Account		x											x								x											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE A continued
(Use only if needed)

Page Number: 4

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Loretta Abraham Trust "B" Ingham Cty, MI Individual Mortgage (1)*		x																x			x											
2	Accounts Receivable from Trust of Sharon Spenny as part of Loretta Abraham Trust**	x																			x												
3	National City Checking Account	x																	x		x												
4	South Penn Plaza Part./Joint Venture*** Underlying Asset																																
5	Commercial Real Estate Lansing, MI		x															x				x											
6	ASSETS LISTED IN ITEMS 1-5 ALL RECEIVED AS INHERITANCE																																
7	*one mortgage has been paid and funds distributed. Remaining mortgagee is family friend and business associate of deceased uncle																																
8	**receivable has been extinguished and funds distributed in process of settlement of Loretta Abraham estate matters																																
9	***Filer no longer holds this interest as of 3/12/03 - assigned to spouse																																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

SF 278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE B

Page Number: 5

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of
Example:	Central Airlines Common	x			2/1/99			x									
1	ML Defined Technology Fund 01 J		x*		3/13/02	x											
2																	
3																	
4	*this position was redeemed by Fund Manager																
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260; and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	Republican Governors Assoc., Washington, DC	Speaker at Dinner; reception, 2/25/02, Washington, DC	$2,000.00
	Nat'l Repub.Senatorial Comm. Washington, DC	Speaker at Dinner; reception, 2/28/02, Washington, DC	$1,190.00
2	Ford's Theater, Washington, DC	Reception and Performance 3/3/02, Washington, DC	$450.00
	Oakland County GOP, Pontiac, MI	Meals and Airtravel connected to appearance 8/19/02, Bloomfield Hills, MI	$752.00
3	Girl Scouts USA, Washington, DC	Girl Scouts Anniversary Dinner, 3/12/02, Washington, DC	$550.00
	Team Michigan Roundtable, Detroit, MI	Airtravel connected with political appearance 5/13/02, Detroit, MI	$1,352.00
4	Macomb County GOP, Sterling Heights, MI	Lincoln Day Dinner and travel expense 5/13/02, Sterling Heights, MI	$681.38
	Republican Nat'l Committee, Washington, DC	Reception 5/14/02, Washington, DC	$3,000.00
5	President's Dinner (National GOP party joint fundraising event)	Reception and Dinner 6/19/02, Washington, DC	$5,000.00

Prior Editions Cannot Be Used.

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5 C.F.R Part 2634
U.S. Office of Government Ethics

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE B

Page Number: 6

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example:	Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260; and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	Republican Governors Assn., Washington, DC	Air travel and hotel in connection with appearances Nov.1-5 in South Florida	$1,773.80
	Republican Governors Assn., Washington, DC	Air travel in connection with appearances Nov. 21-22 in Los Angeles, CA	$1,872.00
2			
3			
4			
5			

Prior Editions Cannot Be Used.

SF 278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [x]

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples:	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 1 St., Washington, DC	Promissory note	1999	10 %	on demand					x						
1																
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation; (2) continuation payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [x]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Abraham, E. Spencer

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	South Penn Plaza Partnership, Lansing, MI	Partnership/Joint Venture	Partner	2001	03/12/03
2					
3					
4					
5					
6					

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

	Source (Name and Address)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

Tommy Thompson
2000
2002

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	**Reporting Status** (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☑	Termination Filer ☐ Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Thompson			First Name and Middle Initial: Tommy G	
Position for Which Filing	Title of Position: Secretary			Department or Agency *(If Applicable)*: Department of Health and Human Services	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 115 East, State Capitol, P.O. Box 7863, Madison, WI 53707-7863			Telephone No. *(Include Area Code)*: (608) 266-1212	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: EX-IM Bank Advisory Board (1/99 - present)				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Finance and Health, Education, Labor & Pension			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☑ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Tommy G. Thompson			Date *(Month, Day, Year)*: 1-16-01	
Other Review (If desired by agency)	Signature of Other Reviewer: Andrew M. Caplan			Date *(Month, Day, Year)*: 1-19-01	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: [illegible]			Date *(Month, Day, Year)*: 1/19/01	
Office of Governmant Ethics Use Only RMT	Signature: Amy L Comstock			Date *(Month, Day, Year)*: 1/19/01	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

2001 JAN 19 A 11:29
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DHHS OS OGC ETHICS DAEO

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding **two** calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JAN 19 2001

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
	Kempstone Equity Fund					X								X										X									
	IRA: Heartland 500 Index Fund							X						X											X								
1	State of Wisconsin, Executive Office Salary, Madison, Wisconsin																															$115,699 Salary	
2	WI Women's Health Foundation Madison, WI (promotes education on women's health)																															Mrs. Thompson's Salary	
3	Camp 5 Museum Foundation, Laona, WI (Historical Timber/Rail Museum)																															Board fees for Mrs. Thompson	
4	Royal Bank, Elroy, WI (Checking and Savings Account)			✓															✓			✓											
5	Anchor Bank, Madison, WI (Checking and Savings Account)			✓															✓		✓												
6	Mount Haven Belted Galloway Partnership, Elroy, WI (Spouse's beef cattle partnership)		✓																													$670.00 (partnership income)	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Thompson-Martin Partnership (Farm), Elroy, WI				✓													✓														$7,492.34 (part. inc.)	
8	Schraufnagel-Thompson Partnership, Town of Wilton, WI (cropland, which is rented-out)			✓														✓				✓										$400 partn. income	
9	Condominium, Town of Pacific, WI				✓													✓							✓								
10	Land, Town of Armenia, WI (undeveloped land)			✓																	✓												
11	Land, Town of Plymouth, WI (cropland, which is rented-out)			✓														✓					✓										
12	Land, Wonewoc, WI (undeveloped land and cropland, which is rented out)		✓															✓			✓												
13	WI Deferred Compensation Fund - Vanguard Institutional Index Plus (Mutual Fund)					✓								✓								✓											
14	State of Wisconsin Employee Trust Funds (Mr. Thompson's State Defined Benefit Pension)							✓													✓												
15	State of Wisconsin Employee Trust Funds (Mrs. Thompson's State Defined Benefit Pension)					✓																										spouse pen. income	

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Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	National Railroad Passenger Corp. (AMTRAK) Fees are paid directly to the State of WI.																															Director's Fees $16,500	
17	American Family Whole Life Insurance Policy		✓														✓				✓												
18	American Family Whole Life Insurance Policy		✓														✓				✓												
19	American Family Whole Life Insurance Policy		✓														✓				✓												
20	American Family Whole Life Insurance Policy		✓														✓				✓												
21	Abbott Labs Common Stock (Mr. Thompson and Spouse)		✓																	✓			✓										
22	Advantage Learning System Common Stock (Mr. Thompson and spouse)			✓																	✓												
23	America Online Common Stock (Mr. Thompson and spouse)			✓																	✓												
24	Anchor Bancorp Common Stock			✓													✓					✓											

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Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25	Associated BancCorp. Common Stock			✓													✓						✓										
26	AT&T Common Stock (Mr. Thompson and Spouse)		✓														✓			✓	✓												
27	Banta Corp. Common Stock		✓														✓				✓												
28	Bone Care Common Stock		✓																		✓												
29	Briggs & Stratton		✓														✓				✓												
30	Cisco Common Stock		✓																		✓												
31	Coastal Corp. Common Stock			✓													✓				✓												
32	Dean Foods		✓														✓				✓												
33	First Business Bank Shares				✓																✓												

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Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
34	Firstar Corp. Common Stock			✓													✓					✓											
35	Fiserv Common Stock		✓																		✓												
36	Gehl Corp. Common Stock		✓																		✓												
37	General Electric Common Stock			✓													✓					✓											
38	Gillette Corp., Common Stock		✓														✓				✓												
39	Hercules, Inc. Common Stock (Spouse)		✓														✓				✓												
40	Large Scale Biology CP Common Stock (Spouse)		✓																		✓												
41	Lucent Technologies Common Stock (Mr. Thompson and Spouse)		✓														✓			✓				✓									
42	Marshall & Ilsley Bank Common Stock			✓													✓					✓											

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Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
43	MERCK Common Stock		✓														✓				✓												
44	Motorola Common Stock		✓														✓				✓												
45	Philip Morris Common Stock			✓													✓					✓											
46	Royal Bancshares Common Stock					✓											✓							✓									
47	Stora Enso Common Stock		✓														✓				✓												
48	Wausau-Mosinee Common Stock		✓														✓				✓												
49	Western Gas Resources Common Stock		✓														✓				✓												
50	Alamosa PCS Common Stock (Sold YR 2000)	✓																		✓				✓									
51	Anaren Microwave Inc. Common Stock (Sold YR 2000)	✓																		✓		✓											

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
52	At Home Corp.(Sold in YR 2000)	✓																		✓			✓										
53	Coca Cola, Common Stock (Spouse) (Sold in YR2000)	✓																		✓			✓										
54	Compaq Computer Corp. (Spouse) (Sold in YR2000)	✓																		✓			✓										
55	Emulex Corp. Common Stock (Sold YR 2000)	✓																		✓				✓									
56	Ferro Corp., Common Stock (Spouse) (Sold in YR2000)	✓																		✓			✓										
57	Ford Motor Company Common Stock (Spouse) (Sold in YR2000)	✓																		✓			✓										
58	Genaissance Pharmaceuticals (Sold YR 2000)	✓																		✓			✓										
59	HYSEQ Inc. Common Stock (Spouse) (Sold in YR2000)	✓																		✓					✓								
60	Ibeam Broadcasting Common Stock (Sold YR 2000)	✓																		✓		✓											

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Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
61	IMS Health, Inc. Common Stock (Spouse) (Sold in YR2000)	✓																		✓		✓											
62	Informax, Inc. Common Stock (Sold YR 2000)	✓																		✓			✓										
63	Inforte Corp. Common Stock (Sold YR 2000)	✓																		✓					✓								
64	Madison Gas & Electric (Sold YR 2000)	✓																		✓				✓									
65	Microtune Inc. Common Stock (Sold YR 2000)	✓																		✓			✓										
66	Neoforma, Inc. Common Stock (Spouse) (Sold in YR2000)	✓																		✓				✓									
67	Nuance Communications Common Stock (Sold YR 2000)	✓																		✓			✓										
68	Onvia Common Stock (Sold YR 2000)	✓																		✓					✓								
69	Provantage Health Services Common Stock (Spouse) (Sold in YR2000)	✓																		✓		✓											

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Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
70	Ralston Purina, Common Stock (Spouse) (Sold in YR2000)	✓																		✓		✓											
71	Sangamo Biosciences Common Stock (Sold YR 2000)	✓																		✓			✓										
72	3-Dimensional Pharmaceuticals Common Stock (Sold YR 2000)	✓																		✓			✓										
73	Tycom Common Stock (Sold YR 2000)	✓																		✓			✓										
74	US Internet Working Common Stock (Spouse) (Sold in YR2000)	✓																		✓			✓										
75	Vascular Solutions (Sold YR 2000)	✓																		✓				✓									
76	Walt Disney Common Stock (Spouse) (Sold in YR2000)	✓																		✓			✓										
77	Weatherford Common Stock (Sold YR 2000)	✓																		✓					✓								
78	WeyerHaeuser Common Stock (Spouse) (Sold in YR2000)	✓																		✓			✓										

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Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
79	WICOR Common Stock (Sold YR 2000) (acquired by Wisconsin Energy)	✓															✓			✓		✓											
80	A.G. Edwards & Sons Centennial Money Market Trust Account		✓											✓							✓												
81	Alliance Fund Mutual Fund				✓									✓									✓										
82	AXP Discovery Fund Mutual Fund		✓											✓								✓											
83	AXP Growth Fund IRA (Formerly IDS)				✓									✓									✓										
84	Franklin Gold Fund		✓											✓							✓												
85	Galaxy Prime Reserves MM Fund		✓											✓							✓												
86	Milestone Money Market Fund			✓										✓								✓											
87	Nicholas Fund Mutual Fund			✓										✓									✓										

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Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
88	Pioneer Mid-Cap Mutual Fund			✓										✓									✓										
89	William Blair Millennium Mutual Fund (Spouse)		✓											✓							✓												
90	William Blair Ready Reserves Money Market (Mr. Thompson and Spouse)		✓											✓								✓											
91	William Blair Small Cap Growth Fund (Spouse)		✓											✓								✓											
92	Riverwood 2000 Stock, Wisconsin Dells, WI (Subchapter S) (Residential Rl. Estate Develop)					✓																										$110,000 Sub-S Incom	
93																																	
94																																	
95																																	
96																																	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	X			2/1/99			X									
1	NOT APPLICABLE (NEW ENTRANT)																
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
6	NOT APPLICABLE (NEW ENTRANT)																
7																	
8																	
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21																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
1	Theodore P. Olson, Wisconsin Rapids, WI	Vendors Interest in Land Contract on land in Armenia, WI	1999	7%	Aug. 2004		✓									
2	Royal Bank, Elroy, WI	Guarantee on loan to Arthur Thompson	1992	8.5%	on demand		✓									
3																
4																
5																

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	As part of my state benefits, I will continue to hold my interest in my State of Wisconsin Pension.	State of Wisconsin	01/87
2	Additionally, I will maintain the right to excercise unused sick leave to purchase health care after my tenure as Governor. Also, I will hold my state deferred compensation.	State of Wisconsin	01/87
3			
4			
5			
6			

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	ACHIEVE, Washington, D.C. (Purpose is to set high academic standards and establish accountability in education)	Non-profit, education	Co-Chairman (12 member board)	01/96	Present
2	Center for Clean Air Policy, Washington, D.C. (Purpose is to promote and implement innovative solutions to major environmental and energy problems)	Non-profit, environmental	Member of Board	01/98	Present
3	Council of Great Lakes Governors, Chicago, IL (Purpose is to develop, imlement and coordinate project-specific intiatives to improve the region's environment and economy)	Non-profit	Member of the Board	01/87	Present
4	Council of State Governments (Purpose is to provide a forum for innovation and policy insight , adn to provide a forum for states to identify and share policy ideas)	Non-profit	Member of Organization (Chairman in 1999)	01/87	Present
5	Education Commission of the States (Purpose is to help state leaders identify, develop, and imlement public policy for education that addresses current and future needs of society)	Non-profit, educational	Commissioner (Chairman 1995-96)	01/87	Present
6	Forum of Federations-International Advisory Committee, Ottawa, ON, Canada (Purpose is to discuss the inner-workings of federalism and ways to further promote federalism)	Non-profit	Member of Advisory Committee	01/98	Present

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	State of Wisconsin	Salary for Governor
2	National Railroad Passenger Corporation (AMTRAK). AMTRAK pays a per diem for each meeting. The per diem is sent to the State of Wisconsin. I receive no monetary benefit from it.	Per Diem for Board Meetings
3		
4		
5		
6		

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE D	Page Number
Thompson, Tommy G.		17 / 19

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
7	Governor's Bio-Tech Coalition, Arlington, VA	Non-profit	Member of the Organization	01/00	Present
8	Governors Ethanol Coalition, Lincoln, NE (Purpose is to increase the use of ethanol based fuels and to improve the environment and stimulate the national economy)	Non-profit	Member of the Board and Chairman of the International Committee	01/87	Present
9	Horatio Alger Association, Alexandria, VA (Purpose is to honor the accomplishments and achievements of outstanding individuals in our society)	Non-profit, Philanthropy	Member of Board	01/99	Present
10	Inter-American Dialogue, Washington D.C. (Purpose is to provide a group for communication, policy analysis, and exchange on Western Hemisphere affairs)	Non-profit	Member of Organization	01/98	Present
11					
12	Jobs for America's Graduates, Alexandria, VA (Purpose is to work with states to implement school-to-work programs for at-risk youth)	Non-profit	Member of the Board	01/97	Present

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

None

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
7		
8		
9		
10		
11		
12		

Prior Editions Cannot Be Used.

Reporting Individual's Name	SCHEDULE D	Page Number
Thompson, Tommy G.		18 / 19

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
13	Midwest Governors Association (Purpose is to develop, implement and coordinate project-specific intiatives to improve the region's environment and economy)	Non-Profit	Member of Organization	01/87	Present
14	National Board of Professional Teaching Standards, Arlington, VA (Purpose is to establish a national set of standards for teacher certification and to establish rigorous teaching standards)	Non-profit, educational	Member of Board	01/00	Present
15	National Dialogue on Cancer, Atlanta, GA (Purpose is to eradicate cancer as a health concern by sharing information, and identifying barriers and gaps to that mission)	Non-Profit, Health	Member of Organization	01/97	Present
16	National Education Goals Panel, Washington, DC. (Purpose is to report on the educational progress of the states, establish standards and assessments, and identify policy actions)	educational / governmental	Member of the Board (Chairman in 2000)	01/95	Present
17	National Governors Association, Washington, DC (Purpose is to develop, imlement and coordinate project-specific intiatives to improve the nation's environment and economy)	Non-profit	Member of Executive Committee (Chairman 1995-96)	01/87	Present
18	National Governors Association Center for Best Practices, Washington, DC (Purpose is to provide a forum for states to develop innovative solutions to public policy)	Non-profit	Member (Chairman 1996-97)	01/96	1998

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

None

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
13		
14		
15		
16		
17		
18		

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
19	Schraufnagel-Thompson Partnership, Town of Wilton, WI. Partnership owns cropland that is rented out.	Partnership	General Partner	01/81	Present
20	Thompson Inc., Elroy, WI. My former law office. I have not actively practiced law since 1986. The corporation was kept open to receive a structured settlement. It was dissolved in YR 2000.	Corporation (Dissolved YR 2000)	Sole Shareholder and President	12/73	Present
21	Thompson-Martin Partnership, Elroy, WI. My sister and I own a farm that is rented out.	Partnership	General Partner	12/86	Present
22	Welfare-to-Work Partnership, Washington D.C. (Purpose is to collaborate with the business community to move people from public assistance to the workforce)	Non-profit	Member of Organization	01/97	Present
23					
24					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

None

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*: 02/02/2001	Reporting Status (Check Appropriate Boxes): Incumbent ☑	Calendar Year Covered by Report: 2002	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐	Termination Date *(If Applicable) (Month, Day, Year)*:
Reporting Individual's Name	Last Name: Thompson		First Name and Middle Initial: Tommy G		
Position for Which Filing	Title of Position: Secretary		Department or Agency *(If Applicable)*: Health and Human Services		
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 200 Independence Avenue, SW Washington, DC 20201		Telephone No. *(Include Area Code)*: (202) 690-7000		
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held:				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Finance and Health Education Labor and Pension		Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☑ No		
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Tommy G. Thompson		Date *(Month, Day, Year)*: 5-15-2003		
Other Review (If desired by agency)	Signature of Other Reviewer: Andrew M. Caplan		Date *(Month, Day, Year)*: 5-21-2003		
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: [illegible]		Date *(Month, Day, Year)*: 5/21/03		
Office of Government Ethics Use Only	Signature: Lynn Cunnock		Date *(Month, Day, Year)*: 7/14/03		

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding twocalendar years and the current calendar year up to the date of filing.

Agency Use Only

MAY 15 2003 RC

OGE Use Only

MAY 28 2003

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
	Kempstone Equity Fund					X								X										X									
	IRA: Heartland 500 Index Fund							X						X											X								
1	WI Employee Trust Funds (Mr. Thompson's Defined Benefit Pension)							✓																								$99,414 (Pension Income)	
2	WI Employee Trust Funds (Mrs. Thompson's Defined Benefit Pension)						✓																									Spouse's Pension Income	
3	WI Women's Health Foundation, Madison, WI (Promotes Education on Women's Health)																															Salary of Spouse	
4	Camp 5 Museum Foundation, Laona, WI (Historical Timber/Rail Museum)																															Board Fees for Spouse	
5	Thompson-Martin Partnership (Farm), Elroy, WI					✓																										$978.00 (Gross Prt. Income)	
6	Schraufnagel-Thompson Partnership, Town of Wilton, WI (Cropland, which is rented out)				✓																											$14,225 (Gross Prt. Income)	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Mount Haven Belted Galloway Partnership, Elroy, WI (Spouse's Beef Cattle Partnership)		✓																		✓											$175 (part. income)	
8	Land, Town of Armenia, WI (Undeveloped Land)			✓																	✓												
9	Land, Town of Plymouth, WI (Cropland, which is rented-out)			✓														✓					✓										
10	Land, Wonewoc, WI (Undeveloped land and cropland, which is rented-out)		✓															✓				✓											
11	Condominium, Town of Pacific, WI (Condominium, which is rented out)				✓													✓						✓									
12	Anchor Bank, Madison, WI (Checking and Savings Account)		✓																		✓												
13	Royal Bank, Elroy, WI (Checking and Savings Account)		✓																		✓												
14	HEW Federal Credit Union (Checking and Savings Account)			✓																	✓												
15	American Family Whole Life Insurance Policy		✓																		✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	American Family Whole Life Insurance Policy		✓																		✓												
17	American Family Whole Life Insurance Policy		✓																		✓												
18	American Family Whole Life Insurance Policy		✓																		✓												
19	AllianceBernstein MidCap Income Fund (Mutual Fund) (Formerly called the Alliance Fund)			✓																	✓												
20	American Express Discovery Fund (Mutual Fund)		✓											✓							✓												
21	American Express Growth Fund (Mutual Fund) (IRA)				✓									✓							✓												
22	Anchor Bank (Common Stock)			✓													✓					✓											
23	Associated Bancorp (Common Stock)			✓													✓					✓											
24	First Business Bancshares (Common Stock)				✓																✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25	Evergreen Capital Growth Fund (Mutual Fund)			✓										✓							✓												
26	Franklin Gold & Precious Metals Fund (Mutual Fund)		✓											✓							✓												
27	Lord Abbett Income Fund (Mutual Fund)			✓										✓							✓												
28	Mainstay MAP Equity Fund (Mutual Fund)			✓										✓							✓												
29	Massachusetts Investors Growth Fund (Mutual Fund) (Held by Mr. & Mrs. Thompson)			✓										✓							✓												
30	Marshall and Ilsley Bancorp (Common Stock)				✓												✓					✓											
31	Milestone Money Market Fund		✓											✓							✓												
32	Nicholas Fund (Mutual Fund)			✓										✓							✓												
33	Oppenheimer Quest Balanced Fund (Mutual Fund) (Held by Mr. & Mrs. Thompson)				✓									✓							✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
34	Pioneer Mid Cap Fund (Mutual Fund)			✓										✓							✓												
35	Royal Bancshares (Common Stock)					✓											✓							✓									
36	Riverwood 2000 Stock, Wisconsin Dells, WI (subchapter S) (Residential Rl. Estate Develop)					✓														✓												2,843 Schap S Dist.	
37	US Bancorp (Common Stock)			✓													✓					✓											
38	Van Kampen Growth & Income (Mutual Fund) (Held by Mr. & Mrs. Thompson)			✓										✓							✓												
39	Vanguard Institutional Index Plus (Held by WI Deferred Compensation System)				✓									✓							✓												
40	William Blair Ready Reserve (Money Market Fund) (Held by Mr. & Mrs. Thompson)		✓											✓							✓												
41	William Blair Small Cap Growth Fund (Mutual Fund Held by Mrs. Thompson)		✓											✓							✓												
42	TNT Development of WI Dells (Rl. Estate Development)				✓																✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
43																																	
44																																	
45																																	
46																																	
47																																	
48																																	
49																																	
50																																	
51																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	X			2/1/99			X									
1	US Bancorp (Common Stock)	✓			04/11/2002	✓											
2	Marshall & Ilsley Corp (Common Stock)	✓			01/08/2002	✓											
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	University of Wisconsin Law School Alumni Assoc.	Apr. 26 - 28 airline ticket to Madison, WI incident to outstanding alumni award	$350.00
2			
3			
4			
5			

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE B continued
(Use only if needed)

Page Number: /

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
6																	
7																	
8																	
9																	
10																	
11																	
12																	
13																	
14																	
15																	
16																	
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18																	
19																	
20																	
21																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Reporting Individual's Name: Thompson, Tommy G.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
1	Theodore P. Olson, Wisconsin Rapids, WI	Vendor's Interest in Land Contract on land in Armenia, WI	1999	7%	8/2004		✓									
2	Royal Bank, Elroy, WI	Guarantee on loan to Arthur Thompson	1992	8.5%	on demand		✓									
3	Chuck Thompson, WI Dells, WI	Personal loan related to TNT Development (listed on schedule A)	2002	6%	on demand		✓									
4																
5																

Category of Amount or Value (x)

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	As part of my State of Wisconsin benefits, I continue to hold my interest in my State of Wisconsin Pension, a defined benefit plan. I am currently receiving payouts (see Schedule A)	State of Wisconsin	01/87
2	Additionaly, I maintain the right to exercise unused sick leave that was accrued while I was a State of Wisconsin employee to purchase health care insurance. I currently am excercising that right.	State of Wisconsin	01/87
3	I continue to hold a state deferred compensation (exclusively invested in Vanguard -- see Schedule A)	State of Wisconsin	01/87
4			
5			
6			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE D	Page Number
Thompson, Tommy G.		10 / 10

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Schraufnagel-Thompson Partnership, Town of Wilton, WI. Partnership owns cropland that is rented out	Partnership	General Partner	12/86	Present
2	Horatio Alger Association, Alexandria, VA (Purpose is to honor the accomplishments and achievements of outstanding individuals in our society)	Non-profit, Philanthropy	Member of Board	01/99	Present
3	National Board of Professional Teaching Standars Arlington, VA (Purpose is to establish a national set of standards for teacher certification and establish rigorous teaching standards)	Non-profit, educational	Member of Board	01/00	Present
1) 4	Thompson-Martin Partnership, Gray WI My sister & I own a farm that is rented out.	Partnership	General Partner	12/86	Present
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

Added per Ethics Official at HHS TW 6/27/03

OGE/PureEdge, version 1.0.4 (5/21/01)

Christine Whitman
2000

SF 278 (Rev. 03/2000)
5 C.F.R., Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 -0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)* 12/22/2000	Reporting Status (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☑	Termination Filer ☐ Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Whitman			First Name and Middle Initial: Christine	
Position for Which Filing	Title of Position: Administrator			Department or Agency *(If Applicable)*: Environmental Protection Agency	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 125 W. State Street, Trenton, NJ 08625			Telephone No. *(Include Area Code)*: 609-777-2475	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: None				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Senate Environment & Public Works			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☑ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Christine T. Whitman			Date *(Month, Day, Year)*: 1/19/2001	
Other Review (If desired by agency)	Signature of Other Reviewer:			Date *(Month, Day, Year)*:	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: Ronald J. Stolpart			Date *(Month, Day, Year)*: 1/19/2001	
Office of Government Ethics Use Only	Signature: Amy L. Comstock			Date *(Month, Day, Year)*: 1/19/01	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods
Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding twocalendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JAN 19 2001

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Whitman, Christine T.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State																															Law Partnership Income $130,000	
	Kempstone Equity Fund																																
	IRA: Heartland 500 Index Fund																								X								
1	Citigroup (STK) NYSE (S)					✓											✓							✓									
2	Bank of NY Bond Portfolio (Mun Bond) (J) (SEE # 66-84 below)									✓									✓	✓								✓					
3	Viewcast. Com Inc. NASDAQ (S) (Common Stock & Warrants)			✓																	✓												
4	Price Communications Corp NYSE (STK) (S)					✓															✓												
5	Neopharm Inc. NASDAQ (STK) (S)			✓																	✓												
6	Digital Lava NASDAQ (STK) (S)		✓																		✓												

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Prior Editions Cannot Be Used.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Whitman, Christine T.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Juno On Line Services NASDAQ (STK) (S)		✓																		✓												
8	Mail.Com NASDAQ (STK) (S)			✓																	✓												
9	Net 2 Phone NASDAQ (STK) (S)		✓																		✓												
10	Quokka Sports NASDAQ (STK) (S)		✓																		✓												
11	Summit Bank, Somerville, NJ (Checking) (J)					✓													✓					✓									
12	P B Capital Partners LP II NY, NY (Investment Fship) (S) SEE ADD. A & 12				✓														✓	✓												LP Inc.= 0	
13	The Whitman Children Irrevocable Trust, Oldwick, NJ (Trust) SEE ADD. A & #13																																
14	Sycamore Management Corp., Lawrenceville, NJ (Investment Mgt. Co.) (S) SEE ADDEN. A																															Sal/Bonus	
15	Sycamore Partners Offshore, Lawrenceville, NJ (Invest. Fund) (S) SEE ADDENDA A & #15						✓										✓		✓													LP Inc. = 6,812	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Whitman, Christine T.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	CG Asian American Partners, Lawrenceville, NJ (Investment Pshp) (S) SEE ADDEN. A & #16						✓										✓		✓	✓												LP Inc. = 75,269	
17	Princeton Global Partners, Lawrenceville, NJ (Investment Pshp) (S) SEE ADDEN. A & #17					✓											✓		✓	✓												LP Inc. = 21,211	
18	Granite Capital II, NY, NY (Investment Pshp) (S) SEE ADDENDUM A						✓							✓																		Prtsp Inc. = 0	
19	Ionic, Inc. Watertown, MA (Investment Company) SEE ADD. A & #19				✓												✓															Inc. = 1,383	
20	Amerasian Capital Corp., Lawrenceville, NJ (Investment Co.) (S) SEE ADD. A & #16							✓									✓		✓	✓												LLC Inc. = 51,734	
21	Bamboostar Corp., Lawrenceville, NJ (Investment Corp.) (S) SEE ADDENDUM A		✓																	✓												LLC Inc. = 157	
22	Sycamore Venture Capital, L.P.(S),Lawrenceville NJ (Invest Partner) SEE ADD. A & #22					✓													✓													LP Inc. = 2,259	
23	Sycamore Business Partners (S), Lawrenceville, NJ (Investment Partner) SEE ADDENDUM A			✓															✓													LP Inc. = 496	
24	Asiastar I.T. Fund (S), Lawrenceville, NJ (Investment Partner) SEE ADD. A & #24					✓													✓													LP Inc. = 1,156	

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SF 278 (Rev. 08/2005)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Whitman, Christine T.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25	853 acres of oil producing property in Jim Hogg County, Texas		✓															✓						✓									
26	Israel Indust. Resources LLC(S), Georgetown, Grand Cayman (Invest. Co.)SEE ADD. A & #26				✓														✓	✓												LLC Inc. = 1,450	
27	CG/LL Investments LLC (S), Lawrenceville, NJ (Investment Co.) SEE ADDENDUM A				✓																											LLC Inc. = 0	
28	Hoover Group, Alpha Retta, GA (Bin Manufacturer) (S)			✓																	✓												
29	Fortress Corp, Boston, MA (Storage of Art Goods) (S)			✓																	✓												
30	Cross Border Enterprises, LLC (S) NY, NY (Investment Bank)			✓																												LLC Inc. = 0	
31	Synxis Corp, Arlington, VA (Telecommunications Software) (S)				✓																✓												
32	Whitman Associates Part., Oldwick, NJ (J) (Invest. Partner.) SEE ADD. A & item 28(abv)			✓																✓												LP Inc. = 12,878	
33	Princeton Asia Partners, L.P., Lawrenceville, NJ (Invest. Partner.) SEE ADDENDUM A	✓																	✓	✓												LP Inc. = 86,618	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Whitman, Christine T.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
34	R Holdings, Inc., Ft. Lauderdale, FL (Preferred Stock) (S) SEE ADD. #15 & 16		✓														✓							✓									
35	Chorum Technologies, Richardson, TX (Preferred Stock) (S) SEE ADD. #16			✓																	✓												
36	Hunt Oil Co., Houston, TX (Working int. in oil wells) (S) SEE ADD. #36				✓													✓								✓							
37	Knite, Inc., Princeton, NJ (common stock) (ignition sys. mfg.)			✓																	✓												
38	ACTA, Inc., San Francisco, CA (preferred stock) (enterprise software)			✓																	✓												
39	Last Foot, Raleigh, NC (preferred stock) (Linux oper. sys. software)				✓																✓												
40	Flexigift, NY, NY (preferred stock) (common stock) (debit card)			✓																	✓												
41	C-Pro Corp., Princeton, NJ (mfg. of camera lenses)		✓																		✓												
42	Working Women Network, NY, NY (women's magazines) SEE ADD. #15				✓																✓												

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Reporting Individual's Name: Whitman, Christine T.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
43	Flonetworks, Inc., Toronto, Can. (preferred stock) (IT company) SEE ADD. #17			✓																	✓												
44	E-Tang, Inc., China (preferred stock) (IT Portal) SEE ADD. #17			✓																	✓												
45	Outlast, Inc., Denver, CO (preferred stock) (fabric) SEE ADD. #22		✓																		✓												
46	Essential.Com, Boston, Mass. (preferred stock) (IT billing) SEE ADD. #22			✓																	✓												
47	Reelplay.Com, Los Angeles, CA (preferred stock) (film dist.) SEE ADD. #22		✓																		✓												
48	Truckers Coop, Indianapolis, IN (common stock) (coop) SEE ADD. #16		✓																		✓												
49	RX Hope.Com, Hackettstown, NJ (preferred stock) (IT Portal) SEE ADD. #22			✓																	✓												
50	Tevevigation,Inc., Sunnyvale, CA (preferred stock) (nagivation) SEE ADD. #22		✓																		✓												
51	Beenz.Com, NY, NY (preferred stock) (rewards) SEE ADD. #16		✓																		✓												

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Whitman, Christine T

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
52	Wize-Up.Com, NY, NY (preferred stock) (publishing) SEE ADD. #22			✓																	✓												
53	Brand ATM., Red Bank, NJ (preferred stock) (video ATM) SEE ADD. #22		✓																		✓												
54	HPD Holdings Corp., Edison, NJ (mfg.. toilet bowl cleaning products)					✓															✓												
55	CG Asia Partners, L.P., Lawrenceville,NJ (Invest. Part.) SEE ADDENDUM A	✓															✓		✓	✓												LP Inc. = 11,897	
56	CG Asia Development Fund, L.P., Lawrenceville, NJ (Invest. Part.) SEE ADDENDUM A	✓																	✓	✓												LP Inc. = 22,963	
57	Jedai (preferred stock) San Francisco, Ca (software) SEE ADD. #22		✓																		✓												
58	C.O.T.C. (common stock) Taiwan (Mfr. of copper coil for computers)		✓																		✓												
59	Vectura Group, Pittsburgh, PA (preferred stock) (barge operator)				✓												✓								✓								
60	ACL, LLC, Pittsburgh, PA (com units) (barge operator)			✓																												LLC Inc.= 0	

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Reporting Individual's Name: Whitman, Christine T.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
61	State of New Jersey Trenton, NJ																															salary $85,000	
62	Pontefract Farm Oldwick, NJ (horses, livestock and hay)									✓																						farming inc. $10,000	
63	C.T. Whitman Charitable Remainder Trust, Oldwick, NJ SEE ADD. #63	✓												✓			✓		✓	✓												Trust Inc. 58,773	
64	Citicorp, NY, NY (spouse) (bonus for past services rendered)																															bonus	
65	New Jersey Public Employees Retirement System - defined benefit plan					✓																										1,735/mo. at ret. at age 60	
66	Dreyfus Muni Moneymarket Fund					✓								✓											✓								
67	Bergen County NJ Utilities Authority						✓												✓						✓								
68	Clermont County Ohio Hospital				✓														✓		✓												
69	Indiana Health Facilities Financing Authority					✓													✓						✓								

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SF 278 (Rev. 01/2010)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Whitman, Christine T.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
70	Monmouth County NJ Improvement Authority					✓													✓						✓								
71	Moorestown Twp., NJ				✓														✓					✓									
72	New England Educ. Loan Marketing Corp.					✓													✓						✓								
73	New Jersey St Ser D GO					✓													✓						✓								
74	New Jersey Economic Development Authority					✓													✓						✓								
75	New Jersey Educational Facilities Financing Authority				✓														✓						✓								
76	New Jesey State Educational Facilities Authority						✓												✓						✓								
77	New Jersey Economic Development Authority State Lease					✓													✓					✓									
78	New Jersey Wastewater Treatment Trust				✓														✓						✓								

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Reporting Individual's Name: Whitman, Christine T.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
79	New Jersey Educational Facilities Authority			✓															✓				✓										
80	New Jersey Turnpike Authority			✓															✓					✓									
81	New Jersey Health Care Facilities Financing Authority			✓															✓				✓										
82	Port Authority of NY & NJ			✓															✓				✓										
83	Puerto Rico Indl Med & Envirml Poll			✓															✓			✓											
84	New York State Dorm Authority					✓													✓						✓								
85	St. Mary Operating Co., Denver, CO SEE ADD. #85 (working int. in oil wells)																																
86	C.E.X. Operating Co., Dallas, Texas-SEE line item #32 & ADD.#86 (wkg int in oil wells)																																
87																																	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Whitman, Christine T.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (b): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common				2/1/99												
1																	
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

SF 278 (Rev. 01/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE C	Page Number
Whitman, Christine T.		13 / 14

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☑

	Creditors (Name and Address)	Type of Liability	Date incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.											
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand											
1						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
2						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
3						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
4						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
5						☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Governor, State of New Jersey receives pension benefit for State service. Present value is approximately $124,000. This will result in a monthly benefit of approximately $1,735 upon retirement at age 60.	New Jersey Public Employee Retirement System - defined benefit plan, Trenton, NJ	01/94
2			
3			
4			
5			
6			

Prior Editions Cannot Be Used.

Reporting Individual's Name	SCHEDULE D	Page Number
Whitman, Christine T.		14 / 14

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Whitman Children Irrevocable Trust	Trust	Trustee	01/90	Present
2	Pontefract Farm Oldwick, N.J.	Farm	Proprietor	02/91	Present
3	Pew Oceans Commission	Non-Profit Research	Chairman	02/00	Present
4	State of New Jersey, Governor	State Government	Governor	01/94	Present
5	Various ex officio positions by virtue of gubernatorial position (ex. Commerce Commission, Council on Drug & Alcohol Abuse, etc.)	State Government	Governor	01/94	Present
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Governor, State of New Jersey, Trenton, NJ 08625	Governor
2		
3		
4		
5		
6		

Christine Todd Whitman

SCHEDULE A - ADDENDUM A (Add to Form SF278)

#12 Limited Partner in:
PB Capital Partners LP II, New York, NY, a Limited Partnership

Partnership totally controlled by Prudential Securities, Inc., which is the General Partner (see addendum supplement #12)
Value = $50,000 to $100,000

#13 Whitman Children Irrevocable Trust, a Trust, Oldwick, NJ
(Please see addendum # 13 for underlying assets)

#14 Common stock of:

Sycamore Management Corp., a Sub Chapter S Corp., Lawrenceville, NJ which is the corporate General Partner of:
1) Sycamore Partners Offshore, LP, Lawrenceville, NJ (line item #15 which is gp of Citi Growth Fund II - Addendum 15);
2) CG Asian American Partners, LP (line #16 which is gp of CG Asia-American Fund, see add. supp. #16);
3) CG Asia Partners, LP, (line item #55, entity was limited partner before it was liquidated)
4) Sycamore Business Partners, (see line item #23 which is g.p. of Sycamore Venture Capital, Add. #22);
5) Asiastar Partners, (g.p. of Asia Star IT Fund see line #24)
Spouse's ownership interest in these entities through Sycamore Management Corp., is reported elsewhere on this form (see cross references)

#15 Limited Partner of:

Sycamore Partners Offshore, LP, a Limited Partnership, Lawrenceville, NJ which is the General Partner of Citigrowth Fund II (offshore), LP, Lawrenceville, NJ
Value: $250,000 - $500,000 (see addendum supplement #15)

#16 Limited Partner of:

CG Asian American Partners, a Limited Partnership, Lawrenceville, NJ which is the General Partner of CG Asian American Fund, LP, Lawrenceville, NJ
Value: $250,000 - $500,000 (see addendum supplement #16)

Christine Todd Whitman

SCHEDULE A - ADDENDUM A (Add to SF278)

#17 Limited Partner of:

Princeton Global Partners, LP, a Limited Partnership, Lawrenceville, NJ, which is the General Partner of Princeton Global Fund L.P.
Value: $100,001 - $250,000 (see addendum supplement #17)

#18 Limited Partner of:

Granite Capital, LP II, a Limited Partnership, New York, NY, an "excepted" investment fund.
Value: $250,000 - $500,000

#19 Common stock in:

Ionic, Inc., a privately held "C" Corporation, Watertown, OH
(a closed end investment fund completely controlled by others)
Value: $50,000-$100,000 (portfolio summary of that fund is attached as Addendum #19) (filer owns 2.28% of fund)

#20 Member of:

Amerasian Capital Corp., a Limited Liability Company, Lawrenceville, NJ, which is a Limited Partner of CG Asian American Fund, L.P. (addendum #16)
Value: $500,000-$1,000,000

#21 Member of:

BambooStar Corp., a Limited Liability Company, Lawrenceville, NJ which owns as its sole asset common stock of Insilco Holdings Corp (a publically traded stock (NASDAQ)
Value: $1,001 - $15,000

#22 Limited Partner of:

Sycamore Venture Capital, L.P., a Limited Partnership, Lawrenceville, NJ (Investment Partnership)
Value: $100,000 - $250,000 (see addendum supplement #22)

Christine Todd Whitman

SCHEDULE A - ADDENDUM A (Add to SF278)

#23 Limited Partner of:

Sycamore Business Partners, a Limited Partnership, Lawrenceville, NJ which is the general partner of Sycamore Venture Capital, L.P. (see addendum #22)
Value: $15,000 - $50,000

#24 Limited Partner of:

AsiaStar, I.T. Fund, L.P., a Limited Partnership, Lawrenceville, NJ (Investment Partnership)
Value: $100,001 - $250,000 (see addendum supplement #24)

#26 Member of:

Israel Industrial Resources LLC, a Limited Liability Corporation, Georgetown, Grand Cayman (an investor in Israeli start-up companies & completely controlled by others)
Value: $50,001 - $100,000
(see addendum supplement #26, attached)

#27 Member of:

CG/LL Investments LLC, a Limited Liability Corporation, Lawrenceville, NJ, owner of Preferred and Common Stock of Travelers Emergency Network, Inc., Durham, NC (a travel assistance company) and TAI Holdings, Inc. (a travel assistance company)
Value: $50,000 - $100,000

#32 General and Limited Partner of:

Whitman Associates Partnership, L.P.,, a Limited Partnership, Oldwick, NJ, owner of common stock of Hoover Group (see line item #28)
(see also Schedule A #28)
Working Interest in C.E.X. Operating Co., oil wells, Dallas, Texas
(see line item #86 and ADD #86)
Value: $15,000 - $50,000
Spouse is general and limited partner; filer is limited partner only

Christine Todd Whitman

SCHEDULE A - ADDENDUM A (Add to SF278)

#33 Limited Partner of:

Princeton Asia Partners, L.P., a Limited Partnership, Lawrenceville, NJ
Value: 0 (Liquidated)

#55 Limited Partner of:

CG Asia Partners, L.P., a Limited Partnership, Lawrenceville, NJ
Value: 0 (Liquidated) (see #14)

#56 Limited Partner of:

CG Asia Development Fund, L.P., a Limited Partnership, Lawrenceville, NJ
Value: 0 (Liquidated)

#63 C.T. Whitman Charitable Remainder Trust, Oldwick, NJ
(Please see addendum #63 for underlying assets)

Assets are mutual funds (EIFs) managed by Merrill Lynch & Co.

CHRISTINE TODD WHITMAN

ADDENDUM #12

Underlying Assets of P B Capital Partners II

Entity	Location	Business Description	Value	Income Type	Income Amount
Procuritas MBO Invest. Consortium*	Denmark	Investment Consortium	$1,001 - $15,000	0	0
Eurosuez Fund **	France	Investment Fund	$1,001 - $15,000	0	0
Zell/Chillmark Fund, L.P. ***	Chicago, IL	Investment Partnership	$15,001-$50,000	0	0
Adeza Biomedical Corp.	Sunnyvale, CA	Mfg. of women's reproductive health care products	$1,001 - $15,000	0	0
Investment Advisory Network, L.L.C.	Denver, CO	Provider of web-based portfolio management	$1,001 - $15,000	0	0
INNtraport International Corp.	West Berlin, NJ	Provider of multi-media and entertainment services for hotel industry	$15,001-$50,000	0	0
Alliance Communications, L.L.C.	Colorado	Cable television systems	$50,001-$100,000	0	0

* Consortium owns only three assets: 1) Dackia Holding (tire service and trading) (value to spouse less than $1,001)
2) Aura Industries AB (mfr. light bulbs and signal lamps) (value to spouse less than $1,001)
3) Nordiska Vagrestauranger AB (roadside restaurants) (value to spouse less than $1,001)

** List of entities held by this fund is attached. Spouse's interest in each entity ranges from approximately $46 to $1,238.

*** Entity has no remaining assets other than cash. Spouse's interest in cash amount is approximately $25,000-$50,000. Entity has held only cash during this and the proceeding calendar year.

List of Entities Held By Eurosuez Fund

Associated Weavers International N.V. (Belgium)- Value to spouse = $250

Sapsa Bedding S.A. (France) - Value to spouse = $413

Procaffe, S.p.A. - (Italy) Value to spouse = $625

Parques Reunidos S.A. (Spain) - Value to spouse = $111

Otor S.A. (France) - Value to spouse = $232

Etam Development S.A. (France) - Value to spouse = $366

Weco Polstermobel Gmbtl & Co. (Germany) - Value to spouse = $1,052

OR EST S.A. (France)- Value to spouse = $46

Mecalux S.A. (Spain) - Value to spouse = $205

Opera S.A. (France) - Value to spouse = $71

Lactras Garcia Baquero S.A. (Spain) - Value to spouse = $1,238

CHRISTINE TODD WHITMAN
ADDENDUM #13
Underlying Assets of The Whitman Children Irrevocable Trust

Entity	Location	Business Description	Valuation of Assets	Income Type	Income Amount
Price Communication Corp.	N/A	NYSE (stk)	$100,001-$250,000	None	0
Mail.com	N/A	NASDAQ (stk)	$1,000-$15,000	None	0
HPD Holdings Corp., pref. stk	Edison, NJ	mfg.household cleaning products	$100,001-$250,000	None	0
Lastfoot, (pref. stk)	Raleigh, NC	Linux software	$15,001-$50,000	None	0
Working Woman Network (pref. stk)	New York, NY	woman's mags	$50,001-$100,000	None	0
Flonetworks, Inc. (pref. stk)	Toronto, Canada	IT company	$15,001-$100,000	None	0
C-ProCorp(pref.stk)	Princeton, NJ	manufacturer of camera lenses	$15,001-$50,000	None	0
E-Tang, Inc (pref stk)	China	IT portal	$15,001-$50,000	None	0
Outlast, Inc. (pref. stk)	Denver Co.	IT portal	$1,001-$15,000	None	0
Rx Hope.com (pref. stk)	Hackettstown, NJ	rewards portal	$15,001-$50,000	None	0
Beenz.com (pref. stk.)	NY, NY	digital publishing	$1,001-$15,000	None	0

Wize-Up.com, (pref. stk)	NY, NY	digital publishing	$1,001-$15,000	None	0
Israel Indust. Resources, LLC. see Add "A," line item #26 and add #26	Cayman Islands	invest. co.	$50,001-$100,000	Dividends and Capital Gains	$1,001-$2,500
Sycamore Venture Capital, L.P., see Add "A" & line item #22	Lawrenceville, NJ	invest. part.	$15,001-$50,000	Interest	$1,001-$2,500
Asiastar IT Fund, L.P., See Add "A" & line item #24	Lawrenceville, NJ	invest. part	$50,001-$100,000	Interest	$1,001-$2,500
Granite Capital II, See line item #18	NY, NY	invest. part. (EIF)	$500,001-$1,000,000	Dividends, Interest and Capital Gains	$15,001-$50,000
Bank of New York Bond Portfolio (municipal bonds) (see below)					
Monmouth Cnty NJ Impt. Auth Rev			$50,001-$100,000	Interest	$2,501-$5,000
NJ Economic Dev Auth.			$50,001-$100,000	Interest	$1,001-$2,500
Bergen Cnty NJ			$50,001-$100,000	Interest	$2,501-$5,000
Mercer Cnty NJ Impt. Auth. Rev Lease			$100,001-$250,000	Interest	$2,501-$5000
NJ Health Care Facs			$50,001-$100,000	Interest	$2,501-$5000

NJ St. Tpk. Auth. Tpk. Rev.	N/A	N/A	$50,001-$100,000	Interest	$2,501-$5000
Hunterdon Cnty. NJ.	N/A	N/A	$100,001-$250,000	Interest	$2,501-$5000
NJ St Edl Facs Auth Rev	N/A	N/A	$50,001-$100,000	Interest	$1,001-$2,500
NJ Hwy Auth Garden St Pkwy R	N/A	N/A	$50,001-$100,000	Interest	$2,501-$5000
Port Auth NY & NJ Cons-86th Ser	N/A	N/A	$100,000-$250,000	Interest	$2,501-$5000
Port Auth NY & NJ Cons-eighty-Nint	N/A	N/A	$1,001-$15,000	Interest	$0-$1,000
Delaware Riv Port Auth Pa & NJ Del R	N/A	N/A	$100,000-$250,000	Interest	$5,001-$15,000
Puerto Rico Indl Med & Envirml Poll	N/A	N/A	$15,001-$50,000	Interest	$1,001-$2,500
Dreyfus Muni Money Market fund	N/A	N/A	$15,001-$50,000 **(EIF)**	Interest	$0-$1,000

CHRISTINE TODD WHITMAN

ADDENDUM #15

Underlying Assets of Citi Growth Fund II Offshore, LP

Entity	Location	Business Description	Valuation of Assets	Income Type	Income Amount
Working Woman Network	New York, NY	Owner & publisher of two women's magazines	$50,001-$100,000	None	0
CARS, Inc.	Baltimore, MD	Recovery & resale of used auto parts	$15,001-$50,000	None	0
Travelers Emergency Network	Durham, NC	Provider of emergency travel related services to consumers	$1,001-$15,000	None	0
LogicVision, Inc.	San Jose, CA	Software design for electronics & semiconductor industry	$15,001-$50,000	None	0
Global Household Brands, Inc.	Edison, UT	Mfgr. & distributor of household cleaning pdts.	$50,001-$100,000	None	0
Mail.com (f/k/a iName, Inc.)	New York, NY	Provider of 3rd party email services and domain names	$15,001-$50,000	None	0
Hayes Medical, Inc.	Sacramento, CA	Artificial joint replacement supplier	$15,001-$50,000	None	0
Sinophil Corporation, II	Phillippines	Oil exploration and acquisition vehicle	$0-$1,001	None	0
Citi Growth W.B. Corporation *	Lawrenceville, NJ	Asian private investment vehicle *	$15,001-$50,000	Capital Gains	66,125

Underlying Assets of Citi Growth Fund II Offshore, LP

Premier Pacific Pharmaceutical Industries Ltd.	China	Mfgr. & distributor of prescription and OTC drugs in China	$15,001-$50,000	None	0
R Holdings, Inc.	Ft. Lauderdale, FL	Holding co. of Renaissance Cruise Lines	$15,001-$50,000	None	0
Etang.com	China	Internet portal	$1,001-$15,000	None	0
Bamboo Star see ADD. A, line item #21)	Lawrenceville, NJ	(Public Stk. Investment vehicle)	$1,001-$15,000	Capital Gains Interest	157

* Citi Growth W.B. Corporation holds the following interests:

1) Cash (Value to spouse = $1,001 - $10,000; interest = $1,001- $2,500)
2) Taiwan Semiconductor (publicly traded on Taiwan stk. exch.) (Value to spouse = $1,001 - $15,000; capital gain = $50,000 - $100,000)
3) Amtran (publicly traded on Taiwan stk exch.) (Value to spouse = $1,001 - $15,000; income = 0)
4) InfoproHoldings (publicly traded on Taiwan stk exch.) (Value to spouse = $0 - $1,000; income = 0)

CHRISTINE TODD WHITMAN

ADDENDUM # 16

Underlying Assets of CG Asian-American Fund LP

Entity	Location	Business Description	Value of Assets	Income Type	Income Amount
CARS, Inc.	Baltimore, MD	Recovery & resale of used auto parts	$15,001-$50,000	None	0
Global Household Brands, Inc.	Edison, UT	Mfgr & dist. of household cleaning pdts.	$1,001-$15,000	None	0
R Holdings,Inc.	Ft. Lauderdale, FL	Holding co. of Renaissance Cruise Lines	$15,001-$50,000	None	0
Logic Vision, Inc.	San Jose, CA	Software design for electronics & semiconductor industry	$15,001-$50,000	None	0
Mail.com (f/k/a iName, Inc.)	New York, NY	Provider of 3rd party email services & domain names	$15,001-$50,000	None	0
Chorum Technologies, Inc.	Richardson, TX	Supplier of optical switching components	$15,001-$50,000	None	0
Airspan Communications, Inc.	Felham, UK	Mfgr. of Wireless telecomm. access equipment	$15,001-$50,000	None	0
Hayes Medical, Inc.	Sacramento, CA	Artificial joint replacement supplier	$1,001-$15,000	None	0
Citi Growth W.B. Corporation +	Lawrenceville, NJ	Asian private * investment vehicle	$15,001-$50,000	Capital Gains	54,000

Underlying Assets of CG Asian-American Fund LP

Bamboo Star (see ADD. A, line item #21)	Lawrenceville, NJ	Public stock investment vehicle	$15,001-$50,000	Capital Gains Interest	157
Acta	San Francisco, CA	Software	$15,001-$50,000	None	0
Quokka Sports	San Francisco, CA	Internet broadcaster	$1,001-$15,000	None	0
C Pro	Princeton, NJ	Mfgr. of camera lenses	$1,001-$15,000	None	0
FloNetwork	Canada	Online Exec. Search	$15,001-$50,000	None	0
Etang, com	China	Internet portal	$15,001-$50,000	None	0
Beenz.com	New York, NY	Internet rewards	$1,001-$15,000	None	0
EkChor	China (NYSE traded)	Mfgr. of motorcycles	$1,001-$15,000	None	0
Televigation	Sunnyvale, CA	Wireless navigation	$1,001-$15,000	None	0
Truckers B2B	Indianapolis, IN	Internet Portal for Truckers	$1,001-$15,000	None	0
Jedai Broadbound Networks	Eatontown, NJ	Optical network provider	$1,001-$15,000	None	0

* Citi Growth W.B. Corporation holds the following interests:

1) Cash (Value to spouse = $1,001 - $15,000; interest = $1,001 - $2,500)
2) Taiwan Semiconductor (publicly traded on Taiwan stk. exch.) (Value to spouse = $1,001 - $15,000; capital gain - $50,001 - $100,000)
3) Amtran (publicly traded on Taiwan stk exch.) (Value to spouse = $0 - $1,000; income = $0)
4) InfoproHoldings (publicly traded on Taiwan stk exch.) (Value to spouse = $0 - $1,000; income = $0)

CHRISTINE TODD WHITMAN

ADDENDUM # 17

Underlying Assets of Princeton Global Fund LP

Entity	Location	Business Description	Value	Income Type	Income Amount
Working Woman Network	New York, NY	Owner & publisher of two women's magazines	$15,001-$50,000	None	0
CARS, Inc.	Baltimore, MD	Recovery & resale of used auto parts	$1,001-$15,000	None	0
Travelers Emergency Network	Durham, NC	Provider of emergency travel related services to consumers	$1,001-$15,000	None	0
LogicVision, Inc.	San Jose, CA	Software design for electronics & semiconductor industry	$1,001-$15,000	None	0
Global Household Brands, Inc.	Edison, UT	Mfgr. & distributor of household cleaning pdts.	$1,001-$15,000	None	0
Mail.com (f/k/a iName, Inc.)	New York, NY	Provider of 3rd party email services and domain names	$1,001-$15,000	None	0

Underlying Assets of Princeton Global Fund LP

Hayes Medical, Inc.	Sacramento, CA	Artificial joint replacement supplier	$1,001-$15,000	None	0
CG Asian-American Fund, LP * (see ADD. #16)	Lawrenceville, NJ	Private equity investment fund	$50,001-$100,000	Interest Dividends Capital Gains	4,354
Citi Growth W.B. Corporation **	Lawrenceville, NJ	Asian Private * investment vehicle	$1,001-$15,000	Capital Gains	16,700
Bamboo Star (see ADD. A, line item #21)	Lawrenceville, NJ	Public Stk. Investment vehicle	$1,001-$15,000	Capital Gains	157
C PRO	Princeton, NJ	Mfgr. of camera lenses	$1,001-$15,000	None	0
etang,com	China	Internet portal	$1,001-$15,000	None	0
Banyon Networks	India	R & D Firm	$1,001-$15,000	None	0
Quokka Sports	San Francisco, CA	Internet broadcasting	$1,001-$15,000	None	0
Flonetwork	Canada	Online executive search	$1,001-$15,000	None	0

* Princeton Global Fund owns 20% of CG Asian-American Fund and spouse owns 1% of Princeton Global Fund.

** Citi Growth W.B. Corporation holds the following interests:

1) Cash (Value to spouse = $1,001 - $15,000: income = $201 - $1,000)
2) Taiwan Semiconductor (publicly traded on Taiwan stk. exch.) (Value to spouse = $15,001 - $50,000; Capital gains = $15,001 - $50,000)
3) Amtran (publicly traded on Taiwan stk exch.) (Value to spouse = $0 -$1,000; income = $0)
4) InfoproHoldings (publicly traded on Taiwan stk exch.) (Value to spouse = $0 - $1,000; income = $0)

CHRISTINE TODD WHITMAN

ADDENDUM #19

Underlying Assets of Ionic, Inc.

(filer's interest equals 2.28% of total holdings in the fund)

For the purposes of item #19 only, the filer agrees to disclose all of the information that follows, even if that information exceeds the requirements set forth in the instructions to SF-278

*Information marked by an asterisk has been verified via communications with the financial advisor of the fund.

December 2000

PAINEWEBBER INC.
600 SUPERIOR AVE E
27TH FLOOR
CLEVELAND, OH 44114-2650
EZ8G165498-X16 - 1200 - LD - 0

Value on November 30	$	4,926,926.82
Value on December 29	$	4,899,124.47
Cash/Money funds in 12/29 value	$	25,726.38
Restricted securities in 12/29 value (est.)	$	3,987.00 *
Other items not in value on 12/29:		
Accrued interest	$	11.68
December 29 value plus other items	$	4,899,136.13

** These securities may be illiquid and/or subject to restrictions on resale/surrender which may substantially reduce their value. See the back of the first page for additional information.*

PaineWebber
Business Services Account BSA®

Account Number LD 04699 CR EZ8G165498-X16

Your Financial Adviser
CRAIG ROSS 216-696-5900/800-533-6388

IONIC INC
ATTN: CHARLES BELLM JR
1455 MOZART DRIVE
WESTLAKE OH 44145-2379

Activity highlights

		Current period		Year-to-date
Money fund checks paid	$	-80,000.00	$	-370,238.05
Business Services Account fee		.00		-65.00
Miscellaneous charges and adjustments		.00		5,189.52
Securities transferred in (valued at time of transfer)		.00		9,250.00
Net change from activity listed above	$	-80,000.00	$	-355,861.53

Portfolio summary

		Current period		Year-to-date
Opening value	$	4,926,926.82	$	5,225,044.90
Net change from Activity Highlights		-80,000.00		-355,861.53
Net security earnings		12,803.50		81,142.59
Change in value of investments		37,394.15		-51,201.49
Value on December 29	$	4,899,124.47	$	4,899,124.47

Earnings summary

Earnings are for the current calendar year. All prior year entries are summarized separately. This information should not be used for tax purposes. Refer to the disclosure on the back of the first page.

		Current period		Year-to-date
PaineWebber Money fund dividends	$	226.00	$	3,148.72
Other dividends		12,416.69		77,600.16
Interest		75.00		300.00
Prior month(s) adjustments		85.81		.00
Total current year security earnings	$	12,803.50	$	81,048.88
Prior year(s) entries and adjustments		.00		93.71
Net security earnings	$	12,803.50	$	81,142.59

Bulletin Board
YOUR 2000 YEAR-END SUMMARY IS ENCLOSED AFTER THE DECEMBER STATEMENT. USE THIS VALUABLE TOOL TO START PLANNING FOR YOUR 2000 TAX RETURN.
RESOURCELINE 1-800-BSA-0140; ACCOUNT #: 350004699

Asset summary

Refer to the disclosure on the back of the first page for information on assets excluded from this summary.

	% of portfolio		Value
Corporate bonds and notes	.08		4,312.50
Equities	98.38		4,865,098.58
Money funds	.54		25,697.49
Net invested assets	100.00	$	4,895,108.58
Plus cash balance			28.89
Plus value of restricted securities			3,987.00 *
Value on December 29		$	4,899,124.47

** These securities may be illiquid and/or subject to restrictions on resale/surrender which may substantially reduce their value. See the back of the first page for additional information.*

PaineWebber
Business Services Account BSA®

EZ9G16448-X1

Investment objectives

The following return objective and risk profile describe overall goals for this account. For each account held, you choose one return objective and primary and, if applicable, secondary risk profile. A full description of the alternatives is included on the back of the first page. If you have questions regarding these objectives or wish to change them, please contact your Financial Advisor or Branch Manager at your branch office to update your account objectives.

Return objective: Capital appreciation

Risk profile: Primary: Moderate Secondary: Aggressive/Speculative

Asset portfolio

When available, prices, income and current values may be approximate and thus gains/losses may not be accurately reflected. Refer to the disclosure on the back of the first page. An asterisk (*) indicates a change in the original transaction data from the prior month or the display of new data input at your branch office. Gains/losses are not calculated for zero coupon investments.

Corporate bonds and notes

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values. Actual market values may vary and thus gains/losses may not be accurately reflected.

Coupon corporates

Total face value at maturity	Description	Price	Current value	Est. annual income / Current yield	Trade date	Face value purchased	Purchase price	Cost basis	Unrealized Gain/loss
10,000	CONTL AIR LINES INC CONV RATE 03.500% MATURES 05/01/92	—Price was unavailable—		in default, no income*		10,000	—This information was unavailable—		
5,000	NORAM ENERGY CORP CONV SUB DEBS RATE 08.000% MATURES 03/15/12 ACCRUED INTEREST $11.68 Moody: Baa2 S&P: BBB-	86.250	4,312.50	300 / 6.96%	01/11/88	5,000	79.840	3,992	320
15,000	Total	$	4,312.50	300				3,992	320

Equities

Common stock

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
100	AGILENT TECHNOLOGIES INC SYMBOL: A EXCHANGE: NYSE	54.750	5,475.00	0 *	08/22/99	95.000	24.731	2,389	2,812
					12/07/00	5.000	54.312	281	-7
132	AGRIBRANDS INTL INC SYMBOL: AGX EXCHANGE: NYSE	53.500	7,062.00	0 *	04/01/96	132.000	1.787	236	6,826

Common stock - continued

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
1,098	ALCOA INC	33.500	36,783.00	549 / 1.49%	04/07/89	184.000	4.456	820	5,344
	SYMBOL: AA EXCHANGE: NYSE					914.000	—This information was unavailable—		
400	ALLEGHENY ENERGY INC	48.188	19,275.20	688 / 3.57%	09/30/83	200.000	8.883	1,379	8,258
	SYMBOL: AYE EXCHANGE: NYSE				08/09/89	200.000	19.155	3,831	5,808
800	AMER HOME PRODUCTS	63.550	50,840.00	736 / 1.45%	10/16/98	800.000	9.175	7,340	43,500
	SYMBOL: AHP EXCHANGE: NYSE								
478	AMERADA HESS CORP	73.063	34,777.88	288 / .82%	12/18/73	478.000	14.094	6,709	28,068
	SYMBOL: AHC EXCHANGE: NYSE								
300	AMERICA ONLINE INC DEL	34.800	10,440.00	O *	04/15/99	300.000	71.031	21,491	-11,051
	SYMBOL: AOL EXCHANGE: NYSE								
468	AMERICAN FINANCIAL GROUP INC (HOLDING CO)	26.563	12,982.74	486 / 3.78%	08/20/83	488.000	12.424	6,083	6,898
	SYMBOL: AFG EXCHANGE: NYSE								
619	AT&T CORP	17.250	10,677.75	83 / .87%	12/27/71	543.000	10.068	5,487	3,898
	SYMBOL: T EXCHANGE: NYSE				02/18/84	76.000	5.513	419	892
500	AVALONBAY COMMUNITIES INC SBI	50.125	25,062.50	1,120 / 4.47%	03/13/97	500.000	37.000	18,780	6,282
	SYMBOL: AVB EXCHANGE: NYSE								
88	AVAYA INC	10.313	680.85	O *	09/30/88	38.000	3.114	118	273
	SYMBOL: AV EXCHANGE: NYSE				03/25/99	28.000	30.815	862	-573
375	AVENTIS SPON ADR	84.250	31,593.75	121 / .38%	10/21/94	375.000	27.201	10,200	21,393
	SYMBOL: AVE EXCHANGE: NYSE								
816	BANK ONE CORP	38.625	22,561.00	517 / 2.29%	12/28/80	200.000	15.318	3,063	4,262
	SYMBOL: ONE EXCHANGE: NYSE				08/03/93	188.000	32.530	5,400	879
					09/08/98	250.000	43.375	11,028	-1,871
297	BAXTER INTL INC	88.313	26,228.98	348 / 1.32%	10/30/88	287.000	18.429	5,473	20,755
	SYMBOL: BAX EXCHANGE: NYSE								
376	BELLSOUTH CORP	40.938	15,392.68	288 / 1.86%	02/18/84	378.000	4.381	1,640	13,752
	SYMBOL: BLS EXCHANGE: NYSE								
232	BHP LTD SPON ADR	21.000	4,872.00	135 / 2.77%	08/27/89	232.000	5.088	1,180	3,692
	SYMBOL: BHP EXCHANGE: NYSE								
216	BOEING COMPANY	66.000	14,256.00	147 / 1.03%	01/17/94	16.000	15.527	248	808
	SYMBOL: BA EXCHANGE: NYSE				10/22/97	200.000	50.187	10,212	2,988
328	BP AMOCO PLC SPON ADR	47.875	15,703.00	437 / 2.78%	04/05/88	328.000	25.731	8,440	7,263
	SYMBOL: BP EXCHANGE: NYSE								

Common stock - continued

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
1,600	BRISTOL MYERS SQUIBB CO SYMBOL: BMY EXCHANGE: NYSE	73.938	118,300.80	1,760 / 1.49%	07/10/98 07/13/98	800.000 800.000	10.167 15.828	8,134 12,501	51,016 46,849
100	BRITISH TELECOMMUNICTNS PLC ADR FINAL INSTALLMNT UNITED KINGDOM SYMBOL: BTY EXCHANGE: NYSE	86.750	8,675.00	308 / 3.53%	12/29/92	100.000	60.825	6,062	2,613
550	CANON INC ADR JAPAN SYMBOL: CAJ EXCHANGE: NYSE	33.688	18,528.40	93 / .50%	06/27/89	550.000	3.467	1,907	16,621
500	CENTRAIS ELETRICAS BRAS SA SPON ADR REP 50 PREF CL B ADR BRE SYMBOL: CAIGY EXCHANGE: OTC	9.233	4,616.50	343 / 7.43%	12/27/95	500.000	19.750	9,571	-4,954
200	CHEVRON CORP SYMBOL: CHV EXCHANGE: NYSE	84.438	16,887.60	520 / 3.08%	12/29/92	200.000	35.087	7,017	9,870
218	CIGNA CORP SYMBOL: CI EXCHANGE: NYSE	132.300	28,973.70	272 / .94%	07/07/85	218.000	21.397	4,666	24,267
2,700	CISCO SYS INC SYMBOL: CSCO EXCHANGE: OTC	38.250	103,275.00	0*	09/03/98 09/08/98	1,800.000 900.000	5.750 15.825	10,528 14,244	58,322 20,181
1,438	CITIGROUP INC SYMBOL: C EXCHANGE: NYSE	51.063	73,428.59	805 / 1.10%	12/31/93 11/05/97	1,058.000 382.000	3.041 20.541	3,212 7,847	50,710 11,658
4,350	CLP HOLDINGS LTD SPON ADR SYMBOL: CLPHY EXCHANGE: OTC	4.957	21,693.45	1,088 / 5.02%	08/27/89	4,350.000	.798	3,478	18,215
20,500	COCA COLA CO COM SYMBOL: KO EXCHANGE: NYSE	60.938	1,249,229.00	13,940 / 1.12%	08/04/82	20,500.000	.124	2,550	1,246,679
600	COLGATE PALMOLIVE CO SYMBOL: CL EXCHANGE: NYSE	64.550	38,730.00	378 / .98%	06/27/89	600.000	2.758	1,655	37,075
1,000	COMPAQ COMPUTER CORP SYMBOL: CPQ EXCHANGE: NYSE	15.050	15,050.00	100 / .66%	03/11/88 12/11/88 04/14/89	300.000 200.000 500.000	25.875 41.312 24.750	7,904 8,416 12,605	-3,369 -5,406 -5,080
450	CONEXANT SYSTEMS INC SYMBOL: CNXT EXCHANGE: OTC	15.375	6,918.75	0*	01/17/94 06/14/00	200.000 250.000	2.677 27.375	575 6,881	2,500 -3,137
238	COOPER CAMERON CORP SYMBOL: CAM EXCHANGE: NYSE	66.063	15,722.99	0*	08/30/95	238.000	5.462	1,300	14,422

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Common stock - continued

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
1,000	CRH PLC ADR IRELAND ADR SYMBOL: CRHCY EXCHANGE: OTC	16.000	16,000.00	155 / .98%	08/22/96	1,000.000	9.700	9,871	6,129
500	CSX CORPORATION SYMBOL: CSX EXCHANGE: NYSE	25.938	12,969.00	600 / 4.63%	09/02/88	500.000	13.380	6,690	6,279
300	DOW JONES AND CO SYMBOL: DJ EXCHANGE: NYSE	56.625	16,987.50	300 / 1.77%	10/16/93	300.000	13.470	4,041	12,946
600	DU PONT DE NEMOURS SYMBOL: DD EXCHANGE: NYSE	48.313	28,987.80	840 / 2.90%	01/13/84	600.000	13.775	8,265	20,722
300	EDISON INTL SYMBOL: EIX EXCHANGE: NYSE	15.625	4,687.50	336 / 7.17%	02/09/87	300.000	18.530	5,559	-871
59	EDWARDS LIFESCIENCES CORP SYMBOL: EW EXCHANGE: NYSE	17.750	1,047.25	0*	10/30/89	58.000	4.187	245	802
3,000	ENERGEN CORP SYMBOL: EGN EXCHANGE: NYSE	32.188	96,564.00	2,040 / 2.11%	08/20/82	3,000.000	2.717	8,153	88,411
1,327	ENERGIZER HOLDINGS INC SYMBOL: ENR EXCHANGE: NYSE	21.375	28,364.62	0*	04/05/82	1,327.000	1.528	2,029	26,335
1,728	EXXON MOBIL CORP SYMBOL: XOM EXCHANGE: NYSE	86.938	150,228.86	3,041 / 2.02%	01/22/88	528.000	15.598	8,236	37,687
					11/05/98	1,200.000	12.719	15,263	89,082
800	FEDERAL RLTY INV TR BI MD SYMBOL: FRT EXCHANGE: NYSE	19.000	15,200.00	1,504 / 9.89%	05/29/92	300.000	25.000	7,500	-1,800
					03/13/97	500.000	27.825	14,043	-4,543
1,554	FORD MOTOR CO COM NEW SYMBOL: F EXCHANGE: NYSE	23.438	36,422.65	1,865 / 5.12%	11/05/97	777.000	13.428	10,432	7,779
					04/14/98	777.000	5.913	4,595	13,616
200	FPL GROUP INC SYMBOL: FPL EXCHANGE: NYSE	71.750	14,350.00	432 / 3.01%	09/30/83	200.000	11.560	2,312	12,038
108	FUJITSU LTD ADR NEW JAPAN SYMBOL: FJTSY EXCHANGE: OTC	73.730	7,962.84	40 / .50%	08/27/89	108.000	22.009	2,377	5,585
500	GATX CORP SYMBOL: GMT EXCHANGE: NYSE	49.875	24,937.50	600 / 2.41%	12/23/74	500.000	7.730	3,865	21,072
20	GENL DEVELOPMENT CRP NEW DEEMED WORTHLESS 3 31 92 HELD IN CUSTODY SYMBOL: GDVMQ EXCHANGE: OTC	—Price was unavailable—		Worthless*		20.000	—This information was unavailable—		
1,800	GENL ELECTRIC CO SYMBOL: GE EXCHANGE: NYSE	47.938	86,288.40	1,152 / 1.34%	10/13/88	1,800.000	3.674	6,614	79,674

Common stock - continued

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
200	GENL MILLS INC SYMBOL: GIS EXCHANGE: NYSE	44.563	8,912.60	220 / 2.47%	03/31/94	200.000	11.585	2,313	6,599
559	GENL MOTORS CORP NEW CL H SYMBOL: GMH EXCHANGE: NYSE	23.000	12,857.00	0 *	03/21/88	159.000	4.746	754	2,903
					08/14/00	400.000	28.250	11,510	-2,310
150	GENL MOTORS CORP SYMBOL: GM EXCHANGE: NYSE	50.938	7,640.70	300 / 3.93%	03/21/88	150.000	15.093	2,264	5,376
3,000	GENTING BEARHARD ADR MALADIVES ADR EXCHANGE: OTC	—Price was unavailable—		57	06/27/89	3,000.000	.917	2,753	
		VALUE UNAVAILABLE *							
200	GLAXO SMITHKLINE PLC ADR SYMBOL: GSK EXCHANGE: NYSE	56.000	11,200.00	243 / 2.17%	12/28/92	200.000	24.020	4,804	6,396
400	HALLIBURTON CO (HOLDING COMPANY) SYMBOL: HAL EXCHANGE: NYSE	36.250	14,500.00	200 / 1.38%	12/11/98	400.000	6.165	2,466	12,034
200	HAWAIIAN ELECTRIC INDS INC SYMBOL: HE EXCHANGE: NYSE	37.188	7,437.60	496 / 6.67%	09/30/83	200.000	10.845	2,169	5,268
1,200	HERSHEY FOODS CORP SYMBOL: HSY EXCHANGE: NYSE	64.375	77,250.00	1,344 / 1.74%	09/30/83	1,200.000	1.652	1,983	75,267
500	HEWLETT PACKARD CO SYMBOL: HWP EXCHANGE: NYSE	31.563	15,781.50	160 / 1.01%	06/22/95	500.000	16.721	8,503	7,278
205	HITACHI LTD ADR NEW JAPAN SYMBOL: HIT EXCHANGE: NYSE	86.063	17,642.91	135 / .77%	06/27/89	105.000	28.180	2,959	6,077
					03/10/99	100.000	70.500	7,143	1,463
200	HOME DEPOT INC SYMBOL: HD EXCHANGE: NYSE	45.688	9,137.60	32 / .35%	08/14/00	200.000	58.600	11,781	-2,643
3,760	HONEYWELL INTL INC SYMBOL: HON EXCHANGE: NYSE	47.313	177,896.88	2,820 / 1.59%	09/23/97	940.000	7.430	6,985	37,459
					09/24/97	940.000	7.430	6,985	37,459
					04/14/98	1,880.000	3.715	6,985	81,963
1,392	HOUSEHOLD INTL INC SYMBOL: HI EXCHANGE: NYSE	55.000	76,560.00	1,058 / 1.38%	04/13/98	696.000	5.117	3,562	34,718
					04/14/98	696.000	4.761	3,314	34,968
486	HSBC HOLDINGS PLC NEW GB SPON ADR SYMBOL: HBC EXCHANGE: NYSE	73.600	35,769.60	908 / 2.54%	06/27/89	486.000	2.417	1,175	34,594

Common stock - continued

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
550	HUTCHISON WHAMPOA LTD ADR HONG KONG SYMBOL: HUWHY EXCHANGE: OTC	62.340	34,287.00	562 / 1.64%	06/27/89	550.000	2.810	1,546	32,741
1,200	INTEL CORP SYMBOL: INTC EXCHANGE: OTC	30.063	36,075.60	96 / .27%	04/14/97	1,200.000	16.437	19,906	16,169
500	INTRABIOTICS PHARMACEUTL INC SYMBOL: IBPI EXCHANGE: OTC	9.625	4,812.50	O*		500.000	—This information was unavailable—		
609	JARDINE MATHESON HLDGS LTD SPONSORED ADR BERMUDA SYMBOL: JARLY EXCHANGE: OTC	6.100	3,714.90	137 / 3.69%	06/27/89	609.000	1.305	795	2,919
7,040	L M ERICSSON TELE CO ADR NEW CL B SEK 10 SWEDEN SYMBOL: ERICY EXCHANGE: OTC	11.188	78,793.52	282 / .36%	10/21/94 01/01/99	6,400.000 640.000	1.947 1.947	12,465 1,246	59,138 5,914
2,014	LOCKHEED MARTIN CORP SYMBOL: LMT EXCHANGE: NYSE	33.850	68,375.30	886 / 1.30%	03/20/81	2,014.000	2.843	5,727	62,648
798	LUCENT TECHNOLOGIES INC SYMBOL: LU EXCHANGE: NYSE	13.500	10,773.00	64 / .59%	09/30/99 03/25/99	468.000 330.000	4.479 44.326	2,096 14,799	4,222 -10,344
1,285	MAPLE LEAF FOODS INC NEW SYMBOL: MLFNF EXCHANGE: OTC	5.264	6,764.24	206 / 3.05%	06/27/89	1,285.000	2.238	2,876	3,888
1,800	MCDONALDS CORP SYMBOL: MCD EXCHANGE: NYSE	34.000	61,200.00	387 / .63%	06/27/89	1,800.000	2.959	5,327	55,873
914	MCKESSON HBOC INC SYMBOL: MCK EXCHANGE: NYSE	35.890	32,803.46	219 / .67%	10/07/81	914.000	15.750	14,396	18,407
600	MERCK & CO SYMBOL: MRK EXCHANGE: NYSE	93.625	56,175.00	816 / 1.45%	06/02/94	600.000	15.085	9,051	47,124
150	MICROSOFT CORP SYMBOL: MSFT EXCHANGE: OTC	43.375	6,506.25	O*	04/15/99	150.000	88.875	13,213	-6,708
200	MINNESOTA MNG MFG SYMBOL: MMM EXCHANGE: NYSE	120.500	24,100.00	464 / 1.93%	10/08/80	200.000	37.763	7,552	16,548
156	MORGAN STANLEY DEAN WITTER & CO NEW SYMBOL: MWD EXCHANGE: NYSE	79.250	12,363.00	125 / 1.01%	07/27/89	156.000	7.903	1,233	11,130

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Common stock - continued

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
600	MOTOROLA INC SYMBOL: MOT EXCHANGE: NYSE	20.250	12,150.00	96 / .79%	08/22/98	600.000	18.375	11,206	944
100	NEC CORP ADR JAPAN SYMBOL: NIPNY EXCHANGE: OTC	90.250	9,025.00	33 / .37%	06/27/89	100.000	57.050	5,705	3,320
200	NESTLE S A SPONSORED ADR REPSTG REG SHS SWITZERLAND SYMBOL: NSRGY EXCHANGE: OTC	116.631	23,326.20	218 / .93%	10/21/84	200.000	47.862	9,572	13,754
778	NEWMONT MINING CORP SYMBOL: NEM EXCHANGE: NYSE	17.083	13,275.01	93 / .70%		778.000	—This information was unavailable—		
2,000	NIPPON STEEL CORP ORD JPY 50 PV *FOREIGN JAPAN SYMBOL: NISTF EXCHANGE: OTC	1.614	3,228.00	unavailable*	06/27/89	2,000.000	.780	1,561	1,667
600	NOVARTIS AG SPON ADR SYMBOL: NVS EXCHANGE: NYSE	44.750	26,850.00	246 / .92%	04/21/97	600.000	31.312	18,054	7,796*
607	OVERSEAS CHINESE BKG CRP SGD 1 SYMBOL: OVCHF EXCHANGE: OTC	7.420	5,987.94	unavailable*	06/27/89	769.000	2.810	2,161	3,544
					Earnings	38.000	2.810	106	175
688	PACIFIC CENTURY CYBERWORKS LTD SPON ADR SYMBOL: PCW EXCHANGE: NYSE	6.125	4,214.00	unavailable*	12/09/88	336.000	5.190	1,744	314
					08/22/94	337.000	.910	307	1,757
					08/06/99	15.000	22.932	343	-251
400	PERKINELMER INC SYMBOL: PKI EXCHANGE: NYSE	105.000	42,000.00	224 / .53%	09/30/83	400.000	3.550	1,420	40,580
3,300	PFIZER INC SYMBOL: PFE EXCHANGE: NYSE	46.000	151,800.00	1,452 / .96%	06/27/89	3,300.000	1.343	4,434	147,366
512	PHELPS DODGE CORP SYMBOL: PD EXCHANGE: NYSE	55.813	28,576.25	1,024 / 3.58%	07/13/98	362.000	16.237	5,878	14,326
					04/14/99	150.000	50.562	7,722	849
400	PHILIP MORRIS COS INC SYMBOL: MO EXCHANGE: NYSE	44.000	17,600.00	848 / 4.82%	05/01/98	400.000	37.437	15,226	2,374
1,746	PHILLIPS PETROLEUM SYMBOL: P EXCHANGE: NYSE	56.875	99,303.75	2,375 / 2.39%	03/04/65	1,746.000	4.339	7,577	91,726
2,850	PILGRIMS PRIDE CORP CL A SYMBOL: CHXA EXCHANGE: NYSE	5.313	15,142.05	171 / 1.13%	06/02/99	850.000	8.318	7,071	-2,554
					11/21/00	2,000.000	5.562	11,382	-736

Continued on page 6

Common stock - continued

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
2,416	PITNEY BOWES INC SYMBOL: PBI EXCHANGE: NYSE	33.125	80,030.00	2,754 / 3.44%	11/13/68	2,416.000	2.229	5,387	74,643
600	PLACER DOME INC CANADA ADR SYMBOL: PDG EXCHANGE: NYSE	9.625	7,700.00	80 / 1.04%	06/27/89	600.000	5.258	3,154	2,821
					01/17/94	200.000	28.730	5,748	-3,821
800	PROCTER & GAMBLE CO SYMBOL: PG EXCHANGE: NYSE	78.438	62,750.40	1,120 / 1.78%	08/03/88	800.000	9.566	7,653	55,097
200	PROGRESS ENERGY INC. SYMBOL: PGN EXCHANGE: NYSE	49.188	9,837.60	424 / 4.31%	09/30/83	200.000	8.455	1,691	8,146
434	RALCORP HOLDINGS INC NEW SYMBOL: RAH EXCHANGE: NYSE	16.375	7,108.75	0 *	03/31/94	434.000	1.145	497	6,609
3,981	RALSTON-RALSTON PURINA GROUP SYMBOL: RAL EXCHANGE: NYSE	26.125	104,003.62	1,115 / 1.07%	04/05/62	3,981.000	1.314	5,233	98,770
600	RAYTHEON CO CL B SYMBOL: RTNB EXCHANGE: NYSE	31.063	18,637.80	480 / 2.58%	12/26/90	400.000	17.343	6,937	5,488
					01/17/94	200.000	33.187	6,637	-424
331	ROHM HAAS CO SYMBOL: ROH EXCHANGE: NYSE	36.313	12,019.60	265 / 2.20%	11/16/84	331.000	46.842	15,505	-3,485
110	SANYO ELEC LTD ADR NEW JAPAN SYMBOL: SANYY EXCHANGE: OTC	41.875	4,606.25	21 / .46%	06/27/89	110.000	9.663	1,063	3,543
920	SBC COMMUNICATIONS INC SYMBOL: SBC EXCHANGE: NYSE	47.750	43,930.00	934 / 2.13%	02/16/84	584.000	7.702	4,575	23,768
					02/16/84	328.000	3.837	1,251	14,315
800	SCHERING PLOUGH CORP SYMBOL: SGP EXCHANGE: NYSE	56.750	45,400.00	448 / .99%	12/29/92	800.000	8.125	6,500	38,900
10,264	SCIENTIFIC INDUSTRIES INC SYMBOL: SCND EXCHANGE: OTC	1.329	13,640.85	0 *	12/02/94	10,264.000	.985	10,119	3,521
1,124	SIME DARBY BERHAD ADR MALAYSIA SYMBOL: SIDBY EXCHANGE: OTC	—Price was unavailable—		73	06/27/89	1,124.000	.770	866	
400	SINGAPORE AIRLINES SGD1 (LOCAL MARKET) SYMBOL: SPAAF EXCHANGE: OTC	9.620	3,848.00	0 *	06/27/89	400.000	3.145	1,258	2,590
220	SONY CORP ADR NEW JAPAN SYMBOL: SNE EXCHANGE: NYSE	69.500	15,290.00	42 / .27%	06/27/89	220.000	36.590	8,050	7,240
5,000	STHN PAC PETE N L ADR NEW ADR SYMBOL: SPPTY EXCHANGE: OTC	1.938	9,690.00	0 *	06/27/89	5,000.000	.342	1,713	7,977

Continued on page 10

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Common stock - continued

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
2,860	SWIRE PAC LTD SPONS ADR REP 1 CL A SH (HONG KONG) SYMBOL: SWRAY EXCHANGE: OTC	7.212	21,347.52	379 / 1.78%	08/27/89	2,860.000	1.002	2,866	18,379
64	SYNGENTA AG SPON ADR SYMBOL: SYT EXCHANGE: NYSE	10.938	700.03	0*	04/21/97	64.000	8.074	524	176
500	TEVA PHARMACEUTICALS IND LTD ISRAEL ADR SYMBOL: TEVA EXCHANGE: OTC	73.250	36,625.00	83 / .23%	12/27/96	500.000	23.750	12,070	24,555
600	TEXTRON INC SYMBOL: TXT EXCHANGE: NYSE	46.500	27,900.00	780 / 2.80%	06/07/88	600.000	12.076	7,246	20,654
400	TRW INC SYMBOL: TRW EXCHANGE: NYSE	38.750	15,500.00	560 / 3.61%	09/30/83	400.000	18.502	6,601	8,899
1,562	TYCO INTL LTD NEW SYMBOL: TYC EXCHANGE: NYSE	55.500	86,691.00	78 / .09%	11/22/86	1,112.000	6.735	7,493	54,223
					01/31/95	450.000	23.750	10,903	14,072
633	UNION CARBIDE CORP SYMBOL: UK EXCHANGE: NYSE	53.813	34,063.62	570 / 1.67%	08/16/88	633.000	13.736	8,695	25,368
400	UNION PACIFIC CORP SYMBOL: UNP EXCHANGE: NYSE	50.750	20,300.00	320 / 1.58%	01/11/88	400.000	19.337	7,735	12,565
784	VERIZON COMMUNICATIONS SYMBOL: VZ EXCHANGE: NYSE	50.125	39,298.00	1,207 / 3.07%	02/16/84	298.000	8.192	2,425	12,412
					07/08/87	486.000	18.928	9,725	14,736
651	VIACOM INC B NON VTG SYMBOL: VIAB EXCHANGE: NYSE	46.750	30,434.25	0*		651.000	—This information was unavailable—		
2,095	VODAFONE GROUP PLC SPON ADR SYMBOL: VOD EXCHANGE: NYSE	35.813	74,870.10	417 / .56%	04/05/94	585.000	4.251	2,487	18,483
					08/02/94	1,500.000	6.084	9,127	44,592
300	WALT DISNEY CO (HOLDING CO) DISNEY COM SYMBOL: DIS EXCHANGE: NYSE	28.938	8,681.40	63 / .73%	08/19/96	300.000	33.187	10,141	-1,459
845	WALT DISNEY CO (HOLDING CO) WALT DISNEY INTERNET GROUP SYMBOL: DIG EXCHANGE: NYSE	4.313	3,644.48	0*	06/20/99	345.000	28.206	9,914	-8,426
					08/14/00	500.000	13.125	6,726	-4,569
500	WEINGARTEN REALTY INVESTORS SBI SYMBOL: WRI EXCHANGE: NYSE	43.750	21,875.00	1,500 / 6.86%	12/20/90	200.000	24.250	4,850	3,900
					01/31/95	300.000	35.250	10,814	2,311

Common stock - continued

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
200	WEYERHAEUSER CO SYMBOL: WY EXCHANGE: NYSE	50.750	10,150.00	320 / 3.15%	05/12/88	200.000	30.340	6,068	4,082
600	WHITMAN CORP (NEW) SYMBOL: WH EXCHANGE: NYSE	16.375	9,825.00	24 / .24%	01/03/75	600.000	.998	599	9,226
	Total	$	4,849,846.54	71,541				830,363	3,843,731

Preferred stock

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
100	BETHLEHEM STEEL CP 5.00 CV PFD SYMBOL: BSPR EXCHANGE: NYSE	16.063	1,606.30	500 / 31.13%	12/23/89	100.000	16.600	1,660	-253
-100	COMWLTH OIL REF 172 CVPR PREFERRED EXCHANGE: OTC	—Price was unavailable—		negative value → no income *		-100.000	—This information was unavailable—		
100	HOUSEHOLD INTL INC CUML 4.30% PREFERRED SYMBOL: HIPRO EXCHANGE: NYSE	57.000	5,700.00	430 / 7.54%	10/26/82	100.000	30.700	3,070	2,630
95	SEALED AIR CORP CONV SER A PREFERRED SYMBOL: SEEPR EXCHANGE: NYSE	32.250	3,063.75	190 / 6.20%	04/08/98	95.000	10.221	971	2,092
	Total	$	10,370.05	1,120				5,901	4,469

Other equity investments

Cost basis and gain/losses have not been adjusted automatically for return of capital payments. Restricted security values are estimated for informational purposes. Refer to the disclosure on the back of the first page for details.

Total shares	Description	Price	Current value	Est. annual income / Current yield	Trade date	Shares purchased	Purchase price	Cost basis	Unrealized Gain/loss
464	DUFF & PHELPS UTILITIES INCOME INC SYMBOL: DNP EXCHANGE: NYSE	10.500	5,082.00	378 / 7.44%	08/22/98	464.000	10.342	5,006	76
3,000	RESTRICTED SCIENTIFIC INDUSTRIES INC	1.329	3,987.00	0 *	04/10/85	3,000.000	.986	2,958	1,029
	Total	$	9,069.00	378				7,964	1,105

CHRISTINE TODD WHITMAN

ADDENDUM #22
Underlying Assets of Sycamore Venture Capital, L.P

Entity	Location	Business Description	Value	Income Type	Income Amount
Essential.com	Boston, MA	Online seller of utility services	$1,001-$15,000	None	0
Outlast Technologies, Inc.	Denver, CO	Manufacturer of hi-tech textiles	$15,001-$50,000	None	0
WizeUp.com, Inc.	New York, NY	Publisher of digital textbooks	$15,001-$50,000	None	0
RxHope.com, Inc.	Hackettstown, NJ	Online healthcare portal	$1,001-$15,000	None	0
Brand ATM, Inc.	Red Bank, NJ	Distributor of ATM devices	$1,001-$15,000	None	0
iDini Corp.	San Francisco, CA	Wireless remote access software	$15,001-$50,000	None	0
Jedai Broadband Networks, Inc.	San Francisco, CA	Optical networks	$1,001-$15,000	None	0
Reelplay.com, Inc.	Los Angeles, CA	Film content portal	$1,001-$15,000	None	0
Televigation, Inc.	Sunnyvale, CA	Wireless navigation software	$1,001-$15,000	None	0

CHRISTINE TODD WHITMAN

ADDENDUM #24

Underlying Assets of AsiaStar IT Fund, L.P.

Entity	Location	Business Description	Value	Income Type	Income Amount
Banyon Networks Put. Ltd.	India	Manufacturer of networking products	$1,001-$15,000	None	0
India.com	India	Supplier of internet products & services	$15,001-$50,000	None	0
China Optoelectronics Technology	Taiwan	Manufacturer of TFT-LCD displays	$15,001-$50,000	None	0
Advanced Gene Technology	Taiwan	Producer of anti-thrombosis drugs	$15,001-$50,000	None	0

CHRISTINE TODD WHITMAN

ADDENDUM #26

Underlying Assets of Israel Industrial Resources Fund (Spouse)

Entity	Location	Business Description	Value	IncomeType	Income Amount
CMT Medical Technologies	Paris Stock Exchange	Real Time Digital Imaging Equipment	$1,001-$15,000	None	0
Tech Time, Ltd.	Tel Aviv Stock Exchange	Crystals and Oscillators for Telecom. Indus.	$1,001-$15,000	None	0
Aerotel Medical Systems, Ltd.	Israel	Medical Monitoring Systems	$1,001-$15,000	None	0
Aliroo, Ltd.	Israel	Security Software	$1,001-$15,000	None	0
Angiosonics, Inc.	Israel	Ultrasound Medical devices	$1,001-$15,000	None	0
Espro Engineering, Ltd.	Israel	Audio museum guides	$1,001-$15,000	None	0
Jungo (KRF Tech)	Israel	Driver device software	$1,001-$15,000	None	0
NESS, Ltd.	Israel	Electronic rehabilitation devices	$1,001-$15,000	None	0

Schema, Ltd.	Israel	Telecom. Software	$1,001-$15,000	None	0
Storlogic,Ltd.	Israel	Data storage networks	$15,001-$50,000	None	0
Top Spin	Israel	Manufacture of MRI equip.	$1,001-$15,000	None	0

CHRISTINE TODD WHITMAN

ADDENDUM #36

Names and Location of Oil Wells of Hunt Oil Co. Properties

Entity	Location	Business Description	Value	IncomeType	Income Amount
Roy Bonner #1 (S)	Texas	Oil wells	$1,001-$15,000	Working interest	$1,001-$2,500
Sarah Thornton #1 (S)	Texas	Oil wells	$1,001-$15,000	Working interest	$1,001-$2,500
Christine Marsters #2 (S)	Texas	Oil wells	$15,001-$50,000	Working interest	$2,501-$5,000
Christine Marsters #2 (S)	Texas	Oil wells	$1,001-$15,000	Working interest	$1,001-$2,500
Christine Marsters #3 (S)	Texas	Oil wells	$15,001-$50,000	Working interest	$1,001-$2,500
Tom Bonner #1 (S)	Texas	Oil wells	$15,001-$50,000	Working interest	$1,001-$2,500
Tom Bonner #2 (S)	Texas	Oil wells	$1,001-$15,000	Working interest	$1,001-$2,500
Eppes #1 (S)	Texas	Oil wells	$15,001-$50,000	Working interest	$5,001-$15,000
Sneed Bonner #1 (S)	Texas	Oil wells	$15,001-$50,000	Working interest	$5,001-$15,000

CHRISTINE TODD WHITMAN
ADDENDUM #63
Underlying Assets of C.T. Whitman Charitable Remainder Trust

Entity	Location	Business Description	Valuation of Assets	Income Type	Income Amount
Merrill Lynch Fund ML Russell 2000 Index	New York, NY	Mutual funds EIF	$15,001-$50,000	None	0
Merrill Lynch Fund ML Russell 2000 Index	New York, NY	Mutual funds EIF	$15,001-$50,000	None	0
Merrill Lynch Fund ML S&P 500 Mitts	New York, NY	Mutual funds EIF	$50,001-$100,000	None	0
Merrill Lynch Fund ML S&P 500 Mitts	New York, NY	Mutual funds EIF	$15,001-$50,000	None	0
Merrill Lynch Fund ML S&P 500 Mitts	New York, NY	Mutual funds EIF	$15,001-$50,000	None	0
Ing Pilgrim Convertible Fund C	New York, NY	Mutual funds EIF	$50,001-$100,000	Capital Gains Dividends	$1,001-$2,500
Ing Pilgrim Mid Cap Gr Fund CL C	New York, NY	Mutual funds EIF	$50,001-$100,000	None	0
Ing Pilgrim Balanced Grwth Fund CL C	New York, NY	Mutual funds EIF	$15,001-$50,000	Capital Gains Dividends	$201-$1,000
Ing Pilgrim Worldwide Grwth Fund CL C	New York, NY	Mutual funds EIF	$100,001-$250,000	None	0

ML Basic Value FD CL B	New York, NY	Mutual Funds EIF	$100,001-$250,000	Capital Gains Dividends	$201-$1,000
ML S&P 500 Index FD CL C	New York, NY	Mutual funds EIF	$50,001-$100,000	None	0

CHRISTINE TODD WHITMAN

ADDENDUM #85

Names and Location of Oil Wells of St. Mary Operating Co.

Entity	Location	Business Description	Value	IncomeType	Income Amount
Jicarilla 27-1 (S)	Colorado	Oil wells	$1,001-$15,000	Working interest	None
Jicarilla 27-2 (S)	Colorado	Oil wells	$1,001-$15,000	Working interest	None

CHRISTINE TODD WHITMAN

ADDENDUM #86

Names and Location of Oil Wells of C.E.X. Operating Co.

Entity	Location	Business Description	Value	IncomeType	Income Amount
Johnson #34-2 (S)	Texas	Oil wells	$1,001-$15,000	Working interest	None
Johnson #34-4 (S)	Texas	Oil wells	$1,001-$15,000	Working interest	None
Richmond #34-1 (S)	Texas	Oil wells	$1,001-$15,000	Working interest	None

Gale Norton
2000
2001
2002

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)	Reporting Status (Check Appropriate Boxes)	Incumbent	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate	Termination Filer	Termination Date (If Applicable) (Month, Day, Year)
12/29/2000		☐		☑	☐	

Reporting Individual's Name	Last Name: NORTON	First Name and Middle Initial: GALE A
Position for Which Filing	Title of Position: SECRETARY OF THE INTERIOR	Department or Agency (If Applicable): U.S. DEPARTMENT OF THE INTERIOR
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code): 410 17th Street, 22nd Floor, Denver, Colorado 80202	Telephone No. (Include Area Code): (303) 223-1100
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held: N/A	
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Energy and Natural Resources Committee	Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☑ No

Certification	Signature	Date (Month, Day, Year)
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Gale A. Norton	1/12/2001
Other Review (If desired by agency)	Signature of Other Reviewer	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: Linda T. Sullivan	1/12/2001
Office of Governmant Ethics Use Only	Signature: Stuart W. Rick	1-13-01

Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

JAN 13 2001

Reporting Individual's Name: NORTON, GALE A.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
	Kempstone Equity Fund					X								X										X									
	IRA: Heartland 500 Index Fund							X						X											X								
1	Brownstein Hyatt & Farber, P.C., Denver, CO	✓																														Salary $282,500	
2	Wells Fargo Bank Checking Account		✓																✓		✓												
3	Wells Fargo Bank Investment Account (high yield savings deposit account)					✓													✓						✓								
4	Wells Fargo Bank Other Cash Accounts - Total		✓																✓		✓												
5	Space Age Federal Credit Union (all interest bearing cash accounts), Aurora, Colorado		✓																✓			✓											
6	American Memorial Life Insurance Annuity, Rapid City, SD			✓															✓			✓											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: NORTON, GALE A.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Bank of America Money Market IRA		✓																✓		✓												
8	Surety Life Retirement Fund (Insurance Policy), Lincoln, NE		✓																✓			✓											
9	Charles Schwab Money Market Fund IRA		✓											✓							✓												
10	Colorado Public Employees Retirement Ass'n defined benefits plan				✓																✓												
11	Van Kampen Pace Fund Class A (ACPAX)			✓										✓								✓											
12	Van Kampen U.S. Government Fund Class A (VKMGX)		✓											✓								✓											
13	Janus Advisor Aggressive Growth Fund (Brownstein Hyatt & Farber, P.C. 401(k))		✓											✓							✓												
14	Janus Advisor Worldwide Fund (Brownstein Hyatt & Farber, P.C. 401(k))		✓											✓							✓												
15	Charles Schwab Government Money Fund IRA		✓											✓								✓											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: NORTON, GALE A.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	Prima Energy (PENG)		✓																		✓												
17	Mountain States Legal Foundation Tax Sheltered Annuity Plan:																																
18	Great-West Life & Annuity Banded Portfolio Fund (guaranteed fixed interest option			✓															✓				✓										
19	comparable to annuity)																																
20	Charles Schwab Money Market Fund IRA Rollover		✓											✓								✓											
21																																	
22																																	
23																																	
24																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
NORTON, GALE A.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	X			2/1/99			X									
1																	
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

Reporting Individual's Name: NORTON, GALE A.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☑

	Creditors (Name and Address)	Type of Liability	Date incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
1																
2																
3																
4																
5																

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Pension program through Colorado Public Employees Retirement Association defined benefits plan on behalf of former employer State of Colorado	State of Colorado, as former employer	00/91
2	Tax-sheltered annuity plan administered by Great-West Life and Annuity on behalf of former employer Mountain States Legal Foundation	Mountain States Legal Foundation, Denver, CO, as former employer Est.	00/79
3	401(k) as former employee of Brownstein Hyatt & Farber, P.C.	Brownstein Hyatt & Farber, P.C., Denver, CO	07/00
4	Life, health, disability and dental insurance coverage through current employer, ending 01/31/01	Brownstein Hyatt & Farber, P.C., Denver, CO	03/99
5	Continued compensation as employee of Brownstein Hyatt & Farber, P.C. which will cease upon my resignation from the law firm which will occur upon confirmation by U.S. Senate	Brownstein Hyatt & Farber, P.C., Denver, CO	03/99
6			

Reporting Individual's Name: NORTON, GALE A.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Brownstein Hyatt & Farber, P.C., Denver, CO	Law firm	Senior Counsel	03/99	Present*
2	State of Colorado	Government	Attorney General	01/91	01/99
3	Independence Institute, Golden, CO	Think tank	Board of Directors Est.	05/99	Present*
4	Governor's Columbine High School Review Commission, Denver, CO	Government advisory committee	Commission Member Est.	11/99	Present*
5	Defenders of Property Rights, Washington, DC	Public interest law firm	Board of Directors Est.	06/00	Present*
6	Colorado Civil Justice League, Denver, CO	Policy organization	General Counsel Est.	06/00	Present*

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	City of Black Hawk (client of Brownstein Hyatt & Farber, P.C.), Black Hawk, CO	Legal services
2	Coors Brewing Company (client of Brownstein Hyatt & Farber, P.C.), Golden, CO	Legal services
3	Deytel, Inc. (client of Brownstein Hyatt & Farber, P.C.), Buena Vista, CO	Legal services
4	First Colorado Depository Corp. (client of Brownstein Hyatt & Farber, P.C.), Denver, CO	Legal services
5	Global Crossing (client of Brownstein Hyatt & Farber, P.C.), Beverly Hills, CA	Legal services
6	National Cable Television Association (client of Brownstein Hyatt & Farber, P.C.), Washington, DC	Legal services

*will resign upon appointment

Reporting Individual's Name	SCHEDULE D	Page Number
NORTON, GALE A.		8 / 9

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
7					
8					
9					
10					
11					
12					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

None

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
7	New Century Energies (client of Brownstein Hyatt & Farber, P.C.), Denver, CO	Legal services
8	NL Industries (client of Brownstein Hyatt & Farber, P.C.), Houston, TX	Legal services
9	Tempus Resorts International, LTD (client of Brownstein Hyatt & Farber, P.C.), Orlando, FL	Legal services
10	Wildwood Child & Adult Care Food Program, Inc. (client of Brownstein Hyatt & Farber, P.C.), Denver, CO	Legal services
11	APCO Worldwide (client of Brownstein Hyatt & Farber, P.C.), Washington, DC	Legal services
12	Alaska Legislative Council (client of Brownstein Hyatt & Farber, P.C.), Juneau, AK	Legal services

Reporting Individual's Name	SCHEDULE D	Page Number
NORTON, GALE A.		9 / 9

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
13					
14					
15					
16					
17					
18					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

None

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
13	America's Health Insurers (client of Brownstein Hyatt & Farber, P.C.), Washington, DC	Legal services
14	Barbara J. Goldsmith & Co. (client of Brownstein Hyatt & Farber, P.C.), Cambridge, MA	Legal services
15	Colorado Civil Justice League (client of Brownstein Hyatt & Farber, P.C.), Denver, CO	Legal services
16	First Data Corporation (client of Brownstein Hyatt & Farber, P.C.), Englewood, CO	Legal services
17	Brownstein Hyatt & Farber, P.C., Denver, CO	Salary as Senior Counsel
18		

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)* 1/31/01	Reporting Status (Check Appropriate Boxes)	Incumbent [X]	Calendar Year Covered by Report 2001	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ] Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Norton		First Name and Middle Initial: Gale A		
Position for Which Filing	Title of Position: Secretary of the Interior		Department or Agency *(If Applicable)*: U.S. Department of the Interior		
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1849 C Street, NW Washington, DC 20240		Telephone No. *(Include Area Code)*: 202-208-7351		
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable		Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [X] No		
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Gale A Norton		Date *(Month, Day, Year)*: 4/15/02		
Other Review (If desired by agency)	Signature of Other Reviewer: Sharence Scott		Date *(Month, Day, Year)*: 5/9/02		
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: Phaylis Freeman Simmons		Date *(Month, Day, Year)*: 5/16/02		
Office of Government Ethics Use Only 8/8/2002 MB	Signature: Stuart D. Rick		Date *(Month, Day, Year)*: 8-8-02		

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

Initial Review on 4/17/02

(Check box if filing extension granted & indicate number of days 45 *)* [✓]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

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AUG - 2 2002

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Norton, Gale A

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
Examples: Central Airlines Common				x											
Examples: Doe Jones & Smith, Hometown, State			x												
Examples: Kempstone Equity Fund					x								x		
Examples: IRA: Heartland 500 Index Fund							x						x		
1 Brownstein Hyatt & Farber, P.C., Denver, CO	x														
2 Wells Fargo Bank Checking Account *		x													
3 Wells Fargo Bank Investment Account (high yield savings deposit account) *				x											
4 Wells Fargo Bank Other Cash Accounts - Total *		x													
5 Space Age Federal Credit Union (all interest bearing cash accounts), Aurora, CO *		x													
6 Orchard Trust Co. IRA, Englewood, CO Maxim Money Market Portfolio *			x										x		

Asset	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common	x						x										
Examples: Doe Jones & Smith, Hometown, State																Law Partnership Income $130,000	
Examples: Kempstone Equity Fund								x									
Examples: IRA: Heartland 500 Index Fund									x								
1 Brownstein Hyatt & Farber, P.C., Denver, CO																Salary $11,250	
2 Wells Fargo Bank Checking Account *			x		x												
3 Wells Fargo Bank Investment Account (high yield savings deposit account) *			x					x									
4 Wells Fargo Bank Other Cash Accounts - Total *			x		x												
5 Space Age Federal Credit Union (all interest bearing cash accounts), Aurora, CO *			x			x											
6 Orchard Trust Co. IRA, Englewood, CO Maxim Money Market Portfolio *			x			x											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Norton, Gale A

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Bank of America Money Market IRA		X																X		X												
2	Surety Life Retirement Fund (Insurance Policy), Lincoln, NE		X																X			X											
3	Charles Schwab Money Market Fund IRA		X											X			X				X												
4	Colorado Public Employees Retirement Ass'n defined benefits plan				X																X												
5	Van Kampen Pace Fund Class A (ACPAX)			X										X			X					X											
6	Van Kampen U.S. Government Fund Class A (VKMGX)		X											X			X					X											
7	Janus Advisor Aggressive Growth Fund (Brownstein Hyatt & Farber, P.C. 401(k))		X											X							X												
8	Janus Advisor Worldwide Fund (Brownstein Hyatt & Farber, P.C. 401(k))		X											X							X												
9	Charles Schwab Government Money Fund IRA (SWGXX)		X											X			X					X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Norton, Gale A.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 ✓	Prima Energy (PENG) sold	X																		X					X								
2 ✓	Charles Schwab Government Money Fund, IRA Rollover		X											X							X												
3 ✓	Merrill Lynch Ready Asset Trust cash account			X										X					X			X											
4	Fidelity Advisor Overseas Fund Class T (previously under $1000)(BH&F 401(k))		X											X							X												
5	Fidelity Advisor Small Cap Fund Class T (previously under $1000)(BH&F 401(k))		X											X							X												
6 ✓	American Memorial Life Ins. Annuity, Rapid City, SD			X															X			X											
7																																	
8																																	
9																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Norton, Gale A

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	IRA rollover: American Memorial Life Ins. Annuity, Rapid City, SD to Orchard Trust Co. IRA, En			x	Pending		x										
2	IRA rollover: Great West Life, Englewood, CO to Orchard Trust Co. IRA, Englewood, CO			x	1/1/01		x										
3	Prima Energy Common (total of 4 sales)		x		4/18-30/01		x										
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☒

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Norton, Gale A

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [x]

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1																
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Pension program through Colorado Public Employees Retirement Association defined benefits plan on behalf of former employer State of Colorado	State of Colorado, as former employer	1991
2	401(k) as former employee to Brownstein Hyatt & Farber, P.C.	Brownstein Hyatt & Farber, P.C. Denver, CO	07/00
3			
4			
5			
6			

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name	SCHEDULE D	Page Number
Norton, Gale A		7 of 7

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Browstein Hyatt & Farber, P.C. (Denver, CO)	Law Firm	Senior Counsel	03/99	01/01 ✓
2	Independence Institute (Golden, CO)	Think tank	Board of Directors	05/99	01/01 ✓
3	Governor's Columbine High School Tevelew Commision (Denver, CO)	Government Advisory Board	Commission Member	11/99	01/01 ✓
4	Defenders of Property Rights (Washington, DC)	Public Interest Law Firm	Board of Directors	06/00	01/01 ✓
5	Colorado Civil Justice League (Denver, CO)	Policy Organization	General Counsel	06/00	01/01 ✓
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

THE SECRETARY OF THE INTERIOR

WASHINGTON

APR 15 2002

The Honorable Jeff Bingaman
Chairman, Senate Energy Committee
703 Senate Hart Office Building
Washington, DC 20515

Dear Mr. Chairman:

On January 17th, 2001, along with my certification and report to the Committee of the current status of my outside earned income and honoraria in connection with my confirmation process, I advised you of certain other matters arising from my financial statement. Specifically, I advised you that an annuity I had with American Memorial Life Insurance of Rapid City, South Dakota, originated with my employment at Mountain States Legal Foundation during the early 1980's. I advised you that I was rolling over this and a similar annuity to Great-West Life and Annuity (Orchard Trust), unconnected in any way with Mountain States.

In preparing to complete my financial disclosure form covering 2001, I realized that the amount of the new Great-West annuity was less than the sum of the two former annuities. Upon inquiry, I found that American Memorial had not rolled-over its annuity to Great-West. I have now requested again that this transfer occur.

I have been advised that this is over-reporting; however, since I advised you last year that I was rolling over the American Memorial annuity and since that did not happen, I am providing this information to you so that your records are absolutely clear and accurate. I apologize for this amendment to my earlier statement. Should you or your staff have any questions about this, please do not hesitate to call me at (202) 208-5218.

Sincerely,

Gale A. Norton

cc: The Honorable Frank Murkowski
Ranking Minority Member
The Honorable Amy Comstock
U.S. Office of Government Ethics

If you have any questions concerning any of these documents, please contact Shareece Gantt on (202) 208-4980.

Sincerely,

Shayla F. Simmons
Designated Agency Ethics Official

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*: 1/31/01	Reporting Status (Check Appropriate Boxes)	Incumbent [X]	Calendar Year Covered by Report: 2002	New Entrant, Nominee, or Candidate [ ]	Termination Filer [ ] — Termination Date *(If Applicable) (Month, Day, Year)*:
Reporting Individual's Name	Last Name: Norton			First Name and Middle Initial: Gale A	
Position for Which Filing	Title of Position: Secretary of the Interior			Department or Agency *(If Applicable)*: U.S. Department of the Interior	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1849 C Street NW Washington, DC 20240			Telephone No. *(Include Area Code)*: 202-208-7351	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held:				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable			Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No	
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Gale A Norton			Date *(Month, Day, Year)*: 5/9/03	
Other Review (If desired by agency)	Signature of Other Reviewer: Arthur Bennett			Date *(Month, Day, Year)*: 5/29/03	
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: Sheryle Freeman Simmons			Date *(Month, Day, Year)*: 7/7/03	
Office of Government Ethics Use Only LAB 7/24/03	Signature: Amy L Comstock			Date *(Month, Day, Year)*: 8/26/03	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

Initial Review AJC 5/12/03

(Check box if filing extension granted & indicate number of days _____) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding **two** calendar years and the current calendar year up to the date of filing.

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Norton, Gale A.

SCHEDULE A

Page Number: 2 of 7

Assets and Income

BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period

BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

BLOCK C

Block A	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Block C Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				x												x																
Examples: Doe Jones & Smith, Hometown, State			x																			x										
Examples: Kempstone Equity Fund					x																										Law Partnership Income $150,000	
Examples: IRA: Heartland 500 Index Fund							x						x										x									
													x											x								
1 Space Age Federal Credit Union (All interest bearing accounts) Aurora, CO		x																														
2 Wells Fargo Bank (Checking Account)		x																x		x												
3 Wells Fargo Bank Investment Account (High Yield Savings Deposit Account)					x													x		x												
4 Wells Fargo Bank Other Cash Accounts		x																x				x										
5 Merrill Lynch Ready Asset Trust Cash Account	x																	x		x												
6 Surety Life Retirement Fund Insurance Policy (Lincoln, NE)		x																x			x											
																		x			x											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
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U.S. Office of Government Ethics

Reporting Individual's Name: Norton, Gale A

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Van Kampen Pace Fund Class A		X											X							X												
2	Van Kampen US Government Fund Class A		X											X			X					X											
3	Bank of America Money Market Account (IRA)		X																X		X												
4	BenefitsCorp Inc. (IRA) Maxim Money Market Portfolio (formerly Orchard Trust Co)				X												X					X											
5	Charles Schwab Government Money Fund (IRA)		X											X			X				X												
6	Charles Schwab Government Money Fund (IRA Rollover)		X														X				X												
7	Charles Schwab Money Market Fund (IRA)		X											X			X				X												
8	Colorado Public Employees Retirement Association Defined Benefits Plan				X																X												
9	Brownstein, Hyatt & Farber P.C. 401(k) (*includes)																																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

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Reporting Individual's Name: Norton, Gale A

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	* Fidelity Advisor Overseas Fund Class T		X											X							X												
2	* Fidelity Advisors Small Cap Fund Class T		X											X							X												
3	* Janus Advisor Aggressive Growth Fund		X											X							X												
4	* Janus Advisor Worldwide Fund		X											X							X												
5																																	
6																																	
7																																	
8																																	
9																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Norton, Gale A

SCHEDULE B

Page Number: 5 of 7

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common																
1	American Memorial life Insurance Annuity Rapid City, SD	X			2/1/99			X									
2	BenefitsCorp Inc. (IRA) Maxim Money Market Portfolio		X		10/1/02		X										
3		X			10/1/02		X										
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☒

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room, & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

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U.S. Office of Government Ethics

Reporting Individual's Name
Norton, Gale A

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [x]

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			*								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					*						
1																
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Pension program throgh Colorado Public Employees Retirement Association defined benefit plan on behalf of former employer State of Colorado.	State of Colorado, as former employer	1991
2	401(k) as former employee of Brownstein Hyatt & Farber, P.C.	Brownstein Hyatt & Farber, P.C. (Denver, CO)	07/00
3			
4			
5			
6			

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Norton, Gale A

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☒

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.

Donald Evans
2000
2001
2002

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Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☑	Termination Filer ☐ Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Evans			First Name and Middle Initial: Donald L	
Position for Which Filing	Title of Position: Secretary			Department or Agency *(If Applicable)*: Commerce	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 508 West Wall, Suite 500, Midland, Texas 79701			Telephone No. *(Include Area Code)*: (915) 688-9428	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: None				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Committee on Commerce, Science and Transportation			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☑ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual			Date *(Month, Day, Year)*: 1/19/2001	
Other Review (If desired by agency)	Signature of Other Reviewer			Date *(Month, Day, Year)*: 1/19/2001	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: Barbara S Fredericks			Date *(Month, Day, Year)*: 1/19/2001	
Office of Governmant Ethics Use Only	Signature: Amy L Comstock			Date *(Month, Day, Year)*: 1/19/01	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding twocalendar years and the current calendar year up to the date of filing.

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Reporting Individual's Name: Evans, Donald L.

SCHEDULE A

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
	Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
	Kempstone Equity Fund					X								X										X									
	IRA: Heartland 500 Index Fund							X						X											X								
1	30 Lincoln Park, San Angelo, Tom Green County, TX (vacant, non-commercial property)		✓																		✓												
2	Working interest in Killebrew oil and gas lease, Roberts County, Texas		✓															✓					✓										
3	Greenway Heritage Partners, L.P. (Commercial property; Dallas, TX)			✓																												None	
4	Greenway-Glade Partners, L.P. (commercial real estate; Dallas, TX)			✓																												None	
5	Synovus Financial Corp. common					✓															✓												
6	TMBR/Sharp Drilling, Inc. common						✓														✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Carlang Partners, L.P. (energy investments; currently no investments, Houston, TX)		✓																													None	
8	CAIRN Energy, PLC (publicly traded oil and gas company)		✓																		✓												
9	Edward JonesTax Free Money Market Account									✓				✓												✓							
10	BJ Services Co. common						✓														✓												
11	Berkley Petroleum Corp. common				✓																✓												
12	Tom Brown, Inc. common							✓													✓												
13	Equity Office Properties Trust (publicly traded REIT)					✓								✓										✓									
14	Hartford Mutual Funds, Inc. Stock Fund Class A Stock		✓											✓							✓												
15	Halliburton Co. common				✓																✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	Kinder Morgan Inc. common						✓										✓						✓										
17	Security Capital Group, Inc. common					✓															✓												
18	Vintage Petroleum Inc. common					✓											✓					✓											
19	Western Gas Resources, Inc. common						✓										✓							✓									
20	Cisco Systems Inc. common				✓																✓												
21	EMC Corp. common				✓																✓												
22	Intel Corp. common			✓																	✓												
23	Microsoft Corp. common				✓																✓												
24	Avaya Inc. common		✓																		✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25	Gentiva Health Services, Inc. common			✓																	✓												
26	International Flavors & Fragrances Inc. common		✓														✓					✓											
27	Providence & Worcester Railroad Co. common				✓												✓					✓											
28	Abbott Labs common		✓																		✓												
29	Agilent Technologies, Inc. common		✓																		✓												
30	Amdocs Ltd. common		✓																		✓												
31	American Home Prods Corp. common		✓																		✓												
32	Amgen Inc. common		✓																		✓												
33	Baxter Intl Inc. common			✓													✓					✓											

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Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
34	Berkshire Hathaway Inc. Cl B common			✓																	✓												
35	Burlington Res Inc. common			✓													✓					✓											
36	Carnival Corp. Class A common		✓																		✓												
37	Clear Channel Communications common		✓																		✓												
38	Conseco Inc. common		✓																		✓												
39	E.I. du Pont de Nemours & Co. common		✓														✓					✓											
40	Dun & Bradstreet Corp. common		✓																		✓												
41	ExxonMobil Corp. common		✓														✓					✓											
42	Federal National Mortgage Assn. common			✓													✓					✓											

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Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
43	First Data Corp. common		✓																		✓												
44	Fluor Corp. common		✓																		✓												
45	Hewlett-Packard Co. common		✓																		✓												
46	Johnson & Johnson common		✓																		✓												
47	Massey Energy Corp. common		✓																		✓												
48	Microsoft Corp. common			✓																	✓												
49	Moody's Corp. common		✓																		✓												
50	Nokia Corp. Sponsored ADR common			✓													✓					✓											
51	Northop Grumman Corp. common		✓																		✓												

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Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
52	Oracle Corp. common		✓																		✓												
53	PepsiCo Inc. common		✓																		✓												
54	Pfizer Inc. common		✓																		✓												
55	ProLogis Tr. common		✓														✓					✓											
56	Raytheon Co. Class A common		✓														✓					✓											
57	Royal Dutch Petroleum Co. common			✓													✓					✓											
58	Sabre Holdings Corp. Cl A common			✓																	✓												
59	SBC Communications Inc. common		✓														✓					✓											
60	Sprint Corp. common			✓													✓					✓											

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Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
61	Starbucks Corp. common		✓																		✓												
62	Texas Instruments Inc. common		✓																		✓												
63	Viacom Inc. Cl B common		✓																		✓												
64	Vivendi Universal common		✓																		✓												
65	Wells Fargo & Co. common		✓																		✓												
66	Williams Communications Group common		✓																		✓												
67	Williams Co. Inc. common		✓																		✓												
68	Amgen Inc. common	✓																		✓					✓								
69	Grupo Televisa SA DE CV common	✓																		✓				✓									

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Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
70	Oracle Corp. common	✓																		✓						✓							
71	Allmerica Finl Group	✓																		✓		✓											
72	Apple Computer Inc.	✓																		✓				✓									
73	Kimberly Clark Corp.	✓																		✓		✓											
74	Texas Instruments Inc. common	✓																		✓						✓							
75	Pharmacia Upjohn Inc. common	✓																		✓		✓											
76	General Motors Corp. CL H common	✓																		✓				✓									
77	SBC Communications, Inc. common	✓																		✓		✓											
78	Viacom Inc. CL B common	✓																		✓				✓									

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Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
79	Steinberg Asset Management - Cash Account							✓											✓							✓							
80	Austin, Calvert & Flavin, Inc. San Antonio, TX money market account							✓											✓							✓							
81	Vanguard Prime Money Market Fund (401(k) Account)		✓											✓							✓												
82	Tom Brown, Inc. common (40l(k) Account)		✓																		✓												
83	Devon Energy Corporation common (40l(k) Account)		✓																		✓												
84	Equity Office Properties Trust (401(k) Account)			✓																	✓												
85	Northwestern Mutual Life Whole Life Policy						✓												✓							✓							
86																																	
87																																	

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Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
88	General Dynamics Corp. common (401(k) Account)			✓																	✓												
89	Kinder Morgan Inc. common (401(k) Account)			✓																	✓												
90	Vanguard Growth Income Fund (401(k) Account)				✓									✓							✓												
91	Dependent's Trust: BJ ServicesCo. common			✓																	✓												
92	Dependent's Trust: Massachusetts Investors Growth Fund		✓											✓							✓												
93	Dependent's Trust: Merrill Lynch CMA Tax-Exempt fund		✓											✓							✓												
94	Dependent's Trust: Turnpike-Waldrop JV interest (unimproved real estate, Arlington, TX)					✓															✓												
95	Dependent's Trust: Merrill Lynch CMA Money Fund		✓											✓							✓												
96	Dependent's Trust: BJ Services Co. common			✓																	✓												

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Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
97	Tom Brown, Inc. common	✓																		✓											✓		
98	Tom Brown, Inc. Common Stock Options										✓										✓												
99	Tom Brown, Inc. compensation & benefits																															$669,083	
100	Tom Brown, Inc. bonuses (receivable 01/19/01)							✓													✓												
101	Tom Brown, Inc. severance payment (receivable 01/19/01)									✓											✓												
102	Tom Brown, Inc. compensation and benefits (receivable 01/19/01)																															$24,116	
103	Technology Venture Assoc. III LP (invested in Metro PCS) Greenwich, CT			✓																												0 income	
104																																	
105																																	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Evans, Donald L.

SCHEDULE B

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	X			2/1/99			X									
1	N/A																
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	N/A		
2			
3			
4			
5			

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Evans, Donald L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
6	N/A																
7																	
8																	
9																	
10																	
11																	
12																	
13																	
14																	
15																	
16																	
17																	
18																	
19																	
20																	
21																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Evans, Donald L.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
1	Tom Brown, Inc., Midland,TX	debt for split dollar insurance policy	1995	7.9%	*			✓								
2	Carlang Partners, LP, Houston, TX	contingent cash call	1999	none	none				✓							
3	* due upon termination of employment															
4																
5																

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Arrangements with Tom Brown, Inc. regarding severance of employment: payment of cash bonus for calendar year 2000 upon termination; cash severance payment upon termination; immediate vesting of previously-awarded unvested options, required to be	Tom Brown, Inc., Midland, TX	01/01
2	exercised, along with previously-vested options, within 90 days of resignation in accordance with company plan; forgiveness of obligation to repay the company the amount of its premiums paid in connection with a split-dollar insurance policy upon termination;		
3	roll-over of assets in company-sponsored 401(k) plan into retirement account invested in non-conflicting assets; and purchase of COBRA health insurance coverage.		
4			
5			
6			

Reporting Individual's Name: Evans, Donald L.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Tom Brown, Inc., Midland, TX	Oil & Gas Exploration and Development Company	Officer	08/79	present
2	Tom Brown, Inc., Midland, TX	Oil & Gas Exploration and Development Company	Director	10/81	present
3	TMBR/Sharp Drilling, Inc., Midland, TX	Oil & Gas Drilling Company	Director	08/84	12/00
4	University of Texas System, Austin, TX	system of Texas state educational institutions	Regent	02/95	present
5	Scleroderma Research Foundation, Midland, TX	non-profit health care	Trustee	1992	01/01
6	Bush/Cheney Presidential Transition Foundation, Inc.	non-profit civic organization	Director	11/00	present

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Tom Brown, Inc., Midland, Texas	Executive Management Services
2	TMBR/Sharp Drilling Inc., Midland, TX	Director
3		
4		
5		
6		

Reporting Individual's Name: Evans, Donald L.

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
7	The Bynum School, Midland, TX	non-profit education	Governor	05/85	01/01
8					
9					
10					
11					
12					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

None

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
7		
8		
9		
10		
11		
12		

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	**Reporting Status** (Check Appropriate Boxes)	Incumbent ☑	Calendar Year Covered by Report: 2001	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐ — Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Evans			First Name and Middle Initial: Donald L	
Position for Which Filing	Title of Position: Secretary			Department or Agency *(If Applicable)*: Commerce	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: Department of Commerce, 14th and Constitution N.W. Washington, D.C. 20230			Telephone No. *(Include Area Code)*: (202) 482-2112	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: None				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination:			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [signature]			Date *(Month, Day, Year)*: MAY 20 2002	
Other Review (If desired by agency)	Signature of Other Reviewer: [signature] KW			Date *(Month, Day, Year)*: 6/18 6/20/2002	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: Barbara S Fredericks			Date *(Month, Day, Year)*: 6/21/02	
Office of Government Ethics Use Only	Signature: [signature]			Date *(Month, Day, Year)*: 3/3/03	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only: MAY 20 2002

OGE Use Only: JUL 25 2002

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				X												X						X										
Examples: Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					X								X										X									
Examples: IRA: Heartland 500 Index Fund							X						X											X								
1 First National Bank of Midland, Tx - Checking Account	✓																	✓			✓											
2 Petrie Parkman & Co, Denver CO - Money Market Account									✓				✓												✓							
3 Michael A. Steinberg & Co. Inc. New York, NY - Money Market Account									✓				✓											✓								
4 Michael A. Steinberg & Co. Inc. New York, NY - Institutional Daily Income Fd, US Treasury							✓						✓												✓							
5 Edward Jones, Midland, TX - Money Market Account	✓												✓					✓	✓**						✓							
6 Synovus Financial Corp. common	✓															✓					✓											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used. ** per guidance from OGE - 9/6/2002 [illegible]

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Hartford Mutual Funds, Inc Stock Fund Class A Stock									✓				✓										✓									
8	Equity Office Properties Trust (publicly traded REIT)					✓								✓											✓								
9	Halliburtion Co. common	✓															✓			✓					✓								
10	Kinder Morgan Inc. common	✓															✓			✓								✓					
	Western Gas Resources, Inc. common	✓															✓			✓								✓					
12	Raymond James Financial Services Inc, Midland TX - Heritage Cash Trust Municipal MM Fund										✓			✓														✓					
13	Frost National Bank, San Antonio, TX - AIM STIT Treasury Money Market Fund									✓				✓												✓							
14	Baxter Intl Inc. common	✓															✓			✓					✓								
15	ProLogis Tr. commom	✓															✓					✓											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	Abbott Laboratories common	✓																		✓		✓											
17	Amdocs Ltd. common	✓																		✓					✓								
18	American Home Products common	✓																		✓			✓										
19	Amgen Inc common	✓																		✓					✓								
	AOL Time Warner common	✓																		✓				✓									
21	Avaya Inc common	✓																		✓			✓										
22	BJ Services Company common	✓																		✓								✓					
23	Berkley Pete Corporation common	✓																		✓		✓											
24	Berkshire Hathaway Inc. Cl B common	✓																		✓					✓								

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25	Burlington Resources Inc. common	✓																		✓			✓										
26	Carnival Corporation Class A common	✓																		✓			✓										
27	Conseco Inc. common	✓																		✓				✓									
28	E.I. du Pont de Nemours & Company common	✓																		✓			✓										
	Dun & Bradstreet Corporation common	✓																		✓			✓										
30	Efunds Corporation common	✓																		✓						✓							
31	EMC Corporation common	✓																		✓				✓									
32	Exxon Mobil Corporation common	✓																		✓		✓											
33	Federal National Mortgage Assn. common	✓																		✓				✓									

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
34	First Data Corporation common	✓																		✓				✓									
35	Fluor Corporation common	✓																		✓				✓									
36	Gentiva Health Services, Inc. common	✓																		✓					✓								
37	International Flavors & Fragrances Inc. common	✓																		✓			✓										
	Johnson & Johnson common	✓																		✓		✓											
39	Massey Energy Corporation common	✓																		✓				✓									
40	Moody's Corporation common	✓																		✓			✓										
41	Nokia Corporation Sponsored ADR common	✓																		✓					✓								
42	Northop Grumman Corporation common	✓																		✓				✓									

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
43	Oracle Corporation common	✓																		✓					✓									
44	PepsiCo Inc. common	✓																		✓			✓											
45	Pfizer Inc. common	✓																		✓			✓											
46	Raytheon Company Class A common	✓																		✓				✓										
	Royal Dutch Petroleum Company common	✓																		✓			✓											
48	Sabre Holdings Corporation Class A common	✓																		✓				✓										
49	SBC Communications common	✓																		✓			✓											
50	Sealed Air Corporation common	✓																		✓			✓											
51	Starbucks Corporation common	✓																		✓				✓										

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period. (BLOCK B)															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)																
																Type				Amount													
	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
52 Texas Instruments Inc. common	✓																		✓			✓											
53 TMBR/Sharp Drilling, Inc. common	✓																		✓							✓							
54 Tom Brown Inc. common	✓																		✓								✓						
55 Viacom Inc. Class B common	✓																		✓				✓										
Vintage Petroleum Inc. common	✓																		✓						✓								
57 Wells Fargo & Company common	✓																		✓				✓										
58 Williams Company Inc. common	✓																					✓											
59 Greenway Heritage Partners, L.P. (Commercial real estate; Dallas, TX)			✓																	✓											None	
60 Greenway Glade Partners, L.P. (Commercial real estate; Dallas, TX)			✓																												Cash Dist. 47,877 *	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

* Total net income - $53,895 - per information from filer's accountant - 7/6/2002 [illegible]

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
61	Ag Realty Fund V, L.P., New York, NY real estate and investments *					✓															✓												
62	IRA - Raymond James Financial Services, Inc. Midland, TX Heritage Cash Trust MM Fund					✓								✓								✓											
63	IRA - Raymond James Financial Services, Inc. Midland, TX - Security Capital Group Inc Cl B			✓										✓								✓											
64	IRA - Raymond James Financial Services, Inc. Midland, TX - Euity Office Properties Trust				✓									✓									✓										
65	Dependent;s Guardianship Account: Heritage Cash Trust Money Market Fund		✓											✓							✓												
66	Dependent;s Custodial Account: Hartford Stock Fund Class A		✓											✓							✓												
67	Workind Interest in Killebrew oil and gas lease, Roberts County, Texas	✓																														Working Interest; 246	
68	Providence & Worcester Railroad Company common	✓															X					✓											
69	401(k) Account - Tom Brown Inc. common	✓																		X				✓									

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

*(commercial, multi-family residential, retail throughout the United States) - per information from filer's accountant - 8/6/20

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
70	401(k) Account - Kinder Morgan Inc. common	✓																		✓					✓								
71	401(k) Account - General Dynamics Corporation common	✓																		✓				✓									
72	401(k) Account - Devon Energy Corporation common	✓																		✓				✓									
73	Dependent's Trust: Davis NY Venture Fund Class C		✓											✓							✓												
	Dependent's Trust: Massachusetts Investors Growth Fund Class C		✓											✓							✓												
75	Dependent's Trust: Davis NY Venture Fund Class C			✓										✓							✓												
76	Dependent Trust: Massachusetts Investors Growth Fund Class C			✓										✓							✓												
77	Dependent's Trust:Turnpike-Waldrop JV Interest (Unimproved real estate, Arlington, TX)					✓															✓												
78	Dependent's Trust: BJ Services Company common	✓																		✓					✓								

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Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
79	Dependent's Trust: BJ Services Company common	✓																		✓						✓							
80	Tom Brown, Inc. - common (wages, bonus and severence pay) **																															$2,048,261	
81																																	
82																																	
83																																	
84																																	
85																																	
86																																	
87																																	

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 ** per information from filer's accountant - 9/6/2002 [illegible]

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Evans, Donald L.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	X			2/1/99			X									
1	Abbott Laboratories common		✓		03/07/2001	✓											✓
2	Agilent Technologies, Inc. common		✓		03/07/2001	✓											✓
3	Amdocs Ltd. common		✓		03/07/2001	✓											✓
4	American Home Products Corporation common		✓		02/16/2001	✓											✓
5	American International Group common		✓		03/07/2001		✓										

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Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	South Carolina House Republican Caucus, Columbia, S.C.	Transportation to event	$2937 2/
2			
3			
4			
5			

2/ per information from the Sheriff. tw

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Evans, Donald L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
6	Amgen Inc common		✓		03/07/2001	✓											✓
7	AOL Time Warner common		✓		03/07/2001		✓										
8	Avaya Inc common		✓		03/26/2001		✓										✓
9	Baxter International Inc. common		✓		03/07/2001		✓										✓
10	Berkley Petroleum Corporation common		✓		05/29/2001			✓									✓
11	Berkshire Hathaway Inc. Cl B common		✓		03/07/2001		✓										✓
12	BJ Services Company common		✓		03/07/2001					✓							✓
13	Burlington Resources Inc. common		✓		03/07/2001		✓										✓
14	Carnival Corporation Class A common		✓		03/07/2001	✓											✓
15	Cisco Systems Inc common		✓		03/21/2001		✓										✓
16	Clear Channel Communications common		✓		03/07/2001	✓											✓
17	Conseco Inc. common		✓		03/07/2001		✓										✓
18	E.I. du Pont de Nemours & Company common		✓		03/07/2001	✓											✓
19	Dun & Bradstreet Corporation common		✓		03/07/2001	✓											✓
20	Efunds Corporation common		✓		03/26/2001		✓										
21	EMC Corporation common		✓		03/21/2001		✓										✓

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Evans, Donald L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
22	Exxon Mobil Corporation common		✓		03/07/2001	✓											✓
23	Federal National Mortgage Assn. common		✓		Multiple Sales		✓										✓
24	First Data Corporation common		✓		03/07/2001	✓											✓
25	Fluor Corporation common		✓		03/07/2001	✓											✓
26	Gentiva Health Services, Inc. common		✓		03/26/2001		✓										✓
27	Gillette Company common		✓		03/07/2001		✓										
28	Halliburton Company common		✓		03/28/2001			✓									✓
29	Hartford Mutual Funds, Inc. Stock Fund Class A Stock		✓		Multiple Sales								✓				
30	Hewlett-Packard Company common		✓		03/07/2001	✓											✓
31	Intel Corporation common		✓		03/21/2001		✓										✓
32	International Flavors & Fragrances Inc. common		✓		03/26/2001	✓											✓
33	Johnson & Johnson common		✓		03/07/2001	✓											✓
34	Kinder Morgan Inc. common		✓		Multiple Sales					✓							✓
35	Massey Energy Corporation common		✓		03/07/2001	✓											✓
36	McData Corporation Class A common		✓		03/21/2001	✓											
37	McGraw Hill Companies common		✓		03/07/2001		✓										

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Evans, Donald L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
38	Microsoft Corporation common		✓		Multiple Sales				✓								✓
	Moody's Corporation common		✓		03/07/2001	✓											✓
40	Nokia Corporation Sponsored ADR common		✓		03/07/2001		✓										✓
41	Northop Grumman Corporation common		✓		03/07/2001	✓											✓
42	Oracle Corporation common		✓		Multiple Sales	✓											✓
43	PepsiCo Inc. common		✓		03/07/2001	✓											✓
44	Pfizer Inc. common		✓		03/07/2001	✓											✓
45	Prologis Tr. common		✓		03/07/2001	✓											✓
46	Providence & Worcester Railroad Company common		✓		Multiple Sales			✓									✓
47	Raytheon Company Class A common		✓		03/07/2001		✓										✓
	Royal Dutch Petroleum Company common		✓		03/07/2001		✓										✓
49	Sabre Holdings Corporation Class A common		✓		03/07/2001		✓										✓
50	Carlang Partners, L.P. (limited partnership interest)		✓		04/30/2001	✓											✓
51	SBC Communications common		✓		03/07/2001	✓											✓
52	Schering-Plough Corporation common		✓		03/07/2001		✓										
53	Sealed Air Corporation common		✓		03/07/2001		✓										

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Evans, Donald L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
54	Security Capital Group, Inc. common		✓		03/30/2001				✓								✓
55	Sprint Corporation common		✓		03/07/2001		✓										✓
56	Starbucks Corporation common		✓		03/07/2001	✓											✓
57	Synovus Financial Corporation common		✓		03/28/2001				✓								✓
58	Texas Instruments Inc. common		✓		03/07/2001	✓											✓
59	TMBR/Sharp Drilling, Inc. common		✓		Multiple Sales					✓							✓
60	Tom Brown Inc. common		✓		Multiple Sales									✓			✓
61	Viacom Inc. Class B common		✓		02/01/2001	✓											✓
62	Vintage Petroleum Inc. common		✓		03/21/2001				✓								✓
63	Vivendi Universal common		✓		03/07/2001	✓											✓
64	Wells Fargo & Company common		✓		03/07/2001	✓											✓
65	Western Gas Resources Inc. common		✓		03/07/2001					✓							✓
66	Williams Communication Group common		✓		03/07/2001	✓											✓
67	Williams Company Inc. common		✓		03/07/2001	✓											✓
68	401(k) Account - Tom Brown Inc. common		✓		04/02/2001	✓											
69	401(k) Account - Kinder Morgan Inc. common		✓		04/02/2001		✓										

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Evans, Donald L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
70	401(k) Account - General Dynamics Corporation common		✓		04/02/2001		✓										
71	401(k) Account - Devon Energy Corporation common		✓		04/02/2001	✓											
72	401(k) Account - Security Capital US Realty Class A common			✓	04/20/2001		✓										
73	401(k) Account - Security Capital Group Inc Class B common			✓	04/20/2001		✓										
74	401(k) Account - Equity Office Properties Trust	✓			04/02/2001		✓										
75	Hartford Mutual Funds, Inc Stock Fund Class A Stock	✓			Multiple Purch									✓			
76	Dependent's Trust: BJ Services Company common		✓		03/02/2001		✓										
77	Dependent's Trust: Davis NY Venture Fund Class C	✓			03/02/2001	✓											
78	Dependent's Trust: Massachusetts Investors Growth Fund	✓			03/02/2001	✓											
79	Dependent's Trust: BJ Services Company common		✓		03/02/2001		✓										✓
80	Dependent's Trust: Massachusetts Investors Growth Fund		✓		04/12/2001	✓											
81	Dependent's Trust: Davis NY Venture Fund Class C	✓			03/02/2001		✓										
82	Dependent's Trust: Massachusetts Investors Growth Fund	✓			04/12/2001		✓										
83	Ag Realty Fund V, L.P.	✓			06/01/2001				✓								
84	Schering-Plough Corporation common	✓			02/16/2001		✓										
85	Sealed Air Corporation common	✓			02/22/2001		✓										

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SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Evans, Donald L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
86	Institutional Daily Income Fund, U.S. Treasuty Money Market	✓			Multiple						✓						
	Heritage Cash Trust Municipal Money Market Fund	✓			Multiple									✓			
88	IRA - Heritage Cash Trust Money Market Fund	✓			Multiple				✓								
89	AIM STIT Treasury Money Market Fund	✗			Multiple						✓	✗	✓				
90	AOL Time Warner common	✓			01/03/2001		✓										
91	Efunds Corporation common	✓			01/11/2001		✓										
92	Heritage Cash Trust Municipal Money Market Fund		✓		Multiple									✓			
93	401(k) Account - Vanguard Prime Money Market Fund		✓		02/13/2001	✓											
94	401(k) Account - Vanguard Growth Income Fund		✓		02/13/2001			✓									
95	Dependent Guardianship Account - Heritage Cash Trust Money Market Fund	✓			Multiple	✓											
	CAIRN Energy, PLC (publicly traded oil and gas company)		✓		04/10/2001	✓											
97	Technology Venture Assoc. III LP (invested in Metro PCS) Greenwich, CT		✓		04/12/2001 *		✓ *										
98	Michael A. Steinberg & Co. Inc., NY, NY - Institutional Daily Income Fd - US Treasury **	✓			various dates 1/2001 - 3/2001						✓						
99	EMC Corporation common **			✓	02/08/2001	✓											
100	McData Corporation Class A common **			✓	02/08/2001	✓											
101	American ~~Insurance~~ International Group common **	✓			01/23/2001		✓										

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** per information from the filer's accountant - 11/6/2002

* per information from Security Owner to Atty - [illegible]

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Evans, Donald L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
102	Gillette Company common **	✓			01/17/2001		✓										
103	McGraw Hill Companies common **	✓			01/24/2001		✓										
104																	
105																	
106																	
107																	
108																	
109																	
110																	
111																	
112																	
113																	
114																	
115																	
116																	
117																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used. ** per information from filer's accountant - 9/12/2002

Reporting Individual's Name: Evans, Donald L.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
1	Tom Brown, Inc., Midland, TX	debt for split dollar insurance policy	1995	7.9%	*			✓								
2	Carlang Partners, LP, Houston, TX	contingent cash call	1999	none	*				✓							
3	* - Expired in 2001															
4																
5																

Category of Amount or Value (x)

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	None		
2			
3			
4			
5			
6			

Reporting Individual's Name	SCHEDULE D	Page Number
Evans, Donald L.		20 / 21

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Tom Brown, Inc., Midland, TX	Oil and Gas Exploration and Development Company	Officer	08/79	01/01
2	Tom Brown, Inc., Midland, TX	Oil and Gas Exploration and Development Company	Director	10/81	01/01
3	TMBR/Sharp Drilling, Inc., Midland, TX	Oil and Gas Drilling Company	Director	08/84	12/00
4	University of Texas System, Austin, TX	System of Texas state educational institutions	Regent	02/95	01/01
5	Scleroderma Research Foundation, Midland, TX	Non-profit healthcare	Trustee	01/92	01/01
6	Bush/Cheney Presidential Transition Foundation, Inc.	Non-profit organization	Director	11/00	01/01

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Not Applicable	
2		
3		
4		
5		
6		

Reporting Individual's Name	SCHEDULE D	Page Number
Evans, Donald L.		21 / 21

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
7	Th Bynum School, Midland, TX	Non-profit education	Govenor	05/85	01/01
8					
9					
10					
11					
12					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

None

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
7		
8		
9		
10		
11		
12		

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent ☑	Calendar Year Covered by Report: 2002	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐ — Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: Evans			First Name and Middle Initial: Donald L	
Position for Which Filing	Title of Position: Secretary			Department or Agency *(If Applicable)*: Commerce	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: Department of Commerce, 14th and Constitution N.W. Washington, D.C.			Telephone No. *(Include Area Code)*: (202) 482-2112	
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☐ No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual			Date *(Month, Day, Year)*: 5/15/03	
Other Review (If desired by agency)	Signature of Other Reviewer: Dal Maggi			Date *(Month, Day, Year)*: 5/15/2003	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/ Reviewing Official: Barbara S. Fredericks			Date *(Month, Day, Year)*: 5/30/03	
Office of Government Ethics Use Only	Signature: Bruce Crunshaw			Date *(Month, Day, Year)*: 10/23/03	

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _____) ☐

Replacement page 7 was added pursuant to telephone conversation with David Maggi on 9/15/03. DB.

Replacement page 5 was added pursuant to telephone conversation with David Maggi on 10/14/03. DB.

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting peroid is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A -- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B -- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only: MAY 15 2003

OGE Use Only: AUG - 6 2003

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
Examples	Central Airlines Common				X											
	Doe Jones & Smith, Hometown, State			X												
	Kempstone Equity Fund					X								X		
	IRA: Heartland 500 Index Fund							X						X		
1		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
2	Petrie Parkman & Co, Denver, CO - Money Market Account	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐
3	Michael A. Steinberg & Co, Inc. New York, NY - Money Market Account	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	✓	☐	☐
4	Michael A. Steinberg & Co, Inc. New York, NY - Institutional Daily Income Fd, US Treasury	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐
5	Hartford Mutual Funds, Inc Stock Fund Class A Stock	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐
6	Equity Office Properties Trust (publicly traded REIT)	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐

#	Asset	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common	X						X										
	Doe Jones & Smith, Hometown, State																Law Partnership Income $130,000	
	Kempstone Equity Fund								X									
	IRA: Heartland 500 Index Fund									X								
1		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐		
2	Petrie Parkman & Co, Denver, CO - Money Market Account	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐		
3	Michael A. Steinberg & Co, Inc. New York, NY - Money Market Account	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐		
4	Michael A. Steinberg & Co, Inc. New York, NY - Institutional Daily Income Fd, US Treasury	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐		
5	Hartford Mutual Funds, Inc Stock Fund Class A Stock	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐	☐		
6	Equity Office Properties Trust (publicly traded REIT)	☐	☐	☐	☐	☐	☐	☐	☐	✓	☐	☐	☐	☐	☐	☐		

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Raymond James Financial Services Inc, Midland,Tx - Heritage Cash Trust Muni MM Fund									✓				✓													✓						
8	Frost National Bank, San Antonio, TX - AIM STIT Treasury Money Market Fund	✓												✓											✓								
9	Greenway Heritage Partners, LP (Commercial real estate: Dallas, TX)			✓																	✓												
10	Greenway Glade Partners, LP (Commercial real estate: Dallas, TX)			✓																	✓												
11	AG Realty Fund V, LP, (New York, NY comm, res.,& retail real estate throughout US)					✓													✓	✓					✓								
12																																	
13	IRA - Raymond James Financial Services, Inc. Midland, TX - Equity Office Properties Trust				✓									✓										✓									
14	IRA - Raymond James Financial Services, Inc. Midland, TX - Hertage Cash Trust MM Fund					✓								✓									✓										
15	IRA - Raymond James Financial Services, Inc. Midland, TX - Prologis Trust Sh Beneficial In		✓											✓								✓											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	SIT Mutual Funds, Minneapolis, MN - SIT Tax Free Income Fund									✓				✓												✓							
17	Granum Value Fund						✓							✓								✓											
18	Dependent's Guardianship Account: Heritage Cash Trust Money Market Fund		✓											✓							✓												
19	Dependent's Custodial Account: Hartford Stock Fund Class A		✓											✓							✓												
20	Dependent's Trust: Davis NY Venture Fund Class C		✓											✓							✓												
21	Dependent's Trust: Massachusetts Investors Growth Fd Class C		✓											✓							✓												
22	Dependents Trust: Davis NY Venture Fund Class C			✓										✓							✓												
23	Dependent's Trust: Massachusetts Investors Growth Fd Class C			✓										✓							✓												
24	Dependent's Trust: Turnpike-Waldrop JV Interest (Unimproved real estate, Arlington, TX)				✓																✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Evans, Donald L.

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Improved real estate, Travis County, TX (Concrete building - not being used) (stone building - not being used)						✓														✓												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

* for information from filer - filing jointly

Oct-14-2003 13:51 From- T-855 P.002/002 F-410

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Evans, Donald L.

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	X			2/1/99			X									
1	Frost National Bank, San Antonio, TX - AIM STIT Treasury Money Market Fund		✓		06/07/2002								✓				
2	Hartford Mutual Funds, Inc Stock Fund Class A Stock		✓		Multiple Sales								✓				
3																	
4	Equity Office Properties Trust (publicly traded REIT)	✓			Multiple Purch	✓											
5	Steinberg - Institutional Daily Income Fund, US Treasury		✓		06/05/2002								✓				

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1	Van Hilleary for Governor of Tennessee fundraiser	Airline, hotel room & meals incident to fundraiser in Memphis, TN on 10/23/02	$417.04
2	Talent for Senate	Airline, hotel room & meals incident to fundraiser in St. Louis, MO on 10/25/02	$595.77
3	Hutchinson for Senate	Airline, hotel room & meals incident to fundraiser in Springdale, AR on 10/23/02	$417.04
4			
5			

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Evans, Donald L.

SCHEDULE B continued
(Use only if needed)

Part I: Transactions

	Identification of Assets	Transaction Type (4) Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (5) $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Cancellation of Investment
6	Steinberg - Institutional Daily Income Fund - US Treasury Portfolio Class A	✓			Multiple Purch		✓										
	IRA - Security Capital Group Inc, Class B			✓	05/16/2002		✓										
8	IRA - Prologis Trust Shares of Beneficial Interest			✓	05/16/2002		✓										
9	IRA - Equity Office Properties Trust (a publicly traded REIT)	✓			Multiple Purch	✓											
10	SIT Mutual Fund, Minneapolis, MN - SIT Tax Free Income Fund	✓			Multiple Purch								✓				
11	Granum Value Fund	✓			Multiple Purch					✓							
12	James - Heritage Cash Trust Municipal Money Market Fund		✓		Multiple Sale								✓				
13																	
14																	
15																	
16																	
17																	
18																	
19																	
20																	
21																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

deletions · Rollings Writers

Reporting Individual's Name: Evans, Donald L.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☑

	Creditors *(Name and Address)*	Type of Liability	Date incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
	none															
2																
3																
4																
5																

* This category applies only if the underlying liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☑

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will recieve lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	none		
2			
3			
4			
5			
6			

Reporting Individual's Name	SCHEDULE D	Page Number
Evans, Donald L.		9 / 9

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☑

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☑

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		